

**MEMORANDUM**

June 17, 2008

**To: Members of the Board of Trustees**

**From: Dr. John B. Clark, Interim Chancellor**

**Subject: Approval of Revised 2008-09 Core Instructional Budget Allocations**

I recommend that the Board of Trustees adopt the following resolution:

Whereas in accordance with the State University of New York's operating flexibility legislation (Chapters 552-555 of the Laws of 1985), the Board of Trustees has authority to allocate annual appropriations among the State-operated and Statutory Colleges and programs of the University; and

Whereas the Enacted 2008-09 State Operations Budget provides for appropriated core instructional support for the State University of \$2,388,778,500, consisting of \$1,481,491,700 in State taxpayer and other State support and \$907,286,800 in State University income from tuition and other revenue; and

Whereas the core instructional budget allocations were initially adopted by this Board at the May 13, 2008 meeting (Res. No. 2008-56); and

Whereas the available general fund support to the University has been reduced pursuant to the University's agreement with the Executive and the Division of Budget regarding the University's Financial Management Plan; now, therefore, be it

Resolved that the revised core instructional budget allocations by campus and program set forth below be, and hereby are, approved for the State University of New York for the 2008-09 University fiscal year beginning July 1, 2008, in a total amount of \$2,397,964,400, including \$9,185,900 to be expended through the State University Tuition Reimbursement Account (SUTRA) fund:

**DOCTORAL DEGREE GRANTING INSTITUTIONS**

Albany	\$158,515,800
Binghamton	137,566,900
Buffalo University	352,440,800

Stony Brook	299,157,800
Downstate Medical	87,894,300
Environmental Science & Forestry	35,841,000
Optometry	19,198,400
Upstate Medical	68,644,000

COMPREHENSIVE COLLEGES

Brockport	58,958,900
Buffalo State	80,769,700
Cortland	50,596,700
Empire State	49,878,100
Fredonia	41,391,200
Geneseo	41,392,200
New Paltz	57,397,500
Old Westbury	28,159,000
Oneonta	45,316,300
Oswego	56,986,800
Plattsburgh	48,126,400
Potsdam	39,329,900
Purchase	40,917,500

TECHNOLOGY COLLEGES

Alfred	26,171,500
Canton	19,227,800
Cobleskill	21,108,300
Delhi	19,345,000
Farmingdale	40,068,400
Maritime	18,534,200
Morrisville	25,650,100
SUNYIT	18,526,200

STATUTORY COLLEGES

Ceramics	9,568,600
Cornell	93,777,800

SYSTEM ADMINISTRATION

15,220,600

UNIVERSITY-WIDE GOVERNANCE

Student Assembly	66,500
------------------	--------

FACULTY SUPPORT

Faculty Diversity Program	494,000
---------------------------	---------

ECONOMIC DEVELOPMENT

Development Centers for Business & Industry	113,000
Small Business Development	2,106,200
Strategic Partnership for Industrial Resurgence	2,128,800

RESEARCH

Canine Research	144,000
College of Nanoscale Science and Engineering	2,036,700
Cord Blood Bank	240,700
Earthquake Center	1,925,900
Empire Innovation	11,555,300
GRI Non-Doctoral	201,400
Institute for Community College Development	288,900
Just for the Kids	264,800
Levin Institute	3,072,800
Library Conservation & Preservation	350,000
Office of International Programs	1,299,300
Research Institute on Addictions	3,280,500
Rockefeller Institute	1,685,000
Sea Grant	467,900
Stony Brook/Brookhaven/Cold Springs Collaboration	240,700
Two-Year College Development	43,300

STATE NEEDS/PUBLIC SERVICE

Cornell Land Script	35,000
Cornell Land Grant	57,776,400
High Needs Programs	5,851,800
Sportsmanship Institute	722,200
SUNY Urban Teacher Education Center	323,500

