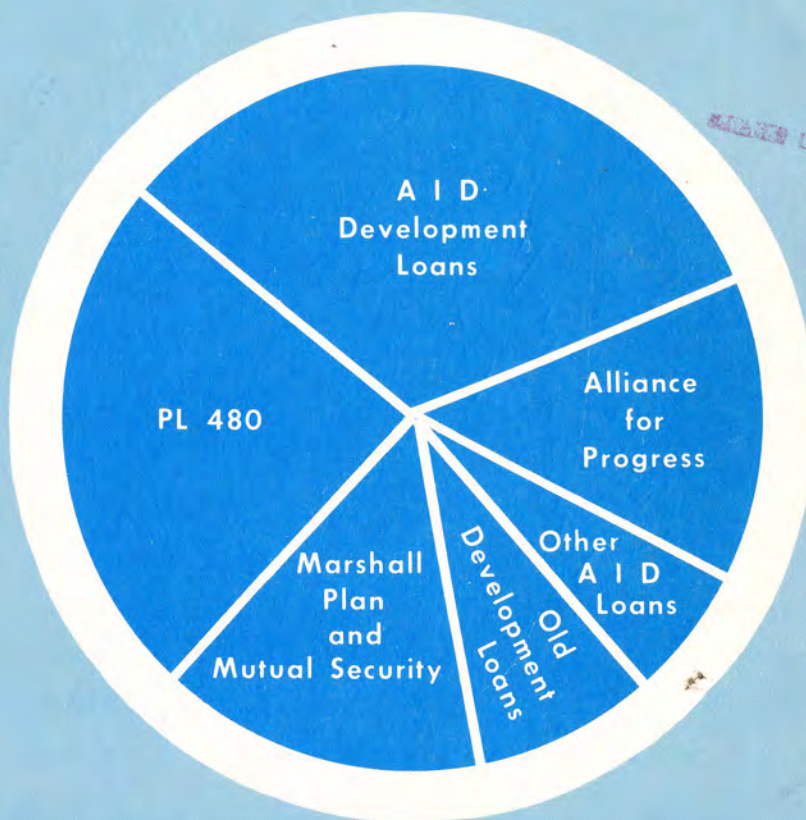


As of June 30, 1981

STATUS OF LOAN AGREEMENTS



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STATUS OF LOAN AGREEMENTS
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F O R E W O R D

1. CONTENT

THIS IS AN INTERNAL AGENCY REPORT ON ALL LOANS EXECUTED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT AND PREDECESSOR AGENCIES AS PART OF THE FOREIGN ASSISTANCE PROGRAM, AND PUBLIC LAW 480 AS AMENDED (FOOD FOR PEACE LEGISLATION). THE LIST INCLUDES LOANS TO GOVERNMENTS AND TO PRIVATE ENTITIES. SUMMARIES BY LOAN PROGRAM (PAGE VI) BY REGIONAL AREA (PAGE VII) AND A DETAILED LISTING OF EACH LOAN BY COUNTRY (STARTING ON PAGE 1) ARE PROVIDED. WITHIN EACH OF THESE SUMMARIES AND LISTINGS, PRIMARY EMPHASIS HAS BEEN PLACED ON THE CURRENCY OF REPAYMENT. THUS, THE FOLLOWING SUBSIDIARY CAPTIONS ARE USED:

- REPAYABLE IN DOLLARS
- REPAYABLE IN LOCAL CURRENCY WITH PROVISION FOR MAINTENANCE OF VALUE (W/MOV)
- REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE (W/O MOV)

IN ADDITION, LOANS MADE UNDER THE PROVISIONS OF SECTION 104(E) OF P.L. 480, THE SO-CALLED "COOLEY LOANS", HAVE BEEN GROUPED SEPARATELY IN THE REGIONAL SUMMARIES AND COUNTRY LISTINGS. PLEASE NOTE THAT ALL LOANS REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE ARE REPORTED IN LOCAL CURRENCY UNITS AND DOLLAR EQUIVALENTS. IN EACH OF THESE, THE TOTAL FOR EACH GROUPING OF THIS TYPE HAS BEEN CONVERTED TO DOLLAR EQUIVALENTS AT THE RATE OF EXCHANGE AS PROVIDED BY U.S. TREASURY DEPARTMENT CIRCULAR 930. IT SHOULD BE NOTED THAT THE DOLLARS EQUIVALENT PRIOR TO JULY 1, 1968 WERE MAINTAINED ONLY AT THE COUNTRY LEVEL. THE DOLLARS EQUIVALENT SHOWN HEREIN AT LOAN LEVEL HAVE BEEN DETERMINED BY A STATISTICAL PRORATION OF THE COUNTRY TOTALS AT JUNE 30, 1968 PLUS THE APPLICATION OF CIRCULAR 930 PROCEDURES TO INDIVIDUAL LOAN LEVEL THEREAFTER. AS A RESULT, SOME DISTORTION IN DOLLARS EQUIVALENT WILL APPEAR AT LOAN LEVEL. LOANS WHICH ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE (MOV) ARE SHOWN IN DOLLAR EQUIVALENTS AT RATES OF EXCHANGE STIPULATED IN THE LOCAL AGREEMENTS OR COMPUTED IN ACCORDANCE WITH THE TERMS OF THE BASIC LOAN AGREEMENTS; THESE RATES ARE NOT NECESSARILY THE RATES ESTABLISHED BY TREASURY PURSUANT TO CIRCULAR 930.

AS OF JUNE 30, 1974, THE STATUS OF LOANS BY COUNTRY WAS EXPANDED TO SHOW, IN DETAIL, THE MATURITIES RESCHEDULED, NEGOTIATED, EXCHANGED FOR ASSETS OTHER THAN CASH, AND SOLD, IN ADDITION TO THE PRINCIPAL REPAYMENTS, WRITE-OFFS, AND EXCHANGE RATE ADJUSTMENTS.

DISBURSEMENTS AND COLLECTIONS ARE THOSE RECEIVED BY AID/W AS OF THE CUT-OFF DATE FOR PREPARATION OF THIS REPORT.

LOANS ARE NUMBERED PURSUANT TO THE NUMBERING SYSTEM AS PRESCRIBED IN M.O. 1095.4 AS SHOWN BELOW. IN ADDITION, THE FORMER LOAN NUMBER ASSIGNED BY AID AND PREDECESSOR AGENCIES ARE SHOWN.

<u>REGION AND COUNTRY</u>	<u>TYPE OF LOANS</u>	<u>LOAN SERIAL NUMBER</u>	<u>SUFFIX</u>
000	A	000	A

A. FIRST SEGMENT, THE REGION AND COUNTRY CODE, IS ASSIGNED IN ACCORDANCE WITH THE A.I.D. GEOGRAPHIC CODE BOOK.

B. SECOND SEGMENT, THE TYPE OF LOAN INDICATOR, IS ASSIGNED AS FOLLOWS:

A.I.D. LOANS

<u>TYPE</u>	<u>AUTHORIZATION</u>
F	DISASTER RELIEF AND REHABILITATION - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
H	A.I.D. DEVELOPMENT LOANS (AUTHORIZED UNDER CHAPTER 2, TITLE I - DEVELOPMENT LOAN FUND OF THE FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. (LIQUIDATION ACCOUNT)
J	MIDDLE EAST SPECIAL REQUIREMENTS FUND - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
K	A.I.D. SUPPORTING ASSISTANCE LOANS (AUTHORIZED UNDER CHAPTER 4 - SUPPORTING ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).

F O R E W O R D - (Cont'd)

A.I.D. LOANS - (Cont'd)

<u>TYPE</u>	<u>AUTHORIZATION</u>
L	ALLIANCE FOR PROGRESS LOANS (LIQUIDATION ACCOUNT).
M	INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM LOANS (ADMINISTERED BY A.I.D.).
N	A.I.D. CONTINGENCY FUND LOANS (AUTHORIZED UNDER CHAPTER 5 - CONTINGENCY FUND, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).
P	INTERNATIONAL ORGANIZATIONS AND PROGRAMS (AUTHORIZED UNDER CHAPTER 3 - INTERNATIONAL ORGANIZATIONS AND PROGRAMS, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).
Q	POPULATION PLANNING, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
T	FOOD AND NUTRITION, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
U	HEALTH, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
V	EDUCATION AND HUMAN RESOURCES DEVELOPMENT, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
W	SELECTED DEVELOPMENT PROBLEMS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
X	SELECTED COUNTRIES AND ORGANIZATIONS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
Z	ASSISTANCE TO PORTUGAL AND PORTUGUESE COLONIES - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.

PUBLIC LAW 480 LOANS

<u>TYPE</u>	<u>AUTHORIZATION</u>
C	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (C), COMMON DEFENSE.
D	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (G), TRIANGULAR TRADE.
E	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (E), COOLEY.
G	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (F), ECONOMIC DEVELOPMENT.

PREDECESSOR AGENCY LOANS

<u>TYPE</u>	<u>AUTHORIZATION</u>
A	LOANS AUTHORIZED BY THE FORMER DEVELOPMENT LOAN FUND.
B	LOANS AUTHORIZED BY PREDECESSOR AGENCIES (EXCEPT DLF) AND ADMINISTERED BY A.I.D. (ECA, MSA AND ICA LOANS).

A BRIEF REFERENCE TO THE DIFFERENT CATEGORIES OF LOANS AND PARTICULAR REFERENCE TO THE AUTHORIZATIONS ARE CONTAINED IN THE APPENDIX CITING LEGISLATIVE HISTORY.

C. THIRD SEGMENT, THE LOAN SERIAL NUMBER, IS ASSIGNED IN SEPARATE SERIES FOR EACH COUNTRY, BEGINNING WITH 001 THROUGH 599.

F O R E W O R D - (Cont'd)

D. FOURTH SEGMENT, AN ALPHABETIC SUFFIX, IS ASSIGNED TO DENOTE THE FOLLOWING:

SUFFIX

A, B, C, D OR E	=	AN AMENDMENT TO AN EXISTING LOAN OR A SPLIT LOAN.
N	=	PURCHASED OR ASSUMED MATURITIES TRANSFERRED FROM AN EXISTING LOAN.
R	=	RESCHEDULED MATURITIES TRANSFERRED FROM AN EXISTING LOAN.

2. CLASSIFICATION OF BORROWERS

EACH LOAN HAS BEEN CLASSIFIED AS TO THE TYPE OF BORROWER. THE ALPHA DESIGNATORS FOR EACH TYPE OF BORROWER ARE LISTED BELOW:

"G" - LOANS TO FOREIGN GOVERNMENTS

"P" - LOANS TO PRIVATE ENTITIES

"M" - EQUITY DIVIDED BETWEEN GOVERNMENT ENTITY AND PRIVATE ENTITIES

3. DEFINITIONS

MOV (MAINTENANCE OF VALUE LOANS)

AN MOV LOAN IS STATED IN TERMS OF U. S. DOLLARS BUT THE BORROWER HAS THE OPTION TO REPAY THE LOAN IN UNITS OF FOREIGN CURRENCY. THE BORROWER ASSUMES THE RISK OF EXCHANGE FLUCTUATIONS OR OF CURRENCY REVALUATION.

NON-MOV LOANS

THESE LOANS ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. THE U. S. ASSUMES THE FOREIGN EXCHANGE RISK DURING THE LIFE OF THE LOANS. SUCH LOANS WERE FUNDED, PRINCIPALLY, FROM LOCAL CURRENCY SALES PROCEEDS OF SURPLUS AGRICULTURAL COMMODITIES UNDER TITLE I OF P.L. 480 AND SECTION 402 OF THE MUTUAL SECURITY ACT, AS AMENDED.

EXCHANGE RATE ADJUSTMENTS

THE COLUMN CAPTIONED "EXCHANGE RATE ADJUSTMENT" IN THE FOLLOWING SCHEDULES REFLECTS THE CUMULATIVE ADJUSTMENTS ON EXCHANGE ARISING OUT OF TRANSACTIONS (LOAN DISBURSEMENTS AND COLLECTIONS OF FOREIGN CURRENCY) OR ON REVALUATION OF OUTSTANDING BALANCE OF LOAN AGREEMENTS WHICH ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. EXCHANGE RATES WHICH ARE USED TO COMPUTE DOLLAR EQUIVALENTS FOR LOCAL CURRENCY TRANSACTIONS AND INVENTORY ASSETS ARE PRESCRIBED QUARTERLY BY THE TREASURY CIRCULAR 930.

COOLEY LOANS

THE TERM APPLIES TO LOCAL CURRENCY LOANS UNDER AUTHORITY OF SECTION 104(E) OF P.L. 480, AS AMENDED. THIS SECTION OF THE ACT, WHICH WAS SPONSORED BY CONGRESSMAN COOLEY, PERMITS LOANS TO OVERSEAS ENTERPRISE OWNED, OR SUBSTANTIALLY OWNED, BY U. S. FIRMS. IT ALSO PERMITS LOANS TO NON-U. S. FIRMS FOR PROJECTS WHICH WILL TEND TO PROMOTE THE SALES OF U. S. AGRICULTURAL COMMODITIES. THE LOANS ARE REPAYABLE IN FOREIGN CURRENCY, WITHOUT MAINTENANCE OF VALUE.

CAPITALIZED INTEREST

CAPITALIZED INTEREST IS DEFINED AS ANY FORMAL DEFERRAL OF INTEREST PAYMENT 90 DAYS OR MORE OR CAPITALIZATION, AS PROVIDED BY THE TERMS OF THE LOAN AGREEMENT, AND IS SHOWN AS AN INCREASE IN THE LOAN AGREEMENT AND LOAN UTILIZED COLUMNS OF THE STATUS OF LOANS BY COUNTRY. EVEN THOUGH

F O R E W O R D - (Cont'd)

THE CAPITALIZED INTEREST IS SHOWN AS AN INCREASE TO THE LOAN AGREEMENT IN THIS REPORT, IT IS NOT CONSIDERED AS AN OBLIGATION FOR BUDGETARY PURPOSES. PRIOR TO JULY 1, 1973, THAT INTEREST WHICH WAS CAPITALIZED UNDER THE A, H AND L LOANS WAS TREATED AS AN OBLIGATION FOR BUDGETARY PURPOSES.

RESCHEDULING

A POSTPONEMENT OF ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE OR A NUMBER OF LOANS WITH NEW REPAYMENT TERMS. RESCHEDULED MATURITIES ARE ESTABLISHED AS A NEW LOAN RECORD WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX R; I.E., 386-H-216R.

NEGOTIATED

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS, ASSUMED OR PURCHASED BY A NEW BORROWER. THESE ASSUMED MATURITIES ARE ESTABLISHED UNDER A NEW LOAN WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX N; I.E., 386-H-070N.

EXCHANGED FOR OTHER ASSETS

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN, OR A NUMBER OF LOANS REPAYED BY THE BORROWER IN PROPERTY OTHER THAN CASH, SUCH AS STOCKS, DEBENTURES, ETC. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE MATURITIES.

SOLD

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS SOLD BY A.I.D. TO A FOREIGN GOVERNMENT OR OTHERS. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE SOLD MATURITIES.

4. TWO-STEP LOANS

THERE ARE THREE TYPES OF DUAL-TERM ARRANGEMENT LOANS, REFERRED TO AS "TWO-STEP" LOANS, DEFINED AS FOLLOWS:

A. TYPE I, DIRECT LOAN TO THE FOREIGN GOVERNMENT, UNDER WHICH A.I.D. MAKES A LOAN DIRECTLY TO THE GOVERNMENT OF THE COUNTRY IN WHICH THE REVENUE-PRODUCING ENTERPRISE IS LOCATED, UPON CONDITIONS THAT THE PROCEEDS OF THE LOAN WOULD BE RELENT TO THE ENTERPRISE ON TERMS AND CONDITIONS AGREED UPON WITH A.I.D.

B. TYPE II, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO AN AGREEMENT WITH THE ENTERPRISE, WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS DIRECTLY TO A.I.D. IN DOLLARS ON COMMERCIAL TERMS, WITH A PROVISION UNDER WHICH THE GOVERNMENT, WITHIN A STIPULATED PERIOD, MAY EXERCISE AN OPTION UNDER WHICH SUCH PAYMENTS BE MADE IN LOCAL CURRENCY TO THE GOVERNMENT, AND THE GOVERNMENT, IN TURN, MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS. IF THE GOVERNMENT EXERCISES ITS OPTION, A SEPARATE PAYMENT AGREEMENT IS ENTERED INTO BETWEEN A.I.D. AND THE GOVERNMENT.

C. TYPE III, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO A SINGLE AGREEMENT WITH BOTH THE ENTERPRISE AND THE GOVERNMENT WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS TO THE GOVERNMENT IN LOCAL CURRENCY ON COMMERCIAL TERMS, AND THE GOVERNMENT, IN TURN, MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS.

A.I.D. MAY OBTAIN THE GUARANTEE OF THE GOVERNMENT TO ANY LOAN THAT A.I.D. MAKES DIRECTLY TO THE ENTERPRISE UNDER TYPES II AND III "TWO-STEP" LOANS. THE GUARANTEE MAY BE FOR TOTAL INDEBTEDNESS OR AS IN SEVERAL TYPE II LOANS, FOR AN AMOUNT LIMITED TO THE PRINCIPAL REPAYMENTS RECEIVED FROM THE ENTERPRISE.

THE GOVERNMENT IS SHOWN AS THE BORROWER UNDER TYPES II AND III "TWO-STEP" LOANS IN THE STATUS OF LOANS BY COUNTRY PORTION OF THIS REPORT, BASED ON THE ASSUMPTION THAT THE ENTERPRISE WILL MEET ITS OBLIGATION TO ITS GOVERNMENT, OR THAT THE GOVERNMENT WILL GUARANTEE THE INDEBTEDNESS TO A.I.D.

AGENCY FOR INTERNATIONAL DEVELOPMENT
 WORLDWIDE SUMMARY BY LOAN PROGRAM
 AS OF JUNE 30, 1981

A.I.D. LOANS	NUMBER	AGREEMENT ^{1/} AMOUNT	AMOUNTS ^{1/} UTILIZED	PRINCIPAL REPAYMENTS	OTHER REDUCTIONS/ EXCHANGE RATE ^{1/} ADJUSTMENTS	BALANCE ^{1/} OUTSTANDING	INTEREST ^{1/} COLLECTIONS
DEVELOPMENT ASSISTANCE FOOD AND NUTRITION	256	\$2,247,512,125.53	\$1,179,233,397.38	\$120,842.51		\$1,179,112,554.87	\$52,323,950.92
HEALTH	56	\$351,421,871.22	\$192,004,751.59	\$5,163.94		\$192,659,587.65	\$8,883,540.69
EDUCATION & HUMAN RESOURCES	32	\$149,545,056.38	\$59,224,437.25			\$59,224,437.25	\$2,310,977.53
SELECTED DEVELOPMENT PROBLEMS	54	\$242,012,258.33	\$186,835,775.50			\$186,835,775.50	\$8,650,106.68
SELECTED COUNTRIES & ORGANIZATIONS	2	\$66,158,619.01	\$66,158,619.01			\$66,158,619.01	\$2,913,077.12
POPULATION PLANNING	8	\$53,450,000.00	\$21,063,338.32			\$21,063,338.32	\$300,485.78
DEVELOPMENT LOANS (LIQUIDATION)	481	\$7,119,537,819.88	\$7,117,452,725.35	\$791,787,709.76		\$6,325,665,015.59	\$1,238,401,169.28
ALLIANCE FOR PROGRESS (LIQUIDATION)	383	\$3,619,731,860.60	\$3,618,402,852.72	\$508,671,039.89	109,362.56	\$3,109,622,450.27	\$615,872,313.57
<u>OTHER</u>							
DISASTER RELIEF	2	\$31,608,483.48	\$31,608,483.48			\$31,608,483.48	\$2,794,219.04
<u>OTHER ANNUAL APPROPRIATIONS</u>							
REPAYABLE IN DOLLARS	169	\$6,039,952,367.60	\$4,899,629,898.20	\$276,160,372.00	3,754,027.34	\$4,619,715,498.86	\$421,068,683.74
REPAYABLE IN LOCAL CURRENCY W/MOV	4	\$58,137,941.37	\$58,137,941.37	\$14,024,670.80		\$44,113,270.57	\$29,875,113.97
REPAYABLE IN LOCAL CURRENCY WO/MOV	2	\$7,265,761.44	\$7,265,761.44	\$829,697.32		\$2,904,520.48	\$441,246.73
					3,531,543.64CR		
TOTAL - A.I.D. LOANS	1449	\$19,986,334,165.04	\$17,437,677,981.61	\$1,591,599,496.22	3,863,389.90 3,531,543.64CR	\$15,838,683,551.85	\$2,383,640,885.05
<u>PUBLIC LAW 480</u>							
<u>SEC. 104 (C), (D) AND (F)</u>							
REPAYABLE IN DOLLARS	27	\$170,674,722.48	\$170,674,722.48	\$124,436,677.96	29,946,960.94	\$16,291,083.58	\$26,173,173.42
REPAYABLE IN LOCAL CURRENCY W/MOV	61	\$977,037,704.10	\$975,995,824.63	\$667,727,856.32 ^{2/}	24,915,447.20 ^{12/}	\$283,352,526.11	\$512,176,903.88 ^{2/}
REPAYABLE IN LOCAL CURRENCY WO/MOV	229	\$4,031,108,964.29	\$4,030,408,264.29	\$1,978,527,377.25 ^{3/}		\$541,976,522.32	\$829,775,336.27 ^{3/}
<u>SEC. 104 (E) - COOLEY LOANS</u>							
REPAYABLE IN LOCAL CURRENCY WO/MOV	424	\$427,742,415.49	\$423,702,011.45	\$293,171,537.89 ^{4/}	1,509,904,364.72CR 6,419,453.99 97,319,817.91CR	\$26,791,201.66	\$158,933,178.68 ^{4/}
TOTAL - PUBLIC LAW 480	741	\$5,606,563,806.36	\$5,600,780,827.85	\$3,063,863,449.42	61,281,862.13 1,607,224,182.63CR	\$868,411,333.67	\$1,527,058,592.25
<u>PREDECESSOR AGENCIES</u>							
<u>DEVELOPMENT LOAN FUND (LIQUIDATION)</u>							
REPAYABLE IN DOLLARS	63	\$393,439,853.88	\$393,439,853.88	\$308,288,897.63 ^{5/}	6,636,939.69	\$78,514,016.56	\$151,419,017.93 ^{5/}
REPAYABLE IN LOCAL CURRENCY W/MOV	162	\$1,465,321,886.88	\$1,465,321,886.88	\$1,273,676,723.30 ^{6/}	2,090,805.60	\$189,554,357.98	\$591,358,230.97 ^{6/}
REPAYABLE IN LOCAL CURRENCY WO/MOV	5	\$7,831,923.99	\$7,831,923.99	\$2,113,030.51		\$4,623,590.36	\$1,526,804.98
<u>OTHER</u>							
REPAYABLE IN DOLLARS	102	\$2,001,423,390.20	\$2,001,423,390.20	\$1,574,155,870.23	1,095,303.12CR 31,250,000.00	\$396,017,519.97	\$866,936,386.01
REPAYABLE IN LOCAL CURRENCY W/MOV	53	\$711,335,055.60	\$711,335,055.60	\$340,544,747.81 ^{7/}		\$370,790,307.79	\$467,997,605.29 ^{7/}
REPAYABLE IN LOCAL CURRENCY WO/MOV	17	\$139,935,964.11	\$139,935,964.11	\$81,630,293.38		\$24,329,019.38	\$43,535,456.58
					33,976,671.35CR		
TOTAL - PREDECESSOR AGENCIES	402	\$4,719,268,094.66	\$4,719,288,094.66	\$3,580,409,562.86	39,977,745.29 33,071,974.47CR	\$1,063,828,812.04	\$2,122,773,507.76
GRAND TOTAL	2592 [*]	\$30,312,166,066.06	\$27,757,746,904.12	\$8,235,872,508.50	105,122,997.32 1,645,827,700.74CR	\$17,770,923,697.56	\$6,033,672,985.06

*Includes loans requiring more than one billing.

AGENCY FOR INTERNATIONAL DEVELOPMENT
 REGIONAL SUMMARY BY LOAN PROGRAM
 FISCAL YEAR AND CUMULATIVE TO DATE
 AS OF JUNE 30, 1981
 IN THOUSANDS OF DOLLARS
 AFRICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST COLLECTIONS	
		FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE		FY	CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
28	174,538	14,434	89,075	3	3			89,072	951	4,781
HEALTH DOLLARS REPAYABLE										
1	5,103		5,103					5,103	51	386
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
11	52,911	2,422	50,715					50,715	534	2,973
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
155	610,264	1,213	609,158	4,662	66,730			542,429	6,631	107,581
OTHER AID LOANS DOLLARS REPAYABLE										
22	246,438	11,797	223,162	546	14,239	19	3,754	205,169	4,841	30,449
PUBLIC LAW 480 PL 480 OTHER THAN COOLEY L/C W/MOV REPAYABLE										
1	22,675		21,633		2,891			18,742		2,691

AGENCY FOR INTERNATIONAL DEVELOPMENT
 REGIONAL SUMMARY BY LOAN PROGRAM
 FISCAL YEAR AND CUMULATIVE TO DATE
 AS OF JUNE 30, 1981
 IN THOUSANDS OF DOLLARS
 AFRICA

LOAN PROGRAM AGREEMENTS		AMOUNTS UTILIZED		PRINCIPAL	REPAYMENTS	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE	INTEREST	COLLECTIONS
NUMBER	AMOUNT	FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE	OUTSTANDING	FY	CUMULATIVE
L/C WO/MOV REPAYABLE										
18	54,873	276	54,829	322	8,903			12,009	372	13,156
							33,316CR			
PL 480 - COOLEY										
L/C WO/MOV REPAYABLE										
4	4,755		4,755	43	1,424			696	2	1,108
							1,017			
							1,618CR			
PRECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING										
DOLLARS REPAYABLE										
7	37,327		37,327	457	18,650			12,387	215	16,152
							6,290			
L/C W/MOV REPAYABLE										
8	31,953		31,953	1,618	30,869			1,063	74	12,070
							21			
REGION TOTALS										
255	1,240,836	30,142	1,127,710	7,651	143,709	19	11,082	937,985	13,071	191,953
							34,934CR			

AGENCY FOR INTERNATIONAL DEVELOPMENT
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 FISCAL YEAR AND CUMULATIVE TO DATE
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 IN THOUSANDS OF DOLLARS
 ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS FY	EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS	
		FY	CUMULATIVE					FY	CUMULATIVE
A.I.D. LOANS									
FOOD AND NUTRITION DOLLARS REPAYABLE									
101	1,218,001	161,870	635,173				635,173	6,948	28,930
HEALTH DOLLARS REPAYABLE									
29	231,626	22,167	139,693				139,693	1,551	5,812
EDUCATION AND HUMAN RESOURCE DEVELOPMENT DOLLARS REPAYABLE									
6	26,900	1,898	8,642				8,642	69	239
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE									
13	62,802	3,281	41,563				41,563	493	1,789
SELECTED COUNTRIES AND ORGANIZATIONS DOLLARS REPAYABLE									
2	66,159		66,159				66,159	250	2,913
POPULATION PLANNING DOLLARS REPAYABLE									
6	50,450	9,570	18,958				18,958	132	205

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 ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED		PRINCIPAL FY	REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST COLLECTIONS	
		FY	CUMULATIVE			FY	CUMULATIVE		FY	CUMULATIVE
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
198	5,149,710	1,363	5,148,730	72,001	517,819			4,630,911	58,096	887,765
DISASTER RELIEF AND REHABILITATION DOLLARS REPAYABLE										
1	18,000		18,000					18,000	18	2,038
OTHER AID LOANS DOLLARS REPAYABLE										
13	119,680		119,680	1,745	25,483			94,197	1,379	32,034
L/C WO/MOV REPAYABLE										
1	7,051		7,051	121	615			2,905	8	441
							3,532CR			
PUBLIC LAW 480 PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
1	5,189		5,189	173	2,508			2,681	86	1,732
L/C W/MOV REPAYABLE										
21	600,300		600,300	1,326	492,808		24,915	82,576	1,495	285,622

AGENCY FOR INTERNATIONAL DEVELOPMENT
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 IN THOUSANDS OF DOLLARS
 ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT L/C WO/MOV REPAYABLE	AMOUNTS UTILIZED		PRINCIPAL FY	REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST FY	COLLECTIONS CUMULATIVE
		FY	CUMULATIVE			FY	CUMULATIVE			
53	2,336,281		2,336,281	4,431	1,569,248		608,772CR	158,260	2,956	352,501
PL 480 - COOLEY L/C WO/MOV REPAYABLE										
193	274,645	750	270,604	4,616	184,264		3,633 58,610CR	24,098	1,039	103,170
PRECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE										
11	45,950	1	45,950	745	27,921		50	17,979	320	12,891
L/C W/MOV REPAYABLE										
83	915,350		915,350	8,191	807,910			107,440	3,015	324,770
L/C WO/MOV REPAYABLE										
2	5,546		5,546		243		680CR	4,624		762
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
3	281,383		281,383	19,587	125,555			155,828	1,860	125,238

AGENCY FOR INTERNATIONAL DEVELOPMENT
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 FISCAL YEAR AND CUMULATIVE TO DATE
 AS OF JUNE 30, 1981
 IN THOUSANDS OF DOLLARS
 ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT L/C W/MOV REPAYABLE	AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST COLLECTIONS	
		FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE		FY	CUMULATIVE
22	396,514		396,514	3,634	239,742			156,772	2,996	249,595
	L/C WO/MOV REPAYABLE									
3	50,074		50,074		50,074					614
REGION TOTALS										
762	11,861,610	200,901	11,110,840	116,570	4,044,191		28,598	6,355,457	62,730	2,419,280
							671,594CR			

AGENCY FOR INTERNATIONAL DEVELOPMENT
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 IN THOUSANDS OF DOLLARS
 LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST COLLECTIONS	
		FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE		FY	CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
116	793,461	88,907	415,863	118	118			415,745	5,605	16,344
HEALTH DOLLARS REPAYABLE										
20	99,594	6,726	45,279	5	5			45,274	677	2,574
EDUCATION AND HUMAN RESOURCE DEVELOPMENT DOLLARS REPAYABLE										
26	122,645	10,060	50,582					50,582	606	2,078
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
27	113,971	20,925	82,230					82,230	654	2,743
POPULATION PLANNING DOLLARS REPAYABLE										
2	3,000	190	2,106					2,106	36	95
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
4	6,501		6,501	149	1,657			4,844	71	1,204

AGENCY FOR INTERNATIONAL DEVELOPMENT
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 FISCAL YEAR AND CUMULATIVE TO DATE
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 IN THOUSANDS OF DOLLARS
 LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST FY	COLLECTIONS CUMULATIVE
		FY	CUMULATIVE			FY	CUMULATIVE			
ALLIANCE FOR PROGRESS DOLLARS REPAYABLE										
383	3,619,732	439	3,618,403	65,141	508,671		109	3,109,622	50,705	615,872
DISASTER RELIEF AND REHABILITATION DOLLARS REPAYABLE										
1	13,608		13,608					13,608	137	756
OTHER AID LOANS DOLLARS REPAYABLE										
37	489,744	80,000	474,744	5,924	166,257			306,467	2,525	80,200
L/C W/O/MOV REPAYABLE										
1	214		214		214					
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
4	22,086		22,086	905	20,660			1,426	57	8,776
L/C W/MOV REPAYABLE										
10	40,688		40,688	1,212	28,604			12,084	284	21,840

AGENCY FOR INTERNATIONAL DEVELOPMENT
 REGIONAL SUMMARY BY LOAN PROGRAM
 FISCAL YEAR AND CUMULATIVE TO DATE
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 IN THOUSANDS OF DOLLARS
 LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER AMOUNT L/C WO/MOV REPAYABLE	AMOUNTS UTILIZED FY CUMULATIVE	PRINCIPAL REPAYMENTS FY CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY CUMULATIVE	BALANCE OUTSTANDING	INTEREST FY	COLLECTIONS CUMULATIVE
56 321,907	321,907	1,078 29,690	280,966CR	11,251	256	38,561
PL 480 - COOLEY L/C WO/MOV REPAYABLE						
83 27,742	27,742	9 19,852	722 7,099CR	69	2	7,726
PRECESSOR AGENCIES						
DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE						
31 124,770	124,770	6,007 103,457	297	21,016	660	44,707
L/C W/MOV REPAYABLE						
30 78,284	78,284	1,170 67,819	2,070	8,395	280	36,510
L/C WO/MOV REPAYABLE						
2 1,619	1,619	1,307	312CR			609
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE						
8 43,507	43,507	10 43,468		39	1	12,680

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 IN THOUSANDS OF DOLLARS
 LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT L/C W/MOV REPAYABLE	AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST COLLECTIONS	
		FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE		FY	CUMULATIVE
6	9,513		9,513		9,513					2,798
REGION TOTALS										
847	5,932,586	207,249	5,379,646	81,727	1,003,293		3,198	4,084,778	62,778	896,077
							288,377CR			

AGENCY FOR INTERNATIONAL DEVELOPMENT
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 AS OF JUNE 30, 1981
 IN THOUSANDS OF DOLLARS
 NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST COLLECTIONS	
		FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE		FY	CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
11	61,512	668	39,122					39,122	783	2,268
HEALTH DOLLARS REPAYABLE										
6	15,099	156	2,590					2,590	39	112
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
3	12,328		12,328					12,328	247	1,145
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
124	1,353,063	18,107	1,353,063	12,062	205,581			1,147,482	23,733	241,832
OTHER AID LOANS DOLLARS REPAYABLE										
97	5,184,091	461,672	4,082,044	15,163	68,181			4,013,863	94,111	278,386
L/C W/MOV REPAYABLE										
4	58,138		58,138	1,237	14,025			44,113	1,571	29,875

AGENCY FOR INTERNATIONAL DEVELOPMENT
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 IN THOUSANDS OF DOLLARS
 NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST COLLECTIONS	
		FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE		FY	CUMULATIVE
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
22	143,400		143,400	361	101,269		29,947	12,185	328	15,865
L/C W/MOV REPAYABLE										
29	313,375		313,375	9,153	143,424			169,950	4,731	202,016
L/C WO/MOV REPAYABLE										
102	1,318,048	112	1,317,392	16,583	370,686		586,850CR	359,856	9,327	425,558
PL 480 - COOLEY L/C WO/MOV REPAYABLE										
144	120,600		120,600	544	87,631		1,048 29,993CR	1,928	120	46,928
PRECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE										
14	185,392	1,002	185,392	565	158,261			27,132	1,306	77,869
L/C W/MOV REPAYABLE										
41	439,735		439,735	12,276	367,079			72,657	900	217,408

AGENCY FOR INTERNATIONAL DEVELOPMENT
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 IN THOUSANDS OF DOLLARS
 NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT L/C WO/MOV REPAYABLE	AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST COLLECTIONS	
		FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE		FY	CUMULATIVE
1	667		667		563		103CR			156
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
89	1,675,862	577	1,675,862	44,386	1,404,461		31,250	240,151	5,273	728,773
L/C W/MOV REPAYABLE										
25	305,308		305,308	6,766	91,289			214,019	6,838	215,604
L/C WO/MOV REPAYABLE										
9	62,928		62,928	709	9,827		30,245CR	22,855	1,121	28,061
REGION TOTALS										
721	11,249,547	482,294	10,111,944	119,806	3,022,277		62,245 647,191CR	6,380,230	150,494	2,511,456

AGENCY FOR INTERNATIONAL DEVELOPMENT
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 AS OF JUNE 30, 1981
 IN THOUSANDS OF DOLLARS
 NON REGIONAL

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST COLLECTIONS	
		FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE		FY	CUMULATIVE
PRECESSOR AGENCIES										
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
2	672		672		672					245
L/C WO/MOV REPAYABLE										
5	26,934		26,934		21,729		3,731CR	1,474		14,660
REGION TOTALS										
7	27,606		27,606		22,401		3,731CR	1,474		14,906

AGENCY FOR INTERNATIONAL DEVELOPMENT
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LOAN PROGRAM AGREEMENTS		AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE	INTEREST COLLECTIONS	
NUMBER	AMOUNT	FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE	OUTSTANDING	FY	CUMULATIVE
L/C WQ/MOV REPAYABLE										
PREDECESSOR AGENCY LOANS										
GRAND TOTAL										
2592	30,312,186	920,586	27,757,747	325,755	8,235,873	19	105,123	17,770,924	309,674	6,033,673
							1,645,828CR			

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REGION: AFRICA

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
BENIN								
LOANS REPAYABLE IN DOLLARS								
680-H-002	GOVERNMENT OF BENIN RURAL WATER SUPPLY 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 022167\$ 051967 100779	84115110\$	84115110\$	3780495		\$ 80334615\$	10041627
680-H-003 625H002	GOVERNMENT OF BENIN PARAKOU-MALANVILLE ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 053172\$ 072872 070984	79319075\$	79319075\$	000		\$ 79319075\$	77655646
680-W-004 625W008	GOVERNMENT OF BENIN PARAKOU-MALANVILLE ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 030474\$ 032274 082585	33850777\$	33850777\$	000		\$ 33850777\$	29991794
680-W-005 625W009	GOVERNMENT OF BENIN DAHOMAY-COTONOU BRIDGE X DAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062774\$ 091274 070686	109000000\$	107729483\$	000		\$ 107729483\$	53973278
	TOTAL		\$ 230581364\$	2293108480\$	3780495\$	000\$	2289327985\$	171662345
	COUNTRY TOTAL BENIN DOLLARS AND DOLLARS EQUIVALENTS		\$ 230581364\$	2293108480\$	3780495\$	000\$	2289327985\$	171662345
BOTSWANA								
LOANS REPAYABLE IN DOLLARS								
633-H-001 698H009	GOVERNMENT OF BOTSWANA SHASHE PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 071070\$ 063071 052382	63926768\$	63926768\$	000		\$ 63926768\$	85916769
			22637315 661905002	22637315 661905002	000	000	661905002	22637315 108554084
633-H-002 690H001	GOVERNMENT OF BOTSWANA BOTSWANA-ZAMBIA ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 042872\$ 083172 082983	1260000000\$	1248427598\$	000		\$ 1248427598\$	146065108
633-H-002A 690H001A	GOVERNMENT OF BOTSWANA BOTSWANA-ZAMBIA ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061173\$ 061373 012186	400000000\$	371673615\$	000		\$ 371673615\$	26750878

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LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
BOTSWANA								
LOANS REPAYABLE IN DOLLARS								
	TOTAL		\$ 2321905002\$	2282006215\$	000\$	000\$	2282006215\$	281370070
COUNTRY TOTAL BOTSWANA DOLLARS AND DOLLARS EQUIVALENTS								
			\$ 2321905002\$	2282006215\$	000\$	000\$	2282006215\$	281370070
CAMEROON								
LOANS REPAYABLE IN DOLLARS								
631-H-001 AID 56	GOVERNMENT OF CAMEROON TRANSCAMEROONIAN RAILROAD .750%120 MOS/ .750% 30 YR 0 MO	G 062962\$ 082763 091774	919546818\$	919546818\$	195968994		\$ 723577824\$	91291481
631-H-002	GOVERNMENT OF CAMEROON CAMEROON: MILE 47 MAMFE ROAD -1.000%120 MOS/ 2.500% 30 YR 0 MO	G 042665\$ 022266 091279	339711542\$	339711542\$	11379661		\$ 328331881\$	39129648
631-H-004 698H006	GOVERNMENT OF CAMEROON TRANSCAMEROON RAILROAD 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 071268\$ 052469 042780	999885274\$	999885274\$	22190467		\$ 977694807\$	193695773
631-H-004A 698H006A	GOVERNMENT OF CAMEROON TRANSCAMEROON RAILROAD PHASEII 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 021270\$ 063070 053083	200000000\$	200000000\$	000		\$ 200000000\$	31725930
631-H-005 698H018	GOVERNMENT OF CAMEROON TRANSCAMEROON RAILROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 122374\$ 021075 041185	770000000\$	770000000\$	000		\$ 770000000\$	8483231
631-H-006A	UNITED REPUBLIC OF CAMEROON TRANSCAMEROON RAILROAD III 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 082178\$ 083078 072389	500000000\$	500000000\$	000		\$ 500000000\$	14804860
631-H-006B	UNITED REPUBLIC OF CAMEROON TRANSCAMEROON RAILROAD III 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 082178\$ 083078 111489	250000000\$	230628575\$	000		\$ 230628575\$	1600887

STATUS OF LOANS BY COUNTRY AS OF

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REGION: AFRICA

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	CAMEROON							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		\$ 3286143634\$	3266772209\$	229539122\$	000\$	3037233087\$	380731810
	COUNTRY TOTAL CAMEROON DOLLARS AND DOLLARS EQUIVALENTS		\$ 3286143634\$	3266772209\$	229539122\$	000\$	3037233087\$	380731810
	CAPE VERDE ISLANDS							
	LOANS REPAYABLE IN DOLLARS							
655-Z-001	GOVT OF CAPE VERDE ISLANDS AGRICULTURE SECTOR SUPPORT .000%120 MOS/ 3.000% 30 YR 0 MO	G 062775% 063075 111885	\$ 300000000\$	300000000\$	000		\$ 300000000\$	000
	LESS WRITTEN OFF NET TOTAL		\$ 300000000\$	300000000\$	000	300000000	\$ 300000000\$	000 000
	TOTAL		\$ 300000000\$	300000000\$	000\$	300000000\$	\$ 000\$	000
	COUNTRY TOTAL CAPE VERDE ISLANDS DOLLARS AND DOLLARS EQUIVALENTS		\$ 300000000\$	300000000\$	000\$	300000000\$	\$ 000\$	000
	ENTENTE STATES							
	LOANS REPAYABLE IN DOLLARS							
689-H-002 69RH011	COUNCIL OF THE ENTENTE STATES LIVESTOCK SECTOR 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 022571% 051271 031484	\$ 555368333\$	555368333\$	000		\$ 555368333\$	61826563
689-H-003 625H004	COUNCIL OF THE ENTENTE STATES GRAIN STORAGE & CEREALS MARKET 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062372% 111472 041283	\$ 179740863\$	179740863\$	000		\$ 179740863\$	25676137
689-H-004 625H006	COUNCIL OF THE ENTENTE STATES AFRICAN ENTERPRISES PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062772% 030973 021284	\$ 749512970\$	749512970\$	000		\$ 749512970\$	90226727

STATUS OF LOANS BY COUNTRY AS OF

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LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ENTENTE STATES								
LOANS REPAYABLE IN DOLLARS								
689-T-005 625T011	COUNCIL OF THE ENTENTE STATES AFRICAN ENTERPRISES PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062875\$ 032976 061388	200000000\$	125058388\$	000		125058388\$	4845836
689-T-006 625T014	COUNCIL OF THE ENTENTE STATES LIVESTOCK SECTOR II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052876\$ 112276 092788	450000000\$	190602516\$	000		190602516\$	6690670
689-T-007 625T015	COUNCIL OF THE ENTENTE STATES ENTENTE FOOD PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	M 063076\$ 031777 101988	800000000\$	537556977\$	000		537556977\$	13614617
689-T-007A	COUNCIL OF THE ENTENTE STATES ENTENTE FOOD PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063076\$ 060978 000000	200000000\$	000\$	000		000\$	000
689-W-008 625W012	COUNCIL OF THE ENTENTE STATES AFRICAN ENTERPRISES PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062875\$ 032976 041287	800000000\$	612460504\$	000		612460504\$	31167522
TOTAL			\$ 3934622166\$	2950300551\$	000\$	000\$	2950300551\$	234048072
COUNTRY TOTAL ENTENTE STATES DOLLARS AND DOLLARS EQUIVALENTS			\$ 3934622166\$	2950300551\$	000\$	000\$	2950300551\$	234048072
ETHIOPIA								
LOANS REPAYABLE IN DOLLARS								
663-H-007	GOVERNMENT OF ETHIOPIA ETHIOPIA THIRD HIGHWAY PROGRAM .750%120 MOS/ .750% 30 YR 0 MO	G 041063\$ 120263 110375	400000000\$	400000000\$	78688524		321311476\$	39012480
663-H-009	GOVERNMENT OF ETHIOPIA ETHIOPIA BRIDGING .750%120 MOS/ 2.000% 30 YR 0 MO	G 052864\$ 033065 012077	70000000\$	70000000\$	7855136		62144864\$	10408605

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NEW	TITLE OF LOAN							
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
	ETHIOPIA							
	LUANS REPAYABLE IN DOLLARS							
663-H-009A	GOVERNMENT OF ETHIOPIA BRIDGING AMEND. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 042366\$ 080266 111477	18897201\$	18897201\$	1741912		\$ 17155289\$	3462897
663-H-011	GOVERNMENT OF ETHIOPIA TWO STEP LOAN FINCHAA DAM 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 042066\$ 043066 022678	114770305\$	114770305\$	9198714		\$ 105571591\$	19083833
663-H-012	GOVERNMENT OF ETHIOPIA TWO STEP LOAN FINANCE IND & AGRIC. PROJECTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 063066\$ 081767 082078	561107112\$	561107112\$	38309600		\$ 522797512\$	77281970
663-H-013 663H013	GOVERNMENT OF ETHIOPIA MALARIA ERADICATION .1.000%120 MOS/ 2.500% 30 YR 0 MO	G 053167\$ 102367 082378	58000000\$	58000000\$	39595419		\$ 540404581\$	89571455
663-H-013A 663H013	GOVERNMENT OF ETHIOPIA MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 042769\$ 112069 121580	30000000\$	30000000\$	6127236		\$ 293872764\$	60323287
663-H-013B 663H013	GOVERNMENT OF ETHIOPIA MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 043071\$ 060971 121681	49000000\$	49000000\$	000		\$ 49000000\$	75595593
663-H-013C 663H013	GOVERNMENT OF ETHIOPIA MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 050873\$ 051273 122783	325164261\$	325164261\$	000		\$ 325164261\$	39838479
663-H-014	GOVERNMENT OF ETHIOPIA HAILE SELASSIE I UNIVERSITY 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 041768\$ 061769 031281	93877315\$	93877315\$	1035240		\$ 92842075\$	16359068
663-H-015	GOVERNMENT OF ETHIOPIA CIVIL AVIATION IMPROVEMENTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 042769\$ 092469 061780	818064737\$	818064737\$	16708251		\$ 801356486\$	154977032

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ETHIOPIA								
LOANS REPAYABLE IN DOLLARS								
663-H-016	GOVERNMENT OF ETHIOPIA AGRICULTURAL SECTOR 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123169% 031370 121780	499999040\$	499999040\$	5068009		\$ 494931031\$	95256249
663-H-017 663H017	GOVERNMENT OF ETHIOPIA HIGHWAY EQUIP REPAIR FACIL. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 111869% 032470 010681	344810554\$	344810554\$	3495013		\$ 341315541\$	58497681
663-H-017A 663H017	GOVERNMENT OF ETHIOPIA HIGHWAY EQUIP.REPAIR FACILIT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 111869% 032470 071584	79916757\$	79916757\$	000		\$ 79916757\$	8913511
663-H-019 663H019	GOVERNMENT OF ETHIOPIA CONSTRUCT DORMITORIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052771\$ 060971 061382	367139279\$	367139279\$	000		\$ 367139279\$	59314806
663-H-019A 663H019	GOVERNMENT OF ETHIOPIA HAILE SELASSIE UNIVERSITY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 051872\$ 060572 061284	120000000\$	120000000\$	000		\$ 120000000\$	15573053
663-H-020	GOVERNMENT OF ETHIOPIA AGRICULTURAL SECTOR I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061771\$ 070571 100181	500000000\$	500000000\$	000		\$ 500000000\$	91836538
663-H-021	GOVERNMENT OF ETHIOPIA ADA AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062871\$ 110871 040184	56788209\$	56788209\$	000		\$ 56788209\$	7061720
663-H-022	GOVERNMENT OF ETHIOPIA AGRICULTURAL SECTOR III 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 042772\$ 062972 042583	150000000\$	150000000\$	000		\$ 150000000\$	208179395
663-H-023	GOVERNMENT OF ETHIOPIA FIFTH HIGHWAY PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062372\$ 013173 102983	929348492\$	929348492\$	000		\$ 929348492\$	97516843
663-K-010	GOVERNMENT OF ETHIOPIA PROGRAM ASSISTANCE 3.500% 24 MOS/ 3.500% 18 YR 0 MO	G 061865\$ 062565 122167	300000000\$	300000000\$	208450838		\$ 91549162\$	110163762

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NEW	TITLE OF LOAN	AGREE. DATE	AMOUNT	UTILIZED	REPAYMENTS	PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	OUTSTANDING	COLLECTION
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
ETHIOPIA								
LOANS REPAYABLE IN DOLLARS								
663-T-024	GOVERNMENT OF ETHIOPIA AGRICULTURAL SECTOR LOAN IV 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062874\$ 042575 080705	1500000000\$	1500000000\$	000		1500000000\$	146566951
663-U-025	GOVERNMENT OF ETHIOPIA ETHIOPIA MALARIA LOAN V 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 053175\$ 092675 030306	510251770\$	510251770\$	000		510251770\$	38570100
TOTAL			10480135032\$	10480135032\$	416273892\$	000\$	10063861140\$	1523365308
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
663-A-001 DLF 88	SUILUPPO AGRICOLO INDUSTRIALE S.A.I.D.E. TEXTILE MILL 5.750% 24 MOS/ 5.750% 8 YR 0 MO	P 050159\$ 080659 080161	49999994\$	49999994\$	49999994		000\$	14494044
663-A-002 DLF 165	ETHIOPIAN DEVELOPMENT CORP. DEVELOPMENT BANK PROJECT 4.000% 12 MOS/ 4.000% 14 YR 0 MO	G 110860\$ 062061 101562	198681644\$	198681644\$	198681644		000\$	46769046
663-A-003 DLF 184	ATLAS ENG. & CONTRACTING CO SA FORESTRY DEVELOPMENT 5.750% 18 MOS/ 5.750% 6 YR 6 MO LESS WRITTEN OFF NET TOTAL	P 022161\$ 063061 030162	2096537\$	2096537\$	000		2096537\$	000
			2096537	2096537	000	2096537 2096537	000	000
663-A-004 DLF 179	GOVERNMENT OF ETHIOPIA AIRPORT DEVELOPMENT PROJECT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 062861\$ 071761 110162	1999957671\$	1999957671\$	1921514998		78442673\$	829623650
663-A-005 DLF 180	GOVERNMENT OF ETHIOPIA AVIATION JET FACILITIES 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 122860\$ 071761 082363	263851222\$	263851222\$	236019390		27831832\$	100916274
663-A-006 DLF 193	GOVERNMENT OF ETHIOPIA ROAD MAINTENANCE 3.500% 12 MOS/ 3.500% 11 YR 0 MO	G 032061\$ 081561 112163	330950095\$	330950095\$	330950095		000\$	74101223

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ETHIOPIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
TOTAL								
			\$ 2845537163\$	2845537163\$	2737166121\$	2096537\$	106274505\$	1065904237
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
ETHIOPIAN DOLLARS								
		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
663-G-008	GOVERNMENT OF ETHIOPIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 37 YR 0 MO	G 080563 102055\$ 120268	116812766 47080827\$	116812766 47080827\$	40495095 18656258	8821732	76317671 37246301\$	11141248 5002323
TOTAL ETHIOPIAN DOLLARS								
TOTAL U.S. DOLLARS EQUIVALENT								
EXCHANGE RATE ADJUSTMENTS								
			\$ 116812766	116812766	40495095	000	76317671	11141248
			\$ 47080827\$	47080827\$	18656258\$	000\$	37246301\$	5002323
						\$ 8821732		
COUNTRY TOTAL ETHIOPIA								
DOLLARS AND DOLLARS EQUIVALENTS								
EXCHANGE RATE ADJUSTMENTS								
			\$ 13372753022\$	13372753022\$	3172096271\$	2096537\$	10207381946\$	2594271868
						\$ 8821732		
GHANA								
LOANS REPAYABLE IN DOLLARS								
641-A-001 DLF 187	VOLTA RIVER AUTHORITY VOLTA RIVER PROJECT 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G 050861\$ 020862 020764	1998408300\$	1998408300\$	827439647		\$ 1170968653\$	934725983
641-H-002 DLF 187	GOVERNMENT OF GHANA VOLTA RIVER PROJECT 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G 090161\$ 020862 020772	292293759\$	292293759\$	102951368		\$ 189342391\$	112794841
641-H-003 AID 31	VOLTA ALUMINUM CO., LTD. CONSTR. OF SMELTER PROJECT 5.750% 48 MOS/ 5.750% 20 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 062861\$ 020862 080269	4330000000\$	4330000000\$	3557879774		\$ 772120226\$	2362777218
			691775383	691775383				691775383
			5021775383	5021775383	3557879774	000	1463895609	3054552601
641-H-005	GOVERNMENT OF GHANA PROGRAM ASSISTANCE LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 051367\$ 061967 051078	1973908253\$	1973908253\$	134754699		\$ 1839153554\$	296371278

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
GHANA								
LOANS REPAYABLE IN DOLLARS								
641-H-006	GOVERNMENT OF GHANA SECTOR STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0529678 081567 020679	151263896\$	151263896\$	8551508		\$ 142712388\$	21186529
641-H-009	GOVERNMENT OF GHANA PROGRAM LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0419688 071868 090479	1493696627\$	1493696627\$	67133181		\$ 1426563446\$	326356896
641-H-013	GOVERNMENT OF GHANA PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0206705 120770 050381	1493752527\$	1493752527\$	000		\$ 1493752527\$	250322881
641-H-016	GOVERNMENT OF GHANA PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0521715 090471 050882	1590408881\$	1590408881\$	000		\$ 1590408881\$	247485934
641-H-017	GOVERNMENT OF GHANA BALANCE OF PAYMENT SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0629735 111474 062485	1898943953\$	1898943953\$	000		\$ 1898943953\$	158347552
641-T-019	GOVERNMENT OF GHANA MANAGED INPUTS DELIVERY AGR I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0331765 121277 030989	1000000000\$	752507774\$	000		\$ 752507774\$	15227032
641-T-020	GOVERNMENT OF GHANA MANAGED INPUTS DEVIVERY AGR-II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0827805 083080 000000	7000000000\$	000\$	000		\$ 000\$	000
TOTAL			\$ 17614451579\$	16666959353\$	4698710177\$	000\$	11968249176\$	5417373529
LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV								
NEW GHANAIAN CEDIS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-G-007	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT 4.750% 48 MOS/ 4.750% 36 YR 0 MO	G 042666 042666 050871	397506030	397506030	114351140		283154890	225916747
			434258089\$	434258089\$	83907290	\$ 246249737CR	104101062\$	182814803
641-G-008	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT 4.500% 48 MOS/ 4.500% 36 YR 0 MO	G 052267 052267 042272	281170577	281170577	73181387		207989190	144340946
			232752150\$	232752150\$	51828649	\$ 104456888CR	76466613\$	112847631

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
GHANA								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
NEW GHANAIAN CEDIS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-G-008A	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT 5.250% 48 MOS/ 5.250% 36 YR 0 MO	G 030367 052267\$ 042272	146764300 143775258\$	146764300 143775258\$	38198929 27053308	\$ 76808211CR	108565371 39913739\$	83711093 65543176
641-G-011	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT 5.250% 48 MOS/ 5.250% 36 YR 0 MO	G 102868 112668\$ 060473	159910996 156163082\$	159910996 156163082\$	37239552 26028293	\$ 85034994CR	122671444 45099795\$	92940046 72562736
641-G-012	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT 5.250% 48 MOS/ 5.250% 36 YR 0 MO	G 102868 112668\$ 060373	477238598 466501101\$	477238598 466501101\$	111137755 77678883	\$ 254226320CR	366100843 134595898\$	270204486 209538836
641-G-014	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT PROJECTS 7.125% 48 MOS/ 7.125% 36 YR 0 MO	G 052870 061170\$ 051475	251621322 246687570\$	251621322 246687570\$	44809272 28840214	\$ 141813515CR	206812050 76033841\$	169770157 124430205
641-G-015	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT PROJECTS 7.125% 48 MOS/ 7.125% 36 YR 0 MO	G 052870 061170\$ 051475	372229373 348118577\$	372229373 348118577\$	66287423 42664022	\$ 192975897CR	305941950 112478658\$	245570722 179165352
	TOTAL NEW GHANAIAN CEDIS		2086441196	2086441196	485205458	000	1601235738	1232454207
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 2028255827\$	\$ 2028255827\$	\$ 338000659\$	000\$	\$ 588689606\$	\$ 946902739
	EXCHANGE RATE ADJUSTMENTS					\$ 1101565562CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
NEW GHANAIAN CEDIS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-E-010	PIONEER FARMS GHANAK LTD. AG PROD-MARKETING-OP 8.500% 48 MOS/ 8.500% 16 YR 0 MO ADD CAPITALIZED INTEREST	P 071268 031069\$ 052973	215700000 203710649\$	215700000 203710649\$	000		215700000 79301470\$	6573333 6482576
	LESS RESCHEDULED UNDER R LOAN		25733750 22613137\$	25733750 22613137\$				25733750 22613137\$
	NET TOTAL		000	000	000	000	000	32307083
	NET TOTAL-US DOLLARS EQUIVALENT		\$ 14167591	\$ 14167591	000	000	000	\$ 29095713
						\$ 14167591CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
GHANA								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
NEW GHANAIAN CEDIS L/C UNITS L/C UNITS L/C UNITS L/C UNITS L/C UNITS								
641-E-010R	EJURA FARMS GHANA LTD. P	063074	21570000	21570000	000		21570000	000
	RESCHEDULED LOAN	063074	189543057	189543057			79301470	
	6.000% 24 MOS/ 6.000% 21 YR 0 MO	063076						
	ADD CAPITALIZED INTEREST		38612650	38612650				38612650
			33930272	33930272				33930272
	LESS RESCHEDULED UNDER R LOAN		254312650	254312650				
			223807032	223807032				
	NET TOTAL		000	000	000	000	000	38612650
	NET TOTAL-US DOLLARS EQUIVALENT		333703	333703	000	000	000	33930272
						333703		
641-E-018R	EJURA FARMS GHANA LTD. P	063074	64346400	64346400	000		64346400	000
	RESCHEDULED LOAN-SEE 010 & 010R	063074	56543409	56543409			23656764	
	.000% 24 MOS/ .000% 21 YR 0 MO	063076						
	LESS WRITTEN OFF							
						64346400		
	NET TOTAL		64346400	64346400	000	64346400	000	000
	NET TOTAL-US DOLLARS EQUIVALENT		56543409	56543409	000	56642957	000	000
						99548		
641-E-020R	EJURA FARMS GHANA LTD. G	051178	21570000	21570000	3140000		172560000	000
	RESCHEDULED LOAN	051178	189876760	189876760	21389057		63441176	
	.000% 0 MOS/ .000% 20 YR 0 MO	051178				10506527CR		
	TOTAL NEW GHANAIAN CEDIS		28006400	28006400	3140000	64346400	172560000	70919733
	TOTAL U.S. DOLLARS EQUIVALENT		260254057	260254057	21389057	56642957	63441176	63025985
	EXCHANGE RATE ADJUSTMENTS					118780867CR		
	COUNTRY TOTAL GHANA							
	DOLLARS AND DOLLARS EQUIVALENTS		19902961463	18955469237	5058099893	56642957	12620379958	6427302253
	EXCHANGE RATE ADJUSTMENTS					1220346429CR		
GUINEA								
LOANS REPAYABLE IN DOLLARS								
675-H-005	GOVERNMENT OF GUINEA G	093064	11158700	11158700	1691957		9466743	1971709
	CIVIL AVIATION	042365						
	.750% 120 MOS/ 2.000% 30 YR 0 MO	072375						

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
GUINEA								
LOANS REPAYABLE IN DOLLARS								
675-H-007	GOVERNMENT OF GUINEA CONAKRY POWER 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 120954 120964 030575	139500000\$	139500000\$	19783703		119716297\$	31890113
675-H-009	GOVERNMENT OF GUINEA SOMOVA VEHICLE ASSEMBLY PLANT 1.000%120 MUS/ 2.500% 30 YR 0 MO	G 010456 020466 110176	299998111\$	299998111\$	31307252		268690859\$	61454123
675-K-004 675K006	GOVERNMENT OF GUINEA CIVIL AVIATION 4.000% 24 MOS/ 4.000% 8 YR 0 MO ADD CAPITALIZED INTEREST LESS WRITTEN OFF NET TOTAL	G 051753 042365 042357	103973778\$	103973778\$	32255331		71678447\$	26836365
			3724287	3724287				3724287
			107698065	107698065	32295331	75402734 75402734	000	30560652
675-K-008	GOVERNMENT OF GUINEA ELECTRIFICATION OF FOUR TOWNS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062465 063065 070176	199393972\$	199393972\$	23267333		176126639\$	39029543
	TOTAL		\$ 757748848\$	757748848\$	108345576\$	75402734\$	574000538\$	164916140
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
675-G-014	GOVERNMENT OF GUINEA BOKE INFRASTRUCTURE CONSTRUCT. 2.500% 60 MUS/ 2.500% 25 YR 0 MO	G 091868 091868 040774	2267500048\$	2163312601\$	289093929		1874218672\$	269794227
	TOTAL		\$ 2267500048\$	2163312601\$	289093929\$	000\$	1874218672\$	269794227
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
GUINEA SYLI								
675-G-001 AID 675-1	GOVERNMENT OF GUINEA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 060152 062562 090170	516250000 20943204\$	516250000 20943204\$	37879978 1778393		478370022 23415076\$	226147166 10069400
	TOTAL GUINEA SYLI		516250000	516250000	37879978	4250265	478370022	226147166
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 20943204\$	20943204\$	1778393\$	000\$	23415076\$	10069400

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	GUINEA							
	EXCHANGE RATE ADJUSTMENTS					\$ 4250265		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV GUINEA SYLI		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
675-E-013	HARVEY ALUMINUM INCORP P HARVEY ALUMINUM INC. 6.000% 24 MOS/ 6.000% 3 YR 0 MO	081167 110167 121369	246500000 100000000	246500000 100000000	246500000 99999997		000	270533495 10967644
	TOTAL GUINEA SYLI		246500000	246500000	246500000		000	270533495
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 100000000	\$ 100000000	\$ 99999997	\$ 000	\$ 000	\$ 10967644
	COUNTRY TOTAL GUINEA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 3146192100	\$ 3042004653	\$ 499217895	\$ 75402734	\$ 2471634286	\$ 455747411
	IVORY COAST							
	LOANS REPAYABLE IN DOLLARS							
681-H-001	GOVERNMENT OF IVORY COAST G HIGHWAY EQUIPMENT .750% 120 MOS/ .750% 30 YR 0 MO	062963 112963 100175	169350043	169350043	30332214		\$ 139017829	18742029
681-H-003	GOVT OF THE REP OF IVORY COAST P TWO STEP LOAN DEVELOPMENT BANK .750% 120 MOS/ 2.000% 30 YR 0 MO	061564 021165 053178	499777421	499777421	43182645		\$ 456594776	59621297
681-K-004 681N004	GOVERNMENT OF IVORY COAST G INTERNAL SECUR COMMUDITY LOAN 3.500% 24 MOS/ 3.500% 18 YR 0 MO	052967 083167 070270	23540929	23540929	13626132		\$ 9914797	7016808
	TOTAL		\$ 692668393	\$ 692668393	\$ 87140991	\$ 000	\$ 605527402	\$ 85380134
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV C.F.A. FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
681-G-002	GOVERNMENT OF IVORY COAST G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 37 YR 0 MO	050264 061064 040268	38260732900 152081621	38260732900 152081621	13824738650 58118225		24435994250 87962542	3224287796 13489075
						\$ 6000854CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
IVORY COAST								
LOANS REPAYABLE IN LOCAL CURRENCY W/D MDV								
C.F.A. FRANCS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
TOTAL C.F.A. FRANCS			38260732900	38260732900	13824738650	000	24435994250	3224287796
TOTAL U.S. DOLLARS EQUIVALENT			\$ 152081621\$	\$ 152081621\$	\$ 58118225\$	\$ 000\$	\$ 87962542\$	\$ 13489075
EXCHANGE RATE ADJUSTMENTS						\$ 6000854CR		
COUNTRY TOTAL IVORY COAST								
DOLLARS AND DOLLARS EQUIVALENTS			\$ 844750014\$	\$ 844750014\$	\$ 145259216\$	\$ 000\$	\$ 693489944\$	\$ 98869209
EXCHANGE RATE ADJUSTMENTS						\$ 6000854CR		
KENYA								
LOANS REPAYABLE IN DOLLARS								
615-H-002	GOVERNMENT OF KENYA TWO STEP LOAN WATER SUPP .750%120 MOS/ .750% 30 YR 0 MO	G 052463\$ 122864 123075	220000000\$	220000000\$	39351866		\$ 180648154\$	21681518
615-H-003	GOVERNMENT OF KENYA KENYA POLYTECHNIC INSTITUTE 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062465\$ 082465 021876	47247306\$	47247306\$	6103238		\$ 41144068\$	9486516
615-H-004	GOVERNMENT OF KENYA TWO ROADS ENGINEERING SERVICES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 053166\$ 062966 113076	13520000\$	13520000\$	1577653		\$ 11942347\$	2779025
615-H-005	GOVERNMENT OF KENYA KENYA NATIONAL YOUTH SERVICE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 060570\$ 081170 051781	322210727\$	322210727\$	3265940		\$ 318944787\$	62306259
615-H-007	GOVERNMENT OF KENYA COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 020673\$ 032973 081284	999999910\$	999999910\$	000		\$ 999999910\$	122159025
615-H-012 698H004	GOVERNMENT OF KENYA TWO ROADS (CONSTRUCTION PHASE) 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 052967\$ 090867 030878	345211417\$	345211417\$	27668315		\$ 317543102\$	54041891

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	KENYA							
	LOANS REPAYABLE IN DOLLARS							
615-H-013 618H002	UNIVERSITY OF EAST AFRICA UNIVERSITY COLLEGE NAIROBI 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 051666\$ 081166 082377	71840841\$	71840841\$	6622169		\$ 65218672\$	12747403
615-T-008	GOVERNMENT OF KENYA LIVESTOCK DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 051074\$ 091174 010785	96000000\$	698083234\$	000		\$ 698083234\$	44385095
615-T-008A	GOVERNMENT OF KENYA LIVESTOCK DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 032677\$ 072077 092888	32500000\$	254702514\$	000		\$ 254702514\$	9014751
615-T-009	GOVERNMENT OF KENYA AGRICULTURE SECTOR LOAN I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063075\$ 111075 040686	135000000\$	1298631191\$	000		\$ 1298631191\$	82962786
615-T-010	GOVERNMENT OF KENYA ROADS GRAVELLING PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 030877\$ 070177 041288	77000000\$	481557642\$	000		\$ 481557642\$	12531146
615-T-011	GOVERNMENT OF KENYA RURAL ROADS SYSTEM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092877\$ 093077 041288	130000000\$	308453171\$	000		\$ 308453171\$	10212681
615-T-014	GOVERNMENT OF KENYA AGRICULTURAL SYSTEMS SUPPORT 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 082178\$ 082978 100989	202000000\$	664993942\$	000		\$ 664993942\$	930301
615-T-014A	GOVERNMENT OF KENYA AGRICULTURAL SYSTEM SUPPORT 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 081479\$ 083079 042391	340000000\$	11649823\$	000		\$ 11649823\$	000
615-T-016	GOVERNMENT OF KENYA ON-FARM GRAIN STORAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 050881\$ 060481 000000	78000000\$	000\$	000		\$ 000\$	000
	TOTAL		\$ 9865030201\$	5688101718\$	84589161\$	000\$	5603512557\$	445238397
	COUNTRY TOTAL KENYA							

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	KENYA							
	DOLLARS AND DOLLARS EQUIVALENTS		98550302015	56881017185	845891615	0005	56035125575	445238397
	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-A-001 DLF 27	LIB-AMER AGRICULT. & INDUS. CO P SAWMILL PROJECT 5.250% 4 MOS/ 5.250% 4 YR 8 MO LESS WRITTEN OFF NET TOTAL	0822585 121658 120159	164039615	164039615	600000	15803961	158039615	862143
669-A-002 DLF 43	GOVERNMENT OF LIBERIA TELECOMMUNICATIONS 3.500% 6 MOS/ 3.500% 24 YR 6 MO	G 1006585 013059 010150	150000005	150000005	15000000		0005	976260
669-H-004A	GOVERNMENT OF LIBERIA NATIONAL MEDICAL CENTER .750%120 MOS/ .750% 30 YR 0 MO	G 0123635 120563 031176	5300000005	5300000005	70794842		4592051585	48065008
669-H-004B	GOVERNMENT OF LIBERIA NATIONAL MEDICAL CENTER 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0611655 061765 102179	1473843655	1473843655	3270903		1441134625	14136910
669-H-005	GOVERNMENT OF LIBERIA TWO STEP LUAN MT COFFEE HYDROELECTRIC PROJ .750%120 MOS/ .750% 30 YR 0 MO	G 0507635 092663 031074	24261367495	24261367495	471892530		19542442195	247478015
669-H-006A	GOVERNMENT OF LIBERIA MONROVIA JR-SR HIGH SCHOOL .750%120 MOS/ .750% 30 YR 0 MO	G 0627635 102863 031176	1700000005	1700000005	22707779		1472922215	15848285
669-H-006B	GOVERNMENT OF LIBERIA MONROVIA JR-SR HIGH SCHOOL 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0611655 061765 091178	188114415	188114415	845469		179659725	2363541
669-H-007A	GOVERNMENT OF LIBERIA MONROVIA ELEMENTARY SCHOOL .750%120 MOS/ 2.000% 30 YR 0 MO	G 0320645 073164 031176	350000005	350000005	3927567		310724335	4986974

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	LIBERIA							
	LUANS REPAYABLE IN DOLLARS							
669-H-007B	GOVERNMENT OF LIBERIA MONROVIA ELEMENTARY SCHOOL 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 032064\$ 073164 100277	10987916\$	10987916\$	1026109		\$ 9961807\$	1703590
669-H-008	GOVERNMENT OF LIBERIA TWO STEP LOAN MONROVIA WATER SUPPLY .750%120 MUS/ 2.000% 30 YR 0 MO	G 061264\$ 082764 110475	699456525\$	699456525\$	87653388		\$ 611803137\$	100679756
669-H-009	GOVERNMENT OF LIBERIA TWO STEP LOAN MONROVIA SEWERAGE 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061765\$ 100865 112376	719796702\$	719796702\$	66349670		\$ 653447032\$	111151919
669-H-010	GOVERNMENT OF LIBERIA TECHNICAL ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 012466\$ 021866 060776	115498470\$	115498470\$	12053209		\$ 103445261\$	22366980
669-H-011	GOVERNMENT OF LIBERIA BY-PASS ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 022167\$ 042567 110177	9000000\$	9000000\$	614411		\$ 8385589\$	1427555
669-H-012	GOVERNMENT OF LIBERIA TECHNICAL ASSIST PROG 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 030767\$ 042567 082377	43794076\$	43794076\$	3510049		\$ 40284027\$	7484691
669-H-013	GOVERNMENT OF LIBERIA AIRPORT IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 022867\$ 042567 112678	25006134\$	25006134\$	1123883		\$ 23882251\$	3328779
669-H-014	GOVERNMENT OF LIBERIA MINERAL RESOURCE SUREY 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 052967\$ 081067 122277	71794438\$	71794438\$	4901263		\$ 66893175\$	10897669
669-H-015	GOVERNMENT OF LIBERIA TECHNICAL ASSISTANCE PROJECT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 030468\$ 052368 070279	40124184\$	40124184\$	1344081		\$ 38780103\$	8462094

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LIBERIA								
LOANS REPAYABLE IN DOLLARS								
669-H-016	GOVERNMENT OF LIBERIA CONSTRUCT ACCESS ROAD 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0712688 111869 121680	97500000\$	97500000\$	000		97500000\$	16152519
669-H-017 669H017	GOVERNMENT OF LIBERIA IMPROV ROBERTS INTL AIRPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0619695 121869 021281	398109200\$	398109200\$	000		398109200\$	66315196
669-H-017A 669H017	GOVERNMENT OF LIBERIA IMPROVE. TO ROBTS. INT'L AIR. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0623725 082172 052383	341968358\$	341968358\$	000		341968358\$	32146455
669-H-018	GOVERNMENT OF LIBERIA TECHNICAL ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0627695 012370 122981	57996155\$	57996155\$	000		57996155\$	9284661
669-H-019	GOVERNMENT OF LIBERIA RURAL ACCESS ROADS PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0623725 082172 030186	340000000\$	340000000\$	000		340000000\$	16404587
669-H-020	GOVERNMENT OF LIBERIA HIGHWAY MAINTENANCE EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0216735 022673 042684	396683823\$	396683823\$	000		396683823\$	33678781
669-H-021	GOVERNMENT OF LIBERIA - TWO STEP LOAN TELECOMMUNICATIONS EXPANSION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0615735 062773 080784	846880703\$	846880703\$	000		846880703\$	5460007
669-T-022	GOVERNMENT OF LIBERIA UPPER LOFA COUNTY RURAL DEVEL. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0625755 111075 120386	500000000\$	283986632\$	000		283986632\$	5422823
669-T-024	GOVERNMENT OF LIBERIA RURAL ACCESS ROADS, PHASE III 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0729775 090977 041888	520000000\$	133584614\$	000		133584614\$	3111379
669-T-025	GOVERNMENT OF LIBERIA BONG COUNTY INTE RURAL DEVELOP 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0930775 011678 011689	660000000\$	237884158\$	000		237884158\$	3406152

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NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
LIBERIA								
LOANS REPAYABLE IN DOLLARS								
669-T-026	GOVERNMENT OF LIBERIA RURAL INFO SYSTEMS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082980 083080 000000	429300000\$	000\$	000		000\$	000
669-T-026A	GOVERNMENT OF LIBERIA RURAL INFO SYSTEMS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082980 083080 000000	70700000\$	000\$	000		000\$	000
669-W-023	GOVERNMENT OF LIBERIA ROAD MAINTENANCE EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082975 082975 121085	399151780\$	399151780\$	000		399151780\$	25308381
TOTAL			\$ 10152484980\$	8627940394\$	767615153\$	15803961\$	7844521280\$	869061120
COUNTRY TOTAL LIBERIA DOLLARS AND DOLLARS EQUIVALENTS			\$ 10152484980\$	8627940394\$	767615153\$	15803961\$	7844521280\$	869061120
MADAGASCAR								
LOANS REPAYABLE IN DOLLARS								
687-H-001	GOVT OF THE MALAGASY REPUBLIC TWO STEP LOAN RAILROAD IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 061765 010766 013077	269506141\$	269506141\$	28125166		241380975\$	40614820
687-H-001A	GOVT OF THE MALAGASY REPUBLIC TWO STEP LOAN RAILROAD & BRIDGE CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	P 061069 031070 072484	30000000\$	30000000\$	000		30000000\$	3462836
687-H-002	GOVT OF THE MALAGASY REPUBLIC TWO STEP LOAN MALAGASY REPUB TELECOMMUN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 022467 063067 100178	199991746\$	199991746\$	11306275		188685471\$	28949886
687-W-005	GOVT OF THE MALAGASY REPUBLIC TWO STEP LOAN TELECOMMUNICATIONS- PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 072073 072573 080279	110170408\$	110170408\$	000		110170408\$	12932393
698W016								

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		AGREE. DATE	INITIAL AMORT. DT						
NEW	TITLE OF LOAN								
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD								
MADAGASCAR									
LOANS REPAYABLE IN DOLLARS									
	TOTAL			\$ 609668295\$	609668295\$	39431441\$	000\$	570236854\$	85959935
COUNTRY TOTAL MADAGASCAR DOLLARS AND DOLLARS EQUIVALENTS									
				\$ 609668295\$	609668295\$	39431441\$	000\$	570236854\$	85959935
MALAWI									
LOANS REPAYABLE IN DOLLARS									
612-H-001	GOVERNMENT OF MALAWI ENGINEERING SERVICES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	0630666 081866 102777	20000000\$	20000000\$	2622952		\$ 17377048\$	3576774
612-H-002	GOVERNMENT OF MALAWI LAKESHORE ROAD PHASE II 2.000%120 MOS/ 2.500% 30 YR 0 MO	G	0607688 071769 031780	664774547\$	664774547\$	22268624		\$ 642505923\$	132533769
612-H-002A	GOVERNMENT OF MALAWI LAKE SHORE ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0626728 082572 101083	120000000\$	120000000\$	000		\$ 120000000\$	17628745
612-H-003	GOVERNMENT OF MALAWI MALAWI UNIVERSITY DORMITORIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0626728 082572 071083	119967238\$	119967238\$	000		\$ 119967238\$	15506508
612-H-004 690H002	GOVERNMENT OF MALAWI MALAWI ROADS-PHASE I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0531738 062173 121383	830000000\$	830000000\$	000		\$ 830000000\$	92692622
612-W-005 690W006	GOVERNMENT OF MALAWI MALAWI ROADS PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0626748 073174 080685	1139447548\$	1139447548\$	000		\$ 1139447548\$	65226531
612-W-006 690W007	GOVERNMENT OF MALAWI MALAWI ROADS PHASE I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0628748 073174 121384	199828518\$	199828518\$	000		\$ 199828518\$	16776376

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
MALAWI								
LOANS REPAYABLE IN DOLLARS								
	TOTAL		\$ 3094017851\$	3094017851\$	24891576\$	000\$	3069126275\$	345941325
COUNTRY TOTAL MALAWI DOLLARS AND DOLLARS EQUIVALENTS								
			\$ 3094017851\$	3094017851\$	24891576\$	000\$	3069126275\$	345941325
MALI								
LOANS REPAYABLE IN DOLLARS								
688-H-002	GOVERNMENT OF MALI TEACHERS TRAINING COLLEGE .750%120 MOS/ .750% 30 YR 0 MO	G 062463 120463 010975	\$ 122369506\$	122369506\$	28200155\$		\$ 94169351\$	6742338
688-H-003	GOVERNMENT OF MALI CENTRAL VETERINARY LABORATORY .750%120 MOS/ .750% 30 YR 0 MO	G 112363 120463 010975	\$ 110000000\$	110000000\$	21384185\$		\$ 88615815\$	8848072
688-H-003A 688H003	GOVERNMENT OF MALI CENTRAL VET LAB AT BAMAKO 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 041268 072468 050581	\$ 78358073\$	78358073\$	864100\$		\$ 77493973\$	11257649
688-H-005 625H007	GOVERNMENT OF MALI MALI HIGHWAY DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 022773 060173 122087	\$ 325000000\$	286548895\$	000\$		\$ 286548895\$	8143541
	TOTAL		\$ 635727579\$	597276474\$	50448440\$	000\$	546828034\$	34991600
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
MALIAN FRANCS								
688-G-004	GOVERNMENT OF MALI ECONOMIC DEVELOPMENT 4.125% 36 MOS/ 4.125% 37 YR 0 MO	G 121565 123066 032072	9293678900 17873451\$	9293678900 17873451\$	2358607842 5451273\$		6935071058 12484376\$	4096520071 9311590
	TOTAL MALIAN FRANCS		9293678900	9293678900	2358607842	000	6935071058	4096520071
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 17873451\$	17873451\$	5451273\$	000\$	12484376\$	9311590
					\$ 62198		\$ 62198	

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	MALI							
	COUNTRY TOTAL MALI DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 653601030\$	615149925\$	55899713\$	000\$ 62198	559312410\$	44303190
	NIGER							
	LOANS REPAYABLE IN DOLLARS							
683-H-001 AID 54	GOVERNMENT OF NIGER DEVELOPMENT BANK .750%120 MOS/ .750% 30 YR 0 MO	G 080162\$ 121463 032476	35871340\$	35871340\$	15748851	\$	20122489\$	3171154
683-H-002	GOVERNMENT OF NIGER NIGER RIVER BRIDGE .750%120 MUS/ 2.000% 30 YR 0 MO	G 052864\$ 112664 022176	180000000\$	180000000\$	24938569	\$	155061431\$	25932513
683-H-002A 683H002	GOVERNMENT OF NIGER NIGER RIVER BRIDGE 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 092667\$ 102367 102880	84300883\$	84300883\$	1870890	\$	82429993\$	7703494
683-H-003 625H005	GOVERNMENT OF NIGER BRIDGE & RIVER PORT CONSTR 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 062372\$ 010473 101085	35615618\$	35615618\$	000	\$	35615618\$	2955464
	TOTAL		\$ 335787841\$	335787841\$	42558310\$	000\$	293229531\$	39762625
	COUNTRY TOTAL NIGER DOLLARS AND DOLLARS EQUIVALENTS		\$ 335787841\$	335787841\$	42558310\$	000\$	293229531\$	39762625
	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-A-001 DLF 75	NIGERIAN PORTS AUTHORITY WAREHOUSE CONSTRUCTION 5.750% 10 MOS/ 5.750% 11 YR 2 MO	G 032059\$ 123059 070161	66360000\$	66360000\$	66360000	\$	000\$	27737530

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
NIGERIA								
LOANS REPAYABLE IN DOLLARS								
620-A-002 DLF 161	NIGERIAN RAILWAY CORPORATION NIGERIA TRACK RELAY 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 051161\$ 083161 120174	149859911\$	149859911\$	116689851		\$ 33170060\$	21158550
620-H-004 620H004	GOVERNMENT OF NIGERIA IBADAN WATER SUPPLY .750%120 MOS/ .750% 30 YR 0 MO	G 043063\$ 120463 080474	1209999400\$	1209999400\$	253798753		\$ 956200647\$	118273958
620-H-004A 620H004	GOVERNMENT OF NIGERIA IBADAN WATER SUPPLY 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 082367\$ 041168 020479	460000000\$	460000000\$	26005508		\$ 433994492\$	71473524
620-H-004B 620H004	GOVERNMENT OF NIGERIA IBADAN WATER SUPPLY 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 061368\$ 021869 020381	509894093\$	509894093\$	5622900		\$ 504271193\$	95816989
620-H-004C 620H004	GOVERNMENT OF NIGERIA IBADAN WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 043063\$ 120463 091681	249775153\$	249775153\$	000		\$ 249775153\$	38786315
620-H-005	GOVERNMENT OF NIGERIA CALABAR - IKOM ROAD .750%120 MOS/ .750% 30 YR 0 MO	G 083063\$ 120463 051874	860000000\$	860000000\$	193635993		\$ 666364007\$	78370386
620-H-005A 620H005	GOVERNMENT OF NIGERIA CALABAR-IKOM ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 123066\$ 111469 062280	600000000\$	600000000\$	20098808		\$ 579901192\$	69484788
620-H-005B 620H005	GOVERNMENT OF NIGERIA CALABAR-IKOM ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062769\$ 111469 060582	279142369\$	279142369\$	000		\$ 279142369\$	46985666
620-H-006	GOVERNMENT OF NIGERIA TWO STEP LOAN NIGER DAM .750%120 MOS/ 2.000% 30 YR 0 MO	G 033164\$ 061664 072175	166231030\$	166231030\$	25252331		\$ 140978699\$	28080773
620-H-007	GOVERNMENT OF NIGERIA PORT HARCOURT SCHOOL .750%120 MOS/ 2.000% 30 YR 0 MO	G 041464\$ 122964 091575	10905423\$	10905423\$	1656652		\$ 9248771\$	1764436

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-H-008	GOVERNMENT OF NIGERIA TELECOMM. ENGINEERING SERVICES .750%120 MOS/ 2.000% 30 YR 0 MO	G 062364\$ 122964 061875	320000000\$	320000000\$	68610196		\$ 271389804\$	52490934
620-H-008A	GOVERNMENT OF NIGERIA EXPAND TELECOM SYSTEM 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 120588\$ 051369 121879	214375352\$	214375352\$	6611761		\$ 207763591\$	4466760
620-H-009 620H009	GOVERNMENT OF NIGERIA NIGERIA TEACHER TRNG. SCHOOLS .750%120 MOS/ 2.000% 30 YR 0 MO	G 062364\$ 083165 031280	370497852\$	370497852\$	13447052		\$ 357050800\$	30926407
620-H-009A 620H009	GOVERNMENT OF NIGERIA NORTHERN TEACHER TRAINING SCH. 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 062364\$ 121970 072681	112862970\$	112862970\$	000		\$ 112862970\$	16061743
620-H-010	GOVERNMENT OF NIGERIA PORT HARCOURT UMUEZEALA ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 022585\$ 083165 061576	37923944\$	37923944\$	4425355		\$ 33498589\$	7601173
620-H-011	GOVERNMENT OF NIGERIA AGRIC RESEARCH & TRNG STATION 1.000%120 MUS/ 2.500% 30 YR 0 MO	G 033165\$ 083165 012377	4092305\$	4092305\$	426397		\$ 3665908\$	768935
620-H-012	GOVERNMENT OF NIGERIA TELEPHONE INSTRUMENTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 080665\$ 021166 121276	119051186\$	119051186\$	13892110		\$ 105159076\$	23054370
620-H-013	GOVERNMENT OF NIGERIA WESTERN AVENUE AGEGE ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062866\$ 062568 123179	22184099\$	22184099\$	743123		\$ 21440976\$	2459593
620-H-015	GOVERNMENT OF NIGERIA NIGERIA RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 081071\$ 092871 010482	600000000\$	600000000\$	000		\$ 600000000\$	105873533
620-K-015	GOVERNMENT OF NIGERIA FINANCE COMMODITIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 120470\$ 052771 091581	1500000000\$	1500000000\$	000		\$ 1500000000\$	27998058

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
NIGERIA								
LOANS REPAYABLE IN DOLLARS								
620-K-016	GOVERNMENT OF NIGERIA POLICE STAFF COLLEGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 012072\$ 031772 120584	329735772\$	329735772\$	000		\$ 329735772\$	39449224
	TOTAL		\$ 8192890859\$	8192890859\$	797276790\$	000\$	7395614069\$	1201033645
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
620-A-002A DLF 161	NIGERIAN RAILWAY CORPORATION TRACK RELAYING 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 051161\$ 083161 120162	149859910\$	149859910\$	149859910		\$ 000\$	105574730
	TOTAL		\$ 149859910\$	149859910\$	149859910\$	000\$	000\$	105574730
	COUNTRY TOTAL NIGERIA DOLLARS AND DOLLARS EQUIVALENTS		\$ 8342750769\$	8342750769\$	947136700\$	000\$	7395614069\$	1306608375
SENEGAL								
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV C.F.A. FRANCS								
685-G-001	GOVERNMENT OF SENEGAL ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 37 YR 0 MO	G 080563 041765\$ 041270	39991104800 166783090\$	38758782900 162347087\$	9918354179 +1543948		28840428721 \$ 103817238\$	2327749383 9619784
	TOTAL C.F.A. FRANCS		39991104800	38758782900	9918354179	000	28840428721	2327749383
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 166783090\$	162347087\$	+1543948\$	\$ 16985901CR 000\$	103817238\$	9619784
	COUNTRY TOTAL SENEGAL DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 166783090\$	162347087\$	41543948\$	\$ 16985901CR 000\$	103817238\$	9619784
SOMALIA								
LOANS REPAYABLE IN DOLLARS								
649-H-002	GOVERNMENT OF SOMALIA CHISIMAI PORT .750%120 MUS/ .750% 30 YR 0 MO	G 052163\$ 120463 121877	360000000\$	360000000\$	37260624		\$ 322739376\$	33411452

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
SOMALIA								
LOANS REPAYABLE IN DOLLARS								
649-H-002A	GOVERNMENT OF SOMALIA CHISIMAIIO PORT-AMEND. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 052163\$ 120463 121878	238471371\$	238471371\$	13481670		\$ 224989701\$	33355149
649-H-003	SOMALI AMERICAN FISHING CO FISHING OPERATION 5.500% 29 MOS/ 5.500% 10 YR 7 MO	P 111464\$ 022765 123167	82943924\$	82943924\$	000		\$ 82943924\$	3288013
649-H-004	GOVT OF SOMALI TWO STEP LOAN DEVELOPMENT BANK 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 061367\$ 091867 031280	5969269\$	5969269\$	199958		\$ 5769311\$	742155
649-H-005	GOVERNMENT OF SOMALIA TWO STEP LOAN WATER SUPPLY PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 061967\$ 010768 012079	715009310\$	715009310\$	40422129		\$ 674587181\$	85746197
	TOTAL		\$ 1402393874\$	1402393874\$	91364381\$	000\$	1311029493\$	156542966
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
649-A-001 DLF 35	SOMALI DEVELOP BANK CREDITO SOMALO 4.000% 12 MOS/ 4.000% 14 YR 6 MO	G 091858\$ 033159 061561	199875062\$	199875062\$	199875062		\$ 000\$	95556716
	TOTAL		\$ 199875062\$	199875062\$	199875062\$	000\$	000\$	95556716
	COUNTRY TOTAL SOMALIA DOLLARS AND DOLLARS EQUIVALENTS		\$ 1602268936\$	1602268936\$	291239443\$	000\$	1311029493\$	252099682
SUDAN								
LOANS REPAYABLE IN DOLLARS								
650-A-001 DLF 37	SUDAN-AMERICAN TEXTILE INDUS. SUDAN TEXTILE INDUSTRY 5.500% 48 MOS/ 5.500% 11 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS WRITTEN OFF NET TOTAL	P 091858\$ 052259 100164	997813370\$	997813370\$	000		\$ 997813370\$	83426722
			277874192	277874192				277874192
			662502146	662502146				
			613185416	613185416	000	613185416 613185416	000	361300914

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
SUDAN								
LOANS REPAYABLE IN DOLLARS								
650-A-001N	ARABIAN TEXTILE COMPANY W.L.L. P NEGOTIATED 5.500% 18 MOS/ 5.500% 8 YR 6 MO ADD CAPITALIZED INTEREST NET TOTAL	121567\$ 121567 012574	662502146\$ 21104588 683606734	662502146\$ 21104588 683606734	662783296 2170192 662783296	\$ 000	281150\$ 20823436 18022076\$	176951833 21104588 198056421 1924474
650-H-003	GOVERNMENT OF SUDAN TWO STEP LOAN DEVELOPMENT OF BANK LOANS .750%120 MOS/ .750% 15 YR 0 MO	G 121861\$ 071463 041477	20192268\$	20192268\$	2170192	\$	18022076\$	1924474
650-H-006	GOVERNMENT OF SUDAN KHARTOUM NORTH SEWERAGE SYSTEM .750%120 MOS/ .750% 30 YR 0 MO	G 040563\$ 120763 091375	31152645\$	31152645\$	5232329	\$	25920316\$	3222559
650-H-017	GOVERNMENT OF SUDAN SUDAN-RAHAD PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 021673\$ 022673 031584	1037214033\$	1037214033\$	000	\$	1037214033\$	70157524
TOTAL			\$ 2385351096\$	2385351096\$	670185817\$	613185416\$	1101979863\$	634661892
LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV SUDANESE POUNDS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
650-G-002	GOVERNMENT OF SUDAN PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 25 YR 0 MO	G 011962 030962\$ 060169	51671600 148780881\$	51671600 148780881\$	10817310 25612429	\$ 40917013CR	40854290 82251439\$	29117188 76465528
650-G-005	GOVERNMENT OF SUDAN ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 26 YR 0 MO	G 041763 041763\$ 110268	67460297 194242145\$	67460297 194242145\$	14250000 33706048	\$ 53408461CR	53210297 107127636\$	6988631 18234436
650-G-008	GOVERNMENT OF SUDAN ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G 051564 052264\$ 110268	130868103 376815730\$	130868103 376815730\$	57106080 144190420	\$ 84121137CR	73762023 148504173\$	12088672 31945726
TOTAL SUDANESE POUNDS			250000000	250000000	82173390	000	167826610	48194491
TOTAL U.S. DOLLARS EQUIVALENT			\$ 719838756\$	719838756\$	203508897\$	000\$	337883248\$	126645690

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	SUDAN							
	EXCHANGE RATE ADJUSTMENTS					\$ 178446611CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SUDANESE POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
650-E-007	SUDANESE CHEMICAL INDUSTRIES P ADDITIONAL WORKING CAPITAL 7.000% 36 MOS/ 7.000% 2 YR 0 MO LESS WRITTEN OFF	102263 022464 022467	15679400 45276928	15679400 45276928	000 000	000 000	15679400 31567143	120280 347329
	NET TOTAL		15679400	15679400	000	000	000	120280
	NET TOTAL-US DOLLARS EQUIVALENT		45276928	45276928	000	000	000	347329
	TOTAL SUDANESE POUNDS		15679400	15679400	000	000	000	120280
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 45276928	\$ 45276928	000	000	000	347329
	EXCHANGE RATE ADJUSTMENTS					\$ 221181CR		
	COUNTRY TOTAL SUDAN							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 3150466780	\$ 3150466780	873694714	658241163	1439863111	761654911
	EXCHANGE RATE ADJUSTMENTS					\$ 178667792CR		
	SWAZILAND							
	LOANS REPAYABLE IN DOLLARS							
645-H-001 698H010	GOVERNMENT OF SWAZILAND AGRICULTURE DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 021971 101371 042682	219999999	219999999	000	000	219999999	33553651
645-K-003A	GOVERNMENT OF SWAZILAND RDA INFRASTRUCTURE SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092178 092878 121489	148428600	59535839	000	000	59535839	706283
645-K-003B	GOVERNMENT OF SWAZILAND RDA INFRASTRUCTURE SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092178 092878 080989	391571400	340943002	000	000	340943002	3503866
645-T-002 690T005	GOVERNMENT OF SWAZILAND SMALL FARMER AGRICUL. CREDIT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 030474 052174 031085	51826301	51826301	000	000	51826301	5231225

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
SWAZILAND								
LOANS REPAYABLE IN DOLLARS								
645-T-004A	GOVERNMENT OF SWAZILAND INFRASTRUCTURE SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092779\$ 092779 000000	180000000\$	000\$	000		\$ 000\$	000
645-T-004B	GOVERNMENT OF SWAZILAND INFRASTRUCTURE SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092779\$ 092779 000000	200000000\$	000\$	000		\$ 000\$	000
645-T-004C	GOVERNMENT OF SWAZILAND INFRASTRUCTURE SUPPORT .000% 0 MOS/ .000% 1 YR12 MO	M 122679\$ 072480 000000	260000000\$	000\$	000		\$ 000\$	000
TOTAL			\$ 1271826300\$	672305141\$	000\$	000\$	672305141\$	42995025
COUNTRY TOTAL SWAZILAND DOLLARS AND DOLLARS EQUIVALENTS			\$ 1271826300\$	672305141\$	000\$	000\$	672305141\$	42995025
TANZANIA								
LOANS REPAYABLE IN DOLLARS								
621-A-001 DLF 158	GOVERNMENT OF TANZANIA MWANZA-MUSOMA TRUNK ROAD 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 082960\$ 011861 101562	189840000\$	189840000\$	176123479		\$ 13716521\$	70366283
621-H-002 616H002	GOVERNMENT OF TANZANIA DAR ES SALAAM WATER SUPPLY .750%120 MOS/ .750% 30 YR 0 MO	G 120162\$ 052063 072074	214922959\$	214922959\$	49326578		\$ 165596381\$	23653209
621-H-003 616H003	GOVERNMENT OF TANZANIA REGIONAL URBAN WATER SUPPLIES .750%120 MOS/ .750% 30 YR 0 MO	G 042263\$ 120463 042675	84041984\$	84041984\$	15052724		\$ 68989260\$	8607575
621-H-004 616H004	GOVERNMENT OF TANZANIA TANGANYIKAUNIV. COLLEGE .750%120 MOS/ .750% 30 YR 0 MO	G 051563\$ 100963 061274	78898800\$	78898800\$	16549111		\$ 62349689\$	8764193

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
TANZANIA								
LOANS REPAYABLE IN DOLLARS								
621-H-005 616H005	GOVERNMENT OF TANZANIA TEACHER TRAINING COLLEGE .750%120 MOS/ .750% 30 YR 0 MO	G 052863 120463 072074	79538600\$	79538600\$	16683314		62855236\$	8876759
621-H-006 616H006	GOVERNMENT OF TANZANIA COMMUNITY DEV TRAINING CENTER .750%120 MOS/ .750% 30 YR 0 MO	G 061463 120463 072074	23760800\$	23760800\$	4983859		18776941\$	2719458
621-H-007 616H007	GOVERNMENT OF TANZANIA AGRICULTURAL COLLEGE .750%120 MOS/ .750% 30 YR 0 MO	G 062663 120463 061575	107125661\$	107125661\$	19187236		87938425\$	11020559
621-H-008 616H008	GOVERNMENT OF TANZANIA PROGRAM LOAN .750%120 MOS/ .750% 28 YR 6 MO	G 071863 120663 051275	93012901\$	93012901\$	16659504		76353397\$	8879583
621-H-010 616H010	GOVERNMENT OF TANZANIA EQUIPMENT LOAN - CULVERTING .750%120 MUS/ 2.000% 30 YR 0 MO	G 020564 031364 101274	90521154\$	90521154\$	14972935		75548219\$	16588825
621-H-011 616H011	GOVERNMENT OF TANZANIA BUNDA-NANSIO ROAD .750%120 MOS/ 2.000% 30 YR 0 MO	G 022864 082864 030176	145546077\$	145546077\$	20165056		125381021\$	22799312
621-H-012 616H012	GOVERNMENT OF TANZANIA COMMUNITY DEV TRNG CENTER 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 091765 122165 050677	11158450\$	11158450\$	1463400		9695050\$	2002719
621-H-014	GOVERNMENT OF TANZANIA TANZANIA NATIONAL PARKS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062767 020868 052879	89851848\$	89851848\$	4088331		85813517\$	11672785
621-H-015	GOVERNMENT OF TANZANIA AGRICULTURAL PROJECTS SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062670 020871 062083	97372822\$	97372822\$	000		97372822\$	13012537
621-H-016	GOVERNMENT OF TANZANIA TSETSE FLY ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 020871 052571 071482	78043525\$	78043525\$	000		78043525\$	11257376

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
TANZANIA								
LOANS REPAYABLE IN DOLLARS								
621-H-017	GOVERNMENT OF TANZANIA AGRICULTURAL PROJECTS SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0629735 063073 082384	257100105\$	257100105\$	000		\$ 257100105\$	24571411
621-H-019 698H003	GOVERNMENT OF TANZANIA GREAT NORTH ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0320675 040167 081177	159982398\$	159982398\$	14746910		\$ 145235488\$	28546824
621-H-020 698H005	GOVERNMENT OF TANZANIA NORTH ROAD 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0628685 072068 081678	1290293618\$	1290293618\$	88085719		\$ 1202207899\$	301826688
621-H-020A 698H005A	GOVERNMENT OF TANZANIA TAN ZAM HIGHWAY-PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0507715 052571 110281	378582463\$	378582463\$	000		\$ 378582463\$	60214777
621-H-020B 698H005B	GOVERNMENT OF TANZANIA TAN ZAM HIGHWAY-PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0530725 080572 062482	35896105\$	35896105\$	000		\$ 35896105\$	5490712
621-H-021 698H007	GOVERNMENT OF TANZANIA TAN ZAM HIGHWAY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0630695 010770 081480	746054683\$	746054683\$	15237714		\$ 730826969\$	137871283
621-H-021A 698H007A	GOVERNMENT OF TANZANIA TAN ZAM HIGHWAY-PHASE III 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0626705 082870 010581	216985227\$	216985227\$	000		\$ 216985227\$	37664198
621-H-021B 698H007B	GOVERNMENT OF TANZANIA TAN ZAM HIGHWAY - PHASE III 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0526725 080572 070984	345019366\$	345019366\$	000		\$ 345019366\$	37540210
621-H-023 618H001	UNIVERSITY OF EAST AFRICA UNIV COLLEGE DAR ES SALAAM .750%120 MOS/ 2.000% 30 YR 0 MO	G 0626645 071465 020976	132340129\$	132340129\$	18335409		\$ 114004720\$	22052605
621-H-024 618H003	UNIVERSITY OF EAST AFRICA UNIVERSITY COLLEGE 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0627665 092466 042177	55998123\$	55998123\$	5161816		\$ 50836307\$	9879805

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
TANZANIA								
LOANS REPAYABLE IN DOLLARS								
621-T-018	GOVERNMENT OF TANZANIA AGRICULTURAL SECTOR LOAN I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052475\$ 062175 101085	1200000000\$	1200000000\$	000		1200000000\$	106529927
621-W-022 698W019	GOVERNMENT OF TANZANIA TANZAM HIGHWAY (CONSTRUCTION) 2.000%120 MOS/ 3.000% 30 YR 0 MU	G 062976\$ 081176 021487	3870000000\$	3870000000\$	000		3870000000\$	34865229
TOTAL			6588897798\$	6588897798\$	496773095\$	000\$	6092124703\$	1033224792
COUNTRY TOTAL TANZANIA DOLLARS AND DOLLARS EQUIVALENTS			6588897798\$	6588897798\$	496773095\$	000\$	6092124703\$	1033224792
UGANDA								
LOANS REPAYABLE IN DOLLARS								
617-H-001 AID 59	GOVERNMENT OF UGANDA TWO STEP LOAN UGANDA DEVELOPMENT CORP. .750%120 MOS/ .750% 30 YR 0 MO	P 072762\$ 100463 090374	1996358000\$	1996358000\$	45078997		154556803\$	19236423
617-H-002	GOVERNMENT OF UGANDA UGANDA SECONDARY SCHOOLS .750%120 MOS/ .750% 30 YR 0 MO	G 062963\$ 101163 021975	2400000000\$	2400000000\$	42986297		197013703\$	26017616
617-H-003	GOVERNMENT OF UGANDA KYAMBOGO TEACHER TRNG COLLEGE .750%120 MOS/ 2.000% 30 YR 0 MO	G 062364\$ 101964 042276	4000000000\$	4000000000\$	5012654		34987346\$	6287600
617-H-004	GOVERNMENT OF UGANDA ANKOLE/MASAKA RANCHING SCHEME 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 020466\$ 040260 011777	64844892\$	64844892\$	6767096		58077796\$	12268643
617-H-005	GOVERNMENT OF UGANDA PRIMARY TEACHER TRAINING 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062367\$ 021968 050679	24043969\$	24043969\$	1080640		22963329\$	3215711

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
UGANDA								
LOANS REPAYABLE IN DOLLARS								
617-H-006	GOVERNMENT OF UGANDA LIVESTOCK DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062967\$ 020368 052179	468797432\$	468797432\$	21069780		\$ 447727652\$	56909529
617-H-009 618H004	UNIVERSITY OF EAST AFRICA MAKERERE COLLEGE (ENGR) 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 060967\$ 100467 112278	12420878\$	12420878\$	702197		\$ 11718681\$	1774225
617-H-010 618H005	GOVERNMENT OF UGANDA PRIMARY TEACHER TRNG COLLEGE 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 062768\$ 040269 120379	59604414\$	59604414\$	663870		\$ 58940544\$	12218223
617-H-011 618H006	GOVERNMENT OF UGANDA MAKERERE UNIVERSITY COLLEGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062769\$ 011570 112080	31213938\$	31213938\$	316386		\$ 30897552\$	5312499
	TOTAL		\$ 1140561323\$	1140561323\$	123677917\$	000\$	1016883406\$	143240469
	COUNTRY TOTAL UGANDA DOLLARS AND DOLLARS EQUIVALENTS		\$ 1140561323\$	1140561323\$	123677917\$	000\$	1016883406\$	143240469
ZAIRE								
LOANS REPAYABLE IN DOLLARS								
660-H-008	GOVT OF THE REPUBLIC OF ZAIRE TWO STEP LOAN GRANDS HOTELS DU CONGO 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 062967\$ 111568 040661	250000000\$	250000000\$	000		\$ 250000000\$	18907027
			5012563	5012563				5012563
			5012563	5012563				
			250000000	250000000	000	000	250000000	23919590
660-H-011	GOVT OF THE REPUBLIC OF ZAIRE TRANSPORT SECTOR-WATER 2.000% 60 MOS/ 3.000% 25 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 063070\$ 113070 030878	999999958\$	967790038\$	25833795		\$ 941956243\$	61397867
			57692826	57692826				57692826
			112847648	112847648				
			944845146	912635216	25833795	000	886801421	119090693

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-H-012	GOVT OF THE REPUBLIC OF ZAIRE G TRANSPORT SECTOR-ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	0331715 062171 032782	916790306\$	916790306\$	000	\$	916790306\$	70006456
			55529117	55529117				55529117
			55529117	55529117				
			916790306	916790306	000	000	916790306	125535533
660-H-013	GOVT OF THE REPUBLIC OF ZAIRE G CIVIL AVIATION 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	0110735 052573 070583	189816774\$	189816774\$	000	\$	189816774\$	14537696
			7616025	7616025				7616025
			7616025	7616025				
			189816774	189816774	000	000	189816774	22153721
660-H-023R	GOVT OF THE REPUBLIC OF ZAIRE G RESCHEDULING -CONSOLIDATED 3.500% 42 MOS/ 3.500% 11 YR 6 MO	0707775 092179 010181	15791536\$	15791536\$	2631922	\$	13159614\$	2372420
660-H-024R	GOVT OF THE REPUBLIC OF ZAIRE G RESCHEDULING- NON-CONSOLIDATED 3.500% 42 MOS/ 3.500% 11 YR 6 MO	0707775 092179 010178	2786742\$	2786742\$	2786742	\$	000\$	149029
660-H-029R	GOVT OF THE REPUBLIC OF ZAIRE G THIRD RESCHEDULING (CLTA) 3.300% 48 MOS/ 3.300% 6 YR 0 MO	1211795 040881 063084	32715836\$	32715836\$	000	\$	32715836\$	2353179
660-H-030R	GOVT OF THE REPUBLIC OF ZAIRE G THIRD RESCHEDULING (NCLTA) 3.300% 6 MOS/ 3.300% 3 YR 0 MO	1211795 040881 063080	8178959\$	8178959\$	2453688	\$	5725271\$	561305
660-H-035R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 1ST PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	1211795 040881 063084	72919368\$	72919368\$	000	\$	72919368\$	3616473
660-H-036R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 1ST PERIOD-NC 3.300% 6 MOS/ 3.300% 3 YR 6 MO	1211795 040881 070580	8102152\$	8102152\$	4051076	\$	4051076\$	334988

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ZAIRE								
LOANS REPAYABLE IN DOLLARS								
660-H-041R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 2ND PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	121179\$ 040881 063084	36459684\$	36459684\$	000		36459684\$	935535
660-H-042R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING PERIOD-NC 3.300% 6 MUS/ 3.300% 3 YR 6 MO	121179\$ 040881 123180	4051076\$	4051076\$	1012769		3038307\$	87238
660-K-002	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY PROCUREMENT 3.500% 60 MOS/ 3.500% 25 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	040865\$ 051265 083170	1484805962\$ 192016693 428321094 1248501561	1484805962\$ 192016693 428321094 1248501561	242697173 242697173	 000	1242108789\$ 1005804388	262889320 454906013
660-K-003	GOVT OF THE REPUBLIC OF ZAIRE G PROGRAM LOAN COMMODITY IMPORTS 3.500% 60 MOS/ 3.500% 25 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	122065\$ 031866 071171	1842245706\$ 220655552 479069835 1583831423	1842245706\$ 220655552 479069835 1583831423	247865536 247865536	 000	1594380170\$ 1335965887	302291852 52297404
660-K-006	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING 3.500% 60 MOS/ 3.500% 25 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	062267\$ 062867 011776	1685262777\$ 211801918 431261946 1465802749	1685262777\$ 211801918 431261946 1465802749	160961832 160961832	 000	1524300945\$ 1304840917	198165430 409967348
660-K-009	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY PROCUREMENT 3.500% 60 MUS/ 3.500% 25 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	062068\$ 062868 100774	1491278316\$ 171358061 338785509 1323850868	1491278316\$ 171358061 338785509 1323850868	97802990 97802990	 000	1393475326\$ 1226047878	323585464 49493525
660-K-010	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING 3.500% 60 MOS/ 3.500% 25 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	062569\$ 062669 070677	258905903\$ 16935088 37241432 238599559	258905903\$ 16935088 37241432 238599559	15229758 15229758	 000	243676145\$ 223369801	46491176 63426264

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-K-015	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	061676\$ 062976 042987	982502862\$	975790516\$	000	\$	975790516\$	16576723
			37901319 37901319	37901319 37901319				37901319
			982502862	975790516	000	000	975790516	54478042
660-K-017	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING STAND PROC 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	051077\$ 072677 050988	166000000\$	1600312867\$	000	\$	1600312867\$	1335315
			51276545 51276545	51276545 51276545				51276545
			166000000	1600312867	000	000	1600312867	52611860
660-K-018R	GOVT OF THE REPUBLIC OF ZAIRE G CONSOLIDATED DEBT RESCHEDULING 3.500% 36 MOS/ 3.500% 7 YR 0 MO	061676\$ 061779 010178	37635768\$	37635768\$	21506152	\$	16129616\$	5271613
660-K-019R	GOVT OF THE REPUBLIC OF ZAIRE G CONSOLIDATED DEBT RESCHEDULING 3.500% 36 MOS/ 3.500% 7 YR 0 MO	061676\$ 061779 010179	286067370\$	286067370\$	122600304	\$	163467066\$	44442048
660-K-020R	GOVT OF THE REPUBLIC OF ZAIRE G NON-CONSOLIDATED DEBT RESCHED. 3.500% 36 MOS/ 3.500% 2 YR 0 MO	061676\$ 061779 070177	57124083\$	57124083\$	57124083	\$	000\$	2647679
660-K-021R	GOVT OF THE REPUBLIC OF ZAIRE G RESCHEDULING -CONSOLIDATED 3.500% 42 MOS/ 3.500% 11 YR 6 MO	070777\$ 092179 010181	430337575\$	430337575\$	71722930	\$	358614645\$	56243055
660-K-022R	GOVT OF THE REPUBLIC OF ZAIRE G RESCHEDULING- NON-CONSOLIDATED 3.500% 6 MOS/ 3.500% 14 YR 6 MO	070777\$ 092179 010178	75941925\$	75941925\$	75941825	\$	100\$	3879139
660-K-025	GOVT OF THE REPUBLIC OF ZAIRE G AGRICULTURAL MARKET SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	091278\$ 091978 021091	540000000\$	14260500\$	000	\$	14260500\$	000

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		DATE						
NEW	TITLE OF LOAN	AGREE.				EXCHANGE RATE ADJ.		
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	DATE						
	INITIAL							
	AMORT. DT							
ZAIRE								
LOANS REPAYABLE IN DOLLARS								
660-K-027R	GOVT OF THE REPUBLIC OF ZAIRE G THIRD RESCHEDULING(CLTA) 3.300% 48 MOS/ 3.300% 6 YR 0 MO	121179\$ 040881 063084	191598695\$	191598695\$	000		\$ 191598695\$	15384493
660-K-028R	GOVT OF THE REPUBLIC OF ZAIRE G THIRD RESCHEDULING(INCLTA) 3.300% 6 MOS/ 3.300% 3 YR 0 MO	121179\$ 040881 070679	47899676\$	47899676\$	4789968		\$ 43109708\$	3688053
660-K-033R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 1ST PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	121179\$ 040881 063084	405179860\$	405179860\$	000		\$ 405179860\$	21955486
660-K-034R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 1ST PERIOD-NC 3.300% 6 MOS/ 3.300% 3 YR 6 MO	121179\$ 040881 070680	45019983\$	45019983\$	22509992		\$ 22509991\$	2068084
660-K-039R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 2ND PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	121179\$ 040881 063084	204347471\$	204347471\$	000		\$ 204347471\$	5942495
660-K-040R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 2ND PERIOD-NC 3.300% 6 MOS/ 3.300% 3 YR 6 MO	121179\$ 040881 010681	22705274\$	22705274\$	5554161		\$ 17151113\$	566620
660-T-014	GOVT OF THE REPUBLIC OF ZAIRE G WATER TRANSPORT IMPROVEMENTS 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	112674\$ 062375 051187	10383545\$ 349812 349812 10383545	10383545\$ 349812 349812 10383545	000 000 000	000	\$ 10383545	88366 349812 438178
660-T-016	GOVT OF THE REPUBLIC OF ZAIRE G NORTH SHABA MAIZE PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	093076\$ 012777 110287	350000000\$ 6253845 6253845 350000000	209450790\$ 6253845 6253845 209450790	000 000 000	000	\$ 209450790\$	480926 6253845 6734771
660-T-026	GOVT OF THE REPUBLIC OF ZAIRE G AGRICULTURAL MARKETING DEVEL 2.000%120 MOS/ 3.000% 30 YR 0 MO	091379\$ 091379 000000	500000000\$	000\$	000		\$ 000\$	000

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
ZAIRE								
LOANS REPAYABLE IN DOLLARS								
660-T-031R	GOVT OF THE REPUBLIC OF ZAIRES THIRD RESCHEDULING(NCLTA) 3.300% 6 MOS/ 3.300% 3 YR 0 MO	G 121179\$ 040881 063084	835352\$	835352\$	000		835352\$	56642
660-T-032R	GOVT OF THE REPUBLIC OF ZAIRES THIRD RESCHEDULING(CLTA) 3.300% 48 MOS/ 3.300% 6 YR 0 MO	G 121179\$ 040881 063080	208837\$	208837\$	62651		146186\$	13471
660-T-037R	GOVT OF THE REPUBLIC OF ZAIRES 3RD RESCHEDULING 1ST PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	G 121179\$ 040881 063084	3039789\$	3039789\$	000		3039789\$	136381
660-T-038R	GOVT OF THE REPUBLIC OF ZAIRES 3RD RESCHEDULING 1ST PERIOD-NC 3.300% 6 MOS/ 3.300% 3 YR 6 MO	G 121179\$ 040881 110280	337754\$	337754\$	168878		168876\$	12367
660-T-043R	GOVT OF THE REPUBLIC OF ZAIRES 3RD RESCHEDULING 2ND PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	G 121179\$ 040881 063084	1963733\$	1963733\$	000		1963733\$	61864
660-T-044R	GOVT OF THE REPUBLIC OF ZAIRES 3RD RESCHEDULING 2ND PERIOD-NC 3.300% 6 MOS/ 3.300% 3 YR 6 MO	G 121179\$ 040881 123180	218192\$	218192\$	54548		163644\$	3752
TOTAL			\$ 14196391483\$	12931493364\$	1185362773\$	000\$	11746130591\$	2523916401
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
ZAIRIAN ZAIRES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
660-G-001	GOVT OF THE REPUBLIC OF ZAIRES PROJECT ASSISTANCE .750% 36 MOS/ .750% 37 YR 0 MO	G 022665 022665\$ 080468	175355518	175355518	60786211		114569307	16754688
			1133264112\$	1133264112\$	95404884	\$ 1001488020CR	36371208\$	31545929
660-G-004	GOVT OF THE REPUBLIC OF ZAIRES ECONOMIC DEVELOPMENT 4.125% 24 MOS/ 4.125% 28 YR 0 MO	G 011866 011866\$ 120868	152496115	152496115	68319333		84176782	70435557
			985531430\$	985531430\$	107778487	\$ 851030156CR	26722787\$	131250846
660-G-005	GOVT OF THE REPUBLIC OF ZAIRES ECONOMIC DEVELOPMENT 4.750% 36 MOS/ 4.750% 27 YR 0 MO	G 021667 021667\$ 051270	33366815	33366815	13346722		20020093	17887668
			215638575\$	215638575\$	20089826	\$ 189193164CR	6355585\$	31723127

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ZAIRE								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
ZAIRIAN ZAIRES			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
TOTAL ZAIRIAN ZAIRES			361218448	361218448	142452266	000	218766182	105077913
TOTAL U.S. DOLLARS EQUIVALENT			\$ 2334434117\$	2334434117\$	223273197\$	000\$	69449560\$	194519902
EXCHANGE RATE ADJUSTMENTS						\$ 2041711340CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
ZAIRIAN ZAIRES			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
660-E-007	INTERCONTINENTAL HOTELS CORP. P	062967	35000000	35000000	15608805		19391195	21702838
	INTERCONT'L HOTELS CORP. LTD.	062668\$	70000000\$	70000000\$	21017803		\$ 6155934\$	36409521
	6.000% 48 MOS/ 6.000% 16 YR 0 MO	071472				\$ 42826263CR		
TOTAL ZAIRIAN ZAIRES			35000000	35000000	15608805	000	19391195	21702838
TOTAL U.S. DOLLARS EQUIVALENT			\$ 70000000\$	70000000\$	21017803\$	000\$	6155934\$	36409521
EXCHANGE RATE ADJUSTMENTS						\$ 42826263LR		
COUNTRY TOTAL ZAIRE								
DOLLARS AND DOLLARS EQUIVALENTS			\$ 16600825600\$	15335927481\$	1429653773\$	000\$	11821736105\$	2754845824
EXCHANGE RATE ADJUSTMENTS						\$ 2084537603CR		
ZAMBIA								
LOANS REPAYABLE IN DOLLARS								
611-H-001	REPUBLIC OF ZAMBIA	G 062873\$	469298702\$	469298702\$	000		\$ 469298702\$	50755100
690H004	BALANCE OF PAYMENTS SUPPORT	063073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	110184						
611-K-002	REPUBLIC OF ZAMBIA	G 120376\$	1996486526\$	1996486526\$	000		\$ 1996486526\$	135260352
690K009	COMMODITY FINANCING	120376						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	051687						
611-K-003	REPUBLIC OF ZAMBIA	G 031778\$	3000000000\$	2977363925\$	000		\$ 2977363925\$	117675581
	COMMODITY FINANCING	033078						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	071288						
611-K-004	REPUBLIC OF ZAMBIA	G 020879\$	2000000000\$	1979199311\$	000		\$ 1979199311\$	53222862
	COMMODITY FINANCING	022779						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	070389						

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ZAMBIA								
LOANS REPAYABLE IN DOLLARS								
611-K-005	REPUBLIC OF ZAMBIA COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0212805 021580 071890	2000000000\$	197544506\$	000	\$	197544506\$	12960393
611-K-006	REPUBLIC OF ZAMBIA COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 011081\$ 020481 000000	1500000000\$	000\$	000	\$	000\$	000
	TOTAL		\$ 10965785228\$	9369892970\$	000\$	000\$	9369892970\$	369874288
	COUNTRY TOTAL ZAMBIA DOLLARS AND DOLLARS EQUIVALENTS		\$ 10965785228\$	9369892970\$	000\$	000\$	9369892970\$	369874288
AFRICA REGIONAL								
LOANS REPAYABLE IN DOLLARS								
69d-H-002	DEVELOPMENT CORP. WEST AFRICA DEVELOPMENT BANK 4.000% 60 MOS/ 4.000% 15 YR 0 MO	P 123066\$ 052967 042975	127740731\$	127740731\$	44249672	\$	83491059\$	46848346
	TOTAL		\$ 127740731\$	127740731\$	44249672\$	000\$	83491059\$	46848346
	COUNTRY TOTAL AFRICA REGIONAL DOLLARS AND DOLLARS EQUIVALENTS		\$ 127740731\$	127740731\$	44249672\$	000\$	83491059\$	46848346
	GRAND TOTAL AFRICA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 124083637797\$	112770989421\$	14370947508\$	1108187352\$ 3493404387CR	93798450174\$	19195281126

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	BANGLADESH							
	LOANS REPAYABLE IN DOLLARS							
388-A-008N	GOVERNMENT OF BANGLADESH ASSUMED LIABILITY 1.600% 0 MOS/ 1.600% 40 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 030376\$ 030376\$ 070189	16300000\$	16300000\$	000		16300000\$	000
			1918486	1918486			18218486	1918486
			18218486	18218486	000	000	18218486	1918486
388-H-009N	GOVERNMENT OF BANGLADESH ASSUMED LIABILITY 1.600% 0 MOS/ 1.600% 40 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 030376\$ 030376\$ 070189	8493823636\$	8493823636\$	000		8493823636\$	000
			956548595	956548595			9450372231	956548595
			9450372231	9450372231	000	000	9450372231	956548595
388-T-001	GOVERNMENT OF BANGLADESH AGRICULTURAL ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061974\$ 091974\$ 010985	2499943664\$	2499943664\$	000		2499943664\$	288889372
388-T-002	GOVERNMENT OF BANGLADESH AGRICULTURAL INPUT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123174\$ 011575\$ 072385	2974283195\$	2974283195\$	000		2974283195\$	306654384
388-T-003	GOVERNMENT OF BANGLADESH ASHUGANJ FERTILIZER PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 012975\$ 021275\$ 102985	300000000\$	2915022744\$	000		2915022744\$	186786210
388-T-003A	GOVERNMENT OF BANGLADESH ASHUGANJ FERTILIZER PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082878\$ 083178\$ 121388	230000000\$	1560794295\$	000		1560794295\$	44385310
388-T-006	GOVERNMENT OF BANGLADESH AGRICULTURAL RESEARCH LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 122375\$ 032976\$ 031487	400000000\$	353722817\$	000		353722817\$	9970545
388-T-010	GOVERNMENT OF BANGLADESH SMALL SCALE IRRIGATION I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062976\$ 092976\$ 022189	1400000000\$	749593202\$	000		749593202\$	5062855
388-T-011	GOVERNMENT OF BANGLADESH BANGLADESH FERTILIZER STORAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 091476\$ 120876\$ 052487	525000000\$	525000000\$	000		525000000\$	11885016

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
BANGLADESH								
LOANS REPAYABLE IN DOLLARS								
388-T-012	GOVERNMENT OF BANGLADESH RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0831775 121577 040588	1600000000\$	1570705854\$	000		1570705854\$	40437393
388-T-013	GOVERNMENT OF BANGLADESH RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0823805 082980 000000	1800000000\$	000\$	000		000\$	000
388-T-014	GOVERNMENT OF BANGLADESH FERTILIZER DIST IMPROVEMENT I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0602805 070380 000000	3200000000\$	000\$	000		000\$	000
388-W-007	GOVERNMENT OF BANGLADESH KARNAPHULI THIRD UNIT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0225765 052876 122886	2500000000\$	244492709\$	000		244492709\$	12711950
388-W-007A	GOVERNMENT OF BANGLADESH KARNAPHULI THIRD UNIT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1117785 121578 011589	7000000000\$	544874944\$	000		544874944\$	11971077
TOTAL			\$ 30117817576\$	23407024141\$	000\$	000\$	23407024141\$	1877151193
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BANGLADESH TAKA								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
388-E-030N	BANGLADESH FABRICS CO. LTD. WORK CAP & JUTE BAGGING PLANT 6.220% 0 MOS/ 6.220% 3 YR 6 MO	P 021274 021274 080174	299598663	299598663	299598663		000	104793063
			30262490\$	30262490\$	19723414	10539076CR		6811714
388-E-075N	BANGLADESH SERVICES LTD DACCA INTERCONTINENTAL HOTEL 6.000% 0 MOS/ 6.000% 10 YR 5 MO	P 021274 021274 031574	373083400	373083400	198977600		174105800	183296994
			37685191\$	37685191\$	13034514	14551733CR	10098944\$	11942892
388-E-146N	SQUIBB OF BANGLADESH PHARMACEUTICAL PLANT CONST. 9.000% 0 MOS/ 9.000% 4 YR 4 MO ADD CAPITALIZED INTEREST	P 021274 021274 120175	343196000	343196000	302755831		40440169	209314371
			34666262\$	34666262\$	20064545		2345717\$	14213772
			97176119	97176119				97176119
			12905195\$	12905195\$				12905195
NET TOTAL			440372119	440372119	302755831	000	137616288	306490490
NET TOTAL-US DOLLARS EQUIVALENT			47571457	47571457	20064545	000	7982383	27118967
						19524529CR		

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
BANGLADESH								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
BANGLADESH TAKA								
	TOTAL BANGLADESH TAKA		1113054182	1113054182	801332094	000	311722088	594580547
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 1155191388	\$ 1155191388	\$ 528224735	\$ 000	\$ 180813275	\$ 45873573
	EXCHANGE RATE ADJUSTMENTS					\$ 44615338CR		
COUNTRY TOTAL BANGLADESH								
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 3023336714	\$ 23522543279	\$ 528224735	\$ 000	\$ 23425105468	\$ 1923024766
	EXCHANGE RATE ADJUSTMENTS					\$ 44615338CR		
BURMA								
LOANS REPAYABLE IN DOLLARS								
482-G-006	GOVERNMENT OF BURMA CONSTRUCTION PROGRAM 3.000% 12 MOS/ 3.000% 29 YR 0 MO	G 060166 060166 060167	\$ 518857000	\$ 518857000	\$ 250780892		\$ 268076108	\$ 173161061
	TOTAL		\$ 518857000	\$ 518857000	\$ 250780892	\$ 000	\$ 268076108	\$ 173161061
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
482-B-002	GOVERNMENT OF BURMA COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 032057 032157 060162	\$ 2483373624	\$ 2483373624	\$ 499679225		\$ 1983694399	\$ 1408158487
482-B-003	GOVERNMENT OF BURMA COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 052958 052958 120162	\$ 865844512	\$ 865844512	\$ 135773042		\$ 730071470	\$ 484626399
482-G-001	GOVERNMENT OF BURMA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 011957 032157 080163	\$ 1350415894	\$ 1350415894	\$ 256472790		\$ 1093943104	\$ 731131865
	TOTAL		\$ 4699634030	\$ 4699634030	\$ 891925057	\$ 000	\$ 3807708973	\$ 2623916751
COUNTRY TOTAL BURMA								
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 5218491030	\$ 5218491030	\$ 1142705949	\$ 000	\$ 4075785081	\$ 2797077812

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	CHINA, REPUBLIC OF							
	LOANS REPAYABLE IN DOLLARS							
484-A-007 DLF 48	INGALLS-TAIWAN SHIPBUILDING CO P EXPANSION OF SHIPYARD 5.500% 30 MOS/ 5.500% 6 YR 6 MO LESS WRITTEN OFF NET TOTAL	012158\$ 012259 040162	21298131\$	21298131\$	16281857		5016274\$	5496852
			21298131	21298131	16281857	5016274 5016274	000	5496852
484-H-026 AID 12	REPUBLIC OF CHINA TAIWAN TELECOMMUNICATIONS .750% 126 MOS/ .750% 29 YR 6 MO	G 020962\$ 062952 061274	387095879\$	387095879\$	97076127		290019752\$	42575475
484-H-029 AID 42	REPUBLIC OF CHINA NON-PROJECT INDUSTRIAL IMPORTS .750% 126 MOS/ .750% 29 YR 6 MO	G 061262\$ 071952 032673	1975035462\$	1975035462\$	559593386		1415442076\$	245627633
484-H-039	TAIWAN POWER COMPANY SHEN AO THERMAL POWER PLANT 3 3.500% 48 MOS/ 3.500% 16 YR 0 MO	G 061463\$ 101253 051968	1780987334\$	1780987334\$	1383554686		397432648\$	697010954
484-H-040	REPUBLIC OF CHINA SECOND PROGRAM LOAN 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G 062883\$ 121083 040169	1083722747\$	1083722747\$	826172041		257550706\$	454744347
	TOTAL		5248139553\$	5248139553\$	2882678097\$	5016274\$	2360445182\$	1445455261
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
484-A-004 DLF 7	ASIA CEMENT CORPORATION CEMENT PLANT 5.500% 12 MOS/ 5.500% 9 YR 0 MO	P 040458\$ 072558 071559	299222097\$	299222097\$	299222097		000\$	61505525
484-A-005 DLF 17	REPUBLIC OF CHINA SHIHMENDAM PROJECT 3.500% 6 MOS/ 3.500% 34 YR 6 MO	G 063058\$ 111058 110159	2148540249\$	2148540249\$	957361314		1191178935\$	1231635332
484-A-006 DLF 18	REPUBLIC OF CHINA TAIWAN RAILWAY 3.500% 1 MOS/ 3.500% 10 YR 11 MO	G 040458\$ 111258 110159	302602434\$	302602434\$	302602434		000\$	45999407

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
CHINA, REPUBLIC OF								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
484-A-008 DLF 49	PIONEER CHEMICAL CORPORATION BY-PRODUCT COKE OVEN PROJECT 5.500% 83 MOS/ 5.500% 8 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	P 1020585 021959 123165	1000000000\$	1000000000\$	112611463		\$ 126114633	46154039
								12611463
								58765502
						000	000	58765502
484-A-009 DLF 26	LAND BANK OF TAIWAN IMPROVEMENT OF FISHING 5.000% 6 MOS/ 5.000% 4 YR 6 MO	G 0509585 031859 100160	68337465\$	68337465\$	68337465		\$ 000\$	0723591
484-A-010 DLF 55	TAIWAN ALUMINUM CORPORATION PRODUCTION OF ALUMINUM 5.500% 12 MOS/ 5.500% 4 YR 0 MO	G 1031585 062559 063061	134255952\$	134255952\$	134255952		\$ 000\$	21794827
484-A-012 DLF 47	1ST COMMERCIAL BANK OF TAIWAN SMALL INDUSTRY LOAN FUND 5.500% 12 MOS/ 5.500% 4 YR 0 MO	G 1031585 121559 063061	248318211\$	248318211\$	248318211		\$ 000\$	51334600
484-A-014 DLF 110	REPUBLIC OF CHINA SECOND RAILWAY ADMINISTRATION 3.500% 12 MOS/ 3.500% 10 YR 0 MO	G 121759\$ 021860 022762	589641399\$	589641399\$	589641399		\$ 000\$	137463969
484-A-015 DLF 113	CHINA DEVELOPMENT CORPORATION CHINA DEVELOPMENT CORPORATION 5.750% 12 MOS/ 5.750% 9 YR 0 MO	G 012960\$ 032460 012462	877981293\$	877981293\$	877981293		\$ 000\$	18183435
484-A-016 DLF 114	TAIWAN TELECOMMUNICATIONS ADM. TELECOMMUNICATION PROJECT 3.500% 12 MOS/ 3.500% 10 YR 0 MO	G 022660\$ 061660 101362	197887673\$	197887673\$	197887673		\$ 000\$	37896587
484-A-020 DLF 133	TAIWAN POWER COMPANY NANPU THERMAL POWER EXPANSION 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 052760\$ 093060 052262	1439938954\$	1439938954\$	1439938954		\$ 000\$	495884797
484-A-022 DLF 148	HSINCHU WINDOW GLASS WORKS GLASS FACTORY 5.750% 36 MOS/ 3.750% 9 YR 0 MO	P 052760\$ 051261 123165	151560403\$	151560403\$	151560403		\$ 000\$	30284520

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
CHINA, REPUBLIC OF								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
484-A-024 DLF 178	TAIWAN POWER COMPANY TACHIEN RESERVOIR 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G 120960\$ 062161 010165	23441794\$	23441794\$	23441794		000\$	1323004
484-A-044	TAIWAN POWER-CO. LOWER TACHIEN HYDROELECTRIC 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G 060964\$ 062964 092366	715025501\$	715025501\$	358652138		356373363\$	254914907
484-A-045	TAIWAN POWER-CO. LINKOU THERMAL POWER PLANT 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G 060964\$ 062964 071966	2599952747\$	2599952747\$	928211312		1671741485\$	1058370490
484-B-001 ICAX 84-1	REPUBLIC OF CHINA PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 36 YR 6 MO	G 072855\$ 080455 063059	200000000\$	200000000\$	652671880		1347328120\$	1470351912
484-B-002 ICAX 84-2	REPUBLIC OF CHINA COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 090656\$ 091456 120160	200000000\$	200000000\$	531089880		1458910120\$	1356616165
484-B-003 ICAX 84-3	REPUBLIC OF CHINA COMMODITIES ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 062857\$ 062857 090161	200000000\$	200000000\$	828527857		1171472143\$	1189396411
TOTAL			15909317635\$	15909317635\$	8702313519\$	000\$	720704116\$	7702104981
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
NEW TAIWAN DOLLARS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-G-011 ICAX 84-4	REPUBLIC OF CHINA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 080659 111059\$ 010165	377725027	377725027	784636743		2993088254	2838130251
			94699811\$	94699811\$	20708075	8078137	82069873\$	72872358
484-G-023 ICAX 84-5	REPUBLIC OF CHINA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 052661 062061\$ 060166	7765820000	7765820000	1426083305		6339736695	5597059960
			194673165\$	194673165\$	37900218	17061346	173834293\$	144356496
484-G-025 ICAX 84-6	REPUBLIC OF CHINA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 092161 100261\$ 060166	14494863000	14494863000	2661774226		11833088774	10224659676
			363356460\$	363356460\$	70740498	31844931	324460893\$	263855869

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
CHINA, REPUBLIC OF								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
NEW TAIWAN DOLLARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-G-034	REPUBLIC OF CHINA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 021264 031263 090167	7005067509 175602662\$	7005067509 175602662\$	1052964864 28013048	\$ 15615882	5952102645 163205446\$	4677698918 120851598
484-G-035	REPUBLIC OF CHINA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 031263 031263 010168	3722800000 93322954\$	3722800000 93322954\$	520998981 13860800	\$ 8330580	3201801019 87792734\$	2435113788 62875631
484-G-036	REPUBLIC OF CHINA PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	G 031263 031263 020167	14626432724 366654642\$	14626432724 366654642\$	4399064880 116687470	\$ 30465179	10227367844 280432351\$	1681548109 43347647
484-G-041	REPUBLIC OF CHINA ECONOMIC DEVELOPMENT PROJECTS .750% 36 MOS/ .750% 27 YR 0 MO	G 100263 100463 090167	53778400000 1348114089\$	53778400000 1348114089\$	27378094577 686933204	\$ 62710132	26400305423 723091017\$	5012539826 129181424
484-G-047	REPUBLIC OF CHINA ECONOMIC DEVELOPMENT PROJECTS 4.000% 36 MOS/ 4.000% 22 YR 0 MO	G 050565 050565 080368	11977843427 300259946\$	11977843427 300259946\$	6920531756 180734156	\$ 19144669	5057311671 138670459\$	5693181094 146379062
484-G-048	REPUBLIC OF CHINA ECONOMIC DEVELOPMENT PROJECTS 4.000% 36 MOS/ 4.000% 22 YR 0 MO	G 052465 052465 080368	16042819514 402160552\$	16042819514 402160552\$	9269184605 242070746	\$ 25641888	6773634909 185731694\$	7620409459 195934026
	TOTAL NEW TAIWAN DOLLARS		133191771201	133191771201	54413333937	000	78778437264	45780341061
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 3338844281\$	\$ 3338844281\$	1397648215\$	000\$	2160088760\$	1179686111
	EXCHANGE RATE ADJUSTMENTS					\$ 218892694		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
NEW TAIWAN DOLLARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-013 C-84-3	FOREMOST DAIRIES TAIWAN, LTD. WORKING CAPITAL 12.000% 120 MOS/ 12.000% 1 YR 72 MO	P 121559 121559 000000	300000000 7524671\$	300000000 7524671\$	300000000 7500000	\$ 24671CR	000	93526030 2338151
484-E-017 C-84-4	LIENCHEN AUTOMOTIVE CO. AUTO REPAIR & SALES FACILITIES 12.000% 0 MOS/ 12.000% 7 YR 0 MO	P 030160 081560 081562	500000000 12541119\$	500000000 12541119\$	500000000 12500000	\$ 41119CR	000	125736410 3143410

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
CHINA, REPUBLIC OF								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
NEW TAIWAN DOLLARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-018	MOBIL PETROLEUM CO., INC.	P 050560	250000000	250000000	250000000		000	41480550
C-84-5	WORKING CAPITAL	081660\$	6270560\$	6270560\$	6250000		\$	1037014
	12.000% 0 MOS/12.000% 3 YR 0 MO	061561				\$ 20560CR		
484-E-019	FOREMOST DAIRIES TAIWAN, LTD.	P 080260	300000000	300000000	300000000		000	103487670
C-84-6	WORKING CAPITAL	090660\$	7524671\$	7524671\$	7500000		\$	2567192
	12.000% 0 MOS/12.000% 5 YR 0 MO	051561				\$ 24671CR		
484-E-021	CYANAMID TAIWAN CORP.	P 090960	1900000000	1900000000	1900000000		000	1526884930
C-84-8	PHARM. & ANIMAL FEED SUPPL. PL	111160\$	4765625\$	4765625\$	475000000		\$	37459623
	12.000% 28 MOS/12.000% 9 YR 6 MO	031563				\$ 156252CR		
484-E-027	DAH HUA INDUSTRIAL FACTORY	P 090860	600000000	600000000	600000000		000	219501370
C-84-7	WORK CAP WAREHOUSE FACILITIES	122561\$	15049343\$	15049343\$	150000000		\$	5487534
	12.000% 4 MOS/12.000% 5 YR 8 MO	021564				\$ 49343CR		
484-E-028	PFIZER PHARM. CO. TAIWAN, LTD.	P 102661	1500000000	1500000000	1500000000		000	718475507
C-84-9	PHARM. PLANT CONSTRUCTION	082562\$	37623357\$	37623357\$	375000000		\$	17961887
	12.000% 12 MOS/12.000% 7 YR 0 MO	120163				\$ 123357CR		
484-E-031	PROCTER & GAMBLE TAIWAN CORP.	P 050762	3400000000	3400000000	3400000000		000	112200000
C-84-11	WORKING CAPITAL	100962\$	8527961\$	8527961\$	85000000		\$	2805000
	12.000% 0 MOS/12.000% 4 YR 0 MO	120763				\$ 27961CR		
484-E-032	CHINA MAN MADE FIBER CORP	P 070962	5940000000	5940000000	5940000000		000	160380000
C-84-12	WORKING CAPITAL	041163\$	14898849\$	14898849\$	148500000		\$	4009500
	12.000% 6 MOS/12.000% 2 YR 6 MO	081364				\$ 48849CR		
484-E-033	ATLAS TAIWAN CORP.	P 062962	2400000000	2400000000	2400000000		000	722042466
C-84-13	WORKING CAPITAL	122862\$	60197371\$	60197371\$	600000000		\$	18051061
	12.000% 0 MOS/12.000% 7 YR 0 MO	051065				\$ 197371CR		
484-E-037	JOYA INTER-ASSOCIATES	P 052063	300000000	300000000	300000000		000	8007353
	WAREHOUSE CONSTRUCTION	111563\$	752467\$	752467\$	750000		\$	200184
	12.000% 12 MOS/12.000% 2 YR 6 MO	120164				\$ 2467CR		
484-E-038	PROCTER & GAMBLE TAIWAN CORP.	P 112163	2480000000	2480000000	2480000000		000	851563972
	WORKING CAPITAL	011864\$	62203950\$	62203950\$	620000000		\$	21289098
	9.000% 30 MOS/ 9.000% 6 YR 6 MO	072466				\$ 203950CR		

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
CHINA, REPUBLIC OF								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
NEW TAIWAN DOLLARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-042	WINCHESTER LTD. P CONSTR. DRY CELL BATTERY PLT. 9.000% 24 MOS/ 9.000% 7 YR 0 MO	122363 030264\$ 030166	1400000000 35115133\$	1400000000 35115133\$	1400000000 350000000		000	531625313 13290830
						\$ 115133CR		
484-E-043	SINGER INDUSTRIES TAIWAN LTD P ASSETS AND WORKING CAPITAL 9.000% 48 MOS/ 9.000% 6 YR 6 MO	042464 103064\$ 010169	3000000000 75246714\$	3000000000 75246714\$	3000000000 74999995		000	1482196613 37054924
						\$ 246719CR		
484-E-050	USI FAR EAST CORP P PLANT CONSTRUCTION 9.000% 36 MOS/ 9.000% 5 YR 0 MO	010766 030966\$ 080169	2400000000 601973713\$	2400000000 601973713\$	2400000000 605536842		000	10055073185 251623927
						\$ 3563129		
484-E-051	MILBERN-HELLER WOODCRAFT CO, L P FINANCE PLANT CONSTRUCT 9.000% 24 MOS/ 9.000% 8 YR 0 MO	042566 062466\$ 081568	320000000 8026316\$	320000000 8026316\$	320000000 8179249		000	171024142 4307794
						\$ 152933		
484-E-052	ELI LILLY AND COMPANY INC P DRUG PLANT CONSTRUCTION 9.000% 24 MOS/ 9.000% 8 YR 0 MO	090866 012567\$ 050569	1300000000 32606910\$	1300000000 32606910\$	1300000000 33401117		000	749958127 19012874
						\$ 994207		
484-E-054	PARKE DAVIS CORPORATION LTD P CONSTRUCT DRUG PLANT 9.000% 12 MOS/ 9.000% 4 YR 0 MO	091267 122967\$ 011170	400000000 10000000\$	400000000 10000000\$	400000000 10148902		000	112093150 2812555
						\$ 148902		
	TOTAL NEW TAIWAN DOLLARS		41614000000	41614000000	41614000000	000	000	17785256788
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 1043739357\$	1043739357\$	1047316105\$	000\$	000\$	444472358
	EXCHANGE RATE ADJUSTMENTS					\$ 3576748		
	COUNTRY TOTAL CHINA, REPUBLIC OF		\$ 25540040826\$	25540040826\$	14029955936\$	5016274\$	11727538058\$	10771718711
	DOLLARS AND DOLLARS EQUIVALENTS					\$ 222469442		
	EXCHANGE RATE ADJUSTMENTS							
INDIA								
LOANS REPAYABLE IN DOLLARS								
386-B-001 ECAX 86-1	GOVERNMENT OF INDIA COMMODITY ASSISTANCE 2.500% 60 MOS/ 2.500% 40 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061551\$ 061551 063057	18965642078\$	18965642078\$	10722904941		\$ 8242737137\$	5466458735 5406982647 1498711578 22873913147
			5406982647	5406982647	10722904941	000	12151008206	10873441382

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-B-001R	GOVERNMENT OF INDIA RESCHEDULED LOAN .498% 108 MOS/ .498% 20 YR 0 MO	G 033073\$ 033073 040183	499570526\$	499570526\$	000		499570526\$	20795092
386-B-219R	GOVERNMENT OF INDIA RESCHEDULED LOAN 2.500% 84 MOS/ 2.500% 19 YR 0 MO	G 040174\$ 040174 040181	499570526\$	499570526\$	24978526		474592000\$	90557632
386-B-221R	GOVERNMENT OF INDIA RESCHEDULED LOAN 2.500% 84 MOS/ 2.500% 18 YR 0 MO	G 040175\$ 040175 040182	499570526\$	499570526\$	000		499570526\$	78060151
386-H-052 DLF 215	GOVERNMENT OF INDIA CAMBAY THERMAL POWER .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 011962\$ 022662 040672	3310378758\$	3310378758\$	923761776		2386616982\$	388396853
			23201842	23201842				23201842
			131879698	131879698				
			3201700902	3201700902	923761776	000	2277939126	411598695
386-H-055 DLF 217	GOVERNMENT OF INDIA NON-PROJECT IMPORTS .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 032362\$ 062162 082872	19972584675\$	19972584675\$	4589930184		15382654491\$	2256306160
			236395443	236395443				236395443
			1546073127	1546073127				
			18662906991	18662906991	4589930184	000	14072976807	2492701603
386-H-056 AID 14	GOVERNMENT OF INDIA BANDEL THERMAL POWER .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 113061\$ 062162 100172	3739502154\$	3739502154\$	1042148643		2697353511\$	428487653
			13102497	13102497				13102497
			74401698	74401698				
			3678202953	3678202953	1042148643	000	2636054310	441590150
386-H-057	GOVERNMENT OF INDIA PATHERDIH COAL WASHERY .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 012462\$ 062162 110172	397141450\$	397141450\$	97657736		299483714\$	45008492
			4321355	4321355				4321355
			23852903	23852903				
			377609902	377609902	97657736	000	279952166	49329847

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
INDIA								
LOANS REPAYABLE IN DOLLARS								
386-H-058 AID 35	GOVERNMENT OF INDIA FOURTH RAILWAY .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 012462\$ 062162 031873	4293566700\$	4293566700\$	915119673	\$	3378447027\$	464070056
			62027709	62027709				62027709
			343602993	343602993				
			4011991416	4011991416	915119673	000	3096871743	526097765
386-H-059 AID 30	GOVERNMENT OF INDIA TWO STEP LOAN SECOND PREMIER AUTOMOBILES .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 121861\$ 062862 120373	287361992\$	287361992\$	66016186	\$	221345806\$	30512416
			3894404	3894404				3894404
			13316108	13316108				
			277940288	277940288	66016186	000	211924102	34406820
386-H-060 AID 33	GOVERNMENT OF INDIA TWO STEP LOAN RAYON TIRE .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 032862\$ 062862 071573	800644655\$	800644655\$	183754508	\$	616890147\$	85104772
			8810372	8810372				8810372
			35061016	35061016				
			774394011	774394011	183754508	000	590639503	93915144
386-H-061 AID 34	GOVERNMENT OF INDIA PAMBA-KAKKI HYDROELECTRIC .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 032362\$ 062862 080973	1803725545\$	1803725545\$	416798286	\$	1386927259\$	185886397
			19848723	19848723				19848723
			79399931	79399931				
			1744174337	1744174337	416798286	000	1327376051	205735120
386-H-062 AID 36	GOVERNMENT OF INDIA TWO STEP LOAN SUB LOANS PRIVATE SECTOR .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 032362\$ 062862 061974	1716258452\$	1716258452\$	394509404	\$	1321749048\$	154825267
			19202808	19202808				19202808
			47338192	47338192				
			1688123068	1688123068	394509404	000	1293613664	174028075

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
INDIA								
LOANS REPAYABLE IN DOLLARS								
386-H-063 AID 37	GOVERNMENT OF INDIA TWO STEP LOAN THERMAL PLANT .750%120 MOS/ .750% 30 YR 0 MO	P 052962\$ 062862 010273	1771550201\$	1771550201\$	406585294		\$ 1364964907\$	187935868
	ADD CAPITALIZED INTEREST		19276499	19276499				19276499
	LESS RESCHEDULED UNDER R LUAN		106401920	106401920				
	NET TOTAL		1684424780	1684424780	406585294	000	1277839486	207212367
386-H-066 AID 46	GOVERNMENT OF INDIA TWO STEP LOAN HINDUSTAN MOTORS LOAN .750%120 MOS/ .750% 30 YR 0 MO	P 062662\$ 110862 082373	1558232593\$	1558232593\$	355596245		\$ 1202636348\$	162050940
	ADD CAPITALIZED INTEREST		17148879	17148879				17148879
	LESS RESCHEDULED UNDER R LOAN		68238473	68238473				
	NET TOTAL		1507142999	1507142999	355596245	000	1151546754	179199819
386-H-067 AID 48	GOVERNMENT OF INDIA TWO STEP LOAN TELCO TRUCK PLANT EXPANSION .750%120 MOS/ .750% 30 YR 0 MO	P 062662\$ 092562 032873	1362234645\$	1362234645\$	290303674		\$ 1071930971\$	143417656
	ADD CAPITALIZED INTEREST		19679825	19679825				19679825
	LESS RESCHEDULED UNDER R LOAN		109006685	109006685				
	NET TOTAL		1272907785	1272907785	290303674	000	982604111	163097481
386-H-068 AID 49	GOVERNMENT OF INDIA RAMAGUNDUM THERMAL POWER .750%120 MOS/ .750% 30 YR 0 MO	G 062962\$ 052163 061875	760705987\$	760705987\$	162121765		\$ 598584222\$	66840663
	ADD CAPITALIZED INTEREST		8511856	8511856				8511856
	LESS RESCHEDULED UNDER R LOAN		8511856	8511856				
	NET TOTAL		760705987	760705987	162121765	000	598584222	75352519
386-H-069 AID 50	GOVERNMENT OF INDIA DELHI C THERMAL POWER EXTEN .750%120 MOS/ .750% 30 YR 0 MO	G 062962\$ 030863 012175	1381442976\$	1381442976\$	272368680		\$ 1109074296\$	129934265
	ADD CAPITALIZED INTEREST		15541233	15541233				15541233
	LESS RESCHEDULED UNDER R LUAN		38238623	38238623				
	NET TOTAL		1358745586	1358745586	272368680	000	1086376906	145475498

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NEW	TITLE OF LOAN	DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-070	GOVERNMENT OF INDIA TWO STEP LOAN	P 062962\$	230000000\$	230000000\$	000		\$ 230000000\$	3072740
AID 51	NAPCO BEVEL GEAR OF INDIA .750%120 MOS/ .750% 30 YR 0 MO	072762 082173						
	ADD CAPITALIZED INTEREST		12277036	12277036				12277036
	LESS NEGOTIATED FOR N LOAN (NOTE)		242277036	242277036				
	NET TOTAL		000	000	000	000	000	15349776
386-H-070N	NAPCO INDUSTRIES, INC. NEGOTIATED	G 122475\$ 122475	242277036\$	242277036\$	90000000		\$ 152277036\$	000
	4.000%120 MOS/ 4.000% 5 YR 0 MO	080572						
	ADD CAPITALIZED INTEREST		57722964	57722964				57722964
	NET TOTAL		300000000	300000000	90000000	000	210000000	57722964
386-H-077	GOVERNMENT OF INDIA SATPURA THERMAL POWER	G 101762\$ 030863	1911623377\$	1911623377\$	407562571		\$ 1504060806\$	193360238
-	.750%120 MOS/ .750% 30 YR 0 MO	103074						
	ADD CAPITALIZED INTEREST		14337176	14337176				14337176
	LESS RESCHEDULED UNDER R LOAN		45688143	45688143				
	NET TOTAL		1880272410	1880272410	407562571	000	1472709839	207697414
386-H-081	GOVERNMENT OF INDIA CENTRAL ROPEWAY F PROJECT	G 122862\$ 102163	742936711\$	742936711\$	170510060		\$ 572426651\$	73535190
	.750%120 MOS/ .750% 30 YR 0 MO	052774						
	ADD CAPITALIZED INTEREST		8312366	8312366				8312366
	LESS RESCHEDULED UNDER R LOAN		20491656	20491656				
	NET TOTAL		730757421	730757421	170510060	000	560247361	81847556
386-H-082	GOVERNMENT OF INDIA SECOND NON-PROJECT LOAN	G 011163\$ 022563	23839610259\$	23839610259\$	5862199245		\$ 17977411014\$	2618232676
-	.750%120 MOS/ .750% 30 YR 0 MO	050673						
	ADD CAPITALIZED INTEREST		262333415	262333415				262333415
	LESS RESCHEDULED UNDER R LOAN		1043959981	1043959981				
	NET TOTAL		23057983693	23057983693	5862199245	000	17195784448	2680566091
386-H-084	GOVERNMENT OF INDIA CHANDRAPURA ELECTRIC THERM POW	G 031163\$ 102163	1187639332\$	1187639332\$	233733288		\$ 953906044\$	112459926
	.750%120 MOS/ .750% 30 YR 0 MO	011875						
	ADD CAPITALIZED INTEREST		13364373	13364373				13364373
	LESS RESCHEDULED UNDER R LOAN		32842147	32842147				
	NET TOTAL		1168161558	1168161558	233733288	000	934428270	125624299

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-086	GOVERNMENT OF INDIA FIFTH RAILWAY .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0330635 102163 010675	15717634115	15717634115	309595488		\$ 12621679235	157739798
			17682339	17682339				17682339
			43481963	43481963				
			1545963787	1545963787	309595488	000	1236368299	175422137
386-H-087	GOVERNMENT OF INDIA DUGDA COAL WASHERY PLANT TWO .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0506635 112963 060274	4996883785	4996883785	114682582		\$ 3850057965	51380063
			5590774	5590774				5590774
			13782387	13782387				
			491496765	491496765	114682582	000	376814183	56920817
386-H-091	GOVERNMENT OF INDIA TARAPUR NUCLEAR POWER .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0628635 120763 062474	71769849555	71769849555	1650416936		\$ 55265680195	667246314
			80349827	80349827				80349827
			198236751	198236751				
			7059098031	7059098031	1650416936	000	5408681095	747596141
386-H-101	GOVERNMENT OF INDIA TWO STEP LOAN NATIONAL ENGINEERING INDUST .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 0110645 072164 101476	4246309745	4246309745	53213235		\$ 3714177395	62001311
			3184732	3184732				3184732
			3184732	3184732				
			424630974	424630974	53213235	000	371417739	65186043
386-H-103	GOVERNMENT OF INDIA COMMODITY IMPORTS .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0130645 022464 081074	224464891105	224464891105	3747323271		\$ 186991658395	3826580373
			390127519	390127519				390127519
			661689635	661689635				
			22174926994	22174926994	3747323271	000	18427603723	4216707892
386-H-104	GOVERNMENT OF INDIA TROMBAY & FERTIL.& METHANOL .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0131645 061964 090974	6835382525	6835382525	109622514		\$ 5739157385	114055073
			14443312	14443312				14443312
			30900033	30900033				
			667081531	667081531	109622514	000	557459017	128498385

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-109	GOVERNMENT OF INDIA SHARAVATHI HYDROELECTRIC POWER .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 041564\$ 113064 092776	182068475\$ 2731028 2731028 182068475	182068475\$ 2731028 2731028 182068475	22816173 22816173	 000	159252302\$ 159252302	25553395 28284423
386-H-111	GOVERNMENT OF INDIA COMMODITY IMPORTS .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 042264\$ 113064 041375	4904263043\$ 36724536 36724536 4904263043	4904263043\$ 36724536 36724536 4904263043	811205297 811205297	 000	4093057746\$ 4093057746	856722015 893446551
386-H-115	GOVERNMENT OF INDIA CONSULTING SERVICES .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062664\$ 033165 101975	51491582\$ 386186 386186 51491582	51491582\$ 386186 386186 51491582	7822138 7822138	 000	43669444\$ 43669444	7916571 8302757
386-H-118	GOVERNMENT OF INDIA TWO STEP LOAN MFG PLANT .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 061564\$ 050365 041876	2202030316\$ 16519550 16519550 2202030316	2202030316\$ 16519550 16519550 2202030316	304734918 304734918	 000	1897295398\$ 1897295398	329810846 346330396
386-H-119	GOVERNMENT OF INDIA TWO STEP LOAN SHOVEL PROJECT .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 061564\$ 050365 011276	277159943\$ 3118147 3118147 277159943	277159943\$ 3118147 3118147 277159943	38333577 38333577	 000	238826366\$ 238826366	39399560 42517707
386-H-120	GOVERNMENT OF INDIA TWO STEP LOAN TELCO TRUCK PLANT EXPANSION .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 061564\$ 123164 061075	1176384982\$ 13234331 13234331 1176384982	1176384982\$ 13234331 13234331 1176384982	194600940 194600940	 000	981784042\$ 981784042	192130353 205364684

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-121	GOVERNMENT OF INDIA SIXTH RAILWAY .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062964\$ 113064 062875	713376115\$	713376115\$	117998249		\$ 595377866\$	122376949
			8025480	8025480				8025480
			8025480	8025480				
			713376115	713376115	117998249	000	595377866	130402429
386-H-137	GOVERNMENT OF INDIA SEVENTH RAILWAY LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 022665\$ 061765 051777	379927660\$	379927660\$	39656097		\$ 340271563\$	67817337
			5698914	5698914				5698914
			5698914	5698914				
			379927660	379927660	39656097	000	340271563	73516251
386-H-138	GOVERNMENT OF INDIA COMMODITY ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 031365\$ 061765 092875	18878160095\$	18878160095\$	2677276570		\$ 16200883525\$	3739435812
			377785844	377785844				377785844
			377785844	377785844				
			18878160095	18878160095	2677276570	000	16200883525	4117221656
386-H-141	GOVERNMENT OF INDIA OPERATION HARDROCK 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061465\$ 052566 031378	332531687\$	332531687\$	26652047		\$ 305879640\$	46318995
			6650632	6650632				6650632
			6650632	6650632				
			332531687	332531687	26652047	000	305879640	52969627
386-H-143	GOVERNMENT OF INDIA CAMBAY (DHUVARAN) THERMAL POW. 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062665\$ 060166 010878	1747321215\$	1747321215\$	180120322		\$ 1567200893\$	222710770
			25603925	25603925				25603925
			25603925	25603925				
			1747321215	1747321215	180120322	000	1567200893	248314695
386-H-152	GOVERNMENT OF INDIA FERTILIZER COMMODITY LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 122765\$ 010466 022576	4996712629\$	4996712629\$	645794741		\$ 4350917888\$	985482440
			74950689	74950689				74950689
			74950689	74950689				
			4996712629	4996712629	645794741	000	4350917888	1060433129

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-155	GOVERNMENT OF INDIA COMMODITY ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 032866\$ 051366 080576	9669859806\$ 145194169 145194169 9669859806	9669859806\$ 145194169 145194169 9669859806	1128378081 1128378081	 000	\$ 8541481725\$ 8541481725	1778332515 1923526684
386-H-160	GOVERNMENT OF INDIA COMMODITY ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062466\$ 070866 011877	14943268039\$ 224178696 224178696 14943268039	14943268039\$ 224178696 224178696 14943268039	1559930580 1559930580	 000	\$ 13383337459\$ 13383337459	2554474096 2776652792
386-H-164	GOVERNMENT OF INDIA HIGHER EDUCATION 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 010467\$ 060267 121678	730450716\$ 10961047 10961047 730450716	730450716\$ 10961047 10961047 730450716	49895866 49895866	 000	\$ 680554850\$ 680554850	96841726 107802773
386-H-168	GOVERNMENT OF INDIA COMMODITY PROGRAM ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 032067\$ 051067 120477	13144983066\$ 197303515 197303515 13144983066	13144983066\$ 197303515 197303515 13144983066	1211703398 1211703398	 000	\$ 11933279668\$ 11933279668	2135970846 2333274351
386-H-176	GOVERNMENT OF INDIA COMMODITY PROGRAM ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062167\$ 102067 040278	4989029088\$ 24947423 24947423 4989029088	4989029088\$ 24947423 24947423 4989029088	399865214 399865214	 000	\$ 4589163874\$ 4589163874	806494121 831441544
386-H-184	GOVERNMENT OF INDIA PRODUCTION LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 050968\$ 051268 081678	22370365514\$ 671871332 671871332 22370365514	22370365514\$ 671871332 671871332 22370365514	1527192705 1527192705	 000	\$ 20843172809\$ 20843172809	4788173221 5420044553

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
INDIA								
LOANS REPAYABLE IN DOLLARS								
386-H-188	GOVERNMENT OF INDIA FERTILIZER COMMODITY LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 062868 071968 020579	2300000000\$	2300000000\$	130027534		2169972466\$	480674713
	ADD CAPITALIZED INTEREST		69000000	69000000				69000000
	LESS RESCHEDULED UNDER R LOAN		69000000	69000000				
	NET TOTAL		2300000000	2300000000	130027534	000	2169972466	549674713
386-H-196	GOVERNMENT OF INDIA COMMODITIES ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 112768 122668 062479	19328060409\$	19328060409\$	1009380448		18318679961\$	408569547
	ADD CAPITALIZED INTEREST		580472720	580472720				580472720
	LESS RESCHEDULED UNDER R LOAN		580472720	580472720				
	NET TOTAL		19328060409	19328060409	1009380448	000	18318679961	4589042257
386-H-200	GOVERNMENT OF INDIA COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 070369 101669 080380	1936725766\$	1936725766\$	39576582		1897149184\$	292958861
	ADD CAPITALIZED INTEREST		43140601	43140601				43140601
	LESS RESCHEDULED UNDER R LOAN		43140601	43140601				
	NET TOTAL		1936725766	1936725766	39576582	000	1897149184	386099462
386-H-201	GOVERNMENT OF INDIA TWO STEP LOAN IFFCO FERTILIZER PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 070369 061871 071381	1966254569\$	1966254569\$	000		1966254569\$	275769382
	ADD CAPITALIZED INTEREST		47460451	47460451				47460451
	LESS RESCHEDULED UNDER R LOAN		47460451	47460451				
	NET TOTAL		1966254569	1966254569	000	000	1966254569	323229833
386-H-207	GOVERNMENT OF INDIA COMMODITIES ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052070 062370 091480	15637805808\$	15637805808\$	319388389		15318417419\$	2492463400
	ADD CAPITALIZED INTEREST		607579909	607579909				607579909
	LESS RESCHEDULED UNDER R LOAN		607579909	607579909				
	NET TOTAL		15637805808	15637805808	319388389	000	15318417419	3100043309
386-H-212	GOVERNMENT OF INDIA PRODUCTION LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 030371 031371 061781	17373667367\$	17373667367\$	176100164		17197567203\$	2609474866
	ADD CAPITALIZED INTEREST		379632560	379632560				379632560
	LESS RESCHEDULED UNDER R LOAN		379632560	379632560				
	NET TOTAL		17373667367	17373667367	176100164	000	17197567203	2989107426

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-216R	GOVERNMENT OF INDIA RESCHEDULED LOAN 1.921%108 MOS/ 1.921% 20 YR 0 MO	G 033073\$ 033073 040183	1857941473\$	1857941473\$	000		\$ 1857941473\$	291410792
386-H-220R	GOVERNMENT OF INDIA RESCHEDULED LOAN 1.673% 84 MOS/ 1.673% 19 YR 0 MO	G 060774\$ 060774 040181	2434381389\$	2434381389\$	121719069		\$ 2312662320\$	292939259
386-H-222R	GOVERNMENT OF INDIA RESCHEDULED LOAN 1.622% 84 MOS/ 1.622% 18 YR 0 MO	G 050275\$ 040175 040182	4000429474\$	4000429474\$	000		\$ 4000429474\$	405879115
386-K-185	GOVERNMENT OF INDIA FAMILY PLANNING 2.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062668\$ 062958 022281	191442049\$	191442049\$	3194856		\$ 188247193\$	32163478
			1293557	1293557				1293557
			1293557	1293557				1293557
			191442049	191442049	3194856	000	188247193	33457035
386-K-185R	GOVERNMENT OF INDIA RESCHEDULED LOAN 2.500%108 MOS/ 2.500% 20 YR 0 MO	G 033073\$ 033073 040183	1293557\$	1293557\$	000		\$ 1293557\$	262098
386-T-223	GOVERNMENT OF INDIA GUJARAT MEDIUM IRRIGATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082278\$ 082678 081089	3000000000\$	478978305\$	000		\$ 478978305\$	6917300
386-T-225	GOVERNMENT OF INDIA RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062879\$ 063079 022691	5800000000\$	126048831\$	000		\$ 126048831\$	000
386-T-226	GOVERNMENT OF INDIA FERTILIZER PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092879\$ 092979 012191	2200000000\$	2145574127\$	000		\$ 2145574127\$	000
386-T-226A	GOVERNMENT OF INDIA FERTILIZER PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 050280\$ 052780 011391	4400000000\$	3830116234\$	000		\$ 3830116234\$	000

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-T-226B	GOVERNMENT OF INDIA FERTILIZER PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 111280\$ 121580 022391	3500000000\$	623966357\$	000		\$ 623966357\$	000
386-T-227	GOVERNMENT OF INDIA AGRICULTURAL DEVELOPMENT 2.000% 0 MOS/ 3.000% 1 YR12 MO	G 062780\$ 063080 042381	2000000000\$	1691631600\$	000		\$ 1691631600\$	000
386-T-227A	GOVERNMENT OF INDIA AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 111280\$ 121580 032791	3560000000\$	976448550\$	000		\$ 976448550\$	000
386-T-228	GOVERNMENT OF INDIA RAJASTHAN MEDIUM IRRIG. 2.000% 0 MOS/ 3.000% 1 YR12 MO	G 062780\$ 063080 000000	1500000000\$	000\$	000		\$ 000\$	000
386-T-228A	GOVERNMENT OF INDIA RAJASTHAN MEDIUM IRRIGATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 121580\$ 121580 000000	2000000000\$	000\$	000		\$ 000\$	000
386-U-224A	GOVERNMENT OF INDIA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082278\$ 082678 041090	1500000000\$	1500000000\$	000		\$ 1500000000\$	79790
386-U-224B	GOVERNMENT OF INDIA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082278\$ 082678 122789	2650000000\$	2643021825\$	000		\$ 2643021825\$	58129968
386-U-224C	GOVERNMENT OF INDIA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 012979\$ 063079 022290	1000000000\$	902266607\$	000		\$ 902266607\$	11526544
	TOTAL		\$ 325351354726\$	307159407162\$	46356778666\$	000\$	260802628496\$	58611580598
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-006 DLF 2	GOVERNMENT OF INDIA RAILWAY MODERN & EXPANSION 3.500% 4 MOS/ 3.500% 19 YR 8 MO	G 022858\$ 062358 063059	2997305166\$	2997305166\$	2997305166		\$ 000\$	808907947

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-007 DLF 3	GOVERNMENT OF INDIA ROADS, CEMENT AND JUTE PROJECTS 5.250% 6 MOS/ 5.250% 14 YR 6 MO	G 022858 062358 123159	3491172923\$	3491172923\$	3491172923		\$ 000\$	1182575776
386-A-010 DLF 12	GOVERNMENT OF INDIA SECOND RAILWAY LOAN 3.500% 8 MOS/ 3.500% 19 YR 4 MO	G 091858 122458 101559	3498753196\$	3498753196\$	3498753196		\$ 000\$	1275436054
386-A-011 DLF 13A	GOVERNMENT OF INDIA STEEL LOAN 3.500% 6 MOS/ 3.500% 14 YR 6 MO	G 100658 122458 011560	1764792184\$	1764792184\$	1764792184		\$ 000\$	474038697
386-A-012 DLF 13B	GOVERNMENT OF INDIA STEEL LOAN 5.500% 5 MOS/ 5.500% 14 YR 7 MO	G 100658 122458 011560	2167560855\$	2167560855\$	2167560855		\$ 000\$	977540314
386-A-013 DLF 21	GOVERNMENT OF INDIA POWER DEVELOPMENT LOAN 3.500% 4 MOS/ 3.500% 18 YR 8 MO	G 102058 122458 060160	954549225\$	954549225\$	954549225		\$ 000\$	307042369
386-A-014 DLF 40	GOVERNMENT OF INDIA CAPITAL EQUIPMENT-PRIVATE 5.750% 6 MOS/ 5.750% 9 YR 6 MO	G 112858 122458 011560	1486495961\$	1486495961\$	1486495961		\$ 000\$	462565957
386-A-016 DLF 78	GOVERNMENT OF INDIA SECOND STEEL PROJECT 5.750% 11 MOS/ 5.750% 14 YR 7 MO	G 061059 120759 070161	1949039574\$	1949039574\$	1949039574		\$ 000\$	969177482
386-A-018 DLF 120	GOVERNMENT OF INDIA SHARAVATHI HYDROELECTRIC POWER 3.500% 18 MOS/ 3.500% 18 YR 6 MO	G 040860 063060 112262	690248654\$	690248654\$	690248654		\$ 000\$	179298295
386-A-019 DLF 121	AHMEDABAD ELECTRICITY COMPANY AHMEDABAD THERMAL POWER 3.500% 36 MOS/ 3.500% 11 YR 0 MO	G 042660 063060 083064	372108377\$	372108377\$	372108377		\$ 000\$	112838666
386-A-020 DLF 122	GOVERNMENT OF INDIA BARAUNI THERMAL POWER PROJECT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 042660 063060 081363	351170170\$	351170170\$	351170170		\$ 000\$	112827084

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-021 DLF 125	GOVERNMENT OF INDIA CHANDRAPURA THERMAL POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 040860\$ 063060 030253	2782068648\$	2782068648\$	2782068648		000\$	817384926
386-A-022 DLF 130	GOVERNMENT OF INDIA DURGAPUR THERMAL POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 051660\$ 063060 061263	1843802670\$	1843802670\$	1843802670		000\$	532580192
386-A-023 DLF 131	GOVERNMENT OF INDIA ROAD TRANSPORT 5.750% 12 MOS/ 5.750% 4 YR 0 MO	G 042660\$ 063060 033162	1304475283\$	1304475283\$	1304475283		000\$	194068871
386-A-029 DLF 140	GOVERNMENT OF INDIA KANPUR THERMAL POWER. 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 062960\$ 120560 021563	153005695\$	153005695\$	153005695		000\$	44420684
386-A-030 DLF 141	GOVERNMENT OF INDIA BARAPANI HYDROELECTRIC POWER 3.500% 12 MOS/ 3.500% 15 YR 0 MO	G 062960\$ 120560 050763	173301805\$	173301805\$	173301805		000\$	35972395
386-A-031 DLF 151	GOVERNMENT OF INDIA THIRD RAILWAY 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 072960\$ 120560 100162	4956924782\$	4956924782\$	4956924782		000\$	1560347081
386-A-032 DLF 157	GOVERNMENT OF INDIA CAPITAL EQUIPMENT 5.750% 12 MOS/ 5.750% 9 YR 0 MO	G 092260\$ 120560 071562	2458851079\$	2458851079\$	2458851079		000\$	647736380
386-A-033 DLF 159	GOVERNMENT OF INDIA STEEL IMPORTS 5.750% 12 MOS/ 5.750% 14 YR 0 MO	G 100760\$ 120560 060162	2499422664\$	2499422664\$	2499422664		000\$	1165612127
386-A-034 DLF 118	INDUSTRIAL FINANCE CORPORATION INDUSTRIAL FINANCE CORPORATION 5.000% 24 MOS/ 5.000% 13 YR 0 MO	G 040860\$ 120760 013063	949003046\$	949003046\$	949003046		000\$	311852636
386-A-035 DLF 162	HINDUSTAN CHEM & FERTILIZER CO TROMBAY FERTILIZER PROJECT 5.750% 12 MOS/ 5.750% 14 YR 0 MO	G 082960\$ 122960 061562	2935404367\$	2935404367\$	2935404367		000\$	1333975850

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-037 DLF 155	INDUSTRIAL CREDIT & INVEST. CO P SUB LOANS 5.000% 12 MOS/ 5.000% 14 YR 0 MO	0829505 032361 121163	4475230045	4475230045	447523004		\$ 0005	130383721
386-A-039 DLF 144	NATIONAL SMALL INDUSTRY CORP. G SUB LOANS 5.000% 12 MOS/ 5.000% 9 YR 0 MO	0527605 041061 041063	8540641225	8540641225	854064122		\$ 0005	210503997
386-A-044 DLF 190	GOVERNMENT OF INDIA TALCHER THERMAL POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	0330615 081661 011064	28427871465	28427871465	2842787146		\$ 0005	687730573
386-A-045 DLF 191	GOVERNMENT OF INDIA BIRSINGHPUR POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	0330615 081661 111463	7595727655	7595727655	759572765		\$ 0005	189445676
386-A-046 DLF 197	GOVERNMENT OF INDIA SHARAVATHI HYDROELECTRIC 3.500% 6 MOS/ 3.500% 19 YR 6 MO	0418615 081661 111964	14008545855	14008545855	1400854585		\$ 0005	348214541
386-A-047 DLF 176	PREMIER AUTOMOBILES LTD PREMIER AUTOMOBILES PROJECT 5.750% 24 MOS/ 5.750% 13 YR 0 MO	1222605 082161 082164	7045267775	7045267775	704526777		\$ 0005	402582910
386-A-050 DLF 206	GOVERNMENT OF INDIA NON-FERROUS METALS IMPORTS 3.500% 12 MOS/ 3.500% 14 YR 0 MO	0526615 102661 071863	19988066575	19988066575	1998806657		\$ 0005	575528173
386-A-126	GOVERNMENT OF INDIA BEAS DAM PROJECT 3.500% 120 MOS/ 3.500% 20 YR 0 MO	0831645 061666 120176	14437141875	14437141875	1443714187		\$ 0005	241094109
386-B-002 FOAX 86-2	GOVERNMENT OF INDIA COMM. & PROJ. ASSISTANCE 4.000% 36 MOS/ 4.000% 37 YR 0 MO	0304555 032255 033159	45000000005	45000000005	4500000000		\$ 0005	2749050130
386-B-003 ICAX 86-3	GOVERNMENT OF INDIA COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	0608565 071056 030162	37299198995	37299198995	3729919899		\$ 0005	1885010888

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
INDIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
386-B-005 ICAX 86-5	GOVERNMENT OF INDIA COMM. & PROJ. ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 062657 062857 030162	4750000000\$	4750000000\$	4750000000		000\$	2379868430
386-B-008 ICAX 86-6	GOVERNMENT OF INDIA COMMODITY ASSISTANCE 3.500% 36 MOS/ 3.500% 15 YR 0 MO	G 062658 063058 040164	1831524758\$	1831524758\$	1831524758		000\$	534293102
386-G-004A	GOVERNMENT OF INDIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 051557 062857 030163	10000000000\$	10000000000\$	10000000000		000\$	4676836238
386-G-004B	GOVERNMENT OF INDIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 051557 062857 100164	10000000000\$	10000000000\$	10000000000		000\$	4083441211
386-G-004C	GOVERNMENT OF INDIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 051557 062857 020167	2202151226\$	2202151226\$	2202151226		000\$	702232340
386-G-009 ICAX 86-7	GOVERNMENT OF INDIA PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 35 YR 0 MO	G 082758 110358 050165	3201810048\$	3201810048\$	3201810048		000\$	1881761478
386-G-015 ICAX 86-8	GOVERNMENT OF INDIA PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 040359 042759 050165	11305151647\$	11305151647\$	11305151647		000\$	4179093390
TOTAL			101751863145\$	101751863145\$	101751863145\$	000\$	000\$	39363270690
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
INDIAN RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-G-017 ICAX 86-9	GOVERNMENT OF INDIA COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 35 YR 0 MO	G 120259 041560 110165	45387952081	45387952081	45387952081		000	21152485925
			7327103884\$	7327103884\$	5513088370	\$ 1814015514CR		\$ 3184618842
386-G-053A	GOVERNMENT OF INDIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 121361 032662 100166	64190125000	64190125000	64190125000		000	27492015543
			10362385836\$	10362385836\$	7782720190	\$ 2579665646CR		\$ 4027867687

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-G-0538	GOVERNMENT OF INDIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 121361 032662 020168	64190125000 10362385836\$	64190125000 10362385836\$	64190125000 7774734059	\$ 2587651777CR	000	24961126391 \$ 3654985724
386-G-053C	GOVERNMENT OF INDIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 121361 032662 080168	64190125000 10362385836\$	64190125000 10362385836\$	64190125000 7771283928	\$ 2591101908CR	000	23359073114 \$ 3398377060
386-G-053D	GOVERNMENT OF INDIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 121361 032662 040169	39112935413 6314126418\$	39112935413 6314126418\$	39112935413 4731812850	\$ 1582313568CR	000	13313003487 \$ 1902136893
386-G-054 AID 86-12	GOVERNMENT OF INDIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 033062 060162 050168	18991200000 3065802463\$	18991200000 3065802463\$	18991200000 2299237237	\$ 766565226CR	000	7395701537 \$ 1083075427
386-G-073	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 37 YR 0 MO	G 121262 093064 060168	16132487418 2604312503\$	16132487418 2604312503\$	16132487418 1953032418	\$ 651280085CR	000	1047328988 \$ 150882087
386-G-125	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 37 YR 0 MO	G 093064 093064 032569	153186180000 24729272911\$	153186180000 24729272911\$	153186180000 18535768207	\$ 6193504704CR	000	7963470071 \$ 1093104349
386-G-132	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 37 YR 0 MO	G 011365 042965 120668	40440127905 6528362803\$	40440127905 6528362803\$	40440127905 4893909764	\$ 1634453089CR	000	2401791849 \$ 30457119
386-G-134	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 37 YR 0 MO	G 011865 042965 120668	2067800000 333810732\$	2067800000 333810732\$	2067800000 250221125	\$ 83589607CR	000	126494719 \$ 18080801
386-G-148	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT 1.000% 36 MOS/ 1.000% 37 YR 0 MO	G 090165 052366 031470	32073600000 5177730835\$	32073600000 5177730835\$	32073600000 3878490010	\$ 1299240825CR	000	2215526900 \$ 303196079
386-G-163	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT 1.000% 120 MOS/ 2.500% 30 YR 0 MO	G 022867 031467 032777	288443600000 46564256017\$	288443600000 46564256017\$	288443600000 34836183575	\$ 11728072442CR	000	18643878309 \$ 2512315154

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
INDIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
INDIAN RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-G-174	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 022168 030868\$ 032378	65812500000 10624295700\$	65812500000 10624295700\$	65812500000 7948369565		000 \$ 1021120139	7769531250 \$
						\$ 2675926135CR		
386-G-178	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 092667 030868\$ 032378	24216142095 3284438468\$	24216142095 3284438468\$	24216142095 2924654842		000 \$ 159941963	1217218104 \$
						\$ 359783626CR		
386-G-182	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 022168 030868\$ 032378	212097050000 29580657903\$	212097050000 29580657903\$	212097050000 25615579710		000 \$ 2862538902	21784376065 \$
						\$ 3965078193CR		
386-G-197	GOVERNMENT OF INDIA ASSIT FINANCIG ECON DEV PROJ 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 021769 031069\$ 032780	46722300000 6147671052\$	46722300000 6147671052\$	46722300000 5642789855		000 \$ 477319968	3633181183 \$
						\$ 504881197CR		
386-G-205	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT PROJECTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 111469 011470\$ 032780	13953100000 1835934208\$	13953100000 1835934208\$	13953100000 1685157005		000 \$ 126089959	959915278 \$
						\$ 150777203CR		
386-G-211	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT PROJECTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 120370 120370\$ 032581	48486978000 6379865526\$	48486978000 6379865526\$	48486978000 5855915217		000 \$ 351562360	2679683511 \$
						\$ 523950309CR		
386-G-214	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 011772 011772\$ 102082	7878222000 1036608157\$	7878222000 1036608157\$	7878222000 951476087		000 \$ 26594378	209210562 \$
						\$ 85132070CR		
	TOTAL INDIAN RUPEES		1247572549912	1247572549912	247572549912	000	000	188325012716
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 192621407088\$	\$ 192621407088\$	\$ 150844424014\$	000\$	000\$	\$ 26694214881
	EXCHANGE RATE ADJUSTMENTS					\$ 41776983074CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
INDIAN RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-024 C-86-4	HINDUSTAN ALUM. CORP. LTD. CONSTR. OF ALUMINUM PLANT 6.000% 54 MOS/ 6.000% 9 YR 6 MO	P 010760 092260\$ 063066	1000000000 179058409\$	1000000000 179058409\$	1000000000 135933996		000 \$ 95573182	561073978 \$
						\$ 3124413CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-025 C-86-5	MYSORE CEMENTS LIMITED CONSTR. OF CEMENT PLANT 6.000% 27 MOS/ 6.000% 7 YR 6 MO ADD CAPITALIZED INTEREST	P 021160 092260\$ 071563	550000000 96580149\$	550000000 96580149\$	610592512 86624656\$		60592512 7239248\$	207007505 29312195
	NET TOTAL		60592512 12751575\$	60592512 12751575\$	610592512	000	000	60592512 12751575\$
	NET TOTAL-US DOLLARS EQUIVALENT		109331724	109331724	86624656	000	000	267600017 42063770
						\$ 22707068CR		
386-E-026 C-86-1	OTIS ELEV CO INDIA PRIVATE LTD WORKING CAPITAL 6.000% 4 MOS/ 6.000% 5 YR 8 MO	P 052959 110160\$ 030151	100000000 17905841\$	100000000 17905841\$	100000000 16220359		000	17457207 2883224
	NET TOTAL		100000000	100000000	100000000	000	000	17457207
	NET TOTAL-US DOLLARS EQUIVALENT		17905841	17905841	16220359	000	000	2883224
						\$ 1685482CR		
386-E-028 C-86-7	EX-CEL-O INDIA PRIVATE, LTD. MACH. TOOLS & PARTS FACILITIES 6.000% 24 MOS/ 6.000% 6 YR 0 MO	P 071960 111760\$ 111562	200000000 35811682\$	200000000 35811682\$	200000000 30909483		000	68519179 11190460
						\$ 4902199CR		
386-E-036 C-86-2	GOODYEAR INDIA LTD. RUBBER PRODS. FACILITIES 6.000% 20 MOS/ 6.000% 9 YR 4 MO	P 011260 123060\$ 021563	2250000000 402881420\$	2250000000 402881420\$	2250000000 338161512		000	765986343 122983284
						\$ 64719908CR		
386-E-038 C-86-8	PREMIER TYRES LIMITED RUBBER PRODS. FACILITIES 6.000% 12 MOS/ 6.000% 4 YR 0 MO	P 040761 040761\$ 091562	300000000 53717523\$	300000000 53717523\$	300000000 48661077		000	50669592 8368566
						\$ 5056446CR		
386-E-040 C-86-11	GABRIEL INDIA LIMITED ABSORBERS FACILITIES 6.500% 15 MOS/ 6.500% 5 YR 9 MO	P 041461 050261\$ 093062	50000000 8952920\$	50000000 8952920\$	50000000 7803921		000	15462762 2540392
						\$ 1148999CR		
386-E-041 C-86-10	CYANIMID INDIA, LIMITED ANTIBIOTICS FACILITIES 6.500% 12 MOS/ 6.500% 7 YR 0 MO	P 110360 072161\$ 101562	250000000 44764602\$	250000000 44764602\$	250000000 38636857		000	77360017 12606123
						\$ 6127745CR		
386-E-043 C-86-3	SYNTHETICS & CHEMICALS LTD. SYNTHETIC RUBBER MFG. PLANT 6.000% 22 MOS/ 6.000% 8 YR 6 MO	P 020960 072061\$ 063063	392000000 701908962\$	392000000 701908962\$	392000000 583765407		000	1448085101 231305515
						\$ 118143555CR		

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NEW	TITLE OF LOAN	AGREE. DATE	AMOUNT	UTILIZED	REPAYMENTS	PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	OUTSTANDING	COLLECTION
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
INDIA								
COULEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
INDIAN RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-049	SESHASAYEE PAPER & BOARD CO., P	102060	200000000	200000000	200000000		000	916097450
C86-9	WORKING CAPITAL	100361	358116817	358116817	284844978			142868703
	6.000% 29 MOS/ 6.000% 9 YR 6 MO	040164				73271839CR		
386-E-051	WYETH LABORATORIES LTD. P	071861	170000000	170000000	170000000		000	48012626
C-86-15	PHARMACEUTICAL FACILITIES	120461	30439929	30439929	25622287			7686133
	6.500% 7 MOS/ 6.500% 7 YR 6 MO	101563				4817642CR		
386-E-064	THE EAST INDIA HOTELS LTD. P	071361	761900000	761900000	761900000		000	482158648
C-86-14	HOTEL CONSTRUCTION	021962	136424602	136424602	95668332			67944281
	6.500% 24 MOS/ 6.500% 17 YR 6 MO	020166				40756270CR		
386-E-065	MADRAS RUBBER FACTORY, LTD. P	111661	250000000	250000000	250000000		000	71566959
C-86-16	RUBBER TIRE FACTORY	052362	44764602	44764602	37855929			11645295
	6.500% 15 MOS/ 6.500% 5 YR 9 MO	040164				6908673CR		
386-E-071	SYNTHETICS AND CHEMICALS LTD. P	030262	258000000	258000000	258000000		000	1303373939
C-86-17	SYNTHETIC RUBBER MFG. PLANT	082062	461970695	461970695	341345005			200425643
	6.500% 70 MOS/ 6.500% 3 YR 6 MO	063068				120625690CR		
386-E-072	VICTOR GASKET INDIA PRIV. LTD P	072762	75000000	75000000	75000000		000	26528927
	AUTO GASKETS MFG. FACILITIES	120662	13429381	13429381	10787155			416452
	6.500% 24 MOS/ 6.500% 7 YR 0 MO	080665				2642226CR		
386-E-074	WYMAN GORDON INDIA LTD. P	020563	250000000	250000000	250000000		000	112532799
	EXPANSION OF STEEL FORGE PLANT	020563	44764602	44764602	35332904			17326695
	6.500% 28 MOS/ 6.500% 9 YR 6 MO	060165				9431698CR		
386-E-075	PRECISION ROLLER BEARING LTD. P	062562	300000000	300000000	300000000		000	130294973
	ROLLER BEARING PLANT	051763	53717523	53717523	39354602			21913619
	6.500% 48 MOS/ 6.500% 5 YR 6 MO	052768				14362921CR		
386-E-078	HARIG-MALIK MANUFACTURING CO., P	120662	28500000	28500000	28500000		000	9677867
	MFG. TOOLS, DIES, FIXT. & GAGE	120662	5103165	5103165	4209366			1524681
	6.500% 9 MOS/ 6.500% 9 YR 0 MO	100163				893799CR		
386-E-079	MYSORE CEMENTS LTD P	110262	825000000	825000000	945404520		120404520	331301112
	EXPAND CAPACITY OF PLANT	081164	148783187	148783187	124230429		14385247	44913330
	7.000% 36 MOS/ 7.000% 9 YR 0 MO	092667						
	ADD CAPITALIZED INTEREST		120404520	120404520				120404520
			20502137	20502137				20502137
	NET TOTAL		945404520	945404520	945404520	000	000	451705632
	NET TOTAL-US DOLLARS EQUIVALENT		169285324	169285324	124230429	= 000	000	65415467
						45054895CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
INDIA								
COOLEY LOANS REPAYABLE IN LOCAL INDIAN RUPEES			CURRENCY W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-080	MCNALLY-BIRD ENGINEERING CO. P PLANT FOR MFG. COAL WASHERIES 6.500% 60 MOS/ 6.500% 7 YR 0 MO	112662 120462\$ 051868	500000000 89529204\$	500000000 89529204\$	500000000 65776151		000	275446850 41560192
386-E-083	UNION CARBIDE INDIA LIMITED P EXPANSION OF CHEMICAL PLANTS 7.000% 39 MOS/ 7.000% 9 YR 6 MO	112662 081663\$ 063067	2160000000 386766163\$	2160000000 386766163\$	2160000000 285237828		000	1073743662 156878725
386-E-085	ARBOR ACKES FARM INDIA, LTD. P POULTRY BREEDING FARMS 7.000% 18 MOS/ 7.000% 5 YR 0 MO	102362 080863\$ 032365	125000000 22382301\$	125000000 22382301\$	116123800 14793049		8876200 1060477\$	118497471 16308986
386-E-088	MANDYA NATIONAL PAPER MILLS LT P EXPANSION PAPER MILL PLANT 7.000% 36 MOS/ 7.000% 9 YR 0 MO LESS WRITTEN OFF	012963 080263\$ 080966	1170000000 209498338\$	1170000000 209498338\$	225000000 28230865		945000000 112903225\$	31227191 5157468
	NET TOTAL		1170000000	1170000000	225000000	945000000		31227191
	NET TOTAL-US DOLLARS EQUIVALENT		209498338	209498338	28230865	123446308	000	5157468
386-E-089	KIRLOSKAR CUMMINS LIMITED P CONSTR DIESEL ENGINE MFG PLANT 7.000% 42 MOS/ 7.000% 7 YR 6 MO	051563 081663\$ 032567	1250000000 223823011\$	1250000000 223823011\$	1250000000 170441824		000	605404833 91216933
386-E-090	NAPCO BEVEL GEAR OF INDIA, LTD P MFG PRECISION GEARS ETC 7.000% 33 MOS/ 7.000% 2 YR 6 MO LESS WRITTEN OFF	051463 073163\$ 112666	400000000 71623363\$	400000000 71623363	000		400000000 47789725	000
	NET TOTAL		400000000	400000000	000	400000000	000	000
	NET TOTAL-US DOLLARS EQUIVALENT		71623363	71623363	000	52631578	000	000
386-E-092	ELPRD INTERNATIONAL LTD. P CONSTR PLANT TO MFG ELEC EQUIP 7.000% 12 MOS/ 7.000% 8 YR 6 MO	062763 020764\$ 030465	400000000 71623364\$	400000000 71623364\$	400000000 57548787		000	147215100 22602900
						18991785CR		
						14074577CR		

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
INDIA								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
INDIAN RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-093	HINDUSTAN ALUMINUM CORP. LTD. ALUMINUM FABRICATION PLANT 7.000% 42 MOS/ 7.000% 9 YR 6 MO	P 062163 011564 112167	1000000000 179058409\$	1000000000 179058409\$	1000000000 129926349	\$ 49132050CR	000 \$ 80244660	549955554 80244660
386-E-094	GABRIEL INDIA LTD. CAPACITY EXPANSION 7.000% 12 MOS/ 7.000% 7 YR 6 MO	P 062763 112763\$ 010466	140000000 25068177\$	140000000 25068177\$	140000000 19821265	\$ 5246912CR	000 \$ 7017855	46571818 7017855
386-E-096	FRICK INDIA LTD. MFG. ELECTRICAL EQUIPMENT 7.000% 24 MOS/ 7.000% 8 YR 0 MO	P 062163 020464\$ 071067	250000000 44764602\$	250000000 44764602\$	250000000 34002645	\$ 10761957CR	000 \$ 15263527	102370838 15263527
386-E-097	MADRAS RUBBER FACTORY, LTD. CONSTR & EXPANSION OF FACTORY 7.000% 12 MOS/ 7.000% 7 YR 0 MO	P 111563 062964\$ 082865	500000000 89529204\$	500000000 89529204\$	500000000 72107906	\$ 17421298CR	000 \$ 24284163	157629331 24284163
386-E-098	COROMANDEL FERTILIZERS LTD INCREASE FERTILIZER PRDUCTION 7.000% 67 MOS/ 7.000% 13 YR 6 MO	P 092563 041664\$ 063071	8379660000 1500448586\$	8379660000 1500448586\$	5586440000 676508553	\$ 490221993CR	2793220000 \$ 333718040\$	7134997371 949215154
386-E-099	BHARAT STEEL TUBES LTD ESTAB. PLANT MFG TUBES & PIPES 7.000% 20 MOS/ 7.000% 4 YR 0 MO	P 092563 092464\$ 122066	250000000 44764602\$	250000000 44764602\$	250000000 32894735	\$ 11869867CR	000 \$ 12389646	81986294 12389646
386-E-100	EVEREST REFRIGERANTS LTD CONSTR PLANT TO MFG REFR GASES 7.000% 24 MOS/ 7.000% 7 YR 6 MO ADD CAPITALIZED INTEREST	P 102563 082464\$ 021967	600000000 107435045\$	600000000 107435045\$	366875000 45492800	\$ 27852449\$	233125000 \$ 27852449\$	320806103 42336809
	NET TOTAL		263281250 32746424\$	263281250 32746424\$	366875000 45492800		\$ 32746424	263281250 32746424
	NET TOTAL-US DOLLARS EQUIVALENT		863281250 140181469	863281250 140181469	366875000 45492800	000 000	496406250 59307795	584087353 75083233
386-E-102	I. A. & I. C. PRIVATE LTD. SULPHUR GRINDING PLANT 6.500% 36 MOS/ 6.500% 4 YR 0 MO	P 012564 052964\$ 062665	50000000 8952920\$	50000000 8952920\$	50000000 7650808	\$ 1302112CR	000 \$ 1660505	10373465 1660505

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INDIA								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
INDIAN RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-105	BORSIL GLASS WORKS LIMITED P EXPANSION OF PROD. FACILITIES 7.000% 12 MOS/ 7.000% 7 YR 0 MO ADD CAPITALIZED INTEREST	012864 052764\$ 101265	714300000 128271548\$ 152839977	714300000 128271548\$ 152839977	867139977 111433106		152839977 18260451\$	319080612 42780403
	NET TOTAL		21994922\$	21994922	867139977	000	000	\$ 21994922
	NET TOTAL-US DOLLARS EQUIVALENT		150266470	150266470	111433106	000	000	\$ 64775325
						\$ 3883384CR		
386-E-106	CHEMICALS AND PLASTICS LTD P CONSTRUCT CHEMICAL PLANT 7.000% 36 MOS/ 7.000% 10 YR 0 MO	030264 022565\$ 020168	326060000 58383785\$	326060000 58383785\$	326060000 39377419		000	212514137 28110137
						\$ 19006366CR		
386-E-107	GRAPHITE INDIA LTD P ESTAB GRAPHITE PRODUCTS PLANT 7.000% 24 MOS/ 7.000% 10 YR 0 MO	032664 082464\$ 071368	690000000 123550302\$	690000000 123550302\$	690000000 86969370		000	319774019 43931601
						\$ 36580932CR		
386-E-108	SYNBIOTICS LTD P CONSTRUCT PHARMACEUTICAL PLANT 7.000% 36 MOS/ 7.000% 6 YR 0 MO	032664 070264\$ 101967	134400000 240654501\$	134400000 240654501\$	134400000 182889338		000	561724096 83306838
						\$ 57765163CR		
386-E-112	INDABRATOR LTD P PLANT CONSTRUCTION 7.000% 24 MOS/ 7.000% 7 YR 0 MO	052164 101264\$ 042667	142800000 25569541\$	142800000 25569541\$	142800000 19547275		000	53808947 8006288
						\$ 6022266CR		
386-E-113	OTIS ELEVATOR CO INDIA LTD P WORK CAPITAL TO INC. PRODUCTION 7.000% 12 MOS/ 7.000% 6 YR 0 MO	052164 040665\$ 071666	100000000 17905841\$	100000000 17905841\$	100000000 14032882		000	27385501 4106277
						\$ 3872959CR		
386-E-114	AMER UNIVERSAL ELEC LTD P PLANT CONSTRUCTION 7.000% 24 MOS/ 7.000% 10 YR 0 MO	060564 081064\$ 091466	210000000 37602266\$	210000000 37602266\$	210000000 28606918		000	95039265 13983255
						\$ 8995348CR		
386-E-116	SHAMA FORGE CO LTD P STEEL FORGING MFG PLANT 7.000% 24 MOS/ 7.000% 10 YR 0 MO	061264 102864\$ 092768	475000000 85052744\$	475000000 85052744\$	320000000 38095238		155000000 18518518\$	193327716 25484973
						\$ 28438988CR		