TECHNOLOGY

Academic Equipment Replacement	5,338,000
Computer Center	3,659,100
Education Technology	4,271,800
Information Security Initiative	210,100
Library Automation	1,182,300
New York Network	679,500
Student Computing Access	3,856,900
Telecommunications Network	909,500

STUDENT SUPPORT/FINANCIAL AID

Child Care Centers	1,614,500
Community College Transfer Program	250,500
Empire State Scholarships	649,000
Maritime Scholarships	250,000
Native American Program	232,000
Office of Diversity and Educational Equity	500,000
Student Loans	3,075,000
Student Support Services	572,500
SUSTA	1,639,000
Tuition Reimbursement	35,161,100

Graduate Diversity Fellowships	6,299,000
<u>PROGRAMS FOR THE DISADVANTAGED</u>	
Educational Opportunity Centers	50,529,100
Educational Opportunity Programs	19,878,500
<u>TRANSITIONAL FUNDING</u>	4,814,700
<u>REVENUE EXPENDED THROUGH SUTRA*</u>	(9,185,900)
<i>*(State University Tuition Reimbursement Account)</i>	
<u>UNFUNDED APPROPRIATION</u>	50,000,000
<u>UNIVERSITY TOTAL APPROPRIATION</u>	<u>\$2,388,778,500</u>

and, be it further

Resolved that the Chancellor, or designee, be, and hereby is, authorized to modify the allocations provided for herein in accordance with Resolution 86-48 adopted March 26, 1986 and develop and transmit to the Director of the Budget and to the Chairs of the Senate Finance Committee and Assembly Ways and Means Committee a financial plan consistent with the allocations provided for in this resolution.

#### Background

The University has reached agreement with the Executive and the Division of Budget regarding the University's Financial Management Plan. This agreement calls for an additional \$11.2 million reduction in general fund support; the total reduction in general fund support is \$50 million.

The Enacted State budget provides for appropriated core instructional support for the State University of \$2,388,778,500, consisting of \$1,481,491,700 in State taxpayer and other State support and \$907,286,800 in State University income from tuition and other revenue sources (see Attachment 1 for campus-level detail). An additional \$9,185,900 of campus revenue in support of the core instructional budget will be expended through the State University Tuition Reimbursement Account (SUTRA). The campus-specific budget allocations of State tax dollar support were developed in accordance with the BAP II methodology. The allocations for University-wide programs contained in this Board resolution and further illustrated in Attachment 2 reflect enacted State Budget appropriation levels and available resources.

The State University Board of Trustees has the authority to allocate the annual appropriations in accordance with the operating flexibility legislation of

1985. Education Law §§355(4) and 355-a authorize the University to determine the number of positions supported by available personal service funds.

**State University Of New York  
2008-09 Financial Plan Summary REVISED**

**Financial Plan Resolution - Attachment 1**

(\$ in 000s)

	2007-08			2008-09			Difference from			Percent Difference from		
	Adjusted Financial Plan			Financial Plan			2007-08 Adjusted Financial Plan			2007-08 Adjusted Financial Plan		
	State Support	Campus Revenue	Total	State Support	Campus Revenue	Total	State Support	Campus Revenue	Total	State Support	Campus Revenue	Total
<b>Research University Centers</b>	<b>\$573,189.2</b>	<b>\$397,783.7</b>	<b>\$970,972.9</b>	<b>\$550,200.2</b>	<b>\$397,481.1</b>	<b>\$947,681.3</b>	<b>(\$22,989.0)</b>	<b>(\$302.6)</b>	<b>(\$23,291.6)</b>	<b>(4.01%)</b>	<b>(0.08%)</b>	<b>(2.40%)</b>
Albany	86,782.4	73,774.1	160,556.5	85,041.7	73,474.1	158,515.8	(1,740.7)	(300.0)	(2,040.7)	(2.01%)	(0.41%)	(1.27%)
Binghamton	67,871.3	71,230.3	139,101.6	66,376.9	71,190.0	137,566.9	(1,494.4)	(40.3)	(1,534.7)	(2.20%)	(0.06%)	(1.10%)
Buffalo Univ.	214,931.7	145,393.5	360,325.2	207,047.3	145,393.5	352,440.8	(7,884.4)	-	(7,884.4)	(3.67%)		(2.19%)
Stony Brook	203,603.8	107,385.8	310,989.6	191,734.3	107,423.5	299,157.8	(11,869.5)	37.7	(11,831.8)	(5.83%)	0.04%	(3.80%)
<b>Other Research/Doctoral</b>	<b>\$165,709.9</b>	<b>\$50,531.6</b>	<b>\$216,241.5</b>	<b>\$161,020.3</b>	<b>\$50,557.4</b>	<b>\$211,577.7</b>	<b>(\$4,689.6)</b>	<b>\$25.8</b>	<b>(\$4,663.8)</b>	<b>(2.83%)</b>	<b>0.05%</b>	<b>(2.16%)</b>
Downstate Medical	70,462.7	19,804.3	90,267.0	68,204.6	19,689.7	87,894.3	(2,258.1)	(114.6)	(2,372.7)	(3.20%)	(0.58%)	(2.63%)
Env. Sci.+ Forestry	27,937.5	8,453.7	36,391.2	27,412.8	8,428.2	35,841.0	(524.7)	(25.5)	(550.2)	(1.88%)	(0.30%)	(1.51%)
Optometry	13,412.9	6,064.0	19,476.9	13,142.3	6,056.1	19,198.4	(270.6)	(7.9)	(278.5)	(2.02%)	(0.13%)	(1.43%)
Upstate Medical	53,896.8	16,209.6	70,106.4	52,260.6	16,383.4	68,644.0	(1,636.2)	173.8	(1,462.4)	(3.04%)	1.07%	(2.09%)
<b>Comprehensive Colleges</b>	<b>\$278,337.8</b>	<b>\$366,710.4</b>	<b>\$645,048.2</b>	<b>\$270,564.2</b>	<b>\$368,656.0</b>	<b>\$639,220.2</b>	<b>(\$7,773.6)</b>	<b>\$1,945.6</b>	<b>(\$5,828.0)</b>	<b>(2.79%)</b>	<b>0.53%</b>	<b>(0.90%)</b>
Brockport	26,711.5	32,824.5	59,536.0	25,943.8	33,015.1	58,958.9	(767.7)	190.6	(577.1)	(2.87%)	0.58%	(0.97%)
Buffalo State	35,963.4	44,260.6	80,224.0	35,167.8	45,601.9	80,769.7	(795.6)	1,341.3	545.7	(2.21%)	3.03%	0.68%