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INDIA								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
INDIAN RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-117	SYLVANIA LAXMAN LTD PLANT CONSTRUCTION 7.000% 42 MOS/ 7.000% 20 YR 0 MO	P 061864 081164 022469	500000000 89529204	500000000 89529204	390000000 50053546		110000000 13142174	326053399 44502316
						\$ 26333484CR		
386-E-122	RAYMON ENG WORKS LTD PLANT EXPANSION 7.000% 36 MOS/ 7.000% 7 YR 0 MO	P 081464 050565 072268	1580000000 282912266	1580000000 282912266	226000000 250000000		1354000000 161768219	42345205 6993714
						\$ 96144067CR		
386-E-123	RENUSAGAR POWER CO LTD ESTAB THERMAL POWER PLANT 7.000% 66 MOS/ 7.000% 7 YR 6 MO ADD CAPITALIZED INTEREST	P 081464 060465 120171	3000000000 546386032	3000000000 546386032	3200190543 382475052		200190543 239176275	2300290683 310032458
	NET TOTAL		200190543 26634994	200190543 26634994				200190543 26634994
	NET TOTAL-US DOLLARS EQUIVALENT		3200190543 573021026	3200190543 573021026	3200190543 382475052	000 000	000 000	2500481226 336667452
						\$ 190545974CR		
386-E-123A	RENUSAGAR POWER CO LTD POWER PLANT CONSTRUCTION 8.000% 66 MOS/ 8.000% 16 YR 0 MO ADD CAPITALIZED INTEREST	P 010566 022166 120171	1500000000 273042121	1500000000 273042121	1614433043 192882895		114433043 13671809	1210392593 157728544
	NET TOTAL		114433043 15056980	114433043 15056980				114433043 15056980
	NET TOTAL-US DOLLARS EQUIVALENT		1614433043 288099101	1614433043 288099101	1614433043 192882895	000 000	000 000	1324825636 152785524
						\$ 95216206CR		
386-E-124	NAPCO BEVEL GEAR OF INDIA LTD MFG PRECISION GEARS ETC 7.000% 12 MOS/ 7.000% 1 YR 12 MO LESS WRITTEN OFF	P 070164 082764 101965	400000000 71623364	400000000 71623364	000		400000000 47789725	000
	NET TOTAL		400000000 71623364	400000000 71623364	000	\$ 400000000 52631578	000	000
	NET TOTAL-US DOLLARS EQUIVALENT				000	400000000 52631578	000	000
						\$ 18991786CR		
386-E-127	RALLI MACHINE CO CONSTR MACHINE TOOL PLANT 7.000% 24 MOS/ 7.000% 8 YR 0 MO ADD CAPITALIZED INTEREST	P 091464 012865 040167	169000000 30260871	169000000 30260871	150000000 18236857		190000000 22700115	123823410 16067763
	NET TOTAL		41388800 4927238	41388800 4927238				41388800 4927238
	NET TOTAL-US DOLLARS EQUIVALENT		210388800 35188109	210388800 35188109	150000000 18236857	000 000	60388800 7214910	165212210 20995001
						\$ 9736342CR		

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NEW	TITLE OF LOAN	AGREE. DATE	AMOUNT	UTILIZED	REPAYMENTS	PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	OUTSTANDING	COLLECTION
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-129	INDOFIL CHEMICALS LTD PLANT CONSTRUCTION 7.000% 36 MOS/ 7.000% 7 YR 0 MO	P 102664 123064\$ 052568	297500000 53269877\$	297500000 53269877\$	297500000 39335372	13934505CR	000	131031917 19124859
386-E-130	HERDILLIA CHEMICALS LTD CONSTR CHEMICAL PLANT 7.000% 70 MOS/ 7.000% 7 YR 2 MO	P 100264 051166\$ 101572	264840000 474218290\$	264840000 474218290\$	264840000 324305109	149913181CR	000	172387222 226982847
386-E-133	UNITED CARBON INDIA LTD CARBON BLACK PLANT CONSTR 7.000% 24 MOS/ 7.000% 5 YR 0 MO	P 121764 040965\$ 043067	141010000 252490262\$	141010000 252490262\$	141010000 196337719	56152543CR	000	40494460 60667320
386-E-135	MCNALL-BIRD ENGINEERING CO. LT PLANT EXPANSION 7.000% 36 MOS/ 7.000% 4 YR 6 MO	P 020265 081865\$ 091669	500000000 89529204\$	500000000 89529204\$	500000000 66134562	23394642CR	000	157826029 22232653
386-E-139	TRACTOR ENGINEERS LTD. TRACTOR MFG. PLANT 7.000% 32 MOS/ 7.000% 9 YR 7 MO	P 030865 113065\$ 100168	600000000 107435045\$	600000000 107435045\$	600000000 75396076	32038969CR	000	306126195 42566488
386-E-140	SEMICONDUCTORS LTD. EXPAND PRODUCTION 7.000% 24 MOS/ 7.000% 6 YR 0 MO	P 041965 112465\$ 101368	135000000 24172885\$	135000000 24172885\$	135000000 17671546	6501339CR	000	48304692 6818296
386-E-142	GOODYEAR INDIA LTD. PLANT EXPANSION 8.000% 36 MOS/ 8.000% 8 YR 0 MO	P 061165 011966\$ 012072	150000000 197368421\$	150000000 197368421\$	150000000 184205835	13162586CR	000	840560916 107321431
386-E-146	YORK INDIA LIMITED MFG COMP FOR REFRIG 7.000% 36 MOS/ 7.000% 4 YR 6 MO	P 072665 120266\$ 030470	150000000 26858761\$	150000000 26858761\$	150000000 18422159	8436602CR	000	76352929 10210521
386-E-147	RICHARDSON HINDUSTAN LTD. MFG PHARMACEUTICAL PRODUCTS 8.000% 30 MOS/ 8.000% 8 YR 0 MO	P 071965 072865\$ 090168	625000000 111911506\$	625000000 111911506\$	625000000 80672590	31238916CR	000	323930369 46265285

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INDIA								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
INDIAN RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-149	PRECISION BEARINGS LTD. WORKING CAPITAL 8.000% 36 MOS/ 8.000% 10 YR 0 MO	P 081865 120865\$ 010169	150000000 26858761\$	150000000 26858761\$	150000000 18788091		000	92572175 12780761
						8070670CR		
386-E-153	FERRO COATING AND COLOURS LTD PLANT CONSTRUCTION 8.000% 36 MOS/ 8.000% 6 YR 6 MO	P 022566 111786\$ 051071	250000000 32894736\$	250000000 32894736\$	250000000 30002037		000	207652876 26113181
						2892699CR		
386-E-154	LAL-ROE MEASURING TOOLS PRIV. PLANT CONSTRUCTION 8.000% 12 MOS/ 8.000% 9 YR 6 MO	P 020466 091566\$ 100667	130000000 23277593\$	130000000 23277593\$	130000000 16250574		000	88363093 11467272
						7027019CR		
386-E-156	CORN PRODUCTS CO. INDIA PVT LT PLANT RELOCATION 8.000% 12 MOS/ 8.000% 7 YR 0 MO	P 033066 072266\$ 092767	238800000 42759148\$	238800000 42759148\$	238800000 32271822		000	84770858 12059555
						10487326CR		
386-E-159	HINDUSTAN ALUMINUM CORP LTD. PLANT EXPANSION 8.000% 36 MOS/ 8.000% 9 YR 6 MO	P 062966 071566\$ 092669	300000000 537175227\$	300000000 537175227\$	300000000 375571512		000	1824740351 247545178
						161603715CR		
386-E-161	GRAPHITE INDIA LIMITED GRAPHITE PLANT CONSTRUCT. 8.000% 24 MOS/ 8.000% 10 YR 0 MO	P 091666 111467\$ 030470	310000000 55508107\$	310000000 55508107\$	310000000 39048161		000	156587623 20202643
						16459946CR		
386-E-162	CUTLER-HAMMER INDIA LTD CONSTRUCT MFT FACILITIES 8.000% 24 MOS/ 8.000% 8 YR 6 MO	P 102666 042167\$ 111369	300000000 53717523\$	300000000 53717523\$	300000000 38327097		000	131321461 17429127
						15390426CR		
386-E-165	SHAVD NORGREN INDIA PRT.LTD. PLANT CONSTRUCTION 8.000% 24 MOS/ 8.000% 7 YR 6 MO	P 121666 060167\$ 122169	80000000 13992316\$	80000000 13992316\$	80000000 10051618		000	35463289 4599189
						3940698CR		
386-E-166	VICKERS SPERRY INDIA LTD MFT HYDRAULIC MECHANISM 8.000% 6 MOS/ 8.000% 6 YR 6 MO	P 011867 051570\$ 072171	181800000 23921051\$	181800000 23921051\$	181800000 22401888		000	48333583 6180876
						1519163CR		
386-E-169	MODIPUN LIMITED NYLON PRODUCING PLANT 8.000% 24 MOS/ 8.000% 7 YR 6 MO	P 032767 052367\$ 053169	182000000 325886304\$	182000000 325886304\$	182000000 233003123		000	743928640 100814688
						92883181CR		

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INDIA								
COULEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
INDIAN RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-170	UNITED CARBON INDIA LTD. CONSTRUCT CARBON FACILITIES 8.000% 18 MOS/ 8.000% 5 YR 6 MO	P 032967 051667\$ 020969	600000000 107435045\$	600000000 107435045\$	600000000 78947364		000	132277474 18217486
						\$ 28487681CR		
386-E-171	WARNER HINDUSTAN LIMITED CONSTRUCT CHEMICAL MFT PLANT 8.000% 36 MOS/ 8.000% 5 YR 0 MO	P 050167 041868\$ 062271	875000000 142432269\$	875000000 142432269\$	875000000 111068274		000	378099212 49432397
						\$ 31363995CR		
386-E-172	TAYLOR INSTRUMENT CO(INDIA)LTD PLANT MANFT CONTROL INSTRUMEN 8.000% 24 MOS/ 8.000% 5 YR 6 MO	P 050867 071367\$ 112269	150000000 26858761\$	150000000 26858761\$	150000000 19633679		000	44178450 6000893
						\$ 7225082CR		
386-E-173	COROMANDEL FERTILISERS LTD PLANT EXPANSION 8.000% 70 MOS/ 8.000% 7 YR 6 MO	P 052567 072767\$ 063073	3913050000 700664507\$	3913050000 700664507\$	3913050000 474885778		000	2619590532 365886197
						\$ 225778729CR		
386-E-175	AGRICULTURAL ASSOCIATION LTD CONSTRUCT HYBRID SEED PLANTS 8.000% 48 MOS/ 8.000% 6 YR 0 MO LESS WRITTEN OFF	P 061467 122767\$ 050772	100000000 16956251\$	100000000 16956251\$	18000000 2384105		82000000 9796893\$	6734708 886145
	NET TOTAL		100000000	100000000	18000000	\$ 82000000	000	6734708
	NET TOTAL-US DOLLARS EQUIVALENT		16956251	16956251	2384105	\$ 10773789	000	886145
						\$ 3798357CR		
386-E-179	PIBCO LIMITED MANUFACTURE THERMAL INSULATION 8.000% 30 MOS/ 8.000% 7 YR 6 MO	P 090667 040368\$ 011671	400000000 52631577\$	400000000 52631577\$	300000000 36859464		100000000 11947431\$	39298629 5170871
	NET TOTAL		400000000	400000000	300000000	\$ 000	100000000	39298629
	NET TOTAL-US DOLLARS EQUIVALENT		52631577	52631577	36859464	\$ 000	11947431	5170871
						\$ 3824682CR		
386-E-180	MYSORE CEMENTS LIMITED EXPAND CEMENT PLANT 8.000% 36 MOS/ 8.000% 7 YR 0 MO	P 092867 122967\$ 020371	2050000000 317216301\$	2050000000 317216301\$	2050000000 254161245		000	995435858 128645700
						\$ 63055056CR		
386-E-181	VAZIR GLASS WORKS LIMITED MANFACT GLASS BOTTLES AND VIAL 8.000% 7 MOS/ 8.000% 9 YR 5 MO	P 010868 110668\$ 123169	250000000 32894736\$	250000000 32894736\$	250000000 31234749		000	104381952 13326974
						\$ 1659987CR		

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LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT	AMOUNT	PRINCIPAL	OTHER	BALANCE	INTEREST
NEW	TITLE OF LOAN	ADRESL. DATE	AMOUNT	UTILIZED	REPAYMENTS	PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	OUTSTANDING	COLLECTION
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-183	LUBE INDIA LIMITED CONSTRUCT OIL REFINERY PLANT 8.000% 29 MOS/ 8.000% 6 YR 1 MO	P 032968 111368\$ 063071	6434500000 846644714\$	6434500000 846644714\$	6434500000 805296080	\$ 41348634CR	000	2450785065 317377061
386-E-186	MYSORE LAMP WORK LTD EXPAND LAMP PLANT 8.000% 30 MOS/ 8.000% 7 YR 6 MO	P 062168 091768\$ 063071	300000000 39473683\$	300000000 39473683\$	300000000 37204388	\$ 2269295CR	000	134750571 17162503
386-E-189	SEARLE INDIA LIMITED PRODUCE PHARMACUETICAL CHEM 8.000% 24 MOS/ 8.000% 9 YR 6 MO	P 070368 012169\$ 050971	800000000 105263157\$	800000000 105263157\$	800000000 99294314	\$ 5968843CR	000	434130300 55108807
386-E-190	FIRST NATIONAL CITY BANK DEVELOPMENT LOAN 4.000% 0 MOS/ 4.000% 15 YR 0 MO	P 070368 090869\$ 063070	5998878551 793614969\$	5998878551 793614969\$	5701258024 708624643	\$ 49432318CR	297620527 35558008\$	1201646372 152836743
386-E-191	BANK OF AMERICA DEVELOPMENT LOAN 4.000% 0 MOS/ 4.000% 15 YR 0 MO	P 070368 071569\$ 063070	5980124000 785783895\$	5980124000 785783895\$	5980124000 721847026	\$ 63936869CR	000	1017403039 126257866
386-E-192	AMERICAN EXPRESS INTERNAT BK DEVELOPMENT LOAN 4.000% 0 MOS/ 4.000% 15 YR 0 MO	P 070368 060469\$ 063070	6000000000 796738413\$	6000000000 796738413\$	4236112100 519910671	\$ 66088447CR	1763887900 210739295\$	1969300693 244742880
386-E-193	HARIG INDIA PRIVATE LIMITED MODERNIZATION AND EXPANSION 8.000% 36 MOS/ 8.000% 8 YR 6 MO	P 083068 121168\$ 052072	1200000000 15789462\$	1200000000 15789462\$	1200000000 14936842	\$ 852620CR	000	58486005 7437566
386-E-194	MADRAS RUBBER FACTORY LTD EXPAND RUBBER PLANT CAPACITY 8.000% 36 MOS/ 8.000% 6 YR 6 MO	P 092668 012169\$ 031872	750000000 98684210\$	750000000 98684210\$	750000000 91907470	\$ 6776740CR	000	375357855 48210683
386-E-195	WYMAN-GORDON INDIA LIMITED EXPAND FORGING PLANT 8.000% 24 MOS/ 8.000% 9 YR 6 MO	P 110868 010869\$ 050971	300000000 39473684\$	300000000 39473684\$	195000000 24804630	\$ 2124252CR	105000000 12544802\$	126208760 16244174
386-E-198	ZUARI AGRO CHEMICALS LIMITED CHEMICAL PLANT EXPANSION 8.000% 57 MOS/ 8.000% 10 YR 0 MO	P 032869 032869\$ 123173	1413000000 1859228170\$	1413000000 1859228170\$	10680381400 1294663084	\$ 152424274CR	3449618600 412140812\$	6747200317 830928559

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION			
									NEW	TITLE OF LOAN	AGREE. DATE
									OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT
INDIA											
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES											
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS			
386-E-199	ZUARI AGRO CHEMICALS LIMITED CHEMICAL PLANT EXPANSION 8.000% 0 MOS/ 8.000% 17 YR 4 MO	P 032869 032869\$ 123174	7530000000 1001450158\$	7530000000 1001450158\$	2206683000 277858911		5323317000 635999641\$	5330105571 646450830			
386-E-202	KUMARDHUBI FIRECLAY & SILICA REFRACTORY PLANT EXPANSION 8.000% 36 MOS/ 8.000% 9 YR 6 MO	P 082069 121969\$ 042073	600000000 78947368\$	600000000 78947368\$	600000000 74450202		000	276654461 35071638			
386-E-203	OTIS ELEVATOR-INDIA-LIMITED PLANT IMPROVEMENT 8.000% 12 MOS/ 8.000% 9 YR 0 MO	P 071169 051570\$ 122471	500000000 65789473\$	500000000 65789473\$	500000000 61878075		000	204854273 25665684			
386-E-204	ESCORTS TRACTORS LIMITED TRACTOR PRODUCTION 8.000% 36 MOS/ 8.000% 10 YR 0 MO	P 073169 050472\$ 092073	900000000 117199365\$	900000000 117199365\$	700000000 85022386		200000000 23894862\$	400282735 48454659			
386-E-206	WHEELABRATOR ALLOY CASTING LTD PIG IRON PLANT REACTIVAION 8.000% 24 MOS/ 8.000% 8 YR 0 MO ADD CAPITALIZED INTEREST	P 041770 122870\$ 051473	656250000 86647218\$	656250000 86647218	000		656250000 78405017\$	77966027 9916581			
	NET TOTAL		109237600 13586766\$	109237600 13586766	000			109237600 13586766			
	NET TOTAL-US DOLLARS EQUIVALENT		765487600 100233984	765487600 100233984	000 000	000 000	765487600 91456105	187203627 23503347			
386-E-208	FRICK INDIA LIMITED REFRIGERATION EQUIP. MFG. 8.000% 12 MOS/ 8.000% 9 YR 6 MO	P 052870 100570\$ 120771	200000000 26315788\$	200000000 26315788\$	200000000 24457210		000	79360690 9973328			
386-E-209	EAST INDIA HOTELS LTD. CONSTRUCTION 400 ROOM HOTEL 8.000% 0 MOS/ 8.000% 18 YR 0 MO	P 100170 110370\$ 040674	4350000000 568869283\$	4350000000 568869283\$	4350000000 527998124		000	2031855062 248005817			
386-E-213	SHKEE SYNTHETICS LIMITED PRODUCTION OF YARN 8.000% 48 MOS/ 8.000% 9 YR 6 MO	P 081771 021472\$ 050978	1000000000 124069478\$	1000000000 124069478\$	368431000 45881489		631569000 75456272\$	516105500 62318275			

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
INDIA								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
INDIAN RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-215	MADRAS RUBBER FACTORY LTD P RUBBER PLANT EXPANSION 8.500% 12 MOS/ 8.500% 7 YR 0 MO	032072 072672\$ 101173	1000000000 130170356\$	1000000000 130170356\$	1000000000 122058102		000	385636687 47171627
	TOTAL INDIAN RUPEES		125462990796	125462990796	106021598919	1827000000	17614391877	59914094789
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 19523796050\$	\$ 19523796050\$	\$ 13481466912\$	\$ 239483253\$	\$ 2104467361\$	\$ 7954847025
						\$ 8112254CR		
	COUNTRY TOTAL INDIA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 639248421009\$	\$ 621056473445\$	\$ 312434532737\$	\$ 239483253\$	\$ 262907095857\$	\$ 132623913194
						\$ 45475361598CR		
INDONESIA								
LOANS REPAYABLE IN DOLLARS								
497-B-001 ECAX 87-18	GOVERNMENT OF INDONESIA COMMODITY ASSISTANCE 2.500% 92 MOS/ 2.500% 24 YR 6 MO ADD CAPITALIZED INTEREST NET TOTAL	G 102748\$ 102848 063056	1720000000\$ 1720000000\$	1720000000\$ 1720000000\$	1089934571 1089934571		630065429\$	476595286 220408849 697004135
			220408849	220408849				
			1940408849	1940408849	1089934571	000	850474278	
497-H-015	GOVERNMENT OF INDONESIA DEVELOPMENT LOAN AGREEMENT 1.000%120. MOS/ 2.500% 30 YR 0 MO	G 101867\$ 102067 010978	700132546\$	700132546\$	80343081		619789465\$	113922140
497-H-016	GOVERNMENT OF INDONESIA DEVELOPMENT LOAN AGREEMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 020168\$ 021368 051378	1163491877\$	1163491877\$	133515459		1029976418\$	289452577
497-H-017	GOVERNMENT OF INDONESIA DEVELOPMENT LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 041569\$ 050269 082579	4120207535\$	4120207535\$	170846692		3949360843\$	924919214
497-H-018	GOVERNMENT OF INDONESIA PN. SEMEN GRESIK; CEMENT PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061969\$ 072569 100280	579151306\$	579151306\$	11828655		567322651\$	112929166

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INDONESIA								
LOANS REPAYABLE IN DOLLARS								
497-H-019	GOVERNMENT OF INDONESIA CENTRAL JAVA POWER REHABIL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0417705 052270 121781	26751148085	26751148085	000		\$ 26751148085	336654531
497-H-020	GOVERNMENT OF INDONESIA PUSRI FERTILIZER PLANT EXPAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0526705 070270 030982	23967378275	23967378275	000		\$ 23967378275	360298270
497-H-021	GOVERNMENT OF INDONESIA JAGORAWI HIGHWAY DESIGN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0525705 082070 120181	751396415	751396415	000		\$ 751396415	13099271
497-H-022	GOVERNMENT OF INDONESIA MEDAN POWER REHABILITATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0626705 091970 010782	13653727015	13653727015	000		\$ 13653727015	152154793
497-H-023	GOVERNMENT OF INDONESIA COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0702705 070670 100680	29605727575	29605727575	60467087		\$ 29001056705	586931908
497-H-024	GOVERNMENT OF INDONESIA SEMARANG STEAM POWER STATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0615715 110371 061983	19604838295	19604838295	000		\$ 19604838295	199091146
497-H-025	GOVERNMENT OF INDONESIA KETENGER T&D REHABILITATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0615715 110371 021583	20992069925	20992069925	000		\$ 20992069925	210562788
497-H-026	GOVERNMENT OF INDONESIA COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0713715 082671 112481	74297012565	74297012565	000		\$ 74297012565	1234627107
497-H-027	GOVERNMENT OF INDONESIA PROJECT DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0715715 110371 122882	4164821135	4164821135	000		\$ 4164821135	44693494
497-H-028	GOVERNMENT OF INDONESIA WEST JAVA T&D PHASE I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0626725 040973 092684	17200000005	16786975135	000		\$ 16786975135	76195125

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NEW								
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-H-029	GOVERNMENT OF INDONESIA COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1221725 043073 062583	7446942779\$	7446942779\$	000		7446942779\$	1111593635
497-H-030 497H030	GOVERNMENT OF INDONESIA WEST JAVA INTERIM GENERATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 022873\$ 012474 122684	582925914\$	582925914\$	000		582925914\$	69337687
497-H-031	GOVERNMENT OF INDONESIA JAGORAWI HIGHWAY CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 022873\$ 012474 112284	2600000000\$	2543352856\$	000		2543352856\$	236348984
497-K-013	GOVERNMENT OF INDONESIA COMMODITY ASSISTANCE 3.500% 84 MOS/ 3.500% 29 YR 6 MO ADD CAPITALIZED INTEREST NET TOTAL	G 011463\$ 030763 061170	1481647804\$ 194870450 1676518254	1481647804\$ 194870450 1676518254	1036268067		445379737\$ 000 640250187	591025140 194870450 785895590
497-K-014	GOVERNMENT OF INDONESIA COMMODITY ASSISTANCE 3.000% 86 MOS/ 3.000% 18 YR 0 MO	G 061367\$ 041467 010175	1261595929\$	1261595929\$	443263431		818332498\$	441889792
497-N-014	GOVERNMENT OF INDONESIA COMMODITY ASSISTANCE 3.000% 90 MOS/ 3.000% 18 YR 0 MO	G 032567\$ 041467 010175	1604295299\$	1604295299\$	563671319		1040623980\$	561410631
497-N-016	GOVERNMENT OF INDONESIA COMMODITY ASSISTANCE 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 020168\$ 021368 052379	1225641224\$	1225641224\$	100462395		1125178829\$	289217375
497-Q-053A 497Q053	GOVERNMENT OF INDONESIA ORAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 041378\$ 071378 061989	330000000\$	326002515\$	000		326002515\$	11189508
497-Q-053B 497Q053	GOVERNMENT OF INDONESIA ORAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 041378\$ 071378 021190	370000000\$	361494059\$	000		361494059\$	6029014

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-Q-053C	GOVERNMENT OF INDONESIA ORAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 020879\$ 041979 072290	1300000000\$	1208277514\$	000		\$ 1208277514\$	3284267
497-Q-053D	GOVERNMENT OF INDONESIA ORAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 031180\$ 042880 000000	1300000000\$	000\$	000		\$ 000\$	000
497-Q-053E	GOVERNMENT OF INDONESIA ORAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 112080\$ 122280 000000	1175000000\$	000\$	000		\$ 000\$	000
497-T-035	GOVERNMENT OF INDONESIA RURAL WORKS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061874\$ 051075 081386	673883894\$	673883894\$	000		\$ 673883894\$	27607223
497-T-036	GOVERNMENT OF INDONESIA ACEH ROAD BETTERMENT PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062874\$ 051075 080886	1030000000\$	545444119\$	000		\$ 545444119\$	19706605
497-T-037	GOVERNMENT OF INDONESIA SEDERHANA IRRIGATION AND DEVEL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 022875\$ 063075 110886	2370000000\$	1670382079\$	000		\$ 1670382079\$	49965553
497-T-038	GOVERNMENT OF INDONESIA LUMU AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062675\$ 102375 072986	1500000000\$	645634414\$	000		\$ 645634414\$	9249419
497-T-039	GOVERNMENT OF INDONESIA CITANDUY BASIN DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123175\$ 102876 091387	1250000000\$	587776318\$	000		\$ 587776318\$	17489330
497-T-040	GOVERNMENT OF INDONESIA TECH ASST/CONSULTING SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123175\$ 072876 061487	500000000\$	484291250\$	000		\$ 484291250\$	22260929
497-T-040A	GOVERNMENT OF INDONESIA TECH ASST/CONSULTING SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 122077\$ 041278 101589	100000000\$	92328531\$	000		\$ 92328531\$	1790907

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NEW	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD		INITIAL AMORT. DT					
INDONESIA								
LOANS REPAYABLE IN DOLLARS								
497-T-041	GOVERNMENT OF INDONESIA AGRI EDUCATION AND DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 030876\$ 072876 052187	550000000\$	505400000\$	000		505400000\$	20388928
497-T-047	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOP I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 091677\$ 041278 101590	600000000\$	79982176\$	000		79982176\$	584753
497-T-048	GOVERNMENT OF INDONESIA SUMATRA AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092177\$ 041278 092189	700000000\$	26576904\$	000		26576904\$	453959
497-T-051	GOVERNMENT OF INDONESIA AG DEVELOP PLANNING & ADMIN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092377\$ 041278 010290	500000000\$	63837523\$	000		63837523\$	67399
497-T-052	GOVERNMENT OF INDONESIA RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 030877\$ 050678 120489	300000000\$	140182849\$	000		140182849\$	884227
497-T-054	GOVERNMENT OF INDONESIA SEDERHANA IRRIGATION II 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 080878\$ 083178 072290	1470000000\$	42580641\$	000		42580641\$	165526
497-T-054A	GOVERNMENT OF INDONESIA SEDERHANA IRRIGATION II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 020879\$ 041979 000000	1030000000\$	000\$	000		000\$	000
497-T-056	GOVERNMENT OF INDONESIA RURAL WORKS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 012679\$ 041979 080890	1900000000\$	118585257\$	000		118585257\$	3691
497-T-056A	GOVERNMENT OF INDONESIA RURAL WORKS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 042280\$ 070280 000000	600000000\$	000\$	000		000\$	000
497-T-058	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 031579\$ 052379 000000	900000000\$	000\$	000		000\$	000

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NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-T-058A	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 012880\$ 042880 000000	900000000\$	000\$	000		\$ 000\$	000
497-T-059	GOVERNMENT OF INDONESIA EASTERN ISLANDS AG EDUCATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 041879\$ 081579 011490	500000000\$	23723845\$	000		\$ 23723845\$	180365
497-T-060A	GOVERNMENT OF INDONESIA GRADUATE AGRICULTURAL SCHOOL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 080979\$ 081579 000000	202500000\$	000\$	000		\$ 000\$	000
497-T-060B	GOVERNMENT OF INDONESIA GRADUATE AGRICULTURAL SCHOOL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 080979\$ 081579 120890	330500000\$	1533345\$	000		\$ 1533345\$	1810
497-T-063A	GOVERNMENT OF INDONESIA CITANDUY II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 081080\$ 093080 000000	900000000\$	000\$	000		\$ 000\$	000
497-T-063B	GOVERNMENT OF INDONESIA CITANDUY II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 081080\$ 093080 000000	300000000\$	000\$	000		\$ 000\$	000
497-T-064	GOVERNMENT OF INDONESIA APPLIED AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 091880\$ 093080 000000	500000000\$	000\$	000		\$ 000\$	000
497-T-064A	GOVERNMENT OF INDONESIA APPLIED AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 111280\$ 122280 000000	910000000\$	000\$	000		\$ 000\$	000
497-T-064B	GOVERNMENT OF INDONESIA APPLIED AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 121980\$ 122280 000000	400000000\$	000\$	000		\$ 000\$	000
497-T-066	GOVERNMENT OF INDONESIA WESTERN UNIVERSITIES AGRIC ED 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 041681\$ 052081 000000	595000000\$	000\$	000		\$ 000\$	000

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	NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD		INITIAL AMORT. DT						
	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-U-034	GOVERNMENT OF INDONESIA	G	061874\$	2470000000\$	2377260907\$	000		\$ 2377260907\$	174223181
	MALARIA CONTROL		020775						
	2.000%120 MOS/ 3.000% 30 YR 0 MD		051585						
497-U-043	GOVERNMENT OF INDONESIA	G	063076\$	6800000000\$	115075450\$	000		\$ 115075450\$	2850858
	RURAL SANITATION MANPOWER DEV.		102876						
	2.000%120 MOS/ 3.000% 30 YR 0 MD		091888						
497-U-044	GOVERNMENT OF INDONESIA	G	093076\$	6800000000\$	483323597\$	000		\$ 483323597\$	11507371
	SURAKARTA POTABLE WATER		012477						
	2.000%120 MOS/ 3.000% 30 YR 0 MD		010889						
497-U-045	GOVERNMENT OF INDONESIA	G	093076\$	7300000000\$	611643055\$	000		\$ 611643055\$	22825138
	FAMILY PLANNING LOAN		012477						
	2.000%120 MOS/ 3.000% 30 YR 0 MD		081188						
497-U-057	GOVERNMENT OF INDONESIA	G	011179\$	1000000000\$	35770000\$	000		\$ 35770000\$	000
	EXPANDED IMMUNIZATION PROGRAM		081579						
	2.000%120 MOS/ 3.000% 30 YR 0 MD		052291						
497-U-065	GOVERNMENT OF INDONESIA	G	092980\$	3600000000\$	2998528\$	000		\$ 2998528\$	000
	TIMOR MALARIA CONTROL		093080						
	2.000%120 MOS/ 3.000% 30 YR 0 MD		011291						
497-V-042	GOVERNMENT OF INDONESIA	G	063076\$	5000000000\$	282269549\$	000		\$ 282269549\$	5412576
	HIGHER ED DEVELOPMENT TRAINING		102876						
	2.000%120 MOS/ 3.000% 30 YR 0 MD		120187						
497-V-049	GOVERNMENT OF INDONESIA	G	092177\$	5900000000\$	84299403\$	000		\$ 84299403\$	722477
	PROFESSIONAL RESOURCES DEVELOP		041278						
	2.000%120 MOS/ 3.000% 30 YR 0 MD		031689						
497-V-055	GOVERNMENT OF INDONESIA	G	081178\$	5000000000\$	2927131\$	000		\$ 2927131\$	1006
	PROFESSIONAL RESOURCES DEV II		092878						
	2.000%120 MOS/ 3.000% 20 YR 0 MD		010790						
497-V-061	GOVERNMENT OF INDONESIA	G	041980\$	4000000000\$	25000000\$	000		\$ 25000000\$	000
	EDUCATION COMMUNICATIONS DEV		042880						
	2.000%120 MOS/ 3.000% 30 YR 0 MD		021091						

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
INDONESIA								
LOANS REPAYABLE IN DOLLARS								
497-V-062	GOVERNMENT OF INDONESIA LOCAL GOVERNMENT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0814805 083080 000000	20,000,000\$	000\$	000		\$ 000\$	000
497-W-032 497H032	GOVERNMENT OF INDONESIA WEST JAVA T&D PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0806735 032974 092585	19,700,000\$	19,599,216.69\$	000		\$ 19,599,216.69\$	702,438.09
497-W-033 497H030	GOVERNMENT OF INDONESIA WEST JAVA INTERIM GENERATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1119735 032974 031085	5,355,308.83\$	5,355,308.83\$	000		\$ 5,355,308.83\$	542,924.73
497-W-050	GOVERNMENT OF INDONESIA SCIENCE AND TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0921775 041278 061489	5,000,000\$	1,087,572.65\$	000		\$ 1,087,572.65\$	116,115.8
TOTAL			\$ 87,442,538.213\$	62,070,175.475\$	369,060,075.7\$	000\$	\$ 58,379,574.718\$	938,277,279.9
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
497-A-006 DLF 42	GOVERNMENT OF INDONESIA RAILWAY REHABILITATION 3.500% 6 MOS/ 3.500% 14 YR 0 MO	G 1128585 062659 010161	2,694,636.51\$	2,694,636.51\$	2,694,636.51		\$ 000\$	67,352,449
497-A-007 DLF 80	GOVERNMENT OF INDONESIA HARBOR DEVELOP & REHABILITAT. 3.500% 7 MOS/ 3.500% 19 YR 5 MO	G 0130595 062659 010161	5,858,353.68\$	5,858,353.68\$	5,858,353.68		\$ 000\$	131,439,505
497-A-009 DLF 109	N.V. INDONESIA SERVICE CO. N.V. INDONESIA SERVICE CUMP. 5.750% 24 MOS/ 5.750% 8 YR 0 MO	P 1217595 053160 080162	2,469,486.80\$	2,469,486.80\$	2,469,486.80		\$ 000\$	761,762.32
497-B-002 ICAX 87-3	GOVERNMENT OF INDONESIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 0523575 043057 040162	14,259,216.40\$	14,259,216.40\$	14,259,216.40		\$ 000\$	608,384,820
497-D-003 ICAX 87-4	GOVERNMENT OF INDONESIA PURCHASE OF SHIPS 4.000% 36 MOS/ 4.000% 13 YR 0 MO	G 0807575 090657 090161	17,084,640\$	17,084,640\$	17,084,640		\$ 000\$	478,269.63

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NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
INDONESIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
497-D-005 ICAX87-6	GOVERNMENT OF INDONESIA COMMODITY ASSISTANCE 3.000% 24 MOS/ 4.000% 8 YR 0 MO	G 061459\$ 061559 02D163	44616774\$	44616774\$	44616774	\$	000\$	7703917
497-G-004 ICAX 87-5	GOVERNMENT OF INDONESIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 081458\$ 031859 080165	1189233954\$	1189233954\$	1189233954	\$	000\$	358961309
TOTAL			\$ 3932866467\$	3932866467\$	3932866467\$	000\$	000\$	1297865195
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
INDONESIAN RUPIAHS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
497-G-008 ICAX 87-7	GOVERNMENT OF INDONESIA PROJECT ASSISTANCE 4.000% 0 MOS/ 4.000% 35 YR 0 MO	G 032260 032260\$ 100165	63850000 1271631705\$	63850000 1271631705\$	63850000 577723	\$ 1271053982CR	000\$	12474205 62467283
497-G-010 ICAX 87-8	GOVERNMENT OF INDONESIA PROJECT ASSISTANCE 4.000% 54 MOS/ 4.000% 30 YR 6 MO	G 122760 122760\$ 090166	14000000 278822927\$	14000000 278822927\$	14000000 126674	\$ 278696253CR	000\$	2662590 13333496
TOTAL INDONESIAN RUPIAHS			77850000	77850000	77850000	000	000	15136795
TOTAL U.S. DOLLARS EQUIVALENT			\$ 1550454632\$	1550454632\$	704397\$	000\$	000\$	75800779
EXCHANGE RATE ADJUSTMENTS					\$ 1549750235CR			
COUNTRY TOTAL INDONESIA			\$ 92925859312\$	67553496574\$	7624171621\$	000\$	58379574718\$	10756418773
DOLLARS AND DOLLARS EQUIVALENTS					\$ 1549750235CR			
EXCHANGE RATE ADJUSTMENTS								
JAPAN								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
488-G-001 FOAX 88-1	GOVERNMENT OF JAPAN PROJECT ASSISTANCE 4.000% 52 MOS/ 4.000% 35 YR 8 MO	G 063055\$ 070655 063059	5837536896\$	5837536896\$	4475122325	\$	1362414571\$	2507813175
LESS WRITTEN OFF						1362414571		
NET TOTAL			5837536896	5837536896	4475122325	1362414571	000	2507813175

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
JAPAN								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
488-G-002 ICAX 88-2	GOVERNMENT OF JAPAN PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO LESS WRITTEN OFF NET TOTAL	G 071056\$ 081056 040160	4716269601\$	4716269601\$	3587139452		\$ 1129130149\$	1929964082
			4716269601	4716269601	3587139452	1129130149 1129130149	000	1929964082
	TOTAL		\$ 10553806497\$	10553806497\$	8062261777\$	2491544720\$	000\$	4437777257
	COUNTRY TOTAL JAPAN DOLLARS AND DOLLARS EQUIVALENTS		\$ 10553806497\$	10553806497\$	8062261777\$	2491544720\$	000\$	4437777257
KOREA								
LOANS REPAYABLE IN DOLLARS								
489-A-004 DLF 93	REPUBLIC OF KOREA TWO STEP LOAN SODA ASH PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 062459\$ 121159 111875	488885379\$	488885379\$	96174168		\$ 392711211\$	99706310
489-A-007 DLF 94	REPUBLIC OF KOREA TWO STEP LOAN DEVELOPMENT BANK .750%126 MOS/ .750% 29 YR 6 MO	G 061759\$ 041260 040174	499787146\$	499787146\$	124995598		\$ 374791548\$	51333216
489-H-014 AID 5	REPUBLIC OF KOREA PUSAN THERMAL POWER .750%126 MOS/ .750% 29 YR 6 MO	G 121861\$ 040462 032773	1902233626\$	1902233626\$	542396288		\$ 1359837338\$	241641869
489-H-015 AID 13	REPUBLIC OF KOREA TWO STEP LOAN HYUN DAI CEMENT PROJECT .750%126 MOS/ .750% 29 YR 6 MO	P 071362\$ 071362 081173	398684723\$	398684723\$	106315921		\$ 292368802\$	46727365
489-H-016	REPUBLIC OF KOREA DIESEL LOCOMOTIVES .750%126 MOS/ .750% 29 YR 6 MO	G 082962\$ 102962 022874	638839110\$	638839110\$	159712305		\$ 479126805\$	79038266

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NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-H-018	REPUBLIC OF KOREA CHANGSONG COAL MINE DISTRICT .750%126 MOS/ .750% 29 YR 6 MO	G 052963\$ 120763 051275	906112378\$	906112378\$	196326937		\$ 709785441\$	92006526
489-H-019	REPUBLIC OF KOREA KUNSAN THERMAL POWER PLANT .750%126 MOS/ .750% 29 YR 6 MO	G 062763\$ 030964 092975	1278611261\$	1278611261\$	255722256		\$ 1022889005\$	122499676
489-H-021	REPUBLIC OF KOREA TAEGO WATERWORKS .750%120 MOS/ 2.000% 30 YR 0 MO	G 050564\$ 112764 111575	175903046\$	175903046\$	34607980		\$ 141295066\$	27569799
489-H-022	REPUBLIC OF KOREA LOAN II - DIESEL LOCOMOTIVES .750%120 MOS/ 2.000% 30 YR 0 MO	G 030564\$ 031265 112475	1071192328\$	1071192328\$	210726492		\$ 860465836\$	179674665
489-H-023	REPUBLIC OF KOREA TRANSMISSION & DISTRIB PROJECT .750%120 MOS/ 2.000% 30 YR 0 MO	G 060964\$ 121464 091475	738243687\$	738243687\$	145421255		\$ 592822432\$	115854796
489-H-024	REPUBLIC OF KOREA TELECOMMUNICATIONS PROJECT .750%120 MOS/ 2.000% 30 YR 0 MO	G 062964\$ 120864 113076	779181304\$	779181304\$	127735660		\$ 651445644\$	120321346
489-H-026	REPUBLIC OF KOREA CHINHAEE FERTILIZER PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061165\$ 061165 011976	2460000000\$	2460000000\$	443606559		\$ 2016393441\$	503489130
489-H-027	REPUBLIC OF KOREA YONG-NAM FERTILIZER PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061165\$ 062465 032276	2420000000\$	2420000000\$	436393441		\$ 1983606559\$	502298152
489-H-030	REPUBLIC OF KOREA FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 090865\$ 090965 081776	197563702\$	197563702\$	32387490		\$ 165176212\$	32391929
489-H-031	REPUBLIC OF KOREA PROGRAM LOAN AGREEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 120665\$ 121465 031676	993021872\$	993021872\$	178959709		\$ 814062163\$	204262856

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NEW	TITLE OF LOAN							
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-H-032	REPUBLIC OF KOREA HYUN DAI CEMENT PLANT EXPAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 122965\$ 041366 101076	297729530\$	297729530\$	48808120		\$ 248921410\$	55301657
489-H-033	REPUBLIC OF KOREA SEOUL THERMAL POWER PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 122965\$ 020566 051977	2066808323\$	2066808323\$	304938936		\$ 1761869387\$	352491609
489-H-034	REPUBLIC OF KOREA SEOUL WATERWORKS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 122965\$ 060266 112978	285309486\$	285309486\$	28063230		\$ 257246256\$	40916116
489-H-035	REPUBLIC OF KOREA POLYESTER FIBER PLANT PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 042266\$ 051466 051977	165000000\$	165000000\$	18288145		\$ 146711655\$	31212649
489-H-036	REPUBLIC OF KOREA EXPAN. OF NYLON FILAMENT PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 051166\$ 061566 042677	581000000\$	581000000\$	60632093		\$ 520367907\$	110243159
489-H-037	REPUBLIC OF KOREA DIESEL LOAN NUMBER THREE 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 060866\$ 062966 061677	1850999530\$	1850999530\$	193166906		\$ 1657832624\$	355309524
489-H-038	REPUBLIC OF KOREA CHONG GYE CHUN SEWAGE TREAT. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 060966\$ 071366 100778	321354909\$	321354909\$	21945372		\$ 299409537\$	30899247
489-H-039	REPUBLIC OF KOREA AIR NAVIGATION DEVELOPMENT 1.000%120 MUS/ 2.500% 30 YR 0 MO	G 060966\$ 062266 111576	379388562\$	379388562\$	44270936		\$ 335117626\$	66940744
489-H-040	REPUBLIC OF KOREA THE MEDIUM INDUSTRIAL BANK 1.000%120 MOS/ 2.500% 5 YR 0 MO	G 061366\$ 081166 110376	692146837\$	692146837\$	80766766		\$ 611380071\$	123197319
489-H-041	REPUBLIC OF KOREA SECOND PROGRAM LOAN AGREEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 070166\$ 073066 011177	1197365642\$	1197365642\$	126000974		\$ 1071364666\$	222694037

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD		INITIAL AMORT. DT						
	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-042	REPUBLIC OF KOREA THE KOREAN DEVELOPMENT BANK	G	081966\$ 110966 090578	1137420291\$	1137420291\$	77768721		\$ 1059651570\$	166449216
	1.000%120 MOS/ 2.500% 30 YR 0 MO								
489-H-046	REPUBLIC OF KOREA YONGNAM THERMAL POWER PLANT	G	052667\$ 062967 031278	1570258228\$	1570258228\$	125856807		\$ 1444401421\$	229730572
	1.000%120 MOS/ 2.500% 30 YR 0 MO								
489-H-047	REPUBLIC OF KOREA SECOND TRANS & DISTRIB PROJECT	G	050967\$ 061767 101578	1049295771\$	1049295771\$	71633284		\$ 977662487\$	129905893
	1.000%120 MOS/ 2.500% 30 YR 0 MO								
489-H-048	REPUBLIC OF KOREA INCHON CITY WATERWORKS	G	052367\$ 063067 120278	171655320\$	171655320\$	11718558		\$ 159936762\$	24628455
	1.000%120 MOS/ 2.500% 30 YR 0 MO								
489-H-049	REPUBLIC OF KOREA THIRD PROGRAM LOAN AGREEMENT	G	120267\$ 022468 082978	992918358\$	992918358\$	67784519		\$ 925133839\$	237167860
	2.000%120 MOS/ 2.500% 30 YR 0 MO								
489-H-051	REPUBLIC OF KOREA KOREA DEVELOPMENT FINANCE CORP	G	120167\$ 013168 071779	289164454\$	289164454\$	12996299		\$ 276168155\$	59173883
	2.000%120 MOS/ 2.500% 30 YR 0 MO								
489-H-052	REPUBLIC OF KOREA THE KOREAN DEVELOPMENT BANK	G	051768\$ 062668 061680	1100019512\$	1100019512\$	36848465		\$ 1063171047\$	213919204
	2.000%120 MOS/ 2.500% 30 YR 0 MO								
489-H-054	REPUBLIC OF KOREA KOREA INSTITUTE FOR SCI.& TECH	G	062668\$ 110768 100979	185567258\$	185567258\$	8340193		\$ 177227065\$	39834756
	2.000%120 MOS/ 2.500% 30 YR 0 MO								
489-H-060	REPUBLIC OF KOREA FINANCING IMPORTS	G	041069\$ 060569 120979	962617668\$	962617668\$	39915476		\$ 922702192\$	219083109
	2.000%120 MOS/ 3.000% 30 YR 0 MO								
489-H-065	REPUBLIC OF KOREA CHUNGJV AMMONIA UREA PLANT	G	061869\$ 092569 072180	495396614\$	495396614\$	10118038		\$ 485278576\$	88782907
	2.000%120 MOS/ 3.000% 30 YR 0 MO								

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KOREA								
LOANS REPAYABLE IN DOLLARS								
489-H-066	REPUBLIC OF KOREA TONG SEH PETROCHEMICAL CORP. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062069\$ 102069 081880	499895867\$	499895867\$	10209932		\$ 489685935\$	96420272
489-H-073	REPUBLIC OF KOREA FIFTH PROGRAM LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 041570\$ 060370 031581	867258723\$	867258723\$	8790568		\$ 858468155\$	158517573
489-H-079	REPUBLIC OF KOREA RICE LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 012971\$ 031671 052881	3183787300\$	3183787300\$	32270991		\$ 3151516309\$	630186546
489-H-080	REPUBLIC OF KOREA AGRICULTURAL CREDIT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052871\$ 062471 022882	1400000000\$	1400000000\$	000		\$ 1400000000\$	249804998
489-H-081	REPUBLIC OF KOREA KOREA ADVANCED INST OF SCIENCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062571\$ 083171 042482	591608684\$	591608684\$	000		\$ 591608684\$	64846526
489-H-083	REPUBLIC OF KOREA SECOND FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 112271\$ 012072 091783	184568645\$	184568645\$	000		\$ 184568645\$	20913923
489-H-084	REPUBLIC OF KOREA RICE LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 012772\$ 031672 021283	1700000000\$	1700000000\$	000		\$ 1700000000\$	270439404
489-H-085	REPUBLIC OF KOREA ELEM MIDDLE SCHOOL PILOT PROJ. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 041372\$ 091372 061483	238441335\$	238441335\$	000		\$ 238441335\$	26773010
489-H-086	REPUBLIC OF KOREA TALLOW LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062272\$ 062772 121982	482709932\$	482709932\$	000		\$ 482709932\$	80012513
489-H-087	REPUBLIC OF KOREA COMMODITY ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 022673\$ 022873 083083	2414985573\$	2414985573\$	000		\$ 2414985573\$	335218296

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	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-T-088 489H088	REPUBLIC OF KOREA AGRICULTURAL RESEARCH PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 121173\$ 012874 123184	496845932\$	496845932\$	000		496845932\$	30526368
489-T-090	REPUBLIC OF KOREA IRRIGATION CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 053174\$ 091174 032185	2570000000\$	2570000000\$	000		2570000000\$	242298214
489-U-089	REPUBLIC OF KOREA CHONG GYE CHUN SEWAGE TREATMT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 030174\$ 041974 092384	251737803\$	251737803\$	000		251737803\$	24115835
489-U-092	REPUBLIC OF KOREA HEALTH DEMONSTRATION PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MU	G 062075\$ 091375 082486	500000000\$	498770830\$	000		498770830\$	13183057
489-V-091	REPUBLIC OF KOREA SNU GRADUATE PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 051075\$ 091375 070786	500000000\$	492246828\$	000		492246828\$	17745435
489-W-093	REPUBLIC OF KOREA KOREA STDS RES INSTITUTE PROJ 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 091875\$ 091975 102186	500000000\$	496206817\$	000		496206817\$	22448703
	TOTAL		47121515649\$	47108740124\$	4532615388\$	000\$	42576124736\$	7500150770
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
489-A-001 DLF 22	TONG YANG CEMENT MFG. CO. CEMENT PLANT 5.250% 4 MOS/ 5.250% 7 YR 8 MO	P 063058\$ 012059 063061	213959993\$	213959993\$	213959993		000\$	36624070
489-A-002 DLF 32	REPUBLIC OF KOREA KOREA TELECOMMUNICATIONS 3.500% 6 MOS/ 3.500% 20 YR 0 MO	G 062758\$ 040859 060161	349127969\$	349127969\$	349127969		000\$	118381552
489-A-003 DLF 61	KOREA ELECTRIC POWER CU. CHUNG JU POWER 3.500% 12 MOS/ 3.500% 9 YR 0 MO	P 122358\$ 052659 030160	111463144\$	111463144\$	111463144		000\$	19430943

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
KOREA								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
489-A-004A DLF 93	ORIENTAL CHEMICAL INDUSTRY SODA ASH PLANT 5.750% 36 MOS/ 5.750% 12 YR 0 MO	P 062459\$ 121159 111868	28915000\$	28915000\$	28915000		\$ 000\$	11569012
489-A-007A DLF 94	KOREA DEVELOPMENT BANK DEVELOPMENT BANK .750%120 MOS/ .750% 30 YR 0 MO	G 000000\$ 041260 000000	200000\$	200000\$	200000		\$ 000\$	1911681
489-A-012 DLF 153	KOREA NYLON CO., LTD. KOREA NYLON COMPANY PROJECT 5.750% 24 MOS/ 5.750% 8 YR 0 MO	P 081660\$ 020661 070164	313046465\$	313046465\$	313046465		\$ 000\$	96389929
	TOTAL		\$ 1016712571\$	1016712571\$	1016712571\$		000\$	000\$ 284307187
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-005 C-89-1	ORIENTAL BREWERY CO., LTD. STORAGE VATS FOR BREWERY 8.000% 0 MOS/ 8.000% 3 YR 0 MO	P 072359 121559\$ 071560	1000000000	1000000000	1000000000		000	143293140 744190
			6645903\$	6645903\$	5352180	\$ 1293723CR	\$	
489-E-006 C-89-2	CHON NAM SPINNING CO. WORK CAP MFG. COTTEN TEXTILES 8.000% 0 MOS/ 8.000% 2 YR 0 MO	P 030860 032960\$ 091561	2000000000	2000000000	2000000000		000	311101350 1615698
			13291806\$	13291806\$	10704361	\$ 2587445CR	\$	
489-E-009 C-89-3	HAI TAI INDUSTRIAL CO., LTD. BREAD & BISCUIT FACTORIES 8.000% 0 MOS/ 8.000% 4 YR 0 MO	P 102060 011261\$ 111562	1000000000	1000000000	1000000000		000	274641090 1426343
			6645903\$	6645903\$	5352180	\$ 1293723CR	\$	
489-E-010 C-89-4	AEKYUNG FATS & OILS PROCESS CO DISTILL AND SOAP FACILITIES 8.000% 0 MOS/ 8.000% 4 YR 0 MO	P 112360 020361\$ 111562	2200000000	2200000000	2200000000		000	447331510 2323207
			14620986\$	14620986\$	11774797	\$ 2846189CR	\$	
489-E-011 C-89-5	LUCKY CHEMICAL COMPANY CONSTR. & INSTALL. OF MACH. 8.000% 0 MOS/ 8.000% 5 YR 0 MO	P 112360 020361\$ 011562	2730000000	2730000000	2730000000		000	655499170 3404321
			18143315\$	18143315\$	14611452	\$ 3531863CR	\$	
489-E-013 C-89-6	MAM SUNG GLUCOSE INDUSTRIAL CO NOODLE FACTORY EXPANSION 8.000% 0 MOS/ 8.000% 6 YR 0 MO	P 020961 041361\$ 021562	990000000	990000000	990000000		000	260003830 1350325
			6579444\$	6579444\$	5298659	\$ 1280785CR	\$	

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
KOREA								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
KOREAN WON								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-017	SHINHAN FLOUR MILLS CO., LTD. WORKING CAPITAL 8.000% 11 MOS/ 8.000% 4 YR 1 MO	P 090762 121362\$ 121563	200000000 13291806\$	200000000 13291806\$	200000000 10704361	\$ 2567445CR	000	509260300 2644833
489-E-020	SAIM PYO SOY BREWERY CONSTR-ADDNL PROD FACILITIES 8.000% 12 MOS/ 8.000% 5 YR 0 MO	P 070263 090963\$ 101564	100000000 6645903\$	100000000 6645903\$	100000000 5352180	\$ 1293723CR	000	114388800 594076
489-E-025	KOOKDONG MINK CO LTD MINK RANCH PROJECT 8.000% 36 MOS/ 8.000% 4 YR 5 MO	P 021065 021065\$ 022668	234700000 15597934\$	234700000 15597934\$	234700000 12561567	\$ 3036367CR	000	551705800 2865273
489-E-028	VITAMIN HEADQUARTERS, LTD VITAMIN HEAD QUARTERS LTD. 8.000% 18 MOS/ 8.000% 5 YR 0 MO	P 062965 080265\$ 022667	127500000 8473526\$	127500000 8473526\$	127500000 5002868	\$ 3470658CR	000	382500000 1737545
489-E-029	PUMYANG INDUSTRIAL CO., LTD. WORKING CAPITAL 8.000% 18 MOS/ 8.000% 5 YR 6 MO	P 082765 100765\$ 061267	300000000 19937709\$	300000000 19937709\$	300000000 11062576	\$ 8875133CR	000	1019341400 4471626
489-E-043	KANAAN POULTRY CORP ESTABLISH POULTRY FARM 10.000% 12 MOS/10.000% 3 YR 0 MO	P 111566 122366\$ 102668	500000000 3322951\$	500000000 3322951\$	500000000 1761316	\$ 1561635CR	000	92544155 370737
489-E-044	SIGNETICS KOREA COMPANY ESTABLISH CIRCUIT MANFT PLANT 10.000% 24 MOS/10.000% 8 YR 0 MO	P 122766 011967\$ 040769	1215000000 80747721\$	1215000000 80747721\$	1215000000 32185810	\$ 48561911CR	000	7113280941 23642741
489-E-045	SAM YANG FOODS CO. LTD CONSTRUCT FOOD PRODUCTION PLAN 10.000% 24 MOS/10.000% 2 YR 6 MO	P 050267 052567\$ 060169	200000000 13291806\$	200000000 13291806\$	200000000 6466678	\$ 6825128CR	000	650593527 2598229
489-E-050	KOREA COTTON STORAGE CO LTD CONSTRUCT WAREHOUSE FOR COTTON 10.000% 24 MOS/10.000% 15 YR 0 MO	P 111667 121267\$ 022070	600000000 39875417\$	600000000 39875417\$	460000000 10695822	\$ 27128614CR	1400000000 2050981\$	5236712347 13925302
489-E-053	SAM YANG FOODS COMPANY FOODSTUFFS PROD FACILITIES 12.000% 24 MOS/12.000% 2 YR 6 MO	P 072768 073168\$ 091070	500000000 18261504\$	500000000 18261504\$	500000000 14085306	\$ 4176198CR	000	1949999923 6214910

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-055	KOREA CARGILL COMPANY LTD POULTRY FEED MANUFACT PLANT 12.000% 12 MOS/12.000% 8 YR 5 MO	P 111268 013169% 062470	13500000000 47724326\$	13500000000 47724326\$	13500000000 32822245	\$ 14902081CR	000	8266257738 \$ 22541942
489-E-056	SEOUL FOOD MANUFACTURING CO PROD AND DIST OF BAKERY PRODS 12.000% 24 MOS/12.000% 4 YR 6 MO	P 021469 021969% 032671	5000000000 17812611\$	5000000000 17812611\$	5000000000 12693351	\$ 5119260CR	000	2550000000 \$ 7440985
489-E-057	CHEIL FEED MILLS LTD FEED MFG PLANT EXPANSION 12.000% 24 MOS/12.000% 4 YR 6 MO	P 050269 050669% 090271	5000000000 17630465\$	5000000000 17630465\$	5000000000 12137247	\$ 5493218CR	000	2532493247 \$ 7072035
489-E-058	LOTTE INDUSTRY COMPANY LTD. FOODSTUFFS PRODUCTION FACILITY 12.000% 24 MOS/12.000% 3 YR 0 MO	P 052069 052669% 082371	10000000000 35260930\$	10000000000 35260930\$	10000000000 25862614	\$ 9398316CR	000	3904931737 \$ 11362116
489-E-059	SAM-LIP FOODS INDUSTRIAL CO FOODSTUFFS PROD. FACILITIES 12.000% 24 MOS/12.000% 4 YR 0 MO	P 050269 050869% 082371	6000000000 21156558\$	6000000000 21156558\$	6000000000 15092226	\$ 6064332CR	000	2702959000 \$ 7709133
489-E-061	DONG SHIN INDUSTRIAL COMPANY FACILITY EXPANSION 12.000% 24 MOS/12.000% 3 YR 0 MO	P 061869 062669% 100271	3000000000 10482180\$	3000000000 10482180\$	3000000000 8127878	\$ 2354302CR	000	754117070 \$ 2362834
489-E-062	YOUNG YOOK POULTRY FARM POULTRY PROCESSING PLANT 12.000% 24 MOS/12.000% 8 YR 0 MO	P 062369 062769% 091971	10000000000 35354924\$	10000000000 35354924\$	10000000000 22812373	\$ 12542551CR	000	6954421703 \$ 18003567
489-E-063	KOREA FURNITURE MFG.CO,LTD. FACILITY EXPANSION 12.000% 36 MOS/12.000% 5 YR 0 MO	P 060569 061169% 090272	4800000000 17325013\$	4800000000 17325013\$	4800000000 11042998	\$ 6282015CR	000	3052431900 \$ 8222708
489-E-064	SIGNETICS KOREA COMPANY, LTD. ELECTRONIC DEVICES MFG.PLANT 12.000% 24 MOS/12.000% 8 YR 0 MO	P 062369 063069% 082871	8400000000 29577538\$	8400000000 29577538\$	8400000000 19275332	\$ 10302206CR	000	5774071300 \$ 15195452
489-E-067	SAM YANG OILS & FATS CO. LTD HOG FAT PROCESSING PLANT 12.000% 24 MOS/12.000% 4 YR 6 MO	P 081169 081469% 090971	10000000000 35260930\$	10000000000 35260930\$	10000000000 24274497	\$ 10986433CR	000	5095068500 \$ 14206512

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	KOREA							
	CODLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-068	CHEIL POULTRY ENTERPRISE CO OPER OF POULTRY FARM 12.000% 24 MOS/12.000% 2 YR 6 MO	P 090369 091969\$ 012072	3000000000 9904258\$	3000000000 9904258\$	3000000000 9874918	29340CR	000	157808200 556446
489-E-069	MUKUNGHWA OIL & FAT INDUSTRIAL FACILITY INSTALLATION 12.000% 12 MOS/12.000% 7 YR 0 MO	P 122769 012270\$ 052071	7000000000 24458420\$	7000000000 24458420\$	7000000000 16628433	7829987CR	000	3782810613 9857669
489-E-070	KOREA HIGH PROTEIN FOODS INC. MULTII-PURPOSE FOOD PLANT 12.000% 30 MOS/12.000% 6 YR 6 MO	P 012170 020370\$ 090272	5680000000 18752063\$	5680000000 18752063\$	5680000000 15026455	3725608CR	000	1501388600 4369523
489-E-071	HONAM OIL REFINERY CO., LTD. PETROLEUM GAS FACILITIES 12.000% 12 MOS/12.000% 2 YR 6 MO	P 042170 042370\$ 071371	7660000000 24886289\$	7660000000 24886289\$	7660000000 19791223	5095066CR	000	1820889640 5033693
489-E-072	YUHAN-KIMBERLY, LTD. PAPER PRODUCTS PLANT 12.000% 24 MOS/12.000% 4 YR 0 MO	P 052870 070270\$ 101672	10339500000 33168570\$	10339500000 33168570\$	10339500000 24022151	9146419CR	000	4941174901 12713063
489-E-075	FIRST NATIONAL CITY BANK, SEQUL BUSINESS DEVELOPMENT PROMOTION 8.000% 120 MOS/ 8.000% 1 YR 12 MO	P 072870 073170\$ 010871	64290000000 185789976\$	64290000000 185789976\$	64290000000 143707368	42082608CR	000	18680223745 45410925
489-E-076	SAM HWA MOOL SAN COMPANY, LTD. FEED MFG. FACILITIES 12.000% 24 MOS/12.000% 5 YR 0 MO	P 062970 070270\$ 102772	8000000000 25673940\$	8000000000 25673940\$	8000000000 18388472	7285468CR	000	4058301400 10343357
489-E-077	BANK OF AMERICA, SEQUL BUSINESS DEVELOPMENT PROMOTION 8.000% 24 MOS/ 8.000% 8 YR 0 MO	P 073170 080570\$ 091772	68210000000 200847862\$	68210000000 200847862\$	68210000000 149809577	51038285CR	000	27033573000 64784778
489-E-078	CHASE MANHATTAN BANK, SEQUL PROMOTE BUSINESS DEVELOPMENT 8.000% 120 MOS/ 8.000% 1 YR 12 MO	P 093070 100570\$ 012771	68360000000 200638074\$	68360000000 200638074\$	67513470400 151593964	47803956CR	846529600 1240154\$	23255701227 55573046
489-E-082	PURINA KOREA INC FINANCIAL ASSISTANCE 12.000% 24 MOS/12.000% 10 YR 0 MO	P 051271 022472\$ 042874	11377945100 30100383\$	11377945100 30100383\$	11377945100 24634709	5465674CR	000	5804622512 13540245

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL KOREAN WON		374809445100	374809445100	372562915500	000	2246529600	152335443316
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 1307178944\$	1307178944\$	920590144\$	000\$	3291135\$	406229385
						\$ 383297665CR		
	COUNTRY TOTAL KOREA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 49445407164\$	49432631639\$	6469918103\$	000\$	42579415871\$	8190687342
						\$ 383297665CR		
	LAOS							
	LOANS REPAYABLE IN DOLLARS							
439-W-001 498W001	GOVERNMENT OF LAOS NAM NUM II HYDROELECTRIC POWER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 060574\$ 062874 122384	1070000\$	1070000\$	000		\$ 1070000\$	000
	TOTAL		\$ 1070000\$	1070000\$	000\$	000\$	1070000\$	000
	COUNTRY TOTAL LAOS DOLLARS AND DOLLARS EQUIVALENTS		\$ 1070000\$	1070000\$	000\$	000\$	1070000\$	000
	MALAYSIA							
	LOANS REPAYABLE IN DOLLARS							
494-A-001 DLF 46	FEDERATION OF MALAYA NORTH KLANG STRAITS 3.500% 5 MOS/ 3.500% 29 YR 7 MO	G 071158\$ 031859 010161	1000000000\$	1000000000\$	557212440		\$ 442787560\$	474482826
494-A-002 DLF 54	FEDERATION OF MALAYA ROADS AND BRIDGES 3.500% 12 MOS/ 3.500% 9 YR 0 MO	G 011659\$ 031859 041561	1000000000\$	1000000000\$	1000000000		\$ 000\$	122534332
	TOTAL		\$ 2000000000\$	2000000000\$	1557212440\$	000\$	442787560\$	597017158
	COUNTRY TOTAL MALAYSIA							

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
MALAYSIA								
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 200000000\$	200000000\$	1557212440\$	000\$	42787560\$	597017158
NEPAL								
LOANS REPAYABLE IN DOLLARS								
367-H-003	GOVERNMENT OF NEPAL TWO STEP LOAN SUB LOANS .750%120 MOS/ .750% 30 YR 0 MO	G 092663\$ 120863 090875	15010967\$	15010967\$	2727885	\$	12283082\$	1637420
	TOTAL		\$ 15010967\$	15010967\$	2727885\$	000\$	12283082\$	1637420
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
367-A-002 DLF 152	NEPAL INDUSTRIAL DEVELOP CORP DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 14 YR 0 MO	G 081660\$ 062061 030564	26904797\$	26904797\$	26904797	\$	000\$	10079652
367-D-001 ICAX 67-1	GOVERNMENT OF NEPAL COMMODITY ASSISTANCE 4.000% 36 MOS/ 4.000% 12 YR 0 MO	G 072860\$ 072960 070165	99990859\$	99990859\$	99990859	\$	000\$	37712064
	TOTAL		\$ 126895656\$	126895656\$	126895656\$	000\$	000\$	47791716
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEPALESE RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
367-D-004	GOVERNMENT OF NEPAL TWO STEP LOAN ECONOMIC DEVELOPMENT .750%120 MUS/ .750% 30 YR 0 MO	G 112963 120863\$ 122474	758013756	758013756	144988512	\$	613025244	89148308
			99947339\$	99947339\$	12137988	36294625CR	51514726\$	8517338
367-D-006	NEPAL INDUSTRIAL DEVELOP CORP ECONOMIC DEVELOPMENT 4.125%118 MUS/ 4.125% 5 YR 2 MO	G 041466 041466\$ 063076	1907353518	1907353518	343948993	\$	1563404525	870952639
			200000000\$	200000000\$	28322885	40298584CR	131378531\$	77623300
	TOTAL NEPALESE RUPEES		2665367274	2665367274	488937505	000	2176429769	960100947
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		299947339\$	299947339\$	40460873\$	000\$ 76593209CR	182893257\$	86140638

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
NEPAL								
COUNTRY TOTAL NEPAL DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS			\$ 441853962\$	441853962\$	170084414\$	000\$ 76593209CR	195176339\$	135569774
PAKISTAN								
LOANS REPAYABLE IN DOLLARS								
391-A-032	GOVERNMENT OF PAKISTAN TWO STEP LOAN	G 041366\$	372889281\$	372889281\$	21719308		351169973\$	30083028
DLF 194	DEVELOPMENT BANK 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	061766 010676	39921016 16300000 64264637 332245660	39921016 16300000 64264637 332245660			310526352	70004064
391-A-032R	P.I.C.I.C RESCHEDULED LOAN .010% 18 MOS/ 1.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 092072\$ 092072 070674	7513903\$ 206822 7720725 000	7513903\$ 206822 7720725 000	000		7513903\$ 000 000 000	000 206822 206822
391-A-167R	GOVERNMENT OF PAKISTAN FY74 RESCH OF ANNEX B LOANS 1.700% 0 MOS/ 1.700% 4 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 030476\$ 030476 123175	3813542\$ 226131 4039673 000	3813542\$ 226131 4039673 000	000		3813542\$ 000 000 000	000 226131 226131
391-A-170R	GOVERNMENT OF PAKISTAN LONG TERM RESCHEDULING 2.150%120 MOS/ 2.150% 20 YR 0 MO	G 030476\$ 030476 010185	64697590\$	64697590\$	000		64697590\$	5641574
391-B-001 TCA-1	GOVERNMENT OF PAKISTAN COMMODITY ASSISTANCE 2.500% 36 MOS/ 2.500% 42 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 091152\$ 091752 091558	1500000000\$ 325229785 72635906 1752593879	1500000000\$ 325229785 72635906 1752593879	64504638		854955362\$ 000 1107549241	433143827 325229785 758373612

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
PAKISTAN								
LOANS REPAYABLE IN DOLLARS								
391-B-001K	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.500% 18 MOS/ 2.500% 2 YR 6 MO	G 0920725 092072 091574	726359065	726359065	72635906		0005	5543533
391-F-155	GOVERNMENT OF PAKISTAN AGRICULTURAL PRODUCTION 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 0920735 111573 021184	18000000005	18000000005	000		18000000005	203798944
391-H-039 AID 7	GOVERNMENT OF PAKISTAN IRON AND STEEL IMPORTS .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0418625 051162 061472	88142457385 483056341 2509245539 6788056540	88142457385 483056341 2509245539 6788056540	593872204		82203735345 6194184336	615894466 483056341 1098950807
391-H-039R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER K LOAN NET TOTAL	G 0920725 092072 121474	6001250985 12386019 612511117 000	6001250985 12386019 612511117 000	000 000	000	6001250985 000	000 -12386019 12386019
391-H-042 AID 21	GOVERNMENT OF PAKISTAN TWO STEP LOAN ELEC CORP .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0418625 110262 050173	18093442805 34103599 63764981 1779682898	18093442805 34103599 63764981 1779682898	439686228		13696580525 1339996670	171014355 34103599 205117954
391-H-042R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO	G 0920725 092072 110174	637649815	637649815	63764981		0005	1437006
391-H-043 AID 22	GOVERNMENT OF PAKISTAN EP. POWER DISTRIBUTION .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0119625 102262 041173	6333407625 14234810 602192857 45382715 000	6333407625 14234810 602192857 45382715 000	000 000	000	6333407625 000	21907512 14234810 36142322

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
PAKISTAN								
LOANS REPAYABLE IN DOLLARS								
391-H-043R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072 092072 101174	19936498\$ 411471 20347969 000	19936498\$ 411471 20347969 000	000 000	 000	19936498\$ 000	000 411471 411471
391-H-045 AID 45	GOVERNMENT OF PAKISTAN RAILWAY IV RW/BD - E/W .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062662\$ 091062 101872	3027688018\$ 132564213 799800000 605930561 1754521670	3027688018\$ 132564213 799800000 605930561 1754521670	137866472 137866472	 000	2889821546\$ 1616655198	197301549 132564213 329865762
391-H-045R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 101874	134372578\$ 2773324 137145902 000	134372578\$ 2773324 137145902 000	000 000	 000	134372578\$ 000	000 2773324 2773324
391-H-046 AID 53	GOVERNMENT OF PAKISTAN GENERAL COMMODITIES .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062962\$ 083162 102972	4067603632\$ 211999201 1003708959 3275893874	4067603632\$ 211999201 1003708959 3275893874	257936587 257936587	 000	3809667045\$ 3017957287	288580443 211999201 500579644
391-H-046R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 102974	180521538\$ 3725801 184247339 000	180521538\$ 3725801 184247339 000	000 000	 000	180521538\$ 000	000 3725801 3725801
391-H-052	GOVERNMENT OF PAKISTAN EAST PAKISTAN FOREST IND FIOC .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 120162\$ 102363 051574	16962640\$ 973464 3754224 14181880	16962640\$ 973464 3754224 14181880	1140112 1140112	 000	15822528\$ 13041768	1016908 973464 1990372

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-052R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 111574	320444\$	320444\$	000		320444\$	000
			6616	6616				6616
			327060	327060				6616
			000	000	000	000	000	6616
391-H-053	GOVERNMENT OF PAKISTAN MALARIA ERADICATION PROGRAM .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 120362\$ 022863 062873	255484802\$	255484802\$	7737469		247747333\$	14564027
			10154060	10154060				10154060
			133463100	133463100				
			39703575	39703575				
			92472187	92472187	7737469	000	84734718	24718087
391-H-053R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 122874	9014678\$	9014678\$	000		9014678\$	000
			186055	186055				186055
			9200733	9200733				
			000	000	000	000	000	186055
391-H-054	GOVERNMENT OF PAKISTAN AIRPORT AND AIRWAYS EQUIPMENT .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 021663\$ 032263 080574	178057940\$	178057940\$	7537772		170520168\$	7776740
			7560637	7560637				7560637
			65910585	65910585				
			24106966	24106966				
			95601026	95601026	7537772	000	88063254	15337377
391-H-054R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 080574	2685920\$	2685920\$	000		2685920\$	000
			55434	55434				55434
			2741354	2741354				
			000	000	000	000	000	55434
391-H-055	GOVERNMENT OF PAKISTAN SALIN CONT & RECLAM PROJ NO 2 .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 021663\$ 032263 032374	936092969\$	936092969\$	201029797		735063172\$	7440900
			21154437	21154437				21154437
			36500223	36500223				
			920747183	920747183	201029797	000	719717386	9555337

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PAKISTAN								
LOANS REPAYABLE IN DOLLARS								
391-H-058R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 121574	2296475\$	2296475\$	000	\$	2296475\$	000
			47398	47398				47398
			2343873	2343873				47398
			000	000	000	000	000	47398
391-H-059	GOVERNMENT OF PAKISTAN COASTAL EMBANKMENT PROJECT .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 031463\$ 081563 042174	424136477\$	424136477\$	000	\$	424136477\$	11575675
			9575361	9575361				9575361
			417183420	417183420				
			16528418	16528418				
			000	000	000	000	000	21151036
391-H-059R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 102174	6387937\$	6387937\$	000	\$	6387937\$	000
			131842	131842				131842
			6519779	6519779				131842
			000	000	000	000	000	131842
391-H-060	GOVERNMENT OF PAKISTAN OPER & MAINT - RECHNA DOAB PRO .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040163\$ 013164 092375	57646521\$	57646521\$	10489778	\$	47156743\$	4417287
			1302733	1302733				1302733
			1302733	1302733				
			57646521	57646521	10489778	000	47156743	5720020
391-H-060R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 092374	869573\$	869573\$	869573	\$	000\$	13305
			6534	6534				6534
			6534	6534				
			869573	869573	869573	000	000	19839
391-H-062	GOVERNMENT OF PAKISTAN GENERAL CONSULTANTS .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 032563\$ 081563 102674	432909618\$	432909618\$	000	\$	432909618\$	18829818
			9783174	9783174				9783174
			432909618	432909618				
			9783174	9783174				
			000	000	000	000	000	28612992

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-062R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 102674	6530262\$	6530262\$	000		6530262\$	000
			134778	134778				134778
			6665040	6665040	000	000	000	134778
			000	000				
391-H-066	GOVERNMENT OF PAKISTAN GENERAL COMMODITIES THREE .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061763\$ 092863 120273	6724292339\$	6724292339\$	460372222		6263920117\$	414849563
			381901843	381901843				381901843
			1612943617	1612943617				
			5493250565	5493250565	460372222	000	5032878343	796751406
391-H-066R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 120274	127029635\$	127029635\$	000		127029635\$	000
			2621772	2621772				2621772
			129651407	129651407	000	000	000	2621772
			000	000				
391-H-068	GOVERNMENT OF PAKISTAN GEN ADV SERV IN PUB HEALTH ENG .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062863\$ 120963 081174	148666169\$	148666169\$	000		148666169\$	4963029
			3359653	3359653				3359653
			148666169	148666169				
			3359653	3359653	000	000	000	8322682
			000	000				
391-H-068R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 081174	2242567\$	2242567\$	000		2242567\$	000
			46286	46286				46286
			2288853	2288853	000	000	000	46286
			000	000				
391-H-069	GOVERNMENT OF PAKISTAN GEN INVESTIGATIONS & CONS SERV .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062863\$ 112063 092874	558315665\$	558315665\$	119900579		438415086\$	48102281
			12617181	12617181				12617181
			12617181	12617181				
			558315665	558315665	119900579	000	438415086	60719462

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-079R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 122874	3238745\$	3238745\$	3238745		000\$	67430
			24336	24336				24336
			24336	24336				
			3238745	3238745	3238745	000	000	91756
391-H-080	GOVERNMENT OF PAKISTAN GENERAL COMMUNITIES .750% 120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 053164\$ 071364 073174	9919580761\$	9919580761\$	411856107		9507724654\$	730312972
			1099170228	1099170228				1099170228
			2344191817	2344191817				
			8674559172	8674559172	411856107	000	8262703055	1829483200
391-H-080R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 073174	149675567\$	149675567\$	000		149675567\$	000
			5427844	5427844				5427844
			155103411	155103411				
			000	000	000	000	000	5427844
391-H-081	GOVERNMENT OF PAKISTAN KARNAFULI THIRD UNIT .750% 120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 042264\$ 090464 011578	380000000\$	380000000\$	000		380000000\$	324736
			8204904	8204904				8204904
			380000000	380000000				
			8204904	8204904	000	000	000	8529640
391-H-081A 391H081	GOVERNMENT OF PAKISTAN KARNAFULI THIRD UNIT 1.000% 120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062267\$ 120167 100881	104956041\$	104956041\$	000		104956041\$	000
			890298	890298				890298
			104956041	104956041				
			890298	890298	000	000	000	890298
			000	000	000	000	000	890298
391-H-081R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 071574	5349560\$	5349560\$	000		5349560\$	000
			110409	110409				110409
			5459969	5459969				
			000	000	000	000	000	110409

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD		INITIAL AMORT. DT.						
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-082	GOVERNMENT OF PAKISTAN	G	042264\$	816647405\$	816647405\$	000	\$	816647405\$	15021963
	SIDDHIRGANJ THERMAL PLANT		082864						
	.750%120 MOS/ 2.000% 30 YR 0 MO		042176						
	ADD CAPITALIZED INTEREST			18283978	18283978				18283978
	LESS NEGOTIATED FOR N LOAN (NOTE)			816647405	816647405				
	LESS RESCHEDULED UNDER R LOAN			18283978	18283978				
	NET TOTAL			000	000	000	000	000	33305941
391-H-082R	GOVERNMENT OF PAKISTAN	G	092072\$	12162448\$	12162448\$	000	\$	12162448\$	000
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		102174						
	ADD CAPITALIZED INTEREST			289028	289028				289028
	LESS RESCHEDULED UNDER R LOAN			12451476	12451476				
	NET TOTAL			000	000	000	000	000	289028
391-H-083	GOVERNMENT OF PAKISTAN	G	042264\$	1604554819\$	1604554819\$	245915325	\$	1358639494\$	230348237
	LYALLPUR THERMAL GEN FACIL		071064						
	.750%120 MOS/ 2.000% 30 YR 0 MO		031775						
	ADD CAPITALIZED INTEREST			36291714	36291714				36291714
	LESS RESCHEDULED UNDER R LOAN			36291714	36291714				
	NET TOTAL			1604554819	1604554819	245915325	000	1358639494	266639951
391-H-083R	GOVERNMENT OF PAKISTAN	G	092072\$	24238012\$	24238012\$	24238012	\$	000\$	688792
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		091774						
	ADD CAPITALIZED INTEREST			182127	182127				182127
	LESS RESCHEDULED UNDER R LOAN			182127	182127				
	NET TOTAL			24238012	24238012	24238012	000	000	870919
391-H-084	GOVERNMENT OF PAKISTAN	G	042264\$	987239538\$	987239538\$	21141449	\$	966098089\$	47917959
	MALARIA ERADICATION PROGRAM		022565						
	.750%120 MOS/ 2.000% 30 YR 0 MO		060975						
	ADD CAPITALIZED INTEREST			54813099	54813099				54813099
	LESS NEGOTIATED FOR N LOAN (NOTE)			599057600	599057600				
	LESS RESCHEDULED UNDER R LOAN			93657873	93657873				
	NET TOTAL			349337164	349337164	21141449	000	328195715	102731058
391-H-084R	GOVERNMENT OF PAKISTAN	G	092072\$	18650095\$	18650095\$	000	\$	18650095\$	000
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		120974						
	ADD CAPITALIZED INTEREST			501484	501484				501484
	LESS RESCHEDULED UNDER R LOAN			19151579	19151579				
	NET TOTAL			000	000	000	000	000	501484

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PAKISTAN								
LOANS REPAYABLE IN DOLLARS								
391-H-085	GOVERNMENT OF PAKISTAN PAKISTAN WESTERN RAILWAY 1 .750% 120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 052864\$ 042365 042076	744705927\$	744705927\$	94309216	\$	650396711\$	91634629
			16878583	16878583				16878583
			16878583	16878583				16878583
			744705927	744705927	94309216	000	650396711	108513212
391-H-085R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 102074	11282818\$	11282818\$	11282818	\$	000\$	204543
			84781	84781				84781
			84781	84781				84781
			11282818	11282818	11282818	000	000	289324
391-H-086	GOVERNMENT OF PAKISTAN TWO STEP LOAN EXPANSION OF ELEC DIST SYSTEM .750% 120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 052864\$ 101664 051075	437854672\$	437854672\$	66457795	\$	371396877\$	61652341
			11561647	11561647				11561647
			11561647	11561647				11561647
			437854672	437854672	66457795	000	371396877	73213988
391-H-086R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 3.500% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 111074	8271579\$	8271579\$	8271579	\$	000\$	224354
			62152	62152				62152
			62152	62152				62152
			8271579	8271579	8271579	000	000	286506
391-H-087	GOVERNMENT OF PAKISTAN IRRIGATION PROJECT CHAJ DOAB .750% 120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 052964\$ 123066 032578	1118486148\$	1118486148\$	83842114	\$	1034644034\$	95174918
			22931615	22931615				22931615
			22931615	22931615				22931615
			1118486148	1118486148	83842114	000	1034644034	118106533
391-H-087R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 092574	15102652\$	15102652\$	15102652	\$	000\$	229159
			113482	113482				113482
			113482	113482				113482
			15102652	15102652	15102652	000	000	342641

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NEW	TITLE OF LOAN	DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-088	GOVERNMENT OF PAKISTAN MACHINERY POOL DRG II .750% 120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061564\$ 120964 062376	592763018\$ 15652035 15652035 592763018	592763018\$ 15652035 15652035 592763018	75067235 75067235	\$ 000	517695783\$ 517695783	76263004 15652035 91915039
391-H-088R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 122374	11197976\$ 84141 84141 11197976	11197976\$ 84141 84141 11197976	11197976 11197976	\$ 000	000\$ 000	198290 84141 282431
391-H-089	GOVERNMENT OF PAKISTAN PAKISTAN EASTERN RAILWAY I .750% 120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061564\$ 041665 100575	818428371\$ 18495375 818428371 18495375 000	818428371\$ 18495375 818428371 18495375 000	000 000	\$ 000	818428371\$ 000	23805403 18495375 42300778
391-H-089R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 100574	12345653\$ 293382 12639035 000	12345653\$ 293382 12639035 000	000 000	\$ 000	12345653\$ 000	000 293382 293382
391-H-090	GOVERNMENT OF PAKISTAN WPWPDA POWER DISTRIBUTION .750% 120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062464\$ 123064 122075	1222001930\$ 32334951 32334951 1222001930	1222001930\$ 32334951 32334951 1222001930	170938440 170938440	\$ 000	1051063490\$ 1051063490	148416307 32334951 180751258
391-H-090R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 122074	23152753\$ 173972 173972 23152753	23152753\$ 173972 173972 23152753	23152753 23152753	\$ 000	000\$ 000	479607 173972 653579

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-091	GOVERNMENT OF PAKISTAN EP- TWO TRANSMISSION LINES .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062564\$ 091764 010879	227813134\$	227813134\$	000	\$	227813134\$	497417
			4787892	4787892				4787892
			227813134	227813134				
			4787892	4787892				
			000	000	000	000	000	5285309
391-H-091R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LUAN NET TOTAL	G 092072\$ 092072 070874	3078118\$	3078118\$	000	\$	3078118\$	000
			63529	63529				63529
			3141647	3141647				
			000	000	000	000	000	63529
391-H-092	GOVERNMENT OF PAKISTAN Dacca-ARICHA ROAD .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062764\$ 011165 062275	1046841468\$	1046841468\$	000	\$	1046841468\$	9491239
			27220355	27220355				27220355
			1046841468	1046841468				
			27220355	27220355				
			000	000	000	000	000	36711594
391-H-092R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 122274	19354324\$	19354324\$	000	\$	19354324\$	000
			520421	520421				520421
			19874745	19874745				
			000	000	000	000	000	520421
391-H-094	GOVERNMENT OF PAKISTAN CHITTAGONG PORT .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062964\$ 101464 012776	241377815\$	241377815\$	000	\$	241377815\$	671432
			5233408	5233408				5233408
			241377815	241377815				
			5233408	5233408				
			000	000	000	000	000	5904840

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-094R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO	G 092072\$ 092072 072774	3488456\$	3488456\$	000	\$	3488456\$	000
	ADD CAPITALIZED INTEREST		71999	71999				71999
	LESS RESCHEDULED UNDER R LOAN		3560455	3560455				
	NET TOTAL		000	000	000	000	000	71999
391-H-096	GOVERNMENT OF PAKISTAN IRON & STEEL COMMODITY LOAN .750%120 MOS/ 2.000% 30 YR 0 MO	G 093064\$ 122164 011475	13767219752\$	13767219752\$	740093663	\$	13027126089\$	1015513658
	ADD CAPITALIZED INTEREST		1454414052	1454414052				1454414052
	LESS RESCHEDULED UNDER R LOAN		3015751298	3015751298				
	NET TOTAL		12205882506	12205882506	740093663	000	11465788843	2469927710
391-H-096R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN .750% 18 MOS/ 2.000% 2 YR 6 MO	G 092072\$ 092072 071474	207750622\$	207750622\$	000	\$	207750622\$	000
	ADD CAPITALIZED INTEREST		6451847	6451847				6451847
	LESS RESCHEDULED UNDER R LOAN		214202469	214202469				
	NET TOTAL		000	000	000	000	000	6451847
391-H-102	GOVERNMENT OF PAKISTAN MANGLA DAM TRANSMISSION LINES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061465\$ 011966 120676	700466005\$	700466005\$	74110693	\$	626355312\$	103946626
	ADD CAPITALIZED INTEREST		24739395	24739395				24739395
	LESS RESCHEDULED UNDER R LOAN		24739395	24739395				
	NET TOTAL		700466005	700466005	74110693	000	626355312	126686021
391-H-102R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	G 092072\$ 092072 120674	17717222\$	17717222\$	17717222	\$	000\$	345589
	ADD CAPITALIZED INTEREST		177615	177615				177615
	LESS RESCHEDULED UNDER R LOAN		177615	177615				
	NET TOTAL		17717222	17717222	17717222	000	000	523204
391-H-103	GOVERNMENT OF PAKISTAN LAHORE-MULTAN ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061065\$ 050466 012478	55329464\$	55329464\$	3842970	\$	51486494\$	6970150
	ADD CAPITALIZED INTEREST		1669593	1669593				1669593
	LESS RESCHEDULED UNDER R LOAN		1669593	1669593				
	NET TOTAL		55329464	55329464	3842970	000	51486494	8645743

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-103R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	G 092072\$ 092072 072474	1114915\$	1114915\$	1114915		000\$	23761
	ADD CAPITALIZED INTEREST		11177	11177				11177
	LESS RESCHEDULED UNDER R LOAN		11177	11177				
	NET TOTAL		1114915	1114915	1114915	000	000	34938
391-H-104	GOVERNMENT OF PAKISTAN SUI GAS TRANSMISSION (4TH) 1.000% 120 MOS/ 2.500% 30 YR 0 MO	G 061465\$ 022166 091376	263733154\$	263733154\$	27847943		235885211\$	41267287
	ADD CAPITALIZED INTEREST		7958279	7958279				7958279
	LESS RESCHEDULED UNDER R LOAN		7958279	7958279				
	NET TOTAL		263733154	263733154	27847943	000	235885211	49225566
391-H-104R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	G 092072\$ 092072 091374	5314354\$	5314354\$	5314354		000\$	109648
	ADD CAPITALIZED INTEREST		53277	53277				53277
	LESS RESCHEDULED UNDER R LOAN		53277	53277				
	NET TOTAL		5314354	5314354	5314354	000	000	162925
391-H-106	GOVERNMENT OF PAKISTAN PWR LOCOMOTIVES 1.000% 120 MOS/ 2.500% 30 YR 0 MO	G 061465\$ 012266 031377	479928685\$	479928685\$	44823577		435105108\$	74056491
	ADD CAPITALIZED INTEREST		14482085	14482085				14482085
	LESS RESCHEDULED UNDER R LOAN		14482085	14482085				
	NET TOTAL		479928685	479928685	44823577	000	435105108	88538576
391-H-106R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	G 092072\$ 092072 091374	9670801\$	9670801\$	9670801		000\$	199395
	ADD CAPITALIZED INTEREST		96950	96950				96950
	LESS RESCHEDULED UNDER R LOAN		96950	96950				
	NET TOTAL		9670801	9670801	9670801	000	000	296345
391-H-107	GOVERNMENT OF PAKISTAN GEN INVESTGATION & CONSULTING 1.000% 120 MOS/ 2.500% 30 YR 0 MO	G 060660\$ 062766 032077	593182977\$	593182977\$	55401113		537781864\$	82276901
	ADD CAPITALIZED INTEREST		17899585	17899585				17899585
	LESS RESCHEDULED UNDER R LOAN		17899585	17899585				
	NET TOTAL		593182977	593182977	55401113	000	537781864	100176486

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-107R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	G 092072\$ 092072 092074	11952927\$	11952927\$	11952927		\$ 000\$	244762
	ADD CAPITALIZED INTEREST		119829	119829				119829
	LESS RESCHEDULED UNDER R LOAN		119829	119829				
	NET TOTAL		11952927	11952927	11952927	000	000	364591
391-H-115	GOVERNMENT OF PAKISTAN PROGRAM LOAN-COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 032866\$ 050466 080576	4905540003\$	4905540003\$	241820493		\$ 4663719510\$	421557639
	ADD CAPITALIZED INTEREST		509247559	509247559				509247559
	LESS RESCHEDULED UNDER R LOAN		787919852	787919852				
	NET TOTAL		4626867710	4626867710	241820493	000	4385047217	930805198
391-H-115R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 2.500% 2 YR 6 MO	G 092072\$ 092072 080574	99034290\$	99034290\$	000		\$ 99034290\$	000
	ADD CAPITALIZED INTEREST		2849710	2849710				2849710
	LESS RESCHEDULED UNDER R LOAN		101884000	101884000				
	NET TOTAL		000	000	000	000	000	2849710
391-H-117	GOVERNMENT OF PAKISTAN PROGRAM LOAN-COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062366\$ 081766 111576	6994088407\$	6994088407\$	343403592		\$ 6650684815\$	576290666
	ADD CAPITALIZED INTEREST		761512428	761512428				761512428
	LESS RESCHEDULED UNDER R LOAN		1157248399	1157248399				
	NET TOTAL		6598352436	6598352436	343403592	000	6254948844	1337803094
391-H-117R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	G 092072\$ 092072 111574	176610567\$	176610567\$	000		\$ 176610567\$	000
	ADD CAPITALIZED INTEREST		4760704	4760704				4760704
	LESS RESCHEDULED UNDER R LOAN		181371271	181371271				
	NET TOTAL		000	000	000	000	000	4760704
391-H-121	GOVERNMENT OF PAKISTAN COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 021767\$ 030967 082877	6986552518\$	6986552518\$	334877408		\$ 6651675110\$	532098742
	ADD CAPITALIZED INTEREST		627144512	627144512				627144512
	LESS RESCHEDULED UNDER R LOAN		861560994	861560994				
	NET TOTAL		6752136036	6752136036	334877408	000	6417258628	1159243254

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PAKISTAN								
LOANS REPAYABLE IN DOLLARS								
391-H-121R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0920725 092072 082874	1408187415	1408187415	000	\$	1408187415	000
391-H-124	GOVERNMENT OF PAKISTAN WAPDA CONSULTANTS 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0621675 020868 062778	1054079285	1054079285	000	\$	1054079285	1598480
391-H-124R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0920725 092072 122774	22221995	22221995	000	\$	22221995	000
391-H-126	GOVERNMENT OF PAKISTAN MANGIA TRANSMISSION II 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0622675 020968 012779	3277869745	3277869745	15112049	\$	3126749255	31519336
391-H-126R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0920725 092072 072774	62039975	62039975	6203997	\$	0005	131337
391-H-127	GOVERNMENT OF PAKISTAN COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0628675 102067 083078	23709147715	23709147715	110894507	\$	22600202645	164790212

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-127R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	G 092072\$ 092072 082874	47791080\$	47791080\$	000		47791080\$	000
	ADD CAPITALIZED INTEREST		1315450	1315450				1315450
	LESS RESCHEDULED UNDER R LOAN		49106530	49106530				
	NET TOTAL		000	000	000	000	000	1315450
391-H-128	GOVERNMENT OF PAKISTAN MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062667\$ 102067 061878	333496524\$	333496524\$	3629919		329866605\$	10550014
	ADD CAPITALIZED INTEREST		15786049	15786049				15786049
	LESS NEGOTIATED FOR N LOAN (NOTE)		256694049	256694049				
	LESS RESCHEDULED UNDER R LOAN		17490528	17490528				
	NET TOTAL		75097996	75097996	3629919	000	71468077	26336063
391-H-128R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	G 092072\$ 092072 121874	8421207\$	8421207\$	000		8421207\$	000
	ADD CAPITALIZED INTEREST		231793	231793				231793
	LESS RESCHEDULED UNDER R LOAN		8653000	8653000				
	NET TOTAL		000	000	000	000	000	231793
391-H-129	GOVERNMENT OF PAKISTAN PAKISTAN W.RWY. DIESEL LOCOMO. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062967\$ 012568 061780	1509466152\$	1509466152\$	35206078		1474260074\$	113106209
	ADD CAPITALIZED INTEREST		51839473	51839473				51839473
	LESS RESCHEDULED UNDER R LOAN		51839473	51839473				
	NET TOTAL		1509466152	1509466152	35206078	000	1474260074	16495682
391-H-129R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	G 092072\$ 092072 121774	36707075\$	36707075\$	36707075		000\$	715758
	ADD CAPITALIZED INTEREST		367988	367988				367988
	LESS RESCHEDULED UNDER R LOAN		367988	367988				
	NET TOTAL		36707075	36707075	36707075	000	000	1083746
391-H-131	GOVERNMENT OF PAKISTAN COMMODITIES IMPORT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 030168\$ 032668 071778	11328129291\$	11328129291\$	529694930		10798434361\$	942274791
	ADD CAPITALIZED INTEREST		1713280504	1713280504				1713280504
	LESS RESCHEDULED UNDER R LOAN		1838415720	1838415720				
	NET TOTAL		11202994075	11202994075	529694930	000	10673299145	265555295

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	PAKISTAN							
	LUANS REPAYABLE IN DOLLARS							
391-H-131R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	G 092072 092072 071774	460136780\$	460136780\$	000		460136780\$	000
	ADD CAPITALIZED INTEREST		25353587	25353587				25353587
	LESS RESCHEDULED UNDER R LOAN		485490317	485490317				
	NET TOTAL		000	000	000	000	000	25353587
391-H-135	GOVERNMENT OF PAKISTAN MALARIA ERADICATION 2.000% 120 MOS/ 2.500% 30 YR 0 MO	G 060768 062968 032879	534632466\$	534632466\$	9394053		525238413\$	24304860
	ADD CAPITALIZED INTEREST		50741127	50741127				50741127
	LESS NEGOTIATED FOR N LOAN (NOTE)		330871300	330871300				
	LESS RESCHEDULED UNDER R LOAN		50741127	50741127				
	NET TOTAL		203761166	203761166	9394053	000	194367113	75065987
391-H-135R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	G 092072 092072 092874	21656506\$	21656506\$	000		21656506\$	000
	ADD CAPITALIZED INTEREST		1193274	1193274				1193274
	LESS RESCHEDULED UNDER R LOAN		22849780	22849780				
	NET TOTAL		000	000	000	000	000	1193274
391-H-136	GOVERNMENT OF PAKISTAN PUBLIC HEALTH ENGINEERING 2.000% 120 MOS/ 2.500% 30 YR 0 MO	G 060768 062968 010879	93964644\$	93964644\$	000		93964644\$	2400677
	ADD CAPITALIZED INTEREST		5703974	5703974				5703974
	LESS NEGOTIATED FOR N LOAN (NOTE)		93964644	93964644				
	LESS RESCHEDULED UNDER R LOAN		5703974	5703974				
	NET TOTAL		000	000	000	000	000	8104651
391-H-136R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	G 092072 092072 070874	3815286\$	3815286\$	000		3815286\$	000
	ADD CAPITALIZED INTEREST		210223	210223				210223
	LESS RESCHEDULED UNDER R LOAN		4025509	4025509				
	NET TOTAL		000	000	000	000	000	210223
391-H-139	GOVERNMENT OF PAKISTAN E.P. SEED POTATO MULTI & STOR 2.000% 120 MOS/ 2.500% 30 YR 0 MO	G 062668 081068 022080	2672808\$	2672808\$	000		2672808\$	30068
	ADD CAPITALIZED INTEREST		129488	129488				129488
	LESS NEGOTIATED FOR N LOAN (NOTE)		2672808	2672808				
	LESS RESCHEDULED UNDER R LOAN		129488	129488				
	NET TOTAL		000	000	000	000	000	15956