Cortland	21,755.3	29,505.3	51,260.6	20,943.9	29,652.8	50,596.7	(811.4)	147.5	(663.9)	(3.73%)	0.50%	(1.30%)
Empire State	15,795.3	34,255.6	50,050.9	15,942.5	33,935.6	49,878.1	147.2	(320.0)	(172.8)	0.93%	(0.93%)	(0.35%)
Fredonia	19,353.9	22,824.2	42,178.1	18,767.0	22,624.2	41,391.2	(586.9)	(200.0)	(786.9)	(3.03%)	(0.88%)	(1.87%)
Geneseo	17,614.7	24,357.9	41,972.6	17,259.3	24,132.9	41,392.2	(355.4)	(225.0)	(580.4)	(2.02%)	(0.92%)	(1.38%)
New Paltz	24,749.5	33,306.9	58,056.4	24,088.0	33,309.5	57,397.5	(661.5)	2.6	(658.9)	(2.67%)	0.01%	(1.13%)
Old Westbury	14,026.4	15,053.5	29,079.9	13,531.7	14,627.3	28,159.0	(494.7)	(426.2)	(920.9)	(3.53%)	(2.83%)	(3.17%)
Oneonta	19,407.8	26,728.5	46,136.3	18,936.5	26,379.8	45,316.3	(471.3)	(348.7)	(820.0)	(2.43%)	(1.30%)	(1.78%)
Oswego	24,398.9	33,436.4	57,835.3	23,745.4	33,241.4	56,986.8	(653.5)	(195.0)	(848.5)	(2.68%)	(0.58%)	(1.47%)
Plattsburgh	19,330.6	28,898.9	48,229.5	18,737.1	29,389.3	48,126.4	(593.5)	490.4	(103.1)	(3.07%)	1.70%	(0.21%)
Potsdam	19,007.2	20,419.9	39,427.1	18,155.8	21,174.1	39,329.9	(851.4)	754.2	(97.2)	(4.48%)	3.69%	(0.25%)
Purchase	20,223.3	20,838.2	41,061.5	19,345.4	21,572.1	40,917.5	(877.9)	733.9	(144.0)	(4.34%)	3.52%	(0.35%)
<b>Technology Colleges</b>	<b>\$92,190.4</b>	<b>\$100,021.0</b>	<b>\$192,211.4</b>	<b>\$88,853.3</b>	<b>\$99,778.2</b>	<b>\$188,631.5</b>	<b>(\$3,337.1)</b>	<b>(\$242.8)</b>	<b>(\$3,579.9)</b>	<b>(3.62%)</b>	<b>(0.24%)</b>	<b>(1.86%)</b>
Alfred	12,345.4	14,282.7	26,628.1	11,952.3	14,219.2	26,171.5	(393.1)	(63.5)	(456.6)	(3.18%)	(0.44%)	(1.71%)
Canton	9,333.3	10,350.8	19,684.1	9,009.8	10,218.0	19,227.8	(323.5)	(132.8)	(456.3)	(3.47%)	(1.28%)	(2.32%)
Cobleskill	10,430.1	11,324.4	21,754.5	9,918.5	11,189.8	21,108.3	(511.6)	(134.6)	(646.2)	(4.91%)	(1.19%)	(2.97%)
Delhi	9,367.5	10,040.0	19,407.5	8,980.5	10,364.5	19,345.0	(387.0)	324.5	(62.5)	(4.13%)	3.23%	(0.32%)
Farmingdale	17,854.0	23,033.5	40,887.5	17,224.3	22,844.1	40,068.4	(629.7)	(189.4)	(819.1)	(3.53%)	(0.82%)	(2.00%)
Maritime	11,166.0	7,524.9	18,690.9	10,749.1	7,785.1	18,534.2	(416.9)	260.2	(156.7)	(3.73%)	3.46%	(0.84%)