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PAKISTAN								
LOANS REPAYABLE IN DOLLARS								
391-H-139R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	G 092072\$ 092072 082074	86613\$	86613\$	000		\$ 86613\$	000
	ADD CAPITALIZED INTEREST		4773	4773				4773
	LESS RESCHEDULED UNDER R LOAN		91386	91386				
	NET TOTAL		000	000	000	000	000	4773
391-H-140	GOVERNMENT OF PAKISTAN COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 120568\$ 031169 090879	6574656230\$	6574656230\$	212819236		\$ 6361836994\$	468647970
	ADD CAPITALIZED INTEREST		1000653486	1000653486				1000653486
	LESS RESCHEDULED UNDER R LOAN		1000653486	1000653486				
	NET TOTAL		6574656230	6574656230	212819236	000	6361836994	1469301456
391-H-140R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	G 092072\$ 092072 090874	270658079\$	270658079\$	000		\$ 270658079\$	000
	ADD CAPITALIZED INTEREST		14913261	14913261				14913261
	LESS RESCHEDULED UNDER R LOAN		285571340	285571340				
	NET TOTAL		000	000	000	000	000	14913261
391-H-141A	GOVERNMENT OF PAKISTAN INDUS BASIN DEVELOPMENT FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 031472\$ 033072 042082	175000000\$	175000000\$	000		\$ 175000000\$	26601759
	ADD CAPITALIZED INTEREST		3517500	3517500				3517500
	LESS RESCHEDULED UNDER R LOAN		3517500	3517500				
	NET TOTAL		175000000	175000000	000	000	175000000	30119259
391-H-141B	GOVERNMENT OF PAKISTAN INDUS BASIN DEVELOPMENT FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 022673\$ 022873 051083	429057100\$	429057100\$	000		\$ 429057100\$	65104631
391-H-142	GOVERNMENT OF PAKISTAN CONSULTING SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062769\$ 080569 061580	173181583\$	173181583\$	2169688		\$ 171011895\$	4749004
	ADD CAPITALIZED INTEREST		16615039	16615039				16615039
	LESS NEGOTIATED FOR N LOAN (NOTE)		72117078	72117078				
	LESS RESCHEDULED UNDER R LOAN		16615039	16615039				
	NET TOTAL		101064505	101064505	2169688	000	98894817	21364043

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-142R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 121574	5587211\$	5587211\$	000	\$	5587211\$	000
391-H-143	GOVERNMENT OF PAKISTAN GROUND WATER SURVEY 2.000%120 MCS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED POK N LOAN (NOTE) LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062769\$ 100269 091980	1362370\$	1362370\$	000	\$	1362370\$	174
391-H-143R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 091974	353991\$	353991\$	000	\$	353991\$	000
391-H-144	GOVERNMENT OF PAKISTAN COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 063069\$ 111969 041780	1994156460\$	1994156460\$	42817866	\$	1951338594\$	116283720
391-H-144R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 101774	71460710\$	71460710\$	000	\$	71460710\$	000
391-H-148	GOVERNMENT OF PAKISTAN COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040670\$ 041370 101980	9856352735\$	9856352735\$	110066429	\$	9746286306\$	421101030

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
PAKISTAN								
LOANS REPAYABLE IN DOLLARS								
391-H-148R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 101974	332221090\$ 18305382 350526472 000	332221090\$ 18305382 350526472 000	000 000 000	 000 000	\$ 332221090\$ 000 000	000 18305382 18305382
391-H-152	GOVERNMENT OF PAKISTAN COMMODITY ASSISTANCE 2.000% 120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062972\$ 092572 110382	5984948132\$ 530079354 530079354 5984948132	5984948132\$ 530079354 530079354 5984948132	000 000 000	 000 000	\$ 5984948132\$ 000 000	337464343 530079354 867543697
391-H-153	GOVERNMENT OF PAKISTAN COMMODITY ASSISTANCE 2.000% 120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 022373\$ 022873 052283	3999054217\$ 331423898 331423898 3999054217	3999054217\$ 331423898 331423898 3999054217	000 000 000	 000 000	\$ 3999054217\$ 000 000	173296755 331423898 504720653
391-H-154	GOVERNMENT OF PAKISTAN COMMODITY ASSISTANCE 2.000% 120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 022373\$ 022873 052183	2000000000\$ 206924464 206924464 2000000000	2000000000\$ 206924464 206924464 2000000000	000 000 000	 000 000	\$ 2000000000\$ 000 000	82000000 206924464 288924464
391-H-158R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092072\$ 092072 100874	449698\$ 12376 462074 000	449698\$ 12376 462074 000	000 000 000	 000 000	\$ 449698\$ 000 000	000 12376 12376
391-H-159R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	G 092072\$ 092072 102074	3517500\$	3517500\$	3517500		\$ 000\$	214602

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PAKISTAN								
LOANS REPAYABLE IN DOLLARS								
391-H-168R	GOVERNMENT OF PAKISTAN FY74 RESCH OF ANNEX B LOANS 1.700% 0 MOS/ 1.700% 4 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 030476\$ 030476 123175	2178107847\$	2178107847\$	000		2178107847\$	000
			111943959	111943959				111943959
			2290051806	2290051806		000	000	111943959
			000	000	000	000	000	111943959
391-H-169R	GOVERNMENT OF PAKISTAN FY74 RESCH NON ANNEX B LOANS 1.700% 0 MOS/ 1.700% 4 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 030476\$ 030476 123175	128125572\$	128125572\$	128529475		403903\$	6192942
			403903	403903				403903
			128529475	128529475	128529475	000	000	6596845
391-H-171R	GOVERNMENT OF PAKISTAN LONG TERM RESCHEDULING 2.150%120 MOS/ 2.150% 20 YR 0 MO	G 030476\$ 030476 010185	21158978731\$	21158978731\$	000		21158978731\$	1888378962
391-P-141	GOVERNMENT OF PAKISTAN INDUS BASIN DEVELOPMENT FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 050269\$ 052869 063079	1200000000\$	1200000000\$	51049626		1148950374\$	265179391
			24120000	24120000				24120000
			24120000	24120000				
			1200000000	1200000000	51049626	000	1148950374	289299391
391-P-141A	GOVERNMENT OF PAKISTAN INDUS BASIN PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040771\$ 052771 061881	1396000000\$	1396000000\$	1414991		1394585009\$	231873529
			28059555	28059555				28059555
			28059555	28059555				
			1396000000	1396000000	1414991	000	1394585009	259933084
391-P-141B	GOVERNMENT OF PAKISTAN INDUS BASIN DEVELOPMENT FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 031472\$ 033072 042082	502000000\$	502000000\$	000		502000000\$	76309045
			10090200	10090200				10090200
			10090200	10090200				
			502000000	502000000	000	000	502000000	86399245
391-P-141C	GOVERNMENT OF PAKISTAN INDUS BASIN PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 081672\$ 091272 101182	556172200\$	556172200\$	000		556172200\$	90090248

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-P-141D	GOVERNMENT OF PAKISTAN INDUS BASIN PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 121272\$ 011073 031583	643827800\$	643827800\$	000		\$ 643827800\$	97924082
391-P-141E	GOVERNMENT OF PAKISTAN INDUS BASIN PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 020674\$ 022574 050984	219942900\$	219942900\$	000		\$ 219942900\$	28441913
391-P-141F	GOVERNMENT OF PAKISTAN TARBELA DAM REPAIRS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 083176\$ 092276 111986	711700000\$	711700000\$	000		\$ 711700000\$	73844003
391-P-141R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	G 092072\$ 092072 123074	24120000\$	24120000\$	24120000		\$ 000\$	1434541
391-P-160R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	G 092072\$ 092072 121874	28059555\$	28059555\$	28059555		\$ 000\$	1675696
391-P-161R	GOVERNMENT OF PAKISTAN RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	G 092072\$ 092072 102074	10090200\$	10090200\$	10090200		\$ 000\$	615583
391-T-156	GOVERNMENT OF PAKISTAN AGRICULTURAL RESEARCH LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 040274\$ 043074 051387	620000000\$	192120269\$	000		\$ 192120269\$	4752391
391-T-164	GOVERNMENT OF PAKISTAN FAUJI FERTILIZER PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063075\$ 040177 051589	4000000000\$	3767732490\$	000		\$ 3767732490\$	35695102
391-T-166	GOVERNMENT OF PAKISTAN AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123175\$ 030976 060186	8921305604\$	8921305604\$	000		\$ 8921305604\$	60969452
391-T-172	GOVERNMENT OF PAKISTAN ON FARM WATER MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062976\$ 102776 102687	750000000\$	451743586\$	000		\$ 451743586\$	7504083

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PAKISTAN								
LOANS REPAYABLE IN DOLLARS								
391-U-163	GOVERNMENT OF PAKISTAN MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063075% 101075 092886	2400000000\$	2394241616\$	000		\$ 2394241616\$	127163230
391-U-173	GOVERNMENT OF PAKISTAN BASIC HEALTH SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 121776% 040277 032788	600000000\$	450000000\$	000		\$ 450000000\$	5845548
391-U-173A	GOVERNMENT OF PAKISTAN BASIC HEALTH SERVICES 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 062079% 092579 000000	100000000\$	000\$	000		\$ 000\$	000
391-W-165	GOVERNMENT OF PAKISTAN TECHNICAL SERVICES 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 120575% 040876 101887	113600000\$	102733403\$	000		\$ 102733403\$	2577162
391-X-157	GOVERNMENT OF PAKISTAN COMMODITY ASSISTANCE 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 061274% 082374 010985	2499741038\$	2499741038\$	000		\$ 2499741038\$	272842921
TOTAL			\$ 170336937219\$	169111908583\$	8305830737\$	000\$	160806077846\$	27063158685
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-A-006 DLF6	GOVERNMENT OF PAKISTAN WATER SUPPLY & SEWAGE DISPOSAL 3.500% 11 MOS/ 3.500% 29 YR 1 MO	G 040458% 063058 060160	369939446\$	369939446\$	231448878		\$ 138490568\$	180375924
391-A-008 DLF 15	PAKISTAN INDUS CRED & INVEST DEVELOPMENT BANK 5.000% 3 MOS/ 5.000% 4 YR 9 MO	P 040458% 120458 081559	420000000\$	420000000\$	420000000		\$ 000\$	31770433
391-A-010 DLF 20	GOVERNMENT OF PAKISTAN RAILWAY I 3.500% 5 MOS/ 3.500% 19 YR 7 MO	G 060658% 021859 010160	901926337\$	901926337\$	901926337		\$ 000\$	321125514
391-A-011 DLF 23	GOVERNMENT OF PAKISTAN KARNAFULI MULTIPURPOSE DAM 3.500% 6 MOS/ 3.500% 29 YR 6 MO	G 102957% 021859 120159	1794154519\$	1794154519\$	1128813234		\$ 665341285\$	931116706

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
PAKISTAN								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-A-012 DLF 25	WEST PAKISTAN WATER & POWER SALINITY CONTROL 3.500% 4 MOS/ 3.500% 19 YR 8 MO	G 080858\$ 021859 010160	1496312588\$	1496312588\$	1496312588		\$ 000\$	530055381
391-A-013 DLF 29	WEST PAKISTAN WATER AND POWER POWER TRANSMISSION LINES 3.500% 2 MOS/ 3.500% 24 YR10 MO	G 080858\$ 021859 010160	1183820586\$	1183820586\$	936800106		\$ 247020480\$	524744598
391-A-015 DLF 79	GOVERNMENT OF PAKISTAN SECONDARY TRANSMISSION GRID 3.500% 12 MOS/ 3.500% 24 YR 0 MO	G 052159\$ 062959 100160	2168132844\$	2168132844\$	1634472863		\$ 533659981\$	940522619
391-A-016 DLF 68	GOVERNMENT OF PAKISTAN PORT OF CHITTAGONG 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 061358\$ 071059 100163	189075945\$	189075945\$	163292463		\$ 25783482\$	66217095
391-A-017 DLF 83	GOVERNMENT OF PAKISTAN INLAND WATERWAYS 3.500% 12 MOS/ 3.500% 11 YR 0 MO	G 061059\$ 091259 040162	171999427\$	171999427\$	171999427		\$ 000\$	37021895
391-A-018 DLF 86	GOVERNMENT OF PAKISTAN KARACHI JET RUNWAYS 3.500% 9 MOS/ 3.500% 14 YR 3 MO	G 062659\$ 110359 010161	304513030\$	304513030\$	304513030		\$ 000\$	90142304
391-A-019 DLF 100	PICIC SECOND DEVELOPMENT BANK 5.500% 6 MOS/ 5.500% 4 YR 6 MO	P 081159\$ 011560 030161	990327911\$	990327911\$	990327911		\$ 000\$	58870941
391-A-020 DLF 105	GOVERNMENT OF PAKISTAN RAILWAY II 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 111059\$ 011660 100761	2187069539\$	2187069539\$	2187069539		\$ 000\$	840764875
391-A-022 DLF 74	SUI GAS TRANSMISSION CO EXPANSION GAS TREATING PLANT 5.750% 18 MOS/ 5.750% 10 YR 6 MO	P 032059\$ 021960 070161	198763914\$	198763914\$	198763914		\$ 000\$	78588798
391-A-027 DLF 127	GOVERNMENT OF PAKISTAN INDUS WATER SYSTEM 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G 051960\$ 091960 040362	700000000\$	700000000\$	2854692733		\$ 4145307267\$	4015771497

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
PAKISTAN								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-A-032 A DLF 194	P I C I C THIRD DEVELOPMENT BANK 5.000% 6 MOS/ 5.000% 6 YR 0 MO	P 041860\$ 051261 010676	360199282\$	360199282\$	360199282		\$ 000\$	37690248
391-A-033 DLF 171	GOVERNMENT OF PAKISTAN DREDGER FLEET 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G 112960\$ 061461 080764	221486618\$	221486618\$	221486618		\$ 000\$	58869951
391-A-034 DLF 177	GOVERNMENT OF PAKISTAN QUETTA THERMAL POWER 3.500% 12 MOS/ 3.500% 13 YR 0 MO	G 122260\$ 061461 011563	532211753\$	532211753\$	532211753		\$ 000\$	125470290
391-A-035 DLF 186	GOVERNMENT OF PAKISTAN RAILWAY III 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G 033061\$ 061461 120162	649936957\$	649936957\$	649936957		\$ 000\$	196890229
391-A-038 DLF 170	GOVERNMENT OF PAKISTAN WAX FACTORIES PROJECT 5.750% 12 MOS/ 5.750% 14 YR 0 MO	G 112960\$ 042462 111363	471962090\$	471962090\$	471962090		\$ 000\$	22933643
391-B-002 FOAX 91-2	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 36 YR 6 MO	G 031655\$ 031655 033159	200000000\$	200000000\$	612790180		\$ 1387209820\$	1675060081
391-B-003 ICAX 91-3	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 36 YR 6 MO	G 052556\$ 070356 020160	260000000\$	260000000\$	766977588		\$ 1833022412\$	2074817891
391-B-004 ICAX 91-4	GOVERNMENT OF PAKISTAN COMM. & PROJ. ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 062857\$ 062857 010162	420000000\$	420000000\$	1682607924		\$ 2517392076\$	2784593177
391-G-005 ICAX 91-5	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 4.000% 50 MOS/ 4.000% 34 YR 10 MO	G 010858\$ 030658 060163	2182090904\$	2182090904\$	471697187		\$ 1710393717\$	1514232204
391-G-007 ICAX 91-6	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 36 YR 0 MO	G 011758\$ 102858 080163	2579662109\$	2579662109\$	475506314		\$ 2104155795\$	2713778589

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
PAKISTAN								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-G-009 ICAX 91-7	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 011559\$ 021259 060164	3470000000\$	3470000000\$	587742932		\$ 2882257068\$	2331943229
TOTAL			\$ 38643585799\$	38643585799\$	20453551848\$	000\$	18190033951\$	22389768112
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PAKISTANI RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-G-023 ICAX 91-8	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 112359 031460\$ 020166	744120000 155629931\$	744120000 155629931\$	98398971 11594459		\$ 645721029 65224346\$	547012012 86812619
						\$ 78811126CR		
391-G-026 ICAX 91-10	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 060260 080360\$ 050165	12099725000 2530612493\$	12099725000 2530612493\$	2513111900 304291720		\$ 9586613100 968344757\$	8839568877 1404036743
						\$ 1257976016CR		
391-G-028 ICAX 91-9	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 031760 011861\$ 020166	2767159014 578741019\$	2767159014 578741019\$	508149136 61057583		\$ 2259009878 228182815\$	1912654467 300739862
						\$ 289500621CR		
391-G-040 ICAX 91-12	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 081061 051862\$ 100166	7988160900 1670694150\$	7988160900 1670694150\$	1375229485 163988205		\$ 6612931415 667972870\$	5596913889 887443942
						\$ 838733075CR		
391-G-047 91-13	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 091462 103162\$ 040167	10707200000 2239371067\$	10707200000 2239371067\$	1724410197 202612796		\$ 8982789803 907352505\$	7361777175 1157144097
						\$ 1129405756CR		
391-G-065A	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	G 062563 062763\$ 111366	16237660000 3396046213\$	16237660000 3396046213\$	8856905671 1237870433		\$ 7380754329 745530740\$	1614740013 254948433
						\$ 1412645040CR		
391-G-065B	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	G 062563 062763\$ 041268	16237660000 3396046213\$	16237660000 3396046213\$	7971215058 1088060289		\$ 8266444942 834994438\$	1533370771 237466347
						\$ 1472991486CR		
391-G-065C	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	G 062563 062763\$ 010169	6984915012 1460869002\$	6984915012 1460869002\$	3174961368 413668221		\$ 3809953644 384843802\$	628768471 93674196
						\$ 662356979CR		

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LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PAKISTAN								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PAKISTANI RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-G-112	PAK INDUS CR AND INV CORP LTD ECONOMIC DEVELOPMENT .750%117 MOS/ .750% 10 YR 3 MO	G 120766 120766 123076	3000000000 625509915\$	3000000000 625509915\$	1428571430 14300140		1571428570 158730158\$	270790892 37230626
						\$ 322479617CR		
391-G-120	GOVERNMENT OF PAKISTAN ECONOMIC DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 122866 022867\$ 030677	37467796518 7836161183\$	37467796518 7836161183\$	3910070294 394956591		33557726224 3389669315\$	7199008022 915509259
						\$ 4051535277CR		
391-G-122	GOVERNMENT OF PAKISTAN ECONOMIC DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062367 063067\$ 020978	10229975600 2139465668\$	10229975600 2139465668\$	819921293 82820329		9410054307 950510536\$	1745885865 217781743
						\$ 1106134803CR		
391-G-132	GOVERNMENT OF PAKISTAN ECONOMIC DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 040268 061868\$ 062778	23069701280 4807374148\$	23069701280 4807374148\$	1574921577 159082984		21494779703 2171189868\$	5821582632 769498572
						\$ 2477101296CR		
391-G-133	GOVERNMENT OF PAKISTAN ECONOMIC DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 040268 050668\$ 062778	7698661994 1605792911\$	7698661994 1605792911\$	525571994 53088076		7173090000 724554545\$	1934221967 254822223
						\$ 828150290CR		
391-G-137	GOVERNMENT OF PAKISTAN ECONOMIC DEVELOPMENT PROJECTS 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 061168 061468\$ 052379	3334800326 692683868\$	3334800326 692683868\$	188528635 19043294		3146271691 317805221\$	826579288 101455342
						\$ 355835353CR		
391-G-147	GOVERNMENT OF PAKISTAN ECONOMIC DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 032570 032570\$ 050180	6209736282 1297254531\$	6209736282 1297254531\$	191672939 19360901		6018063343 607885186\$	1388416720 155510110
						\$ 670008444CR		
	TOTAL PAKISTANI RUPEES		164777271926	164777271926	34861639948	000	129915631978	47221491061
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 34432252312\$	\$ 34432252312\$	4355796021\$	000\$	13122791102\$	6874076114
	EXCHANGE RATE ADJUSTMENTS					\$ 16953665189CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PAKISTANI RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-014	WARNER-LAMBERT PAKISTAN LTD. PHARM. PROD. FACILITIES 5.000% 0 MOS/ 5.000% 6 YR 0 MO	P 123158 041759\$ 061561	100000000 20905449\$	100000000 20905449\$	100000000 21001733		000 96284	14705912 3142587
C-91-1								

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PAKISTAN								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PAKISTANI RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-021 C-91-4	ABBOTT LABS. PAKISTAN LTD. PHARM. PLANT FACILITIES 6.000% 12 MOS/ 6.000% 5 YR 0 MO	P 100159 021860\$ 011562	199964000 41803372\$	199964000 41803372\$	199964000 41767889		000	57081237 11911487
						\$ 35483CR		
391-E-024 C-91-2	PFIZER LABORATORIES, LTD. PHARM. PLANT 6.000% 0 MOS/ 6.000% 5 YR 0 MO	P 100159 040460\$ 111561	200000000 41810898\$	200000000 41810898\$	200000000 41775408		000	40956613 8546664
						\$ 35490CR		
391-E-025 C-91-3	LEDERLE LABS. PAKISTAN LTD. WORKING CAPITAL PHARM. PLANT 6.000% 12 MOS/ 6.000% 5 YR 0 MO	P 111259 071560\$ 011561	100000000 20905449\$	100000000 20905449\$	100000000 20887704		000	16579954 3459839
						\$ 17745CR		
391-E-030 C-91-7	PAKISTAN FABRICS CO., LTD. WORK CAP & JUTE BAGGING PLANT 6.220% 89 MOS/ 6.220% 9 YR 0 MO ADD CAPITALIZED INTEREST	P 011961 030761\$ 080168	520000000 175208079\$	520000000 175208079\$	254968937 53931446		265031063	231389542 48046645
							\$ 26770814\$	
			\$ 34567600	\$ 34567600				\$ 34567600
			\$ 7182482\$	\$ 7182482				\$ 7182482
	LESS NEGOTIATED FOR N LOAN (NOTE)		299598663	299598663				
			\$ 30262490\$	\$ 30262490				
	NET TOTAL		254968937	254968937	254968937		000	265957142
	NET TOTAL-US DOLLARS EQUIVALENT		152128071	152128071	53931446		000	55229127
						\$ 98196625CR		
391-E-031 C-91-5	INTERCONTINENTAL HOTELS CORP HOTEL CONSTR. & EQUIP. 6.000% 74 MOS/ 6.000% 5 YR 10 MO ADD CAPITALIZED INTEREST	P 090260 032761\$ 050167	465398200 30892056\$	465398200 30892056\$	523809600 81016203		58411400	216961300 41871411
							\$ 5900141\$	
			\$ 58411400	\$ 58411400				\$ 58411400
			\$ 12156978\$	\$ 12156978				\$ 12156978
	NET TOTAL		523809600	523809600	523809600		000	275372700
	NET TOTAL-US DOLLARS EQUIVALENT		43049034	43049034	81016203		000	54028389
						\$ 37967169		
391-E-036 C-91-6	WYETH LABS. PAKISTAN LTD. MACH. & EQUIP. - PHARM. PLANT 6.000% 12 MOS/ 6.000% 7 YR 0 MO ADD CAPITALIZED INTEREST	P 012661 091461\$ 051563	180000000 37631495\$	180000000 37631495\$	183347260 38516476		3347260	46439673 9711668
							\$ 338107\$	
			\$ 3347260	\$ 3347260				\$ 3347260
			\$ 698073\$	\$ 698073				\$ 698073
	NET TOTAL		183347260	183347260	183347260		000	49786933
	NET TOTAL-US DOLLARS EQUIVALENT		38329568	38329568	38516476		000	10409741
						\$ 186908		

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT	AMOUNT	PRINCIPAL	OTHER	BALANCE	INTEREST
NEW	TITLE OF LOAN	AGREE. DATE	AMOUNT	UTILIZED	REPAYMENTS	PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	OUTSTANDING	COLLECTION
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
PAKISTAN								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
PAKISTANI RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-037 C-91-8	PARKE, DAVIS & CO., LTD. PHARM. PLANT CONSTRUCTION 6.000% 12 MOS/ 6.000% 4 YR 0 MO	P 072061 101161\$ 080165	207536000 43386332\$	207536000 43386332\$	207536000 43287621		000	60115521 12542351
						\$ 98711CR		
391-E-048 C-91-9	PAKISTAN SERVICES LTD. CONSTR. & EQUIPPING OF HOTEL 6.000% 13 MOS/ 6.000% 18 YR 0 MO ADD CAPITALIZED INTEREST	P 122061 071662\$ 050165	574370000 120074627\$ 21060200 2127292\$	574370000 120074627\$ 21060200 2127292	539630200 79013869		34739800 3509070\$	332806800 57531477
	NET TOTAL		595430200	595430200	539630200	000	55800000	353867000
	NET TOTAL-US DOLLARS EQUIVALENT		122201919	122201919	79013869	000	5636363	59658769
						\$ 37551687CR		
391-E-049 C-91-10	GENERAL TIRE & RUBBER CO. WORKING CAPITAL-TIRE MFG PLANT 6.000% 24 MOS/ 6.000% 6 YR 0 MO	P 022762 041863\$ 070165	711300000 148700458\$	711300000 148700458\$	711300000 139158743		000	273939928 57204081
						\$ 9541715CR		
391-E-050 C-91-11	SINGER SEWING MACHINE CO. WORKING CAPITAL 6.000% 72 MOS/ 6.000% 6 YR 0 MO	P 060862 092962\$ 120568	500000000 104527244\$	500000000 104527244\$	500000000 73761160		000	284100987 52335581
						\$ 30766084CR		
391-E-064	MERCK, SHARP & DOHME LTD EXPANSION OF PHARM PLANT 6.500% 24 MOS/ 6.500% 12 YR 0 MO	P 042463 081263\$ 090265	150000000 31358173\$	150000000 31358173\$	150000000 24071232		000	78052400 14852634
						\$ 7286941CR		
391-E-074	INTERCONTINENTAL HOTELS CORP. ERECT HOTEL 6.500% 45 MOS/ 6.500% 11 YR 6 MO ADD CAPITALIZED INTEREST	P 052963 112663\$ 091567	350000000 73200701\$ 33144167 6897307\$	350000000 73200701\$ 33144167 6897307	383144167 55589624		33144167 3347895\$	156372893 30847751
	NET TOTAL		383144167	383144167	383144167	000	000	6897307
	NET TOTAL-US DOLLARS EQUIVALENT		80098008	80098008	55589624	000	000	189517060
						\$ 24508384CR		37745058
391-E-075	PAKISTAN SERVICES LTD. CONSTR. HOTEL 6.000% 42 MOS/ 6.000% 15 YR 6 MO LESS NEGOTIATED FOR N LOAN (NOTE)	P 030663 082464\$ 031569	447700000 93593694\$ 373083400 37685191\$	447700000 93593694\$ 373083400 37685191	74616600 15576342		373083400 37685191\$	152860908 31887412
	NET TOTAL		74616600	74616600	74616600	000	000	152860908
	NET TOTAL-US DOLLARS EQUIVALENT		55908503	55908503	15576342	000	000	31887412
						\$ 40332161CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PAKISTAN								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-076	PAKISTAN-AMER LIBERTY TANK LTD P TERMINAL ERECTION 6.500% 24 MOS/ 6.500% 9 YR 6 MO	112662 020464 090466	47518000 99338515	47518000 99338515	47518000 7824504		000	20837552 4036299
391-E-077	PAKISTAN SERVICES LIMITED P CONSTR. HOTEL 6.000% 39 MOS/ 6.000% 15 YR 3 MO ADD CAPITALIZED INTEREST	092063 111065 060170	390300000 815939675 26883800 27155355	390300000 815939675 26883800 27155355	287853800 33817142		102446200 103481015	230748761 33911887 26883800 27155355
	NET TOTAL		417183800	417183800	287853800	000	129330000	257632561
	NET TOTAL-US DOLLARS EQUIVALENT		84309502	84309502	33817142	000	13063636	36627422
						37428724CR		
391-E-093	STERLING PRODUCTS(PAKISTAN)LTD P ESTAB PHARMACENTICAL PLANT 6.500% 24 MOS/ 6.500% 8 YR 0 MO	062664 100164 110266	100000000 209054495	100000000 209054495	100000000 17804394		000	37577779 7493309
						3101055CR		
391-E-095	SHEZAN INTERNATIONAL LTD P CONSTR BEVERAGE PLANT 6.500% 39 MOS/ 6.500% 6 YR 9 MO	100164 120464 033168	237500000 496504415	237500000 496504415	237500000 27795025		000	157093078 26580597
						21855416CR		
391-E-097	PAKISTAN SERVICES LIMITED P HOTEL CONSTR-RAWALPINDI 6.000% 42 MOS/ 6.000% 15 YR 0 MO ADD CAPITALIZED INTEREST	101964 032366 070170	344900000 721028935 15242200 15396165	344900000 721028935 15242200 15396165	245400000 27876113		99500000 100505055	205212500 30189743 15242200 15396165
	NET TOTAL		360142200	360142200	245400000	000	114742200	220454700
	NET TOTAL-US DOLLARS EQUIVALENT		73642509	73642509	27876113	000	11590121	31729359
						34176275CR		
391-E-099	ARBOR ACRES PAKISTAN PVT LTD P POULTRY BREEDING FARM 6.500% 24 MOS/ 6.500% 4 YR 0 MO	112564 020565 063072	87500000 182922685	87500000 182922685	87500000 9111039		000	61725100 10424314
						9181229CR		
391-E-101	RAFHAN MAIZE PRODUCTS CO LTD P PLANT EXP & WORKING CAPITAL 6.500% 36 MOS/ 6.500% 5 YR 0 MO	031765 060465 062167	500000000 1045272445	500000000 1045272445	500000000 105717543		000	88157777 18417135
						1190299		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PAKISTAN								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/U MOV PAKISTANI RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-105	SINGER INDUSTRIES LTD. P WORKING CAPITAL 6.500% 24 MOS/ 6.500% 10 YR 0 MO	061765 011766\$ 012268	225000000 47037260\$	225000000 47037260\$	225000000 27683686		000 19353624CR	125232978 21214948
391-E-113	SUNSHINE FARMS LIMITED P DAIRY FARM 6.500% 24 MOS/ 6.500% 5 YR 0 MO LESS WRITTEN OFF	121665 032466\$ 061068	60000000 12543269\$	60000000 12543269	000		60000000 6060606\$	3900001 813887
	NET TOTAL		60000000	60000000	000	60000000	000	3900001
	NET TOTAL-US DOLLARS EQUIVALENT		12543269	12543269	000	5454545	000	813887
						7088724CR		
391-E-114	JOHNSON&JOHNSON PAKISTAN, LTD. P PLANT CONSTRUCTION 6.500% 36 MOS/ 6.500% 7 YR 0 MO	122865 032866\$ 060269	180000000 37629808\$	180000000 37629808\$	180000000 26029982		000	73117875 13433216
391-E-114A	JOHNSON & JOHNSON PAKISTAN LTD P EXPAND MEDICAL SURGICAL PLANT 7.000% 36 MOS/ 7.000% 7 YR 0 MO	072667 121567\$ 011671	90000000 18787500\$	90000000 18787500\$	90000000 11121785		000	36617095 6062912
						7665715CR		
391-E-116	SEARLE PAKISTAN LIMITED P FINANCE PHARMACEUTICAL PLANT 7.000% 24 MOS/ 7.000% 3 YR 6 MO	033066 021067\$ 032069	80000000 16724359\$	80000000 16724359\$	80000000 12174491		000	26014743 5042369
						4549868CR		
391-E-118	SINGER SEWING MACHINE CO P PLANT IMPROVEMENT 7.000% 24 MOS/ 7.000% 8 YR 6 MO	122066 070367\$ 082169	500000000 104205619\$	500000000 104205619\$	500000000 60465240		000	188863138 24405265
						3740379CR		
391-E-130	DAWOOD HERCULES CHEMICALS LTD P CONSTRUCT FERTILISER PLANT 7.000% 48 MOS/ 7.000% 6 YR 6 MO	122967 102468\$ 110773	676000000 1425964453\$	676000000 1425964453\$	676000000 682828277		000	2886963400 331784320
						743136176CR		
391-E-134	ESSO PAKISTAN FERTILIZER CORP P CONSTRUCT FERTILIZER PLANT 7.000% 24 MOS/ 7.000% 4 YR 6 MO	052068 072368\$ 080270	375000000 778816199\$	375000000 778816199\$	375000000 537711041		000	1149144560 208482610
						241105158CR		

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NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PAKISTAN								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PAKISTANI RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-145	UNION CARBIDE PAKISTAN, LTD. P PLANT EXPANSION 7.000% 36 MOS/ 7.000% 7 YR 0 MO	110669 061270\$ 061273	714000000 150488448\$	714000000 150488448\$	714000000 72121211		000	183310140 19787063
						\$ 78367237CR		
391-E-146	SQUIBB OF PAKISTAN LIMITED P PHARMACEUTICAL PLANT CONST. 9.000% 32 MOS/ 9.000% 6 YR 6 MO LESS NEGOTIATED FOR N LOAN (NOTE)	103169 020770\$ 120172	343196000 71369023\$	343196000 71369023	000		343196000 34666262\$	11573400 2413638
			\$ 343196000	343196000				
	NET TOTAL		000	000	000	000	000	11573400
	NET TOTAL-US DOLLARS EQUIVALENT		36702761	36702761	000	000	000	2413638
						\$ 36702761CR		
391-E-167	PREMIER TOBACCO INDUSTRIES LTD M TOBACCO PRODUCTION 9.500% 0 MOS/ 9.500% 11 YR 3 MO	122375 122375\$ 063077	1191720000 120375757\$	1191720000 120375757\$	476688000 48150296		715032000 72225454\$	456627520 46123986
						\$ 7CR		
391-E-168	RAFHAN MAIZE PRODUCTS CO. LTD. M MAIZE AND DEXTROSE PRODUCTION 9.500% 0 MOS/ 9.500% 8 YR 7 MO	022076 022076\$ 123177	1990000000 201010100\$	1990000000 201010100\$	1014900000 102515151		975100000 98494949\$	721330777 72861689
391-E-177	RAFHAN MAIZE PRODUCTS CO, LTD M RAFHAN MAIZE 9.500% 0 MOS/ 9.500% 30 YR 0 MO	092479 022080\$ 000000	4000000000 404040404	000	000		000	000
391-E-178	ARBOR ACRES PAKISTAN LIMITED P ARBOR ACRES PAKISTAN LIMITED 9.500% 0 MOS/ 9.500% 30 YR 0 MO	121779 052980\$ 123181	742500000 75000000\$	742500000 75000000	000		742500000 75000000	000
	TOTAL PAKISTANI RUPEES		26217180764	22217180764	19424676564	60000000	2732504200	8819073469
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 4735699679\$	4331659275\$	2540102270\$	5454545\$	276010523\$	1300688008
	EXCHANGE RATE ADJUSTMENTS					\$ 1510091937CR		
	COUNTRY TOTAL PAKISTAN							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 248148475009\$	246519405969\$	85655280876\$	5454545\$	192394913422\$	57627700919
	EXCHANGE RATE ADJUSTMENTS					\$ 18463757126CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PHILIPPINES								
LOANS REPAYABLE IN DOLLARS								
492-A-004 DLF-59	CENTRAL BANK OF PHILIPPINES SMALL INDUSTRY LOAN FUND 5.250% 12 MOS/ 5.250% 6 YR 0 MO	G 011659 050659 050161	258805596\$	258805596\$	258805596		\$ 000\$	16232156
492-A-006 DLF 81	BATAAN PULP AND PAPER MILL PULP AND PAPER MILL PROJECT 8.250% 38 MOS/ 8.250% 16 YR10 MO ADD CAPITALIZED INTEREST NET TOTAL	P 050159 071059 010161	215042127\$	215042127\$	316957874		\$ 101915747\$	23127832
			101915747	101915747				101915747
			316957874	316957874	316957874	000	000	125063579
492-A-007 DLF 92	MINDANAU PORTLAND CEMENT CORP. MINDANAO CEMENT PROJECT 4.500%100 MOS/ 4.500% 19 YR 8 MO ADD CAPITALIZED INTEREST NET TOTAL	G 063059 102659 070168	357958232\$	357958232\$	291884916		\$ 66073310\$	173194203
			128128686	128128686				128128686
			486086918	486086918	291884916	000	194202002	301322889
492-A-009 DLF 154	ORVAL CHEMICAL CO., INC. INDUSTRIAL EXPLOSIVE PLANT 5.750% 48 MOS/ 5.750% 7 YR 0 MO	P 081660 021561 031163	33056775\$	33056775\$	33056775		\$ 000\$	2024205
492-H-012 DLF 81	BATAAN PULP & PAPER MILL PULP AND PAPER MILL PROJECT 5.750% 38 MOS/ 5.750% 16 YR10 MO NET TOTAL	G 092961 120861 070169	9559642\$	9559642\$	9559642		\$ 000\$	4670960
			9559642	9559642	9559642	000	000	4670960
492-H-023	GOVERNMENT OF THE PHILIPPINES FEASIBILITY STUDIES 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G 062167 091467 072573	162851510\$	162851510\$	49878874		\$ 112972636\$	44750580
492-H-024	GOVERNMENT OF THE PHILIPPINES IRRIGATION EQUIPMENT LOAN. 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G 062667 091467 052174	451972181\$	451972181\$	129592368		\$ 322379813\$	168188894
492-H-025	DEVELOPMENT BANK PHILIPPINES VICTORIAS RURAL ELEC.SER. COOP 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G 062768 083168 090374	211590433\$	211590433\$	56111154		\$ 155479279\$	67604905

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PHILIPPINES								
LOANS REPAYABLE IN DOLLARS								
492-H-026	DEVELOPMENT BANK PHILIPPINES MISAMIS ORIENT RURAL ELEC SERV 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G 062768\$ 083168 090374	130220204\$	130220204\$	34541730		\$ 95678474\$	40992617
492-H-027	GOVERNMENT OF THE PHILIPPINES RURAL ELECTRIFIC. CONSULT. SER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 101371\$ 111571 091582	59518696\$	59518696\$	000		\$ 59518696\$	8422109
492-H-028	GOVERNMENT OF THE PHILIPPINES RURAL ELECTRIFICATION LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 041472\$ 050272 013183	1912758511\$	1912758511\$	000		\$ 1912758511\$	226408029
492-H-029	GOVERNMENT OF THE PHILIPPINES PHILIPPINE PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 020673\$ 022673 080883	1972442826\$	1972442826\$	000		\$ 1972442826\$	267914632
492-H-030	GOVERNMENT OF THE PHILIPPINES SECOND FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 051873\$ 063073 061984	191293637\$	191293637\$	000		\$ 191293637\$	20903338
492-H-032	GOVERNMENT OF THE PHILIPPINES TIWI GEOTHERMAL PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062873\$ 082273 031785	300707228\$	300707228\$	000		\$ 300707228\$	31070645
492-Q-063	GOVERNMENT OF THE PHILIPPINES POPULATION PLANNING III 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 121780\$ 122480 000000	570000000\$	000\$	000		\$ 000\$	000
492-T-034	GOVERNMENT OF THE PHILIPPINES RURAL ELECTRIFICATION II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062874\$ 080774 050285	1792485962\$	1792485962\$	000		\$ 1792485962\$	189919547
492-T-035	GOVERNMENT OF THE PHILIPPINES RURAL ROADS PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 121374\$ 032475 053187	1500000000\$	1500000000\$	000		\$ 1500000000\$	82797437
492-T-036	GOVERNMENT OF THE PHILIPPINES RURAL ELECTRIFICATION III 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123074\$ 032475 032486	1987832387\$	1987832387\$	000		\$ 1987832387\$	160297524

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PHILIPPINES								
LOANS REPAYABLE IN DOLLARS								
492-T-037	GOVERNMENT OF THE PHILIPPINES G LIBMANAN/CABUSAD AREA DEVELOP. 2.000%120 MOS/ 3.000% 30 YR 0 MO	063075\$ 072975 022287	350000000\$	42359953\$	000		42359953\$	2055063
492-T-038	GOVERNMENT OF THE PHILIPPINES G SMALL SCALE IRRIGATION LUAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	063075\$ 072975 061886	644604036\$	644481460\$	000		644481460\$	40586039
492-T-039	GOVERNMENT OF THE PHILIPPINES G AGRICULTURAL RESEARCH LUAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	102275\$ 122375 091387	500000000\$	478409344\$	000		478409344\$	16093300
492-T-040	GOVERNMENT OF THE PHILIPPINES G THIRD FEASIBILITY STUDIES LUAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	123175\$ 031176 120886	138352223\$	138352223\$	000		138352223\$	9779324
492-T-041	GOVERNMENT OF THE PHILIPPINES G BICOL RIVER BASIN ROAD PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	123175\$ 042876 042587	1000000000\$	317793966\$	000		317793966\$	3550198
492-T-043	GOVERNMENT OF THE PHILIPPINES G RURAL ELECTRIFICATION IV 2.000%120 MOS/ 3.000% 30 YR 0 MO	063076\$ 080676 041187	1995104361\$	1992903674\$	000		1992903674\$	99104275
492-T-044	GOVERNMENT OF THE PHILIPPINES G INTEGRATED AGRICULTURE 2.000%120 MOS/ 3.000% 30 YR 0 MO	020877\$ 062777 042788	300000000\$	62576166\$	000		62576166\$	1097404
492-T-045	GOVERNMENT OF THE PHILIPPINES G CROP PROTECTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	081977\$ 011378 051889	500000000\$	195107680\$	000		195107680\$	1844119
492-T-046	GOVERNMENT OF THE PHILIPPINES G BICOL INTEGRATED AREA DEV II 2.000%120 MOS/ 3.000% 30 YR 0 MO	092977\$ 011378 110988	225000000\$	886856\$	000		886856\$	38989
492-T-046A	GOVERNMENT OF THE PHILIPPINES G BICOL INTEGRATED AREA DEV II 2.000%120 MOS/ 3.000% 30 YR 0 MO	080278\$ 081878 101490	75000000\$	15456165\$	000		15456165\$	146949

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-047	GOVERNMENT OF THE PHILIPPINES G RURAL ELECTRIFICATION V 2.000%120 MOS/ 3.000% 10 YR 0 MO	120977\$ 011378 083188	839034112\$	839034112\$	000		839034112\$	3545815
492-T-050	GOVERNMENT OF THE PHILIPPINES G RURAL ROADS II 2.000%120 MOS/ 3.000% 10 YR 0 MO	032478\$ 050378 050289	700000000\$	696523547\$	000		696523547\$	19045449
492-T-050A	GOVERNMENT OF THE PHILIPPINES G RURAL ROADS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	021479\$ 022379 040890	1061700000\$	1058692313\$	000		1058692313\$	12060929
492-T-050B	GOVERNMENT OF THE PHILIPPINES G RURAL ROADS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	121479\$ 032880 030591	638300000\$	199575024\$	000		199575024\$	000
492-T-051	GOVERNMENT OF THE PHILIPPINES G COOPERATIVE MARKETING DEVELOP 2.000%120 MOS/ 3.000% 10 YR 0 MO	033078\$ 050378 022190	160000000\$	59135979\$	000		59135979\$	694596
492-T-051A	GOVERNMENT OF THE PHILIPPINES G COOPERATIVE MARKETING DEVELOP 2.000%120 MOS/ 3.000% 30 YR 0 MO	020879\$ 021579 042891	440000000\$	31165919\$	000		31165919\$	000
492-T-054	GOVERNMENT OF THE PHILIPPINES G SMALL FARMER SYSTEMS 2.000%120 MOS/ 3.000% 10 YR 0 MO	072178\$ 081878 060889	500000000\$	385247959\$	000		385247959\$	4404366
492-T-054A	GOVERNMENT OF THE PHILIPPINES G SMALL FARMER SYSTEMS 2.000%120 MOS/ 3.000% 30 YR 0 MO	020879\$ 021579 051591	500000000\$	12267931\$	000		12267931\$	000
492-T-055	GOVERNMENT OF THE PHILIPPINES G AGRICULTURAL RESEARCH II 2.000%120 MOS/ 3.000% 30 YR 0 MO	062879\$ 071679 091590	500000000\$	17971385\$	000		17971385\$	65954
492-T-056A	GOVERNMENT OF THE PHILIPPINES G BICOL INTEGRATED AREA DEV III 2.000%120 MOS/ 3.000% 30 YR 0 MO	072679\$ 080179 100790	261700000\$	000\$	000		000\$	10515

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-056B	GOVERNMENT OF THE PHILIPPINES BICOL INTEGRATED AREA DEV III 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 072679\$ 080179 000000	88300000\$	000\$	000		000\$	000
492-T-056C	GOVERNMENT OF THE PHILIPPINES BICOL INTEGRATED AREA DEV III 2.000%120 MOS/ 3.000% 30 YR 0 MU	G 121479\$ 082980 000000	150000000\$	000\$	000		000\$	000
492-T-060	GOVERNMENT OF THE PHILIPPINES RURAL ROADS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 081580\$ 082980 000000	1011700000\$	000\$	000		000\$	000
492-T-060A	GOVERNMENT OF THE PHILIPPINES RURAL ROADS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 030981\$ 052881 000000	100000000\$	000\$	000		000\$	000
492-T-061	GOVERNMENT OF THE PHILIPPINES AGRICULTURAL RESEARCH II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082680\$ 082980 000000	230000000\$	000\$	000		000\$	000
492-T-061A	GOVERNMENT OF THE PHILIPPINES AGRICULTURAL RESEARCH II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 111280\$ 120480 000000	270000000\$	000\$	000		000\$	000
492-U-033	GOVERNMENT OF THE PHILIPPINES PROVINCIAL WATERWORKS PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 042774\$ 052374 071785	1380886594\$	1380886594\$	000		1380886594\$	86735633
492-U-042	GOVERNMENT OF THE PHILIPPINES LOCAL WATER DEVELOPMENT I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063076\$ 080676 041387	2000000000\$	442428597\$	000		442428597\$	15526298
492-U-049	GOVERNMENT OF THE PHILIPPINES BARANGAY WATER PROJECT 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 030978\$ 050378 123189	300000000\$	91512161\$	000		91512161\$	000
492-U-049A	GOVERNMENT OF THE PHILIPPINES BARANGAY WATER PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092779\$ 092779 000000	13685100\$	000\$	000		000\$	000

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-U-049B	GOVERNMENT OF THE PHILIPPINES G BARANGAY WATER PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	092779\$ 092879 000000	286314900\$	000\$	000		\$ 000\$	000
492-U-053	GOVERNMENT OF THE PHILIPPINES G PANAY UNIFIED SERVICES (PUSH) 2.000%120 MOS/ 3.000% 10 YR 0 MO	042878\$ 060278 042490	540000000\$	26207730\$	000		\$ 26207730\$	193540
492-U-057	GOVERNMENT OF THE PHILIPPINES G BICOL INTEGRATED HEALTH LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	072679\$ 082479 022091	250000000\$	570450\$	000		\$ 570450\$	000
492-U-059	GOVERNMENT OF THE PHILIPPINES G BARANGAY WATER SUPPLY II 2.000%120 MOS/ 3.000% 30 YR 0 MO	071080\$ 072880 000000	750000000\$	000\$	000		\$ 000\$	000
492-U-059A	GOVERNMENT OF THE PHILIPPINES G BARANGAY WATER II 2.000%120 MOS/ 3.000% 30 YR 0 MO	111280\$ 120480 000000	920000000\$	000\$	000		\$ 000\$	000
492-W-048	GOVERNMENT OF THE PHILIPPINES G REAL PROPERTY TAX ADMIN 2.000%120 MOS/ 3.000% 10 YR 0 MO	022478\$ 051978 121588	400000000\$	125382215\$	000		\$ 125382215\$	2523589
492-W-048A	GOVERNMENT OF THE PHILIPPINES G REAL PROPERTY TAX ADMIN 2.000%120 MOS/ 3.000% 30 YR 0 MO	020879\$ 021579 000000	160000000\$	000\$	000		\$ 000\$	000
492-W-048B	GOVERNMENT OF THE PHILIPPINES G REAL PROPERTY TAX ADMIN 2.000%120 MOS/ 3.000% 30 YR 0 MO	012480\$ 063080 000000	330000000\$	000\$	000		\$ 000\$	000
492-W-048C	GOVERNMENT OF THE PHILIPPINES G REAL PROPERTY TAX ADMIN 2.000%120 MOS/ 3.000% 30 YR 0 MO	111280\$ 120480 000000	110000000\$	000\$	000		\$ 000\$	000
492-W-052	GOVERNMENT OF THE PHILIPPINES G NONCONVENTIONAL ENERGY DEVELOP 2.000%120 MOS/ 3.000% 10 YR 0 MO	042578\$ 050378 051789	710000000\$	37310513\$	000		\$ 37310513\$	957403

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PHILIPPINES								
LOANS REPAYABLE IN DOLLARS								
	TOTAL		\$ 33677821706\$	21070380296\$	1180388929\$	000\$	19889991367\$	2131003733
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
492-A-005 DLF-67	GOVERNMENT OF THE PHILIPPINES PUBLIC WORKS 3.500% 6 MOS/ 3.500% 11 YR 6 MO	G 013059\$ 062959 060161	1475913842\$	1475913842\$	1475913842	\$	000\$	148102922
492-B-001 ICAX 92-1	GOVERNMENT OF THE PHILIPPINES COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 062856\$ 072456 030161	1000000000\$	1000000000\$	265544940	\$	734455060\$	682183040
492-B-002 ICAX 92-2	GOVERNMENT OF THE PHILIPPINES COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 061157\$ 071557 050162	1000000000\$	1000000000\$	400620741	\$	599379259\$	592157007
492-G-003 ICAX 92-3	GOVERNMENT OF THE PHILIPPINES PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G 080758\$ 092958 090163	496721400\$	496721400\$	496721400	\$	000\$	202514820
	TOTAL		\$ 3972635242\$	3972635242\$	2638800923\$	000\$	1333834319\$	1624957789
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PHILIPPINE PESOS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-A-006A	BATAAN PULP AND PAPER MILL PULP AND PAPER MILL 4.500% 0 MOS/ 4.500% 20 YR 0 MO	P 050159 071059\$ 123191	2047226175	2047226175	000	\$ 55486875CR	2047226175	540852011 76159882
492-A-006B	BATAAN PULP AND PAPER MILL PULP AND PAPER MILL .000% 2 MOS/ .000% 4 YR 4 MO	P 122776 122776\$ 040477	1780854600	1780854600	180067980 24296396	\$ 12499900CR	1600786620 202888038	000
492-G-013	GOVERNMENT OF THE PHILIPPINES ECONOMIC DEVELOPMENT .750% 42 MOS/ .750% 29 YR 6 MO	G 031864 031864\$ 061968	1012200000	1012200000	438620000 70035343	\$ 116985775CR	573580000 72697084\$	99840253 18415465
492-G-019	GOVERNMENT OF THE PHILIPPINES ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G 122364 122364\$ 062268	1216500000	1216500000	600429286 98284981	\$ 135771641CR	616070714 78082473\$	112155406 20592352

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PHILIPPINES								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PHILIPPINE PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-G-022	GOVERNMENT OF THE PHILIPPINES G ECON DEV PROJECTS 4.250% 36 MOS/ 4.250% 27 YR 0 MO	111665 111665\$ 092369	1158606265 297282772\$	1158606265 297282772\$	505573642 76493030		653032623 82767125\$	572723981 99456454
						\$ 137822617CR		
492-K-014	PHILIPPINE DEVELOPMENT CORP P ASSIST PRIV PROD ENTERPRISES .500%186 MOS/ .500% 14 YR 6 MO	020463 021563\$ 011379	2750000000 705128205\$	2750000000 705128205\$	458333335 61521793		229166665 290452048\$	238408674 44124673
						\$ 353154364CR		
	TOTAL PHILIPPINE PESOS		9965387040	9965387040	2183024243	000	7782362797	1563980325
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 2128910481\$	2128910481\$	330831543\$	000\$	986357766\$	258746826
	EXCHANGE RATE ADJUSTMENTS					\$ 811721172CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PHILIPPINE PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-E-010	ARGO REFINING COMPANY, INC. P CASSAVA STARCH FACILITIES 7.000% 7 MOS/ 7.000% 7 YR 5 MO	063060 021761\$ 101562	150000000 41259274\$	150000000 41259274\$	150000000 38392156		000	59307460 15357390
C-92-3						\$ 2867118CR		
492-E-011	A.T. SUACO & COMPANY, INC. P PHARM. PLANT FACILITIES 7.000% 23 MOS/ 7.000% 7 YR 6 MO	063060 110661\$ 111563	37500000 10314819\$	37500000 10314819\$	37500000 9135723		000	14903908 3830868
C-92-2						\$ 1179096CR		
492-E-015	WHITE ROSE PACKING CO P SARDINE CANNERY 7.750% 42 MOS/ 7.000% 6 YR 0 MO	022663 022663\$ 090167	700000000 192543280\$	700000000 192543280\$	472166667 66762793		227833333 28876214\$	102629963 19333804
	LESS WRITTEN OFF					\$ 227833333 33653372		
	NET TOTAL		700000000	700000000	472166667	227833333	000	102629963
	NET TOTAL-US DOLLARS EQUIVALENT		192543280	192543280	66762793	33653372	000	19333804
						\$ 92127115CR		
492-E-016	GENERAL MILK CO (PHIL) INC P CONST FACILITIES & WORKING CAP 7.500% 18 MOS/ 7.500% 3 YR 0 MO	082663 051864\$ 080866	250000000 68765457\$	250000000 68765457\$	250000000 61354513		000	65625104 16848039
						\$ 7410944CR		
492-E-017	WYETH-SUACO LABORATORIES INC. P ESTAB. LAB. & PLANT FACILITIES 7.500% 24 MOS/ 7.500% 4 YR 6 MO	092063 010264\$ 030166	300000000 82518549\$	300000000 82518549\$	300000000 71203753		000	95002113 24240831
						\$ 11314796CR		

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PHILIPPINES								
COULEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PHILIPPINE PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-E-018	FILMAG PHILIPPINES INC P ESTAB IRON SANDS MINING OPER 7.500% 18 MOS/ 7.500% 58 YR 6 MO	101664 120764 070866	150000000 412592745	150000000 412592745	150000000 35460659		000	39083229 9921510
492-E-020	ARBOR ACRES PHILIPPINES CO. P POULTRY BREEDING FARM 8.000% 30 MOS/ 8.000% 57 YR 6 MO	022665 051165 070168	160000000 440098935	160000000 440098935	160000000 26770526	5798615CR 17239367CR	000	68671042 13904160
492-E-021	BATAAN PULP AND PAPER MILL P PLANT REHABILITATION 8.000% 36 MOS/ 8.000% 9 YR 0 MO ADD CAPITALIZED INTEREST	042766 042866 050569	400000000 1100247325	400000000 110024732	000		400000000 506970845	15303890 3965104
	LESS EXCHANGED FOR OTHER ASSETS		146577463 227040675	146577463 22704067		546577463 84661935		146577463 22704067
	NET TOTAL		546577463	546577463	000	546577463	000	161881353
	NET TOTAL-US DOLLARS EQUIVALENT		132728799	132728799	000	84661935 48066864CR	000	26669171
	TOTAL PHILIPPINE PESOS		2294077463	2294077463	1519666667	774410796	000	607104172
	TOTAL U.S. DOLLARS EQUIVALENT		6133993455	6133993455	3090801235	1183153075	0005	130105773
	EXCHANGE RATE ADJUSTMENTS					186003915CR		
	COUNTRY TOTAL PHILIPPINES							
	DOLLARS AND DOLLARS EQUIVALENTS		403927667745	277853253645	44591015185	1183153075 997725087CR	222101634525	4144816121
	EXCHANGE RATE ADJUSTMENTS							
SRI LANKA								
LOANS REPAYABLE IN DOLLARS								
383-H-012	GOVERNMENT OF SRI LANKA G PROGRAM LOAN 3.500% 60 MOS/ 3.500% 20 YR 0 MO	0224675 040867 071972	7342922635	7342922635	261312187		4729800765	294129234
383-H-014	GOVERNMENT OF SRI LANKA G COMMODITY IMPURT FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	0522695 080869 040980	4312164585	4312164585	13325595		4178908635	93723934

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	NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD		INITIAL AMORT. DT						
	SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-N-010	GOVERNMENT OF SRI LANKA COMMODITY ASSISTANCE 1.000% 60 MOS/ 2.500% 20 YR 0 MO	G	111265\$ 021566 012672	715314715\$	715314715\$	286727429		\$ 428587286\$	161615812
383-T-015	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	020675\$ 032575 111985	721724030\$	721724030\$	000		\$ 721724030\$	74826354
383-T-016	GOVERNMENT OF SRI LANKA RICE RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062976\$ 012577 120787	300000000\$	200027031\$	000		\$ 200027031\$	6308501
383-T-018	GOVERNMENT OF SRI LANKA GANGA IRRIGATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	070777\$ 110977 030688	520000000\$	341787430\$	000		\$ 341787430\$	11667902
383-T-020	GOVERNMENT OF SRI LANKA AGRICULTURAL BASE MAPPING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	093077\$ 022878 121388	450000000\$	248532906\$	000		\$ 248532906\$	4041971
383-T-021	GOVERNMENT OF SRI LANKA PADDY STORAGE AND PROCESSING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	093077\$ 020278 080388	540000000\$	372959180\$	000		\$ 372959180\$	8562413
383-T-022	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	081178\$ 083178 111488	1200000000\$	1190657919\$	000		\$ 1190657919\$	47681948
383-T-022A	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	122278\$ 020779 100989	1400000000\$	1365357088\$	000		\$ 1365357088\$	33248562
383-T-022B	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	121379\$ 031080 071790	500000000\$	487612113\$	000		\$ 487612113\$	4233890
383-T-023	GOVERNMENT OF SRI LANKA WATER MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	081774\$ 083079 011590	540000000\$	269199285\$	000		\$ 269199285\$	969153

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	SKI LANKA							
	LOANS REPAYABLE IN DOLLARS							
383-T-023A	GOVERNMENT OF SRI LANKA WATER MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 013180\$ 031080 000000	140000000\$	000\$	000		000\$	000
383-T-024	GOVERNMENT OF SRI LANKA MAHAWELI BASIN DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 041480\$ 062680 010891	100000000\$	72331039\$	000		72331039\$	000
383-T-025	GOVERNMENT OF SRI LANKA REFORESTATION & WATERSHED 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 050980\$ 070880 032491	340000000\$	572331\$	000		572331\$	000
383-T-028	GOVERNMENT OF INDONESIA MAHAWELI BASIN DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 041181\$ 052981 000000	250000000\$	000\$	000		000\$	000
383-T-029	GOVERNMENT OF SRI LANKA MAHAWELI SECTOR SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 041181\$ 052981 000000	188000000\$	000\$	000		000\$	000
383-U-019	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061777\$ 022878 071888	500000000\$	487644166\$	000		487644166\$	16744988
383-U-019A	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061777\$ 022878 061990	700000000\$	316890966\$	000		316890966\$	3384548
383-U-019B	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082279\$ 083179 000000	400000000\$	000\$	000		000\$	000
383-U-027	GOVERNMENT OF SRI LANKA MARKET TOWN WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082180\$ 082980 000000	600000000\$	000\$	000		000\$	000
	TOTAL		\$ 16192547466\$	7956118920\$	561365211\$	000\$	7394753709\$	761139210
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
383-A-002 DLF 4	GOVERNMENT OF SRI LANKA IRRIGATION & LAND DEVELOPMENT 3.500% 2 MOS/ 3.500% 19 YR10 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040458\$ 062458 060159	147594229\$	147594229\$	125727593		21666636\$	45749398
			7693026	7693026				7693026
			29559662	29559662				
			125727593	125727593	125727593	000	000	53442424

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	SRI LANKA							
	LOANS KEPAYABLE IN LOCAL CURRENCY W/MOV							
383-A-002R	GOVERNMENT OF SRI LANKA RESCHEDULED LOAN 3.500% 6 MOS/ 3.500% 3 YR 0 MO NET TOTAL	G 062874\$ 062874 120174	29559662\$	29559662\$	29559662	\$ 000	000	1985555
383-A-003 DLF 8	GOVERNMENT OF SRI LANKA HIGHWAY DEVELOPMENT 3.500% 4 MOS/ 3.500% 9 YR 8 MO	G 040458\$ 072858 060160	89449525\$	89449525\$	89449525	\$ 000	000	15186467
383-A-004 DLF 9	GOVERNMENT OF SRI LANKA REHABILITATION OF HIGHWAYS 3.500% 5 MOS/ 3.500% 19 YR 7 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040458\$ 090358 070162	72600000\$ 4014231 11012438 65601793	72600000\$ 4014231 11012438 65601793	60652081 60652081	\$ 11947919\$ 000	25146076 4949712	29160307 4014231 29160307
383-A-004R	GOVERNMENT OF SRI LANKA RESCHEDULED LOAN 3.500% 6 MOS/ 3.500% 3 YR 6 MO	G 062874\$ 062874 120174	11012438\$	11012438\$	11012438	\$ 000	000	770871
383-A-007 DLF 156	GOVERNMENT OF SRI LANKA AIRPORT CONSTRUCTION 3.500% 12 MOS/ 3.500% 19 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 072960\$ 013061 041363	9300239\$ 337485 914169 8723555	9300239\$ 337485 914169 8723555	8394446 8394446	\$ 905793\$ 000	1818733 329109	2156218 337485 2156218
383-A-007R	GOVERNMENT OF SRI LANKA RESCHEDULED LOAN 3.500% 6 MOS/ 3.500% 3 YR 6 MO	G 062874\$ 062874 120174	914169\$	914169\$	914169	\$ 000	000	72060
383-B-001 ICAX 83-1	GOVERNMENT OF SRI LANKA COMMODITY ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 042657\$ 051457 070161	25000000\$ 20606612 26901443 243705169	25000000\$ 20606612 26901443 243705169	56586174 56586174	\$ 193413626\$ 000	170540765 187118995	191147377 20606612 191147377

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	SRI LANKA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
383-B-001R	GOVERNMENT OF SRI LANKA RESCHEDULED LOAN 4.000% 6 MOS/ 4.000% 3 YR 6 MO	G 062874 062874 070274	26901443\$	26901443\$	26901443	\$	000\$	2152117
383-G-005 ICAX 83-2	GOVERNMENT OF SRI LANKA COMMUNITY ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 4 MO	G 072858 032559 010164	219028549\$	219028549\$	76710699	\$	142317800\$	155571414
	ADD CAPITALIZED INTEREST		22952817	22952817				22952817
	LESS RESCHEDULED UNDER R LOAN		31040299	31040299				
	NET TOTAL		210941067	210941067	76710699	000	134230368	178524231
383-G-005R	GOVERNMENT OF SRI LANKA RESCHEDULED LOAN 5.000% 6 MOS/ 5.000% 3 YR 6 MO	G 062874 062874 070274	31040299\$	31040299\$	31040299	\$	000\$	3104028
383-G-006 ICAX 83-3	GOVERNMENT OF SRI LANKA PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 26 YR 0 MO	G 082059 092359 090164	543685586\$	543685586\$	198898598	\$	344786988\$	266707077
	ADD CAPITALIZED INTEREST		39261170	39261170				39261170
	LESS RESCHEDULED UNDER R LOAN		60630836	60630836				
	NET TOTAL		522315920	522315920	198898598	000	323417322	305968247
383-G-006R	GOVERNMENT OF SRI LANKA RESCHEDULED LOAN 3.500% 6 MOS/ 3.500% 3 YR 6 MO	G 062874 062874 090174	60630836\$	60630836\$	60630836	\$	000\$	4558538
	TOTAL		1426523469\$	1426523469\$	776477963\$	000\$	650045506\$	788226440
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SRI LANKA RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-G-008 ICAX 83-4	GOVERNMENT OF SRI LANKA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 010461 092261 070170	532745829	532745829	94189158 9943321	\$	438556671 234899125	295806068 41918902
						78535205CR		
383-G-009	GOVERNMENT OF SRI LANKA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 081562 083162 063070	701252721	701252721	123970000 13240434	\$	577282721 309203388	389370766 55528096
						103223154CR		

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
SRI LANKA								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
SRI LANKA RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-G-011	GOVERNMENT OF SRI LANKA ECONOMIC DEVELOPMENT 4.625% 48 MOS/ 4.625% 36 YR 0 MO	G 050966 080366\$ 021773	1516814996 256652283\$	1516814996 256652283\$	167303568 17601327		1349511428 72282347\$	813003835 104241756
	TOTAL SRI LANKA RUPEES		2750813546	2750813546	385462726	000	2365350820	1498180669
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 516004647\$	\$ 516004647\$	40785082\$	000\$	\$ 126692597\$	201688754
	EXCHANGE RATE ADJUSTMENTS					\$ 348526958CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
SRI LANKA RUPEES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-E-013	INTERCONTINENTAL HOTELS CORP HOTEL CONSTRUCTION 7.000% 24 MOS/ 7.000% 10 YR 0 MO	P 042469 031371\$ 060175	421787800 70186839\$	421787800 70186839\$	274162070 24139754		147625730 7907109\$	221384666 26206813
	TOTAL SRI LANKA RUPEES		421787800	421787800	274162070	000	147625730	221384666
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 70186839\$	\$ 70186839\$	24139754\$	000\$	\$ 7907109\$	26206813
	EXCHANGE RATE ADJUSTMENTS					\$ 38139976CR		
	COUNTRY TOTAL SRI LANKA DOLLARS AND DOLLARS EQUIVALENTS		\$ 1820526242\$	\$ 9968833875\$	1402768010\$	000\$	\$ 8179398921\$	1777263217
	EXCHANGE RATE ADJUSTMENTS					\$ 386666944CR		
THAILAND								
LOANS REPAYABLE IN DOLLARS								
493-A-007 DLF 77	LIVESTOCK TRADING CORP. CONSTRUCT SLAUGHTERHOUSE 5.750% 6 MOS/ 5.750% 9 YR 6 MO	P 052159\$ 071659 070161	75000000\$	75000000\$	75000000		\$ 000\$	12923989
493-H-010 AID 29	GOVERNMENT OF THAILAND IRRIGATION PROJECTS 3.000% 66 MOS/ 3.000% 24 YR 6 MO	G 061962\$ 083162 110669	1024512620\$	1024512620\$	402060293		\$ 622452327\$	399007672
493-H-011	GOVERNMENT OF THAILAND LOMSAK SARABURI HWY 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G 052465\$ 063065 050267	35308349\$	35308349\$	35308349		\$ 000\$	1445432

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
THAILAND								
LOANS REPAYABLE IN DOLLARS								
493-H-013	GOVERNMENT OF THAILAND LAM NAM OON IRRIGATION 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G 0621675 091167 022574	3306092715	3306092715	95282086		2353271855	101382049
493-H-014	GOVERNMENT OF THAILAND PROJECT DEVELOPMENT LOAN 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 0216735 032274 090885	1713107825	1713107825	000		1713107825	12298736
493-H-015	GOVERNMENT OF THAILAND AGRICULTURAL DEVELOPMENT 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 0629735 071974 122885	4984473905	4984473905	000		4984473905	43822620
493-T-017	GOVERNMENT OF THAILAND SEED DEVELOPMENT 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 0829755 121175 100687	3700000005	2610148135	000		2610148135	9955043
493-T-018	GOVERNMENT OF THAILAND SERICULTURE/SETTLEMENTS 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 0629765 090876 072787	2600000005	1225271095	000		1225271095	5551009
493-T-019	GOVERNMENT OF THAILAND AGRICULTURAL EXTENSION 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 0325775 053177 090787	3000000005	1917722995	000		1917722995	3475511
493-T-020	GOVERNMENT OF THAILAND LAM NAM OON RURAL DEVELOPMENT 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 0919775 012078 031390	4500000005	792913385	000		792913385	803633
493-T-023	GOVERNMENT OF THAILAND LAND SETTLEMENTS 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 0814795 092079 000000	4000000005	0005	000		0005	000
493-T-024	GOVERNMENT OF THAILAND NORTHEAST SMALL SCALE IRRIGATE 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 0826805 092480 000000	5800000005	0005	000		0005	000
493-U-021	GOVERNMENT OF THAILAND RURAL PRIMARY HEALTH CARE EXP 2.000% 120 MOS/ 3.000% 20 YR 0 MO	G 0412785 050478 092088	5500000005	2512037825	000		2512037825	6877857

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NEW	TITLE OF LOAN	AGRE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
THAILAND								
LOANS REPAYABLE IN DOLLARS								
493-U-022	GOVERNMENT OF THAILAND ANTI-MALARIA PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062079\$ 082979 032990	400000000\$	88019052\$	000		88019052\$	259813
	TOTAL		5445188412\$	3129016805\$	607650728\$	000\$	2521366077\$	597803564
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
493-A-005 DLF 19	METROPOLITAN ELECTRIC AUTHORITY ELECTRIC POWER EXPANSION 5.500% 12 MOS/ 5.500% 19 YR 0 MO	G 100658\$ 030659 120160	1981235367\$	1981235367\$	1981235367		000\$	1254891375
493-A-006 DLF 30	GOVERNMENT OF THAILAND PORT OF THAILAND AUTH. DREDGE 5.000% 6 MOS/ 5.000% 14 YR 6 MO	G 050958\$ 041059 110161	175000000\$	175000000\$	175000000		000\$	78759434
493-B-001 ICAX 93-1	GOVERNMENT OF THAILAND COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 042656\$ 050156 090160	100000000\$	100000000\$	280034410		719965590\$	605794248
493-B-003 ICAX 93-3	GOVERNMENT OF THAILAND COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 062157\$ 062857 030162	981910349\$	981910349\$	400620741		581269608\$	463928770
493-B-004 ICAX 93-4	GOVERNMENT OF THAILAND COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 26 YR 0 MO	G 062658\$ 062758 020164	689710371\$	689710371\$	273840466		415869905\$	393768182
493-D-009 ICAX 93-6	GOVERNMENT OF THAILAND RAILROAD EQUIPMENT 4.000% 24 MOS/ 4.000% 18 YR 0 MO	G 033061\$ 040761 110163	189629007\$	189629007\$	180419400		9209607\$	103918538
493-G-002 ICAX 93-2	GOVERNMENT OF THAILAND PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G 042557\$ 052057 080164	99526066\$	99526066\$	99526066		000\$	35591686
493-G-008 ICAX 93-5	GOVERNMENT OF THAILAND PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G 070760\$ 072160 020165	69378014\$	69378014\$	69378014		000\$	23634809

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
THAILAND								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
	TOTAL		\$ 5186389174\$	5186389174\$	3460054464\$	000\$	1726334710\$	2980287042
COUNTRY TOTAL THAILAND DOLLARS AND DOLLARS EQUIVALENTS								
			\$ 10631577586\$	8315405979\$	4067705192\$	000\$	4247700787\$	3578090606
VIETNAM								
LOANS REPAYABLE IN DOLLARS								
730-X-008	GOVERNMENT OF VIETNAM PROGRAM ASSISTANCE LOAN 2.000% 120 MOS / 3.000% 30 YR 0 MO	G 071973\$ 080173 112863	4116120863\$	4116120863\$	000	\$	4116120863\$	18464791
	TOTAL		\$ 4116120863\$	4116120863\$	000\$	000\$	4116120863\$	18464791
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
730-A-004 DLF 129	VIETNAM RAILWAY SYSTEM VIET NAM RAILWAY SYSTEM 3.500% 30 MOS / 3.500% 12 YR 6 MO	G 051660\$ 081060 100763	761599037\$	761599037\$	676947796	\$	84651241\$	211948491
730-A-005 DLF 62	GOVERNMENT OF VIETNAM WATER DISTRIBUTION SYSTEM 3.500% 6 MOS / 3.500% 29 YR 6 MO	G 013059\$ 110260 120161	1745747262\$	1745747262\$	602974887	\$	1142772375\$	511053361
730-A-006 DLF 163	GOVERNMENT OF VIETNAM SAIGON ELECTRIC POWER PROJECT 3.500% 12 MOS / 3.500% 19 YR 0 MO	G 110860\$ 010661 061263	1166216093\$	1166216093\$	629814853	\$	536401240\$	32737464
730-B-001 ICAX 30-1	GOVERNMENT OF VIETNAM DEFENSE & BUDGET SUPPORT 3.000% 6 MOS / 3.000% 39 YR 6 MO	G 071266\$ 071256 050160	70131125\$	70131125\$	70131125	\$	000\$	744044352
730-B-002 ICAX 30-2	GOVERNMENT OF VIETNAM DEFENSE & BUDGET SUPPORT 3.000% 48 MOS / 3.000% 36 YR 0 MO	G 061957\$ 061957 090161	248881205\$	248881205\$	248881205	\$	000\$	623505737

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
VIETNAM								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
730-B-003 ICAX 30-3	GOVERNMENT OF VIETNAM TELECON. PROJECT 3.500% 96 MOS/ 3.500% 2 YR 0 MO	G 062858 062858 090164	\$ 3600959	\$ 3600959	\$ 3600959		\$ 000	\$ 40578448
TOTAL			\$ 3996175681	\$ 3996175681	\$ 2232350825		\$ 000	\$ 1763824856
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
VIET-NAMESE PIASTRES			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
730-B-001A	GOVERNMENT OF VIETNAM DEFENSE & BUDGET SUPPORT 4.000% 89 MOS/ 4.000% 1 YR 89 MO	G 071256 071256 040167	194389510000	194389510000	194389510000		000	3808720365
730-B-002A	GOVERNMENT OF VIETNAM DEFENSE & BUDGET SUPPORT 4.000% 115 MOS/ 4.000% 1 YR 15 MO	G 040157 061957 040167	180089503600	180089503600	180089503600		000	2401193335
730-B-003A	GOVERNMENT OF VIETNAM TELECON PROJECT 3.500% 105 MOS/ 3.500% 1 YR 3 MO	G 040157 062858 040167	26111923200	26111923200	26111923200		000	304639100
TOTAL VIET-NAMESE PIASTRES			400590936800	400590936800	400590936800		000	6514552800
TOTAL U.S. DOLLARS EQUIVALENT			\$ 5007386711	\$ 5007386711	\$ 5007386711		\$ 000	\$ 81431911
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
VIET-NAMESE PIASTRES			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
730-E-007	FOREMOST DAIRIES VIETNAM SARL MFG. TINNED CONDENSED MILK 6.000% 6 MOS/ 6.000% 5 YR 6 MO	P 061163 102563 072864	4000000000	4000000000	4000000000		000	646341574
TOTAL VIET-NAMESE PIASTRES			4000000000	4000000000	4000000000		000	646341574
TOTAL U.S. DOLLARS EQUIVALENT			\$ 54967707	\$ 54967707	\$ 50881768		\$ 000	\$ 8567642
EXCHANGE RATE ADJUSTMENTS						\$ 4085939CR		
COUNTRY TOTAL VIETNAM DOLLARS AND DOLLARS EQUIVALENTS			\$ 13174650962	\$ 13174650962	\$ 7290619304		\$ 000	\$ 5879945719

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		AGREE. DATE						
NEW	TITLE OF LOAN							
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
	VIETNAM							
	EXCHANGE RATE ADJUSTMENTS					\$ 4085939CR		
	GRAND TOTAL ASIA							
	DOLLARS AND DOLLARS EQUIVALENTS		\$1186161019266	\$1111084029401	\$404419140350	\$ 2859814099	\$ 636645691253	\$241928044867
	EXCHANGE RATE ADJUSTMENTS					\$ 67159383699CR		

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NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ARGENTINA								
LOANS REPAYABLE IN DOLLARS								
510-A-003 DLF 60	BANCO CENT DE LA REP ARGENTINA G ECONOMIC DEVELOPMENT 5.500% 6 MOS/ 5.500% 12 YR 6 MO	122358\$ 031859 060160	2461282838\$	2461282838\$	2461282838\$		\$ 000\$	447400085
510-A-004 DLF 192	GOVERNMENT OF ARGENTINA HIGHWAY CONSTRUCTION 3.500% 66 MOS/ 3.500% 14 YR 6 MO	033061\$ 052661 062068	54574702\$	54574702\$	47753446		\$ 6821256\$	15798769
510-K-009	GOVERNMENT OF ARGENTINA BUDGET SUPPORT 3.500% 60 MOS/ 3.500% 10 YR 0 MO	051163\$ 060363 031369	1994624993\$	1994624993\$	1994624993		\$ 000\$	624525717
510-L-005 AID 9	GOVERNMENT OF ARGENTINA PROCUREMENT OF IMPORTS 3.500% 60 MOS/ 3.500% 10 YR 0 MO	021762\$ 031462 091267	1996205610\$	1996205610\$	1996205610		\$ 000\$	698734799
510-L-007	GOVERNMENT OF ARGENTINA ROUTE 12 ROAD PROJECT .750%120 MOS/ .750% 30 YR 0 MO	073162\$ 012163 082075	670000000\$	670000000\$	131803282		\$ 538196718\$	59280089
510-L-008	GOVERNMENT OF ARGENTINA ROAD PROGRAM LUAN .750%120 MOS/ .750% 30 YR 0 MO	012663\$ 031863 012874	2970665559\$	2970665559\$	731488626		\$ 2239176933\$	298932385
510-L-010	GOVERNMENT OF ARGENTINA FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	050463\$ 060363 090274	200000000\$	200000000\$	45901641		\$ 154098359\$	18033762
510-L-010A 510L010	GOVERNMENT OF ARGENTINA FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	082567\$ 101067 092380	82459827\$	82459827\$	2703600		\$ 79756227\$	7255138
510-L-011	GOVERNMENT OF ARGENTIN TWO STEP LOAN GRAIN STORAGE .750%120 MOS/ .750% 30 YR 0 MO	050763\$ 101063 101476	861937655\$	861937655\$	000		\$ 861937655\$	48234732
510-L-012	GOVERNMENT OF ARGENTINA TWO STEP LUAN SELF HELP HOUSING .750%120 MOS/ .750% 30 YR 0 MO	052463\$ 091663 052074	199999971\$	199999971\$	40219119		\$ 159780852\$	22061547

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ARGENTINA								
LOANS REPAYABLE IN DOLLARS								
510-L-013	GOVERNMENT OF ARGENTINA TWO STEP LOAN TECH LAB .750%120 MOS/ .750% 30 YR 0 MO	G 122663\$ 052466 020978	139553433\$	139553433\$	16014327		123539106\$	9184860
	TOTAL		\$ 11631304588\$	11631304588\$	7467997482\$	000\$	4163307106\$	2649441883
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
510-A-004A DLF 192	GOVERNMENT OF ARGENTINA ROUTES 18 AND 126 3.500% 12 MOS/ 3.500% 4 YR 0 MO	G 033061\$ 052661 122063	12140236\$	12140236\$	12140236		000\$	9926444
	TOTAL		\$ 12140236\$	12140236\$	12140236\$	000\$	000\$	9926444
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
ARGENTINE PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
510-G-001 ICAX 05-1	GOVERNMENT OF ARGENTINA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 042458 042558\$ 102967	31532428 138962157\$	31532428 138962157\$	8932000 329924		22600428 5227950\$	19562890 2041705
						\$ 133404283CR		
510-G-002 ICAX 05-2	GOVERNMENT OF ARGENTINA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 121858 121858\$ 100163	286899290 1264353778\$	286899290 1264353778\$	133525490 6820359		153373800 35478556\$	179673517 22379586
						\$ 1222054863CR		
	TOTAL ARGENTINE PESOS		318431718	318431718	142457490	000	175974228	199236407
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 1403315935\$	1403315935\$	7150283\$	000\$	40706506\$	24421291
	EXCHANGE RATE ADJUSTMENTS					\$ 1355459146CR		
	COUNTRY TOTAL ARGENTINA							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 13046760759\$	13046760759\$	7487288001\$	000\$	4204013612\$	2683789618
	EXCHANGE RATE ADJUSTMENTS					\$ 1355459146CR		
BOLIVIA								
LOANS REPAYABLE IN DOLLARS								
511-A-002 DLF 82	GOVERNMENT OF BOLIVIA EL ALTO AIRPORT PROJECT .750%120 MOS/ .750% 30 YR 0 MO	G 061759\$ 102259 010271	150000000\$	150000000\$	51639340		98380660\$	18559582

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-A-008 AID 26	GOVERNMENT OF BOLIVIA HIGHWAY MAINTENANCE EQUIPMENT .750%120 MOS/ .750% 30 YR 0 MO	G 020862\$ 050762 080273	199912618\$	199912618\$	48103569		\$ 151809049\$	23769766
511-B-003 ICA 11-1	GOVERNMENT OF BOLIVIA TIN PRODUCTION 4.000% 35 MOS/ 4.000% 7 YR 1 MO	G 032461\$ 032461 092464	349690298\$	349690298\$	349690298		\$ 000\$	77304867
511-K-037	GOVERNMENT OF BOLIVIA PROGRAM LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 051768\$ 062868 032479	450000000\$	450000000\$	20224944		\$ 429775056\$	102419357
511-L-005	SOC. IND. AZUC. LA ESP., S. A. P LA ESPERANZA SUGAR MILL PROJ. 5.750% 24 MOS/ 5.750% 6 YR 0 MO LESS WRITTEN OFF NET TOTAL	081763\$ 110263 010866	12433031\$	12433031\$	1496775	10936256 10936256	\$ 10936256\$	738468 738468
511-L-009 AID 26	GOVERNMENT OF BOLIVIA HIGHWAY MAINTENANCE EQUIPMENT .750% 87 MOS/ .750% 32 YR 9 MO	G 020862\$ 050762 080273	3495779\$	3495779\$	841163		\$ 2654616\$	355011
511-L-010 AID 44	GOVERNMENT OF BOLIVIA FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	G 060862\$ 062862 112672	591685974\$	591685974\$	164896090		\$ 426789884\$	65950424
511-L-011 DLF 82-AME	GOVERNMENT OF BOLIVIA EL ALTO AIRPORT .750% 89 MOS/ .750% 32 YR 7 MO	G 053162\$ 090562 010271	120000000\$	120000000\$	41311473		\$ 78688527\$	13784878
511-L-011A	GOVERNMENT OF BOLIVIA EL ALTO AIRPORT .750% 91 MOS/ 2.000% 32 YR 5 MO	G 022564\$ 031664 010271	59374442\$	59374442\$	20461382		\$ 38933060\$	13125768
511-L-011B	GOVERNMENT OF BOLIVIA EL ALTO AIRPORT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 051965\$ 083165 070276	48795777\$	48795777\$	7999310		\$ 40796467\$	9086405

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
BOLIVIA								
LOANS REPAYABLE IN DOLLARS								
511-L-014	GOVERNMENT OF BOLIVIA TWO STEP LOAN COMIBOL REHABILITATION .750%120 MOS/ .750% 30 YR 0 MU	G 021163 030463 050173	499860486\$	499860486\$	139305378		\$ 360555108\$	71517749
511-L-015A 511L015	GOVERNMENT OF BOLIVIA ROAD CONSTRUCTION .750%120 MOS/ .750% 30 YR 0 MD	G 062863 080163 013074	718911595\$	718911595\$	150805294		\$ 568106301\$	72816670
511-L-015B 511L015	GOVERNMENT OF BOLIVIA ROAD CONSTRUCTION 2.000%120 MOS/ 2.500% 30 YR 0 MD	G 062863 080163 122181	237198527\$	237198527\$	000		\$ 237198527\$	30473675
511-L-017	GOVERNMENT OF BOLIVIA EL ALTO CUSTOMS CENTER .750%120 MOS/ .750% 30 YR 0 MD	G 062963 081763 092376	220000000\$	220000000\$	32459013		\$ 187540987\$	19335680
511-L-018	BANCO INDUSTRIAL, S.A. ASSIST IN FINANCING SUB LOANS 3.000% 60 MOS/ 3.000% 15 YR 0 MD	P 072663 082863 042969	226547342\$	226547342\$	182978903		\$ 43568439\$	78274919
511-L-019	GOVERNMENT OF BOLIVIA AGRICULTURAL BANK .750%120 MOS/ .750% 30 YR 0 MD	G 080763 081763 011674	370000000\$	370000000\$	90983610		\$ 279016390\$	43160162
511-L-021	GOVERNMENT OF BOLIVIA HIGHWAYS 1 AND 4 .750%120 MOS/ 2.000% 30 YR 0 MD	G 052864 091664 072275	331999999\$	331999999\$	459977991		\$ 286002200\$	486677950
511-L-021A 511L021	GOVERNMENT OF BOLIVIA HIGHWAYS 1 AND 4 1.000%120 MOS/ 2.500% 30 YR 0 MD	G 020967 080267 072275	937363679\$	937363679\$	121085295		\$ 816278384\$	147605073
511-L-026	GOVERNMENT OF BOLIVIA NATIONAL ROAD SERVICE 1.000%120 MOS/ 2.500% 30 YR 0 MD	G 010566 041966 111476	499520721\$	499520721\$	73699776		\$ 425820945\$	89086187
511-L-027	MINING BANK OF BOLIVIA MINING BANK OF BOLIVIA 1.000%120 MOS/ 2.500% 30 YR 0 MU	G 010566 032266 020277	99253535\$	99253535\$	14643953		\$ 84609572\$	17200434

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-028	BANCO AGRICOLA DE BOLIVIA AGRICULTURAL BANK OF BULIVIA 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0121665 032266 050477	207285824\$	207285824\$	27185024		\$ 180100800\$	32265532
511-L-029	GOVERNMENT OF BOLIVIA TWO STEP LOAN COMIBOL TRIANGULAR PLAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0316665 041966 051978	109307060\$	109307060\$	10834675		\$ 98472385\$	16591542
511-L-031	GOVERNMENT OF BOLIVIA TWO STEP LOAN SANTA CRUZ ELECTRIC POWER 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0630665 092466 030878	475000000\$	475000000\$	12717024		\$ 462282976\$	72786192
511-L-032	GOVERNMENT OF BOLIVIA THE EL ALTO-ORURO HIGHWAY 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0630665 110466 070677	475000000\$	475000000\$	43784716		\$ 431215284\$	77621261
511-L-035	GOVERNMENT OF BOLIVIA SECOND FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0613675 032268 072780	149802086\$	149802086\$	3324559		\$ 146477527\$	15385238
511-L-038	GOVERNMENT OF BOLIVIA COMMUNITY DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0725685 082470 070781	87438386\$	87438386\$	000		\$ 87438386\$	15454119
511-L-039	GOVERNMENT OF BOLIVIA AIRPORT IMPROVEMENT PROJECTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1031685 122068 063079	187835815\$	187835815\$	7788714		\$ 180047101\$	31969973
511-L-040	GOVERNMENT OF BOLIVIA IMPROVE CIVIL AIR TRANSPORT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1031685 122068 063080	99997100\$	99997100\$	3086652		\$ 96910448\$	20333242
511-L-041	GOVERNMENT OF BOLIVIA PUBLIC WORKS ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1005715 101871 111781	120000000\$	120000000\$	000		\$ 120000000\$	205477595

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			DATE						
NEW	TITLE OF LOAN		AGREE.				EXCHANGE RATE ADJ.		
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD		INITIAL						
			AMORT. DT						
BOLIVIA									
LOANS REPAYABLE IN DOLLARS									
511-L-042	GOVERNMENT OF BOLIVIA AGRIC. MARKETING AND PROD. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	1102715 111271 051582	796608581\$	796608581\$	000		\$ 796608581\$	116355650
511-L-043	GOVERNMENT OF BOLIVIA INDUSTRIAL REFINANCING FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0509725 091572 032983	700000000\$	700000000\$	000		\$ 700000000\$	89625454
511-L-044	GOVERNMENT OF BOLIVIA RURAL COMMUNITY DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0623725 091572 111582	292592904\$	292592904\$	000		\$ 292592904\$	36422595
511-L-045	GOVERNMENT OF BOLIVIA L/C COST PUBLIC WORKS INVEST. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0629725 091572 103182	200000000\$	200000000\$	000		\$ 200000000\$	320916436
511-L-046 511L046	GOVERNMENT OF BOLIVIA RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0227735 102373 090484	409366676\$	409366676\$	000		\$ 409366676\$	26004892
511-L-047	GOVERNMENT OF BOLIVIA NATL. URBAN DEVELOPMENT SERV. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0605735 072373 122183	293741969\$	293741969\$	000		\$ 293741969\$	21284071
511-L-048	CAJA CEN AHORROS Y PRESTAMOS V P SAVINGS & LOAN DEVELOP. PROG. 2.000%120 MOS/ 4.000% 20 YR 0 MO	P	0629735 072373 062684	599362873\$	599362873\$	000		\$ 599362873\$	69250129
511-T-046 511L046	GOVERNMENT OF BOLIVIA RURAL ELECTRIFICATION I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0227735 102373 020586	769666540\$	769666540\$	000		\$ 769666540\$	55772417
511-T-049 511L049	GOVERNMENT OF BOLIVIA RURAL ELECTRIFICATION II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	1127735 091274 091785	950000000\$	937284050\$	000		\$ 937284050\$	51618175
511-T-050	GOVERNMENT OF BOLIVIA SUB-TROPICAL LANDS DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0614745 091974 022885	800000000\$	736176945\$	000		\$ 736176945\$	38074086

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BOLIVIA								
LOANS REPAYABLE IN DOLLARS								
511-T-052	GOVERNMENT OF BOLIVIA BASIC FOODS PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123174\$ 042475 020686	696385500\$	696385500\$	000		\$ 696385500\$	35158141
511-T-053	GOVERNMENT OF BOLIVIA AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123174\$ 042475 031886	920000000\$	881613069\$	000		\$ 881613069\$	37931745
511-T-055	GOVERNMENT OF BOLIVIA SMALL FARMER ORGANIZATIONS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123175\$ 032476 090786	750000000\$	436658870\$	000		\$ 436658870\$	17644278
511-T-056	GOVERNMENT OF BOLIVIA RURAL ACCESS ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063076\$ 092076 090187	640000000\$	631849960\$	000		\$ 631849960\$	24997948
511-T-059	GOVERNMENT OF BOLIVIA AGRICULTURE SECTOR II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 093077\$ 112477 033188	1130000000\$	546899376\$	000		\$ 546899376\$	13450062
511-T-060	GOVERNMENT OF BOLIVIA AGRIBUSINESS AND ARTISANRY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092777\$ 010978 092589	620000000\$	117400376\$	000		\$ 117400376\$	1875186
511-T-061	GOVERNMENT OF BOLIVIA RURAL ROADS II 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 052378\$ 083078 021590	1300000000\$	4154032\$	000		\$ 4154032\$	4215
511-T-062	GOVERNMENT OF BOLIVIA VILLAGE DEVELOPMENT 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 052378\$ 082378 111588	1030000000\$	148758119\$	000		\$ 148758119\$	5025073
511-T-064	GOVERNMENT OF BOLIVIA DEPARTMENTAL DEVELOPMENT CORP. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082379\$ 092079 000000	700000000\$	000\$	000		\$ 000\$	000
511-U-058	GOVERNMENT OF BOLIVIA RURAL SANITATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052577\$ 091677 063188	400000000\$	46565609\$	000		\$ 46565609\$	592242

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
BOLIVIA								
LOANS REPAYABLE IN DOLLARS								
511-U-063	GOVERNMENT OF BOLIVIA RURAL HEALTH DELIVERY SYSTEM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 110878% 032879 102989	516394%	516394%	516394		\$ 000%	15494
511-V-051	GOVERNMENT OF BOLIVIA EDUCATIONAL MGT & INSTR DVLMT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062074% 081674 071185	965000000%	585842097%	000		\$ 585842097%	22604205
511-V-054	GOVERNMENT OF BOLIVIA RURAL EDUCATION I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 093075% 122975 062586	492400000%	322139540%	000		\$ 322139540%	8963128
511-V-057	GOVERNMENT OF BOLIVIA RURAL EDUCATION 11 TEACHER TRN 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 040377% 083077 092988	100000000%	167601517%	000		\$ 167601517%	2417179
511-W-065	GOVERNMENT OF BOLIVIA DEPARTMENTAL DEVELOPMENT CORP. 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 082379% 092079 110390	300000000%	150150%	000		\$ 150150%	000
TOTAL			\$ 30661351511%	24227045221%	2081821325%	10986256%	22134287640%	2855130542
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
511-A-001 DLF 39	GASSEK & CIA IND. LA BELGICA LA BELGICA SUGAR MILL 5.500% 29 MOS/ 5.500% 9 YR 7 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 103158% 020559 020160	249814917%	249814917%	92544914		\$ 157270003%	175054389
			49374552	49374552				49374552
			206644555	206644555				
			92544914	92544914	92544914	000	000	224428941
511-A-001R	LA BELGICA SUGAR MILL RESCHEDULED LOAN 5.500% 6 MOS/ 5.500% 3 YR 6 MO	P 123175% 123175 063076	206644555%	206644555%	206644555		\$ 000%	25161021
511-A-005 DLF 185	SOC. IND. AZUC. LA ESP., S.A. LA ESPERANZA SUGAR MILL PROJ. 5.750% 50 MOS/ 5.750% 3 YR10 MO ADD CAPITALIZED INTEREST LESS WRITTEN OFF NET TOTAL	P 022161% 061261 010866	175000000%	175000000%	000		\$ 175000000%	000
			8303069	8303069				8303069
			183303069	183303069	000	183303069	000	8303069

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
BOLIVIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
TOTAL			\$ 482492538\$	482492538\$	299189469\$	183303069\$	000\$	257893031
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
BOLIVIAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
511-G-004 ICAX 11-2	GOVERNMENT OF BOLIVIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G 051661 060661\$ 080166	2897857428 242678192\$	2897857428 242678192\$	2402727164 130802964	\$ \$ \$ 92046223CR	495130264 19829005\$	1661870741 119728044
511-G-006 AID 11-3	GOVERNMENT OF BOLIVIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 6 YR 0 MO	G 042662 050762\$ 020167	310613701 26012036\$	310613701 26012036\$	310613701 24553462	\$ \$ \$ 1458574CR	000\$	102221993 8522141
511-G-007 AID 11-4	GOVERNMENT OF BOLIVIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G 042662 050762\$ 010167	3401160000 284826766\$	3401160000 284826766\$	2637263101 141800974	\$ \$ \$ 112433205CR	763896899 30592587\$	1945114261 138481392
511-G-012	GOVERNMENT OF BOLIVIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 17 YR 0 MO	G 011863 040463\$ 050766	3520661451 294834296\$	3520661451 294834296\$	257223328 135628778	\$ \$ \$ 121222814CR	948428123 37982704\$	359043337 24832161
511-G-013	GOVERNMENT OF BOLIVIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 17 YR 0 MO	G 040963 051363\$ 011269	6168263905 516471971\$	6168263905 516471971\$	3185000000 162894157	\$ \$ \$ 234103890CR	2983263905 119473924\$	551620033 35546639
511-G-020	GOVERNMENT OF BOLIVIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 17 YR 0 MO	G 052264 071664\$ 102569	6106779091 509313626\$	6106779091 509313626\$	4205367343 247964890	\$ \$ \$ 185200889CR	1901411748 76147847\$	364100005 22810297
511-G-024	GOVERNMENT OF BOLIVIA ECONOMIC DEVELOPMENT 4.125% 36 MOS/ 4.125% 37 YR 0 MO	G 100865 101565\$ 062770	3251250420 271107830\$	3251250420 271107830\$	314857935 15452995	\$ \$ \$ 138058020CR	2936392485 117596815\$	1640114998 97611516
511-G-033	GOVERNMENT OF BOLIVIA ECONOMIC DEVELOPMENT 4.750% 36 MOS/ 4.750% 37 YR 0 MO	G 092866 123066\$ 100970	5310805418 443941939\$	5310805418 443941939\$	761202656 41639842	\$ \$ \$ 220099344CR	4549602762 182202753\$	2708349987 156902138