Morrisville	12,299.1	14,244.6	26,543.7	11,745.5	13,904.6	25,650.1	(553.6)	(340.0)	(893.6)	(4.50%)	(2.39%)	(3.37%)
SUNYIT	9,395.0	9,220.1	18,615.1	9,273.3	9,252.9	18,526.2	(121.7)	32.8	(88.9)	(1.30%)	0.36%	(0.48%)
<b>Total Campuses</b>	<b>\$1,109,427.3</b>	<b>\$915,046.7</b>	<b>\$2,024,474.0</b>	<b>\$1,070,638.0</b>	<b>\$916,472.7</b>	<b>\$1,987,110.7</b>	<b>(\$38,789.3)</b>	<b>\$1,426.0</b>	<b>(\$37,363.3)</b>	<b>(3.50%)</b>	<b>0.16%</b>	<b>(1.85%)</b>
System Administration	15,771.5	-	15,771.5	15,220.6	-	15,220.6	(550.9)	-	(550.9)	(3.49%)		(3.49%)
U-Wide Programs	102,781.3	-	102,781.3	97,732.7	-	97,732.7	(5,048.6)	-	(5,048.6)	(4.91%)		(4.91%)
Empire Innovation	12,000.0	-	12,000.0	11,555.3	-	11,555.3	(444.7)	-	(444.7)	(3.71%)		(3.71%)
Cornell Land Grant	60,000.0	-	60,000.0	57,776.4	-	57,776.4	(2,223.6)	-	(2,223.6)	(3.71%)		(3.71%)
EOC	50,617.0	-	50,617.0	50,529.1	-	50,529.1	(87.9)	-	(87.9)	(0.17%)		(0.17%)
EOP	20,428.1	-	20,428.1	19,878.5	-	19,878.5	(549.6)	-	(549.6)	(2.69%)		(2.69%)
Ceramics	10,034.0	-	10,034.0	9,568.6	-	9,568.6	(465.4)	-	(465.4)	(4.64%)		(4.64%)
Cornell (Instructional)	98,074.5	-	98,074.5	93,777.8	-	93,777.8	(4,296.7)	-	(4,296.7)	(4.38%)		(4.38%)
<b>Total Distributed Appropriation</b>	<b>\$1,479,133.7</b>	<b>\$915,046.7</b>	<b>\$2,394,180.4</b>	<b>\$1,426,677.0</b>	<b>\$916,472.7</b>	<b>\$2,343,149.7</b>	<b>(\$52,456.7)</b>	<b>\$1,426.0</b>	<b>(\$51,030.7)</b>	<b>(3.55%)</b>	<b>0.16%</b>	<b>(2.13%)</b>
Transitional Funding	5,000.0	-	5,000.0	4,814.7	-	4,814.7	(185.3)	-	(185.3)	(3.71%)		(3.71%)
Additional Revenue*	-	(7,759.9)	(7,759.9)	-	(9,185.9)	(9,185.9)	-	(1,426.0)	(1,426.0)			
<b>Total Funded Appropriation</b>	<b>\$1,484,133.7</b>	<b>\$907,286.8</b>	<b>\$2,391,420.5</b>	<b>\$1,431,491.7</b>	<b>\$907,286.8</b>	<b>\$2,338,778.5</b>	<b>(\$52,642.0)</b>	<b>(\$0.0)</b>	<b>(\$52,642.0)</b>	<b>(3.55%)</b>	<b>(0.00%)</b>	<b>(2.20%)</b>
Unfunded Appropriation	-	-	-	50,000.0	-	50,000.0	50,000.0	-	50,000.0			
<b>Total University</b>	<b>\$1,484,133.7</b>	<b>\$907,286.8</b>	<b>\$2,391,420.5</b>	<b>\$1,481,491.7</b>	<b>\$907,286.8</b>	<b>\$2,388,778.5</b>	<b>(\$2,642.0)</b>	<b>(\$0.0)</b>	<b>(\$2,642.0)</b>	<b>(0.18%)</b>	<b>(0.00%)</b>	<b>(0.11%)</b>