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
BOLIVIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
BOLIVIAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL BOLIVIAN PESOS		30967391414	30967391414	16389265228	000	14578126186	9332435355
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 2589186656\$	2589186656\$	200738062\$	000\$	583825635\$	604434328
	EXCHANGE RATE ADJUSTMENTS					\$ 1104622959CR		
COUPLY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
BOLIVIAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
511-E-023	SOCIEDAD BOLIVIANA DE CEMENTO P CEMENT FACTORY IMPROVEMENT 12.000% 12 MOS/12.000% 5 YR 0 MO	020465 090165\$ 120266	137362875 11464629\$	137362875 11464629\$	137362875 11454601		000	39237006 3268181
511-E-025	HOGARES BOLIVIANOS S A HOUSING CONSTRUCTION 5.000% 24 MOS/ 5.000% 18 YR 0 MO	092855 030166\$ 010168	1200000000 99980064\$	1200000000 99980064\$	1200000000 66862082		000	503629688 33623285
511-E-034 A	SOCIEDAD BOLIVIANA DE CEMENTO P CEMENT PLANT EXPANSION 12.000% 12 MOS/12.000% 5 YR 0 MO	051967 010468\$ 092369	456200000 37859218\$	456200000 37859218\$	456200000 32437739		000	169832961 13350697
511-E-034 B	SOCIEDAD BOLIVIANA DE CEMENTO P CEMENT PLANT EXPANSION 12.000% 12 MOS/12.000% 4 YR 0 MO	101569 101569\$ 011971	53700000 4520202\$	53700000 4520202\$	53700000 3500641		000	19430083 1452006
511-E-036	HOGARES BOLIVIANOS S A SAN MIGUEL HOUSING PROJECT 5.000% 24 MOS/ 5.000% 18 YR 0 MO	062667 092167\$ 010171	831487967 69512793\$	831487967 69512793\$	700512114 35592411		130975853 5245328\$	333816670 18263870
	TOTAL BOLIVIAN PESOS		2678750842	2678750842	2547774989	000	130975853	1065940358
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 223336906\$	223336906\$	149847474\$	000\$	5245328\$	69958239
	EXCHANGE RATE ADJUSTMENTS					\$ 68244104CR		
	COUNTRY TOTAL BOLIVIA							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 33956367611\$	27522061321\$	3431596330\$	194239325\$	22723358603\$	3797410140
	EXCHANGE RATE ADJUSTMENTS					\$ 1172867063CR		
BRAZIL								
LOANS REPAYABLE IN DOLLARS								
512-H-029	GOVERNMENT OF BRAZIL AIR NAVIGATION AIDS .750%120 MOS/ 2.000% 30 YR 0 MO	G 063064\$ 090464 090875	257567267\$	257567267\$	50668968		\$ 206898299\$	37766976

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BRAZIL								
LOANS REPAYABLE IN DOLLARS								
512-K-010	BANCO DO BRAZIL, S.A EMERGENCY STOP-GAP LOAN .750%120 MOS/ .750% 30 YR 0 MO	G 042363 042463 050673	255,000,000\$	255,000,000\$	71,065,574\$		\$ 183,934,425\$	323,113,723
512-K-024	BANCO DO BRASIL S. A. NON-PROJECT LOAN .750%120 MOS/ 2.000% 30 YR 0 MO	G 061764 062364 082674	500,000,000\$	500,000,000\$	114,754,098\$		\$ 385,245,901\$	95,051,257\$
512-L-004 AID 1	BANCO DO BRASIL S A NON-PROJECT LOAN .750%120 MOS/ .750% 30 YR 0 MO	G 022961 112061 120171	745,000,000\$	745,000,000\$	244,262,295\$		\$ 500,737,704\$	99,738,335\$
512-L-007	GOVERNMENT OF BRAZIL TWO STEP LOAN COPERBU-SYNTHETIC RUBBER PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	P 091762 092462 112972	298,266,995\$ 506,997,72 348,966,767	298,266,995\$ 506,997,72 348,966,767	121,896,330\$ 121,896,330	 000	\$ 176,370,665\$ 22,707,043\$	87,184,639 506,997,72 137,884,411
512-L-008	GOVERNMENT OF BRAZIL TWO STEP LOAN COPEG-DEVELOPMENT BANK .750%120 MOS/ .750% 30 YR 0 MO	P 091762 030663 100974	400,000,000\$	400,000,000\$	50,651,257\$		\$ 349,348,743\$	44,859,104\$
512-L-009	GOVERNMENT OF BRAZIL TWO STEP LOAN CARBON BLACK PLANT (CCC) 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 010363 031163 070175	191,500,170\$	191,500,170\$	37,672,164\$		\$ 153,828,006\$	42,203,349\$
512-L-011	GOVERNMENT OF BRAZIL TWO STEP LOAN SANTA CRUZ THERMAL PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 042063 091063 072174	153,000,551\$ 98,124,921 162,813,043\$	153,000,551\$ 98,124,921 162,813,043\$	24,563,908\$ 24,563,908\$	 000	\$ 128,436,643\$ 138,249,135\$	36,502,671\$ 98,124,921 46,315,163\$
512-L-014	GOVERNMENT OF BRAZIL TWO STEP LOAN CEMIG-POWER EXPANSION PROGRAM 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 072663 101663 012075	507,249,502\$	507,249,502\$	86,614,561\$		\$ 440,634,941\$	118,319,056\$

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-015	SUDENE COMBINED HIGHWAY PROJECT .750%120 MOS/ .750% 30 YR 0 MO	G 062963\$ 060664 030776	1098856226\$	1098856226\$	198154401		\$ 900701825\$	98175397
512-L-015A	SUDENE COMBINED HIGHWAY PROJECT .750%120 MOS/ 2.000% 30 YR 0 MO	G 021764\$ 060664 030776	216005523\$	216005523\$	38951814		\$ 177053709\$	29189049
512-L-016	SUDENE FORTALEZA EMERGENCY POWER .750%120 MOS/ .750% 30 YR 0 MO	G 070963\$ 102963 051274	231487949\$	231487949\$	56923262		\$ 174564687\$	27906425
512-L-018	GOVERNMENT OF BRAZIL TWO STEP LOAN BRAZIL-NATIONAL STEEL .750%120 MOS/ 2.000% 30 YR 0 MO	P 022864\$ 052264 081375	549268232\$	549268232\$	104531660		\$ 444736572\$	92876946
512-L-019	GOVERNMENT OF BRAZIL HIGHWAY MAINTENANCE EQUIPMENT .750%120 MOS/ 2.000% 30 YR 0 MO	G 021864\$ 111864 062475	1483229692\$	1483229692\$	316098133		\$ 1167131559\$	253752984
512-L-020	GOVERNMENT OF BRAZIL TWO STEP LOAN BARBARA CAST PIPE EXPANSION 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 021864\$ 061065 101876	109734368\$	109734368\$	17989240		\$ 91745128\$	21628170
512-L-021	GOVERNMENT OF BRAZIL MALAKIA ERADICATION .750%120 MOS/ 2.000% 30 YR 0 MO	G 030564\$ 051164 060975	633309942\$	633309942\$	134967690		\$ 498342252\$	103778152
512-L-022	GOVERNMENT OF BRAZIL TWO STEP LOAN CEMAT POWER EXPANSION PROGRAM .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 050764\$ 060564 062275	417460272\$	417460272\$	109177235		\$ 308283037\$	140227349
			29875167	29875167				29875167
			447335439	447335439	109177235	000	338158204	170102516
512-L-023	GOVERNMENT OF BRAZIL TWO STEP LOAN FURNAS TRANSMISSION EXPANSION .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 051864\$ 100264 120275	1669581859\$	1669581859\$	170689059		\$ 1498892800\$	283638742
			111155402	111155402				111155402
			1780737261	1780737261	170689059	000	1610048202	394794144

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-025	GOVERNMENT OF BRAZIL TWO STEP LOAN OLINKRAFT .750%120 MOS/ 2.000% 30 YR 0 MO	G 0626645 122364 111576	748894025	748894025	12276950		\$ 626124525	11540296
512-L-026	GOVERNMENT OF BRAZIL TWO STEP LOAN PEIXOTO POWER .750%120 MOS/ 2.000% 30 YR 0 MO	G 0627545 112754 051775	17708694815	17708694815	288365003		\$ 15325044705	306907509
512-L-027	GOVERNMENT OF BRAZIL TWO STEP LOAN FORTALEZA TRANSMISSION LINE .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	P 0627645 100964 092875	6375500235	6375500235	28854767		\$ 6086952565	106784871
			18067324	18067324				18067324
			655617347	655617347	28854767	000	626762580	124852195
512-L-028	GOVERNMENT OF BRAZIL FERTILIZER PROJECT .750%120 MOS/ 2.000% 30 YR 0 MO	G 0629645 082164 122374	14503540705	14503540705	333624399		\$ 11167296715	264830229
512-L-032	D.N.E.R. DNER HIGHWAY ENGINEERING SERV. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 1221645 032665 112975	984220235	984220235	19361712		\$ 790603115	21188397
512-L-033	GOVERNMENT OF BRAZIL TWO STEP LOAN TUPI 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 0322655 080365 031277	788126545	788126545	11628099		\$ 671845555	15071759
512-L-034	GOVERNMENT OF BRAZIL DEVELOPMENT PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 1208645 121464 011175	149910963355	149910963355	3196721307		\$ 117943750285	3374652034
512-L-038	GOVERNMENT OF BRAZIL TWO STEP LOAN EUCATEX 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 0601655 051265 121476	1960000005	1960000005	32131150		\$ 1638688505	39258469

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BRAZIL								
LOANS REPAYABLE IN DOLLARS								
512-L-041	GOVERNMENT OF BRAZIL TWO STEP LOAN COPEL ELECTRIC POWER SYSTEM 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 032765 060965 042276	1139917208\$	1139917208\$	82028296		\$ 1057688912\$	226532064
512-L-047	GOVERNMENT OF BRAZIL TWO STEP LOAN MINAS GERAIS HIGHWAY DEPART. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 052865 072265 082876	1287157188\$	1287157188\$	119353269		\$ 1167803919\$	248256715
512-L-050	GOVERNMENT OF BRAZIL TWO STEP LOAN RIO DISTRIBUION 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 062365 101165 072876	2499771605\$	2499771605\$	261680758		\$ 2238090847\$	484920958
512-L-051	GOVERNMENT OF BRAZIL TWO STEP LOAN SAO PAULO DISTRIBUION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062365 101165 072876	1499799402\$	1499799402\$	157002704		\$ 1342796698\$	291929174
512-L-053	GOVERNMENT OF BRAZIL TWO STEP LOAN COHEBE BUS ESPERANCA HYDROELEC 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 102065 120165 061376	1062802737\$	1062802737\$	56774317		\$ 1006028420\$	214778133
512-L-054	GOVERNMENT OF BRAZIL FEASIBILITY STUDY FUND 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 102865 060366 110977	836541227\$	836541227\$	109709487		\$ 726831740\$	130826267
512-L-055	GOVERNMENT OF BRAZIL DEVELOPMENT PROGRAM LOAN 1966 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 011966 021066 061476	14951958295\$	14951958295\$	2704918029		\$ 12247040266\$	3059590451
512-L-057	GOVERNMENT OF BRAZIL TWO STEP LOAN SURSAN (GUANABARA SEWERAGE) 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061566 081866 082377	216382768\$	216382768\$	11885744		\$ 204497024\$	35775500

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-058	GOVERNMENT OF BRAZIL TWO STEP LOAN CEDAG MAINTENANCE EQUIP. PROJ. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061366\$ 081866 070377	292344929\$	292344929\$	16047842		\$ 270297087\$	47627188
512-L-059	GOVERNMENT OF BRAZIL TWO STEP LOAN SAO PAULO HIGHWAY MAINTENANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062966\$ 081866 041978	857293149\$	857293149\$	50653705		\$ 806639444\$	125594959
512-L-060	GOVERNMENT OF BRAZIL HIWAY ENGIN. TRAINING SERVCIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062766\$ 032868 080680	39197246\$	39197246\$	869906		\$ 38327340\$	3662909
512-L-061	GOVERNMENT OF BRAZIL SECOND FOOD PRODUCTION LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062966\$ 092966 010878	96916465\$	96916465\$	7821820		\$ 89094645\$	14666019
512-L-062	GOVERNMENT OF BRAZIL TWO STEP LOAN CCFBE MASCARENHAS HYDROELECTRI 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062966\$ 081866 092177	1230783294\$	1230783294\$	34375451		\$ 1196407843\$	174773333
512-L-063	GOVERNMENT OF BRAZIL TWO STEP LOAN ULTRAFERTIL FERTILIZER PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	P 101266\$ 112166 013078	1479987300\$	1479987300\$	106952002		\$ 1373035298\$	224760904
			3052475	3052475				3052475
			1483039775	1483039775	106952002	000	1376087773	227813379
512-L-064	GOVERNMENT OF BRAZIL DEVELOPMENT PROGRAM LOAN-1967 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 030167\$ 031167 102777	9942731074\$	9942731074\$	1307484904		\$ 8635246170\$	1701334382
512-L-065	GOVERNMENT OF BRAZIL MINERALS & WATER RES PROGRAM 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 052567\$ 112967 072478	533150486\$	533150486\$	36397098		\$ 496753388\$	64181242

STATUS OF LOANS BY COUNTRY AS OF

06-30-81

REGION: LATIN AMERICA

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
BRAZIL								
LOANS REPAYABLE IN DOLLARS								
512-L-066	GOVERNMENT OF BRAZIL TWO STEP LOAN SANTA CRUZ THERMAL PLANT EXPAN 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 062267\$ 101367 092673	3463091953\$ 489408928 3952500881	3463091953\$ 489408928 3952500881	167180513 167180513	000	\$ 3295911440\$ 3785320368	509506128 489408928 998915056
512-L-069	GOVERNMENT OF BRAZIL - TWO STEP LOAN RIO GRANDE DO SUL HIWAY MAIN. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062267\$ 122170 051881	500527991\$	500527991\$	4323521		\$ 496204470\$	35694380
512-L-070	GOVERNMENT OF BRAZIL TWO STEP LOAN POWER TRAINING AND TECH ASST 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 102367\$ 102367 120678	70239938\$	70239938\$	2287804		\$ 67952134\$	10355824
512-L-072	GOVERNMENT OF BRAZIL MALARIA ERADICATION 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 031168\$ 052168 040979	1025069551\$	1025069551\$	57950987		\$ 967118564\$	191863859
512-L-073	GOVERNMENT OF BRAZIL DEVELOPMENT PROGRAM LOAN 1968 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 032968\$ 052368 042979	7256438190\$	7256438190\$	596000720		\$ 6660437470\$	1614042382
512-L-074	GOVERNMENT OF BRAZIL HEALTH SECTOR LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 052968\$ 011570 112780	1524637454\$	1524637454\$	33836301		\$ 1490801153\$	296170782
512-L-075	GOVERNMENT OF BRAZIL - TWO STEP LOAN PASSO REAL HYDROELECTRIC PROJ. 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 062668\$ 063069 022680	2615652150\$	2615652150\$	22377347		\$ 2593274803\$	402471323
512-L-076	GOVERNMENT OF BRAZIL STATISTICAL DEVELOPMENT PRG. 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 062868\$ 081369 111580	262306003\$	262306003\$	5821361		\$ 256484642\$	34057952

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REGION: LATIN AMERICA

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH.	AGREEMENT	AMOUNT	PRINCIPAL	OTHER	BALANCE	INTEREST
		DATE						
NEW	TITLE OF LOAN	AGREE.				EXCHANGE RATE ADJ.		
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	DATE						
BRAZIL								
LOANS REPAYABLE IN DOLLARS								
512-L-077	GOVERNMENT OF BRAZIL AGRICULTURAL RESEARCH LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 062868\$ 030971 071482	1024261418\$	1024261418\$	000		\$ 1024261418\$	103516622
512-L-078	GOVERNMENT OF BRAZIL SECONDARY EDUCATION 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 062968\$ 111369 082680	3200000000\$	3200000000\$	71017645		\$ 3128982355\$	534080374
512-L-080	GOVERNMENT OF BRAZIL URBAN SANITATION LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 051570\$ 040271 072483	2499108775\$	2499108775\$	000		\$ 2499108775\$	315274909
512-L-081	GOVERNMENT OF BRAZIL FUNDAMENTAL & SECONDARY EDUC. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062970\$ 061771 041283	5000000000\$	5000000000\$	000		\$ 5000000000\$	503973942
512-L-082	GOVERNMENT OF BRAZIL - TWO STEP LOAN RURAL ROAD CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 022671\$ 110371 080683	2500000000\$	2500000000\$	000		\$ 2500000000\$	301904883
512-L-083	GOVERNMENT OF BRAZIL TWO STEP LOAN N.E. AGRICULTURAL MARKETING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 022671\$ 110871 052983	1272784767\$	1272784767\$	000		\$ 1272784767\$	173315535
512-L-084	GOVERNMENT OF BRAZIL N.E. AGRICULTURAL MARKETING TA 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 022671\$ 110871 101882	90825097\$	90825097\$	000		\$ 90825097\$	10297056
512-L-085	GOVERNMENT OF BRAZIL TWO STEP LOAN ELEC. POWER TRAINING & TECH AS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 031271\$ 102971 041382	209438452\$	209438452\$	000		\$ 209438452\$	26653513
512-L-086	GOVERNMENT OF BRAZIL CAPITAL MARKETS DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062471\$ 091472 062784	327693109\$	327693109\$	000		\$ 327693109\$	36475260

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LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
BRAZIL								
LOANS REPAYABLE IN DOLLARS								
512-L-087	GOVERNMENT OF BRAZIL - TWO STEP LOAN NORTHEAST & MEDIUM IND DEVELOP	G 062971\$ 022873 110683	100000000\$	100000000\$	000		100000000\$	127241481
512-L-088	GOVERNMENT OF BRAZIL - TWO STEP LOAN SCIENCE & TECHNOLOGY FOR DEVE.	G 022773\$ 053073 022684	1491366540\$	1433429997\$	000		1433429997\$	93018157
512-L-089	GOVERNMENT OF BRAZIL INTEGRATED HEALTH DELIVERY SYS	G 022773\$ 082073 082085	346452293\$	346452293\$	000		346452293\$	28175231
512-L-090	GOVERNMENT OF BRAZIL HIGHER AGRICULTURAL EDUCATION	G 062973\$ 013074 082084	684378433\$	684378433\$	000		684378433\$	46710865
	TOTAL		119022907976\$	118964971433\$	15919159453\$	000\$	103045811980\$	21402120870
LOANS REPAYABLE IN LOCAL CURRENCY W/D MDV BRAZILIAN CRUZEIROS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-A-003 DLF-45	COOP AGRO-PECUARIA BATAVO LTD. P RESETTLEMENT PROJECT	P 080858 030459\$ 011560	3400000 21026636\$	3400000 21026636\$	4008363 2748327		608363 6936\$	1189025 3017923
	8.000% 10 MOS/ 8.000% 13 YR 2 MO ADD CAPITALIZED INTEREST		608363 1718540\$	608363 1718540				608363 1718540
	NET TOTAL		4008363	4008363	4008363	000	000	1797388
	NET TOTAL-US DOLLARS EQUIVALENT		22745176	22745176	2748327	000	000	4736463
512-G-001 ICAX 12-1	GOVERNMENT OF BRAZIL PROJECT ASSISTANCE	G 090756 091756\$ 123160	151081515 198329475\$	151081515 198329475\$	41068962 5553463		110012553 1254419\$	157270972 68860302
	5.000% 46 MOS/ 5.000% 35 YR 2 MO					191521593CR		
512-G-002A	GOVERNMENT OF BRAZIL PROJECT ASSISTANCE	G 123156 123156\$ 020163	312647606 410412238\$	312647606 410412238\$	61251661 7907419		251395945 2806544\$	223882178 80433912
	4.000% 48 MOS/ 4.000% 36 YR 0 MO					399638275CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
BRAZIL								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
BRAZILIAN CRUZEIRUS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-002B	GOVERNMENT OF BRAZIL PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 123156 123156\$ 020165	508221956 667142516\$	508221956 667142516\$	77136149 8932789	\$ 653294268CR	431085807 4915459\$	330100142 103678307
512-G-002C	GOVERNMENT OF BRAZIL PROJECT ASSISTANCE 4.000% 12 MOS/ 4.000% 37 YR 0 MO	G 123156 123156\$ 010170	134136681 176081103\$	134136681 176081103\$	9315356 781372	\$ 173876455CR	124821325 1423276\$	63075285 9526246
512-G-005 AID 12-3	GOVERNMENT OF BRAZIL PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 082362 082362\$ 090167	1170557451 1536627728\$	1170557451 1536627728\$	175951990 17676193	\$ 1507610538CR	994605461 11340997\$	744167864 218777514
512-G-006 AID 12-4	GOVERNMENT OF BRAZIL PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 100462 100462\$ 100168	682156967 895488991\$	682156967 895488991\$	88647578 8280280	\$ 880441216CR	593509389 6767495\$	415703744 109956941
512-G-012	GOVERNMENT OF BRAZIL ECONOMIC DEVELOPMENT .750% 120 MOS/ .750% 30 YR 0 MO	G 011863 050363\$ 100173	1728059200 1856551494\$	1728059200 1856551494\$	109660020 6788822	\$ 1831308862CR	1618399180 18453810\$	185699982 45742176
512-G-017	GOVT., STATE OF GOIAS, BRAZIL CONSTRUCTION OF SCHOOLS .750% 120 MOS/ .750% 30 YR 0 MO	G 121763 121763\$ 020174	130000000 170655105\$	130000000 170655105\$	8249603 435200	\$ 168831646CR	121750397 1388259\$	15861781 4441293
512-G-030	CENTR. ELETR. MATOGROSSENSES EXPANSION OF ELEC POWER SYSTEM 5.500% 36 MOS/ 5.500% 22 YR 0 MO ADD CAPITALIZED INTEREST	G 073164 082264\$ 031968	770000000 738601672\$	770000000 738601672\$	488347079 66231239	\$	281652921 3211549\$	406090993 79032951
	NET TOTAL		\$ 44783442 13994825\$	\$ 44783442 13994825\$			\$	\$ 44783442 13994825\$
	NET TOTAL-US DOLLARS EQUIVALENT		814783442 752596497	814783442 752596497	488347079 66231239	000 000	326436363 3722193	450874435 93027776
512-G-031	HIGHWAY DEPT RIO GRANDE DO SUL FINANCING ROAD CONSTRUCTION .750% 36 MOS/ 2.000% 37 YR 0 MO	G 092064 092064\$ 021868	100000000 1312731577\$	100000000 1312731577\$	350130525 52518758	\$ 682643065CR	639869475 7296117\$	228923063 44429281

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LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT	AMOUNT	PRINCIPAL	OTHER	BALANCE	INTEREST
NEW	TITLE OF LOAN	AGREE. DATE	AMOUNT	UTILIZED	REPAYMENTS	PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	OUTSTANDING	COLLECTION
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
BRAZIL								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
BRAZILIAN CRUZEIROS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-035	BANCO NAC. DO DESEN. ECONOMICO G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	112664 112664 030169	2749710042 3609631199\$	2749710042 3609631199\$	330861075 29587658	\$ 3552462595CR	2418848967 27580946\$	1640512862 409177139
512-G-036	GOVERNMENT OF BRAZIL HIGHWAY CONSTRUCTION .750% 36 MOS/ 2.000% 37 YR 0 MO	111364 111364 052968	1410000000 1850951523\$	1410000000 1850951523\$	507600000 71412085	\$ 1769249815CR	902400000 10289623\$	331951666 67991574
512-G-037	GOVERNMENT OF BRAZIL ESTABLISH HIGHWAY MAINTENANCE .750% 120 MOS/ 2.000% 30 YR 0 MO	111364 111864 110475	450000000 594777545\$	450000000 594777545\$	88524588 5168540	\$ 585487279CR	361475412 4121726\$	77500877 13465561
512-G-039	CAIXA ECON DO ESTADO DE MINAS CONSTRUCTION LOW COST HOUSING .750% 36 MOS/ 2.000% 37 YR 0 MO	122364 122364 011368	500000000 656365788\$	500000000 656365788\$	180000004 26397294	\$ 626319692CR	319999996 3648802\$	117905890 25070806
512-G-040	D.E.R. DO ESTADO DO PARANA PARANA ROAD CONSTRUCTION .750% 36 MOS/ 2.000% 37 YR 0 MO	021965 021965 031268	1000000000 1312731577\$	1000000000 1312731577\$	359999992 51790926	\$ 1253643046CR	640000008 7297605\$	235144853 48770420
512-G-042	NATIOAL HOUSING BANK CONST. OF WATER SUPPLY SYSTEM .750% 36 MOS/ 2.000% 37 YR 0 MO	042665 042665 082068	800000000 1050185261\$	800000000 1050185261\$	277333334 38138083	\$ 1006087517CR	522666666 5959711\$	180657323 34165068
512-G-043	DEPARTAMENTO DE ESTRADAS DE RD HIGHWAY MAINTENANCE EQUIP. 3.500% 36 MOS/ 3.500% 17 YR 0 MO	040265 072265 043068	900000000 1181458419\$	900000000 1181458419\$	694285713 97961541	\$ 1081151220CR	205714287 2345658\$	346493567 118464432
512-G-044	CENTRALIS ELERICAS DE MINAS GE TRANSMISSION LINES 5.500% 36 MOS/ 5.500% 17 YR 0 MO	061565 061565 062968	400000000 525092631\$	400000000 525092631\$	308571428 43099803	\$ 480950313CR	91428572 1042515\$	225914507 69204720
512-G-045	COOPERBO WORKING CAPITAL 12.000% 18 MOS/ 12.000% 2 YR 6 MO ADD CAPITALIZED INTEREST	051465 051465 121166	200000000 283760673\$	200000000 283760673\$	224719995 72899315	\$	24719995 281869\$	59902383 47163103
			24719995	24719995				24719995
			11236361\$	11236361				11236361
	NET TOTAL		224719995	224719995	224719995	000	000	84622378
	NET TOTAL-US DOLLARS EQUIVALENT		294997034	294997034	72899315	000	000	58399464
						\$ 222097719CR		

STATUS OF LOANS BY COUNTRY AS OF

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REGION: LATIN AMERICA

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
BRAZIL								
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
BRAZILIAN CRUZEIROS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-046	DEPT. DE ESTRADAS DE RODAGEM P G HIGHWAY MAINT EQUIP 3.500% 60 MOS/ 3.500% 15 YR 0 MO	070265 070265\$ 022566	100000000 131273158\$	100000000 131273158\$	75609755 13201029		24390245 278109\$	34494648 11146640
512-G-048	C.O.P.E.L. G ELECTRIC POWER SYSTEM 5.500% 60 MOS/ 5.500% 20 YR 0 MO ADD CAPITALIZED INTEREST	060965 060965\$ 020771	400000000 525092631\$ 114960910	400000000 525092631\$ 114960910	263760462 28752567		136239538 1553472\$	210906404 24275075
	NET TOTAL		\$ 24493761\$	24493761				114960910
	NET TOTAL-US DOLLARS EQUIVALENT		514960910	514960910	263760462	000	251200448	24493761
			549586392	549586392	28752567	000	2864315	48768836
					\$ 517969510CR			
512-G-049	GOVERNMENT OF BRAZIL G REHAB FLOAT DRY DOCKS .750% 36 MOS/ 2.000% 27 YR 0 MO	092964 061165\$ 120368	300000000 39381947\$	300000000 39381947\$	30000000 3383993		000	5006560
					\$ 35997954CR			1169962
512-G-052	BANCO NACIONAL DE HABITACAO P LOW COST HOUSING CO-OP .750% 36 MOS/ 2.000% 37 YR 0 MO	073065 082765\$ 112971	500000000 133966942\$	500000000 133966942\$	133333337 13347844		36666663 4180919\$	92639010 10578667
					\$ 116438179CR			
512-G-056	GOVERNMENT OF BRAZIL G ECONOMIC DEVELOPMENT 1.000% 36 MOS/ 2.000% 37 YR 0 MO	042668 042668\$ 060769	279698944 367169636\$	279698944 367169636\$	126429933 18246800		153269011 1747651\$	56591887 11945436
					\$ 347175185CR			
512-G-071	COOPERA GEN DOS CAFE DA MUG G ECONOMIC DEVELOPMENT 5.250% 60 MOS/ 5.250% 15 YR 0 MO ADD CAPITALIZED INTEREST	082767 111067\$ 120172	238587214 124320474\$	238587214 124320474\$	279395128 48088662		40807914 465312	000
			\$ 40807914	40807914				40807914
	NET TOTAL		11315101\$	11315101				11315101
	NET TOTAL-US DOLLARS EQUIVALENT		279395128	279395128	279395128	000	000	40807914
			135635575	135635575	48088662	000	000	11315101
					\$ 87546913CR			
	TOTAL BRAZILIAN CRUZEIROS		16774138200	16774138200	5304192030	000	11469946170	6613468060
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 20432566527\$	20432566527\$	739329952\$	000\$	130786149\$	1723224037

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	BRAZIL							
	EXCHANGE RATE ADJUSTMENTS					\$ 19562450426CR		
	COUNTRY TOTAL BRAZIL DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 139455474503\$	\$ 139397537960\$	\$ 16658489405\$	000\$	\$ 103176598129\$	23125344907
						\$ 19562450426CR		
	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-A-009 DLF 199	CAJA CENT DE AHORRDS PRESTAMOS G CENTRAL HOUSING BANK PROGRAM 4.000% 0 MOS/ 4.000% 20 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LUAN NET TOTAL	051161\$ 061461 071278	250000000\$	250000000\$	142500000		\$ 107500000\$	137997047
			31018120	31018120				31018120
			31018120	31018120				
			250000000	250000000	142500000	000	107500000	169015167
513-A-010 DLF 188	GOVERNMENT OF CHILE G CONCEPCION AIRPORT CONSTRUCT. 3.500% 12 MOS/ 3.500% 19 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	041761\$ 062161 091679	153928991\$	153928991\$	38682259		\$ 115246732\$	52300566
			16592613	16592613				16592613
			16592613	16592613				
			153928991	153928991	38682259	000	115246732	68893179
513-A-047R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 12 MOS/ 6.000% 6 YR 0 MO	020674\$ 020674 010175	18636398\$	18636398\$	18636398		\$ 000\$	4376590
513-A-052R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 3 MOS/ 6.000% 3 YR 9 MO	020674\$ 020674 033074	9898578\$	9898578\$	9898578		\$ 000\$	790729
513-A-057R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 35 MOS/ 6.000% 6 YR 7 MO	061274\$ 070174 010177	173750195\$	173750195\$	111696553		\$ 62053642\$	55184852
513-A-062R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 1 MOS/ 6.000% 2 YR11 MO	061274\$ 070174 051574	43437548\$	43437548\$	43437548		\$ 000\$	5707677

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-A-072R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 9 YR 0 MO	G 011675 011675 010178	37272794\$	37272794\$	37272794		000\$	4303919
513-A-077R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 3 YR 0 MO	G 011675 011675 123175	15974054\$	15974054\$	15974054		000\$	304538
513-B-004 ICAX.13-4	GOVERNMENT OF CHILE COMMODITY ASSISTANCE 5.000% 75 MOS/ 5.000% 11 YR 1 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062658 062758 101564	1000000000\$ 7716693 64852613 942864080	1000000000\$ 7716693 64852613 942864080	942864080		57135920\$ 000 000	483496253 7716693 491212946
513-B-045R	GOVERNMENT OF CHILE RESCHEDULED LOANS 6.000% 12 MOS/ 6.000% 6 YR 0 MO	G 020674 020674 010175	2285017\$	2285017\$	2285017		000\$	536503
513-B-050R	GOVERNMENT OF CHILE RESCHEDULED LOANS 6.000% 3 MOS/ 6.000% 3 YR 9 MO	G 020674 020674 033074	66021135\$	66021135\$	66021135		000\$	5273980
513-B-055R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 32 MOS/ 6.000% 6 YR 6 MO	G 061274 070174 010177	10976802\$	10976802\$	7056515		3920287\$	3446433
513-B-060R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 1 MOS/ 6.000% 2 YR 11 MO	G 061274 070174 051574	2744201\$	2744201\$	2744201		000\$	219513
513-B-070R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 8 YR 9 MO	G 043075 043075 010178	4570034\$	4570034\$	4570034		000\$	488079
513-B-075R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 2 YR 8 MO	G 043075 043075 123175	1958586\$	1958586\$	1958586		000\$	19828

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
CHILE								
LOANS REPAYABLE IN DOLLARS								
513-G-001 FOAX 13-1	GOVERNMENT OF CHILE PROJECT ASSISTANCE 3.000% 42 MOS/ 3.000% 4 YR 6 MO	G 021656 021656 012760	392653848	392653848	392653848		000	49787656
513-G-046R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 12 MOS/ 6.000% 6 YR 0 MO	G 020674 020674 010175	48990648	48990648	48990648		000	11503471
513-G-051R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 3 MOS/ 6.000% 3 YR 9 MO	G 020674 020674 033074	25671930	25671930	25671930		000	2050759
513-G-056R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 35 MOS/ 6.000% 6 YR 6 MO	G 061274 070174 010177	262813323	262813323	168951421		93861902	83472903
513-G-061R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 1 MOS/ 6.000% 2 YR 11 MO	G 061274 070174 051574	65703330	65703330	65703330		000	8822687
513-G-071R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 9 YR 0 MO	G 013175 013175 010178	104391454	104391454	104391454		000	11921127
513-G-076R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 2 YR 11 MO	G 013175 013175 123175	44739194	44739194	44739194		000	785319
513-L-017 AID 55	CORP DE LA FOMENTO DE LA PROD. CHILE DEVELOPMENT CORPORATION .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062662 081562 082872	3987145503 116643911 575659846 3528129568	3987145503 116643911 575659846 3528129568	721314755 721314755		3265830748 2806814813	395104349 116643911 511748260
513-L-018	GOVERNMENT OF CHILE DEVELOPMENT PROGRAM LOAN .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 010863 013163 042473	3499400413 102831564 447093858 3155138119	3499400413 102831564 447093858 3155138119	631147539 631147539		2868252874 2523990580	335367234 102831564 438198798

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-019	GOVERNMENT OF CHILE FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER K LOAN NET TOTAL	G 080863\$ 030664 071575	198035162\$ 5217768 8464246 194788684	198035162\$ 5217768 8464246 194788684	35711258 35711258	\$ 000	162323904\$ 159077426	12727714 5217768 17945482
513-L-020	GOVERNMENT OF CHILE TWO STEP LOAN SAN VICENTE PORT .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 102863\$ 051164 111575	619792269\$ 4076576 8523517 615345328	619792269\$ 4076576 8523517 615345328	97858539 97858539	\$ 000	521933730\$ 517486789	28899253 4076576 32975829
513-L-021	GOVERNMENT OF CHILE CONST. OF PRIMARY SCHOOLS .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 012464\$ 062264 011876	169823551\$ 4474415 4474415 169823551	169823551\$ 4474415 4474415 169823551	30623923 30623923	\$ 000	139199628\$ 139199628	23507343 4474415 27981758
513-L-022	GOVERNMENT OF CHILE TWO STEP LOAN FINANCIAL ASSIST S&L ASSNS .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 022764\$ 031864 081274	869819000\$ 33487342 76265326 827041016	869819000\$ 33487342 76265326 827041016	156852608 156852608	\$ 000	712966392\$ 670188408	124475443 33487342 157962785
513-L-023	GOVERNMENT OF CHILE DEVELOPMENT PROGRAM LOAN .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 031264\$ 040364 051174	5478086794\$ 262489707 621880807 5118695694	5478086794\$ 262489707 621880807 5118695694	988325525 988325525	\$ 000	4489761269\$ 4130370169	810551297 262489707 1073041004
513-L-024	CORP DE FOMENTO DE LA PROD RURAL ELECTRIC COOPERATIVE .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 092264\$ 030565 031176	327381246\$ 9864662 9864662 327381246	327381246\$ 9864662 9864662 327381246	59035966 59035966	\$ 000	268345280\$ 268345280	39980449 9864662 49845111

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-025	GOVERNMENT OF CHILE DEVELOPMENT PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 120264\$ 011565 022575	7857034354\$ 373451820 631059504 7599426670	7857034354\$ 373451820 631059504 7599426670	1416842262 1416842262	 000	6440192092\$ 6182584408	1406134109 373451820 1779585929
513-L-026	INSTITUTO DE FINANCIAMIENTO CO COOPERATIVE DEVELOPMENT BANK 1.000%120 MOS/ 2.500% 15 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062665\$ 041366 110976	364999500\$ 14891360 14891360 364999500	364999500\$ 14891360 14891360 364999500	117741773 117741773	 000	247257727\$ 247257727	50298076 14891360 65189436
513-L-028	EMPRESA DE COMERCIO AGRICOLA FERTILIZER IMPORT LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062965\$ 011166 031576	333887224\$ 13433413 13433413 333887224	333887224\$ 13433413 13433413 333887224	60209171 60209171	 000	273678053\$ 273678053	56778351 13433413 70211764
513-L-030	GOVERNMENT OF CHILE COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 012766\$ 021566 042176	7637619353\$ 307153097 307153097 7637619353	7637619353\$ 307153097 307153097 7637619353	1377275625 1377275625	 000	6260343728\$ 6260343728	1233261658 307153097 1540414755
513-L-031	CENTRAL BANK OF CHILE PRIVATE SECTOR CAPITAL GOODS 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 031866\$ 060266 011277	981839812\$ 34511754 34511754 981839812	981839812\$ 34511754 34511754 981839812	144861615 144861615	 000	836978197\$ 836978197	147227008 34511754 161738762
513-L-033	GOVERNMENT OF CHILE PREINVEST. & FEASIBILITY STUD. 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061367\$ 071968 030481	190656251\$ 391107 391107 190656251	190656251\$ 391107 391107 190656251	2102478 2102478	 000	188553773\$ 188553773	7663635 391107 8044742

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-034	GOVERNMENT OF CHILE EDUCATIONAL SECTOR 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062967\$ 091467 040978	939565847\$	939565847\$	75484679		\$ 864081168\$	109330365
			37691227	37691227				37691227
			37691227	37691227				
			939565847	939565847	75484679	000	864081168	147021592
513-L-036	GOVERNMENT OF CHILE PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 101867\$ 102367 021678	1492480157\$	1492480157\$	119706007		\$ 1372774150\$	180177521
			60080607	60080607				60080607
			60080607	60080607				
			1492480157	1492480157	119706007	000	1372774150	240258128
513-L-037	GOVERNMENT OF CHILE AGRICULTURAL SECTOR 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 101867\$ 102367 021978	2223786149\$	2223786149\$	178586070		\$ 2045200079\$	264165526
			83738255	83738255				83738255
			83738255	83738255				
			2223786149	2223786149	178586070	000	2045200079	347903781
513-L-040	GOVERNMENT OF CHILE EDUCATION SECTOR 2.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062968\$ 100368 080779	1117967539\$	1117967539\$	50336149		\$ 1067631390\$	153567150
			88800988	88800988				88800988
			88800988	88800988				
			1117967539	1117967539	50336149	000	1067631390	242368138
513-L-041	GOVERNMENT OF CHILE PROGRAM LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 083068\$ 091068 111978	1987208207\$	1987208207\$	136555362		\$ 1850652845\$	310860416
			158875931	158875931				158875931
			158875931	158875931				
			1987208207	1987208207	136555362	000	1850652845	469736347
513-L-048R	GOVERNMENT OF CHILE RESCHEDULED LOANS 6.000% 12 MOS/ 6.000% 6 YR 0 MO	G 020674\$ 020674 010175	3662305\$	3662305\$	3662305		\$ 000\$	860063

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-053R	GOVERNMENT OF CHILE RESCHEDULED LOANS 6.000% 3 MOS/ 6.000% 3 YR 9 MO	G 020674 020674 033074	446361850\$	446361850\$	446361850		000\$	35656821
513-L-058R	GOVERNMENT OF CHILE RESCHEDULED LOANS 6.000% 38 MOS/ 6.000% 6 YR 6 MO	G 061274 070174 010177	1196978542\$	1196978542\$	769486205		427492337\$	375412860
513-L-063R	GOVERNMENT OF CHILE RESCHEDULED LOANS 6.000% 6 MOS/ 6.000% 2 YR 8 MO	G 061274 070174 051574	299244635\$	299244635\$	299244635		000\$	29614026
513-L-073R	GOVERNMENT OF CHILE RESCHEDULED LOANS 3.000% 0 MOS/ 3.000% 9 YR 0 MO	G 011175 011175 010178	855624614\$	855624614\$	855624614		000\$	94589649
513-L-078R	GOVERNMENT OF CHILE RESCHEDULED LOANS 3.000% 0 MOS/ 3.000% 3 YR 0 MO	G 011175 011175 123175	370981974\$	370981974\$	370981974		000\$	5147424
513-M-011 ICA 13-7	GOVERNMENT OF CHILE EARTHQUAKE RECONSTRUCTION .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 080361 080361 090171	1000000000\$	1000000000\$	1871113965		8128886035\$	969035498
			299291586 1515772713 8783518873	299291586 1515772713 8783518873	1871113965	000	6912404908	1268327084
513-M-049R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 12 MOS/ 6.000% 6 YR 0 MO	G 020674 020674 010175	261614630\$	261614630\$	261614630		000\$	61622857
513-M-054R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 3 MOS/ 6.000% 3 YR 9 MO	G 020674 020674 033074	133713262\$	133713262\$	133713262		000\$	10684819
513-M-059R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 40 MOS/ 6.000% 6 YR 6 MO	G 061274 070174 010177	597570572\$	597570572\$	384152510		213418062\$	186364840

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NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-M-064R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 6 MOS/ 6.000% 2 YR 10 MO	G 061274\$ 070174 051574	149392644\$	149392644\$	149392644		\$ 000\$	24875304
513-M-074R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 8 YR 5 MO	G 083175\$ 083175 010178	261437123\$	261437123\$	261437123		\$ 000\$	27255244
513-M-079R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 2 YR 4 MO	G 083175\$ 083175 123175	112044482\$	112044482\$	112044482		\$ 000\$	1082073
513-T-065	GOVERNMENT OF CHILE - TWO STEP LOAN AGRICULTURAL COOP DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	P 123174\$ 043075 120385	1500000000\$	1483391799\$	000		\$ 1483391799\$	128033672
513-T-066	GOVERNMENT OF CHILE NUTRITIONAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052375\$ 102375 092886	420000000\$	411053337\$	000		\$ 411053337\$	18592319
513-T-067	GOVERNMENT OF CHILE AGRICULTURAL PRODUCTION CREDIT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 032976\$ 072676 102286	132854846\$	1325670208\$	000		\$ 1325670208\$	68030510
	TOTAL		\$ 58215756025\$	58187322905\$	14626101080\$	000\$	43561221825\$	10716639821
	LOANS REPAYABLE IN LOCAL CURRENCY w/MOV							
513-A-005 DLF 57	GOVERNMENT OF CHILE AIRPORT DESIGN 3.500% 12 MOS/ 3.500% 2 YR 0 MO	G 122358\$ 052059 030162	10323700\$	10323700\$	10323700		\$ 000\$	569298
513-A-006 DLF 134	GOVERNMENT OF CHILE AIRPORT CONSTRUCTION PUDAHUEL 3.500% 12 MOS/ 3.500% 19 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062960\$ 071960 011764	713482312\$	713482312\$	477376957		\$ 236105355\$	171856699
			55139597 189252141 579369768	55139597 189252141 579369768	477376957	000	101992811	226996296

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. CT						
CHILE								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
513-A-009A DLF 199	CAJA LENT DE AHORRDS PRESTAMOS G CENTRAL HOUSING BANK PROGRAM 4.000% 18 MOS/ 4.000% 14 YR 6 MO	051161\$ 061461 011264	250000000\$	250000000\$	240000000		\$ 100000000\$	107063430
	ADD CAPITALIZED INTEREST		3175000	3175000				3175000
	LESS RESCHEDULED UNDER R LOAN		13175000	13175000				
	NET TOTAL		240000000	240000000	240000000	000	000	110238430
513-A-010A DLF 188	GOVERNMENT OF CHILE CONCEPCION AIRPORT CONSTRUCT. 3.500% 12 MOS/ 3.500% 11 YR 6 MO	033061\$ 062161 091667	160000000\$	160000000\$	121083437		\$ 38916563\$	28933248
	ADD CAPITALIZED INTEREST		10015130	10015130				10015130
	LESS RESCHEDULED UNDER R LOAN		48931693	48931693				
	NET TOTAL		121083437	121083437	121083437	000	000	38948378
513-B-002 ICAX 13-2	GOVERNMENT OF CHILE PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	042657\$ 042957 110161	83652500\$	83652500\$	63233501		\$ 20418999\$	24335357
	ADD CAPITALIZED INTEREST		3284163	3284163				3284163
	LESS RESCHEDULED UNDER R LOAN		23703162	23703162				
	NET TOTAL		63233501	63233501	63233501	000	000	27619520
513-G-003 ICAX 13-3	GOVERNMENT OF CHILE PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 25 YR 0 MO	121566\$ 122757 080162	2544286386\$	2544286386\$	1202917670		\$ 1341368716\$	1165565105
	ADD CAPITALIZED INTEREST		240468668	240468668				240468668
	LESS RESCHEDULED UNDER R LOAN		552309879	552309879				
	NET TOTAL		2232445175	2232445175	1202917670	000	1029527505	1406033773
	TOTAL		\$ 3246455581\$	3246455581\$	2114935265\$	000\$	1131520316\$	1810405695
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
CHILEAN PESO								
513-G-006	GOVERNMENT OF CHILE AIRPORT CONSTRUCTION 4.750% 36 MOS/ 4.750% 17 YR 0 MO	062960 061366\$ 020969	1826627 67888858\$	1826627 67888858\$	1826627 39721996		000	627620 44708289
						\$ 639166562LR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
CHILE								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
CHILEAN PESO								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-G-007	GOVERNMENT OF CHILE	G 122960	138739	138739	138739		000	68381
ICAX 13-5	PROJECT ASSISTANCE	123060\$	53487160\$	53487160\$	1933995		\$	9027260
	4.000% 49 MOS/ 4.000% 15 YR 11 MO	070166				\$ 51553165CR		
513-G-008	GOVERNMENT OF CHILE	G 011668	2139562	2139562	2139562		000	1010604
ICAX 13-6	PROJECT ASSISTANCE	051261\$	824918398\$	824918398\$	32980903		\$	129557819
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	020166				\$ 791937495CR		
513-G-029	GOVERNMENT OF CHILE	G 051066	2146100	2146100	2146100		000	855967
	PROJECT ASSISTANCE	061366\$	266958511\$	266958511\$	6462507		\$	17071811
	4.750% 36 MOS/ 4.750% 17 YR 0 MO	020171				\$ 260496004CR		
	TOTAL CHILEAN PESO		6251028	6251028	6251028	000	000	2362572
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 1824252627\$	1824252627\$	81099401\$	000\$	000\$	200365179
	EXCHANGE RATE ADJUSTMENTS					\$ 1743153226CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
CHILEAN PESO								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-E-012	EMP. CONSTR IBEC Y FUENTES LTD	P 072561	15000	15000	15000		000	6300
C-13-4	CONSTR. OF HOUSES	092761\$	3949806\$	3949806\$	3900143		\$	1975839
	10.000% 24 MOS/10.000% 3 YR 0 MO	102163				\$ 49663CR		
513-E-013	CORN PRODUCTS DECHILE, S.A.	P 101161	12500	12500	12500		000	7000
C-13-2	CORN PRD. MFG. FACILITIES	101161\$	3291505\$	3291505\$	2481894		\$	2023937
	10.000% 24 MOS/10.000% 6 YR 0 MO	102463				\$ 809611CR		
513-E-014	THE SYDNEY ROSS CO.	P 101161	22500	22500	22500		000	12468
C-13-5	PHARM. FACILITIES	101161\$	5924708\$	5924708\$	4467603		\$	3602382
	10.000% 24 MOS/10.000% 6 YR 0 MO	101163				\$ 1457105CR		
513-E-015	CORPORACION DE RADIO DE CHILE	P 072561	12500	12500	12500		000	3994
C-13-3	RADIO PLANT FACILITIES	101361\$	3291505\$	3291505\$	3250118		\$	1252564
	10.000% 12 MOS/10.000% 4 YR 0 MO	103062				\$ 41387CR		
513-E-016	TEJIDOS CAUPOLICAN, S.A.	P 072561	12500	12500	12500		000	4679
C-13-1	CHIGUAYANTE MILL CONSTR.	120761\$	3291505\$	3291505\$	2994763		\$	1441156
	10.000% 12 MOS/10.000% 6 YR 0 MO	120762				\$ 296742CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
CHILE								
COULEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CHILEAN PESO								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-E-032	LIQUID CARBONIC DE CHILE LTD P EXPAND MANUFACTURING FACILITIES 15.000% 12 MOS/15.000% 3 YR 6 MO	032967 060267\$ 080968	32358 8520415\$	32358 8520415\$	32358 2810973		000	12396 1782372
						\$ 5709442CR		
513-E-035	ALIMENTOS PURINA DE CHILE S.A. P EXPAND POULTRY FACILITIES 18.000% 12 MOS/18.000% 5 YR 0 MO	062967 010468\$ 041369	370000 97428538\$	370000 97428538\$	370000 16482096		000	255667 17430380
						\$ 80946442CR		
	TOTAL CHILEAN PESO		477358	477358	477358	000	000	302704
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 125697982\$	125697982\$	36387590\$	000\$	000\$	29506680
	EXCHANGE RATE ADJUSTMENTS					\$ 89310392CR		
	COUNTRY TOTAL CHILE							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 63412162215\$	63383729095\$	16858523386\$	000\$	44692742141\$	12756919325
	EXCHANGE RATE ADJUSTMENTS					\$ 1832463618CR		
COLOMBIA								
LOANS REPAYABLE IN DOLLARS								
514-A-015 ULF-207	GOVERNMENT OF COLOMBIA SELF-HELP HOUSING PROGRAM 4.000% 12 MOS/ 4.000% 19 YR 0 MO	G 082960\$ 080261 111562	1200000000\$	1200000000\$	1145224794		\$ 54775206\$	599377632
514-A-016 DLF-208	GOVERNMENT OF COLOMBIA AGRICULTURAL SETTLEMENT PROG. 4.000% 6 MOS/ 4.000% 19 YR 6 MO	G 082960\$ 080261 011563	800000000\$	800000000\$	704800000		\$ 95200000\$	405031804
514-K-017 AID-23	GOVERNMENT OF COLOMBIA COMMODITY ASSISTANCE 3.500% 60 MOS/ 3.500% 10 YR 0 MO	G 021562\$ 041262 061267	3000000000\$	3000000000\$	3000000000		\$ 000\$	1050957664
514-L-024	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM .750%120 MOS/ .750% 30 YR 0 MO	G 120662\$ 121862 012273	5978896215\$	5978896215\$	1670783596		\$ 4308112619\$	733665503

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	NEW	TITLE OF LOAN	DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD		INITIAL AMORT. DT.						
COLOMBIA									
LOANS REPAYABLE IN DOLLARS									
514-L-025	GOVERNMENT OF COLOMBIA	G	051363\$	261124554\$	261124554\$	55649490		\$ 205475064\$	21255290
	FEASIBILITY STUDIES		062663						
	.750%120 MOS/ .750% 30 YR 0 MO		021275						
514-L-026	GOVERNMENT OF COLOMBIA	G	053163\$	750000000\$	750000000\$	53098902		\$ 696901098\$	93700338
	TWO STEP LOAN		062663						
	HOUSING		121173						
	.750%120 MOS/ .750% 30 YR 0 MO								
514-L-027	COLOMBIAN INST AGRARIAN REFORM	G	052863\$	999785450\$	999785450\$	245846184		\$ 753939266\$	113440357
	SUPERVISED AG. CREDIT		062663						
	.750%120 MOS/ .750% 30 YR 0 MO		030674						
514-L-029	GOVERNMENT OF COLOMBIA	G	062963\$	367410380\$	367410380\$	26786586		\$ 340623794\$	33287396
	TWO STEP LOAN		092063						
	IMPROVED SEWERAGE SYSTEM		060975						
	.750%120 MOS/ .750% 30 YR 0 MO								
514-L-030	GOVERNMENT OF COLOMBIA	G	062963\$	188923300\$	188923300\$	40262339		\$ 148660961\$	16950275
	MINERAL RESOURCES SURVEY		091863						
	.750%120 MOS/ .750% 30 YR 0 MO		022475						
514-L-032	GOVERNMENT OF COLOMBIA	G	013064\$	1499590088\$	1499590088\$	344168216		\$ 1155421872\$	284833997
	DEVELOPMENT PROGRAM		031164						
	.750%120 MOS/ 2.000% 30 YR 0 MO		112074						
514-L-035	GOVERNMENT OF COLOMBIA	G	040764\$	123826356\$	123826356\$	2304788		\$ 121521568\$	18338442
	TWO STEP LOAN		051164						
	ELEC COOP		071176						
	.750%120 MOS/ 2.000% 30 YR 0 MO								
514-L-036	GOVERNMENT OF COLOMBIA	G	051564\$	19353547\$	19353547\$	3172710		\$ 16180837\$	2866785
	TWO STEP LOAN		071864						
	ENGR SERV		070176						
	.750%120 MOS/ 2.000% 30 YR 0 MO								
514-L-037	GOVERNMENT OF COLOMBIA	G	051564\$	43488936\$	43488936\$	6416397		\$ 37072539\$	5823502
	TWO STEP LOAN		071864						
	CONSULTING ENGR SERV		040377						
	.750%120 MOS/ 2.000% 30 YR 0 MO								

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-038	GOVERNMENT OF COLOMBIA TWO STEP LOAN LIVESTOCK IMPROVEMENT .750%120 MOS/ 2.000% 30 YR 0 MO	G 052264\$ 071864 020375	399960820\$	399960820\$	47756909		\$ 352203911\$	74057633
514-L-039	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM LOAN .750%120 MOS/ 2.000% 30 YR 0 MO	G 051464\$ 071364 123174	3498451188\$	3498451188\$	803278686		\$ 2695172502\$	654093309
514-L-040	GOVERNMENT OF COLOMBIA TWO STEP LOAN PRIV INV .750%120 MOS/ 2.000% 30 YR 0 MO	G 061364\$ 122364 012076	952719142\$	952719142\$	171751068		\$ 780968074\$	144800267
514-L-044	GOVERNMENT OF COLOMBIA PROGRAM LOAN-COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 110965\$ 122065 122775	6371567597\$	6371567597\$	1253423136		\$ 5118144461\$	1380513257
514-L-046	GOVERNMENT OF COLOMBIA SUPERVISED AGRICULTURAL CREDIT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 022466\$ 031666 050376	849196471\$	849196471\$	153133794		\$ 696062677\$	178501456
514-L-048	GOVERNMENT OF COLOMBIA LIVESTOCK BANK 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 051366\$ 072566 091276	798529904\$	798529904\$	130906540		\$ 667623364\$	158684988
514-L-049	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 050267\$ 052767 070377	9795348682\$	9795348682\$	1284635896		\$ 8510712786\$	1707738615
514-L-051	GOVERNMENT OF COLOMBIA AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 062768\$ 071568 111878	1485775950\$	1485775950\$	146550192		\$ 1339225758\$	358994599
514-L-052	GOVERNMENT OF COLOMBIA PROGRAM DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 062768\$ 071568 093078	5697711674\$	5697711674\$	560430654		\$ 5137281020\$	1383826865

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-053	GOVERNMENT OF COLOMBIA AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 042569\$ 051969 102779	1485427242\$	1485427242\$	97405064		\$ 1388022178\$	339637009
514-L-054	GOVERNMENT OF COLOMBIA EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 042569\$ 051969 111379	933402611\$	933402611\$	61206728		\$ 872195883\$	208565497
514-L-055	GOVERNMENT OF COLOMBIA PROGRAM DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 042569\$ 051969 090879	5928281870\$	5928281870\$	388739796		\$ 5539542074\$	1340976153
514-L-056	GOVERNMENT OF COLOMBIA TWO STEP LOAN SLAUGHTERHOUSE EXPANSION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063069\$ 061170 080581	144891896\$	144891896\$	000		\$ 144891896\$	21541832
514-L-057	GOVERNMENT OF COLOMBIA TWO STEP LOAN PRIVATE INVESTMENT FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063069\$ 122269 102380	827949947\$	827949947\$	12993686		\$ 814956251\$	151151636
514-L-058	GOVERNMENT OF COLOMBIA MINERAL RESOURCES SURVEY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 060470\$ 042871 100581	141645010\$	141645010\$	000		\$ 141645010\$	20799788
514-L-059	GOVERNMENT OF COLOMBIA EDUCATION SECTOR 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052870\$ 061170 111880	1430982049\$	1430982049\$	46917444		\$ 1384064605\$	286571374
514-L-060	GOVERNMENT OF COLOMBIA AGRICULTURE SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052870\$ 061170 120980	1443552272\$	1443552272\$	47400254		\$ 1396152018\$	285511020
514-L-061	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052870\$ 061170 092880	3769326405\$	3769326405\$	123584472		\$ 3645741933\$	742641511

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-062	GOVERNMENT OF COLOMBIA CADASTRAL PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 031671\$ 110471 091582	286862485\$	286862485\$	000		286862485\$	34710910
514-L-063	GOVERNMENT OF COLOMBIA URBAN REGIONAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061571\$ 081971 092181	2762042004\$	2762042004\$	000		2762042004\$	473852261
514-L-064	GOVERNMENT OF COLOMBIA AGRICULTURE SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061771\$ 081971 092181	2654729822\$	2654729822\$	000		2654729822\$	451602875
514-L-065	GOVERNMENT OF COLOMBIA EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061771\$ 081971 092181	1930387321\$	1930387321\$	000		1930387321\$	326678159
514-L-066	GOVERNMENT OF COLOMBIA EDUCATION SECTOR LOAN IV 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052572\$ 071372 090583	1611103900\$	1611103900\$	000		1611103900\$	221053812
514-L-067	GOVERNMENT OF COLOMBIA AGRICULTURE SECTOR LOAN V 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052572\$ 071372 033083	2714947729\$	2714947729\$	000		2714947729\$	395290283
514-L-068	GOVERNMENT OF COLOMBIA URBAN/REGIONAL SECTOR LOAN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062072\$ 071372 032283	3294781532\$	3294781532\$	000		3294781532\$	471842026
514-L-069	GOVERNMENT OF COLOMBIA HEALTH SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 022773\$ 022873 041383	1881063214\$	1881063214\$	000		1881063214\$	255142528
514-T-077	GOVERNMENT OF COLOMBIA RURAL COOPERATIVES DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 060575\$ 042876 090987	478162205\$	477990488\$	000		477990488\$	15631480
514-T-078	GOVERNMENT OF COLOMBIA FISHERIES RESEARCH LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 060975\$ 122475 093086	220000000\$	216931333\$	000		216931333\$	8287921

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NEW								
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
COLOMBIA								
LOANS REPAYABLE IN DOLLARS								
514-T-079	FONDO NAC DE CAMINOS VECINALES G SMALL FARMER MARKET ACCESS 2.000%120 MOS/ 3.000% 30 YR 0 MO	101475\$ 031276 101886	499167177\$	499167177\$	000		499167177\$	24921926
514-T-080	INST. COLOMBIAND AGROPECUARIO G SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	123075\$ 061476 011887	215758220\$	215758220\$	000		215758220\$	9404396
514-T-081A	ACCION CULTURAL POPULAR G SMALL FARMER TRAINING 2.000%120 MOS/ 3.000% 30 YR 0 MO	062576\$ 101976 100587	199569792\$	199569792\$	000		199569792\$	7883053
514-T-081B	SEVICIO NACIONAL APRENDIZAJE G SMALL FARMER TRAINING 2.000%120 MOS/ 3.000% 30 YR 0 MO	062576\$ 112976 030788	163405197\$	163405197\$	000		163405197\$	8075815
514-T-082	GOVERNMENT OF COLOMBIA G FOOD AND NUTRITION 2.000%120 MOS/ 3.000% 30 YR 0 MO	070176\$ 091476 092887	600000000\$	591510173\$	000		591510173\$	26670724
514-U-075	GOVERNMENT OF COLOMBIA G HEALTH SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	062874\$ 022875 111085	1510530996\$	1510527068\$	000		1510527068\$	125607436
514-U-076	GOVERNMENT OF COLOMBIA G ENVIRONMENTAL SANITATION LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	062874\$ 121774 042986	748359817\$	748359817\$	000		748359817\$	59007797
514-V-073 514-L072	GOVERNMENT OF COLOMBIA G EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	073073\$ 072674 073185	660394795\$	660394795\$	000		660394795\$	69896722
514-W-074	GOVERNMENT OF COLOMBIA G SMALL AND MED IND DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	123174\$ 042475 072086	463611604\$	463611604\$	000		463611604\$	27514466
TOTAL			\$ 84081997366\$	84070263227\$	12628628321\$	000\$	71441634906\$	15881210784
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
COLOMBIAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-G-001 ICAX 14-1	GOVERNMENT OF COLOMBIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	082063 082063\$ 110161	2254868436 330467601\$	2254868436 330467601\$	1922549812 72196497		332318624 6203446\$	1376636806 86822871
						\$ 252067658CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
COLOMBIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
COLOMBIAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-G-002	GOVERNMENT OF COLOMBIA G	122357	7189991135	7189991135	5799463254		1390527881	4355578174
ICAX 14-2	PROJECT ASSISTANCE	082063	1053746233	1053746233	215150873		25957212	268459450
	4.000% 48 MOS/ 4.000% 21 YR 0 MD	050162				\$ 812638148CR		
514-G-011	GOVERNMENT OF COLOMBIA G	082063	1944265103	1944265103	1219372885		724892218	1346812324
ICAX 14-3	PROJECT ASSISTANCE	082063	284946391	284946391	43458540		13531682	83209183
	4.000% 50 MOS/ 4.000% 21 YR 4 MD	010164				\$ 227956169CR		
514-G-014	GOVERNMENT OF COLOMBIA G	111259	8290104741	8290104741	4927229927		3362874814	5215308382
ICAX 14-4	PROJECT ASSISTANCE	111659	1214975996	1214975996	175394664		62775337	301565191
	4.000% 48 MOS/ 4.000% 21 YR 0 MD	020165				\$ 976805995CR		
514-G-042	GOVERNMENT OF COLOMBIA G	121065	2131807400	2131807400	2046535104		85272296	959478603
	ECONOMIC DEVELOPMENT	042066	312432098	312432098	75231633		1591791	49822103
	5.000% 36 MOS/ 5.000% 12 YR 6 MD	071469				\$ 235608674CR		
	TOTAL COLOMBIAN PESOS		21811036815	21811036815	15915150982	000	5895885833	13253814289
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 3196568319	\$ 3196568319	581432207	000	110059468	789878798
	EXCHANGE RATE ADJUSTMENTS					\$ 2505076644CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
COLOMBIAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-003	CARBUQUIMICA, S.A. P	011559	60000000	60000000	60000000		000	19080000
C-14-4	CHEMICAL PROD. FACILITIES	011659	6230869	6230869	4864818			1656234
	8.000% 24 MOS/ 8.000% 1 YR 6 MD	020161				\$ 1366051CR		
514-E-004	PURINA LIMITADA P	011559	80000000	80000000	80000000		000	25457778
C-14-10	ANIMAL FEEDS FACILITIES	012359	8307825	8307825	6486424			2209856
	8.000% 24 MOS/ 8.000% 3 YR 0 MD	020161				\$ 1821401CR		
514-E-005	ALUMINIO DE COLOMBIA REYNOLDS, P	011559	200000000	200000000	200000000		000	59020972
C-14-3	ALUMINUM PROD. FACILITIES	012959	20769562	20769562	16216059			5123300
	8.000% 16 MOS/ 8.000% 3 YR 8 MD	080161				\$ 4553503CR		
514-E-006	CARTON DE COLOMBIA, S.A. P	011559	90000000	90000000	90000000		000	27311944
C-14-5	PAPEKBOARD PROD. FACILITIES	013059	9346303	9346303	7297227			2370806
	8.000% 18 MOS/ 8.000% 3 YR 6 MD	020161				\$ 2049076CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
COLOMBIA								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
COLOMBIAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-007 C-14-8	PARKE DAVIS CORP. LTD. PHARM. FACILITIES 8.000% 17 MOS/ 8.000% 3 YR 7 MO	P 020359 020359\$ 020161	240000000 24923474\$	240000000 24923474\$	240000000 19459271		000 \$	71724799 6226053
						5464203CR		
514-E-008 C-14-7	CONFECCIONES DE PAPEL SHELLMAR CONTAINER PROD. FACILITIES 8.000% 13 MOS/ 8.000% 3 YR 11 MO	P 011559 021659\$ 020161	40000000 4153912\$	40000000 4153912\$	40000000 3243212		000 \$	11022222 956761
						910700CR		
514-E-009 C-14-2	MAIZENA, S.A. STARCH PROD. FACILITIES 8.000% 15 MOS/ 8.000% 3 YR 9 MO	P 011559 021859\$ 020161	590000000 61270207\$	590000000 61270207\$	590000000 47837375		000 \$	170458785 14796631
						13432832CR		
514-E-010 C-14-9	PFIZER CORPORATION CHEMICAL PROD. FACILITIES 8.000% 5 MOS/ 8.000% 4 YR 7 MO	P 011559 050459\$ 020161	170000000 17654128\$	170000000 17654128\$	170000000 13783651		000 \$	49495044 4296404
						3870477CR		
514-E-012 C-14-6	CIA. HOTEL DEL PRADO, S.A. REHAB. & MOD. OF HOTEL 8.000% 2 MOS/ 8.000% 4 YR 10 MO	P 011559 053059\$ 020161	90000000 9346303\$	90000000 9346303\$	90000000 7297227		000 \$	28635784 2485722
						2049076CR		
514-E-013 C-14-1	ABBOTT LABS. DE COLOMBIA SRL PHARM. FACILITIES 8.000% 2 MOS/ 8.000% 4 YR 10 MO	P 011559 062559\$ 020161	770000000 79962813\$	770000000 79962813\$	770000000 62431829		000 \$	240252173 18468473
						17530984CR		
514-E-018 C-14-11	HOGARES COLOMBIANDS, S.A. HOUSING CONSTRUCTION 4.000% 10 MOS/ 4.000% 14 YR 2 MO ADD CAPITALIZED INTEREST	P 041262 041762\$ 061563	500000000 51985549\$	500000000 51985549\$	516900867 29488467		16900867 315491\$	147349741 12375716
								16900867
								1693474
								\$
	NET TOTAL		516900867	516900867	516900867	000	000	164250608
	NET TOTAL-US DOLLARS EQUIVALENT		53679023	53679023	29488467	000	000	14069190
						24190556CR		
514-E-019 C-14-12	PRODUCTORA DE PAPELES, S.A. PAPER AND PULP PLANT 9.000% 10 MOS/ 9.000% 4 YR 2 MO	P 041262 112962\$ 121563	600000000 62308685\$	600000000 62308685\$	600000000 47541449		000 \$	181138657 15658965
						14767236CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
COLOMBIA								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
COLOMBIAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-020	GOODYEAR TIRE & RUBBER CO. P MFG TIRES & TUBES 9.000% 8 MOS/ 9.000% 4 YR 4 MU	041262 042663\$ 121563	200000000 20769562\$	200000000 20769562\$	200000000 15847149	\$ 4922413CR	000	54215170 4684557
514-E-021 C-14-14	GILLETTE DE COLOMBIA P SAFETY RAZORS & BLADES 9.000% 12 MOS/ 9.000% 4 YR 0 MO	041262 020763\$ 121563	400000000 41539124\$	400000000 41539124\$	400000000 31694299	\$ 9844825CR	000	116024874 10028356
514-E-022 C-14-15	CRISTALERIA PELDAR, S.A. P GLASS MANUFACTURING PLANT 9.000% 1 MOS/ 9.000% 4 YR11 MO	041262 010263\$ 061565	450000000 46731514\$	450000000 46731514\$	450000000 33518197	\$ 13213317CR	000	133789961 11282272
514-E-023	GENERAL ELECTRIC OF COLOMBIA P CONSTR OF ELECT PRODUCTS PLANT 9.000% 6 MOS/ 9.000% 4 YR 6 MO	111662 051563\$ 031564	500000000 51923905\$	500000000 51923905\$	500000000 38668824	\$ 13255081CR	000	137398435 11767136
514-E-028	PRODUCTOS QUAKER, S. A. P EXPAND OPERATIONS 9.000% 7 MOS/ 9.000% 6 YR 5 MO	062663 012864\$ 120164	280000000 29077387\$	280000000 29077387\$	280000000 20215682	\$ 8861705CR	000	90932778 7491372
514-E-031	ENVASES COLOMBIANOS, S. A. P EXPANDING OPERATIONS 9.000% 24 MOS/ 9.000% 3 YR 0 MO	011664 092364\$ 070166	147600000 15327937\$	147600000 15327937\$	147600000 10615648	\$ 4712289CR	000	37810987 3131138
514-E-033	MANUFACTURAS DE CERAMICA, S. A. P PLANT CONSTRUCTION 9.000% 36 MOS/ 9.000% 4 YR 0 MO	030964 091564\$ 093067	400000000 41539123\$	400000000 41539123\$	400000000 25286378	\$ 16252745CR	000	170389706 13449105
514-E-034	MAIZENA, S. A. P PLANT EXPANSION 9.000% 18 MOS/ 9.000% 2 YR 6 MO	040864 083164\$ 070166	202000000 20977257\$	202000000 20977257\$	202000000 16378220	\$ 4599037CR	000	42256237 3668042
514-E-041	FACOMECA P EXP FACTORY AND WHSE 9.000% 24 MOS/ 9.000% 8 YR 0 MO	011865 042265\$ 070767	270864118 28128645\$	270864118 28128645\$	270864118 14203632	\$ 13925013CR	000	144819249 9686492
514-E-043	HUEVOS DRU LTDA P WORKING CAPITAL 12.000% 18 MOS/ 12.000% 2 YR 6 MO	100665 021866\$ 090867	70000000 7269347\$	70000000 7269347\$	70000000 4581902	\$ 2687445CR	000	24319026 1897045

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
COLOMBIA								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
COLOMBIAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-045	PAULEY & REY DE COLOMBIA S A P WORKING CAPITAL 12.000% 18 MOS/12.000% 38 YR 6 MO NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT	122265 012466\$ 090467	250000000 25961952\$	250000000 25961952\$	250000000 9977376		000 000 000	75512802 5695095 75512802 5695095
514-E-047	SINGER SEWING MACHINE COMPANY P PLANT CONSTRUCTION 12.000% 12 MOS/12.000% 5 YR 0 MO	050266 082266\$ 111867	640000000 66462598\$	640000000 66462598\$	640000000 37562223		000 000	269723890 18605276
514-E-050	AMERICAN PIPE AND CONSTRUCTION P CONSTRUCT PIPE FACTORY 14.000% 24 MOS/14.000% 5 YR 0 MO	021568 071568\$ 042171	400000000 22933843\$	400000000 22933843\$	400000000 16463155		000 000	213631029 10071420
	TOTAL COLOMBIAN PESOS		7657364985	7657364985	7657364985		000	2558672912
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 776595298\$	\$ 776595298\$	540959694\$		000\$	199775721
	EXCHANGE RATE ADJUSTMENTS				\$ 235635604CR			
	COUNTRY TOTAL COLOMBIA							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 88055160983\$	\$ 88043426844\$	13751020222\$		000\$	71551694374
	EXCHANGE RATE ADJUSTMENTS				\$ 2740712248CR			16820865303
COSTA RICA								
LOANS REPAYABLE IN DOLLARS								
515-A-002 DLF 38	SOC. ITAL. DE COLIZZ. AGRICOLE P RESETTLEMENT PROJECT 1.000% 7 MOS/ 5.500% 15 YR 5 MO LESS WRITTEN OFF NET TOTAL	100658\$ 011359 010160	29988318\$	29988318\$	300000		\$ 29688318\$	24216111
515-L-005	REPUBLIC OF COSTA RICA TWO STEP LOAN AGRICULTURAL DEVELOPMENT .750%120 MOS/ .750% 30 YR 0 MO	041763\$ 072363 052274	500000000\$	500000000\$	76297357		\$ 423702643\$	57448195

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-L-006	REPUBLIC OF COSTA RICA SLUM REPLACEMENT HOUSING .750%120 MOS/ .750% 30 YR 0 MO	G 061863 072363 102774	186919007\$	186919007\$	39835198		167083809\$	19713347
515-L-007	REPUBLIC OF COSTA RICA CACHI HYDROELECTRIC PROJECT .750%120 MOS/ .750% 30 YR 0 MO	G 061863 072363 052274	150000000\$	150000000\$	34426225		115573775\$	17560950
515-L-008	REPUBLIC OF COSTA RICA METRO EMERGENCY WATER SUPPLY .750%120 MOS/ .750% 30 YR 0 MO	G 070163 072363 121074	132792056\$	132792056\$	28299947		104492109\$	13701865
515-L-009	REPUBLIC OF COSTA RICA IBRD/AID HIGHWAY PROGRAM .750%120 MOS/ .750% 30 YR 0 MO	G 062963 072363 110474	210000000\$	210000000\$	44754099		165245901\$	22490714
515-L-010	REPUBLIC OF COSTA RICA TWO STEP LOAN INDUSTRIAL DEVELOPMENT .750%120 MOS/ .750% 30 YR 0 MO	P 111863 122363 091474	499390364\$	499390364\$	114614178		384776186\$	72737522
515-L-011	REPUBLIC OF COSTA RICA CADASTRAL SURVEY .750%120 MOS/ 2.000% 30 YR 0 MO	G 042364 101964 061675	145168119\$	145168119\$	28557660		116610459\$	22900989
515-L-012	REPUBLIC OF COSTA RICA IRAZU D & M 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 112064 012565 031876	125304764\$	125304764\$	22595939		102708825\$	26116990
515-L-015	INFOCOOP RURAL ELECTRIFICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062465 102765 060876	329713400\$	329713400\$	59456518		270256882\$	63901568
515-L-016	REPUBLIC OF COSTA RICA MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062966 071566 032777	50000000\$	50000000\$	7377048		42622952\$	9090473
515-L-016A	REPUBLIC OF COSTA RICA MALERIA ERADICATION 2.000% 93 MOS/ 2.500% 32 YR 3 MO	G 053168 101168 032777	49000000\$	49000000\$	7229511		41770489\$	11452866

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
COSTA RICA								
LOANS REPAYABLE IN DOLLARS								
515-L-017	NATIONAL BANK OF COSTA RICA AGRICULTURAL CREDIT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 042657 051767 072378	499999980\$	499999980\$	34133983		465865997\$	75471690
515-L-018	REPUBLIC OF COSTA RICA PROGRAM LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 120167 010468 102578	105858740\$	105858740\$	5984586		99874154\$	25152154
515-L-019	REPUBLIC OF COSTA RICA TWO STEP LOAN DEVELOPMENT LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	P 070368 050869 010980	499398108\$	499398108\$	24560562		474837546\$	99624125
515-L-020	REPUBLIC OF COSTA RICA HIGHWAY MAINTENANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062769 073169 120880	687263387\$	687263387\$	6966128		680297259\$	92960871
515-L-021	BANCO CREDITO AGRICOLA CARTAGO SAVINGS AND LOAN SYSTEM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 070369 111769 090180	99999933\$	99999933\$	2042410		97957523\$	17772834
515-L-022	REPUBLIC OF COSTA RICA AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063070 081170 050381	1592644263\$	1592644263\$	000		1592644263\$	218522786
515-L-023	REPUBLIC OF COSTA RICA MUNICIPAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 081270 101370 041882	357406798\$	357406798\$	000		357406798\$	47223353
515-L-024	REPUBLIC OF COSTA RICA MALARIA ERADICATION 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 041271 061571 111081	61000000\$	61000000\$	000		61000000\$	10215305
515-T-025	REPUBLIC OF COSTA RICA RURAL DEVELOPMENT PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061274 112974 102185	790000000\$	784561794\$	000		784561794\$	34949980
515-T-026	REPUBLIC OF COSTA RICA NUTRITION PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123175 042676 080587	600000000\$	468136529\$	000		468136529\$	11934549

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
COSTA RICA								
LOANS REPAYABLE IN DOLLARS								
515-T-027	REPUBLIC OF COSTA RICA COMMODITY SYSTEMS 3.000%/60 MOS/ 3.000% 15 YR 0 MO	G 093077% 031578 102484	550000000\$	57626559\$	000		57626559\$	205837
515-T-032	REPUBLIC OF COSTA RICA NATURAL RESOURCES CONSERVATION 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 081579% 091379 000000	550000000\$	000\$	000		000\$	000
515-T-032A	REPUBLIC OF COSTA RICA NATURAL RESOURCES CONSERVATION 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 112779% 011680 000000	250000000\$	000\$	000		000\$	000
515-T-034	REPUBLIC OF COSTA RICA AGRARIAN REFORM/PRODUCTIVITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 091080% 092680 000000	950000000\$	000\$	000		000\$	000
515-V-031	REPUBLIC OF COSTA RICA SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 062279% 073079 000000	200000000\$	000\$	000		000\$	000
515-W-028A	REPUBLIC OF COSTA RICA URBAN EMPLOY & COMMUNITY IMPRV 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 082378% 083078 081789	151900000\$	55351848\$	000		55351848\$	247158
515-W-028B	REPUBLIC OF COSTA RICA URBAN EMPLOY & COMMUNITY IMPRV 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 082378% 083078 081789	398100000\$	000\$	000		000\$	000
515-W-030A	REPUBLIC OF COSTA RICA SCIENCE AND TECHNOLOGY 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 062279% 073079 040691	160000000\$	4343646\$	000		4343646\$	000
515-W-030B	REPUBLIC OF COSTA RICA SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 062279% 073079 000000	90000000\$	000\$	000		000\$	000
515-W-033	REPUBLIC OF COSTA RICA NATURAL RESOURCES CONSERVATION 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 092879% 092879 000000	180000000\$	000\$	000		000\$	000

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
COSTA RICA								
LOANS REPAYABLE IN DOLLARS								
TOTAL			\$ 11181847237\$	7681867613\$	537431349\$	29688318\$	7114747946\$	995612232
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
515-A-003 DLF 205	BANCO NACIONAL DE COSTA RICA RURAL AGRICULTURAL DEVELOPMENT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 061261\$ 092161 011563	50000000\$	50000000\$	459976445		\$ 40023555\$	213708182
515-A-004 DLF 203	NATL WATER SUPPLY & SEWERAGE METROPOLITAN WATER SUPPLY 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 061261\$ 122261 032467	349688430\$	349688430\$	227399215		\$ 122289215\$	100885635
515-B-001 ICAX 15-1	REPUBLIC OF COSTA RICA PROJECT ASSISTANCE 4.000% 49 MOS/ 4.000% 15 YR 11 MO	G 042557\$ 042957 060164	20000000\$	20000000\$	20000000		\$ 000\$	57116088
TOTAL			\$ 1049688430\$	1049688430\$	887375650\$	000\$	162312770\$	371709905
COUNTRY TOTAL COSTA RICA DOLLARS AND DOLLARS EQUIVALENTS			\$ 12231535667\$	8731556043\$	1424807009\$	29688318\$	7277060716\$	1367322137
DOMINICAN REPUBLIC								
LOANS REPAYABLE IN DOLLARS								
517-K-001 AID 8	GOVT OF DOMINICAN REPUBLIC BUDGET & DEVELOPMENT PROGRAM .750% 60 MOS/ .750% 15 YR 0 MO	G 021462\$ 021662 022467	2471955003\$	2471955003\$	2312474035		\$ 159480958\$	222793649
517-K-003	GOVT OF DOMINICAN REPUBLIC FINANCIAL STABILIZATION PROG. 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G 080564\$ 081864 102769	40000000\$	40000000\$	309677422		\$ 90322578\$	159888461
517-K-006	GOVT OF DOMINICAN REPUBLIC FINANCIAL STABILIZATION PROG. 3.500% 84 MOS/ 3.500% 13 YR 0 MO	G 012365\$ 020965 021572	40000000\$	40000000\$	281481484		\$ 118518516\$	181233405

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-K-009	GOVT OF DOMINICAN REPUBLIC BUDGETARY SUPPORT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0524666 052566 061076	997103295\$	997103295\$	179805516		\$ 817297779\$	209401024
517-K-011	GOVT OF DOMINICAN REPUBLIC SUPPORTING ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0628666 063066 081276	1498845054\$	1498845054\$	245712300		\$ 1253132754\$	498094897
517-K-012	GOVT OF DOMINICAN REPUBLIC SUPPORTING ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 1130666 120966 021277	2496867745\$	2496867745\$	368390322		\$ 2128477423\$	470913366
517-K-019	GOVT OF DOMINICAN REPUBLIC BUDGETARY SUPPORT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0319688 040168 060378	1603507551\$	1603507551\$	109657060		\$ 1493850491\$	374173790
517-L-002	GOVT OF DOMINICAN REPUBLIC TWO STEP LOAN HOUSING .750%120 MOS/ .750% 30 YR 0 MO	G 1102628 010263 082273	209679689\$	209679689\$	54997952		\$ 154681737\$	23677494
517-L-004	GOVT OF DOMINICAN REPUBLIC OPER.-MAIN. IRRIGATION SYSTEMS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 1118644 113064 032376	147507278\$	147507278\$	26599672		\$ 120907606\$	29820482
517-L-005	GOVT OF DOMINICAN REPUBLIC FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0105658 021665 091976	98243093\$	98243093\$	16105426		\$ 82137667\$	18704064
517-L-007	GOVT OF DOMINICAN REPUBLIC INVESTMENT FUND FOR ECUN. DEV. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0331658 041265 112376	492544564\$	492544564\$	80745010		\$ 411799554\$	94201923
517-L-008	GOVT OF DOMINICAN REPUBLIC TWO STEP LOAN NATIONAL HOUSING BANK 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0121668 032966 081776	496606066\$	496606066\$	81410830		\$ 415195236\$	95487262

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-L-010	GOVT OF DOMINICAN REPUBLIC TWO STEP LOAN MANAGED CREDIT PROGRAM 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 05040665 100566 022877	9465860135	9465860135	139676250		\$ 8069097535	169249474
517-L-014	GOVT OF DOMINICAN REPUBLIC COMMUNITY DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0308675 042667 070777	8699397255	8699397255	80189604		\$ 7897501215	141455368
517-L-016	GOVT OF DOMINICAN REPUBLIC PREFEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0613675 011068 110878	1535959255	1535959255	10485680		\$ 1431102455	20808649
517-L-017	FOUNDATION FOR EDUC. CREDIT EDUCATIONAL CREDIT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0621675 011068 051478	1400000005	1400000005	11220848		\$ 1287791525	22589948
517-L-018	GOVT OF DOMINICAN REPUBLIC TWO STEP LOAN PRIVATE DEVELOP FINANCE CO 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 0621675 052868 010279	4971842745	4971842745	40752810		\$ 4564314645	64860893
517-L-020	GOVT OF DOMINICAN REPUBLIC COOPERATIVE DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0625685 032869 062580	2645970425	2645970425	5872205		\$ 2587248375	46129936
517-L-021	GOVT OF DOMINICAN REPUBLIC MATERNAL AND INFANT CARE 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0625685 041569 012780	7014369485	7014369485	23498489		\$ 6779384595	105282985
517-L-023	GOVT OF DOMINICAN REPUBLIC PRIVATE INVESTMENT FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0627695 112569 122980	7846107395	7846107395	16024983		\$ 7685858065	123050756
517-L-024	FOUNDATION FOR EDUC. CREDIT EDUCATIONAL CREDIT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0626705 021271 051181	1749999285	1749999285	1773806		\$ 1732261225	30569759

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		AGREE. DATE	INITIAL AMORT. DT						
NEW	TITLE OF LOAN								
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD								
DOMINICAN REPUBLIC									
LOANS REPAYABLE IN DOLLARS									
517-L-026	GOVT OF DOMINICAN REPU - TWO STEP LOAN PRIV. DEVELOP. FINANCE CD. II 2.000%120 MOS/ 3.000% 1 YR 84 MO	P	0531725 110772 050183	5000692445	5000692445	000		5000692445	57503390
517-N-015	GOVT OF DOMINICAN REPUBLIC URBAN IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	0524675 061467 110677	4999995185	4999995185	65573704		4344258145	83613096
517-T-027	GOVT OF DOMINICAN REPUBLIC AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0626745 101674 020585	11833578495	11833578495	000		11833578495	103785806
517-T-029	GOVT OF DOMINICAN REPUBLIC AGRICULTURE SECTOR LOAN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0630765 093076 031187	15000000005	14891514135	000		14891514135	52363817
517-T-031	GOVT OF DOMINICAN REPUBLIC AFRICAN SWINE FEVER ERADICATN 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	1201785 121478 051589	60000000005	5168808695	000		5168808695	8548256
517-T-033A	GOVT OF DOMINICAN REPUBLIC RURAL ROADS MAINT. AND REHAB. 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	0928795 092879 051590	21000000005	1421333215	000		1421333215	1403418
517-T-033B	GOVT OF DOMINICAN REPUBLIC RURAL ROADS MAINT. AND REHAB. 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	0928795 092879 081390	12000000005	652776565	000		652776565	302466
517-T-033C	GOVT OF DOMINICAN REPUBLIC RURAL ROADS MAINT. AND REHAB. 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	0928795 010380 000000	67000000005	0005	000		0005	000
517-T-034	GOVT OF DOMINICAN REPUBLIC SMALL FARMER AGRICULT. REHAB. 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	0102805 010380 051990	12000000005	10581005005	000		10581005005	16417854
517-U-028	GOVT OF DOMINICAN REPUBLIC HEALTH SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0530755 100175 041586	48000000005	4173833915	000		4173833915	17508403

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		AGREE. DATE						
NEW	TITLE OF LOAN	INITIAL AMORT. DT						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
DOMINICAN REPUBLIC								
LOANS REPAYABLE IN DOLLARS								
517-U-030	GOVT OF DOMINICAN REPUBLIC G HEALTH SECTOR II 2.000%120 MOS/ 3.000% 15 YR 0 MO	1102785 112378 052090	800000000\$	154042902\$	000		154042902\$	1796009
517-V-032	GOVT OF DOMINICAN REPUBLIC G EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 15 YR 0 MO	1220785 122878 121289	750000000\$	68612791\$	000		68612791\$	726228
TOTAL			\$ 24359236593\$	21940819436\$	4452125418\$	000\$	17478694018\$	3256306298
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
DOMINICAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
517-N-013	CORPORACION DOMINICANA DE ELEC P EMERGENCY DISASTER RELIEF 12.000% 10 MOS/12.000% 1 YR 2 MO	082466 082466 090166	21447939	21447939	21447939		000	000
TOTAL DOMINICAN PESOS			21447939	21447939	21447939	000	000	000
TOTAL U.S. DOLLARS EQUIVALENT			\$ 21447939\$	21447939\$	21447939\$	000\$	000\$	000
COUNTRY TOTAL DOMINICAN REPUBLIC DOLLARS AND DOLLARS EQUIVALENTS								
			\$ 24380684532\$	21962257375\$	4483573357\$	000\$	17478694018\$	3256306298
ECUADOR								
LOANS REPAYABLE IN DOLLARS								
518-A-006 DLF 44	GOVERNMENT OF ECUADOR PAN-AM. HIGHWAY CONSTRUCTION 3.500%120 MOS/ 3.500% 10 YR 0 MO	1128585 032359 090170	206133990\$	206133990\$	206133990		000\$	74509779
518-A-011 DLF 195	GOVERNMENT OF ECUADOR AERIAL PHOTOGRAMMETRIC MAPPING 3.500% 6 MOS/ 3.500% 15 YR 6 MO	0418615 101961 041979	41524939\$	41524939\$	27389151		14135788\$	15742479
518-A-012 DLF 213	BANCO ECUATORIANO DE VIVIENDA G CENTRAL HOUSING BANK 4.000% 12 MOS/ 4.000% 24 YR 0 MO	0628615 103161 111463	499999999\$	499999999\$	246250000		253749999\$	273550778

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
ECUADOR								
LOANS REPAYABLE IN DOLLARS								
518-B-004 ICAX 18-5	GOVERNMENT OF ECUADOR SPECIAL ASSIST.-INTERAM. CONF. 3.500% 18 MOS/ 3.500% 20 YR 6 MO	G 092558 062758 071560	230000000	230000000	230000000		000	89826349
518-H-025	INST. ECUAT. DE ELECTRIFICACION ELECTRIC POWER .750%120 MOS/ 2.000% 30 YR 0 MO	G 063064 082404 090175	69634676	69634676	13698624		55936052	10601463
518-K-013 AID 3	GOVERNMENT OF ECUADOR BUDGETARY SUPPORT .750% 60 MOS/ .750% 35 YR 0 MO	G 120561 121461 122866	800000000	800000000	312305657		487694343	100084617
518-K-015	GOVERNMENT OF ECUADOR BUDGETARY SUPPORT 3.500% 60 MOS/ 3.500% 10 YR 0 MO	G 091162 092462 111967	698512607	698512607	698512607		000	230143998
518-L-014 AID 58	GOVERNMENT OF ECUADOR TWO STEP LOAN INDUSTL CR .750%120 MOS/ .750% 30 YR 0 MO	G 020962 072062 021174	500000000	500000000	122950815		377049185	49888333
518-L-016	GOVERNMENT OF ECUADOR QUITO - QUEVEDO ROAD .750%120 MOS/ .750% 30 YR 0 MO	G 123162 090163 012874	270000000	270000000	66393443		203606557	30560168
518-L-017	GOVERNMENT OF ECUADOR FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	G 022863 090463 021975	199074950	199074950	42425812		156649188	19899404
518-L-022	GOVERNMENT OF ECUADOR CONSORTIUM RUAOS .750%120 MOS/ 2.000% 30 YR 0 MO	G 042264 052664 081375	1322855213	1322855213	260102598		1062752615	191032168
518-L-023	INST. ECUAT. DE ELECTRIFICACION RURAL ELECTRIC COOP .750%120 MOS/ 2.000% 30 YR 0 MO	G 052864 083064 101275	64506273	64506273	12689760		51816513	9952280
518-L-024	BANCO DE COOP DEL ECUADOR COOPERATIVE BANK .750%120 MOS/ 2.000% 15 YR 0 MO	G 061264 020865 101975	120000000	120000000	46451616		73548384	17991538

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-L-026	ECUATORIANA DE DESARROLLO SA PRIVATE ENTERPRISE EXPANSION 2.500% 60 MOS/ 2.500% 15 YR 0 MO	P 062665 013166 061471	291508453\$	291508453\$	197473268		\$ 94035185\$	75035681
518-L-027	GOVERNMENT OF ECUADOR PRIMARY EDUCATION IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062965 021166 041976	529902804\$	529902804\$	95556241		\$ 434346563\$	85577880
518-L-029	GOVERNMENT OF ECUADOR MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 063066 053067 011978	200000000\$	200000000\$	16029781		\$ 183970219\$	30967991
518-L-029A 518L029	GOVERNMENT OF ECUADOR MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063066 053067 011978	73052615\$	73052615\$	5422412		\$ 67630203\$	14161209
518-L-030	GOVERNMENT OF ECUADOR FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063069 042470 051483	124923041\$	124923041\$	000		\$ 124923041\$	13960580
518-L-031	BANCO DE COOP DEL ECUADOR COOPERATIVE BANK LOAN 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 063069 012070 031782	118762701\$	118762701\$	000		\$ 118762701\$	10085617
518-L-032	GOVERNMENT OF ECUADOR LAND SALE GUARANTY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 101669 112370 102881	284108047\$	284108047\$	000		\$ 284108047\$	40329524
518-L-033	GOVERNMENT OF ECUADOR AGRI DEVELOP & DIVERSIFICATION 2.000%120 MOS/ 5.000% 30 YR 0 MO	G 062670 051672 052283	712252118\$	712252118\$	000		\$ 712252118\$	69125813
518-L-034	GOVERNMENT OF ECUADOR SMALL ENTERPRISE ASSISTANCE 2.000%120 MOS/ 5.000% 30 YR 0 MO	G 062970 051672 011683	445000000\$	445000000\$	000		\$ 445000000\$	42901948
518-L-035	GOVERNMENT OF ECUADOR RURAL ELECTRIFICATION ASSIST 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062970 051672 061883	341265487\$	341265487\$	000		\$ 341265487\$	39790459

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ECUADOR								
LOANS REPAYABLE IN DOLLARS								
518-M-019	GOVERNMENT OF ECUADOR	G 041763	129930759\$	129930739\$	41970506		87960233\$	13372606
518-L-019	ADMINISTRATIVE & FISCAL REFORM .750% 12 MOS/ .750% 39 YR 0 MO	090263 070165						
518-N-028	GOVERNMENT OF ECUADOR ECONOMIC DEVELOPMENT 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G 062866 063066 081171	700000000\$	700000000\$	451612900		248367100\$	270559370
518-T-038	GOVERNMENT OF ECUADOR INTEGRATED RURAL DEVELOPMENT 2.000% 120 MOS/ 3.000% 15 YR 0 MO	G 082880 093080 000000	600000000\$	000\$	000		000\$	000
518-T-038A	GOVERNMENT OF ECUADOR INTEGRATED RURAL DEVELOPMENT 2.000% 120 MOS/ 3.000% 15 YR 0 MO	G 082880 111380 000000	300000000\$	000\$	000		000\$	000
TOTAL			9952948652\$	8972948652\$	3093369181\$	000\$	5879579471\$	1831654232
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
518-A-006A DLF 44	GOVERNMENT OF ECUADOR HIGHWAY CONSTRUCTION 3.500% 6 MOS/ 3.500% 10 YR 6 MO	G 012858 032359 030160	206133990\$	206133990\$	206133990		000\$	45895418
518-A-007A DLF 102A	GOVERNMENT OF ECUADOR NATIONAL HIGHWAY-IBRD PROGRAM 3.500% 12 MOS/ 3.500% 17 YR 0 MO	G 100959 110659 051561	390861651\$	390861651\$	390861651		000\$	151790155
518-A-011A DLF 195	GOVERNMENT OF ECUADOR AERIAL PHOTOGRAMMETRIC MAPPING 3.500% 12 MOS/ 3.500% 15 YR 0 MO	G 041861 101961 101963	135000000\$	135000000\$	135000000		000\$	31346049
518-B-003 ICAX 18-3	GOVERNMENT OF ECUADOR ECONOMIC ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G 042657 043057 120161	88358289\$	88358289\$	88358289		000\$	20409264
518-G-001 ICAX 18-1	GOVERNMENT OF ECUADOR ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 11 YR 0 MO	G 012056 012056 090160	252536728\$	252536728\$	252536728		000\$	64313866

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ECUADOR								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
518-G-002 ICAX 18-2	GOVERNMENT OF ECUADOR ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 11 YR 0 MO	G 041857\$ 041957 020162	240428823\$	240428823\$	240428823	\$	000\$	61364006
518-G-005 ICAX 18-4	GOVERNMENT OF ECUADOR ECONOMIC DEVELOPMENT 5.000% 48 MOS/ 5.000% 11 YR 0 MO	G 082758\$ 111258 090163	69232697\$	69232697\$	69232697	\$	000\$	21483677
TOTAL			\$ 1382552178\$	1382552178\$	1382552178\$	000\$	000\$	402602435
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ECUADOREAN SUCRES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
518-A-007B DLF 102-8	GOVERNMENT OF ECUADOR NATIONAL HIGHWAYS-IBRD PROGRAM 4.000% 43 MOS/ 4.000% 14 YR 5 MO	G 100959 110659\$ 111564	3003023866	3003023866	3003023866 127913533	\$ 11224816CR	000	1199262658 56201467
518-G-009 ICAX 18-6	GOVERNMENT OF ECUADOR ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 11 YR 0 MO	G 010561 030161\$ 080166	677516409	677516409	677516409 26440457	\$ 4506672CR	000	308331926 14345886
518-G-010 ICAX 18-7	GOVERNMENT OF ECUADOR ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 11 YR 0 MO	G 082161 082161\$ 100166	1953060759	1953060759	1953060759 77641199	\$ 13010708CR	000	831910501 58263814
TOTAL ECUADOREAN SUCRES			5633601034	5633601034	5633601034	000	000	2339505085
TOTAL U.S. DOLLARS EQUIVALENT			\$ 261237385\$	261237385\$	262495189\$	000\$	000\$	106811167
EXCHANGE RATE ADJUSTMENTS						\$ 28742196CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ECUADOREAN SUCRES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
518-E-008 C-18-1	EMPRESA ELECT. DEL ECUADOR INC ELEC. DISTR. FACILITIES 8.000% 14 MOS/ 8.000% 9 YR 10 MO	P 063060 101060\$ 050162	400000000	400000000	400000000 19387049	\$ 2479252CR	000	188537748 9540010
518-E-018	IND CARTONERA ECUATORIANA PLANT EXPANSION 9.000% 12 MOS/ 9.000% 9 YR 0 MO	P 092063 042264\$ 110164	735963112	735963112	735963112 36566247	\$ 3665730CR	000	173451217 8830253