\* Financial plan revenue of \$7,759.9 was supported by SUTRA fund appropriation in 2007-08 and \$9,185.9 for 2008-09.

**State University Of New York  
2008-09 Financial Plan - Year to Year Comparison: University-Wide Program Detail REVISED**

(\$ in 000s)

	2007-08 Adj. Financial Plan	2008-09 Financial Plan	Change from 2007-08	
			Dollar	Percent
<b>University-Wide Governance</b>	<b>\$68.3</b>	<b>\$66.5</b>	<b>(\$1.8)</b>	<b>(2.6%)</b>
Student Assembly	68.3	66.5	(1.8)	(2.6%)
<b>Faculty Support</b>	<b>\$494.0</b>	<b>\$494.0</b>	<b>-</b>	<b>-</b>
Faculty Diversity Program	494.0	494.0	-	-
<b>Economic Development</b>	<b>\$4,471.5</b>	<b>\$4,348.0</b>	<b>(\$123.5)</b>	<b>(2.8%)</b>
Dev Cntrs Bus & Industry	116.0	113.0	(3.0)	(2.6%)
Small Business Development	2,168.9	2,106.2	(62.7)	(2.9%)
Strategic Partnership	2,186.6	2,128.8	(57.8)	(2.6%)
<b>Research</b>	<b>\$15,663.4</b>	<b>\$15,541.9</b>	<b>(\$121.5)</b>	<b>(0.8%)</b>
Canine Research (Cornell)	144.0	144.0	-	-
College of Nanoscale Science and Engineering (Albany)	2,092.1	2,036.7	(55.4)	(2.6%)
Cord Blood Bank (Upstate)	250.0	240.7	(9.3)	(3.7%)
Earthquake Center (Buffalo)	2,000.0	1,925.9	(74.1)	(3.7%)
GRI Non-Doctoral	206.9	201.4	(5.5)	(2.7%)
Institute for Community College Development (Cornell)	300.0	288.9	(11.1)	(3.7%)
Just for Kids	275.0	264.8	(10.2)	(3.7%)
Levin Institute	3,156.4	3,072.8	(83.6)	(2.6%)
Library Cons. + Pres.	350.0	350.0	-	-
Office of International Programs	1,334.6	1,299.3	(35.3)	(2.6%)
Research Inst. on Addictions (Univ. Buffalo)	3,406.8	3,280.5	(126.3)	(3.7%)
Rockefeller Institute	1,622.0	1,685.0	63.0	3.88%
Sea Grant (Stony Brook)	480.6	467.9	(12.7)	(2.6%)
Stony Brook / Brookhaven / Cold Springs Collaboration	-	240.7	240.7	-
Two-Year College Development	45.0	43.3	(1.7)	(3.8%)
<b>State Needs/Public Service</b>	<b>\$11,212.5</b>	<b>\$6,932.5</b>	<b>(\$4,280.0)</b>	<b>(38.2%)</b>
ATTAIN Lab Program	6,095.3	-	(6,095.3)	(100.0%)
Cornell Land Scrip (Cornell)	35.0	35.0	-	-
High Needs Programs	4,000.0	5,851.8	1,851.8	46.30%
Sportsmanship Institute (Cortland)	750.0	722.2	(27.8)	(3.7%)
SUNY Urban Teacher Education Center	332.2	323.5	(8.7)	(2.6%)
<b>Technology</b>	<b>\$20,657.1</b>	<b>\$20,107.2</b>	<b>(\$549.9)</b>	<b>(2.7%)</b>
Academic Equipment Repl.	5,483.1	5,338.0	(145.1)	(2.6%)
Computer Center (System Administration)	3,758.6	3,659.1	(99.5)	(2.6%)
Education Technology	4,383.6	4,271.8	(111.8)	(2.6%)
Information Security Initiative	215.8	210.1	(5.7)	(2.6%)
Library Automation	1,214.4	1,182.3	(32.1)	(2.6%)
New York Network	705.7	679.5	(26.2)	(3.7%)
Student Computing Access	3,961.7	3,856.9	(104.8)	(2.6%)
Telecommunications Network	934.2	909.5	(24.7)	(2.6%)
<b>Student Support/Financial Aid</b>	<b>\$50,214.5</b>	<b>\$50,242.6</b>	<b>\$28.1</b>	<b>0.06%</b>
Child Care Centers	1,658.4	1,614.5	(43.9)	(2.6%)
Comm. College Transfer Prog.	257.3	250.5	(6.8)	(2.6%)
Empire State Scholarships	649.0	649.0	-	-
Maritime Scholarships (Maritime)	250.0	250.0	-	-
Native American Program	238.3	232.0	(6.3)	(2.6%)
Office of Diversity and Educational Equity	300.0	500.0	200.0	66.67%
Student Loans	3,075.0	3,075.0	-	-
Student Support Services	566.3	572.5	6.2	1.09%
SUSTA	1,639.0	1,639.0	-	-
Tuition Reimbursement	35,282.2	35,161.1	(121.1)	(0.3%)
Graduate Diversity Fellowships	6,299.0	6,299.0	-	-
<b>Total U-Wide Programs</b>	<b>\$102,781.3</b>	<b>\$97,732.7</b>	<b>(\$5,048.6)</b>	<b>(4.9%)</b>