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
ECUADOR								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ECUADOREAN SUQUES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
518-E-021	GEN. TEL. & ELECTRONICS INT. P CONSTR TELEPHONE SYSTEMS 9.000% 12 MOS/ 9.000% 9 YR 0 MO	042663 071063 090164	850000000 46465889\$	850000000 46465889\$	850000000 38782494		000 \$	365962762 17618981
	TOTAL ECUADOREAN SUQUES		1985963112	1985963112	1985963112	000	000	727951727
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 108564167\$	108564167\$	94785790\$	000\$	000\$	35997244
						\$ 7683395CR		
	COUNTRY TOTAL ECUADOR DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 11705302382\$	10725302382\$	4803152338\$	000\$	5879579471\$	2379065078
						\$ 42570573CR		
EL SALVADOR								
LOANS REPAYABLE IN DOLLARS								
519-L-002 202	GOVERNMENT OF EL SALVADOR SAN SALVADOR AIRPORT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	121462\$ 021263 101664	75361629\$	75361629\$	65933499		\$ 9428130\$	24170320
519-L-003	GOVERNMENT OF EL SALVADOR PRIMARY SCHOOL CONSTRUCTION .750% 120 MOS/ .750% 30 YR 0 MO	061263\$ 091863 040274	240000000\$	240000000\$	59016390		\$ 180983610\$	26372626
519-L-004	GOVERNMENT OF EL SALVADOR AGRICULTURAL LOAN PROGRAM .750% 120 MOS/ .750% 30 YR 0 MO	061863\$ 091863 031774	889285994\$	889285994\$	218676885		\$ 670609109\$	99311415
519-L-005	GOVERNMENT OF EL SALVADOR INSAFI .750% 120 MOS/ .750% 30 YR 0 MO	062863\$ 091863 060274	443245139\$	443245139\$	108994710		\$ 334250429\$	47105482
519-L-006	FINANC DE DESAR E INVERSION SA P PRIV INDUST ENTERPR EXPANSION 2.000% 60 MOS/ 2.000% 15 YR 0 MO	052864\$ 081764 092770	518938811\$	518938811\$	368289418		\$ 150649393\$	105320114

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-L-007	GOVERNMENT OF EL SALVADOR RURAL HEALTH UNITS AND POSTS .750%120 MOS/ 2.000% 30 YR 0 MO	G 063064\$ 040265 010477	69726971\$	69726971\$	10287585		\$ 59439386\$	9755079
519-L-008	NATIONAL HOUSING FINANCE AGCY NATIONAL HOUSING FINANCE .750%120 MOS/ 2.000% 30 YR 0 MO	G 063064\$ 052165 121375	310000000\$	310000000\$	60983604		\$ 249016396\$	52120011
519-L-010	GOVERNMENT OF EL SALVADOR MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 050966\$ 102966 042177	163500000\$	163500000\$	24122952		\$ 139377048\$	29815367
519-L-010A 519L010	GOVERNMENT OF EL SALVADOR MALARIA ERADICATION 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 050966\$ 102966 042177	103000000\$	103000000\$	15196725		\$ 87803275\$	23979605
519-L-011	AMERICAN SCHOOL THE AMERICAN SCHOOL 2.000% 60 MOS/ 3.500% 20 YR 0 MO	P 052967\$ 092967 091173	40000000\$	40000000\$	12345032		\$ 27654968\$	12266336
519-L-012	FINANCIERA MAC DE LA VIVIENDA NATIONAL HOUSING FINANCE AGEN. 3.000% 96 MOS/ 4.000% 22 YR 0 MO	G 030668\$ 071768 081177	300000000\$	300000000\$	35815743		\$ 264184257\$	107930350
519-L-013	GOVERNMENT OF EL SALVADOR EDUCATIONAL REFORM PROGRAM 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 062868\$ 112869 081081	174097618\$	174097618\$	000		\$ 174097618\$	25452276
519-L-014	GOVERNMENT OF EL SALVADOR EDUCATION REFORM-ITV-EXPANSION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063069\$ 021671 010582	802542756\$	802542756\$	000		\$ 802542756\$	121583305
519-L-015	INSAFI SUBLOANS FOR PROD ENTERPRISE 5.000% 84 MOS/ 5.000% 18 YR 0 MO	G 070369\$ 102970 030180	342885294\$	342885294\$	17719582		\$ 325165712\$	114474451
519-L-016	FEDECACES CREDIT UNION DEVELOPMENT 2.000% 84 MOS/ 3.000% 18 YR 0 MO	P 061670\$ 101570 090778	200000000\$	200000000\$	25434467		\$ 174565533\$	34321992

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EL SALVADOR								
LOANS REPAYABLE IN DOLLARS								
519-L-018	GOVERNMENT OF EL SALVADOR AGR. DEVE.-RESEARCH, EDUC. & EXT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0623725 113072 022084	3700371455	3700371455	000		\$ 3700371455	53928857
519-T-019 519L019	GOVERNMENT OF EL SALVADOR AGRICULT DEV-GRAIN MARKETING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0808735 112173 060384	5439743555	5439743555	000		\$ 5439743555	33518728
519-T-021	GOVERNMENT OF EL SALVADOR SMALL FARM IRRIGATION 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 0724785 083078 072589	2300000005	309617205	000		\$ 309617205	503049
519-T-023A	FEDECACES SMALL PRODUCER DEVT-FEDECACES 2.000%120 MOS/ 3.000% 15 YR 0 MO	P 0129805 022780 032191	3000000005	1554696485	000		\$ 1554696485	000
519-T-023B	FEDECREDITO SMALL PRODUCER DEVT-FEDECREDIT 2.000%120 MOS/ 3.000% 15 YR 0 MO	P 0129805 022780 060490	2000000005	742545405	000		\$ 742545405	1136224
519-T-024	GOVERNMENT OF EL SALVADOR PUBLIC SECTOR EMPLOYMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 0307805 032880 060490	4000000005	4000000005	000		\$ 4000000005	5548811
519-T-024A	GOVERNMENT OF EL SALVADOR PUBLIC SECTOR EMPLOYMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 0924805 093080 060490	2000000005	1841817305	000		\$ 1841817305	1596602
519-T-024B	GOVERNMENT OF EL SALVADOR PUBLIC SECTOR EMPLOYMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 0211815 022681 060490	1000000005	878073675	000		\$ 878073675	000
519-T-026	GOVERNMENT OF EL SALVADOR MARGINAL COMMUNITY IMPROVEMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 0404805 042480 070790	1000000005	238400005	000		\$ 238400005	000
519-T-026A	GOVERNMENT OF EL SALVADOR MARGINAL COMMUNITY IMPROVEMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 0114815 012281 070790	5000000005	5000000005	000		\$ 5000000005	000

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-T-028	GOVERNMENT OF EL SALVADOR AGRARIAN REFORM CREDIT 2.000%120 MUS/ 3.000% 15 YR 0 MO	G 062880\$ 070780 102290	950000000\$	849950801\$	000		849950801\$	4833793
519-T-029	GOVERNMENT OF EL SALVADOR AGRARIAN REFORM ORGANIZATION 2.000%120 MUS/ 3.000% 15 YR 0 MO	G 092980\$ 093080 012291	390000000\$	524000000\$	000		524000000\$	000
519-T-029A	GOVERNMENT OF EL SALVADOR AGRARIAN REFORM ORGANIZATION 2.000%120 MUS/ 3.000% 15 YR 0 MO	G 011481\$ 012281 000000	685000000\$	000\$	000		000\$	000
519-V-020	REPUBLIC OF EL SALVADOR BASIC & OCCUPL SKILLS TRNG PRO 2.000%120 MUS/ 3.000% 10 YR 0 MO	G 042178\$ 050378 071289	16544990\$	16408090\$	000		16408090\$	117762
519-V-022A	GOVERNMENT OF EL SALVADOR RURAL PRIMARY EDUCATION EXPAN. 2.000%120 MUS/ 3.000% 15 YR 0 MO	G 033079\$ 072679 000000	329600000\$	000\$	000		000\$	000
519-V-022B	GOVERNMENT OF EL SALVADOR RURAL PRIMARY EDUCATION EXPAN. 2.000%120 MUS/ 3.000% 15 YR 0 MO	G 033079\$ 072679 000000	902000000\$	000\$	000		000\$	000
519-W-025	GOVERNMENT OF EL SALVADOR PUBLIC SECTOR EMPLOYMENT 2.000%120 MUS/ 3.000% 15 YR 0 MO	G 030780\$ 032880 060490	600000000\$	580000000\$	000		580000000\$	9587830
519-W-025A	GOVERNMENT OF EL SALVADOR PUBLIC SECTOR EMPLOYMENT 2.000%120 MUS/ 3.000% 15 YR 0 MO	G 092480\$ 093080 060490	200000000\$	200000000\$	000		200000000\$	2290411
519-W-025B	GOVERNMENT OF EL SALVADOR PUBLIC SECTOR EMPLOYMENT 2.000%120 MUS/ 3.000% 15 YR 0 MO	G 032481\$ 033181 060490	793000000\$	793000000\$	000		793000000\$	000
519-W-027A	GOVERNMENT OF EL SALVADOR MARGINAL COMMUNITY IMPROVEMENT 2.000%120 MUS/ 3.000% 15 YR 0 MO	G 040480\$ 042480 070790	107400000\$	105300000\$	000		105300000\$	000

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NEW	TITLE OF LOAN	AGREE. DATE	AMOUNT	UTILIZED	REPAYMENTS	PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	OUTSTANDING	COLLECTION
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
EL SALVADOR								
LOANS REPAYABLE IN DOLLARS								
519-W-027B	GOVERNMENT OF EL SALVADOR MARGINAL COMMUNITY IMPROVEMENT 2.000% 120 MOS/ 3.000% 15 YR 0 MO	G 040480\$ 040480 070790	292600000\$	292600000\$	000	\$	292600000\$	1491156
	TOTAL		\$ 12071140702\$	9932769608\$	1022816592\$	000\$	8909953016\$	928532174
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
519-A-001 DLF 202	GOVERNMENT OF EL SALVADOR SAN SALVADOR AIRPORT PROJECT 3.500% 6 MOS/ 3.500% 19 YR 6 MO	G 052661\$ 080161 101663	160000000\$	160000000\$	143495878	\$	16504122\$	59132457
	TOTAL		\$ 160000000\$	160000000\$	143495878\$	000\$	16504122\$	59132457
	COUNTRY TOTAL EL SALVADOR DOLLARS AND DOLLARS EQUIVALENTS		\$ 12231140702\$	10092769608\$	1166312470\$	000\$	8926457138\$	987664631
GUATEMALA								
LOANS REPAYABLE IN DOLLARS								
520-A-001 DLF 73	PRODUCTOS DE KENAF KENAF BAG FACTORY 5.750% 24 MOS/ 5.750% 3 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	P 021359\$ 060359 061561	39921715\$	39921715\$	43285084	\$	3363369\$	6823344
				3363369	3363369	000	000	3363369
				43285084	43285084	000	000	10186713
520-A-002 DLF 63	BANCO DE GUATEMALA RUBBER PRODUCTION 5.000% 12 MOS/ 5.000% 14 YR 0 MO	G 011659\$ 081759 061163	195000000\$	195000000\$	195000000	\$	000\$	69717788
520-A-002A	BANCO DE GUATEMALA RUBBER PRODUCTION 3.000% 64 MOS/ 3.000% 4 YR 8 MO	G 011659\$ 081759 121171	105000000\$	105000000\$	105000000	\$	000\$	18566562
520-A-004 DLF 150	GOVERNMENT OF GUATEMALA EL MULINO-RIO DE PAZ HIGHWAY 3.500% 12 MUS/ 3.500% 15 YR 0 MO	G 082960\$ 012461 052363	202372999\$	202372999\$	202372999	\$	000\$	50208590

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NEW								
OLD								
GUATEMALA								
LOANS REPAYABLE IN DOLLARS								
520-B-003 ICAX 20-1	GOVERNMENT OF GUATEMALA BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 11 YR 0 MO	G 0623605 062960 100164	350000000\$	350000000\$	350000000		\$ 000\$	114611311
520-L-008	GOVERNMENT OF GUATEMALA GEN. SURVEYS & FEASIBILITY .750%120 MOS/ 2.000% 30 YR 0 MO	G 0427645 090165 062377	196735455\$	196735455\$	29026539		\$ 167708916\$	25082415
520-L-009	GOVERNMENT OF GUATEMALA CUSTOMS SERVICE MODERNIZATION .750%120 MOS/ 2.000% 30 YR 0 MO	G 0630645 081765 020777	700000000\$	700000000\$	10327869		\$ 59672131\$	6444607
520-L-011	GOVERNMENT OF GUATEMALA MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 1202655 081766 032177	1550000000\$	1550000000\$	22868856		\$ 132131144\$	27963950
520-L-011A	GOVERNMENT OF GUATEMALA MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0509699 073069 032177	630000000\$	630000000\$	9295083		\$ 53704917\$	15320950
520-L-012	GOVERNMENT OF GUATEMALA R10 HONDO HIGHWAY 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0930665 101466 040378	758000000\$	758000000\$	6075288		\$ 69724712\$	12392687
520-L-013	F.I.A.S.A. PRIVATE DEVELOPMENT BANK 1.500% 60 MOS/ 2.500% 15 YR 0 MO	G 0623675 092667 081874	496530115\$	496530115\$	200836790		\$ 295693325\$	72899619
520-L-014	GOVERNMENT OF GUATEMALA PROPERTY TAX DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0609675 071067 070279	219997819\$	219997819\$	14426088		\$ 205571731\$	26135064
520-L-015	GOVERNMENT OF GUATEMALA PRIMARY SCHOOL SYS. IMPROVE. 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0628685 111468 072381	836582583\$	836582583\$	000		\$ 836582583\$	111301561
520-L-016	GOVERNMENT OF GUATEMALA STUDIES AND SURVEYS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0630699 020571 101783	123716360\$	123716360\$	000		\$ 123716360\$	15429111

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
GUATEMALA								
LOANS REPAYABLE IN DOLLARS								
520-L-017	INSTITUTO DE FOMENTO MUNICIPAL G MUNICIPAL DEVELOPMENT INST. 2.000%120 MOS/ 3.000% 30 YR 0 MU	0703695 120370 082882	210000000\$	210000000\$	000		210000000\$	25410388
520-L-018	GOVERNMENT OF GUATEMALA G RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	0223705 071770 042181	2284650360\$	2284650360\$	23157305		2261493055\$	325931053
520-L-019	GOVERNMENT OF GUATEMALA G NATL ELECTRIFICATION INSTITUTE 2.000%120 MOS/ 3.000% 30 YR 0 MO	0621715 082071 081182	699189401\$	699189401\$	000		699189401\$	91757490
520-L-020	GOVERNMENT OF GUATEMALA G RURAL HEALTH SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	0624715 111971 091882	233924300\$	233924300\$	000		233924300\$	27713364
520-L-021	GOVERNMENT OF GUATEMALA G RURAL HEALTH SERVICES II 2.000%120 MOS/ 3.000% 30 YR 0 MO	0629725 021473 060484	307960508\$	307960508\$	000		307960508\$	22068470
520-L-022	FINANCIERA INDUST AND AGROPEC. P PRIVATE DEVELOPMENT BANK (II) 4.000% 60 MUS/ 4.000% 15 YR 0 MO	0629725 112972 092078	446355436\$	446355436\$	66439389		379916047\$	113988357
520-L-023	GOVERNMENT OF GUATEMALA G PROPERTY TAX DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	0216735 022873 080984	123371056\$	123371056\$	000		123371056\$	13019012
520-L-024	GOVERNMENT OF GUATEMALA G RURAL CR. AND COOPERATIVE DEVL. 2.000%120 MOS/ 3.000% 30 YR 0 MO	0227735 043074 042285	450000000\$	450000000\$	000		450000000\$	48888699
520-M-007	AMERICAN SCHOOL OF GUATEMALA P AMERICAN SCHOOL 2.000% 6 MOS/ 2.000% 29 YR 6 MO	0608635 112763 072064	70000000\$	70000000\$	31064087		38935913\$	19281680
520-T-026	GOVERNMENT OF GUATEMALA G SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	1231755 040876 041988	1300000000\$	589217509\$	000		589217509\$	9565985

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GUATEMALA								
LOANS REPAYABLE IN DOLLARS								
520-T-030	GOVERNMENT OF GUATEMALA SMALL FARMER MARKETING 2.000%120 MUS/ 3.000% 20 YR 0 MO	G 083077\$ 051878 120190	340000000\$	12786132\$	000		\$ 12786132\$	127511
520-T-031	GOVERNMENT OF GUATEMALA RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 042479\$ 052279 032391	860000000\$	2214454\$	000		\$ 2214454\$	000
520-T-032	GOVERNMENT OF GUATEMALA RURAL ENTERPRISES DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 111774\$ 071379 000000	600000000\$	000\$	000		\$ 000\$	000
520-U-033	GOVERNMENT OF GUATEMALA COMMUNITY-BASED H.&N. SYSTEMS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 062760\$ 091980 000000	500000000\$	000\$	000		\$ 000\$	000
520-V-025	GOVERNMENT OF GUATEMALA RURAL PRIMARY EDUCATION 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 060475\$ 110375 102088	700000000\$	184280954\$	000		\$ 184280954\$	2552398
520-V-029	GOVERNMENT OF GUATEMALA PRIMARY SCHOOL RECONSTRUCTION 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 032977\$ 091477 012891	520000000\$	1250000\$	000		\$ 1250000\$	000
520-W-027	GOVERNMENT OF GUATEMALA MUNICIPAL EARTHQUAKE RECOVERY 2.000%120 MCS/ 3.000% 30 YR 0 MO	G 063076\$ 092076 051668	800000000\$	353851093\$	000		\$ 353851093\$	8753882
TOTAL			\$ 13578471476\$	9102071618\$	1309175377\$	000\$	7792896241\$	1307329217
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
520-A-005 DLF 174	GOVERNMENT OF GUATEMALA RIO HONDO HIGHWAY PROJECT 3.500% 12 MUS/ 3.500% 14 YR 0 MO	G 112960\$ 012461 052363	539999900\$	539999900\$	539999900		\$ 000\$	136698375
TOTAL			\$ 539999900\$	539999900\$	539999900\$	000\$	000\$	136698375
COUNTRY TOTAL GUATEMALA								

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	GUATEMALA							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 14118471376\$	9642071518\$	1849175277\$	000\$	7792896241\$	1444027592
	GUYANA							
	LOANS REPAYABLE IN DOLLARS							
504-K-006	GOVERNMENT OF GUYANA CIVIL WORKS PROJECT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	G 0628688 062968 093073	243820000\$	243820000\$	54838502		188981498\$	97260926
504-L-001	GOVERNMENT OF GUYANA ATKINSON-FIELD-MACKENZIE ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0630655 102965 030476	749174320\$	749174320\$	135097006		614077314\$	145824558
504-L-002	GOVERNMENT OF GUYANA PRIVATE INVESTMENT FUND 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0105665 052166 032777	171711451\$	171711451\$	25334478		140376973\$	28122960
504-L-003	GOVERNMENT OF GUYANA FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 1019666 110366 061577	160000000\$	160000000\$	16697307		143302693\$	27677947
504-L-004	GOVERNMENT OF GUYANA CORENTYNE AND W. DEMERARA RDS. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062367\$ 100767 042578	715191398\$	715191398\$	57321807		657869591\$	108940911
504-L-005	GOVERNMENT OF GUYANA ATKINSON AIRPORT IMPROVEMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0120688 022968 082378	109555380\$	109555380\$	7479121		102076259\$	27186073
504-L-007	GOVERNMENT OF GUYANA WATER SUPPLY IMPROVEMENT PROJ. 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0628688 082468 120978	260000000\$	260000000\$	17749672		242250328\$	53558854
504-L-007A 504L007	GOVERNMENT OF GUYANA WATER SUPPLY IMPROVEMENT PROJ. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0901666 100372 120978	240000000\$	240000000\$	15154311		224845689\$	35505573
504-L-008	GOVERNMENT OF GUYANA RICE MODERNIZATION PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1127688 031169 031380	1247910576\$	1247910576\$	61372650		1186537926\$	198402260

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NEW	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
GUYANA								
LOANS REPAYABLE IN DOLLARS								
504-L-009	GOVERNMENT OF GUYANA FEASIBILITY STUDIES 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 063069\$ 081669 010482	237703881\$	237703881\$	000		237703881\$	28496679
504-L-010	GOVERNMENT OF GUYANA IMPROVE GEORGETOWN STREETS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 093071\$ 110971 103182	561647284\$	561647284\$	000		561647284\$	40232317
504-L-011	GOVERNMENT OF GUYANA CONSTRUCTION BRIDGE AND ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 053172\$ 091472 062083	299997290\$	299997290\$	000		299997290\$	25087187
504-T-013	GOVERNMENT OF GUYANA ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 093077\$ 123078 120489	620000000\$	58812419\$	000		58812419\$	918263
504-T-014A	GOVERNMENT OF GUYANA SMALL FARM DEVELOPMENT 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 071778\$ 080378 041190	350000000\$	60489381\$	000		60489381\$	529988
504-T-014B	GOVERNMENT OF GUYANA SMALL FARM DEVELOPMENT 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 071778\$ 080378 050990	400000000\$	43943732\$	000		43943732\$	688411
504-T-015A	GOVERNMENT OF GUYANA RICE MODERNIZATION II 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 082878\$ 083178 031590	200000000\$	114698767\$	000		114698767\$	503437
504-T-015B	GOVERNMENT OF GUYANA RICE MODERNIZATION II 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 082878\$ 083178 111390	1300000000\$	5722584\$	000		5722584\$	56750
504-T-017	GOVERNMENT OF GUYANA AGRICULTURE SECTOR PLANNING 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 020980\$ 030880 000000	100000000\$	000\$	000		000\$	000
504-U-016A	GOVERNMENT OF GUYANA RURAL HEALTH SYSTEMS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 062979\$ 083179 090290	255000000\$	3661497\$	000		3661497\$	651

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
GUYANA								
LOANS REPAYABLE IN DOLLARS								
504-U-0168	GOVERNMENT OF GUYANA RURAL HEALTH SYSTEMS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 062979\$ 083179 000000	35000000\$	000\$	000		\$ 000\$	000
504-V-012	GOVERNMENT OF GUYANA PUBLIC SECTOR MANPOWER TRAIN. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062775\$ 071377 053188	10000000\$	47608967\$	000		\$ 47608967\$	1326343
504-W-011 504L011	GOVERNMENT OF GUYANA CONSTRUCTION BRIDGE AND ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 043075\$ 110675 062083	18000000\$	18000000\$	000		\$ 18000000\$	11303550
TOTAL			\$ 8536711580\$	5511648927\$	391044854\$	000\$	5120604073\$	837633644
COUNTRY TOTAL GUYANA DOLLARS AND DOLLARS EQUIVALENTS			\$ 8536711580\$	5511648927\$	391044854\$	000\$	5120604073\$	837633644
HAITI								
LOANS REPAYABLE IN DOLLARS								
521-L-005	GOVERNMENT OF HAITI HIGHWAY MAINTENANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 022673\$ 022873 081384	312617316\$	312617316\$	000		\$ 312617316\$	29854648
521-T-006	GOVERNMENT OF HAITI SMALL FARMER IMPROVEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052474\$ 073074 031185	489450144\$	474080144\$	000		\$ 474080144\$	19067538
521-T-007	GOVERNMENT OF HAITI AGRICULTURAL FEEDER ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 033176\$ 062976 072987	500000000\$	420337610\$	000		\$ 420337610\$	15491549
521-T-008	GOVERNMENT OF HAITI INTEG AGRICULTURAL DEV 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092976\$ 042777 000000	280000000\$	000\$	000		\$ 000\$	000

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
HAITI								
LOANS REPAYABLE IN DOLLARS								
	TOTAL		\$ 158,206,746.05	120,708,507.05	000.00	000.00	120,703,507.05	6,441,373.50
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
521-A-001 DLF 58	GOVERNMENT OF HAITI IRRIGATION & DRAINAGE CONST. 3.500% 6 MOS/ 3.500% 39 YR 6 MO	G 050159 052859 110171	\$ 42,516,752.35	42,516,752.35	14,338,111.16		\$ 28,178,641.19	2,527,127.96
	ADD CAPITALIZED INTEREST		882,037.72	882,037.72				882,037.72
	NET TOTAL		51,337,129.55	51,337,129.55	14,338,111.16	000.00	36,999,017.99	3,209,165.68
521-A-002 DLF 104	GOVERNMENT OF HAITI HIGHWAY ENGINEERING 3.500% 12 MOS/ 3.500% 2 YR 0 MO	G 090159 012160 012462	\$ 2,987,200.00	2,987,200.00	3,118,280.10		\$ 1,310,801.00	304,831.17
	ADD CAPITALIZED INTEREST		131,080.10	131,080.10				131,080.10
	NET TOTAL		3,118,280.10	3,118,280.10	3,118,280.10	000.00	000.00	435,911.80
521-A-003 DLF 189	HAITIAN AGRICULTURAL CORP. SISAL PLANTATION PROJECT 5.750% 42 MOS/ 5.750% 6 YR 6 MO	P 022861 082561 020767	\$ 2,376,400.95	2,376,400.95	83,055.00		\$ 2,368,095.44	658,643.70
	LESS WRITTEN OFF					236,809.54		
	NET TOTAL		2,376,400.95	2,376,400.95	83,055.00	236,809.54	000.00	658,643.70
	TOTAL		\$ 56,831,810.55	56,831,810.55	17,464,697.26	236,809.54	36,999,017.99	3,818,621.23
COUNTRY TOTAL HAITI DOLLARS AND DOLLARS EQUIVALENTS								
			\$ 215,038,555.55	177,535,317.55	17,464,697.26	236,809.54	15,770,252.49	3,962,758.58
HONDURAS								
LOANS REPAYABLE IN DOLLARS								
522-H-004 ICA SF-I	STANDARD FRUIT WORKING CAPITAL 5.750% 21 MOS/ 5.750% 3 YR 3 MO	P 031461 031461 121462	\$ 1,250,000.00	1,250,000.00	1,250,000.00		\$ 000.00	100,214.20
522-H-011	FEHCOVIL COOPERATIVE HOUSING .750% 120 MOS/ 2.000% 30 YR 0 MO	G 063064 031565 100875	\$ 1,929,206.95	1,929,206.95	379,582.00		\$ 1,549,624.95	297,739.40

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-K-007	GOVERNMENT OF HONDURAS TWO STEP LOAN TELA UNION HOUSING PROJECT .750%120 MOS/ .750% 30 YR 0 MO	P 0816625 012663 072673	398274365	398274365	10446544		293808525	4623272
522-L-010	GOVERNMENT OF HONDURAS TWO STEP LOAN FINANCIERA HONDURENA .750%120 MOS/ 2.000% 30 YR 0 MO	P 0528644 080664 101674	4959009205	4959009205	66554822		4293460985	93588114
522-L-012	GOVERNMENT OF HONDURAS FOREST FIRE ACCESS ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 1127644 121464 032675	482188405	482188405	10276149		379426915	11003434
522-L-013	GOVERNMENT OF HONDURAS FARM TO MARKET ACCESS ROADS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0923655 112565 052677	5026714155	5026714155	74164635		4285067805	75866418
522-L-014	GOVERNMENT OF HONDURAS MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 1202655 011266 072776	1170000005	1170000005	19180330		978196705	22370305
522-L-014A	GOVERNMENT OF HONDURAS MALARIA ERADICATION AMEND 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0905665 090568 072776	1480000005	1480000005	24262296		1237377045	85500084
522-L-015	GOVERNMENT OF HONDURAS FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0212665 022566 022678	439708625	439708625	5045838		389250245	6825202
522-L-016	GOVERNMENT OF HONDURAS TWO STEP LOAN FINANCIERA HONDURENA 2ND LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	P 0531665 082166 060177	2950874515	2950874515	21398358		2736890935	53920612
522-L-017	GOVERNMENT OF HONDURAS SECONDARY EDUCATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0627675 091967 011679	6999941335	6999941335	39573264		6604208695	74680583

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
HONDURAS								
LOANS REPAYABLE IN DOLLARS								
522-L-018	GOVERNMENT OF HONDURAS AGRICULTURAL CREDIT & STORAGE 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 062868\$ 041669 060980	948765635\$	948765635\$	31781763		\$ 916983472\$	188267862
522-L-020	GOVERNMENT OF HONDURAS EDUCREDITO- STUDENT LOAN FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061171\$ 110471 041882	199999999\$	199999999\$	000		\$ 199999999\$	28442515
522-L-021	GOVERNMENT OF HONDURAS TWO STEP LUAN GRAIN MARKETING PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 122972\$ 022173 031984	197698576\$	197698576\$	000		\$ 197698576\$	24207316
522-M-005 AID 47	GOVERNMENT OF HONDURAS SCHOOL CONSTRUCTION .750% 6 MOS/ .750% 39 YR 6 MO	G 062962\$ 070362 102864	60000000\$	60000000\$	25500000		\$ 34500000\$	5675821
522-M-008	GOVERNMENT OF HONDURAS SMALL WATER SUPPLY SYSTEM .750% 6 MOS/ .750% 39 YR 6 MO	G 061263\$ 082263 071165	105000000\$	105000000\$	25000004		\$ 79999996\$	10345070
522-T-024	GOVERNMENT OF HONDURAS NATIONAL CADASTER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062674\$ 123174 021386	592847618\$	592847618\$	000		\$ 592847618\$	31926908
522-T-025	GOVERNMENT OF HONDURAS AGRICULTURE SECTOR PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062874\$ 123174 041586	1183417211\$	1183417211\$	000		\$ 1183417211\$	57914775
522-T-026	GOVERNMENT OF HONDURAS FARM CREDIT & GRAIN MARKETING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123174\$ 021975 071485	1205470454\$	1205470454\$	000		\$ 1205470454\$	112442185
522-T-029	GOVERNMENT OF HONDURAS NUTRITION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062976\$ 110276 110487	350000000\$	255138852\$	000		\$ 255138852\$	7210468
522-T-030	GOVERNMENT OF HONDURAS RURAL RECOVERY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062976\$ 110276 011388	750000000\$	533338570\$	000		\$ 533338570\$	10129206

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-T-032	GOVERNMENT OF HONDURAS SMALL FARMER TECHNOLOGIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123076\$ 112877 022289	600000000\$	227997826\$	000		227997826\$	2971623
522-T-033	GOVERNMENT OF HONDURAS TWO STEP LOAN AGUAN VALLEY RURAL ELECTRIFICN 2.000%120 MOS/ 3.000% 20 YR 0 MO	M 022378\$ 040478 103089	1000000000\$	434109196\$	000		434109196\$	6127790
522-T-034	GOVERNMENT OF HONDURAS AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062979\$ 081479 022290	1600000000\$	196114214\$	000		196114214\$	783831
522-T-035	GOVERNMENT OF HONDURAS RURAL TRAILS & ACCESS RUADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 032880\$ 033180 032491	800000000\$	22584776\$	000		22584776\$	000
522-T-037	GOVERNMENT OF HONDURAS MUNICIPAL DEVELOPMENT BANK II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 050980\$ 051380 112890	750000000\$	2513612\$	000		2513612\$	000
522-T-041	GOVERNMENT OF HONDURAS NATURAL RESOURCES MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 071780\$ 073180 032491	500000000\$	3737179\$	000		3737179\$	000
522-T-043	GOVERNMENT OF HONDURAS RURAL HOUSING IMPROVEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 060181\$ 060581 000000	230000000\$	000\$	000		000\$	000
522-T-044	GOVERNMENT OF HONDURAS SMALL FARMER COFFEE IMPROVEMT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 060181\$ 060581 000000	690000000\$	000\$	000		000\$	000
522-U-036	GOVERNMENT OF HONDURAS RURAL TRAILS & ACCESS ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 032980\$ 033180 081890	1000000000\$	192716360\$	000		192716360\$	3217
522-U-038	GOVERNMENT OF HONDURAS MUNICIPAL DEVELOPMENT BANK II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 050980\$ 051380 112890	300000000\$	11263623\$	000		11263623\$	000

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-U-042A	GOVERNMENT OF HONDURAS HEALTH SECTOR I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0723805 073180 000000	296201494\$	000\$	000		000\$	000
522-U-042B	GOVERNMENT OF HONDURAS HEALTH SECTOR I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0723805 073180 000000	50000000\$	000\$	000		000\$	000
522-U-042C	GOVERNMENT OF HONDURAS HEALTH SECTOR I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0926805 092680 000000	153798506\$	000\$	000		000\$	000
522-U-042D	GOVERNMENT OF HONDURAS HEALTH SECTOR I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0306815 030681 000000	300000000\$	000\$	000		000\$	000
522-V-027	GOVERNMENT OF HONDURAS PRIMARY SCHOOL RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1231745 021975 071185	145165853\$	145165853\$	000		145165853\$	14304979
522-V-031	GOVERNMENT OF HONDURAS RURAL RECOVERY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0629765 110276 011388	200000000\$	137300956\$	000		137300956\$	3895169
522-V-040	GOVERNMENT OF HONDURAS RURAL PRIMARY EDUCATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0711805 073180 000000	480300000\$	000\$	000		000\$	000
522-V-040A	GOVERNMENT OF HONDURAS RURAL PRIMARY 2.000% 0 MOS/ 3.000% 1 YR12 MO	G 0828805 083180 000000	104700000\$	000\$	000		000\$	000
522-V-040B	GOVERNMENT OF HONDURAS RURAL PRIMARY .000% 0 MOS/ .000% 1 YR12 MO	G 0309815 033181 000000	800000000\$	000\$	000		000\$	000
522-W-022	GOVERNMENT OF HONDURAS MUNICIPAL DEVELOPMENT BANK 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0524745 071074 100985	404190558\$	404190558\$	000		404190558\$	20905410

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
HONDURAS								
LOANS REPAYABLE IN DOLLARS								
522-W-023	GOVERNMENT OF HONDURAS HOUSING BANK 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082174% 031975 052787	400000000\$	400000000\$	000		400000000\$	24686546
522-W-028	GOVERNMENT OF HONDURAS RURAL SHELTER RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 123174% 021975 080785	663025000\$	663025000\$	000		663025000\$	5495329
522-W-039	GOVERNMENT OF HONDURAS MUNICIPAL DEVELOPMENT BANK II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 050980% 051380 112890	100000000\$	6038934\$	000		6038934\$	000
	TOTAL		18597471530\$	10240325628\$	516139823\$	000\$	9724185805\$	980490126
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
522-A-002 DLF 1	GOVERNMENT OF HONDURAS HONDURAS HIGHWAY DEVELOPMENT 3.500% 8 MOS/ 3.500% 19 YR 4 MO	G 040458% 051658 111559	500000000\$	500000000\$	500000000		000\$	174153341
522-A-003 DLF 137	EMPRESA NAC. DE ENERGIA ELEC. CANAVERAL HYDROELECTRIC 3.500% 12 MOS/ 3.500% 24 YR 0 MO	G 062060% 090960 030863	280000000\$	280000000\$	176526464		103473536\$	135303386
522-B-001 ICAX 22-1	GOVERNMENT OF HONDURAS PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 16 YR 0 MO	G 052357% 053157 080162	299896766\$	299896766\$	299896766		000\$	67128924
	TOTAL		1079896766\$	1079896766\$	976423230\$	000\$	103473536\$	396585651
	COUNTRY TOTAL HONDURAS DOLLARS AND DOLLARS EQUIVALENTS		19677368296\$	11320222394\$	1492563053\$	000\$	9827659341\$	1377075777
JAMAICA								
LOANS REPAYABLE IN DOLLARS								
532-H-004	GOVERNMENT OF JAMAICA FEASIBILITY STUDIES 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G 063064% 111864 091671	130000000\$	130000000\$	63414638		66585362\$	42263695

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
JAMAICA								
LOANS REPAYABLE IN DOLLARS								
532-K-011	GOVERNMENT OF JAMAICA COMMODITY IMPORT PROGRAM 2.000% 120 MOS/ 3.000% 10 YR 0 MO	G 1123775 121577 062388	949523134\$	949523134\$	000		949523134\$	39942454
532-K-014	GOVERNMENT OF JAMAICA PRODUCTION & EMPLOYMENT LOAN 2.000% 120 MOS/ 3.000% 10 YR 0 MO	G 0115815 011981 012291	400000000\$	400000000\$	000		400000000\$	000
532-L-001	GOVERNMENT OF JAMAICA COMMUNITY WATER SUPPLY PROJECT .750% 9 MOS/ .750% 39 YR 3 MO	G 0629625 062962 121567	150000000\$	150000000\$	41900000		108100000\$	12067728
532-L-005	GOVERNMENT OF JAMAICA DAIRY DEVELOPMENT 1.000% 36 MOS/ 3.500% 22 YR 0 MO	G 0629655 092065 061769	245991771\$	245991771\$	139999221		105992550\$	67983139
532-L-006	GOVERNMENT OF JAMAICA RURAL FEEDER ROADS 2.000% 60 MOS/ 3.000% 25 YR 0 MO	G 0621715 081671 100677	998884958\$	998884958\$	111144617		887740341\$	148517657
532-L-007	JAMAICA MORTGAGE BANK MORTGAGE BANK 2.000% 60 MOS/ 3.000% 25 YR 0 MO	P 0621715 102171 092577	100000000\$	100000000\$	111268688		888731312\$	160505145
532-L-008	GOVERNMENT OF JAMAICA FORESTRY DEVELOPMENT 2.000% 60 MOS/ 3.000% 25 YR 0 MO	G 0628735 121473 092079	429339330\$	429339330\$	23157939		406181391\$	50097771
532-M-001 AID 57	GOVERNMENT OF JAMAICA COMMUNITY WATER SUPPLY PROJECT .750% 12 MOS/ .750% 39 YR 0 MO	G 0629625 083162 121565	220000000\$	220000000\$	65800829		154199171\$	21730002
532-M-002 532-L-002	GOVERNMENT OF JAMAICA LOW-COST HOUSING & REDEVELOP. 2.000% 12 MOS/ 2.000% 29 YR 0 MO	G 0330635 050163 112765	280000000\$	280000000\$	146999998		133000002\$	58192356
532-T-010	GOVERNMENT OF JAMAICA INTEGRATED RURAL DEVELOPMENT 2.000% 84 MOS/ 3.000% 13 YR 0 MO	G 0929775 022878 110685	380261804\$	380261804\$	000		380261804\$	7642471

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
JAMAICA								
LOANS REPAYABLE IN DOLLARS								
532-T-012	GOVERNMENT OF JAMAICA FISH PRODUCTION SYSTEM 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 062879\$ 062979 031890	274000000\$	57135334\$	000		57135334\$	443598
532-T-013	GOVERNMENT OF JAMAICA AGRICULTURAL MARKETING DEVELPT 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 120580\$ 121180 000000	470000000\$	000\$	000		000\$	000
532-V-009	GOVERNMENT OF JAMAICA RURAL EDUCATION 2.000% 60 MOS/ 3.000% 25 YR 0 MO	G 062874\$ 111375 111081	1120000000\$	839288921\$	000		839288921\$	22292870
	TOTAL		11567739193\$	9680425252\$	703685930\$	000\$	8976739322\$	631678886
	COUNTRY TOTAL JAMAICA DOLLARS AND DOLLARS EQUIVALENTS		11567739193\$	9680425252\$	703685930\$	000\$	8976739322\$	631678886
MEXICO								
LOANS REPAYABLE IN DOLLARS								
523-G-001 ICAX 23-1	NACIONAL FINANCIERA S.A. PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G 121957\$ 123057 090164	1033375172\$	1033375172\$	1033375172		000\$	611137694
523-G-021	NACIONAL FINANCIERA S.A. ABC HOSPITAL (EQUIPMENT) 4.000% 24 MOS/ 4.000% 8 YR 0 MO	G 100363\$ 101863 120165	50040032\$	50040032\$	50040032		000\$	11299433
523-L-020 AID 43	NACIONAL FINANCIERA S.A. SUPERVISED AGRICULTURAL CREDIT .750%120 MOS/ .750% 30 YR 0 MO	G 062062\$ 063062 001973	2000000000\$	2000000000\$	557351314		1442646686\$	230494260
523-L-020A	NACIONAL FINANCIERA S.A. SUPERVISED AGRICULTURAL CREDIT 3.500% 60 MOS/ 3.500% 20 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 052865\$ 082065 041271	2000000000\$	2000000000\$	1101219509		898780491\$	754197644
			150000000	150000000				150000000
			2150000000	2150000000	1101219509	000	1048780491	904197644

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
MEXICO								
LOANS REPAYABLE IN DOLLARS								
523-L-022	NACIONAL FINANCIERA S.A. HOUSING PROGRAM LOAN 2.000% 24 MOS/ 2.000% 28 YR 0 MO	G 072663\$ 022864 122466	200000000\$	200000000\$	735260040		\$ 1264739960\$	494653670
523-L-023	NACIONAL FINANCIERA S.A. NATIONAL AGRICULTURAL CENTER 3.500% 24 MOS/ 3.500% 18 YR 0 MO	G 050464\$ 092264 112868	189989930\$	189989930\$	128375864		\$ 61014066\$	61962038
523-L-024	AUTONOMOUS UNIV OF GUADALAJARA AUTONOMOUS UNIV. GUADALAJARA 3.500% 60 MOS/ 3.500% 15 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	P 062965\$ 072666 100173	260000000\$ 40000000 300000000	260000000\$ 40000000 300000000	154789966 154789966		\$ 105210034\$ 145210034	60975073 100975073
	TOTAL		\$ 7723405134\$	7723405134\$	3760411897\$	000\$	3962993237\$	2414719812
CODLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-002 C-23-3	SEARS, ROEBUCK DE MEXICO S.A. RETAIL MERCHANDISING FACILITY 10.000% 18 MOS/10.000% 3 YR 6 MO	P 061958 072158\$ 020160	608271542 48700684\$	608271542 48700684\$	608271542 48700684		000 \$	161538853 12933455
523-E-003 C-23-10	LA CONCORDIA TEXTIL, S.A. SYNTHETIC FABRICS 10.000% 24 MOS/10.000% 3 YR 0 MO	P 061958 072158\$ 080160	299047108 23942923\$	299047108 23942923\$	299047108 23942923		000 \$	143586879 11496167
523-E-004 C-23-7	GRACE Y CIA MEXICO, S.A. FOLDING BOX FACILITIES 10.000% 18 MOS/10.000% 3 YR 6 MO	P 061958 072958\$ 020160	490000000 39231385\$	490000000 39231385\$	490000000 39231385		000 \$	175015345 14012438
523-E-005 C-23-4	INTERNATIONAL HARVESTER CO. FARM IMPL. & TRUCK PARTS 10.000% 18 MOS/10.000% 3 YR 6 MO	P 061958 073058\$ 020160	161000000 12890312\$	161000000 12890312\$	161000000 12890312		000 \$	42579725 3409105
523-E-006 C-23-6	GENERAL ELECTRIC OF MEXICO FLUOR. LAMP PROD. FACILITIES 10.000% 24 MOS/10.000% 3 YR 0 MO	P 061958 073058\$ 080160	407000000 32586069\$	407000000 32586069\$	407000000 32586069		000 \$	166146654 13302374

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
MEXICO								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
MEXICAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-007	JOHN DEERE DE MEXICO, S.A.	P 061958	500000000	500000000	500000000		000	165821918
C-23-5	TRACTOR & IMPLEMENT FACTORY	080658\$	40032026\$	40032026\$	40032026\$		\$	13270375
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-008	WYATT DE MEXICO, S.A.	P 062058	362000000	362000000	362000000		000	144770349
C-23-1	METAL & BOILERWORKS FACILITIES	080558\$	28983186\$	28983186\$	28983186\$		\$	11591381
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-009	PHILCO, S.A.	P 061958	163500000	163500000	163500000		000	49886956
C-23-8	RADIO PROD. FACILITIES	081558\$	13090472\$	13090472\$	13090472\$		\$	3994152
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-010	CIA. MEXICANA DE REFRACTORIOS	P 061958	850000000	850000000	850000000		000	298072470
C-23-2	REFRACTORIES FACILITIES	082058\$	68054444\$	68054444\$	68054444\$		\$	23864890
	10.000% 23 MOS/10.000% 3 YR 1 MO	080160						
523-E-011	BENEFICIADORA Y INDUSTRIAL	P 061958	572000000	572000000	572000000		000	20328722
C-23-11	STERIOD HORMONES PROD.	090458\$	4579664\$	4579664\$	4579664\$		\$	1627000
	10.000% 17 MOS/10.000% 3 YR 7 MO	020160						
523-E-012	CIA. INDUST DE SAN CRISTOBAL	P 082758	415000000	415000000	415000000		000	163396302
C-23-14	PAPER AND PULP PROD.	092958\$	33226581\$	33226581\$	33226581\$		\$	13062170
	10.000% 22 MOS/10.000% 3 YR 2 MO	080160						
523-E-013	MONSANTO MEXICANA, S.A.	P 061458	600000000	600000000	600000000		000	181073398
C-23-12	CHEMICALS PROD.	103058\$	48038431\$	48038431\$	48038431\$		\$	14497470
	10.000% 15 MOS/10.000% 3 YR 9 MO	020160						
523-E-014	INDUSTRIA ELECTRICA DE MEXICO,	P 101658	800000000	800000000	800000000		000	218816438
C-23-15	AIR COND. FACILITIES	103058\$	64051241\$	64051241\$	64051241\$		\$	17519331
	10.000% 15 MOS/10.000% 3 YR 9 MO	020160						
523-E-015	LDVABLE DE MEXICO, S.A.	P 061958	600000000	600000000	600000000		000	20524534
C-23-9	WOMENS APPAREL PROD.	112058\$	4803843\$	4803843\$	4803843\$		\$	1643277
	10.000% 20 MOS/10.000% 3 YR 4 MO	080160						
523-E-016	RALSTON PURINA DE MEXICO S.A.	P 121158	1000000000	1000000000	1000000000		000	352500383
C-23-17	ANIMAL FEED & SESAME SOLVENT P	122958\$	80064051\$	80064051\$	80064051\$		\$	28222609
	10.000% 19 MUS/10.000% 3 YR 5 MO	080160						

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	MEXICO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-017	FERRGOLEACIONES DE MEXICO P	121158	350000000	350000000	350000000		000	116528317
C-23-16	FERRROMANGANESE PROD. 10.000% 16 MOS/10.000% 3 YR 8 MO	011759 080160	28022418	28022418	28022418		\$	9329729
523-E-018	TEXTILES MORELOS, S.A. P	012259	323336253	323336253	323336253		000	91712699
C-23-19	TEXTILE PROD. FACILITIES 10.000% 36 MOS/10.000% 2 YR 0 MO	020359 020162	25887610	25887610	25887610		\$	7342690
523-E-019	INDUSTRIAL PECUARIA, S.A. P	121158	1000000000	1000000000	1000000000		000	346193869
C-23-18	ANIMAL FEEDS PROD. FACILITIES 10.000% 24 MOS/10.000% 3 YR 0 MO	020959 020161	80064051	80064051	80064051		\$	27717684
	TOTAL MEXICAN PESOS		8446354903	8446354903	8446354903	000	000	2858499811
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 676249391	\$ 676249391	\$ 676249391	000	000	228863077
	COUNTRY TOTAL MEXICO DOLLARS AND DOLLARS EQUIVALENTS		\$ 8399654525	\$ 8399654525	\$ 4436651288	000	\$ 3962993237	\$ 2643582889
	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-A-001	MUNICIPALITY OF METAGALPA G	013059	58527811	58527811	46462553		\$	12065258
DLF 64	MATAGALPA PUBLIC UTILITIES 3.500% 5 MOS/ 3.500% 24 YR 7 MO	050759 060160						
524-A-005	GOVERNMENT OF NICARAGUA G	020961	280000000	280000000	55081968		\$	224918032
	ROAD PROJECT .750%120 MOS/ .750% 30 YR 0 MO	112162 021975						
524-F-030	BANCO DE LA VIVIENDA NICARAGUA G	072574	1360848348	1360848348	000		\$	1360848348
	EARTHQ RECOV LOW COST HOUSING 2.000%120 MOS/ 3.000% 30 YR 0 MO	073174 082485						
524-K-037	GOVERNMENT OF NICARAGUA G	100980	5500000000	4000000000	000		\$	4000000000
	EMERGENCY RECOVERY PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	101780 102190						

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
NICARAGUA								
LOANS REPAYABLE IN DOLLARS								
524-L-005	GOVERNMENT OF NICARAGUA SECOND ROAD PROJECT .750%120 MOS/ .750% 30 YR 0 MO	G 0209625 112162 081976	89512198\$	89512198\$	13206717		\$ 76305481\$	8568520
524-L-006	GOVERNMENT OF NICARAGUA LAS MERCEDES AIRPORT .750%120 MOS/ .750% 30 YR 0 MO	G 062763\$ 072563 032876	100000000\$	100000000\$	26229510		\$ 73770490\$	10302862
524-L-006A	GOVERNMENT OF NICARAGUA LAS MERCEDES AIRPORT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 060765\$ 081765 032876	60000000\$	60000000\$	000		\$ 60000000\$	12269516
524-L-007	COOPERATIVE DE ABASTECIMETO RURAL ELECTRIC COOPERATIVE 2.000% 60 MOS/ 2.000% 25 YR 6 MO	G 112963\$ 051164 071270	40000000\$	40000000\$	16470940		\$ 23529060\$	9407869
524-L-008	GOVERNMENT OF NICARAGUA TWO STEP LOAN CENTRAL AMER UNIV OF MANAGUA .750%120 MOS/ 2.000% 30 YR 0 MO	P 062264\$ 111464 052575	70000000\$	70000000\$	8236460		\$ 61763540\$	12046123
524-L-009	GOVERNMENT OF NICARAGUA TWO STEP LOAN INFONAC .750%120 MOS/ 2.000% 30 YR 0 MO	G 092964\$ 122364 050375	396958824\$	396958824\$	17467879		\$ 379490945\$	66474376
524-L-010	GOVERNMENT OF NICARAGUA TWO STEP LUAN CNI 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 041765\$ 052565 010376	297986143\$	297986143\$	7715802		\$ 290270341\$	63453693
524-L-011	GOVERNMENT OF NICARAGUA FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061665\$ 021866 022678	130000000\$	130000000\$	12786888		\$ 117213112\$	18126702
524-L-012	GOVERNMENT OF NICARAGUA TAX IMPR. & NAT. RES. SURVEY 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062965\$ 022866 111576	539719618\$	539719618\$	79630767		\$ 460088851\$	89768704

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD		INITIAL AMORT. DT						
NICARAGUA									
LOANS REPAYABLE IN DOLLARS									
524-L-013		GOVERNMENT OF NICARAGUA MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 1202656 041566 092276	207000000\$	207000000\$	30540987		176459013\$	36359140
524-L-013A		GOVERNMENT OF NICARAGUA MALARIA ERADICATION AMEND 2.000% 90 MOS/ 2.500% 32 YR 6 MO	G 0531688 082368 092276	186400000\$	186400000\$	27501642		158898358\$	1826315
524-L-014		GOVERNMENT OF NICARAGUA SELF-HELP URBAN SCHOOL CONST. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0528666 120666 010878	149684733\$	149684733\$	10218671		139466062\$	21584962
524-L-015		GOVERNMENT OF NICARAGUA TWO STEP LOAN SUPERVISED AGRICULTURAL CREDIT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0528666 112966 040677	100000000\$	100000000\$	13114752		66885248\$	1698266
524-L-016		GOVERNMENT OF NICARAGUA TWO STEP LOAN C.N.I. SECOND LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0629666 092766 081877	498428679\$	498428679\$	2326616		496102063\$	75037704
524-L-017		GOVERNMENT OF NICARAGUA TWO STEP LOAN HOUSING SAVINGS & LOAN SYSTEM 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0630666 031667 110977	370000000\$	370000000\$	42459018		327540982\$	68123820
524-L-018		GOVERNMENT OF NICARAGUA TWO STEP LOAN INDUSTRIAL DEVELOPMENT/INFONAC 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0620676 102367 111378	477526383\$	477526383\$	39141505		438384878\$	58451380
524-L-019		GOVERNMENT OF NICARAGUA TWO STEP LOAN SMALL ENTERPRISES (BNN) 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0619676 102367 080778	200000000\$	200000000\$	11306743		188693257\$	26995322
524-L-021		GOVERNMENT OF NICARAGUA TWO STEP LOAN RURAL ELECTRIC COOPERATIVES II 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0628688 082368 051579	1019954856\$	1019954856\$	45841178		974113678\$	210854804

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
NICARAGUA								
LOANS REPAYABLE IN DOLLARS								
524-L-022	GOVERNMENT OF NICARAGUA BASIC CROP PRODUCTION 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0625688 082368 061079	915994364\$	915994364\$	41168745		874825619\$	165092574
524-L-023	GOVERNMENT OF NICARAGUA HEALTH CENTERS RURAL MUBILE 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0624688 082368 121278	220000000\$	220000000\$	12437419		207562581\$	43333783
524-L-024	GOVERNMENT OF NICARAGUA FEASIBILITY STUDIES & SURVEYS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 060771\$ 092171 061482	262287465\$	262287465\$	000		262287465\$	28067479
524-L-025	EMPRESA NACIONAL DE LUZ FUERZA RURAL ELEC. COOPERATIVE III 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061471\$ 092171 120782	429892921\$	429892921\$	000		429892921\$	55220387
524-L-026	GOVERNMENT OF NICARAGUA FEEDER ROADS BETTERMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061571\$ 092171 091982	269562211\$	269562211\$	000		269562211\$	30816412
524-L-027	GOVERNMENT OF NICARAGUA EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 080272\$ 022873 092183	502597570\$	502597570\$	000		502597570\$	54186825
524-L-028	GOVERNMENT OF NICARAGUA PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 020273\$ 020973 050483	1496148830\$	1496148830\$	000		1496148830\$	188979696
524-L-035 596L012	IN.CENTROAM.AD CEN.AM.SCHUOL OF BUS.ADM. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 032272\$ 042572 090182	389980531\$	389980531\$	000		389980531\$	30343542
524-M-004 AID 16	GOVERNMENT OF NICARAGUA SELF HELP SCHOOLS .750% 6 MOS/ .750% 19 YR 6 MO	G 090061\$ 050562 062963	53862331\$	53862331\$	50724689		3137642\$	3982357
524-T-031	GOVERNMENT OF NICARAGUA RURAL DEVELOPMENT SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063075\$ 092775 063086	140000000\$	1144564900\$	000		1144564900\$	47380627

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NICARAGUA								
LOANS REPAYABLE IN DOLLARS								
524-T-034	GOVERNMENT OF NICARAGUA NUTRITION IMPROVEMENT PROGRAM 2.000%120 MUS/ 3.000% 10 YR 0 MO	G 041978\$ 083078 000000	300000000\$	000\$	000		000\$	000
524-T-036	GOVERNMENT OF NICARAGUA RURAL RECOVERY 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 061780\$ 061980 062390	150000000\$	150000000\$	000		150000000\$	30041096
524-U-029 524W029	GOVERNMENT OF NICARAGUA MANAGUA URBAN RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082575\$ 101475 030586	600000000\$	524632454\$	000		524632454\$	25159107
524-U-032	GOVERNMENT OF NICARAGUA RURAL HEALTH SERVICES 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 062876\$ 081776 051787	500000000\$	128232779\$	000		128232779\$	4630831
524-V-033A	GOVERNMENT OF NICARAGUA RURAL EDUCATION DEVELOPMENT 2.000%120 MUS/ 3.000% 10 YR 0 MO	G 082178\$ 083078 032490	715000000\$	26939667\$	000		26939667\$	173895
524-V-033B	GOVERNMENT OF NICARAGUA RURAL EDUCATION DEVELOPMENT 2.000%120 MUS/ 3.000% 10 YR 0 MO	G 082178\$ 083078 000000	35000000\$	000\$	000		000\$	000
524-W-029	GOVERNMENT OF NICARAGUA MANAGUA URBAN RECONSTRUCTION 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 062874\$ 112574 030586	240000000\$	2347010414\$	000		2347010414\$	77410580
TOTAL			\$ 24122873816\$	20844254030\$	610071449\$	000\$	20234182581\$	1791065160
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
524-A-002 DLF 132	EMPRESA NAC DE LUZT FUERZA RIO TUMA HYDROELECTRIC 3.500% 12 MOS/ 3.500% 24 YR 0 MO	G 052760\$ 063060 051062	250000000\$	250000000\$	164766045		85233955\$	114968034
524-A-003 DLF 209	GOVERNMENT OF NICARAGUA ROAD PROJECT 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G 052661\$ 092561 042463	430000000\$	430000000\$	430000000		000\$	127936466

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
NICARAGUA								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
	TOTAL		\$ 680000000	680000000	594766045	000	85233955	242904500
COUNTRY TOTAL NICARAGUA DOLLARS AND DOLLARS EQUIVALENTS								
			\$ 2480287381	21524254030	1204837494	000	2031941653	2033969660
PANAMA								
LOANS REPAYABLE IN DOLLARS								
525-A-002 DLF 149	GOVERNMENT OF PANAMA FEEDER ROADS PROJECT 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G 081660 111060 022063	530000000	530000000	530000000	\$	000	156161460
525-A-004 DLF 198	CAJA DE AHORROS HOUSING MORTGAGE BANK 4.000% 12 MOS/ 4.000% 21 YR 0 MO	G 052661 020962 061264	247796996	247796996	202000000	\$	45796996	90906824
525-B-001 ICAX 25-1	GOVERNMENT OF PANAMA PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 16 YR 0 MO	G 042657 042957 100162	198199625	198199625	198199625	\$	000	55515861
525-B-003 ICAX 25-2	GOVERNMENT OF PANAMA BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 15 YR 0 MO	G 112960 113060 010165	500000000	500000000	500000000	\$	000	197150461
525-K-009	GOVERNMENT OF PANAMA FISCAL SUPPORT/BUDGET REFORM 4.500% 36 MOS/ 4.500% 7 YR 0 MO	G 091864 110764 010568	349915181	349915181	349915181	\$	000	98883526
525-L-005	GOVERNMENT OF PANAMA TWO STEP LOAN WATER SUPPLY & SEWERAGE SYST .750% 120 MOS/ .750% 30 YR 0 MO	G 123162 020663 020573	596532285	596532285	166246706	\$	430265579	61667829
525-L-006	GOVERNMENT OF PANAMA TWO STEP LOAN DISA 3.000% 0 MOS/ 3.000% 40 YR 0 MO	P 111863 122363 040977	509947562	509947562	243946246	\$	266001316	116326918

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PANAMA							
	LUANS REPAYABLE IN DOLLARS							
525-L-007	GOVERNMENT OF PANAMA CADASTRAL SUR. & NAT. RESOURCE .750%120 MOS/ 2.000% 30 YR 0 MO	G 062664 060664 020875	240000000\$	240000000\$	51147538		\$ 188852462\$	40961079
525-L-007A	GOVERNMENT OF PANAMA CADASTRAL SUR. & NAT. RESOURCE 2.000% 51 MOS/ 2.500% 35 YR 9 MO	G 052868 092668 020875	22751713\$	22751713\$	4848727		\$ 17902986\$	5473644
525-L-008	GOVERNMENT OF PANAMA FEASIBILITY STUDIES .750%120 MOS/ 2.000% 30 YR 0 MO	G 091464 110264 051676	95638994\$	95638994\$	17246372		\$ 78392622\$	15402073
525-L-010	GOVERNMENT OF PANAMA AGRICULTURAL DEVELOPMENT .750%120 MOS/ 2.000% 30 YR 0 MO	G 092964 110264 041275	240000000\$	240000000\$	51147538		\$ 188852462\$	41215448
525-L-011	INST DE ACUED Y ALCAN NAC COLON SEWERAGE 3.500% 36 MOS/ 3.500% 27 YR 0 MO	G 060765 071665 041571	39999500\$	39999500\$	15272550		\$ 24726950\$	11529474
525-L-013	GOVERNMENT OF PANAMA SELF HELP SCHOOL CONSTRUCTION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 092365 102765 081876	167493224\$	167493224\$	27868850		\$ 139624374\$	31800910
525-L-014	GOVERNMENT OF PANAMA TWO STEP LOAN PRIVATE INDUSTRIAL DEVE. BANK 2.000% 0 MOS/ 3.000% 40 YR 0 MO	P 061766 101966 070377	394889911\$	394889911\$	124143795		\$ 270746116\$	106613768
525-L-015	GOVERNMENT OF PANAMA TWO STEP LOAN SAVINGS & LOAN SYSTEM 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062766 091266 110777	209999950\$	209999950\$	19357451		\$ 190642499\$	33813151
525-L-017	GOVERNMENT OF PANAMA PANAMA CITY BRIDGES & CULVERTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 110466 010467 071477	107525344\$	107525344\$	9927353		\$ 97597991\$	17950945

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PANAMA								
LOANS REPAYABLE IN DOLLARS								
525-L-018	GOVERNMENT OF PANAMA ROAD IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 110466\$ 010467 102377	300000000\$	300000000\$	27653501		272346499\$	47357662
525-L-019	GOVERNMENT OF PANAMA TWO STEP LOAN PANAMA CITY WATER & SEWER 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 110466\$ 010467 121277	296712641\$	296712641\$	7965067		288747574\$	51762952
525-L-023	GOVERNMENT OF PANAMA MALARIA ERADICATIUN 1.000%120 MOS/ 2.500% 15 YR 0 MO	G 052967\$ 022968 041679	142100999\$	142100999\$	19384721		122716278\$	18517814
525-L-024	GOVERNMENT OF PANAMA CAM HIGHWAY PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061467\$ 070767 040378	109290362\$	109290362\$	8759501		100530861\$	16491102
525-L-025	GOVERNMENT OF PANAMA PANAMA CITY STREETS-SPEC. PRQG 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061467\$ 070767 050878	199847502\$	199847502\$	16017557		183829945\$	30340289
525-L-026	GOVERNMENT OF PANAMA TWO STEP LOAN PANAMA CITY WATER & SEWER 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061467\$ 070767 110778	660000000\$	660000000\$	12170238		647829762\$	87074481
525-L-027	INSTITUTO DE VIVIENDA Y URBAN COOPERATIVE HOUSING SYSTEM 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 060867\$ 092167 062078	348781982\$	348781982\$	27954494		320827488\$	50083706
525-L-028	GOVERNMENT OF PANAMA TWO STEP LOAN PANAMA WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 061868\$ 050669 080480	2000000000\$	2000000000\$	94459722		1905540278\$	281275592
			84663618 2084663618	84663618 2084663618	94459722	000	1990203896	84663618 365939210
525-L-029	GOVERNMENT OF PANAMA RURAL HEALTH 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 062568\$ 042970 051881	45073273\$	45073273\$	1199373		43873900\$	7624474

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-L-031	UNIV OF SANTA MARIA LA ANTIGUA G BUILDING CONSTRUCTION 2.000% 60 MOS/ 3.000% 25 YR 0 MO	042569\$ 052369 090375	100000000\$	100000000\$	16147022		83852978\$	17037881
525-L-034	GOVERNMENT OF PANAMA SMALL FARMER IMPROVEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769\$ 112569 050560	350000000\$	350000000\$	10803283		339196717\$	69434762
525-L-036	GOVERNMENT OF PANAMA DEV OF NATL PLAN FOR EDUCATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062570\$ 011971 072081	850000000\$	850000000\$	000		850000000\$	117348055
525-L-037	PANAMA FEDERATION OF CREDIT UN P EXPAND CREDIT UNION OPERATION 2.000% 84 MOS/ 3.000% 18 YR 0 MO	043071\$ 062671 082478	190000000\$	190000000\$	24162747		165837253\$	37289526
525-L-038	GOVERNMENT OF PANAMA TWO STEP LOAN TOURIST DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	101871\$ 111271 061379	410000000\$	410000000\$	000		410000000\$	34695159
525-L-039	GOVERNMENT OF PANAMA HOUSING AND SANITARY SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	053172\$ 063073 111384	1498977575\$	1498977575\$	000		1498977575\$	134711178
525-L-040	GOVERNMENT OF PANAMA RURAL COMMUNITY HEALTH & NUTRI 2.000%120 MOS/ 3.000% 30 YR 0 MO	100672\$ 012573 092683	380000000\$	380000000\$	000		380000000\$	44732174
525-N-012 525K012	GOVERNMENT OF PANAMA FISCAL SUPPORT/SECOND 4.500% 36 MOS/ 4.500% 7 YR 0 MO	092465\$ 120965 020369	349919708\$	349919708\$	349919708		000\$	102573670
525-N-016	GOVERNMENT OF PANAMA URBAN IMPROVEMENT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	070166\$ 070166 090171	287603230\$	287603230\$	112785580		174817650\$	108925471
525-N-020	GOVERNMENT OF PANAMA ECONOMIC DEVELOPMENT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	112366\$ 010467 061372	48922077\$	48922077\$	13428499		35493576\$	19962727

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		AGREE. DATE	INITIAL AMORT. DT.						
NEW	TITLE OF LOAN								
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD								
	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-N-021	GOVERNMENT OF PANAMA NATIONAL COMMUNITY DEVELOPMENT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	G	1123665 010467 122772	1789416525	1789416525	46149409		\$ 1327922435	59047673
525-N-022	GOVERNMENT OF PANAMA BUDGETARY SUPPORT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	G	1129665 011667 072672	296114295	296114295	7630133		\$ 219812965	12699955
525-T-041	GOVERNMENT OF PANAMA RURAL COOPERATIVE DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	0628745 111374 022585	7936235845	7936235845	000		\$ 7936235845	45287109
525-T-042	GOVERNMENT OF PANAMA GRAINS & PERISHABLES MARKETING 2.000%120 MUS/ 3.000% 30 YR 0 MO	G	0630755 091075 081286	6200000005	916819515	000		\$ 916819515	5767490
525-T-044	GOVERNMENT OF PANAMA RURAL MUNICIPAL DEVELOPMENT 2.000%120 MUS/ 3.000% 30 YR 0 MO	G	1009755 112875 072986	4000000005	3944458005	000		\$ 3944458005	11792820
525-T-045	GOVERNMENT OF PANAMA INTEGRATED RURAL DEVELOPMENT 2.000% 84 MUS/ 3.000% 13 YR 0 MO	G	0928775 112577 073185	9700000005	192603685	000		\$ 192603685	564783
525-T-047	GOVERNMENT OF PANAMA RURAL GROWTH & SERVICE CENTERS 2.000%120 MUS/ 3.000% 10 YR 0 MO	G	0622785 080378 050689	10000000005	1295688045	000		\$ 1295688045	3865999
525-T-048	GOVERNMENT OF PANAMA RURAL ACCESS ROADS 2.000%120 MUS/ 3.000% 10 YR 0 MO	G	0629785 082378 021589	10000000005	2708556515	000		\$ 2708556515	5789894
525-T-049	GOVERNMENT OF PANAMA WATERSHED MANAGEMENT 2.000%120 MUS/ 3.000% 10 YR 0 MO	G	0108795 032879 071889	10000000005	3205984555	000		\$ 3205984555	4396012
525-T-050	GOVERNMENT OF PANAMA AGRICULTURAL TECHNOLOGY DEVLPT 2.000%120 MUS/ 3.000% 10 YR 0 MO	G	0907795 091279 032090	6000000005	350833055	000		\$ 350833055	426874

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PANAMA								
LOANS REPAYABLE IN DOLLARS								
525-U-045	GOVERNMENT OF PANAMA RURAL HEALTH DELIVERY SYSTEM 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 0629765 101476 032087	950000000\$	732434374\$	000		732434374\$	22501474
525-V-043	GOVERNMENT OF PANAMA EDUCATION SECTOR LOAN II 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 0902755 111975 082886	1100000000\$	828434001\$	000		828434001\$	29174294
525-V-043A	GOVERNMENT OF PANAMA EDUCATION SECTOR LOAN II 2.000% 84 MOS/ 3.000% 13 YR 0 MO	G 0930775 122177 111987	250000000\$	23375192\$	000		23375192\$	88135
TOTAL			\$ 21994759917\$	16950497818\$	3307858487\$	000\$	13642639331\$	2644580336
COUNTRY TOTAL PANAMA DOLLARS AND DOLLARS EQUIVALENTS			\$ 21994759917\$	16950497818\$	3307858487\$	000\$	13642639331\$	2644580336
PARAGUAY								
LOANS REPAYABLE IN DOLLARS								
526-A-004 DLF 14	GOVERNMENT OF PARAGUAY ROAD IMPROVEMENT 3.500% 10 MOS/ 3.500% 14 YR 2 MO	G 0404585 102958 080160	129680471\$	129680471\$	129680471		000\$	16235365
526-A-005 DLF 16	INTERNATIONAL PRODUCTS CORP. MODERNIZATION OF OPERATIONS 5.250% 12 MOS/ 5.250% 11 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	P 0724585 110658 110159	257441037\$	257441037\$	270602184		13161147\$	74519015
			13161147	13161147				13161147
			270602184	270602184	270602184	000	000	87680162
526-A-006 DLF 91	GOVERNMENT OF PARAGUAY TELECOMMUNICATIONS 3.500% 12 MOS/ 3.500% 11 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 0624595 052561 041164	51789344\$	51789344\$	52602957		813613\$	12067740
			813613	813613				813613
			52602957	52602957	52602957	000	000	12881353
526-A-008 DLF 216	GOVERNMENT OF PARAGUAY ROAD IMPROVEMENT 3.500% 12 MOS/ 3.500% 6 YR 0 MO	G 0628615 102361 120775	352781131\$	352781131\$	295070145		57710986\$	49539808

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	PARAGUAY							
	LOANS REPAYABLE IN DOLLARS							
526-L-012	NATL DEV BANK OF PARAGUAY ASSIST FINANC AGRI PROD INCR .750%120 MOS/ 2.000% 30 YR 0 MO	G 0528b45 092564 010576	299975359\$	299975339\$	54093914		265881425\$	45396519
526-L-012A 526L012	NATL DEV BANK OF PARAGUAY SUB LUANS 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0621b85 100468 010579	99056224\$	99056224\$	8119364		90936860\$	20453589
526-L-012B 526L012	NATL DEV BANK OF PARAGUAY AGRICULTURAL CREDIT LUAN 4.500% 60 MOS/ 4.500% 20 YR 0 MO	G 0620b9\$ 091969 031775	479581929\$	479581929\$	103895595		375636334\$	153488187
526-L-015	GOVERNMENT OF PARAGUAY ROAD REHABILITATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0630b6\$ 010667 071779	466756351\$	466756351\$	20978049		445776302\$	41023569
526-L-016	GOVERNMENT OF PARAGUAY AIRPORT REHABILITATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0630b6\$ 041067 116977	466275448\$	466275448\$	42791280		423484168\$	78290650
526-L-018	GOVERNMENT OF PARAGUAY MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0501b7\$ 012968 082178	190000000\$	190000000\$	12970914		177029086\$	26578134
526-L-019	COMDESA PRIVATE DEVELOPMENT BANK 2.000% 60 MOS/ 3.000% 15 YR 0 MO	P 061669\$ 082870 052476	255566100\$	255566100\$	77537361		178028739\$	50610085
526-L-020	ADM. NACIONAL DE ELECTRICIDAD ELECTRIFICATION PROJECT 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G 0710b9\$ 092269 060876	39041700\$	39041700\$	6242893		32798807\$	16486701
526-L-021	GOVERNMENT OF PARAGUAY EDUCATIONAL DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062670\$ 100170 082081	418986430\$	418986430\$	000		418986430\$	55122460
526-L-022	GOVERNMENT OF PARAGUAY MUNICIPAL DEVELOPMENT PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 031771\$ 020673 022084	200000000\$	200000000\$	000		200000000\$	19925538

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PARAGUAY								
LOANS REPAYABLE IN DOLLARS								
526-L-023 526L023	GOVERNMENT OF PARAGUAY FINANCE NATL SAVING & LOAN SM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0528715 100972 122683	200000000\$	200000000\$	000		200000000\$	25109889
526-L-024 526L023	GOVERNMENT OF PARAGUAY FINANCE NATL SAVINGS & LOAN SM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0528715 090371 111582	9662700\$	9662700\$	000		9662700\$	1325123
526-L-025	COMDESA COMDESA (II) 3.000% 60 MOS/ 4.000% 15 YR 0 MO	P 0608735 080773 111978	286084677\$	286084677\$	42583308		243501369\$	58030355
526-T-027	GOVERNMENT OF PARAGUAY SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1231745 063075 120686	300000000\$	300000000\$	000		300000000\$	16863283
526-T-028	CENTRAL BANK OF PARAGUAY RURAL ENTERPRISES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0629765 110976 012488	250000000\$	250000000\$	000		250000000\$	11580217
526-T-029	GOVERNMENT OF PARAGUAY SMALL FARM TECHNOLOGY 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 0417795 052279 060590	500000000\$	25162607\$	000		25162607\$	96018
526-W-026	GOVERNMENT OF PARAGUAY CADASTRAL SURVEY AND PROP TAX 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0207745 052374 120984	230000000\$	207957379\$	000		207957379\$	15633766
TOTAL			5496653641\$	4999773627\$	1117168435\$	000\$	3882605192\$	802250971
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
526-A-003 DLF 10	CORPORACION DE OBRAS SANITARIAS WATER SUPPLY SYSTEM 3.500% 7 MOS/ 3.500% 19 YR 5 MO	G 0620585 090558 081559	100000000\$	100000000\$	100000000		000\$	41568582
526-A-004A DLF 14	GOVERNMENT OF PARAGUAY ROAD IMPROVEMENT 3.500% 10 MOS/ 3.500% 14 YR 2 MO	G 0404585 102958 080160	120313194\$	120313194\$	120313194		000\$	61948227

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PARAGUAY								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
526-A-006A DLF 91	GOVERNMENT OF PARAGUAY TELE COMMUNICATIONS 3.500% 12 MOS/ 3.500% 9 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 062459\$ 052561 041164	48210647\$	48210647\$	48859139		648492\$	7975431
			648492	648492	48859139	000	000	648492 8623923
526-A-008A DLF 216	GOVERNMENT OF PARAGUAY ROAD IMPROVEMENT 3.500% 6 MOS/ 3.500% 19 YR 6 MO	G 062861\$ 102361 060763	352781130\$	352781130\$	352781130		000\$	234950907
526-B-002 ICAX 26-2	GOVERNMENT OF PARAGUAY PROJECT ASSISTANCE 4.000% 48 MCS/ 4.000% 16 YR 6 MO	G 042957\$ 042957 010164	99795938\$	99795938\$	99795938		000\$	29411914
526-G-001 ICAX 26-1	GOVERNMENT OF PARAGUAY PROJECT ASSISTANCE 4.000% 43 MOS/ 4.000% 21 YR 5 MO	G 022157\$ 030857 120161	205573502\$	205573502\$	188973048		16600454\$	100338989
	TOTAL		927322903\$	927322903\$	910722449\$	000\$	16600454\$	476842542
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PARAGUAYAN GUARANIS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-G-007 ICAX 26-3	GOVERNMENT OF PARAGUAY PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	G 082461 082461\$ 110166	30106661653	30106661653	14722251124 111934397		15384410529 111239410\$	19137068792 149293909
						\$ 15767952CR		
526-G-009	GOVERNMENT OF PARAGUAY PROJECT ASSISTANCE .750% 36 MOS/ .750% 22 YR 0 MO	G 011863 022663\$ 092368	11483431798	11483431798	4073326883 30789129		7410104915 53579934\$	1122344404 8680974
						\$ 6769284CR		
526-G-011	GOVERNMENT OF PARAGUAY ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 22 YR 0 MO	G 060864 071464\$ 042371	6013140575	6013140575	1342063355 10075388		4671077220 33774961\$	539800660 4087719
						\$ 3872988CR		
526-G-014	GOVERNMENT OF PARAGUAY ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 22 YR 0 MO	G 010465 011465\$ 040968	15477955974	15477955974	9085370162 70126473		6392585812 46222601\$	1088162079 8522221
						\$ 6491834CR		

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PARAGUAY								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PARAGUAYAN GUARANIS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL PARAGUAYAN GUARANIS		63081190000	63081190000	29223011524	000	33858178476	21887375935
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 500644351\$	500644351\$	222925387\$	000\$	244816906\$	170584823
	EXCHANGE RATE ADJUSTMENTS					\$ 32902058CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PARAGUAYAN GUARANIS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-E-010	PAN WESTERN ENTERPRISES INC CATTLE RANCH 9.000% 36 MOS/ 9.000% 7 YR 0 MO LESS WRITTEN OFF	P 050863 050863\$ 052066	9669733292 76743915\$	9669733292 76743915	000		9669733292 69918534\$	1283193219 10184073
	NET TOTAL		9669733292	9669733292	000	9669733292	000	1283193219
	NET TOTAL-US DOLLARS EQUIVALENT		76743915	76743915	000	72162188	000	10184073
						\$ 4581727CR		
526-E-013	INTERNATIONAL PRODUCTS CORP BUY CATTLE AND IMPROVE RANCH 9.000% 42 MOS/ 9.000% 3 YR 0 MO	P 052264 051165\$ 021069	5500000000 43650793\$	5500000000 43650793\$	5500000000 43650789		000 4CR	2266966397 17991794
	TOTAL PARAGUAYAN GUARANIS		15169733292	15169733292	5500000000	9669733292	000	3550159616
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 120394708\$	120394708\$	43650789\$	72162188\$	000\$	28175667
	EXCHANGE RATE ADJUSTMENTS					\$ 4581731CR		
	COUNTRY TOTAL PARAGUAY DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 7045015603\$	6548135589\$	2294467060\$	72162188\$ 37483789CR	414402252\$	1477854203
PERU								
LOANS REPAYABLE IN DOLLARS								
527-A-018 DLF 201	GOVERNMENT OF PERU HOME SAVINGS PROGRAMS 4.000% 126 MOS/ 4.000% 9 YR 6 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 072560\$ 072761 060579	375000000\$ 58593800 316406200	375000000\$ 58593800 316406200	158203200 158203200		\$ 216796800\$ 158203000	23350487 23350487

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	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-A-019 DLF 200	GOVERNMENT OF PERU PENETRATION ROADS 3.500% 95 MOS/ 3.500% 12 YR 1 MO LESS RESCHEDULED UNDER K LOAN NET TOTAL	G 072560\$ 090861 022875	67390614\$	67390614\$	44582986		22807628\$	28267241
			8605747	8605747			14201881	28267241
			58784867	58784867	44582986	000		
527-A-020 DLF 204	GOVERNMENT OF PERU AGRICULTURAL SETTLEMENT 3.500% 126 MOS/ 3.500% 9 YR 6 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061261\$ 090861 011079	449999959\$	449999959\$	150000000		299999959\$	30681378
			100000000	100000000			199999959	30681378
			349999959	349999959	150000000	000		
527-A-064R	GOVERNMENT OF PERU RESCHEDULED LOAN 3.510% 24 MOS/ 3.510% 5 YR 0 MO	G 041180\$ 041180 010182	214074547\$	214074547\$	000		214074547\$	11432132
527-B-001 DDX 1	GOVERNMENT OF PERU MILITARY ASSISTANCE 3.000% 12 MOS/ 3.000% 8 YR 0 MO	G 080155\$ 080155 080156	1566374400\$	1566374400\$	1566374400		000\$	215775821
527-G-002 FDAX 27-1	GOVERNMENT OF PERU PROJECT ASSISTANCE 3.500% 42 MOS/ 3.500% 16 YR 6 MO	G 021055\$ 080155 061070	131500000\$	131500000\$	131500000		000\$	84321040
527-G-067R	GOVERNMENT OF PERU RESCHEDULED LOAN 3.440% 24 MOS/ 3.440% 5 YR 0 MO	G 041180\$ 041180 010182	48707513\$	48707513\$	000		48707513\$	2522777
527-K-021 AID 4	GOVERNMENT OF PERU PUND EMERGENCY RELIEF .750% 60 MOS/ .750% 35 YR 0 MO LESS RESCHEDULED UNDER K LOAN NET TOTAL	G 120561\$ 020862 032867	116772006\$	116772006\$	40828997		75943009\$	14098893
			3153303	3153303			72789706	14098893
			113618703	113618703	40828997	000		
527-K-065R	GOVERNMENT OF PERU RESCHEDULED LOAN .750% 24 MOS/ .750% 5 YR 0 MO	G 040411\$ 041180 010182	3153303\$	3153303\$	000		3153303\$	35706

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-L-022	GOVERNMENT OF PERU LIMA WATER & SEWERAGE SYSTEM .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0209625 032663 040875	8597429945	8597429945	155035618		7047073765	79108445
			5549571	5549571				5549571
			33737865	33737865				
			831554700	831554700	155035618	000	676519062	84658016
527-L-023	GOVERNMENT OF PERU FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0608625 031563 042474	2979645965	2979645965	63500652		2344639445	31643226
			1850067	1850067				1850067
			11619399	11619399				
			288195264	288195264	63500652	000	224694612	33493293
527-L-024	GOVERNMENT OF PERU TWO STEP LOAN HYDROELECTRIC PROJECT .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 0226635 031264 102774	2200000005	2200000005	40157964		1798420365	22912758
			1417632	1417632				1417632
			8758124	8758124				
			212659508	212659508	40157964	000	172501544	24380390
527-L-025	GOVERNMENT OF PERU TWO STEP LOAN HYDROELECTRIC CONSTRUCTION .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 1213635 101664 051175	2000000005	2000000005	36018655		1639813455	19736403
			19475072	19475072				19475072
			8714351	8714351				
			210760721	210760721	36018655	000	174742066	39211475
527-L-027	GOVERNMENT OF PERU ROAD CONSTRUCTION .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0127645 042164 062875	1880034095	1880034095	30820230		1571831795	27086763
			3236124	3236124				3236124
			9400170	9400170				
			181839363	181839363	30820230	000	151019133	30322887
527-L-028	GOVERNMENT OF PERU HIGHWAY CONSTRUCTION .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0303645 051964 122875	6000000005	6000000005	143226632		4567733685	59294663
			9750913	9750913				9750913
			50780657	50780657				
			558970256	558970256	143226632	000	415743624	69044976

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-L-028 A	GOVERNMENT OF PERU HIGHWAY CONSTRUCTION 3.500%120 MOS/ 3.500% 30 YR 0 MO	G 030364\$ 051964 122890	609996697\$	609996697\$	000		609996697\$	82539881
527-L-029	GOVERNMENT OF PERU AGRICULTURAL DEVELOPMENT LOAN .750%120 MOS/ 2.000% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 030564\$ 070864 101474	659999994\$ 21639344 638360650	659999994\$ 21639344 638360650	129836064		530163930\$ 508524586 118748503	118748503
527-L-034	GOVERNMENT OF PERU COOPERATIVE HOUSING .750%120 MOS/ 2.000% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061564\$ 021565 122875	600000000\$ 19672132 580327868	600000000\$ 19672132 580327868	88524593		511475407\$ 491803275 89657094	89657094
527-L-042	GOVERNMENT OF PERU AGRARIAN UNIVERSITY LA MOLINA 1.000%120 MOS/ 2.500% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 031065\$ 082465 091976	200000000\$ 6557378 193442622	200000000\$ 6557378 193442622	26229510		173770490\$ 167213112 35879571	35879571
527-L-045	GOVERNMENT OF PERU REVOLVING FUND-SUB LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 053166\$ 092066 020677	58863771\$ 1929960 56933811	58863771\$ 1929960 56933811	6754860		52108911\$ 50178951 9980068	9980068
527-L-046	GOVERNMENT OF PERU RURAL ELECTRIFICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062166\$ 012667 060877	159413927\$ 5226686 154187241	159413927\$ 5226686 154187241	18293401		141120526\$ 135893840 28098557	28098557
527-L-047	GOVERNMENT OF PERU TWO-STEP LOAN 11 1.000%120 MOS/ 2.500% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 063066\$ 112366 041877	757105562\$ 17673425 739432137	757105562\$ 17673425 739432137	61403671		695701891\$ 678028466 136638581	136638581

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
PERU								
LOANS REPAYABLE IN DOLLARS								
527-L-048 527L048	GOVERNMENT OF PERU PRE FEAS STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 030267\$ 062867 012478	179693546\$ 4088263 175605283	179693546\$ 4088263 175605283	10313976 0 10313976	\$ 000	169379570\$ 0 165291307	25534684 0 25534684
527-L-048B 527L048	GOVERNMENT OF PERU FEAS & PRE-FEAS STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 030267\$ 020568 032578	41696400\$ 948648 40747752	41696400\$ 948648 40747752	2393276 0 2393276	\$ 000	39303124\$ 0 38354476	5717040 0 5717040
527-L-049	GOVERNMENT OF PERU FOOD MARKETING 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 042667\$ 072268 062682	38535177\$	38535177\$	000	\$	38535177\$	2551261
527-L-051	GOVERNMENT OF PERU PRIVATE INVESTMENT FUND 1.000%120 MOS/ 2.500% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061967\$ 042568 092579	149964671\$ 1653748 148310923	149964671\$ 1653748 148310923	5086312 0 5086312	\$ 000	144878359\$ 0 143224611	14045312 0 14045312
527-L-052	GOVERNMENT OF PERU COMMUNITY DEV & RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062971\$ 111271 081882	300000000\$	300000000\$	000	\$	300000000\$	38607838
527-L-053	GOVERNMENT OF PERU RECON AND DEVELOP SMALL BUS. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 053172\$ 072572 122882	227940013\$	227940013\$	000	\$	227940013\$	32054792
527-L-054	GOVERNMENT OF PERU SUPERVISED AGRIC CREDIT PRUG. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 053172\$ 072572 031983	500000000\$	500000000\$	000	\$	500000000\$	69517988
527-L-055	HOUSING BANK OF PERU LC COST OF HOUSING UTILIT ETC. 2.000%120 MOS/ 3.000% 30 YR 0 MO	P 060872\$ 072572 121783	1500000000\$	1500000000\$	000	\$	1500000000\$	127691503

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-L-056	GOVERNMENT OF PERU SUPERVISED AGRIC CREDIT PROG 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0615725 072572 031983	510000000\$	510000000\$	000		510000000\$	80312466
527-L-066K	GOVERNMENT OF PERU RESCHEDULED LOAN 1.700% 24 MOS/ 1.700% 5 YR 0 MO	G 041180 041180 010182	202400150\$	202400150\$	000		202400150\$	4758419
527-T-058	GOVERNMENT OF PERU AGRI. COOPERATIVE FEDERATIONS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0630755 092976 051987	700000000\$	96559977\$	000		96559977\$	3224853
527-T-059	GOVERNMENT OF PERU SIERRA WATER AND LAND USE IMP 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1231755 092976 051987	1100000000\$	504449080\$	000		504449080\$	15056463
527-T-060	GOVERNMENT OF PERU RURAL DEVELOPMENT AGRIBUSINESS 2.000% 84 MOS/ 3.000% 13 YR 0 MO	G 0929775 053178 091585	1500000000\$	1470000000\$	000		1470000000\$	33469620
527-T-061	GOVERNMENT OF PERU SUB-TROPICAL LANDS DEVELOPMENT 2.000% 84 MOS/ 3.000% 13 YR 0 MO	G 0306785 063078 121285	1900000000\$	660538157\$	000		660538157\$	6380706
527-T-062	GOVERNMENT OF PERU RURAL ENTERPRISES II 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 0518795 052579 030390	800000000\$	750000000\$	000		750000000\$	6096102
527-T-063	GOVERNMENT OF PERU INTEGRATED REGIONAL DEVELOPT. 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 0515795 062879 022491	1500000000\$	5026956\$	000		5026956\$	000
527-T-073	GOVERNMENT OF PERU AGRICULTURAL RESEH.EXT.& EDUC. 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 0325805 082680 000000	900000000\$	000\$	000		000\$	000
527-T-075	GOVERNMENT OF PERU SMALL HYDRO DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 1028805 112480 000000	900000000\$	000\$	000		000\$	000

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-U-072	GOVERNMENT OF PERU EXT.OF INTEGRATED PRIM.HEALTH 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 091279\$ 092679 052390	580000000\$	57584412\$	000		\$ 57584412\$	346712
527-U-074	GOVERNMENT OF PERU RURAL WATER & ENVIRON.SANITATN 2.000% 0 MUS/ 3.000% 1 YR12 MO	G 092280\$ 092580 000000	500000000\$	000\$	000		\$ 000\$	000
527-W-057	GOVERNMENT OF PERU RURAL ENTERPRISES DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062874\$ 112574 072885	999998200\$	999998200\$	000		\$ 999998200\$	54026428
	TOTAL		\$ 23082817628\$	16246976410\$	2909084997\$	000\$	13337891413\$	1712880974
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
527-A-017 DLF 111	GOVERNMENT OF PERU HIGHWAY CONSTRUCTION 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G 102359\$ 121960 082562	450000000\$	450000000\$	450000000		\$ 000\$	105062322
527-A-018A DLF 201	GOVERNMENT OF PERU HOME SAVINGS PROGRAM 4.000% 6 MUS/ 4.000% 16 YR 6 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 072560\$ 072761 120563	375000000\$	375000000\$	328125000		\$ 46875000\$	389442811
			46875000	46875000				
			328125000	328125000	328125000	000	000	389442811
527-A-019A DLF 200	GOVERNMENT OF PERU PENETRATION ROADS 3.500% 12 MOS/ 3.500% 11 YR 6 MO	G 072560\$ 090861 082863	67390613\$	67390613\$	67390613		\$ 000\$	21997454
527-A-020A DLF 204	GOVERNMENT OF PERU AGRICULTURAL SETTLEMENT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 072560\$ 090861 011064	449999959\$	449999959\$	449999959		\$ 000\$	356735254
527-B-004 ICAX 27-3	GOVERNMENT OF PERU PROJECT ASSISTANCE 4.000% 48 MUS/ 4.000% 16 YR 0 MO	G 042657\$ 042657 080162	200000000\$	200000000\$	200000000		\$ 000\$	58148359

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PERU								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
527-G-002A FOAX 27-1	GOVERNMENT OF PERU PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 16 YR 0 MO	G 021055\$ 080155 081070	131500000\$	131500000\$	131500000	\$	000\$	25885002
527-G-003 ICAX 27-2	GOVERNMENT OF PERU PROJECT ASSISTANCE 4.000% 36 MOS/ 4.000% 17 YR 0 MO	G 020256\$ 030656 110160	273600000\$	273600000\$	273600000	\$	000\$	98013994
527-G-005 ICAX 27-4	GOVERNMENT OF PERU PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 080157\$ 080757 030162	182513637\$ 12759704 169753933	182513637\$ 12759704 169753933	134936499	\$	47577138\$	82335151
527-G-006 ICAX 27-5	GOVERNMENT OF PERU PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 042458\$ 050158 090162	218732361\$ 14431472 204300889	218732361\$ 14431472 204300889	154051846	\$	64680515\$	96156916
527-G-007 ICAX 27-6	GOVERNMENT OF PERU PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 21 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 071758\$ 080758 110162	310978710\$ 21516337 289462373	310978710\$ 21516337 289462373	212261617	\$	98717093\$	222124548
TOTAL			2564132767\$	2564132767\$	2401865534\$	000\$	162267233\$	1455901811
LOANS REPAYABLE IN LOCAL CURRENCY W/U MOV								
PERUVEAN SOLES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-G-015 DLF 119-8	ACOC DE CRED PARA VIVIEND PERU P SAVINGS AND LOAN ASSOCIATION 5.750% 12 MOS/ 5.750% 19 YR 0 MO	071360 071360\$ 030763	2680000000 94967275\$	2680000000 94967275\$	2509643400 45163821	\$	170356600 412765\$	1772176261 46053290
527-G-016 ICAX 27-7	GOVERNMENT OF PERU PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G 041360 092860\$ 040168	13601131576 463017970\$	13601131576 463017970\$	10078651800 139248298	\$	3522479776 8535206\$	6270457439 135746927
						\$	315234466CR	

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NEW	TITLE OF LOAN	AGREE. DATE	AMOUNT	UTILIZED	REPAYMENTS	PRINCIPAL REDUCTIONS	OUTSTANDING	COLLECTION
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.				EXCHANGE RATE ADJ.		
	PERU							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PERUVEAN SOLES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-G-030	GOVERNMENT OF PERU ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 17 YR 0 MO	G 021364 021364\$ 040908	10547529006 332740066\$	10547529006 332740066\$	8203492738 143483174		2344036208 5679758\$	874990861 14073724
	TOTAL PERUVEAN SOLES		26828660582	26828660582	20791787938	000	6036872044	8717624561
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 890725311\$	890725311\$	327895293\$	000\$	14627749\$	195875942
	EXCHANGE RATE ADJUSTMENTS					\$ 546202269CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PERUVEAN SOLES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-E-008 C-27-5	ALCALIS PERUANOS, S.A. ELECTROLYTIC CAUSTIC SODA 8.000% 12 MOS/ 8.000% 4 YR 0 MO	P 030559 030559\$ 122960	1200000000 44869343\$	1200000000 44869343\$	1200000000 43164829		000 1704514CR	361519997 12844017
527-E-009 C-27-1	SEARS, ROEBUCK DEL PERU, S.A. RETAIL MERCH. FACILITIES 8.000% 30 MOS/ 8.000% 1 YR 6 MO	P 051159 051159\$ 051161	700000000 26173783\$	700000000 26173783\$	700000000 25179484		000 994299CR	184800000 6505541
527-E-010 C-27-4	FABRICA NACIONAL DE CALZADO FOOTWEAR PRUD. 8.000% 24 MOS/ 8.000% 3 YR 0 MO	P 043059 060359\$ 060461	220000000 8226046\$	220000000 8226046\$	220000000 7913552		000 312494CR	75934222 2697777
527-E-011 C-27-2	LECHE GLORIA, S.A. EVAPORATED MILK PRUD. 8.000% 24 MOS/ 8.000% 3 YR 0 MO	P 020559 061059\$ 073161	413000000 15442532\$	413000000 15442532\$	413000000 14855895		000 586637CR	142567000 5065116
527-E-012 C-27-3	MALTERIA LIMA, S.A. MATTING PLANT FACILITIES 8.000% 24 MOS/ 8.000% 3 YR 0 MO	P 043059 062359\$ 062361	156500000 58517101\$	156500000 58517101\$	156500000 56294131		000 2222970CR	540129109 19189609
527-E-013 C-27-6	HOGARIS PERUANAS, S.A. HOUSING CONSTRUCTION 8.000% 7 MOS/ 8.000% 9 YR 5 MO	P 090359 042060\$ 061761	400000000 14956448\$	400000000 14956448\$	400000000 13135714		000 1820734CR	173233340 6100303
527-E-026	HOGARES CHAVARRIA, S.A. CONSTR. FAMILY HOUSING 6.000% 12 MOS/ 6.000% 14 YR 6 MO	P 110163 030664\$ 070665	260000000 97216909\$	260000000 97216909\$	260000000 50212892		000 47004017CR	1414923747 36673773

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PERU								
CUDLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
PERUVEAN SOLES								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-E-038	LABORATORIOS WYETH INC EXPANSION OF FACILI 8.000% 24 MOS/ 8.000% 3 YR 0 MO	P 102264 020365 052567	300000000 112173366	300000000 112173366	300000000 7642505		000	138076027 4064090
527-E-039	ARBOR ACRES DEL PERU, S.C.R.L. PLTRY BREED FARM AND HATCHERY 8.000% 24 MUS/ 8.000% 4 YR 0 MO	P 102964 011866 051368	768500000 28735075	768500000 28735075	768500000 18037876	3574881CR	000	248547115 7113278
527-E-040	ARMCO PERUANA S. A. PLANT CONSTRUCTION 8.000% 36 MOS/ 8.000% 5 YR 0 MO	P 111264 030165 060368	550000000 20565115	550000000 20565115	550000000 14094486	6470629CR	000	219728196 664483
527-E-041	INDUS. YUTERAS SUD A MER. S.A. EST PLANT TO MFG JUTE PKDU 8.000% 24 MOS/ 8.000% 5 YR 5 MO	P 020465 042066 051168	700000000 26173783	700000000 26173783	000		700000000 1696147	123963681 3698381
527-E-043	QUIMICA DEL PACIFICO S.A. SOLAR SALT MFG PLANT 11.000% 24 MOS/ 11.000% 3 YR 0 MO	P 052865 091869 092571	1000000000 22988505	1000000000 22988505	1000000000 23052092	63587	000	382933506 8832664
527-E-044	PURINA PERU, S.A. ANIMAL FEED PLANT 8.000% 12 MUS/ 8.000% 4 YR 0 MO	P 050966 080266 101167	938700000 35099043	938700000 35099043	938700000 24336625	10762418CR	000	200380449 5962202
	TOTAL PERUVEAN SOLES		11355200000	11355200000	10655200000	000	700000000	4206936989
	TOTAL U.S. DOLLARS EQUIVALENT		410181019	410181019	297920081	000	1696147	125751224
	EXCHANGE RATE ADJUSTMENTS					110564791CR		
	COUNTRY TOTAL PERU							
	DOLLARS AND DOLLARS EQUIVALENTS		26947856925	20112015507	5936765905	000	135164825425	3490187950
	EXCHANGE RATE ADJUSTMENTS					658767060CR		
SURINAM								
LOANS REPAYABLE IN DOLLARS								
508-K-001	GOVERNMENT OF SURINAM ECONOMIC DEVELOPMENT 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G 072864 111764 080470	100000000	100000000	70957660		290323405	40848893

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
SURINAM								
LOANS REPAYABLE IN DOLLARS								
	TOTAL		\$ 100000000	\$ 100000000	70967650	000	29032340	40848893
COUNTRY TOTAL SURINAM DOLLARS AND DOLLARS EQUIVALENTS								
			\$ 100000000	\$ 100000000	70967650	000	29032340	40848893
URUGUAY								
LOANS REPAYABLE IN DOLLARS								
528-A-002 DLF 72	GOVERNMENT OF URUGUAY TELEPHONE SYSTEM 3.500% 90 MOS/ 3.500% 12 YR 6 MO	G 032059 090359 031368	723814960	723814960	723814960	\$ 000	182926824	
528-L-015	GOVERNMENT OF URUGUAY TWO STEP LOAN HOME CONST .750%120 MOS/ .750% 30 YR 0 MO	G 112862 022863 052473	600000000	600000000	167213118	\$	432786882	76032796
528-L-019	BANK-ORIENTAL REP.OF URUGUAY FERTILIZER & AGRI. IMPORTS 1.000%120 MUS/ 2.500% 30 YR 0 MO	G 052666 103166 052378	486305091	486305091	55805505	\$	430499566	77708171
528-L-020 528L020	BANK-ORIENTAL REP.OF URUGUAY CARRASCO INTL AIRPORT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 021667 020268 021379	775000000	775000000	4381363	\$	731186375	9279918
528-L-020A 528L020	BANK-ORIENTAL REP.OF URUGUAY CARRASCO INTERNAT'L AIRPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 051970 062370 021379	36442510	36442510	1903156	\$	34539354	6858867
528-L-021	GOVERNMENT OF URUGUAY AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 022268 032768 071278	1446947489	1446947489	99186267	\$	1347761222	334693064
528-L-022	GOVERNMENT OF URUGUAY CAPITAL GOODS FINANCING 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 071569 101769 102680	1389258486	1389258486	28374379	\$	1360884107	245526088

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
URUGUAY								
LOANS REPAYABLE IN DOLLARS								
528-T-024	GOVERNMENT OF URUGUAY AGRIC. RESEARCH/TECH ASSISTANCE 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 051375 120575 062486	485000000\$	325710194\$	000		325710194\$	11817945
528-T-025	GOVERNMENT OF URUGUAY TWO STEP LOAN AGRIC-COOP DEVELOPMENT 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 061775 090375 042186	199806874\$	199806874\$	000		199806874\$	12974228
528-T-026	GOVERNMENT OF URUGUAY AGRI-INDUSTRY DEVELOPMENT 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 063075 090375 030187	464439300\$	439656133\$	000		439656133\$	10648560
TOTAL			5909514710\$	5725441737\$	1080678748\$	000\$	4644762989\$	968466461
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
528-A-002A DLF 72	ADMINISTRACION GENERAL TELEPHONE SYSTEM 3.500% 12 MOS/ 3.500% 19 YR 0 MO ADU CAPITALIZED INTEREST NET TOTAL	G 032059 090359 091361	154548165\$	154548165\$	155482527		934362\$	161494070
			934362	934362				934362
TOTAL			155482527\$	155482527\$	155482527\$	000\$	000\$	162428432
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-G-001 ICAX 28-3	GOVERNMENT OF URUGUAY PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	G 021759 022759 030164	2589300	2589300	1724374		864926	1741771
			489067145\$	489067145\$	3394320		81596\$	44765575
						485591229CR		
528-G-006 ICAX 28-4	GOVERNMENT OF URUGUAY PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	G 042960 050660 040165	3290451	3290451	1883307		1407144	2163844
			621500669\$	621500669\$	2639803		132749\$	44366747
						618728117CR		
528-G-013	GOVERNMENT OF URUGUAY ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 21 YR 0 MO	G 020764 021464 040168	759891	759891	483929		325962	420382
			143528274\$	143528274\$	575869		30751\$	10299917
						142921654CR		

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
URUGUAY								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
URUGUAYAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL URUGUAYAN PESOS		6639642	6639642	4041610	000	2598052	4325997
	TOTAL U.S. DOLLARS EQUIVALENT		1254096088\$	1254096088\$	6609992\$	000\$	2450906\$	99432239
	EXCHANGE RATE ADJUSTMENTS					1247241000CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
URUGUAYAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-E-003	TEM, SOCIEDAD ANONIMA	P 121159	266700	266700	266700		000	53932
C-28-1	MFG. OF ELEC. APPLIANCES	010560\$	22834303\$	22834303\$	10976027			3657602
	6.500% 23 MOS/ 6.500% 4 YR 1 MO	121561				11858276CR		
528-E-004	SUDAMTEX DE URUGUAY, S.A.	P 030160	500000	500000	500000		000	88147
C-28-2	COTTON TEXTILE PROD.	031660\$	42808968\$	42808968\$	20577478			5042911
	6.500% 12 MOS/ 6.500% 3 YR 0 MO	041561				22231490CR		
528-E-005	GENERAL ELECTRIC, S.A.	P 031160	600000	600000	600000		000	131001
C-28-3	ELECTRICAL PROD. FACILITIES	042560\$	51370762\$	51370762\$	24692973			7495212
	6.500% 24 MOS/ 6.500% 4 YR 0 MO	041562				26677789CR		
528-E-007	INTERNATIONAL HARVESTER CO.	P 071460	250000	250000	250000		000	58979
C-28-4	EXPANSION OF FACILITIES	072960\$	21404484\$	21404484\$	10288739			2230038
	6.500% 13 MOS/ 6.500% 3 YR 11 MO	091561				11115745CR		
528-E-008	ARMCO URUGUAYA, S.A.	P 092260	500000	500000	500000		000	151667
C-28-5	SHEET GALV. & WIRE PLANT	103160\$	42808968\$	42808968\$	20577478			8676933
	6.500% 44 MOS/ 6.500% 1 YR 4 MO	081563				22231490CR		
528-E-009	S.A. FABRICA URUGUAYA DE ALPAR	P 102060	600000	600000	600000		000	206272
C-28-6	TEXTILE MILL EXPANSION	112960\$	51370761\$	51370761\$	16733121			10689396
	6.500% 24 MOS/ 6.500% 5 YR 0 MO	010164				34637640CR		
528-E-010	INDUSTRIALIZADORA DE MAIS, S.A	P 102060	500000	500000	500000		000	176563
C-28-7	CORN PROC. PLANT EXPANSION	121360\$	42808968\$	42808968\$	15801510			9656659
	6.500% 22 MOS/ 6.500% 5 YR 2 MO	010163				27007458CR		
528-E-011	ABAL HERMANOS, S.A.	P 050161	85000	85000	85000		000	26742
C-28-8	TOBACCO MFG. PLANT CONSTR.	052661\$	7277525\$	7277525\$	3272666			1517807
	7.500% 12 MOS/ 7.500% 6 YR 0 MO	060162				4004889CR		

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URUGUAY								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
URUGUAYAN PESOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-E-014	SERRATOSA & CASTELLS, S.A.	P 050461	199800	199800	199800		000	55121
C-28-9	ELEC. EQUIP. PLANT CONSTR.	071662	17106463	17106463	6515715		\$	2970559
	7.500% 10 MOS/ 7.500% 6 YR 2 MO	120163				\$ 10590748CR		
528-E-016	COMPANIA BAU. S. A.	P 111563	390000	390000	390000		000	50086
	HYDROGENIZE VEG. OILS EQUIP.	051564	33390995	33390995	16050433		\$	2865425
	7.500% 12 MOS/ 7.500% 3 YR 0 MO	120164				\$ 17340562CR		
	TOTAL URUGUAYAN PESOS		3891500	3891500	3891500	000	000	988510
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 333182197	333182197	145486110	000	000	54802542
	EXCHANGE RATE ADJUSTMENTS					\$ 187696087CR		
	COUNTRY TOTAL URUGUAY							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 7652275522	7468202549	1388257377	000	4645008085	1285129674
	EXCHANGE RATE ADJUSTMENTS					\$ 1434937087CR		
VENEZUELA								
LOANS REPAYABLE IN DOLLARS								
529-A-001	FUNDACION DE LA VIVIENDA	G 120860	500000000	500000000	500000000		\$	000
DLF 175	HOUSING PROJECT	031561						264694213
	5.000% 12 MOS/ 5.000% 14 YR 0 MO	040162						
529-A-002	BANCO OBRERO	G 062861	1000000000	1000000000	785000000		\$	215000000
DLF 212	CENTRAL HOME SAVINGS	121761						523147440
	4.000% 12 MOS/ 4.000% 19 YR 0 MO	032564						
529-L-003	BANCO AGRICOLA Y PECUARIO	G 041062	1000000000	1000000000	1000000000		\$	000
AID 25	SUPERVISED AGRICULTURAL CREDIT	091462						66618720
	.750% 60 MOS/ .750% 15 YR 0 MO	042968						
529-L-004	FOUND FOR COM DEV & MUNIC. IMPR	G 091762	3000000000	3000000000	3000000000		\$	000
	MUNICIPAL DEVELOPMENT	113062						242503823
	.750% 120 MOS/ .750% 15 YR 0 MO	042973						

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	VENEZUELA							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		\$ 5500000000	5500000000	5285000000	000	2150000000	1096964196
	COUNTRY TOTAL VENEZUELA DOLLARS AND DOLLARS EQUIVALENTS		\$ 5500000000	5500000000	5285000000	000	2150000000	1096964196
	LATIN AMERICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
598-A-001 DLF 210	BANCO CENTRU AMERICANO SUB-LOANS FOR AGRIC. & INDUST. 4.000% 12 MUS/ 4.000% 16 YR 0 MO	P 0628615 081662 021165	\$ 500000000	500000000	500000000	\$ 000	000	163365573
598-L-002	PAN AMERICAN DEVELOP FOUNDAT NATIONAL DEVELOPMENT 2.000%120 MOS/ 2.500% 20 YR 0 MU	P 0403688 060468 031680	\$ 325000000	325000000	1858046	\$ 000	30641954	7168844
598-L-004	ANDEAN DEVELOPMENT CORPURATION SUBLENDING FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	P 0625725 101072 112784	\$ 1050000000	975035755	000	\$ 000	975035755	53767251
598-T-005	COLAC COLAC 2.000%120 MUS/ 3.000% 20 YR 0 MO	P 1223755 041976 052487	\$ 400000000	400000000	000	\$ 000	400000000	14691611
	TOTAL		\$ 1982500000	1907535755	501858046	000	1405677709	288973279
	COUNTRY TOTAL LATIN AMERICA REGIONAL DOLLARS AND DOLLARS EQUIVALENTS		\$ 1982500000	1907535755	501858046	000	1405677709	288973279
	EAST CARIBBEAN REGION							
	LOANS REPAYABLE IN DOLLARS							
538-L-001	CARIBBEAN DEVELOPMENT BANK ASSIST FINANCING DEV LENDING 2.000%120 MOS/ 3.000% 30 YR 0 MO	P 0630705 121870 120882	\$ 1000000000	1000000000	000	\$ 000	1000000000	117073216

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EAST CARIBBEAN REGION								
LOANS REPAYABLE IN DOLLARS								
538-L-002	CARIBBEAN DEVELOPMENT BANK HOUSING AND HOME MORTGAGES 2.000%120 MOS/ 3.000% 30 YR 0 MO	P 0802725 111772 102683	840000000\$	840000000\$	000		840000000\$	63889527
538-L-003	CARIBBEAN DEVELOPMENT BANK SPECIAL DEVELOPMENT FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	P 0223735 052473 110784	1200000000\$	1200000000\$	000		1200000000\$	61302082
538-Q-009	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	P 0825785 092878 121888	200000000\$	200000000\$	000		200000000\$	9545789
538-Q-009A	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	P 1217795 121979 071590	100000000\$	10559744\$	000		10559744\$	000
538-T-005	C.A. AGRIBUS. DEVELOPMENT CORP REGIONAL AGRIBUSINESS DEVELOPT 3.000% 60 MOS/ 3.000% 15 YR 0 MO	P 1231755 022776 020182	600000000\$	600000000\$	000		600000000\$	39983427
538-T-006	CARIBBEAN DEVELOPMENT BANK INTEGRATED AGRICULTURAL DEVLPT 2.000%120 MOS/ 3.000% 30 YR 0 MO	P 0331765 063076 061988	1000000000\$	425349048\$	000		425349048\$	6014215
538-T-007A	CARIBBEAN DEVELOPMENT BANK REGIONAL AGRIBUSINESS DEVELOPT 2.000%120 MOS/ 3.000% 30 YR 0 MO	P 0921775 031478 011591	1300000000\$	1250000000\$	000		1250000000\$	000
538-T-007B	CARIBBEAN DEVELOPMENT BANK REGIONAL AGRIBUSINESS DEVELOPT 2.000%120 MOS/ 3.000% 20 YR 0 MO	P 0921775 031478 011591	5200000000\$	138353490\$	000		138353490\$	000
538-T-008A	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	P 0825785 092878 121888	1100000000\$	1029374565\$	000		1029374565\$	36370379
538-T-008B	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 20 YR 0 MO	P 0825785 092878 121888	1500000000\$	91718997\$	000		91718997\$	1563890

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	EAST CARIBBEAN REGION							
	LOANS REPAYABLE IN DOLLARS							
538-T-008C	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	P 121779\$ 121979 071590	1120000000\$	1109482823\$	000		\$ 1109482823\$	5112168
538-T-014A	L.A.A.D. CORP.S.A. AGRIBUSINESS EXPANSION LOAN 4.000% 60 MOS/ 4.000% 15 YR 0 MO	P 091580\$ 091580 013086	383300000\$	81000000\$	000		\$ 81000000\$	000
538-T-014B	L.A.A.D. CORP.S.A. AGRIBUSINESS EXPANSION LOAN 4.000% 60 MOS/ 4.000% 15 YR 0 MO	P 091580\$ 091580 000000	216700000\$	000\$	000		\$ 000\$	000
538-T-017	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPT.FACILITY III 2.000%120 MOS/ 3.000% 10 YR 0 MO	P 010281\$ 030381 000000	100000000\$	000\$	000		\$ 000\$	000
538-V-004	UNIVERSITY OF WEST INDIES INTEGRATED REGIONAL DEVELOP. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063075\$ 093075 051787	850000000\$	623557473\$	000		\$ 623557473\$	18260232
538-V-010	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	P 082578\$ 092878 121888	200000000\$	200000000\$	000		\$ 200000000\$	9959890
538-V-010A	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	P 121779\$ 121979 071590	180000000\$	180000000\$	000		\$ 180000000\$	1062810
538-V-015	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPT FACILITY III 2.000%120 MOS/ 3.000% 10 YR 0 MO	P 010281\$ 030381 000000	260000000\$	000\$	000		\$ 000\$	000
538-W-011A	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	P 082578\$ 092878 121888	300000000\$	300000000\$	000		\$ 300000000\$	13037023
538-W-011B	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 20 YR 0 MO	P 082578\$ 092878 000000	50000000\$	000\$	000		\$ 000\$	000

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	EAST CARIBBEAN REGION							
	LOANS REPAYABLE IN DOLLARS							
538-W-011C	CARIBBEAN DEVELOPMENT BANK P CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	121779\$ 121979 071590	350000000\$	309481716\$	000		\$ 309481716\$	1313386
538-W-012	CARIBBEAN DEVELOPMENT BANK P EMPLOYMT/INVESTMT PROMOTION II 2.000%120 MOS/ 3.000% 30 YR 0 MO	062979\$ 062979 012190	840000000\$	153803086\$	000		\$ 153803086\$	591858
538-W-013	CARIBBEAN DEVELOPMENT BANK P BASIC HUMAN NEEDS-EMPLOYMENT 2.000%120 MOS/ 3.000% 10 YR 0 MO	082779\$ 083179 000000	200000000\$	000\$	000		\$ 000\$	000
538-W-016	CARIBBEAN DEVELOPMENT BANK P CARIBBEAN DEVELPT FACILITY III 2.000%120 MOS/ 3.000% 10 YR 0 MO	010261\$ 030381 000000	340000000\$	000\$	000		\$ 000\$	000
	TOTAL		\$ 1313000000\$	8617680942\$	000\$	000\$	8617680942\$	385079892
	COUNTRY TOTAL EAST CARIBBEAN REGION DOLLARS AND DOLLARS EQUIVALENTS		\$ 1313000000\$	8617680942\$	000\$	000\$	8617680942\$	385079892
	ROCAP							
	LOANS REPAYABLE IN DOLLARS							
596-L-002	C.A.BANK FOR ECONOMIC INTEGR. P FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	053163\$ 112963 122274	250000000\$	250000000\$	56877054		\$ 193122946\$	23021839
596-L-003	C.A.BANK FOR ECONOMIC INTEGR. P HOME LOAN DEPARTMENT .750%120 MOS/ .750% 30 YR 0 MO	111863\$ 112963 031175	999694764\$	999694764\$	213049707		\$ 786645057\$	107500420
596-L-004	C.A.BANK FOR ECONOMIC INTEGR. P SECOND INDUSTRIAL LEVEL LOAN .750%120 MOS/ 2.000% 30 YR 0 MO	050464\$ 051164 092376	999836447\$	999836447\$	163907611		\$ 835928836\$	144739527

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	ROCAP							
	LOANS REPAYABLE IN DOLLARS							
596-L-006	C.A.BANK FOR ECONOMIC INTEGR. P ECONOMIC INTEGRATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	052865\$ 072965 051777	3495474843\$	3495474843\$	515725794		\$ 2979749049\$	569908633
596-L-007	C.A.BANK FOR ECONOMIC INTEGR. P REGIONAL INTEGRATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	063067\$ 012366 052080	2000000000\$	2000000000\$	66996022		\$ 1933003976\$	208583389
596-L-008	C.A.BANK FOR ECONOMIC INTEGR. P REGIONAL INTEGRATION 2.000%120 MOS/ 2.500% 30 YR 0 MO	070568\$ 042569 041281	3000000000\$	3000000000\$	33082754		\$ 2966917246\$	452238023
596-L-009	CENTRA BANKS OF COSTA RICA,ETC P MONETARY STABILIZATION FUND 2.000% 60 MOS/ 3.000% 20 YR 0 MO	062570\$ 082770 070180	1000000000\$	1000000000\$	35929588		\$ 964070412\$	106193078
596-L-010	C.A.BANK FOR ECONOMIC INTEGR. P EXPORT INDUSTRIES TOURISM 2.000%120 MOS/ 3.000% 30 YR 0 MO	061970\$ 090970 071381	2998434647\$	2998434647\$	000		\$ 2998434647\$	339386188
596-L-011	L.A.A.D.CORP.S.A. DEVELOP AGRIBUSINESS PROJECTS 3.000% 60 MOS/ 3.000% 15 YR 0 MO	081171\$ 102671 080777	6000000000\$	6000000000\$	129398349		\$ 470601651\$	121154267
596-L-013	C.A.BANK FOR ECONOMIC INTEGR. P TOURISM INFRASTRUCTURE 2.000%120 MOS/ 3.000% 30 YR 0 MO	022373\$ 022873 030988	1335000000\$	1335000000\$	000		\$ 1335000000\$	34949378
596-L-014	C.A.BANK FOR ECONOMIC INTEGR. P HIGHWAY INFRASTRUCTURE 2.000%120 MOS/ 3.000% 30 YR 0 MO	022373\$ 022873 120584	2500000000\$	2500000000\$	000		\$ 2500000000\$	212936076
596-T-015	L.A.A.D.CORP.S.A. LAAD AGRIBUSINESS DEVELOPMENT 4.000% 60 MOS/ 4.000% 15 YR 0 MO	060375\$ 072375 040781	5000000000\$	5000000000\$	11798174		\$ 488201826\$	83844651
596-T-016	C.A.BANK FOR ECONOMIC INTEGR. P CABEI-REGIONAL RURAL AGRIBUS. 2.000%120 MOS/ 3.000% 20 YR 0 MO	092976\$ 020277 020689	1500000000\$	323084722\$	000		\$ 323084722\$	4786929

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LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	RUCAP							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		\$ 21178440701\$	20001525423\$	1226765053\$	000\$	18774760370\$	2409192398
	COUNTRY TOTAL RUCAP DOLLARS AND DOLLARS EQUIVALENTS		\$ 21178440701\$	20001525423\$	1226765053\$	000\$	18774760370\$	2409192398
	GRAND TOTAL LATIN AMERICA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 593258642373\$	537964634791\$	100329316924\$	319770785\$ \$ 2883771101CR	408477836072\$	89607748564

STATUS OF LOANS BY COUNTRY AS OF

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REGION: NEAR EAST

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	AFGHANISTAN							
	LOANS REPAYABLE IN DOLLARS							
306-B-001 TCA 2	GOVERNMENT OF AFGHANISTAN COMMODITY ASSISTANCE 2.500% 70 MOS/ 2.500% 28 YR 2 MO	G 010753\$ 010853 011559	143393319\$	143393319\$	103908070		\$ 39485249\$	71112305
306-B-002 ICAX 06-2	GOVERNMENT OF AFGHANISTAN PROJECT ASSISTANCE 3.000% 48 MUS/ 3.000% 36 YR 0 MO	G 062656\$ 062956 120161	500000000\$	500000000\$	125758025		\$ 374241975\$	284428371
306-B-003 ICAX 06-3	GOVERNMENT OF AFGHANISTAN PROJECT ASSISTANCE 3.000% 48 MUS/ 3.000% 36 YR 0 MO	G 062757\$ 062857 040162	575000000\$	575000000\$	114926226		\$ 460073774\$	313940624
306-H-004	GOVERNMENT OF AFGHANISTAN ARIANA AIRLINE .750%120 MOS/ .750% 30 YR 0 MO	G 122852\$ 032363 091913	251939906\$	251939906\$	53692106		\$ 198247800\$	28102814
306-H-005	GOVERNMENT OF AFGHANISTAN TRANSPORT EQUIPMENT .750%120 MOS/ .750% 30 YR 0 MO	G 100463\$ 120363 060875	193053206\$	193053206\$	41142491		\$ 151910715\$	22070758
306-H-006	GOVERNMENT OF AFGHANISTAN HERAT ISLAM WALA ROAD .750%120 MOS/ 2.000% 30 YR 0 MO	G 062964\$ 011265 101776	768309113\$	768309113\$	66384790		\$ 701924323\$	112504571
306-H-006A	GOVERNMENT OF AFGHANISTAN HERAT ISLAM ROAD AMEND. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 100567\$ 102867 122977	711000000\$	711000000\$	6553877		\$ 64546123\$	13073436
306-H-007	GOVERNMENT OF AFGHANISTAN TRANSPORT, MAINT. AND EQUIP. .750%120 MOS/ 2.000% 30 YR 0 MO	G 091464\$ 110764 062375	27622466\$	27622466\$	4568988		\$ 23053478\$	4934967
306-H-009	GOVERNMENT OF AFGHANISTAN KANDAHAR DIESEL ELEC GENERATORS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 022166\$ 110566 041680	79997231\$	79997231\$	000		\$ 79997231\$	9039944
306-H-010	GOVERNMENT OF AFGHANISTAN AGRICULTURAL COMMODITIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 011766\$ 062266 061278	124360441\$	124360441\$	9967369		\$ 114393072\$	21134779

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
AFGHANISTAN								
LOANS REPAYABLE IN DOLLARS								
306-H-012	GOVERNMENT OF AFGHANISTAN HAVA/HACU EQUIPMENT LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0621675 051368 010581	388651006\$	388651006\$	000		388651006\$	50288920
306-H-013 306H013	GOVERNMENT OF AFGHANISTAN KAJAKAI HYDROELEC POWER PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0621675 051368 022080	1173253732\$	1173253732\$	000		1173253732\$	92934533
306-H-013A 306H013	GOVERNMENT OF AFGHANISTAN KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0627725 111172 030184	299413476\$	299413476\$	000		299413476\$	32187004
306-H-014	GOVERNMENT OF AFGHANISTAN LAND INVENTORY 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0629575 061708 098081	36423854\$	36423854\$	000		36423854\$	3262761
306-H-016	GOVERNMENT OF AFGHANISTAN DIAMONIUM PHOSPHATE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0225895 042169 012980	119097025\$	119097025\$	3676109		115420916\$	27358855
306-H-017	GOVERNMENT OF AFGHANISTAN FERTILIZER DISTRIBUTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1013725 110172 040683	1944159709\$	1944159709\$	000		1944159709\$	258776499
306-T-019	GOVERNMENT OF AFGHANISTAN AGRICULTURAL INPUTS LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0626755 081375 122285	795749166\$	795749166\$	000		795749166\$	78606184
306-W-018	GOVERNMENT OF AFGHANISTAN KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0510745 062974 011385	750000000\$	750000000\$	000		750000000\$	59687915
306-W-018A	GOVERNMENT OF AFGHANISTAN KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 1227745 012875 082685	192816058\$	192816058\$	000		192816058\$	16107902
	TOTAL		8434349708\$	8434349708\$	530578051\$	000\$	7903771657\$	1489553752
LOANS REPAYABLE IN LOCAL CURRENCY W/D MDV								
AFGHAN AFGHANIS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
306-D-011*	GOVERNMENT OF AFGHANISTAN ECONOMIC DEVELOPMENT 4.500% 24 MOS/ 4.500% 10 YR 0 MO	G 051067 0527675 031270	550000000	550000000	550000000		000	111401256
			116642134\$	116642134\$	73111056			14384969
						\$ 43531078CR		

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REGION: NEAR EAST

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
AFGHANISTAN								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
AFGHAN AFGHANIS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
306-D-015*	GOVERNMENT OF AFGHANISTAN ECONOMIC DEVELOPMENT 2.000%120 MUS/ 2.500% 30 YR 0 MO	G 121567 061768 020881	547940698 114310516	547940698 114310516	000		547940698 55347545	86606832 10225544
306-G-008	GOVERNMENT OF AFGHANISTAN ECONOMIC DEVELOPMENT 4.125% 36 MUS/ 4.125% 27 YK 0 MO	G 062965 072165 082073	4879895400 598760175	4879895400 598760175	288357454 6310260		4591537946 941853938	1787859368 31639232
	TOTAL AFGHAN AFGHANIS		5977836098	5977836098	838357454	000	5139478644	1985867456
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 2908286675	\$ 2908286675	\$ 79421316	\$ 000	\$ 1495329388	\$ 56199745
	COUNTRY TOTAL AFGHANISTAN DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 8725178375	\$ 8725178375	\$ 6099993675	\$ 000	\$ 6053304595	\$ 1545753497
EGYPT								
LOANS REPAYABLE IN DOLLARS								
263-H-014	GOVERNMENT OF EGYPT TWO STEP LOAN CELLOPHANE PLANT .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 042562 042662 121272	289957002	289957002	85561025		204395977	24016170
AID 17			10739238	10739238				10739238
			10739238	10739238				
			289957002	289957002	85561025	000	204395977	34755408
263-H-014R	GOVERNMENT OF EGYPT RESCHEDULED LOAN 6.000% 27 MUS/ 6.000% 4 YR 6 MO	G 122071 122071 040174	10739238	10739238	10739238		000	3470963
263-H-015	GOVERNMENT OF EGYPT GRAIN STORAGE PROGRAM .750%120 MUS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 020962 042662 092772	110943070	110943070	32737308		78205762	9546096
AID 18			4461133	4461133				4461133
			4461133	4461133				
			110943070	110943070	32737308	000	78205762	14007229

*Disbursed in Pakistan Rupees

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LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-H-015R	GOVERNMENT OF EGYPT RESCHEDULED LOAN 6.000% 27 MOS/ 6.000% 4 YR 6 MO	G 122071\$ 122071 040174	4461133\$	4461133\$	4461133		\$ 000\$	1439554
263-H-020	GOVERNMENT OF EGYPT CAIRO WEST POWER PLANT .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 121362\$ 022063 070173	3027595418\$	3027595418\$	791937535		\$ 2235657883\$	239440167
			114537297	114537297				114537297
			114537297	114537297				
			3027595418	3027595418	791937535	000	2235657883	353977464
263-H-020R	GOVERNMENT OF EGYPT RESCHEDULED LOAN 6.000% 27 MOS/ 6.000% 4 YR 6 MO	G 122071\$ 122071 040174	114537297\$	114537297\$	114537297		\$ 000\$	37073259
263-H-022	GOVERNMENT OF EGYPT TWO STEP LOAN CARDBOARD PLANT .750% 120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061863\$ 111263 090374	533997418\$	533997418\$	122480441		\$ 411516977\$	38678227
			21585624	21585624				21585624
			21585624	21585624				
			533997418	533997418	122480441	000	411516977	60263851
263-H-022R	GOVERNMENT OF EGYPT RESCHEDULED LOAN 6.000% 27 MOS/ 6.000% 4 YR 6 MO	G 122071\$ 122071 040174	21585624\$	21585624\$	21585624		\$ 000\$	7004752
263-K-016 AID 27-A	GOVERNMENT OF EGYPT ECONOMIC STABILIZATION 2.500% 36 MOS/ 2.500% 7 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 060162\$ 060162 081565	1992484386\$	1992484386\$	665414036		\$ 1327070350\$	151132295
			227833809	227833809				227833809
			1554904159	1554904159				
			665414036	665414036	665414036	000	000	378966104
263-K-016R	GOVERNMENT OF EGYPT RESCHEDULED LOAN 6.000% 27 MOS/ 6.000% 4 YR 6 MO	G 122071\$ 122071 040174	1554904159\$	1554904159\$	1554904159		\$ 000\$	502757287

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LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-K-019 AID 27-B	GOVERNMENT OF EGYPT ECONOMIC STABILIZATION 2.500% 36 MOS/ 2.500% 7 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 060162\$ 060162 081565	973216587\$	973216587\$	328869377		\$ 844347210\$	64060364 111531349 175591713
263-K-019R	GOVERNMENT OF EGYPT RESCHEDULED LOAN 6.000% 27 MOS/ 6.000% 4 YR 6 MO	G 122071\$ 122071 040174	755878559\$	755878559\$	755878559	000	\$ 000\$	244403031
263-K-026	GOVERNMENT OF EGYPT BASIC IMPORT & PROD. LOAN I 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 011475\$ 021375 102585	7999998778\$	7992583034\$	000		\$ 7992583034\$	702553391
263-K-027	GOVERNMENT OF EGYPT BASIC IMPORT & PROD. LOAN II 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 062775\$ 063075 123085	6998639814\$	6993393036\$	000		\$ 6993393036\$	571652547
263-K-028	GOVERNMENT OF EGYPT GRAIN STORAGE LOAN 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 062775\$ 062975 082287	4427500000\$	3064741600\$	000		\$ 3064741600\$	61686777
263-K-029	GOVERNMENT OF EGYPT BASIC IMPORT & PROD. LOAN III 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 121075\$ 121875 101286	1000000000\$	9931249832\$	000		\$ 9931249832\$	652787120
263-K-030	GOVERNMENT OF EGYPT BASIC IMPORT & PROD. LOAN IV 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 051076\$ 052276 033087	14999934760\$	14611269622\$	000		\$ 14611269622\$	800145068
263-K-031	GOVERNMENT OF EGYPT ALEXANDRIA PORT EQUIPMENT 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 062876\$ 072976 041188	3100000000\$	2991362508\$	000		\$ 2991362508\$	62437257
263-K-032	GOVERNMENT OF EGYPT HELWAN AND TALKA GAS TURBINE 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 062976\$ 073176 041387	6900000000\$	6514620320\$	000		\$ 6514620320\$	239487010

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-K-033	GOVERNMENT OF EGYPT MEHALLA TEXTILE PLANT REHAB. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062976 090476 051787	960000000\$	735060377\$	000		\$ 735060377\$	183137799
263-K-034	GOVERNMENT OF EGYPT PVC PIPE DRAINAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062976 072976 030889	310000000\$	1282818519\$	000		\$ 1282818519\$	29784890
263-K-035	GOVERNMENT OF EGYPT INDUSTRIAL DEVELOPMENT BANK 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 063076 072976 050488	320000000\$	1583576039\$	000		\$ 1583576039\$	54798433
263-K-036	GOVERNMENT OF EGYPT BASIC IMPORT & PROD. LOAN V 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092876 093076 080287	650000000\$	6076758334\$	000		\$ 6076758334\$	282457161
263-K-037	GOVERNMENT OF EGYPT NATIONAL ENERGY CONTROL CENTER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092976 093076 111687	240000000\$	2395289067\$	000		\$ 2395289067\$	81444949
263-K-037B	GOVERNMENT OF EGYPT NATIONAL ENERGY CONTROL CENTER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 051778 060178 102790	170000000\$	507804900\$	000		\$ 507804900\$	1516073
263-K-038	GOVERNMENT OF EGYPT BASIC IMPORT & PROD LOAN VI 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 030377 030677 061587	440000000\$	38897136083\$	000		\$ 38897136083\$	2204083305
263-K-039	GOVERNMENT OF EGYPT IRRIGATION PUMPS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092677 092777 071088	110000000\$	100146486\$	000		\$ 100146486\$	657873
263-K-040	GOVERNMENT OF EGYPT CANAL MAINTENANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092677 092777 112888	260000000\$	2136270983\$	000		\$ 2136270983\$	23759521
263-K-041	GOVERNMENT OF EGYPT GRAIN TALLOW OIL AND FATS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092777 092877 121588	420000000\$	957433401\$	000		\$ 957433401\$	20090088

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LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-K-042	GOVERNMENT OF EGYPT CAIRO WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092777% 092977 091989	300000000\$	332363494\$	000		\$ 332363494\$	4064209
263-K-043	GOVERNMENT OF EGYPT URBAN ELECTRIC DISTRIBUTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092877% 093077 073090	460120000\$	299679700\$	000		\$ 299679700\$	211039
263-K-044	GOVERNMENT OF EGYPT ALEXANDRIA SEWAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092877% 092977 080288	150000000\$	536399974\$	000		\$ 536399974\$	13855254
263-K-045A	GOVERNMENT OF EGYPT COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 021778% 022778 071988	226000000\$	2066600206\$	000		\$ 2066600206\$	566111993
263-K-045B	GOVERNMENT OF EGYPT COMMODITY FINANCING 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 021778% 022778 031689	740000000\$	6958699541\$	000		\$ 6958699541\$	176762580
263-K-047	GOVERNMENT OF EGYPT TELECOMMUNICATIONS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082378% 082878 060290	400000000\$	791599723\$	000		\$ 791599723\$	7325066
263-K-048	GOVERNMENT OF EGYPT INDUSTRIAL PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 083078% 083178 000000	464450000\$	000\$	000		\$ 000\$	000
263-K-049	GOVERNMENT OF EGYPT PORT SUEZ OF EGYPT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092578% 093078 000000	300000000\$	000\$	000		\$ 000\$	000
263-K-050	GOVERNMENT OF EGYPT CANAL CITIES' WATER & SEWERAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092978% 093078 052090	600000000\$	1219914572\$	000		\$ 1219914572\$	10218929
263-K-051	GOVERNMENT OF EGYPT QUATTAMIA CEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092678% 092878 060491	950000000\$	1240566368\$	000		\$ 1240566368\$	000

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
EGYPT								
LOANS REPAYABLE IN DOLLARS								
263-K-052	GOVERNMENT OF EGYPT COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 051179\$ 051979 121789	2500000000\$	21262103399\$	000		\$ 21262103399\$	426737481
263-K-053	GOVERNMENT OF EGYPT COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 050280\$ 063080 031891	3000000000\$	732406995\$	000		\$ 732406995\$	000
263-K-054	GOVERNMENT OF EGYPT COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 050280\$ 063080 103190	2500000000\$	14458844262\$	000		\$ 14458844262\$	38054547
TOTAL			\$ 259490655683\$	189304518103\$	4489105732\$	000\$	184815412371\$	8980131525
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
263-A-006 DLF 123	INDUSTRIAL DEVELOPMENT BANK DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 9 YR 0 MO	G 032360\$ 083060 050364	235726985\$	235726985\$	235726985		\$ 000\$	23768274
263-A-007 DLF 115	ADFINA EXPORT FAB PROD AGRIC CANNING AND FREEZING PLANT 5.750% 18 MOS/ 5.750% 8 YR 0 MO	P 010560\$ 100760 061564	19705081\$	19705081\$	19705081		\$ 000\$	10901690
263-A-009 DLF 116	AL NASR COMPANY BAGASSE PULP MILL 5.750% 30 MOS/ 5.750% 10 YR 6 MO	P 022660\$ 100760 020164	669997567\$	669997567\$	669997567		\$ 000\$	274796450
263-B-001 FOAX 62-1	GOVERNMENT OF EGYPT COMMODITY ASSISTANCE 4.000% 30 MOS/ 4.000% 37 YR 6 MO	G 020455\$ 021755 033159	750000000\$	750000000\$	229796316		\$ 520203684\$	630153932
TOTAL			\$ 1675429633\$	1675429633\$	1155225949\$	000\$	520203684\$	939620346
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-G-002 ICAX 62-2	GOVERNMENT OF EGYPT ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 051959\$ 052259\$ 030164	461274232	461274232	210294000		\$ 250980232	335974350
			1072823810\$	1072823810\$	347907262	\$ 366373360CR	\$ 358543188\$	632442790

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
EGYPT								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV								
EGYPTIAN POUNDS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-G-003 ICAX 62-3	GOVERNMENT OF EGYPT ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 051959 052259\$ 070164	474665611 1103969253\$	474665611 1103969253\$	174460832 285654219		300184779 428835398\$	354112858 665398420
						\$ 389479636CR		
263-G-004 ICAX 62-4	GOVERNMENT OF EGYPT ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 110959 112559\$ 050165	1123857302 2613848313\$	1123857302 2613848313\$	378472569 611636113		745384733 1064835332\$	819887740 1515603421
						\$ 937376868CR		
263-G-005 ICAX 62-6	GOVERNMENT OF EGYPT ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 042260 052460\$ 020165	366372700 852103432\$	366372700 852103432\$	149226000 245566768		217146700 310209571\$	265808747 496818061
						\$ 296327093CR		
263-G-008 ICAX 62-7	GOVERNMENT OF EGYPT ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 111460 111460\$ 050165	519575566 1208420067\$	519575566 1208420067\$	205494301 334758219		314081265 448687521\$	375932706 698818034
						\$ 424994327CR		
263-G-010 ICAX 62-8	GOVERNMENT OF EGYPT ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 110260 122760\$ 090165	1453107016 3379611731\$	1453107016 3379611731\$	570715200 936441547		882391816 1260559737\$	1013903418 1878914711
						\$ 1182610447CR		
263-G-013 AID 62-11	GOVERNMENT OF EGYPT ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 121861 020962\$ 050166	2045428394 4757222778\$	2045428394 4757222778\$	776339201 1256723121		1269089193 1812984561\$	1396335411 2560255164
						\$ 1687515096CR		
263-G-018 AID 62-12	GOVERNMENT OF EGYPT ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 071462 073162\$ 100166	2344814336 5453529540\$	2344814336 5453529540\$	810960000 1322693508		1533854336 2191220480\$	1579919600 2691747231
						\$ 1939615552CR		
263-G-021A	GOVERNMENT OF EGYPT ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G 041263 042263\$ 042266	3609761500 8395522268\$	3609761500 8395522268\$	2034592000 3460718696		1575169500 2250242142\$	375089850 697951401
						\$ 2684561430CR		
263-G-021B	GOVERNMENT OF EGYPT ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G 041263 042263\$ 031767	5226517300 12155745524\$	5226517300 12155745524\$	2755797500 4695218386		2470719800 3529599714\$	527934017 980606052
						\$ 3930927424CR		
263-G-021C	GOVERNMENT OF EGYPT ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G 041263 042263\$ 032368	2062248784 4796343407\$	2062248784 4796343407\$	1012376673 1714199529		1049872111 1499817301\$	200626601 367608271
						\$ 1582326577CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
EGYPT								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
EGYPTIAN POUNDS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
TOTAL EGYPTIAN POUNDS			196876227*1	196876227*1	9078748276	000	10608874465	7245525298
TOTAL U.S. DOLLARS EQUIVALENT			\$ 45789140123	\$ 45789140123	\$ 15211497368	000	\$ 15155534945	\$ 13386163536
EXCHANGE RATE ADJUSTMENTS						\$ 15422107810CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
EGYPTIAN POUNDS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-E-011	NATL BOTTLING CO OF EGYPT SAE P	112360	35000000	35000000	35000000		000	6609090
C-62-1	EXPANSION OF BUSINESS	010761	78952390	78952390	78024622			14936882
	5.500% 66 MOS/ 5.500% 1 YR 18 MO	061562				\$ 927768CR		
263-E-017	PFIZER, EGYPT S.A.A. P	042062	10740000	10740000	10740000		000	2983037
C-62-2	PHARMACEUTICAL PLANT CONSTR.	081762	24227105	24227105	21636430			6558324
	5.500% 12 MOS/ 5.500% 9 YR 6 MO	122763				\$ 2590675CR		
TOTAL EGYPTIAN POUNDS			45740000	45740000	45740000	000	000	9592127
TOTAL U.S. DOLLARS EQUIVALENT			\$ 103179495	\$ 103179495	\$ 99661052	000	000	21495206
EXCHANGE RATE ADJUSTMENTS						\$ 3518443CR		
COUNTRY TOTAL EGYPT								
DOLLARS AND DOLLARS EQUIVALENTS			\$ 307058404934	\$ 236872267354	\$ 20955490101	000	\$ 200491151000	\$ 23327410613
EXCHANGE RATE ADJUSTMENTS						\$ 15425626253CR		
CYPRUS								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
CYPRIOT POUNDS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
233-G-002	GOVERNMENT OF CYPRUS G	060663	33347558	33347558	16405854		16941704	2811900
	ECONOMIC DEVELOPMENT	061863	93159242	93159242	42899775		40004023	7348886
	.750% 36 MOS/ .750% 27 YR 0 MO	041968				\$ 10255444CR		
TOTAL CYPRIOT POUNDS			33347558	33347558	16405854	000	16941704	2811900
TOTAL U.S. DOLLARS EQUIVALENT			\$ 93159242	\$ 93159242	\$ 42899775	000	\$ 40004023	\$ 7348886
EXCHANGE RATE ADJUSTMENTS						\$ 10255444CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
CYPRIOT POUNDS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
233-E-003	OLIVE SEED OILS, LTD P	011466	7500000	7500000	750000		6750000	1348853
	PLANT CONSTRUCTION	031766	20995024	20995024	1801366		15938606	3368508
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	102568						
LESS WRITTEN OFF						\$ 6750000		
						\$ 17716535		
NET TOTAL			7500000	7500000	750000	6750000	000	1348853
NET TOTAL-US DOLLARS EQUIVALENT			20995024	20995024	1801366	17716535	000	3368508
						\$ 1477123CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
CYPRUS								
COUDLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CYPRIOT POUNDS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
TOTAL CYPRIOT POUNDS			7500000	7500000	750000	6750000	000	1348853
TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS			\$ 20995024\$	\$ 20995024\$	\$ 1801366\$	\$ 17716535\$	\$ 000\$	\$ 3368508
EXCHANGE RATE ADJUSTMENTS						\$ 1477123CR		
COUNTRY TOTAL CYPRUS DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS			\$ 114154266\$	\$ 114154266\$	\$ 44701141\$	\$ 17716535\$	\$ 40004023\$	\$ 10717394
EXCHANGE RATE ADJUSTMENTS						\$ 11732567CR		
GREECE								
LOANS REPAYABLE IN DOLLARS								
240-H-022 AID-39	GOVERNMENT OF GREECE ECO. DEVELOPMENT FINANCING ORG. 4.500% 60 MOS/ 4.500% 10 YR 0 MO	G 053162\$ 110562 092169	8268205\$	8268205\$	8268205		\$ 000\$	3720920
240-H-028	GOVERNMENT OF GREECE PROGRAM LOAN 2.000% 60 MOS/ 2.000% 15 YR 0 MO	G 042563\$ 070363 122368	999976178\$	999976178\$	838709678		\$ 161266500\$	233760239
240-H-029	PUBLIC POWER CORPORATION KASTRAKI DAM AND HYDRO PROJECT 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G 062963\$ 082663 013169	321267700\$	321267700\$	195894940		\$ 125372760\$	120251206
240-H-030	PUBLIC POWER CORPORATION KREMASTA HYDROELECTRIC PROJECT 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G 052864\$ 122164 060270	769938125\$	769938125\$	364208733		\$ 405729392\$	313765552
240-K-038	GOVERNMENT OF GREECE BASIC IMPORT AND PRODUCTION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G 063076\$ 092276 092382	6500000000\$	6500000000\$	000		\$ 6500000000\$	931932684
TOTAL			\$ 8599450208\$	\$ 8599450208\$	\$ 1407081556\$	000\$	\$ 7192368652\$	\$ 1603430601
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
240-A-008 DLF 41	GOVERNMENT OF GREECE FERTILIZER PLANT 5.250% 2 MOS/ 5.250% 11 YR 10 MO	G 061358\$ 012859 090159	1197751841\$	1197751841\$	1197751841		\$ 000\$	432729470

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NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
GREECE								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
240-A-011 DLF 107	PUBLIC POWER CORPORATION KREMASTA HYDROELECTRIC PROJECT 3.500% 12 MOS/ 3.500% 24 YR 0 MO	G 120459\$ 012960 110961	3099719952\$	3099719952\$	2223751738		\$ 875968224\$	1275529760
240-B-001 FOAX 40-1	GOVERNMENT OF GREECE COMMODITY ASSISTANCE 4.000% 45 MOS/ 4.000% 36 YR 3 MO	G 031755\$ 040455 033159	1000000000\$	1000000000\$	306395090		\$ 693604910\$	837475444
240-B-002 ICAX 40-2	GOVERNMENT OF GREECE COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 022856\$ 030156 050160	1500000000\$	1500000000\$	442487070		\$ 1057512930\$	1203301079
240-B-005 ICAX 40-5	GOVERNMENT OF GREECE COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 062757\$ 062857 030162	1000000000\$	1000000000\$	400620741		\$ 599379259\$	643530367
240-G-003 ICAX 40-3	GOVERNMENT OF GREECE ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 071956\$ 072456 030162	420000000\$	420000000\$	211787865		\$ 208212135\$	285177382
240-G-004 ICAX 40-4	GOVERNMENT OF GREECE ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 030157\$ 030157 030162	430000000\$	430000000\$	102314605		\$ 327685395\$	319447618
240-G-006 ICAX 40-6	GOVERNMENT OF GREECE ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 071657\$ 071657 030162	1793922898\$	1793922898\$	428293692		\$ 1365629206\$	1316017307
240-G-007 ICAX 40-7	GOVERNMENT OF GREECE ECONOMIC DEVELOPMENT 5.000% 48 MOS/ 5.000% 36 YR 0 MO	G 013058\$ 091958 050163	987313794\$	987313794\$	213545280		\$ 773768514\$	1000590683
TOTAL			\$ 11428708495\$	11428708495\$	5526947922\$	000\$	\$ 5901760573\$	7313799110
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
GREEK DRACHMAS								
240-G-013 ICAX 40-8	GOVERNMENT OF GREECE ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 030360 032460\$ 080165	7989384485 265728538\$	7989384485 265728538\$	2947876800 86289276	\$ 90050828CR	5041507685 89388434\$	5615145643 178166445

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
GREECE								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
GREEK DRACHMAS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-G-016	GOVERNMENT OF GREECE	G 042861	21142130715	21142130715	7800870029		13341260686	14799117805
ICAX 40-9	ECONOMIC DEVELOPMENT	042861\$	703191530\$	703191530\$	225098062		236547175\$	466516098
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	120165				\$ 241546293CR		
240-G-020	GOVERNMENT OF GREECE	G 050262	10221833115	10221833115	3321560085		6900273080	6921998483
AID 40-10	ECONOMIC DEVELOPMENT	060562\$	339980230\$	339980230\$	95054643		122345267\$	217142117
	4.000% 50 MOS/ 4.000% 25 YR10 MO	120166				\$ 122580320CR		
240-G-031	GOVERNMENT OF GREECE	G 022365	12331350000	12331350000	2402211083		9929136967	6752889360
	ECONOMIC DEVELOPMENT	071465\$	410143187\$	410143187\$	69037245		176048563\$	209904661
	4.000% 36 MOS/ 4.000% 27 YR 0 MO	063069				\$ 165057379CR		
240-G-032	GOVERNMENT OF GREECE	G 022365	2406405725	2406405725	468780000		1937625725	1365205625
	ECONOMIC DEVELOPMENT	071465\$	80037539\$	80037539\$	13284938		34355066\$	42172983
	4.125% 36 MOS/ 4.125% 27 YR 0 MO	080869				\$ 32447535CR		
	TOTAL GREEK DRACHMAS		54091104040	54091104040	16941297897	000	37149806143	35454356916
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 1799081024\$	\$ 1799081024\$	488714164\$	000\$	658684505\$	1113902504
	EXCHANGE RATE ADJUSTMENTS					\$ 651682355CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
GREEK DRACHMAS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-009	MOBIL OIL HELLAS A.E.	P 062259	1500000000	1500000000	1500000000		000	341250000
C-40-1	PETROLEUM STORAGE FACILITIES	062259\$	50002636\$	50002636\$	50005130		\$	11377230
	7.000% 84 MOS/ 7.000% 1 YR60 MO	103061				\$ 2494		
240-E-010	PIRAIKI-PATRAIKI IND DE COTTON	P 073059	1500000000	1500000000	1500000000		000	237706400
C-40-2	WORKING CAPITAL	092859\$	50002636\$	50002636\$	50005130		\$	7925167
	7.000% 6 MOS/ 7.000% 1 YR 6 MO	073160				\$ 2494		
240-E-012	SINGER SEWING MACHINE CO	P 110359	1100000000	1100000000	1100000000		000	349963600
C-40-3	WORKING CAPITAL	030260\$	36668600\$	36668600\$	36670428		\$	11667741
	7.000% 24 MOS/ 7.000% 4 YR 0 MO	021062				\$ 1828		
240-E-014	PIRAIKI-PATRAIKI IND DE COTTON	P 092260	1500000000	1500000000	1500000000		000	247500000
C-40-4	WORKING CAPITAL	102460\$	50002636\$	50002636\$	50005130		\$	8251618
	6.000% 12 MOS/ 6.000% 3 YR 0 MO	111761				\$ 2494		

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	GREECE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GREEK DRACHMAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-015 C-40-5	PROCTER & GAMBLE HELLAS S.A. WORKING CAPITAL 6.000% 12 MOS/ 6.000% 2 YR 0 MO	P 112360 043061\$ 043062	150000000 5000264\$	150000000 5000264\$	150000000 5000513\$		000 \$	20250000 875132
240-E-017 C-40-6	MOBIL OIL HELLAS A.E. SERV. STAT., EQUIP. & STORAGE 6.000% 24 MOS/ 6.000% 6 YR 0 MO	P 063061 063061\$ 081463	220000000 73337200\$	220000000 73337200\$	220000000 73338034\$		000 \$	759000000 25304395
240-E-018 C-40-8	S. RESTIS S.A. SERVICE STATION CONSTRUCTION 6.000% 12 MOS/ 6.000% 6 YR 0 MO	P 060161 071861\$ 122162	400000000 13334036\$	400000000 13334036\$	400000000 13334701\$		000 \$	94602600 3154038
240-E-019 C-40-7	RHEEM OVERSEAS, S.A. RUSA APPLIANCES MFG. FACILITIES 6.000% 42 MOS/ 6.000% 6 YR 6 MO	P 090561 090561\$ 032065	300000000 100005273\$	300000000 100005273\$	300000000 100005123\$		000 \$	1251408761 41720387
240-E-023	DOW HELLENIC CHEMICAL IND. LTD CONSTR POLYSTY. PLASTICS PLANT 6.000% 36 MOS/ 6.000% 5 YR 6 MO	P 080362 022863\$ 050366	200000000 66670182\$	200000000 66670182\$	200000000 66669513\$		000 \$	689993400 23003375
240-E-024 C-40-9	WOOD INDUSTRY XELOPAN FIBRE BOARD PLANT 6.000% 14 MOS/ 6.000% 6 YR 6 MO	P 062862 091962\$ 123164	1170472400 39017804\$	1170472400 39017804\$	1170472400 39017171\$		000 \$	357613800 11922055
240-E-025 C-40-10	MOBIL OIL HELLAS A.E. SERVICE STATION CONSTRUCTION 6.000% 24 MOS/ 6.000% 7 YR 6 MO	P 120562 120562\$ 042665	175000000 58336409\$	175000000 58336409\$	175000000 58335949\$		000 \$	584427100 19483755
240-E-026	VOKTAS FEEDS, INCORPORATED POULTRY RAISING FACILITIES 6.000% 18 MOS/ 6.000% 5 YR 6 MO	P 011763 011763\$ 071764	100000000 33335091\$	100000000 33336091\$	100000000 33336753\$		000 \$	108870700 3629735
240-E-027	ISOLA, S.A. WORKING CAPITAL 6.000% 60 MOS/ 6.000% 7 YR 0 MO	P 103162 091163\$ 110668	200000000 66670182\$	200000000 66670182\$	200000000 66226202\$		000 \$	995717900 53180726
240-E-033	TITAN CEMENT COMPANY S.A. PLANT CONSTRUCTION 6.000% 27 MOS/ 6.000% 9 YR 6 MO	P 021566 033166\$ 063069	600000000 200010545\$	600000000 200010545\$	600000000 182271456\$		000 \$	2874062590 93806968

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	GREECE							
	COULEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GREEK DRACHMAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-035	PFIZER HELLAS A E PLANT CONSTRUCTION 6.000% 18 MOS/ 6.000% 5 YR 0 MO	P 011966 121466\$ 111267	410000000 13667387\$	410000000 13667387\$	410000000 13668069\$	682	000	29004300 967000
240-E-036	ITT HELLAS S.A. CONSTK TELECOM PLANT 6.000% 24 MOS/ 6.000% 6 YR 0 MO	P 033066 111066\$ 060569	120000000 40001603\$	120000000 40001603\$	120000000 39999992\$	1611CR	000	322483000 10749075
240-E-037	IDEAL STANDARD S A I CONSTR.MFT.PLANT FOR CHINA,PLA 7.000% 24 MOS/ 7.000% 5 YR 0 MO	P 091566 125066\$ 090669	200000000 66670162\$	200000000 66670162\$	200000000 66985644\$	315462	000	613151200 20460859
	TOTAL GREEK DRACHMAS		28880472400	28880472400	28880472400	000	000	9877007351
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 962732666\$	\$ 962732666\$	\$ 944874938\$	\$ 17857728LR	\$ 000\$	\$ 327279856
	COUNTRY TOTAL GREECE DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 22789972393\$	\$ 22789972393\$	\$ 8367618580\$	\$ 669540083CR	\$ 13752813730\$	\$ 10358412071
	IRAN							
	LOANS REPAYABLE IN DOLLARS							
265-A-005 DLF 34	PLAN ORGANIZATION ECONOMIC DEVELOPMENT 3.500% 10 MOS/ 3.500% 11 YR 2 MO	G 063056\$ 010759 011560	4591247824\$	4591247824\$	4591247824		000\$	1325664107
265-A-006 DLF 97 A&B	PLAN ORGANIZATION HIGHWAY CONSTRUCTION 3.500% 12 MOS/ 3.500% 16 YR 0 MO	G 062459\$ 100759 061761	6320000000\$	6320000000\$	6320000000		000\$	2067386063
265-A-007 DLF 89	IND-MINING DEVEL BANK OF IRAN DEVELOPMENT BANK PROJECT 5.750% 10 MOS/ 5.750% 14 YR 2 MO	G 052159\$ 111959 120161	348190018\$	348190018\$	348190018		000\$	126845163

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
IRAN								
LOANS REPAYABLE IN DOLLARS								
265-B-001 FOAX 65-1	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 40 MOS/ 3.000% 21 YR 8 MO	G 031855 033155 093058	3200000000\$	3200000000\$	3109183377		90816623\$	1190906958
265-B-002 ICAX 65-2	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 42 MOS/ 3.000% 21 YR 6 MO	G 021756 021756 100159	1000000000\$	1000000000\$	911298512		88701488\$	370100571
265-B-003 ICAX 65-4	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 48 MOS/ 3.000% 21 YR 0 MO	G 052457 060557 010162	2300000000\$	2300000000\$	1818550151		481449849\$	843385884
265-G-004 ICAX 65-3	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 48 MOS/ 3.000% 26 YR 0 MO	G 090458 101058 080163	289343981\$	289343981\$	87763830		151580151\$	109535789
265-H-011 DLF 97 C	GOVERNMENT OF IRAN HIGHWAY CONSTRUCTION 3.500% 60 MOS/ 3.500% 10 YR 0 MO	G 108161 022062 121767	600000000\$	600000000\$	600000000		000\$	148714703
265-H-016	GOVERNMENT OF IRAN MASTER ELECTRIFICATION PLANS .750% 60 MOS/ .750% 25 YR 0 MO	G 112062 062663 010369	79921147\$	79921147\$	34475626		45445521\$	7281889
265-H-017	GOVERNMENT OF IRAN BANDAR ABBAS PORT 3.000% 84 MOS/ 3.000% 23 YR 0 MO	G 011163 062663 102171	1358164330\$	1358164330\$	491250925		866913405\$	471774364
265-H-022	GOVERNMENT OF IRAN IRAN NATIONAL AIRLINES PAN AM 3.500% 36 MOS/ 3.500% 17 YR 0 MO	G 062464 120164 082068	149982896\$	149982896\$	98409443		51573453\$	46322153
265-H-025	GOVERNMENT OF IRAN MGT & ASST FOR DEVL ELEC POWER 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G 061066 011667 050472	551220176\$	551220176\$	172754661		378465515\$	151621610
265-K-012 AID-6	GOVERNMENT OF IRAN PLAN ORGANIZATION STABILIZATN 3.500% 24 MOS/ 3.500% 15 YR 0 MO	G 020862 022062 032064	1400000000\$	1400000000\$	1400000000		000\$	465990724

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NEW								
OLD								
IRAN								
LOANS REPAYABLE IN DOLLARS								
265-K-026	GOVERNMENT OF IRAN CENTO RAILROAD 3.500% 60 MOS/ 3.500% 30 YR 0 MO	G 031064\$ 053164 111771	555357009\$	555357009\$	97467908		457899101\$	176653451
	TOTAL		22693437381\$	22693437381\$	20080592275\$	000\$	2612845106\$	7502133319
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
IRANIAN RIALS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-C-013 AID 65-8	GOVERNMENT OF IRAN ECONOMIC DEVELOPMENT 4.000% 48 MUS/ 4.000% 26 YR 0 MO	G 062962 062962\$ 060167	34906562600	34906562600	7920852857 111227602		2698570974\$ 383592178\$	20779614784 284850075
						33609472		
265-G-008 ICAX 65-5	GOVERNMENT OF IRAN ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 111060 042761\$ 080165	12699000000	12699000000	3859145100 54076532		8839854900 125655364\$	8424008998 114895335
						11973090		
265-G-009 ICAX 65-6	GOVERNMENT OF IRAN ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 031661 042761\$ 080165	79182543460	79182543460	26598711800 372886532		52583831660 747460293\$	49670860480 678217364
						74264151		
265-G-015	GOVERNMENT OF IRAN ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G 112062 022763\$ 100167	30994447800	30994447800	14088208991 195581152		16906238809 240316116\$	2850574960 39074434
						26448371		
265-G-020	GOVERNMENT OF IRAN ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G 122463 123163\$ 120369	26877176500	26877176500	9772999228 136455911		17104177272 243129740\$	2161667013 29795696
						24527533		
265-G-023	GOVERNMENT OF IRAN ECONOMIC DEVELOPMENT 3.500% 36 MOS/ 3.500% 27 YR 0 MO	G 121164 010865\$ 020670	26734619050	26734619050	3487050295 49650023		23247566755 380455845\$	10859332961 150481527
						26808104		
	TOTAL IRANIAN RIALS		211394349410	211394349410	65726968271	000	145667381139	94746059196
	TOTAL U.S. DOLLARS EQUIVALENT		2792806567\$	2792806567\$	919827752\$	000\$	2070609536\$	1297322431
	EXCHANGE RATE ADJUSTMENTS					197630721		
COOLEY LUANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
IRANIAN RIALS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-E-014 C-65-1	INTERNATIONAL DAIRY ENGINEERIN P WORKING CAPITAL 8.000% 24 MOS/ 8.000% 2 YR 0 MO	P 070262 082962\$ 070164	750000000	750000000	750000000 10000000		000	151772708 2023606
						1842		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
IRAN								
COUPLY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
IRANIAN RIALS L/C UNITS L/C UNITS L/C UNITS L/C UNITS L/C UNITS								
265-E-018	PARS COTTON GINNING & OIL MILL P BULK STORAGE FACILITIES 5.000% 2 MUS/ 5.000% 6 YR 1 MO	062762 101662\$ 033164	2500000000 33327193\$	2500000000 33327193\$	2500000000 33293661	\$ 33532CR	000	413051535 5506907
265-E-019	THE GENERAL TIRE & RUBBER CO P CONSTRUCT TIRE PLANT 8.000% 32 MOS/ 8.000% 6 YR 7 MO	092562 070164\$ 010168	15200000000 202629334\$	15200000000 202629334\$	15200000000 200530831	\$ 2098503CR	000	6727519570 89402181
265-E-021	IRAN AMERICAN POULTRY S A P ESTAB PLTRY FARM AND HATCHERY 8.000% 75 MOS/ 8.000% 5 YR 9 MO LESS WRITTEN OFF	062664 073164\$ 012370	1950000000 25995211\$	1950000000 25995211\$	1500000000 20023855	\$ 450000000 6000000	450000000 6396588\$	224975345 2999627
	NET TOTAL		1950000000	1950000000	1500000000	\$ 450000000	000	224975345
	NET TOTAL-US DOLLARS EQUIVALENT		25995211	25995211	20023855	6000000	000	2999627
265-E-024	SHERAT SEHAMI PFIZER LABORATOR P PLANT CONSTRUCTION 8.000% 18 MOS/ 8.000% 10 YR 0 MO	010564 080966\$ 031068	4600000000 61322035\$	4600000000 61322035\$	4600000000 61333333	\$ 11298	000	498893125 6651809
	TOTAL IRANIAN RIALS		25000000000	25000000000	24500000000	450000000	000	8016212283
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 333271931\$	333271931\$	325181680\$	6000000\$	000\$	106584130
	EXCHANGE RATE ADJUSTMENTS					\$ 2090251CR		
	COUNTRY TOTAL IRAN		\$ 25819515879\$	25819515879\$	21325601707\$	6000000\$	4683454642\$	8906039880
	DOLLARS AND DOLLARS EQUIVALENTS					\$ 195540470		
	EXCHANGE RATE ADJUSTMENTS							
ISRAEL								
LOANS REPAYABLE IN DOLLARS								
271-G-062 AID 71-18	WEIZMANN INSTITUTE P BUILDING PROGRAM 4.000% 24 MOS/ 4.000% 18 YR 0 MO LESS WRITTEN OFF NET TOTAL	031062\$ 031262 050164	2500000000\$	2500000000\$	51210344	\$ 198789656 198789656	198789656\$	87136027
	NET TOTAL		2500000000	2500000000	51210344		000	87136027

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NEW	TITLE OF LOAN	AGREE- DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ISRAEL								
LOANS REPAYABLE IN DOLLARS								
271-G-072	HEBREW UNIV OF JERUSALEM P ECONOMIC RESEARCH .750% 36 MOS/ .750% 17 YR 0 MO LESS WRITTEN OFF NET TOTAL	1217623 121762 031966	50000000\$	50000000\$	16691217		33308783\$	4294383
			50000000	50000000	16691217	33308783	000	4294383
271-G-084	WEIZMANN INSTITUTE OF SCIENCE P BUILDING CONSTRUCTION 2.000% 24 MOS/ 2.000% 18 YR 0 MO LESS WRITTEN OFF NET TOTAL	0729633 080763 082865	320000000\$	320000000\$	45063580		274936420\$	48689780
			320000000	320000000	45063580	274936420	000	48689780
271-G-090	WEIZMANN INSTITUTE P BUILDING PROGRAM 2.000% 24 MOS/ 2.000% 18 YR 0 MO LESS WRITTEN OFF NET TOTAL	1212633 121263 010166	350000000\$	350000000\$	42814815		307185185\$	50558190
			350000000	350000000	42814815	307185185	000	50558190
271-G-099	TEL AVIV UNIVERSITY P BLDG CONSTRUCTION UN CAMPUS 2.000% 24 MOS/ 2.000% 18 YR 0 MO LESS WRITTEN OFF NET TOTAL	0622643 062364 073166	200000000\$	200000000\$	86486484		113513516\$	27428383
			200000000	200000000	86486484	113513516	000	27428383
271-G-100	WEIZMANN INSTITUTE OF SCIENCE P EXPANSION FACILITIES 2.000% 24 MOS/ 2.000% 18 YR 0 MO LESS WRITTEN OFF NET TOTAL	0731643 073164 090466	580000000\$	580000000\$	61052400		518947600\$	73451324
			580000000	580000000	61052400	518947600	000	73451324
271-G-104	ISRAEL INSTITUTE OF TECHNOLOGY P EXPANSION OF FACILITIES 2.000% 24 MOS/ 2.000% 18 YR 0 MO LESS WRITTEN OFF NET TOTAL	1015643 101564 120766	200000000\$	200000000\$	24964800		175035200\$	31337778
			200000000	200000000	24964800	175035200	000	31337778
271-G-114	AMERICA- ISRAELI CULTURAL FDN P ECONOMIC DEVELOPMENT 2.000% 24 MUS/ 2.000% 18 YR 0 MO LESS WRITTEN OFF NET TOTAL	0320663 032266 060168	66666667\$	66666667\$	9009010		57657657\$	9761281
			66666667	66666667	9009010	57657657	000	9761281

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	NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD		INITIAL AMORT. DT.						
	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-G-115	13/	WEIZMANN INSTITUTE OF SCIENCE P	120165\$	300000000\$	300000000\$	17068000		282932000\$	32487435
		EXPANSION FACILITIES	120365				282932000		
		2.000% 24 MOS/ 2.000% 18 YR 0 MO	122067						
		LESS WRITTEN OFF							
		NET TOTAL		300000000	300000000	17068000	282932000	000	32487435
271-G-118	13/	WEIZMAN INSTITUTE OF SCIENCE P	060766\$	400000000\$	400000000\$	20483641		379516159\$	35985659
		BUILDING PROGRAM	060766						
		2.000% 24 MOS/ 2.000% 18 YR 0 MO	070168						
		LESS WRITTEN OFF							
		NET TOTAL		400000000	400000000	20483641	379516359	000	35985659
271-G-121	13/	BAR ILAN UNIVERSITY P	063066\$	100000000\$	100000000\$	9935571		90064429\$	6590250
		CONSTRUCTION PROGRAM	071566						
		2.000% 24 MOS/ 2.000% 18 YR 0 MO	081268						
		LESS WRITTEN OFF							
		NET TOTAL		100000000	100000000	9935571	90064429	000	6590250
271-G-124	13/	ISRAEL PROG SCIENTIFIC TRANS P	030167\$	183333333\$	183333333\$	000		183333333\$	17171947
		HISTORICAL RESEARCH	030167						
		2.000% 96 MOS/ 2.000% 15 YR 0 MO	041475						
		LESS WRITTEN OFF							
		NET TOTAL		183333333	183333333	000	183333333	000	17171947
271-G-125	13/	KEREN HANEGEV P	071067\$	46666667\$	46666667\$	11321354		35345313\$	5554097
		FINANCE TEACHING FACILITIES	071467						
		2.000% 24 MOS/ 2.000% 18 YR 0 MO	090669						
		LESS WRITTEN OFF							
		NET TOTAL		46666667	46666667	11321354	35345313	000	5554097
271-G-127	13/	TEL AVIV UNIVERSITY P	042067\$	100000000\$	100000000\$	23506550		76493450\$	11422965
		BUILDING CONSTRUCTION	042067						
		2.000% 24 MOS/ 2.000% 18 YR 0 MO	050969						
		LESS WRITTEN OFF							
		NET TOTAL		100000000	100000000	23506550	76493450	000	11422965
271-G-128	13/	WEIZMANN INSTITUTE OF SCIENCE P	081467\$	280952382\$	280952382\$	32730645		248221737\$	20554119
		CONSTRUCTION PROGRAM	081567						
		2.000% 24 MOS/ 2.000% 18 YR 0 MO	100369						
		LESS WRITTEN OFF							
		NET TOTAL		280952382	280952382	32730645	248221737	000	20554119

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NEW	TITLE OF LOAN	AGREEMENT DATE	AMOUNT	UTILIZED	REPAYMENTS	PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	OUTSTANDING	COLLECTION
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-136	MIZRACHI WOMENS ORGAN OF AMER P SCHOOL IMPROVEMENT 2.000% 24 MOS/ 2.000% 18 YR 0 MO LESS WRITTEN OFF NET TOTAL	082668\$ 091968 121270	13660000\$	13660000\$	663052	\$ 12996948 12996948	12996948\$ 000	1303927 1303927
271-G-137	MIZRACHI WOMENS URG OF AMERICA P SCHOOL IMPROVEMENT 2.000% 24 MOS/ 2.000% 18 YR 0 MO LESS WRITTEN OFF NET TOTAL	082668\$ 091968 050671	6588000\$	6588000\$	169492	\$ 6418508 6418508	6418508\$ 000	590300 590300
271-H-063 DLF 214	GOVERNMENT OF ISRAEL PROGRAM LOAN I .750% 60 MOS/ .750% 15 YR 0 MO	072861\$ 032162 051067	999171496\$	999171496\$	934708819	\$	64462677\$	92496355
271-H-071 AID 28	GOVERNMENT OF ISRAEL PROGRAM LOAN II .750% 60 MOS/ .750% 15 YR 0 MO	032362\$ 080362 092667	3462289207\$	3462289207\$	3127906328	\$	334382879\$	309071173
271-H-080	GOVERNMENT OF ISRAEL COMBINED DESALINATION POWER PL 2.000% 60 MOS/ 2.000% 15 YR 0 MO	042363\$ 073063 022669	213085896\$	213085896\$	171843465	\$	41242431\$	50664853
271-H-081	GOVERNMENT OF ISRAEL TIMNA COPPER PROJECT 2.000% 60 MOS/ 2.000% 15 YR 0 MO	052163\$ 062965 121570	439960690\$	439960690\$	312230166	\$	127730524\$	90861957
271-H-082	GOVERNMENT OF ISRAEL HAIFA B STATION EXPANSION 2.000% 60 MOS/ 2.000% 15 YR 0 MO	061763\$ 081463 081769	1133370944\$	1133370944\$	877654086	\$	255716858\$	247916825
271-H-083	GOVERNMENT OF ISRAEL PROGRAM LOAN III 2.000% 60 MOS/ 2.000% 15 YR 0 MO	062963\$ 073063 112668	2118074096\$	2118074096\$	1776449614	\$	341624482\$	504367149
271-H-095	GOVERNMENT OF ISRAEL AGRICULTURAL DEVELOPMENT I 3.500% 60 MOS/ 3.500% 15 YR 0 MO	052764\$ 102264 051870	1184589282\$	1184589282\$	815874109	\$	368715173\$	508212405

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NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-H-096	GOVERNMENT OF ISRAEL PROGRAM LOAN IV 3.500% 60 MUS/ 3.500% 15 YR 0 MO	G 052564\$ 102264 072070	798648303\$	798648303\$	521103513		\$ 277544790\$	340989778
271-H-110	GOVERNMENT OF ISRAEL DEVELOPMENT-PROGRAM LOAN 3.500% 60 MUS/ 3.500% 15 YR 0 MO	G 052865\$ 122865 030371	695302691\$	695302691\$	429078976		\$ 266223715\$	273938546
271-H-111	GOVERNMENT OF ISRAEL PROGRAM LOAN V 3.500% 60 MUS/ 3.500% 15 YR 0 MO	G 052865\$ 122865 030371	898571413\$	898571413\$	554518352		\$ 344053061\$	363638362
271-H-112	GOVERNMENT OF ISRAEL IMPORTS-TELEPHONE EQUIP. 3.500% 60 MUS/ 3.500% 15 YR 0 MO	G 062665\$ 122865 030371	399305087\$	399305087\$	246415586		\$ 152889501\$	138664453
271-H-120	GOVERNMENT OF ISRAEL NON-PROJECT LOAN 3.500% 60 MUS/ 3.500% 15 YR 0 MO	G 062366\$ 012067 081672	967386542\$	967386542\$	514610815		\$ 452775727\$	362729681
271-H-129	GOVERNMENT OF ISRAEL TEL AVIV POWER STATION 3.500% 60 MUS/ 3.500% 15 YR 0 MO	G 062667\$ 013168 050973	550000000\$	550000000\$	264886899		\$ 285113101\$	208795808
271-K-141	GOVERNMENT OF ISRAEL COMMODITY IMPORT LOAN 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 062876\$ 063076 101486	2250000000\$	2250000000\$	000		\$ 2250000000\$	1932341185
271-K-142	GOVERNMENT OF ISRAEL COMMODITY IMPORT LOAN 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 092176\$ 092276 041387	2500000000\$	2500000000\$	000		\$ 2500000000\$	196467360
271-K-143	GOVERNMENT OF ISRAEL COMMODITY IMPORT LOAN 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 112376\$ 112376 080287	2450000000\$	2450000000\$	000		\$ 2450000000\$	1494178392
271-K-144	GOVERNMENT OF ISRAEL COMMODITY FINANCING 2.000% 120 MUS/ 3.000% 30 YR 0 MO	G 112577\$ 120577 110988	1820000000\$	1820000000\$	000		\$ 1820000000\$	837711277

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ISRAEL								
LOANS REPAYABLE IN DOLLARS								
271-K-145	GOVERNMENT OF ISRAEL COMMODITY FINANCING 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 112577 120577 031989	7800000000\$	7800000000\$	000		7800000000\$	292890982
271-K-146	GOVERNMENT OF ISRAEL CASH TRANSFER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 112178 112978 120188	2600000000\$	2600000000\$	000		2600000000\$	1174095891
271-K-147	GOVERNMENT OF ISRAEL CASH TRANSFER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 111579 111579 111589	2600000000\$	2600000000\$	000		2600000000\$	635041096
TOTAL			144807622696\$	144807622696\$	11000451683\$	2994696094\$	130812474919\$	10519391373
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
271-A-011 DLF 5	GOVERNMENT OF ISRAEL ECONOMIC DEVELOPMENT 5.250% 11 MOS/ 5.250% 14 YR 1 MO	G 040458 062558 060159	1500000000\$	1500000000\$	1500000000		000\$	650110667
271-A-024 DLF 66	INDUST DEVELOP BANK OF ISRAEL DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 10 YR 0 MO	P 012059 051259 042561	999192951\$	999192951\$	999192951		000\$	264087058
271-A-042 DLF 126	GOVERNMENT OF ISRAEL AGRICULTURE AND IRRIGATION 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 042659 063060 091961	1500000000\$	1500000000\$	1500000000		000\$	604929324
271-A-052 DLF 166	GOVERNMENT OF ISRAEL TELEPHONE DEVELOPMENT 3.500% 12 MOS/ 3.500% 9 YR 0 MO	G 100760 022061 081562	597563480\$	597563480\$	597563480		000\$	126361523
271-A-060 DLF 183	INDUSTRIAL DEV. BK. SUBLOANS 5.000% 12 MOS/ 5.000% 9 YR 0 MO	P 122860 090761 081363	978070176\$	978070176\$	978070176		000\$	247719260
271-B-001 FOAX 71-1	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 020355 020955 033159	1500000000\$	1500000000\$	459592635		1040407365\$	1256213166

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								NEW	TITLE OF LOAN	OLD
ISRAEL										
LOANS REPAYABLE IN LOCAL CURRENCY M/MOV										
271-B-002 FOAX 71-2	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 042755\$ 052555 033159	50000000\$	50000000\$	153197545	\$ 346802455\$	418737716			
271-B-005 ICAX 71-5	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 062156\$ 062956 070161	100000000\$	100000000\$	251516050	\$ 748483950\$	094948145			
271-B-008 ICAX 71-8	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 042657\$ 042957 100161	999372016\$	999372016\$	414263732	\$ 585108284\$	618843545			
271-D-006 ICAX 71-6	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR 0 MO	G 063056\$ 073156 020161	249846091\$	249846091\$	217494659	\$ 323514325\$	159587879			
271-G-003 ICAX 71-3	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 26 YR 6 MO	G 080555\$ 080555 061559	709651962\$	709651962\$	541948656	\$ 167703306\$	477759133			
271-G-004 ICAX 71-4	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 032656\$ 040656 070160	1174000000\$	1174000000\$	795062444	\$ 378937556\$	754732813			
271-G-007 ICAX 71-7	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 081556\$ 082356 070161	934203124\$	934203124\$	657864111	\$ 276339013\$	578072702			
271-G-009 ICAX 71-9	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 070957\$ 071657 110161	783842696\$	783842696\$	571033380	\$ 212809316\$	478933944			
271-G-010 ICAX 71-10	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	G 101757\$ 010958 080162	2100000000\$	2100000000\$	1566851622	\$ 533148378\$	1863543344			
271-G-012 ICAX 71-11	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	G 070558\$ 082558 070163	211442532\$	211442532\$	161594827	\$ 49847705\$	167229802			

STATUS OF LOANS BY COUNTRY AS OF

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REGION: NEAR EAST

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ISRAEL								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
271-G-013 ICAX 71-12	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	G 100258 100758 120162	1111111100\$	1111111100\$	1111111100		\$ 000\$	719498099
271-G-015 ICAX 71-13	GOVERNMENT OF ISRAEL ECONOMIC DEVELOPMENT 3.500% 48 MOS/ 3.500% 26 YR 0 MO	G 112658 121758 030164	1669781667\$	1669781667\$	1290015387		\$ 379766280\$	966541959
271-G-026 ICAX 71-14	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 26 YR 0 MO	G 071059 080359 030164	28300000\$	28300000\$	21863597		\$ 6436403\$	17296839
TOTAL			\$ 18546377795\$	18546377795\$	13788236352\$	000\$	4758141443\$	11075146918
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
ISRAEL SHEKELS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-A-056 DLF 172	GOVERNMENT OF ISRAEL AIRPORT CONSTRUCTION 4.000% 12 MOS/ 4.000% 9 YR 0 MO	G 052661 052661 092764	20000000	20000000	20000000 56344795	\$ 10321872CR	000	5021390 15582686
271-G-043 ICAX 71-15	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 071960 071960 030165	252000000	252000000	252000000 480876638	\$ 456847867CR	000	133337336 371893117
271-G-046 ICAX 71-16	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 012166 101260 040166	70263261	70263261	70263261 122287504	\$ 125230030CR	000	35899472 100727350
271-G-058 ICAX 71-17	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 063065 071461 020166	167782925	167782925	167782925 292866990	\$ 298184656CR	000	81907952 227260507
271-G-064 ICAX 71-19	GOVERNMENT OF ISRAEL INDUSTRIAL DEVELOPMENT BANK 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G 062962 043062 010167	100000000	100000000	100000000 352271630 152130557	\$ 200141073CR	000	51405332 138590184
271-G-065 AID 71-20	GOVERNMENT OF ISRAEL ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 051562 062962 030167	400865984	400865984	400865984 1412137134 701654782	\$ 710482352CR	000	180560030 49270277

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REGION: NEAR EAST

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ISRAEL								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
ISRAEL SHEKELS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-G-073A	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	G 020763 022763 031167	388500000 1368575279\$	388500000 1368575279\$	388500000 746484173\$		000	27424588 74304685\$
						622091106CR		
271-G-073B	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	G 020763 022763 122967	388500000 1368575279\$	388500000 1368575279\$	388500000 745059085\$		000	26440614 72285226\$
						623516194CR		
271-G-073C	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	G 000000 022763 122268	212620650 749002227\$	212620649 749002227\$	212620649 398543544\$		000	13311646 35346166\$
						350458683CR		
271-G-097	GOVERNMENT OF ISRAEL INDUSTRIAL DEVELOPMENT BANK 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G 052564 052564 072068	60000000 211362977\$	60000000 211362977\$	60000000 83302442\$		000	28470627 74044676\$
						128060585CR		
271-G-103	INDUSTRIAL DEV BANK OF ISRAEL ECONOMIC DEVELOPMENT 3.500% 36 MOS/ 3.500% 22 YR 0 MO	G 092564 092564 103067	400000000 1409086517\$	400000000 1409086517\$	248888887 484493309\$		151111113 140699366\$	153559090 342587003\$
						910523272CR		
271-G-106	GOVERNMENT OF ISRAEL ECONOMIC DEVELOPMENT 4.125% 36 MOS/ 4.125% 27 YR 0 MO	G 021165 040165 092068	324356526 1142616017\$	324356525 1142616017\$	324356525 598365548\$		000	115212584 303522790\$
						544250469CR		
271-G-119	GOVERNMENT OF ISRAEL ECONOMIC DEVELOPMENT 4.625% 36 MOS/ 4.625% 27 YR 0 MO	G 061466 061766 120769	493240853 1737547587\$	493240852 1737547587\$	493240852 940402409\$		000	165796724 427043829\$
						797145178CR		
271-G-130	GOVERNMENT OF ISRAEL FINANCE ECON DEV 4.750% 36 MOS/ 4.750% 27 YR 0 MO	G 081067 081467 011474	298916263 747290655\$	298916263 747290655\$	298916263 607377100\$		000	34110944 72231991\$
						139913555CR		
	TOTAL ISRAEL SHEKELS		3577046462	3577046459	3425935346	000	151111113	1052458331
	TOTAL U.S. DOLLARS EQUIVALENT		12291425654\$	12291425654\$	6360188876\$	000\$	140699366\$	2748140689\$
	EXCHANGE RATE ADJUSTMENTS					5917166842CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
ISRAEL SHEKELS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-014 C-71-1	ISRAEL BANK OF AGRICULTURE LTD P GRAIN STORAGE FACILITIES 5.500% 32 MOS/ 5.500% 6 YR 2 MO	121158 121558 050161	37200000 154093708\$	37200000 154093708\$	37200000 117553553\$		000	11296985 37094402\$
						36540155CR		

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		AGREE. DATE						
NEW	TITLE OF LOAN	INITIAL AMORT. DT.						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
ISRAEL								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
ISRAEL SHEKELS L/C UNITS L/C UNITS L/C UNITS L/C UNITS L/C UNITS								
271-E-016 C-71-5	ALLIANCE TIRE & RUBBER CO. LTD P TIRE & TUBE PLANT FACILITIES 7.500% 24 MOS/ 7.500% 6 YR 0 MO	121158 121158\$ 050161	7750000 32102856\$	7750000 32102856\$	7750000 25608548\$		000 \$	3230376 11324892
						6494308CR		
271-E-017 C-71-4	SAMSON TIRE & RUBBER CO., LTD. P TIRE & TUBE PLANT FACILITIES 7.500% 24 MOS/ 7.500% 6 YR 0 MO	121158 022759\$ 050161	3700000 15326525\$	3700000 15326525\$	3700000 12225988\$		000 \$	1511650 5299320
						3100537CR		
271-E-018 C-71-2	DAGON BATEY-MAMGUKOTH LTD. P GRAIN STORAGE FACILITIES 5.500% 24 MOS/ 5.500% 6 YR 0 MO	121158 031059\$ 050161	1550000 64205711\$	1550000 64205711\$	1550000 51216977\$		000 \$	4351662 15252342
						12988734CR		
271-E-019 C-71-6	UNITED SARAN PLASTIC CORP. LTD P PLASTIC PRODUCTS FACILITIES 7.500% 22 MOS/ 7.500% 7 YR 6 MO LESS WRITTEN OFF	031759 031759\$ 050161	500000 2071152\$	500000 2071152\$	343850 1146442\$		156150 \$ 14539\$	187145 656968
	NET TOTAL		500000	500000	343850	\$ 156150	000	187145
	NET TOTAL-US DOLLARS EQUIVALENT		2071152	2071152	1146442	446142	000	656968
						478568CR		
271-E-020 C-71-3	SILOS & WAREHOUSES CO., LTD. P GRAIN STORAGE FACILITIES 5.500% 41 MOS/ 5.500% 4 YR 7 MO	121158 032659\$ 110162	3600000 14912294\$	3600000 14912294\$	3600000 11659445\$		000 \$	1342232 4683483
						3252849CR		
271-E-021 C-71-17	MOLLER TEXTILE CORP. P TEXTILE PLANT FACILITIES 5.500% 23 MOS/ 5.500% 6 YR 1 MO	020559 040559\$ 050161	1500000 62134559\$	1500000 62134559\$	1500000 49564816\$		000 \$	3983231 13959683
						12569743CR		
271-E-022 C-71-10	PARADISE MATTRESS & COUCH CO., P MATTRESS & FURN. FACILITIES 5.500% 23 MOS/ 5.500% 6 YR 1 MO	121158 050359\$ 050161	500000 2071152\$	500000 2071152\$	500000 1652161\$		000 \$	155316 544453
						418991CR		
271-E-023 C-71-13	SONOL ISRAEL LTD. P PETROLEUM DISTR. FACILITIES 5.500% 23 MOS/ 5.500% 6 YR 1 MO	121158 050659\$ 050161	1100000 45565344\$	1100000 45565344\$	1100000 36347533\$		000 \$	3268594 11457192
						9217811CR		

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ISRAEL								
COULEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
ISRAEL SHEKELS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-025	MECHANICO LTD. P	121158	1900000	1900000	1900000		000	433967
C-71-11	REBUILD/AUTO PARTS FACILITIES	060959\$	7870378\$	7870378\$	6334853		\$	1523427
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				1535525CR		
271-E-027	SULIATAN LTD. P	121158	600000	600000	600000		000	226102
C-71-8	SOLES & HEELS PROD. FACILITIES	081159\$	2485382\$	2485382\$	1982593		\$	792542
	7.500% 18 MOS/ 7.500% 8 YR 6 MO	050161				502789CR		
271-E-028	SERAFON RESINOUS CHEMICALS LTD P	121158	1250000	1250000	1250000		000	487013
C-71-9	PLASTICS & CHEMICALS FACILITIE	081159\$	5177880\$	5177880\$	4130461		\$	1707189
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	050161				1047419CR		
271-E-029	PALESTINE MILLING & TRADING CO P	121158	2000000	2000000	2000000		000	565779
C-71-12	GRAIN STORAGE FACILITIES	090759\$	8284608\$	8284608\$	6608642		\$	1983038
	5.500% 18 MUS/ 5.500% 6 YR 6 MO	050161				1675966CR		
271-E-030	SEFEN, LTD. P	072359	7200000	7200000	7200000		000	2088790
C-71-18	SOFT & HARD BOARD PROD. FACILI	102659\$	29824589\$	29824589\$	23576466		\$	7304520
	5.500% 22 MOS/ 5.500% 6 YR 2 MO	110161				6248123CR		
271-E-031	AMER. ISRAELI PAPER MILLS LTD. P	092459	20000000	20000000	20000000		000	6066462
C-71-20	PAPER MILL FACILITIES	122459\$	82846079\$	82846079\$	65490184		\$	21218039
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	110161				17355895CR		
271-E-032	THE ASHDAD COMPANY, LTD. P	111259	12380000	12380000	12380000		000	2743610
C-71-21	INDUST. PROJ. & CONSTRUCTIONS	010660\$	51281723\$	51281723\$	40513382		\$	9581386
	5.500% 18 MUS/ 5.500% 6 YR 6 MO	110161				10768341CR		
271-E-034	DAWE-ABIC LTD. P	092459	1850000	1850000	1850000		000	1081016
C-71-19	ANIMAL FEEDS & MED. FACILITIES	010860\$	7663262\$	7663262\$	6057961		\$	3424502
	5.500% 19 MOS/ 5.500% 7 YR 5 MO	110161				1605301CR		
271-E-035	SILOS & WAREHOUSES CO., LTD. P	121159	3000000	3000000	3000000		000	983952
C-71-22	GRAIN STORAGE FACILITIES	121159\$	12426912\$	12426912\$	9716204		\$	3430482
	5.500% 31 MOS/ 5.500% 5 YR 5 MO	050162				2710708CR		
271-E-036	ISRAEL FINE COTTON SPINNING P	121158	5000000	5000000	5000000		000	902153
C-71-16	COTTON SPIN MILL FACILITIES	020760\$	20711520\$	20711520\$	16670665		\$	3166980
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	050161				4040855CR		

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ISRAEL								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
ISRAEL SHEKELS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-037 C-71-24	RASTROM, LTD. PRECAST CONCRETE PROD. FACILIT 5.500% 22 MOS/ 5.500% 6 YR 2 MO	P 021760\$ 110161	2000000 8284608\$	2000000 8284608\$	2000000 6549018\$		000	508579 177539
						1735590CR		
271-E-038 C-71-15	KADIMAH CHEMICAL CORP. CHEMICAL PLANT FACILITIES 5.500% 29 MOS/ 5.500% 5 YR 7 MO	P 121158 022360\$ 050161	7750000 32102856\$	7750000 32102856\$	7750000 25608667\$		000	1845872 6467653
						6494189CR		
271-E-039 C-71-25	AMCOR, LTD. COMPRESSORS PROD. FACILITIES 5.500% 10 MOS/ 5.500% 9 YR 2 MO	P 010560 030260\$ 050162	11800000 48879187\$	11800000 48879187\$	11800000 38287427\$		000	3517247 12265172
						10591760CR		
271-E-040 C-71-23	HAIFA SILDS LTD. GRAIN STORAGE FACILITIES 5.500% 28 MOS/ 5.500% 7 YR 6 MO	P 032863 033060\$ 110162	9850000 40801694\$	9850000 40801694\$	9850000 31120901\$		000	3052935 10472352
						9680793CR		
271-E-041 C-71-27	THE UNITED SARAN PLASTIC CORP. ZINC OXIDE MFG. PLANT 5.500% 18 MOS/ 5.500% 6 YR 6 MO	P 032460 051260\$ 050162	1200000 4970765\$	1200000 4970765\$	1200000 4000960\$		000	342854 1203612
						969805CR		
271-E-044 C-71-26	PALESTINE MILLING & TRADING CO GRAIN STORAGE FACILITIES 5.500% 19 MOS/ 5.500% 6 YR 5 MO	P 030460 071960\$ 050162	1000000 4142304\$	1000000 4142304\$	1000000 3244696\$		000	294480 1026372
						897608CR		
271-E-045 C-71-28	SAMSON TIRE & RUBBER CO., LTD. TIRE & RUBBER PLANT FACILITIES 5.500% 16 MOS/ 5.500% 6 YR 8 MO	P 032460 080260\$ 050162	1000000 4142304\$	1000000 4142304\$	1000000 31999794\$		000	2901757 10075667
						9423246CR		
271-E-047 C-71-30	RASSCO RURAL & SUBURBAN SETTLE LIGHT IND. CENTERS & COSMETIC 5.500% 13 MOS/ 5.500% 6 YR11 MO	P 051960 101660\$ 050162	1000000 4142304\$	1000000 4142304\$	1000000 32446973\$		000	2634826 9175568
						8976067CR		
271-E-048 C-71-29	NEAR EAST FINANCIAL & TRUST CO SMALL INDUSTRY FACILITIES 5.500% 15 MOS/ 5.500% 6 YR 9 MO	P 050560 102160\$ 110162	4500000 18640368\$	4500000 18640368\$	4500000 14466983\$		000	1274213 4419071
						4173385CR		
271-E-049 C-71-31	ASSAMIN - 1954 - LTD. PLANT MFG. MACARONI 5.500% 23 MOS/ 5.500% 7 YR 6 MO	P 021764 123060\$ 110163	1500000 6213456\$	1500000 6213456\$	1500000 4733319\$		000	442085 1515044
						1480137CR		

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NEW	TITLE OF LOAN	AGREE. DATE	AMOUNT	UTILIZED	REPAYMENTS	PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	OUTSTANDING	COLLECTION
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ISRAEL								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
ISRAEL SHEKELS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-050	SILOS & WAREHOUSES LTD. P	102760	3400000	3400000	3400000		000	1024171
C-71-36	GRAIN STORAGE FACILITIES 5.500% 20 MOS/ 5.500% 6 YR 4 MO	121360\$ 110162	14083833\$	14083833\$	10980608	3153225CR	\$	3554511
271-E-051	BINET JERUSALEM CHEM INDUS LTD P	102760	650000	650000	650000		000	191209
C-71-33	PLASTIC MFG. PLANT FACILITIES 5.500% 18 MOS/ 5.500% 6 YR 6 MO	010461\$ 110162	2692498\$	2692498\$	2089913	602585CR	\$	663451
271-E-053	SAN KOL CHAY CENTRAL FEED MILL P	102760	15000000	15000000	15000000		000	4304341
C-71-35	GRAIN STORAGE FACILITIES 5.500% 23 MOS/ 5.500% 7 YR 6 MO	042761\$ 050163	62134559\$	62134559\$	47776101	14358458CR	\$	14844329
271-E-054	SHEMEN ISRAEL OIL INDUS., LTD. P	051461	5400000	5400000	5400000		000	1259579
C-71-38	SOYBEAN MEAL STORAGE FACILITIES 5.500% 9 MOS/ 5.500% 7 YR 3 MO	051461\$ 050164	22368441\$	22368441\$	16716711	5651780CR	\$	4240977
271-E-055	AVIA HOTELS, LTD. P	020961	4500000	4500000	4500000		000	1162335
C-71-40	HOTEL FACILITIES 5.500% 24 MOS/ 5.500% 4 YR 0 MO	051661\$ 061563	18640368\$	18640368\$	14824727	3815641CR	\$	4072292
271-E-057	SZEKELY-HOFFMAN & CO., LTD. P	051261	1420000	1420000	1420000		000	457343
C-71-42	ELEC. CONTROL MFG. FACILITIES 5.500% 26 MOS/ 5.500% 5 YR10 MO	071061\$ 110163	5882072\$	5882072\$	4480469	1401603CR	\$	1570517
271-E-059	DAN HOTEL CORP. P	072561	25000000	25000000	25000000		000	7159043
C-71-39	HOTEL CONSTRUCTION 5.500% 5 MOS/ 5.500% 9 YR 7 MO	072561\$ 051562	103557599\$	103557599\$	82155849	21401750CR	\$	25139752
271-E-061	DAGON BATEY-MAMGURUTH LE-ISRAE P	121161	18000000	18000000	18000000		000	5502735
C-71-43	GRAIN STORAGE FACILITIES 5.500% 22 MOS/ 5.500% 7 YR 8 MO	121161\$ 110163	74561471\$	74561471\$	56794707	17766764CR	\$	18873909
271-E-075	DAGON BATEY-MAMGURUTH LTD P	050363	8000000	8000000	8000000		000	3323164
	STORAGE FACILITIES 8.000% 17 MOS/ 8.000% 7 YR 7 MO	071663\$ 020165	33138432\$	33138432\$	24050414	9088018CR	\$	11047790
271-E-076	GADOT CHEMICAL LTD. P	040863	5000000	5000000	5000000		000	2026856
	EXPANSION - STORAGE FACILITIES 8.000% 16 MOS/ 8.000% 7 YR 8 MO	062563\$ 050165	20711520\$	20711520\$	14882699	5828821CR	\$	6703483

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-077	SEFEN, LTD. P PLASTICS FACILITIES 8.000% 18 MOS/ 8.000% 7 YR 6 MO	040863 061863 050165	7100000 29410358\$	7100000 29410358\$	7100000 21133434		000 \$	2938118 9729516
271-E-079	ISRAEL ALABAMA WIRE CORP. LTD. P WIRE PRODUCTION FACILITIES 8.000% 20 MOS/ 8.000% 7 YR 6 MO	050363 061063 050165	4500000 18640368\$	4500000 18640368\$	4500000 13149414		000 \$	2003555 6637910
271-E-085	KLIL NON-FERROUS PRODUCTS FABRICATION P 10.000% 24 MOS/ 10.000% 9 YR 6 MO	062763 101863 050166	2000000 82846079\$	2000000 82846079\$	2000000 52861134		000 \$	12656445 59076918
271-E-086	ELECTROCHEMICAL INDUSTRIES LTD P ERECTION OF CHEMICAL PLANTS 8.000% 12 MUS/ 8.000% 8 YR 0 MO	071963 072963 110164	1000000 41423040\$	1000000 41423040\$	1000000 30361139		000 \$	3601898 12005473
271-E-087	ELRON ELECTRONIC INDUSTRIES LTD P EXPAND PRODUCTION FACILITIES 8.000% 19 MOS/ 8.000% 8 YR 5 MO	080763 083063 050166	2500000 10355760\$	2500000 10355760\$	2500000 7143475		000 \$	1267820 4131075
271-E-088	MILOUBAR CENTRAL FEED MILL P EXPANSION CENTRAL FEED MILL 8.000% 22 MOS/ 8.000% 7 YR 6 MO	092363 103063 110165	8250000 34174008\$	8250000 34174008\$	8250000 24064970		000 \$	3646502 11545494
271-E-089	CARGAL LTD. P BUSINESS EXPANSION 8.000% 15 MOS/ 8.000% 7 YR 6 MO	112063 042764 110165	5450000 22575557\$	5450000 22575557\$	5450000 15897452		000 \$	2154470 6998093
271-E-091	STORAGE, REF AND SUPPLY CO LTD P CONSTRUCT NEW GRAIN SILO 8.000% 6 MOS/ 8.000% 6 YR 6 MO	022164 030364 110164	2500000 10355760\$	2500000 10355760\$	2500000 7826861		000 \$	742215 3350177
271-E-092	KATZ BAKERY LTD. P CONSTRUCT NEW BAKERY 8.000% 23 MOS/ 8.000% 5 YR 6 MO	022664 032364 050166	2150000 8905954\$	2150000 8905954\$	2150000 6484867		000 \$	774885 2581865
271-E-093	ISRAEL PETROCHEMICAL ENTER LTD P CONSTRUCT POLYETHYLENE PLANT 10.000% 16 MOS/ 10.000% 8 YR 8 MO	031764 070864 010166	7500000 310672797\$	7500000 310672797\$	7500000 212318267		000 \$	39054859 124859822

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ISRAEL								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKELS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-094	SILOS & WAREHOUSES LTD CONSTR ADD STORAGE SPACE 8.000% 36 MOS/ 8.000% 5 YR 6 MO	P 042264 050564\$ 050167	6000000 24853824\$	6000000 24853824\$	6000000 17393933		000 \$	2485208 8150199
271-E-098	ASHBAR LTD CONSTRUCT GRAIN SILUS 8.000% 11 MOS/ 8.000% 8 YR 6 MO	P 060864 070764\$ 110165	7000000 28996128\$	7000000 28996128\$	7000000 20001782		000 \$	2885185 9165306
271-E-101	MATA FACTORY OF FOOD STUFFS LT PLANT CONSTRUCTION 8.000% 19 MOS/ 8.000% 7 YR 5 MO	P 072164 073064\$ 050166	5500000 22782672\$	5500000 22782672\$	5500000 15715654		000 \$	2311893 7412785
271-E-102	UNITED SARAN ENTERPRISES LTD. PLANT EXPANSION 8.000% 24 MOS/ 8.000% 8 YR 0 MO	P 070964 101364\$ 110166	29000000 120126815\$	29000000 120126815\$	29000000 96689856		000 \$	6057282 21263906
271-E-105	MATMUR LIMITED ERECT CENTRAL FODDER MILL 8.000% 16 MOS/ 8.000% 7 YR 6 MO	P 070765 081265\$ 050167	22000000 91130687\$	22000000 91130687\$	22000000 57097873		000 \$	9569507 28478984
271-E-107	CARGAL LIMITED OPERATE PLANT 10.000% 24 MOS/10.000% 7 YR 9 MO	P 030165 061666\$ 021369	25000000 103557599\$	25000000 103557599\$	25000000 57285765		000 \$	14515833 42324636
271-E-108	PALESTINE MILLING & TRADING CO CONSTR. RICE SILU 8.000% 5 MOS/ 8.000% 6 YR 7 MO	P 032465 042965\$ 110165	2400000 9941529\$	2400000 9941529\$	2400000 7184508		000 \$	692153 2254549
271-E-109	KAISER-ILIN INDUSTRIES LTD KAISER JEEP SALES 8.000% 11 MOS/ 8.000% 4 YR 6 MO	P 051265 051865\$ 050166	10000000 41423039\$	10000000 41423039\$	10000000 30002398		000 \$	2737664 9190665
271-E-113	LAGEEN BOX AND CAN FACTORY LTD EXPANSION OF FACILI 8.000% 8 MOS/ 8.000% 9 YR 6 MO	P 072865 081265\$ 110166	6000000 24853824\$	6000000 24853824\$	6000000 15264597		000 \$	2542837 7431279
271-E-116	MATA FACTORY OF FOODSTUFFS LTD WORKING CAPITAL 8.000% 10 MOS/ 8.000% 4 YR 6 MO	P 041566 051966\$ 050167	2500000 10355760\$	2500000 10355760\$	2500000 7381549		000 \$	619071 1989157

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKELS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-117	AMERICA HOUSE CONSTR BLDG TO HOUSE CHAMB COM 8.000% 17 MOS/ 8.000% 8 YR 0 MO	P 031066 062066 050170	15000000 42809519\$	15000000 42809519\$	15000000 25349022	17460497CR	000	6940612 15917236
271-E-123	AMERICAN-ISRAELI PAPER MILLS L CONSTRUCT PLANT EXPANSION FACI 8.000% 11 MOS/ 8.000% 7 YR 6 MO	P 091966 110866 110167	10000000 41423039\$	10000000 41423039\$	10000000 24108139	17314900CR	000	3748804 10932186
271-E-126	HERTZ RENT-A-CAR ISRAEL LTD ESTABLISH RENT-A-CAR FLEET 8.000% 48 MOS/ 8.000% 6 YR 0 MO	P 022467 040467 041971	25000000 103557599\$	25000000 103557599\$	25000000 50595936	52961663CR	000	13327592 34998252
271-E-131	CENTRAL BOTTLING CO. LTD. ESTABLISH BOTTLING PLANT 7.000% 36 MUS/ 7.000% 6 YR 6 MO	P 110867 122867 041471	37500000 155336398\$	37500000 155336398\$	37500000 73055692	82280506CR	000	16443780 40955471
271-E-132	LAGEEN BOX AND CAN FACTORY LTD EXPAND PLANT FACILITIES 7.000% 5 MOS/ 7.000% 7 YR 6 MO	P 101367 020768 110168	7840000 32475663\$	7840000 32475663\$	7840000 16997234	15478379CR	000	2291099 5940096
271-E-133	DAGON BATEY MAMGURDTH LTD CONSTRUCT GRAIN SILDS 7.000% 12 MOS/ 7.000% 7 YR 6 MO	P 101667 081968 031470	16000000 45714234\$	16000000 45714234\$	16000000 33339710	12374574CR	000	4966450 12002366
271-E-134	SONOL ISRAEL LTD SERVICE STATION CONSTRUCTION 7.000% 24 MOS/ 7.000% 6 YR 6 MO	P 030668 022569 072871	17410000 49742856\$	17410000 49742856\$	17410000 32325636	17417220CR	000	5735633 13292722
271-E-135	BRINKS ISRAEL LIMITED EXPAND SECURITY FACIL 7.000% 24 MOS/ 7.000% 4 YR 6 MO	P 050768 071768 102870	2500000 7142857\$	2500000 7142857\$	2500000 6011902	1130955CR	000	745492 1972796
271-E-138	ISRAEL TRACTORS & EQUIPMENT CO CATERPILLAR PLANT 7.000% 12 MOS/ 7.000% 6 YR 6 MO	P 060569 012770 090771	27500000 77095235\$	27500000 77095235\$	27500000 48741002	28354233CR	000	7462703 15909220
271-E-139	GT&EI SYSTEMS LTD. ISRAEL ELECTRONIC SYSTEMS 7.000% 12 MOS/ 7.000% 5 YR 0 MO	P 032571 092371 110372	5530000 13166666\$	5530000 13166666\$	5530000 10796664	2370002CR	000	1066063 2385676

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ISRAEL								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
ISRAEL SHEKELS L/C UNITS L/C UNITS L/C UNITS L/C UNITS L/C UNITS								
	TOTAL ISRAEL POUNDS		713030000	713030000	712873850	156150	000	264117303
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 2841553419\$	\$ 2841553419\$	\$ 1991797935\$	\$ 446142\$	\$ 000\$	\$ 816793961
	EXCHANGE RATE ADJUSTMENTS					\$ 849309342LR		
COUNTRY TOTAL ISRAEL								
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 17848697956\$	\$ 17848697956\$	\$ 33140674846\$	\$ 2995142286\$	\$ 135584686298\$	\$ 25159472941
	EXCHANGE RATE ADJUSTMENTS					\$ 6766476184CR		
JORDAN								
LOANS REPAYABLE IN DOLLARS								
278-H-003	GOVERNMENT OF JORDAN DAMINA JUNCTION NO. SHOUNA RD. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062965 093065 072176	\$ 125427489\$	\$ 125427489\$	\$ 16270566		\$ 109156923\$	\$ 23740477
278-H-005	GOVERNMENT OF JORDAN BETHLEHAM-JERUSALEM 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062466 062966 111776	\$ 114927182\$	\$ 114927182\$	\$ 13410877		\$ 101516305\$	\$ 21644298
278-H-006	GOVERNMENT OF JORDAN TELE SYSTEMS IMPR 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 052566 071466 111677	\$ 623817673\$	\$ 623817673\$	\$ 57502482		\$ 566315191\$	\$ 82949058
278-H-008	GOVERNMENT OF JORDAN AIRPORT IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 112866 011767 051577	\$ 108251899\$	\$ 108251899\$	\$ 11296971		\$ 96954928\$	\$ 20556125
278-H-009	GOVERNMENT OF JORDAN EAST GHDR CANAL EXT. PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 020973 022273 040785	\$ 100000000\$	\$ 100000000\$	\$ 000		\$ 100000000\$	\$ 79914976
278-J-012	GOVERNMENT OF JORDAN MA'AN QUWARIA HIGHWAY LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062775 062875 060286	\$ 100000000\$	\$ 948060077\$	\$ 000		\$ 948060077\$	\$ 64569810

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JORDAN								
LOANS REPAYABLE IN DOLLARS								
278-K-010A	GOVERNMENT OF JORDAN YARMOUK DEAD SEA ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 041577\$ 060977 051485	100000000\$	100000000\$	000		\$ 100000000\$	7404301
278-K-013	GOVERNMENT OF JORDAN VILLAGE DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062675\$ 062875 052587	850000000\$	850000000\$	000		\$ 850000000\$	66363293
278-K-013A	GOVERNMENT OF JORDAN VILLAGE DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 042877\$ 060977 052587	550000000\$	550000000\$	000		\$ 550000000\$	19349305
278-K-014	GOVERNMENT OF JORDAN MAGARIN DAM FEASIBILITY STUDY 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 112875\$ 030276 081686	100000000\$	100000000\$	000		\$ 100000000\$	7529730
278-K-015	GOVERNMENT OF JORDAN POTASH PROD FEASIBILITY STUDY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 012976\$ 022876 101486	600000000\$	600000000\$	000		\$ 600000000\$	45509638
278-K-016	GOVERNMENT OF JORDAN SCHOOL CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062576\$ 072276 042087	700000000\$	700000000\$	000		\$ 700000000\$	34588400
278-K-017	GOVERNMENT OF JORDAN ROADS IMPROVEMENT 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 062576\$ 072276 111786	400000000\$	400000000\$	000		\$ 400000000\$	25455019
278-K-018	GOVERNMENT OF JORDAN SPRINKLER IRRIGATION EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092776\$ 093076 092287	448942880\$	448942880\$	000		\$ 448942880\$	26879466
278-K-019	GOVERNMENT OF JORDAN MAGARIN DAM AND JORDAN V IRRIG 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 091977\$ 092177 020388	500000000\$	500000000\$	000		\$ 500000000\$	21429525
278-K-020	GOVERNMENT OF JORDAN RURAL & URBAN ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 091977\$ 092177 052090	900000000\$	447897668\$	000		\$ 447897668\$	3887915

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NEW	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD							
JORDAN								
LOANS REPAYABLE IN DOLLARS								
278-K-021	GOVERNMENT OF JORDAN POTASH PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 080878 082878 050789	500000000\$	500000000\$	000		500000000\$	20041096
278-K-021A	GOVERNMENT OF JORDAN POTASH PIANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 012079 012579 121289	3300000000\$	1884720547\$	000		1884720547\$	28136258
278-K-022	GOVERNMENT OF JORDAN RIFT VALLEY WATER RESOURCES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082578 082878 062289	500000000\$	185370124\$	000		185370124\$	1256752
278-K-023A	GOVERNMENT OF JORDAN AMMAN WATER AND SEWERAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061878 082878 070990	1900000000\$	362798877\$	000		362798877\$	1326034
278-K-023B	GOVERNMENT OF JORDAN AMMAN WATER AND SEWERAGE 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 081878 082878 000000	950000000\$	000\$	000		000\$	000
278-K-023C	GOVERNMENT OF JORDAN AMMAN WATER & SEWERAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092579 092779 000000	1050000000\$	000\$	000		000\$	000
278-K-024	GOVERNMENT OF JORDAN VILLAGE DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092678 093078 082790	800000000\$	432493349\$	000		432493349\$	785617
278-K-025	GOVERNMENT OF JORDAN JORDAN VALLEY FARMERS ASSOC 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 091478 093078 040989	1500000000\$	1500000000\$	000		1500000000\$	2935430
278-K-026	GOVERNMENT OF JORDAN AQABA WASTEWATER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082279 083079 000000	750000000\$	000\$	000		000\$	000
278-K-027	GOVERNMENT OF JORDAN VILLAGE DEVEL 111 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 091479 092079 000000	700000000\$	000\$	000		000\$	000

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JORDAN								
LOANS REPAYABLE IN DOLLARS								
278-K-028	GOVERNMENT OF JORDAN IRBID WATER AND SEWERAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082780\$ 082880 000000	2100000000\$	000\$	000		\$ 000\$	000
278-K-029	GOVERNMENT OF JORDAN MAGARIN DAM PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092680\$ 093080 022591	900000000\$	779114488\$	000		\$ 779114488\$	000
278-T-011	GOVERNMENT OF JORDAN ZARQA TRIANGLE IRRIGATION PROJ 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061874\$ 070474 032686	450000000\$	450000000\$	000		\$ 450000000\$	33086977
278-W-010	GOVERNMENT OF JORDAN YARMOUK-DEAD SEA ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061274\$ 070174 051485	290000000\$	290000000\$	000		\$ 290000000\$	28702266
TOTAL			\$ 22476367123\$	12656822253\$	98480896\$	000\$	12568341357\$	658203766
LOANS REPAYABLE IN LOCAL CURRENCY M/MOV								
278-A-001 DLF 56	TRANSJORDAN ELECTRIC POWER COM ELECTRIC POWER PROJECT 5.750% 12 MOS/ 5.750% 10 YR 0 MO	G 013059\$ 060559 100161	119809097\$	119809097\$	119809097		\$ 000\$	30885414
278-A-002 DLF 76	JORDAN PHOSPHATE MINES PHOSPHATE MINE EXPANSION 5.750% 36 MOS/ 5.750% 10 YR 0 MO	P 032059\$ 102659 070163	126902636\$	126902636\$	126902636		\$ 000\$	20041968
TOTAL			\$ 246711733\$	246711733\$	246711733\$	000\$	000\$	50927382
LOANS REPAYABLE IN LOCAL CURRENCY M/D MOV JORDANIAN DINARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
278-G-004	GOVERNMENT OF JORDAN ECONOMIC DEVELOPMENT 4.625% 36 MOS/ 4.625% 27 YR 0 MO	G 050366 050966\$ 121569	21420000 60034235\$	21420000 60034235\$	6222513 19246022		\$ 15197487 45569676\$	12706913 38188068
278-G-007	GOVERNMENT OF JORDAN ECONOMIC DEVELOPMENT 4.625% 36 MOS/ 4.625% 27 YR 0 MO	G 101966 101966\$ 042770	23118900 64783410\$	23118900 64783410\$	6356566 19889059	\$ 4781463	\$ 16762334 50261871\$	12095016 36650908
						\$ 5167520		

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
JORDAN								
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
JORDANIAN DINARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
278-G-007A	GOVERNMENT OF JORDAN G	101966	86837100	86637100	18773555		68063545	37245029
	ECONOMIC DEVELOPMENT PROJECTS	101966	243250211	243250211	59092493		204068590	115463410
	4.625% 26 MOS/ 4.625% 27 YR 10 MO	040272				19930872		
	TOTAL JORDANIAN DINARS		131376000	131376000	31352634	000	100023356	62046958
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 368067856	\$ 368067856	\$ 98027574	000	\$ 299920137	\$ 190302386
	EXCHANGE RATE ADJUSTMENTS					29879855		
	COUNTRY TOTAL JORDAN							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 23091146712	\$ 13281601842	\$ 443220203	000	\$ 12868261494	\$ 899433534
	EXCHANGE RATE ADJUSTMENTS					29879855		
LEBANON								
LOANS REPAYABLE IN DOLLARS								
268-A-002	BANQUE DE CREDIT AGRICOLE G	072059	452219070	452219070	452219070		000	140951745
DLF 99	DEVELOPMENT BANK	050460						
	4.500% 30 MOS/ 4.500% 12 YR 6 MO	050163						
268-A-003	SOC POUR L INDUSTRIES DE METAU P	062960	36959005	36959005	36959005		000	13669597
DLF 138	ALUMINUM PLANT	110860						
	5.750% 32 MOS/ 5.750% 7 YR 4 MO	120163						
	TOTAL		\$ 489178075	\$ 489178075	\$ 489178075	000	000	154821342
	COUNTRY TOTAL LEBANON							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 489178075	\$ 489178075	\$ 489178075	000	000	154821342
LIBYA								
LOANS REPAYABLE IN DOLLARS								
670-B-002	GOVERNMENT OF LIBYA G	062857	212348122	212348122	212348122		000	34287906
ICAX 70-1	ELECTRIC POWER PLANT	062857						
	3.000% 48 MOS/ 3.000% 16 YR 0 MO	040162						

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NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	LIBYA							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		\$ 212348122\$	212348122\$	212348122\$	000\$	000\$	34287906
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
670-A-001 DLF 24	GOVERNMENT OF LIBYA TRIPOLI POWER 3.500% 7 MOS/ 3.500% 24 YR 5 MO	G 030958\$ 062559 110160	489087399\$	489087399\$	489087399\$	\$	000\$	99829214
	TOTAL		\$ 489087399\$	489087399\$	489087399\$	000\$	000\$	99829214
	COUNTRY TOTAL LIBYA DOLLARS AND DOLLARS EQUIVALENTS		\$ 701435521\$	701435521\$	701435521\$	000\$	000\$	134117120
	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-B-004	GOVERNMENT OF MOROCCO BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 37 YR 0 MO	G 062959\$ 063059 090163	1500000000\$	1500000000\$	282759012	\$	1217240988\$	1074923135
608-B-009 ICAX 08-8	GOVERNMENT OF MOROCCO BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 031460\$ 032160 060164	1500000000\$	1500000000\$	282759012	\$	1217240988\$	1049769675
608-B-012 ICAX 08-11	GOVERNMENT OF MOROCCO BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 052261\$ 052661 080165	2000000000\$	2000000000\$	386920000	\$	1613080000\$	1262296195
608-H-020	GOVERNMENT OF MOROCCO NOUASSEUR AIRBASE CONVERSION .750%120 MOS/ 2.000% 30 YR 0 MO	G 052764\$ 041966 061376	228681889\$	228681889\$	31865946	\$	196815943\$	35271578
608-H-020A	GOVERNMENT OF MOROCCO AIR BASE CONVERSION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 010366\$ 041966 051479	336764865\$	336764865\$	19038567	\$	317726298\$	48148608

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-H-028	GOVERNMENT OF MOROCCO NOUASSEUR AIRLINE SERV FAC 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 0303675 072767 122919	130000000\$	130000000\$	4354742		\$ 125645258\$	15868165
608-H-031	GOVERNMENT OF MOROCCO LOWER MOULOUYA IRRIGATION II 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 0329685 062806 103079	500000000\$	500000000\$	22472159		\$ 477527841\$	79962586
608-H-032	GOVERNMENT OF MOROCCO COMMODITY PROCUREMENT 2.000%120 MOS/ 2.500% 30 YR 0 MU	G 0621666 062968 010979	791615478\$	791615478\$	44752960		\$ 746862518\$	184280252
608-H-036	GOVERNMENT OF MOROCCO AGRICULTURAL SECTOR 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0430699 071469 042380	492937830\$	492937830\$	15215412		\$ 477722418\$	108995256
608-H-038	GOVERNMENT OF MOROCCO DEVELOPMENT BANK 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 0627699 012370 030585	215319126\$	215319126\$	000		\$ 215319126\$	33916413
608-H-039	GOVERNMENT OF MOROCCO AGRICULTURAL SECTOR 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0331706 071570 031981	784679320\$	784679320\$	7953540		\$ 776725780\$	151052205
608-H-040	GOVERNMENT OF MOROCCO ENGINEERING SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0710706 012771 051082	79599122\$	79599122\$	000		\$ 79599122\$	13560300
608-H-041	GOVERNMENT OF MOROCCO AGRICULTURE SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0430716 041972 081682	914213074\$	914213074\$	000		\$ 914213074\$	141590721
608-H-042	GOVERNMENT OF MOROCCO AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 0629736 092573 042384	990292739\$	990292739\$	000		\$ 990292739\$	127247679
608-K-013 AID 24-A	GOVERNMENT OF MOROCCO BUDGET SUPPORT 3.500% 48 MUS/ 3.500% 36 YR 0 MU	G 0425626 053162 070666	1500000000\$	1500000000\$	428225658		\$ 1071774342\$	863669565

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	MOROCCU							
	LOANS REPAYABLE IN DOLLARS							
608-T-043	GOVERNMENT OF MOROCCU TRIFFA HIGH SERVICE IRRIGATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061175 110775 092286	800000000\$	800000000\$	000		800000000\$	65418285
608-T-044	GOVERNMENT OF MOROCCU DOUKKALA IRRIGATION PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052876 061476 110387	1300000000\$	971045195\$	000		971045195\$	31204406
	TOTAL		14064103443\$	13735148688\$	1526317008\$	000\$	12208831630\$	5287175024
	LOANS REPAYABLE IN LOCAL CURRENCY M/MOV							
608-A-001 DLF 106	GOVERNMENT OF MOROCCO IRRIGATION PROJECT 3.500% 12 MOS/ 3.500% 27 YR 0 MO	G 120459 031660 042063	2291153727\$	2291153727\$	1262210828		1028942899\$	951117528
608-B-002 ICAX 08-1	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 37 YR 0 MO	G 062657 062857 010162	1997686525\$	1997686525\$	812109979		1185576546\$	1319950736
608-B-003 ICAX 08-2	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 070758 071058 010163	2957288068\$	2957288068\$	634305714		2322982354\$	2087856807
608-B-005 ICAX 08-4	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 35 YR 0 MO	G 062959 063059 010164	1389914642\$	1389914642\$	282759012		1107155630\$	951411914
608-B-008 ICAX 08-7	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 031460 032160 100164	1950270346\$	1950270346\$	333070763		1617199583\$	1264933131
608-B-011 ICAX 08-10	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 060261 060261 110165	1184445004\$	1184445004\$	241821600		942623404\$	703347237
608-K-014 AID 24-B	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 38 YR 0 MO	G 042562 053162 100966	1488721790\$	1488721790\$	394015256		1094706534\$	797117265

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
MOROCCO								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV								
608-K-018	GOVERNMENT OF MOROCCO NON PROJECT IMPORTS 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 053163\$ 053163 100867	1955624585\$	1955624585\$	472091561		1463533024\$	1023078377
608-K-019	GOVERNMENT OF MOROCCO COMMODITY PROCUREMENT 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 091763\$ 102963 052568	1447443672\$	1447443672\$	352221549		1095222123\$	729794452
608-K-021	GOVERNMENT OF MOROCCO COMMODITY PROCUREMENT 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 072964\$ 011865 100569	922004090\$	922004090\$	184138714		737865376\$	437521283
TOTAL			\$ 17584552449\$	17584552449\$	4968744976\$	000\$	12615807473\$	10266128750
LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV MOROCCAN DIRHAMS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-B-006 ICAX 08-5	GOVERNMENT OF MOROCCO PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 062959 063059\$ 010165	5013548374	5013548374	799048948 184725621		4214499426 796993083\$	3780074536 817557668
						\$ 16739929CR		
608-B-007 ICAX 08-6	GOVERNMENT OF MOROCCO PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 031460 032160\$ 040166	2522943088	2522943088	353267200 81007916		2169675888 410301794\$	1851113285 400461073
						\$ 11139677CR		
608-B-010 ICAX 08-9	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 052261 052661\$ 020167	3780650637	3780650637	647856000 150576270		3132794637 592434689\$	2585405080 563536664
						\$ 9913515CR		
608-G-015 ICAX 08-12	GOVERNMENT OF MOROCCO PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 060162 081362\$ 063069	3984871368	3984871368	475971600 113320918		3508899768 663558957\$	2390573678 527739581
						\$ 15765261CR		
608-G-016	GOVERNMENT OF MOROCCO PROJECT ASSISTANCE .750% 36 MOS/ .750% 37 YR 0 MO	G 111662 010463\$ 062168	2672582198	2672582198	357630000 84246229		2314952198 437774621\$	298560615 65816533
						\$ 9592114CR		
608-G-022	GOVERNMENT OF MOROCCO PROJECT ASSISTANCE 4.125% 36 MOS/ 4.125% 37 YR 0 MO	G 082565 022566\$ 031770	2235432412	2235432412	741312000 170555060		1494120412 282549245\$	1122695579 249552183
						\$ 8446381		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
MOROCCO								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
MOROCCAN DIRHAMS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-G-023	GOVERNMENT OF MOROCCO PROJECT ASSISTANCE 4.125% 36 MOS/ 4.125% 37 YR 0 MO	G 090365 022566\$ 031770	3125729885 620541492\$	3125729885 620541492\$	1048442684 241207387		2077287201 392830408\$	1413283206 317711522
						13496303		
608-G-027	GOVERNMENT OF MOROCCO ECONOMIC DEVELOPMENT 4.750% 36 MOS/ 4.750% 18 YR 6 MO	G 121466 121466\$ 062771	3113125848 614826902\$	3113125848 614826902\$	819243640 191215001		2293882208 433790130\$	1531965679 347878790
						10178229		
608-G-029	GOVERNMENT OF MOROCCO ECONOMIC DEVELOPMENT 4.750% 36 MOS/ 4.750% 19 YR 0 MO	G 091467 091467\$ 052971	1904725748 378458656\$	1904725748 378458656\$	551367982 127407639		1353357766 255929986\$	1007611487 226305934
						4878969		
608-G-030	GOVERNMENT OF MOROCCO ECONOMIC DEVELOPMENT 5.500% 36 MOS/ 5.500% 18 YR 6 MO	G 122867 041058\$ 122771	4127953943 817149872\$	4127953943 817149872\$	1156592500 271072751		2971361443 561906475\$	2298984400 524023468
						15829354		
608-G-034	GOVERNMENT OF MOROCCO ECONOMIC DEVELOPMENT PROJECTS 5.250% 30 MOS/ 5.250% 37 YR 6 MO	G 110168 121268\$ 032373	1089592051 216156232\$	1089592051 216156232\$	265035905 63380745		824556146 155929679\$	551141657 127855677
						3104142		
	TOTAL MOROCCAN DIRHAMS		3357115552	3357115552	7215768459		26355387093	18831409202
	TOTAL U.S. DOLLARS EQUIVALENT		6669881722\$	6669881722\$	1678665537\$	000	4983999067\$	4168399263
	EXCHANGE RATE ADJUSTMENTS					7217118CR		
COULEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
MOROCCAN DIRHAMS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-E-033	SOCIETE DE VALORISATION AGRIC CEREAL SEED PRODUCTION 6.500% 30 MOS/ 6.500% 7 YR 6 MO LESS WRITTEN OFF	P 070568 092468\$ 092571	329000000 64821111\$	329000000 64821111	000		329000000 62216338\$	9743738 1918058
						329000000		
	NET TOTAL		329000000	329000000	000	70449678		9743738
	NET TOTAL-US DOLLARS EQUIVALENT		64821111	64821111	000	329000000	000	1918058
						70449678	000	
						5628567		
608-E-035	SOMATELSAT CONSTRUCT EARTH STATION 6.500% 58 MOS/ 6.500% 7 YR 6 MO	P 120668 051969\$ 123070	402768940 79957358\$	402768940 79957358\$	402768940 89375383		000	84401791 17718881
						9418025		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	MOROCCO							
	CUOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MOROCCAN DIRHAMS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-E-037	RANCH ADURJUCH, S.A. P CATTLE RANCH 6.500% 36 MUS/ 6.500% 7 YR 0 MO	060969 090369\$ 060275	772500000 164662122\$	772500000 164662122\$	424875000 102200606	\$ 3276948	347625000 65738464\$	361329926 85167027
	TOTAL MOROCCAN DIRHAMS		1504268940	1504268940	827643940	329000000	347625000	455475455
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 309440591\$	\$ 309440591\$	\$ 191575989\$	\$ 70449678\$ \$ 18323540	\$ 65738464\$	\$ 104803966
	COUNTRY TOTAL MOROCCO DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 3862797820\$	\$ 3829902340\$	\$ 8365303510\$	\$ 70449678\$ \$ 11106422	\$ 2987437663\$	\$ 19826507003
	SYRIA							
	LOANS REPAYABLE IN DOLLARS							
276-A-001 DLF 90	MODERN INDUSTRIES CORPORATION P TEXTILE MILL 5.750% 24 MOS/ 5.750% 8 YR 0 MO	061059\$ 110559 010162	69999700\$	69999700\$	69999700	\$	000\$	29242785
276-H-008 AID 52	GOVERNMENT OF SYRIA G GRAIN STORAGE PROJECT .750%120 MOS/ .750% 30 YR 0 MO	062962\$ 121962 071574	42700000\$	42700000\$	9800000	\$	32900000\$	5076889
276-J-007	GOVERNMENT OF SYRIA G COMMODITY ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	022575\$ 022775 080386	2997675813\$	2997675813\$	000	\$	2997675813\$	205476911
276-J-008	GOVERNMENT OF SYRIA G DAMASCUS WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR 0 MO	062775\$ 063075 092387	480000000\$	22000139\$	000	\$	22000139\$	1290259
276-K-010	GOVERNMENT OF SYRIA G DAMASCUS WATER SUPPLY II 2.000%120 MOS/ 3.000% 30 YR 0 MO	052876\$ 062876 062189	145000000\$	28518850\$	000	\$	28518850\$	559487

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	SYRIA							
	LOANS REPAYABLE IN DOLLARS							
276-K-011	GOVERNMENT OF SYRIA EUPHRATES BASIN IRRIGATION 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 082876 072276 050188	1760000000\$	350993067\$	000		350993067\$	4475539
276-K-012	GOVERNMENT OF SYRIA JAMASCUS - DERA A HIGHWAY 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 082876 072276 082288	4590000000\$	127518390\$	000		127518390\$	2528945
276-K-013	GOVERNMENT OF SYRIA COMMODITY ASSISTANCE 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 092976 093076 013088	1500000000\$	1472362487\$	000		1472362487\$	58323842
276-K-015	GOVERNMENT OF SYRIA COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 082977 092077 022289	4000000000\$	3970905804\$	000		3970905804\$	127831377
276-K-016	GOVERNMENT OF SYRIA RURAL ELECTRIFICATION 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 092377 092777 033190	3470000000\$	175994654\$	000		175994654\$	1139462
276-K-017A	GOVERNMENT OF SYRIA DEVELOPMENT IMPORTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 081178 082178 090489	1100000000\$	1060859396\$	000		1060859396\$	25317940
276-K-017B	GOVERNMENT OF SYRIA DEVELOPMENT IMPORTS 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 081178 082178 110589	900000000\$	869921535\$	000		869921535\$	23740104
276-K-018	GOVERNMENT OF SYRIA LATTAKIA-TARTOUS HIGHWAY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092778 092878 080289	6000000000\$	195384600\$	000		195384600\$	1979127
276-K-019	GOVERNMENT OF SYRIA COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 011679 012479 011090	2000000000\$	824400215\$	000		824400215\$	11081081
276-K-020	GOVERNMENT OF SYRIA PROVINCIAL WATER SUPPLY SYSTEM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 071779 091279 021791	1760000000\$	367308128\$	000		367308128\$	000

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
SYRIA								
LOANS REPAYABLE IN DOLLARS								
276-K-021	GOVERNMENT OF SYRIA RURAL ROADS 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 071779\$ 091279 000000	264000000\$	000\$	000		\$ 000\$	000
276-K-022	GOVERNMENT OF SYRIA RURAL SCHOOL 2.000% 120 MOS/ 3.000% 30 YR 0 MO	G 082179\$ 092779 021791	110000000\$	24882200\$	000		\$ 24882200\$	000
TOTAL			\$ 40180375513\$	12601424978\$	79799700\$	000\$	12521625278\$	498061748
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
276-A-003 DLF 124	INDUSTRIAL DEVELOPMENT BANK DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 9 YR 0 MO	M 032360\$ 081560 082763	25990208\$	25990208\$	25990208		\$ 000\$	7571835
276-A-004 DLF 143	POSTS, TELEGRAPHS AND TELEPHON TELECOMMUNICATIONS NETWORK 3.500% 12 MOS/ 3.500% 12 YR 0 MO	G 052760\$ 100360 102562	182759361\$	182759361\$	182759361		\$ 000\$	32057652
TOTAL			\$ 208749569\$	208749569\$	208749569\$	000\$	000\$	39629487
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SYRIAN POUNDS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
276-G-002 ICAX 62-5	GOVERNMENT OF SYRIA ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN	G 012160 021660 016165	1574084405 394789382\$	1574084405 394789382\$	388407500 100042377		\$ 1185676905 304644631\$	908028984 259198406
NET TOTAL			\$ 1287889405	1287889405	388407500	000	899481905	1028858208
NET TOTAL-US DOLLARS EQUIVALENT			\$ 316229129	316229129	100042377	000	231110458	272365912
						\$ 14923706		
276-G-002R	GOVERNMENT OF SYRIA RESCHEDULED LOAN 4.000% 12 MOS/ 4.000% 1 YR 12 MO	G 070175 070175\$ 070176	286195000 78560253\$	286195000 78560253\$	286195000 73534172		\$ 000	11447800 3041888
						\$ 5026081CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
SYRIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
SYRIAN POUNDS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
276-G-005	GOVERNMENT OF SYRIA G	120860	1111982520	1111982520	114228849		997753671	189026540
ICAX 62-9	ECONOMIC DEVELOPMENT	122760	278891584\$	278891584\$	29349651		256360141\$	48009837
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	060168						
	ADD CAPITALIZED INTEREST		467732006	467732006				467732006
			\$ 127081908\$	\$ 127081908				\$ 127081908
	LESS RESCHEDULED UNDER R LOAN		647234483	647234483				
			\$ 176355165\$	\$ 176355165				
	NET TOTAL		932480043	932480043	114228849	000	818251194	656758546
	NET TOTAL-US DOLLARS EQUIVALENT		229618327	229618327	29349651	000	210239258	175091745
						\$ 9970582		
276-G-005R	GOVERNMENT OF SYRIA G	060175	179502477	179502477	179502477		000	22138639
	RESCHEDULED LOAN	060175	49273257\$	49273257\$	46120883			\$ 5686241
	4.000% 37 MOS/ 4.000% 1 YR12 MO	070178				\$ 3152374CR		
276-G-006	GOVERNMENT OF SYRIA G	112261	1903440085	1903440085	263988000		1639452085	358395476
ICAX 276-1	ECONOMIC DEVELOPMENT	112461	477393673\$	477393673\$	67828362		421236404\$	91333598
	4.000% 48 MOS/ 4.000% 25 YR 0 MO	120168						
	ADD CAPITALIZED INTEREST		703244150	703244150				703244150
			\$ 191878906\$	\$ 191878906				\$ 191878906
	LESS RESCHEDULED UNDER R LOAN		954032750	954032750				
			\$ 260720136\$	\$ 260720136				
	NET TOTAL		1652651485	1652651485	263988000	000	1388663485	1061639626
	NET TOTAL-US DOLLARS EQUIVALENT		408552443	408552443	67828362	000	356799456	263212504
						\$ 16075375		
276-G-006R	GOVERNMENT OF SYRIA G	060175	250788600	250788600	250788600		000	20899047
	RESCHEDULED LOAN	060175	68841230\$	68841230\$	64436947			\$ 5369744
	4.000% 25 MOS/ 4.000% 1 YR12 MO	070177				\$ 4404283CR		
276-G-009R	GOVERNMENT OF SYRIA G	060175	1291805380	1291805380	1291805380		000	000
	RESCHEDULED LOAN	060175	352128320\$	352128320\$	331912994			
	.000% 13 MOS/ .000% 2 YR 0 MO	070176				\$ 20215326CR		
276-G-014	GOVERNMENT OF SYRIA G	052777	1049000000	793552480	000		793552480	96330001
	DAMASCUS WATER SUPPLY SYSTEM	052977	269527232\$	203893235			203893237\$	24750770
	7.800% 48 MOS/ 7.800% 20 YR 0 MO	042583				\$ 2		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
SYRIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
SYRIAN POUNDS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL SYRIAN POUNDS		6930312390	6674864870	2774915806	000	3899949064	2898071867
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 1772730191\$	\$ 1707096194\$	\$ 713225386\$	000\$	\$ 1002042409\$	\$ 769520804\$
	EXCHANGE RATE ADJUSTMENTS					\$ 8171601		
	COUNTRY TOTAL SYRIA							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 42161855273\$	\$ 14517270741\$	\$ 1001774655\$	000\$	\$ 13523667687\$	\$ 1307212039\$
	EXCHANGE RATE ADJUSTMENTS					\$ 8171601		
TUNISIA								
LOANS REPAYABLE IN DOLLARS								
664-A-003	GOVERNMENT OF TUNISIA	G	1128585	591340587\$	591340587\$	266209065	\$ 325131522\$	199742855
DLF 36	PULP FACTORY	051359						
	2.50% 57 MOS/ 2.500% 20 YR 3 MO	110172						
	ADD CAPITALIZED INTEREST		204326764	204326764				204326764
	NET TOTAL		795667351	795667351	266209065	000	529454280	404069629
664-H-011	GOVERNMENT OF TUNISIA	G	050362\$	992964699\$	992964699\$	236353748	\$ 756610951\$	119384098
AID 32	TUNISIAN NON-PROJECT LOAN	112762						
	.750% 120 MOS/ .750% 15 YR 0 MO	101473						
664-H-012	GOVERNMENT OF TUNISIA	G	121861\$	208564923\$	208564923\$	46960093	\$ 161604830\$	19264589
AID 2	TUNIS WATER SUPPLY	021563						
	.750% 120 MOS/ .750% 30 YR 0 MO	031774						
664-H-012A	GOVERNMENT OF TUNISIA	G	062068\$	11097854\$	11097854\$	000	\$ 11097854\$	2197790
	TUNIS WATER SUPPLY	121268						
	2.000% 120 MOS/ 2.500% 30 YR 0 MO	011181						
664-H-014	GOVERNMENT OF TUNISIA	G	051363\$	1494721589\$	1494721589\$	353329808	\$ 1141391781\$	174957095
	COMMODITY PROCUREMENT	062063						
	.750% 120 MOS/ .750% 30 YR 0 MO	061774						
664-H-015	GOVERNMENT OF TUNISIA	G	062863\$	179462573\$	179462573\$	24043533	\$ 155419040\$	16448191
	UNIVERSITY OF TUNIS	103163						
	.750% 120 MOS/ .750% 30 YR 0 MO	010377						

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
664-H-015A 664H015	GOVERNMENT OF TUNISIA UNIVERSITY OF TUNIS AMEND 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062867 072767 040879	12926343\$	12926343\$	730777		\$ 12195566\$	1266983
664-H-016	GOVERNMENT OF TUNISIA AGRICULTURAL EQUIPMENT .750%120 MOS/ .750% 30 YR 0 MO	G 062863 103163 052675	525569512\$	525569512\$	102171597		\$ 423397915\$	55703983
664-H-017	SOC NAT TUNISIENNE DE CELLULUS PULP FACTORY 2.500% 36 MOS/ 2.500% 22 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 121363 012865 110172	45409992\$	45409992\$	19201413		\$ 26208579\$	14555728
			11980774	11980774		000	38189353	11980774 26516502
664-H-019	GOVERNMENT OF TUNISIA COMMODITY IMPORTS .750%120 MOS/ 2.000% 30 YR 0 MO	G 042264 072264 103074	994425234\$	994425234\$	178194546		\$ 816230688\$	189101533
664-H-020	GOVERNMENT OF TUNISIA CHOTT MARIA AGR SCHOUL .750%120 MOS/ 2.000% 30 YR 0 MO	G 042064 090264 010377	199325616\$	199325616\$	22436679		\$ 176888937\$	27704743
664-H-020A 664H020	GOVERNMENT OF TUNISIA CHOTT MARIA AGRI AMEND 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062867 072767 070379	20644686\$	20644686\$	927863		\$ 19716823\$	2210841
664-H-021	GOVERNMENT OF TUNISIA TWO STEP LUAN ELECTRICAL EQUIPMENT .750%120 MOS/ 2.000% 30 YR 0 MO	G 042264 090264 110275	730166062\$	730166062\$	110920303		\$ 619245759\$	123419857
664-H-024	GOVERNMENT OF TUNISIA PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 061865 070265 111575	989063592\$	989063592\$	140594714		\$ 848468878\$	223008247
664-H-025	GOVERNMENT OF TUNISIA HIGHWAY EQUIPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062465 092965 092776	560236905\$	560236905\$	65374166		\$ 494862739\$	105775231

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
664-H-026	GOVERNMENT OF TUNISIA PROGRAM LOAN COMMODITY IMPORTS 1.000%120 MUS/ 2.500% 30 YR 0 MO	G 041406\$ 050566 092676	1472015079\$	1472015079\$	171907452		\$ 1300107627\$	292687288
664-H-027	GOVERNMENT OF TUNISIA TERMINAL ENGINEERING 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 123066\$ 041867 100278	47003045\$	47003045\$	3208801		\$ 43794244\$	7421728
664-H-028	GOVERNMENT OF TUNISIA FIRE CRASH EQUIPT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 012767\$ 032867 091577	19320190\$	19320190\$	1780900		\$ 17539290\$	3409511
664-H-033	GOVERNMENT OF TUNISIA PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 032267\$ 052667 121477	1432923313\$	1432923313\$	182084501		\$ 1300838812\$	244372346
664-H-034	GOVERNMENT OF TUNISIA TWO STEP LOAN ELECTRICAL EQUIPMENT II 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 062767\$ 100367 041079	616370045\$	616370045\$	34845683		\$ 581524362\$	86989057
664-H-035	GOVERNMENT OF TUNISIA GROUND WATER DEVELOPMENT 1.000%120 MUS/ 2.500% 30 YR 0 MO	G 062967\$ 121167 120478	32394201\$	32394201\$	2331964		\$ 30062237\$	4974472
664-H-038	GOVERNMENT OF TUNISIA COMMODITY IMPORTS 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 060368\$ 061868 042379	980250156\$	980250156\$	55417178		\$ 924832978\$	221524341
664-H-043	GOVERNMENT OF TUNISIA CARTHAGE INTERNATL AIRPORT 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 030769\$ 050669 031380	619114940\$	619114940\$	19109922		\$ 600005018\$	121815944
664-H-045	GOVERNMENT OF TUNISIA PROGRAM LOAN 2.000%120 MUS/ 3.000% 30 YR 0 MO	G 081569\$ 112669 100980	966872565\$	966872565\$	15877145		\$ 950995420\$	179036734
664-H-047	GOVERNMENT OF TUNISIA PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 093070\$ 121170 121081	943431107\$	943431107\$	000		\$ 943431107\$	162237465

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NEW	TITLE OF LOAN	AGREE DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	TUNISIA							
	LUANS REPAYABLE IN DOLLARS							
664-H-050	GOVERNMENT OF TUNISIA AGRICULTURAL DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 033172\$ 011673 121883	1055093670\$	1055093670\$	000		\$ 1055093670\$	136430516
664-T-052	GOVERNMENT OF TUNISIA RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 071177\$ 093077 070569	320000000\$	219428000\$	000		\$ 219828000\$	2129427
664-T-054	GOVERNMENT OF TUNISIA SMALL FARMER SUPERVISED CREDIT 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 031778\$ 032478 102388	600000000\$	600000000\$	000		\$ 600000000\$	15613343
664-T-054A	GOVERNMENT OF TUNISIA SMALL FARMER SUPERVISED CREDIT .000% 0 MOS/ .000% 1 YR12 MO	G 121980\$ 123080 000000	1130000000\$	000\$	000		\$ 000\$	000
664-T-056	GOVERNMENT OF TUNISIA SMALL HOLDER IRRIGATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 032879\$ 051879 092390	250000000\$	75566750\$	000		\$ 75566750\$	744457
664-T-056A	GOVERNMENT OF TUNISIA SMALL HOLDER IRRIGATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 092679\$ 092779 000000	190000000\$	000\$	000		\$ 000\$	000
664-T-060	GOVERNMENT OF TUNISIA RURAL EXTENSION & OUTREACH 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 082080\$ 083080 000000	280500000\$	000\$	000		\$ 000\$	000
664-T-061	GOVERNMENT OF TUNISIA DRYLAND FARMING SYSTEMS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G 072980\$ 073180 000000	350000000\$	000\$	000		\$ 000\$	000
664-U-053	GOVERNMENT OF TUNISIA RURAL COMMUNITY HEALTH 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 092277\$ 122977 032190	300000000\$	57180300\$	000		\$ 57180300\$	1148306
664-U-055	GOVERNMENT OF TUNISIA SILIANA RURAL CENTERS 2.000%120 MOS/ 3.000% 10 YR 0 MO	G 072678\$ 073178 032790	350000000\$	51327945\$	000		\$ 51327945\$	517498

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
TUNISIA								
LOANS REPAYABLE IN DOLLARS								
664-U-057	GOVERNMENT OF TUNISIA RURAL DEVELOPMENT 2.000% 120 MUS / 3.000% 15 YR 0 MO	G 090179\$ 092179 122290	75000000\$	15610000\$	000		15610000\$	155672
664-U-059	GOVERNMENT OF TUNISIA RURAL DEVELOPMENT 2.000% 120 MUS / 3.000% 1 YR 32 MO	G 062760\$ 071080 000000	15000000\$	000\$	000		000\$	000
TOTAL			19637516016\$	16976529011\$	2004011851\$	000\$	14972517160\$	2972264419
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
664-A-003A	SOC NAT TUNISIENNE DE CELLULOS P PULP FACTORY 5.750% 57 MOS / 5.750% 6 YR 3 MO	M 112868\$ 051359 050170	19844283\$	19844283\$	19844283		000\$	36333093
664-A-004 DLF 33	SOC NAT DES CHEMINS DE FER NATIONAL RAILWAYS 3.500% 3 MOS / 3.500% 19 YR 9 MO	G 091156\$ 052759 120160	274999968\$	274999968\$	274999968		000\$	103524497
664-A-005 DLF 136	GOVERNMENT OF TUNISIA IRRIGATION PROJECT 3.500% 12 MOS / 3.500% 29 YR 0 MO	G 062960\$ 101160 080462	1623511504\$	1623511504\$	819835140		803676364\$	653009072
664-A-006 DLF 147	GOVERNMENT OF TUNISIA AIRPORTS CONSTRUCTION 3.500% 12 MOS / 3.500% 19 YR 0 MO	G 062960\$ 012761 011563	485185630\$	485185630\$	447564371		37621269\$	168957401
664-A-007 DLF 167	BANQUE NATIONALE AGRICOLE NATIONAL BANK OF TUNISIA 4.000% 12 MOS / 4.000% 14 YR 0 MO	M 102160\$ 062761 060263	465587173\$	465587173\$	465587173		000\$	146739769
664-A-008 DLF 196	SOCIETE TUNISIENNE DE BANQUE DEVELOPMENT BANK 4.000% 12 MOS / 4.000% 14 YR 0 MO	G 041861\$ 062761 040163	467476724\$	467476724\$	467476724		000\$	137571273
664-B-001 ICAX 64-1	GOVERNMENT OF TUNISIA COMMODITY ASSISTANCE 4.000% 48 MOS / 4.000% 36 YR 0 MO	G 061157\$ 061157 040162	250000000\$	250000000\$	100155232		149844768\$	165702111

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
TUNISIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
664-B-002 ICAX 64-2	GOVERNMENT OF TUNISIA PROJECT ASSISTANCE 3.500% 48 MUS/ 3.500% 36 YR 0 MO	G 062458 063058 100162	100000000\$	100000000\$	21642492		78357508\$	68452724
TOTAL			3686605282\$	3686605282\$	2617105383\$	000\$	1069499699\$	1460269940
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV TUNISIAN DINARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-G-009 ICAX 64-3	GOVERNMENT OF TUNISIA PROJECT ASSISTANCE 4.000% 48 MUS/ 4.000% 26 YR 0 MO	G 082461 090161 070166	119436315 242312202\$	119436315 242312202\$	41757000 96891971		77679315 153546778\$	79997076 171222908
						8126547		
664-G-010 ICAX 64-4	GOVERNMENT OF TUNISIA PROJECT ASSISTANCE 4.000% 48 MUS/ 4.000% 26 YR 0 MO	G 052262 061462 010167	188969745 383381511\$	188969745 383381511\$	61900500 144165798		127069245 251174629\$	118358549 255025358
						11958916		
664-G-013	GOVERNMENT OF TUNISIA PROJECT ASSISTANCE .750% 36 MUS/ .750% 37 YR 0 MO	G 111462 121962 071166	426661170 865609487\$	426661170 865609487\$	75171586 175095335		351489584 694780755\$	48159832 105470126
						4266603		
664-G-018	GOVERNMENT OF TUNISIA PROJECT ASSISTANCE .750% 36 MUS/ .750% 37 YR 0 MO	G 050465 060965 121468	89350996 181275155\$	89350996 181275155\$	30975016 67246655		58375980 115390353\$	8909747 16920002
						1361853		
664-G-023	GOVERNMENT OF TUNISIA PROJECT ASSISTANCE 4.125% 36 MUS/ 4.125% 37 YR 0 MO	G 050465 060965 121468	534735074 1083566518\$	534735074 1083566518\$	185577166 402907012		349157908 690171788\$	272890356 582439538
						9512282		
664-G-031	GOVERNMENT OF TUNISIA ECONOMIC DEVELOPMENT PROJECTS 4.750% 36 MUS/ 4.750% 37 YR 0 MO	G 122866 122866 031670	461166479 912439032\$	461166479 912439032\$	147022756 337993255		314143723 620960116\$	259061806 575327297
						46514339		
664-G-036	GOVERNMENT OF TUNISIA ECONOMIC DEVELOPMENT 4.875% 36 MUS/ 4.875% 19 YR 0 MO	G 101767 102667 111170	371089104 772836120\$	371089104 772836120\$	107420531 246543123		26368573 521187137\$	211034712 455026911
						5105860CR		
664-G-039	GOVERNMENT OF TUNISIA ECONOMIC DEVELOPMENT 5.375% 36 MUS/ 5.375% 38 YR 0 MO	G 061168 061168 080171	386275651 738997270\$	386275651 738997270\$	107894739 253576263		278380912 550268653\$	221161783 499467472
						64847646		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
TUNISIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
TUNISIAN DINARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-G-041	GOVERNMENT OF TUNISIA IRRIGATION PROJECT 3.500% 24 MOS/ 3.500% 20 YR 5 MO	G 030269 030369 050271	85575000 162999999\$	85575000 162999999\$	36284432 81281615		49290568 97431444\$	29876020 65104461
						\$ 15713060		
664-G-044	GOVERNMENT OF TUNISIA ECONOMIC DEVELOPMENT PROJECTS 5.375% 36 MOS/ 5.375% 37 YR 0 MO	G 082169 082169 121572	307334540 585239250\$	307334540 585239250\$	75870605 180376406		231463985 457529027\$	16444181 354390611
						\$ 52666183		
664-G-046	GOVERNMENT OF TUNISIA IRRIGATION-AIRPORT 3.500% 36 MOS/ 3.500% 38 YR 0 MO	G 101669 101669 021673	149965150 285639991\$	149965150 285639991\$	35519536 84722054		114445614 226221810\$	50915074 117895528
						\$ 25303873		
664-G-048	GOVERNMENT OF TUNISIA FINANCE GOODS X SERVICES 3.500% 36 MOS/ 3.500% 37 YR 0 MO	G 102070 123070 052474	136682954 260348482\$	136682954 260348482\$	25178440 53467585		111504514 220408211\$	41821510 94116537
						\$ 13527314		
664-G-049	GOVERNMENT OF TUNISIA CARTHAGE AIRPORT 3.000% 30 MOS/ 3.000% 37 YR 6 MO	G 012773 012773 062976	143600000 341335869\$	143600000 341335869\$	18894735 45775528		124705265 246501808\$	30906985 74777370
						\$ 49058533CR		
664-G-051	GOVERNMENT OF TUNISIA TUNIS/CARTHAGE AIRPORT 3.000% 36 MOS/ 3.000% 18 YR 6 MO	G 040874 040874 092477	74300000 173598130\$	74300000 173598130\$	7821052 18957157		66478948 131407289\$	14019236 54148955
						\$ 23233684CR		
	TOTAL TUNISIAN DINARS		3475142178	3475142178	957288094	000	2517854084	1552036667
	TOTAL U.S. DOLLARS EQUIVALENT		6989579016\$	6989579016\$	2188999757\$	000\$	4976979798\$	3413355064
	EXCHANGE RATE ADJUSTMENTS					\$ 176400539		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
TUNISIAN DINARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-E-022	TUNISIAN-AMER CORP SOTAD WORKING CAPITAL 5.000% 24 MOS/ 5.000% 8 YR 0 MO LESS WRITTEN OFF	P 033165 041665 051667	2967190 5694206\$	2967190 5694206\$	2771924 5877494		195266 365977\$	898391 1797160
						\$ 195266		
						\$ 000		
	NET TOTAL		2967190	2967190	2771924	195266	000	898391
	NET TOTAL-US DOLLARS EQUIVALENT		5694206	5694206	5877494	000	000	1797160
						\$ 183288		

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
TUNISIA								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-E-030	MENDUSTRIE S A MENDUSTRIE, S. A. 6.000% 36 MOS/ 6.000% 7 YR 0 MO LESS WRITTEN OFF	P 120366 010567\$ 020670	5500000 10526221\$	5500000 10526221\$	135000 257143		5365000 10604662\$	562808 1072358
	NET TOTAL		5500000	5500000	135000	\$ 5365000		562808
	NET TOTAL-US DOLLARS EQUIVALENT		10526221	10526221	257143	10219047	000	1072358
						50031CR		
664-E-032	MAISONS TUNISIENNES CARNOY HOUSING CONSTRUCTION 6.250% 48 MOS/ 6.250% 16 YR 0 MO	P 010367 020967\$ 110867	15750000 30225143\$	15750000 30225143\$	15750000 30000000			2277169 4340269
						225143CR		
664-E-040	WATKINS SALT COMPANY INC WATKINS SALT COMPANY 7.000% 18 MOS/ 7.000% 8 YR 6 MO	P 070368 121668\$ 110870	25000000 47619046\$	25000000 47619046\$	25000000 57201990			9536471 20633555
						9582944		
664-E-042	ITT HOTEL CORP.OF TUNESIA.A.A ITT HOTEL CORPORATION 7.000% 24 MOS/ 7.000% 10 YR 0 MO	P 030669 062270\$ 051173	50000000 95238095\$	50000000 95238095\$	37504812 90702085		12495188 24698928\$	25670263 60310431
						20162918		
	TOTAL TUNISIAN DINARS		99217190	99217190	81161736	5560266	12495188	38939102
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 189302711\$	189302711\$	184038712\$	10219047\$	24698928\$	88153753
	EXCHANGE RATE ADJUSTMENTS					29653976		
	COUNTRY TOTAL TUNISIA							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 30503003025\$	27842016020\$	6994155703\$	10219047\$	21043695785\$	7954043176
	EXCHANGE RATE ADJUSTMENTS					206054515		
TURKEY								
LOANS REPAYABLE IN DOLLARS								
277-A-020 DLF 169	EREGLI IRON AND STEEL WORKS EREGLI STEEL MILL PROJECT 5.750%100 MOS/ 5.750% 9 YR 2 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 110860\$ 010961 100274	3099637232\$	3099637232\$	1513740985		1585896247\$	2253267097
			237873619	237873619				237873619
			1569497334	1569497334				
			1768013517	1768013517	1513740985	000	254272532	2491140716

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-A-096R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 5.750% 0 MOS/ 5.750% 8 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0401785 120578 063081	4185326225	4185326225	000		4185326225	24207567
277-A-097R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 5.750% 0 MOS/ 5.750% 2 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0401785 120578 123178	1046331565	1046331565	78474867		261582895	4526159
277-A-106R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 5.750% 0 MOS/ 5.750% 8 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0915795 042280 070183	4446909125	4446909125	000		4446909125	000
277-A-107R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 5.750% 0 MOS/ 5.750% 2 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0915795 042280 100279	784748665	784748665	000		784748665	000
277-A-116R	GOVERNMENT OF TURKEY RESCHEDULING III 5.750% 0 MOS/ 5.750% 1 YR12 MO	G 0526805 052780 010186	4708492005	4708492005	000		4708492005	3412044
277-A-117R	GOVERNMENT OF TURKEY RESCHEDULING III 5.750% 0 MUS/ 5.750% 1 YR12 MO	G 0526805 052780 070181	523165785	523165785	000		523165785	374995
277-A-124R	GOVERNMENT OF TURKEY RESCHEDULING III 5.750% 0 MUS/ 5.750% 1 YR12 MO	G 0526805 052780 070184	620942045	620942045	000		620942045	2239071

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TURKEY								
LOANS REPAYABLE IN DOLLARS								
277-A-125R	GOVERNMENT OF TURKEY RESCHEDULING III 5.750% 0 MOS/ 5.750% 1 YR12 MO	G 052680 052780 010181	6899356\$	6899356\$	1724839		5174517\$	248785
277-A-132R	GOVERNMENT OF TURKEY RESCHEDULING III 5.750% 0 MOS/ 5.750% 1 YR12 MO	G 052680 052780 010185	127772371\$	127772371\$	000		127772371\$	600819
277-A-133R	GOVERNMENT OF TURKEY RESCHEDULING III 5.750% 0 MOS/ 5.750% 1 YR12 MO	G 052680 052780 070181	14196930\$	14196930\$	000		14196930\$	66757
277-B-001 ECAX 77-16	GOVERNMENT OF TURKEY COMMODITY ASSISTANCE 2.500%126 MOS/ 2.500% 32 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 110148 110248 063069	380000000\$	380000000\$	163200000		216800000\$	892930137
			841150000	841150000				841150000
			528650000	528650000				
			411250000	411250000	163200000	000	248050000	1734080137
277-B-002 ECAX 77-3	GOVERNMENT OF TURKEY COMMODITY ASSISTANCE 2.500% 42 MOS/ 2.500% 38 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 080850 102750 063069	3580668610\$	3580668610\$	1595111025		1985557585\$	921522428
			845019941	845019941				845019941
			626730673	626730673				
			3798957878	3798957878	1595111025	000	2203846853	1766542369
277-B-003 MSAX 77-4	GOVERNMENT OF TURKEY COMMODITY ASSISTANCE 2.500%120 MOS/ 2.500% 31 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 031152 061352 063069	1120000000\$	1120000000\$	460655841		659344159\$	233821042
			289347612	289347612				289347612
			197971368	197971368				
			1211376244	1211376244	460655841	000	750720403	523169454
277-B-098R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.500% 0 MOS/ 2.500% 8 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040178 120578 063081	468154989\$	468154989\$	000		468154989\$	11796539
			17555811	17555811				17555811
			64371309	64371309				
			421339491	421339491	000	000	421339491	29352350

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-B-099R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.500% 0 MOS/ 2.500% 2 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040178\$ 120578 123178	117038745\$	117038745\$	87779059		\$ 29259686\$	2213069
			162554	162554				162554
			29422240	29422240				
			87779059	87779059	87779059	000	000	2375623
277-B-108R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.500% 0 MOS/ 2.500% 8 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 113079\$ 042280 070183	327827280\$	327827280\$	000		\$ 327827280\$	000
			6195742	6195742				6195742
			6195742	6195742				
			327827280	327827280	000	000	327827280	6195742
277-B-109R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.500% 0 MOS/ 2.500% 2 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 113079\$ 042280 123079	57851874\$	57851874\$	000		\$ 57851874\$	000
			731790	731790				731790
			58583664	58583664				
			000	000	000	000	000	731790
277-B-118R	GOVERNMENT OF TURKEY RESCHEDULING III 2.500% 0 MOS/ 2.500% 1 YR12 MO	G 052680\$ 052780 010186	344231239\$	344231239\$	000		\$ 344231239\$	23958
277-B-119R	GOVERNMENT OF TURKEY RESCHEDULING III 2.500% 0 MOS/ 2.500% 1 YR12 MO	G 052680\$ 052780 070181	38247914\$	38247914\$	000		\$ 38247914\$	1331
277-B-126R	GOVERNMENT OF TYRKEY RESCHEDULING III 2.500% 0 MOS/ 2.500% 1 YR12 MO	G 052680\$ 052780 070184	49289449\$	49289449\$	000		\$ 49289449\$	738409
277-B-127R	GOVERNMENT OF TURKEY RESCHEDULING III 2.500% 0 MOS/ 2.500% 1 YR12 MU	G 052680\$ 052980 010181	5476604\$	5476604\$	1359151		\$ 4107453\$	82555

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-B-134R	GOVERNMENT OF TURKEY RESCHEDULING III 2.500% 0 MOS/ 2.500% 1 YR12 MO	G 052680\$ 052780 010185	93426210\$	93426210\$	000		93426210\$	137233
277-B-135R	GOVERNMENT OF TURKEY RESCHEDULING III 2.500% 0 MOS/ 2.500% 1 YR12 MO	G 052680\$ 052780 070181	10380692\$	10380692\$	000		10380692\$	15247
277-H-033 AID 11	GOVERNMENT OF TURKEY DIESEL LOCOMOTIVES .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 020962\$ 112362 022475	998832789\$	998832789\$	114620156		884212633\$	92890535
			18973729	18973729				18973729
			117219577	117219577				
			900586941	900586941	114620156	000	785966785	111864264
277-H-035	GOVERNMENT OF TURKEY NW ANATOLIA POWER GENERATION .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 082062\$ 120762 093073	2442733660\$	2442733660\$	400533260		2042200400\$	216225832
			43696510	43696510				43696510
			284016466	284016466				
			2202413704	2202413704	400533260	000	1801880444	259922342
277-H-036	GOVERNMENT OF TURKEY KEBAN & CICEROZ FEASIB STUDIES .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 121162\$ 071563 041674	31398140\$	31398140\$	4632515		26765625\$	3206032
			573273	573273				573273
			3661617	3661617				
			28309796	28309796	4632515	000	23677281	3779305
277-H-042	GOVERNMENT OF TURKEY FEASIBILITY STUDIES AND CONS .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062763\$ 101563 092174	273892782\$	273892782\$	35920368		237972414\$	25552995
			5101815	5101815				5101815
			32042091	32042091				
			246952506	246952506	35920368	000	211032138	30654810
277-H-043	GOVERNMENT OF TURKEY GENERAL COMMODITIES (FIRST) .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062963\$ 091163 102573	3421351424\$	3421351424\$	514808568		2906542856\$	342291204
			71577669	71577669				71577669
			471984334	471984334				
			3020944759	3020944759	514808568	000	2506136191	413868873

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-044	GOVERNMENT OF TURKEY HIGHWAY EQUIP. AND CONSULTANTS .750%120 MOS/ .750% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 1017635 011364 020175	18054467235	18054467235	207182409		15982643145	153717207
			34308005	34308005				34308005
			211892928	211892928				
			1627861800	1627861800	207182409	000	1420679391	188025212
277-H-048	GOVERNMENT OF TURKEY SECOND PROGRAM ASSISTANCE LOAN .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0228645 040864 061274	69500174025	69500174025	692435013		62575823895	952298934
			418706999	418706999				418706999
			1071492506	1071492506				
			6297231895	6297231895	692435013	000	5604796882	1371005933
277-H-049	GOVERNMENT OF TURKEY TWO STEP LOAN IND. DEVELOPMENT BK OF TURKEY .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 0527645 111864 120175	4969642855	4969642855	30364447		4665998385	53789871
			31326052	31326052				31326052
			76455982	76455982				
			451834355	451834355	30364447	000	421469908	85115923
277-H-050	GOVERNMENT OF TURKEY TWO STEP LOAN EXPANSION TIRE PRODUCTION FAC. .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	P 0528645 101564 063075	2500000005	2500000005	18422215		2315777855	31658917
			15531674	15531674				15531674
			38461505	38461505				
			227070169	227070169	18422215	000	208647954	47190591
277-H-051	GOVERNMENT OF TURKEY TUNCBILEK COAL MINES EXPANSION .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0528645 120264 042776	914585175	914585175	5588104		858704135	10116129
			4977199	4977199				4977199
			12060456	12060456				
			84375260	84375260	5588104	000	78787156	15093328
277-H-052	GOVERNMENT OF TURKEY AERIAL MINERAL SURVEY .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 0528645 112464 012876	312355935	312355935	1908490		293271035	3048036
			1699851	1699851				1699851
			4118976	4118976				
			28816468	28816468	1908490	000	26907978	4747887

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TURKEY								
LOANS REPAYABLE IN DOLLARS								
277-H-053	GOVERNMENT OF TURKEY GOKCEKAYA HYDRO & TRANS LINES .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061564\$ 120264 112275	1525879640\$	1525879640\$	93230999		\$ 1432648641\$	122534542
			96183540 234750518 1387312662	96183540 234750518 1387312662				96183540
277-H-054	GOVERNMENT OF TURKEY RR TRAFFIC CONT.& COMMUNICATIO .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER K LOAN NET TOTAL	G 062564\$ 112464 063075	347410341\$	347410341\$	25650115		\$ 321760226\$	38651945
			21578134 53504414 315484061	21578134 53504414 315484061	25650115	000	289833946	60230079
277-H-056	GOVERNMENT OF TURKEY DSI-OPERAT. & MAIN. EQUIPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 102764\$ 032265 052376	424466719\$	424466719\$	19788996		\$ 40467723\$	54622979
			34041554 71128975 387379298	34041554 71128975 387379298	19788996	000	367590302	88664533
277-H-058	GOVERNMENT OF TURKEY THRID PROGRAM ASSISTANCE LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 123164\$ 011465 040775	7871791789\$	7871791789\$	637292953		\$ 7234498836\$	1296480868
			524351221 1116490315 7279652695	524351221 1116490315 7279652695	637292953	000	6642359742	1822832069
277-H-059	GOVERNMENT OF TURKEY 32 LOAD CENTERS-POWER TRANS. 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 043065\$ 080665 110376	243924498\$	243924498\$	10964822		\$ 232959676\$	29225842
			16932919 34436377 226421040	16932919 34436377 226421040	10964822	000	215456218	46158761
277-H-060	GOVERNMENT OF TURKEY GOKCEKAYA TRANSMISSION LINES 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 052865\$ 082765 032477	456148459\$	456148459\$	15280065		\$ 440868394\$	44080595
			32069682 64392427 423825714	32069682 64392427 423825714	15280065	000	408545649	76150277

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-070	GOVERNMENT OF TURKEY TURKISH COAL INDUSTRY 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062466\$ 040467 121877	2650244466\$ 221443515 436512871 2435175110	2650244466\$ 221443515 436512871 2435175110	29225795 29225795	 000	\$ 2621018671\$ 2405949315	168974891 390414406
277-H-071	GOVERNMENT OF TURKEY SECOND HIGHWAY EQUIPMENT LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062466\$ 100466 091977	1438167024\$ 105926656 210095925 1383997755	1438167024\$ 105926656 210095925 1383997755	33033068 33033068	 000	\$ 1455133956\$ 1350964687	146608180 252534856
277-H-074	GOVERNMENT OF TURKEY PROGRAM LOAN V 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 030967\$ 032067 050877	6454124317\$ 532404238 1066697353 5919831202	6454124317\$ 532404238 1066697353 5919831202	144313924 144313924	 000	\$ 6309810393\$ 5775517278	683720585 1216124773
277-H-076	GOVERNMENT OF TURKEY BLACK SEA COPPER WORKS 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 051767\$ 053168 031279	2975177448\$ 174357933 342555752 2806979629	2975177448\$ 174357933 342555752 2806979629	000 000	 000	\$ 2975177448\$ 2806979629	210349960 384707893
277-H-077	GOVERNMENT OF TURKEY ATATURK UNIV. MEDICAL SCHOOL 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062267\$ 102367 092678	198874417\$ 13005896 26582651 185297662	198874417\$ 13005896 26582651 185297662	000 000	 000	\$ 198874417\$ 185297662	16075054 29080950
277-H-078	GOVERNMENT OF TURKEY EREGLI STEEL EXPANSION LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062967\$ 051568 091678	1125034395\$ 72421211 183096766 1014358840	1125034395\$ 72421211 183096766 1014358840	000 000	 000	\$ 1125034395\$ 1014358840	85870865 158292076

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-080	GOVERNMENT OF TURKEY MIDDLE EAST TECHNICAL UNIV. 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER K LOAN NET TOTAL	G 062967\$ 102367 052280	398679062\$	398679062\$	000	\$	398679062\$	16762858
			19768397	19768397				19768397
			33123352	33123352				36531255
			385324107	385324107	000	000	385324107	36531255
277-H-081	GOVERNMENT OF TURKEY MINERAL RESEARCH & EXPLOR.INST 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062367\$ 102367 061078	231678064\$	231678064\$	000	\$	231678064\$	17530572
			17849448	17849448				17849448
			36418189	36418189				17849448
			213109323	213109323	000	000	213109323	35380020
277-H-082	GOVERNMENT OF TURKEY AGRICULTURAL LOAN (WHEAT) 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062967\$ 051468 011779	333480429\$	333480429\$	000	\$	333480429\$	27816947
			19543895	19543895				19543895
			38430551	38430551				19543895
			314593773	314593773	000	000	314593773	47360842
277-H-083	GOVERNMENT OF TURKEY HACETTEPE UNIVERSITY 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062967\$ 102367 070979	439039039\$	439039039\$	000	\$	439039039\$	27629412
			22684249	22684249				22684249
			42417379	42417379				22684249
			419305909	419305909	000	000	419305909	50313661
277-H-084	GOVERNMENT OF TURKEY INDUSTRIAL DEV. BANK OF TURKEY 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 071967\$ 051868 061679	744778977\$	744778977\$	000	\$	744778977\$	43368233
			47372507	47372507				47372507
			89477624	89477624				47372507
			702673860	702673860	000	000	702673860	90740740
277-H-085	GOVERNMENT OF TURKEY PROGRAM LOAN VI 2.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 022768\$ 051868 070576	3952619234\$	3952619234\$	000	\$	3952619234\$	713667999
			278295829	278295829				278295829
			548133102	548133102				278295829
			3682781961	3682781961	000	000	3682781961	991963828

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-086	GOVERNMENT OF TURKEY AGRICULTURAL DEVELOP.& CONTROL 2.000%120 MUS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062568\$ 090668 111779	268589573\$	268589573\$	000		268589573\$	33286902
			17904564	17904564				17904564
			30042590	30042590				
			256451547	256451547	000	000	256451547	51193466
277-H-087	GOVERNMENT OF TURKEY SINAI YATIRIM VE KREDI BANKASI 2.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062468\$ 091769 010681	498273227\$	498273227\$	000		498273227\$	43741977
			29901307	29901307				29901307
			35408614	35408614				
			492765920	492765920	000	000	492765920	73643284
277-H-088	GOVERNMENT OF TURKEY EREGHLI STEEL SINTERING PLANT 2.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062668\$ 112768 011980	1197539071\$	1197539071\$	000		1197539071\$	152027009
			77119183	77119183				77119183
			136257670	136257670				
			1138400584	1138400584	000	000	1138400584	229140192
277-H-089	GOVERNMENT OF TURKEY PROGRAM LOAN VII 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 122768\$ 030569 071179	3872472870\$	3872472870\$	000		3872472870\$	605642533
			286937433	286937433				286937433
			447803207	447803207				
			3711607096	3711607096	000	000	3711607096	892579956
277-H-091	GOVERNMENT OF TURKEY PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061270\$ 071070 101980	5783521494\$	5783521494\$	000		5783521494\$	716079623
			375109779	375109779				375109779
			493233106	493233106				
			5665398167	5665398167	000	000	5665398167	1151189402
277-H-092	GOVERNMENT OF TURKEY PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 060171\$ 072671 022882	2417963100\$	2417963100\$	000		2417963100\$	261025125
			145080171	145080171				145080171
			145080171	145080171				
			2417963100	2417963100	000	000	2417963100	406105296

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-093	GOVERNMENT OF TURKEY EREGLI STEEL MILL STAGE 1 EXP. 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 071471\$ 042872 051883	4000000000\$	4000000000\$	000		4000000000\$	164133974
277-H-094	GOVERNMENT OF TURKEY SINAI YATKIRIM VE KREDI BANKAS 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062973\$ 091973 070284	897160212\$	897160212\$	000		897160212\$	48814813
277-H-100R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.250% 0 MOS/ 2.250% 8 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040478\$ 120578 063081	2820480290\$	2820480290\$	000		2820480290\$	50827658
277-H-101R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.250% 0 MOS/ 2.250% 2 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040178\$ 120578 123178	705120076\$	705120076\$	352567358		352552718\$	7410467
277-H-110R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.330% 0 MOS/ 2.330% 8 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061079\$ 042280 070183	2755670014\$	2755670014\$	000		2755670014\$	000
277-H-111R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.330% 0 MOS/ 2.330% 8 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 061079\$ 042280 072879	486294703\$	486294703\$	000		486294703\$	000

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-120R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 1 YR12 MO	G 0526805 052780 010186	3104294483\$	3104294483\$	000		\$ 3104294483\$	000
277-H-121R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 1 YR12 MO	G 0526805 052780 070181	344921597\$	344921597\$	000		\$ 344921597\$	000
277-H-128R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 1 YR12 MO	G 0526805 052780 070184	527990484\$	527990484\$	000		\$ 527990484\$	000
277-H-129R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 1 YR12 MO	G 0526805 052780 010181	58665608\$	58665608\$	000		\$ 58665608\$	000
277-H-136R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 1 YR12 MO	G 0526805 052780 010185	658513957\$	658513957\$	000		\$ 658513957\$	000
277-H-137R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 1 YR12 MO	G 0526805 052780 070181	73168214\$	73168214\$	000		\$ 73168214\$	000
277-K-095 290K002	GOVERNMENT OF TURKEY CENTO RAILROAD .750%120 MOS/ 2.000% 30 YR 0 ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 031064\$ 061864 032476	1032522623\$ 56092664 137412776 951202511	1032522623\$ 56092664 137412776 951202511	64154846		\$ 968367777\$	101653078 56092664 157745742
277-K-102K	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.000% 0 MOS/ 2.000% 8 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040178\$ 120578 063081	36643406\$ 1465736 4763643 33345499	36643406\$ 1465736 4763643 33345499	000		\$ 36643406\$	749237 1465736 2214973

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
TURKEY								
LOANS REPAYABLE IN DOLLARS								
277-K-103R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.000% 0 MOS/ 2.000% 4 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040178 120578 123178	9160854	9160854	6870641		2290213	141275
277-K-104	GOVERNMENT OF TURKEY CASH TRANSFER 8.770% 36 MOS/ 8.770% 7 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 112078 120578 010582	500000000	500000000	000		500000000	21746795
277-K-105	GOVERNMENT OF TURKEY CASH TRANSFER 5.000% 60 MOS/ 5.000% 15 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 103079 110179 110884	600000000	600000000	000		600000000	000
277-K-112K	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.000% 0 MOS/ 2.000% 8 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 091079 042280 070183	38933619	38933619	000		38933619	000
277-K-113R	GOVERNMENT OF TURKEY RESCHEDULED LOAN 2.000% 0 MOS/ 2.000% 2 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 090179 042280 092479	6870639	6870639	000		6870639	000
277-K-114	GOVERNMENT OF TURKEY CASH TRANSFER 5.000% 60 MOS/ 5.000% 15 YR 0 MO	G 011580 012880 012885	630000000	630000000	000		630000000	31709737

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-K-115	GOVERNMENT OF TURKEY CASH TRANSFER .000% 60 MOS/ 5.000% 15 YR 0 MO	G 1202805 120480 120585	6600000000\$	6600000000\$	000		6600000000\$	000
277-K-122R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	G 0526805 052780 010186	705873834\$	705873834\$	000		705873834\$	9711648
277-K-123R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	G 0526805 052780 070181	78430424\$	78430424\$	000		78430424\$	1071624
277-K-130R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	G 0526805 052780 070184	4589848\$	4589848\$	000		4589848\$	57792
277-K-131R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	G 0526805 052780 070181	509982\$	509982\$	127495		382487\$	6421
277-K-138R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	G 0526805 052780 010185	8762350\$	8762350\$	000		8762350\$	13385
277-K-139R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	G 0526805 052780 070181	973593\$	973593\$	000		973593\$	1483
277-K-140R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	G 0526805 052780 070181	331215411\$	331215411\$	000		331215411\$	21478306
277-K-141R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	G 0526805 052780 010181	36801712\$	36801712\$	7360342		29441370\$	2386773
	TOTAL		124376323320\$	124376323320\$	9294460793\$	000\$	115081862527\$	22795640203
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
277-A-007 DLF 11	INDUSTRIAL DEVEL.BK. OF TURKEY P DEVELOPMENT BANK 5.000% 6 MOS/ 5.000% 9 YR 6 MO	050958\$ 091258 121554	965932572\$	965932572\$	965932572		000\$	148864185

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	TURKEY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
277-A-008 DLF 53	MADEN TETKIK VE ARMA ENSTITUD AERIAL MINERAL SURVEY 3.500% 12 MOS/ 3.500% 4 YR 0 MO	G 100658 043059 101560	54397416	54397416	54397416		000	1694651
277-A-009 DLF 70	TURKIYE KOMUR ISLEMELIKI KORUM ZONGULDAK COAL MINES 5.750% 12 MOS/ 5.750% 12 YR 0 MO	G 021369 043059 040662	1438302287	1438302287	1438302287		000	457323099
277-A-015 DLF 98	E T I BANK ELECTRIC POWER DISTRIBUTION 3.500% 12 MOS/ 3.500% 11 YR 0 MO	G 061059 012160 051662	604653265	604653265	604653265		000	107380679
277-A-019 DLF 139	GOVERNMENT OF TURKEY MUS-TAVAN RAILWAY EXTEN 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 062060 121360 051064	396389707	396389707	389923946		56415761	158061314
277-A-020A DLF 169	EREGLI IRON AND STEEL WORKS EREGLI STEEL MILL PROJECT 5.750% 102 MOS/ 5.750% 16 YR 6 MO ADD CAPITALIZED INTEREST NET TOTAL	G 110860 010961 040170	9860000000	9860000000	7389556938		2470443062	8027842232
			1870500600	1870500600				1870500600
			11730500600	11730500600	7389556938	000	4340943662	9898342632
277-A-021 DLF 87	KOKUMA TARIM ILACLARI CHLOR-ALKALI & PESTICIDES MFG. 5.750% 69 MOS/ 5.750% 4 YR 3 MO ADD CAPITALIZED INTEREST NET TOTAL	P 061759 011961 040169	279785582	279785582	325298333		45512751	121657798
			45512751	45512751				45512751
			325298333	325298333	325298333	000	000	167170549
277-B-004 FOAX 77-5	GOVERNMENT OF TURKEY COMMODITY ASSISTANCE 4.000% 42 MOS/ 4.000% 36 YR 6 MO	G 042055 042055 036159	2000000000	2000000000	612790180		1387209820	167496049
277-B-005 ICAX 77-6	GOVERNMENT OF TURKEY CUMM. & PROJ. ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 032056 032056 110160	2500000000	2500000000	663862350		1836137650	1932775049
277-B-006 ICAX 77-7	GOVERNMENT OF TURKEY COMMODITY ASSISTANCE 4.000% 51 MOS/ 4.000% 35 YR 9 MO	G 062657 062857 010162	2500000000	2500000000	1001552333		1498447667	1657099077

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
TURKEY								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
TOTAL			\$ 22515424180\$	22515424180\$	13396269620\$	000\$	9119154560\$	16203671684
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
TURKISH LIRAS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-G-012	GOVERNMENT OF TURKEY	G 072668	15126938960	15126938960	5520583699		9606355261	11090310476
ICAX 77-8	PROJECT ASSISTANCE	090169	1688849366\$	1688849366\$	302530268		90115903\$	918325944
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	110164				\$ 1296203195CR		
277-G-017	GOVERNMENT OF TURKEY	G 093068	8712090614	8712090614	3281082090		5431008524	6048882895
ICAX 77-9	COMMODITY ASSISTANCE	051760	972769775\$	972769775\$	193601949		50947547\$	504991714
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	090165				\$ 728220279CR		
277-G-023	GOVERNMENT OF TURKEY	G 042001	10047671221	10047671221	3904718400		6142952821	6944392263
ICAX 77-10	PROJECT ASSISTANCE	050561	1121842409\$	1121842409\$	214261478		57626199\$	572371338
	4.000% 50 MOS/ 4.000% 25 YR10 MO	120165				\$ 849954732CR		
277-G-024	GOVERNMENT OF TURKEY	G 053161	1374664900	1374664900	520426896		854236004	964712704
ICAX 77-11	PROJECT ASSISTANCE	053161	153491570\$	153491570\$	29807445		8013489\$	80672409
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	090165				\$ 115670636CR		
277-G-028	GOVERNMENT OF TURKEY	G 121361	7706340000	7706340000	2671101146		5035238854	5322930626
AID 77-12	PROJECT ASSISTANCE	020862	860470232\$	860470232\$	143652317		47234866\$	483479079
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	060166				\$ 669583029CR		
277-G-029	GOVERNMENT OF TURKEY	G 031762	31666545000	31666545000	10288487604		21378057396	20531687418
AID 77-13	PROJECT ASSISTANCE	032962	3535805494\$	3535805494\$	553367486		200544628\$	1626409480
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	080166				\$ 2781893380CR		
277-G-031	GOVERNMENT OF TURKEY	G 040268	7240494349	7240494349	1790706300		5449788049	4581439344
AID 77-14	PROJECT ASSISTANCE	072362	808445912\$	808445912\$	91787730		51123715\$	360374281
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	010168				\$ 665534467CR		
277-G-041A	GOVERNMENT OF TURKEY	G 040463	25186707000	25186707000	13280263685		11906443315	2484575656
	ECONOMIC DEVELOPMENT	051363	2798523000\$	2798523000\$	945072401		111692714\$	206215988
	.750% 36 MOS/ .750% 27 YR 0 MO	122766				\$ 1741757885CR		
277-G-041B	GOVERNMENT OF TURKEY	G 051363	33278364000	33278364000	16941712582		16336651418	3075544517
	ECONOMIC DEVELOPMENT	051363	3697596000\$	3697596000\$	1165625734		153251889\$	244670563
	.750% 36 MOS/ .750% 27 YR 0 MO	072067				\$ 2378718377CR		

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
TURKEY								
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
TURKISH LIRAS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-G-041C	GOVERNMENT OF TURKEY ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G 051363 051363\$ 102769	3045561721 338395746\$	3045561721 338395746\$	1328972387 79049824		1716589334 16103089\$	257136852 18159998
						243242833LR		
277-G-072	GOVERNMENT OF TURKEY ECONOMIC DEVELOPMENT 5.875% 36 MOS/ 5.875% 27 YR 0 MO	G 061666 032869\$ 090272	7797005039 866333892\$	7797005039 866333892\$	1362004209 68467856		6435000830 60365861\$	4703614321 211057336
						737500175CR		
	TOTAL TURKISH LIRAS		151182382804	151182382804	60890058998	000	90292323806	66005227072
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 16442523396\$	16442523396\$	3787224488\$	000\$	847019920\$	5236728130
						12208278988CR		
COWLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
TURKISH LIRAS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-010 C-77-1	WILLIAMS BROTHERS CO. WORKING CAPITAL 7.000% 6 MOS/ 7.000% 1 YR 6 MO	P 062459 062459\$ 122460	900000000 100000000\$	900000000 100000000\$	900000000 100000000		000	110700531 12300059
277-E-011 C-77-4	PFIZER ILALLARI PHARM. PROD. FACILITIES 8.000% 24 MOS/ 8.000% 8 YR 0 MO	P 061859 082759\$ 101561	700000000 7777778\$	700000000 7777778\$	700000000 7777776		000	279567057 31063005
						2CR		
277-E-013 C-77-2	ABBOT UNIVERSAL LTD. WORKING CAPITAL 7.000% 24 MOS/ 7.000% 1 YR 0 MO	P 090859 090859\$ 013161	461600000 51288889\$	461600000 51288889\$	461600000 51288889		000	146032262 16225809
277-E-014 C-77-3	SINGER SANAYI, A.S. SEWING MACH. PROD. FACILITIES 7.000% 18 MOS/ 7.000% 3 YR 6 MO	P 061859 102659\$ 103060	165000000 18333333\$	165000000 18333333\$	165000000 18333333		000	45763653 5084850
277-E-016 C-77-5	MINNEAP-MOLINE TRAKTOR, A.S. WORKING CAPITAL 7.000% 36 MOS/ 7.000% 2 YR 0 MO	P 011260 020460\$ 100161	700000000 7777778\$	700000000 7777778\$	700000000 7777776		000	181027775 20114197
277-E-018 C-77-6	TURKIYE YAG VE MAMULATI A.S. VEG. OIL & SOAP MFG FACILITIES 7.000% 12 MOS/ 8.000% 3 YR 0 MO	P 061960 092060\$ 092063	448384400 49820489\$	448384400 49820489\$	448384400 49820489		000	88656117 9850680

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
TURKEY								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
TURKISH LIRAS L/C UNITS L/C UNITS L/C UNITS L/C UNITS L/C UNITS								
277-E-022 C-77-7	SINGER SANAYI, A.S. SEWING MACH. FACILITIES 7.000% 24 MOS/ 7.000% 4 YR 0 MO	P 011261 032961 043063	750000000 833333333	750000000 833333333	750000000 833333333		000	228707161 25411907
277-E-025 C-77-8	TURK MAADIN SIRKETI A.S. CHROME ORE FACILITIES 7.000% 14 MOS/ 7.000% 6 YR 10 MO	P 060161 091361 013163	300000000 333333333	300000000 333333333	300000000 333333332		000	107223951 11913771
277-E-026 C-77-9	TURK WILLYS-OVERLAND FABRIKA L JEEP AUTO FACILITIES 7.000% 6 MUS/ 7.000% 4 YR 6 MO	P 091961 120761 100162	1500000000 166666667	1500000000 166666667	1500000000 166666667		000	337695782 37543976
277-E-027 C-77-10	GOODYEAR LASTIKLERI T.A.S. MFG. RUBBER TIRES & TUBES 7.000% 22 MOS/ 7.000% 6 YR 2 MO	P 101261 121361 120164	5000000000 555555556	5000000000 555555556	5000000000 502119407		000	2135024781 231951704
277-E-030 C-77-11	U.S. ROYAL LASTIK TURK ANONIM MFG. RUBBER TIRES & TUBES 7.000% 18 MOS/ 7.000% 8 YR 6 MO	P 041662 060662 120163	4835000000 537222223	4835000000 537222223	4835000000 537222223		000	1347091500 144676833
277-E-032 C-77-12	U S ROYAL LASTIK U.S. ROYAL LASTIK TURK ANONIM 8.000% 18 MOS/ 8.000% 5 YR 6 MO	P 052962 040663 120165	1115000000 123888889	1115000000 123888889	1115000000 123888889		000	209480537 23275615
277-E-034	WYETH LABORAUUVARLARI, A.S. PHARMACEUTICAL MFG. FACILITIES 7.000% 77 MOS/ 7.000% 1 YR 7 MO ADD CAPITALIZED INTEREST NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT	P 072762 102262 042269	1060000000 117777778	1060000000 117777778	1443455717 102630545		383455717 3597145	365515955 36386989
			383455717 42606191	383455717 42606191				383455717 42606191
			1443455717 160383969	1443455717 160383969	1443455717 102630545		000 000	748971672 78993180
						57753424CR		
277-E-038	TURK MAADIN SIRKETI, A.S. PRODUCE CHROME ORE & ORE CONCE 7.000% 18 MOS/ 7.000% 3 YR 6 MO	P 022663 022663 032365	700000000 77777778	700000000 77777778	700000000 77777776		000	173960496 19328943

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-039	CHRYSLER SANAYI ANONIM SIRKETI P CHRYSLER SANAYI ANONIM SIRKETI 7.000% 36 MOS/ 7.000% 9 YR 0 MO	110262 061863 070166	3386470000 3762744455	3386470000 3762744455	3386470000 298265529	\$ 78008916CR	000	1534721652 157639968
277-E-040	YARIMCA NISASTA VE GLIKUZ FABR P CORN PRODUCTS PLANT 7.000% 30 MOS/ 7.000% 4 YR 0 MO	011163 060563 122105	300000000 33333333	300000000 33333333	300000000 30050503	\$ 3282830CR	000	105988206 11603587
277-E-045	AMER TURK TICARET BANKASI A S P AM. TURKISH FOREIGN TRADE BANK 6.000% 120 MOS/ 6.000% 5 YR 0 MO	102763 102064 070375	200000000 222222222	200000000 222222222	200000000 95059627	\$ 127162595CR	000	1516039736 124312122
277-E-046	ALKIM ALKALI KIMYA, A.S. P EXPANSIUN SODIUM SULFATE PRD. 8.000% 42 MOS/ 8.000% 6 YR 6 MO ADD CAPITALIZED INTEREST	011464 030564 100172	351900000 39100000	351900000 39100000	518683404 25291910	\$ 166783404 15045725	260295416 16764475	166783404 13636053
	NET TOTAL		518683404	518683404	518683404	000	000	427078820
	NET TOTAL-US DOLLARS EQUIVALENT		52936053	52936053	25291910	000	000	30600528
						\$ 27644143CR		
277-E-047	EREGLI IRON AND STEEL WORKS P STEEL MILL CONSTR. 8.000% 72 MOS/ 8.000% 16 YR 6 MO ADD CAPITALIZED INTEREST	012864 040264 040170	1500000000 1666666667	1500000000 1666666667	12314116957 736586458	\$ 2685883043 25195900	10641563192 856368865	8228542803 618855574
	NET TOTAL		23228542803	23228542803	12314116957	000	10914425846	19070105995
	NET TOTAL-US DOLLARS EQUIVALENT		2285522241	2285522241	736586458	000	102386734	1475224439
						\$ 1446549049CR		
277-E-055	GOODYEAR LASTIKLERI T. A. S. P INCREASE ANNUAL CAPACITY 8.000% 24 MOS/ 8.000% 8 YR 0 MO	052864 101564 050367	198000000 220000000	198000000 220000000	198000000 172751159	\$ 47248841CR	000	862701816 85314387
277-E-057	TURKKABLO ANONIM ORTAKLIGI P NEW ALUM CABLE AND EXTR PLANT 8.000% 24 MOS/ 8.000% 7 YR 6 MO	112364 041764 041368	720000000 80000000	720000000 80000000	720000000 59795611	\$ 20204389CR	000	330738086 31789557

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
TURKEY								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
TURKISH LIRAS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-064	TURK GENERAL ELEKTRIK ENOUSTRI P PRODUCE REFRIGERATION SYSTEMS 8.000% 24 MOS/ 8.000% 6 YR 0 MO	081805 090368 090168	1500000000 1666666666\$	1500000000 1666666666\$	1500000000 124885213		000	453289384 45402755
						\$ 41781453CR		
277-E-067	IDEAL-STANDARD ISI SANAYII, AS P EXPAND PLANT FACILITIES 8.000% 24 MOS/ 8.000% 4 YR 6 MO	051168 101068 101768	2180000000 242222223\$	2180000000 242222223\$	2180000000 157824910		000	1352188019 117582553
						\$ 84397313CR		
277-E-073	COMAG CONTINENTAL MAGNEZIT LTD P INCREASE PRODUCTION AND REFINN 8.000% 24 MOS/ 8.000% 8 YR 0 MO	092368 110968 032969	962000000 106888889\$	962000000 106888889\$	962000000 73202689		000	254410783 26920415
						\$ 33686200CR		
	TOTAL TURKISH LIRAS		55794136324	55794136324	44879710478	000	10914425046	32047365792
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 58992260875	58992260875	3775684046\$	000\$	102386734\$	2779324840
	EXCHANGE RATE ADJUSTMENTS					\$ 2021155307CR		
	COUNTRY TOTAL TURKEY							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 169633496983\$	169633496983\$	30253638947\$	000\$	125150423741\$	47015364857
	EXCHANGE RATE ADJUSTMENTS					\$ 14229434295CR		
YEMEN								
LOANS REPAYABLE IN DOLLARS								
279-U-001	GOVT. OF YEMEN ARAB REPUBLIC TAIZ WATER & SEWERAGE-DESIGN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062675\$ 071775 120186	134903748\$	134903748\$	000		\$ 134903748\$	9419923
279-U-002	GOVERNMENT OF YEMEN TAIZ WATER AND SEWERAGE .000% 0 MOS/ .000% 1 YR12 MO	G 051481\$ 060461 000000	500000000\$	000\$	000		\$ 000\$	000
	TOTAL		\$ 634903748\$	134903748\$	000\$	000\$	134903748\$	9419923
	COUNTRY TOTAL YEMEN							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 634903748\$	134903748\$	000\$	000\$	134903748\$	9419923

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
AUSTRIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
131-G-001 ICAX 31-1	GOVERNMENT OF AUSTRIA PROJECT ASSISTANCE 4.000% 18 MOS/ 4.000% 17 YR 6 MO	G 122255\$ 020956 061459	152775193\$	152775193\$	152775193		\$ 000\$	54081267
131-G-002 ICAX 31-2	GOVERNMENT OF AUSTRIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 092756\$ 092856 090161	1449998770\$	1449998770\$	364698274		\$ 1085300496\$	822043246
131-G-003 ICAX 31-3	GOVERNMENT OF AUSTRIA PROJECT ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR 0 MO	G 041058\$ 061958 080163	947276967\$	947276967\$	205867840		\$ 741409127\$	490315991
	TOTAL		\$ 2550050930\$	2550050930\$	723341307\$	000\$	1826709623\$	1366440504
	COUNTRY TOTAL AUSTRIA DOLLARS AND DOLLARS EQUIVALENTS		\$ 2550050930\$	2550050930\$	723341307\$	000\$	1826709623\$	1366440504
BELGIUM								
LOANS REPAYABLE IN DOLLARS								
132-B-001 ECAX 32-1	GOVERNMENT OF BELGIUM COMMODITY ASSISTANCE 2.500% 83 MOS/ 2.500% 27 YR 7 MO LESS SOLD NET TOTAL	G 112448\$ 112448 063056	4790000000\$	4790000000\$	3938000000		\$ 652000000\$	2309925071
			4790000000	4790000000	3938000000	316500000 316500000	535500000	2309925071
132-B-002 ECAX 32-3	GOVERNMENT OF BELGIUM COMMODITY ASSISTANCE 2.500% 30 MOS/ 2.500% 15 YR 6 MO	G 062950\$ 062950 123152	160660750\$	160660750\$	160660750		\$ 000\$	31493911
132-B-003 ECAX 32-4	GOVERNMENT OF BELGIUM COMMODITY ASSISTANCE 3.250% 60 MOS/ 3.250% 19 YR 6 MO	G 061451\$ 061851 123156	1549387105\$	1549387105\$	1549387105		\$ 000\$	757163297

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	BELGIUM							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		\$ 6500047855\$	6500047855\$	5648047855\$	316500000\$	535500000\$	3098582279
	COUNTRY TOTAL BELGIUM DOLLARS AND DOLLARS EQUIVALENTS		\$ 6500047855\$	6500047855\$	5648047855\$	316500000\$	535500000\$	3098582279
	DENMARK							
	LOANS REPAYABLE IN DOLLARS							
136-B-001 ECAX 36-1 &	GOVERNMENT OF DENMARK COMMODITY ASSISTANCE 2.500% 92 MOS/ 2.500% 27 YR 4 MO LESS SGLD NET TOTAL	G 102648 102848 063056	\$ 3100000000\$	3100000000\$	2045200000	\$ 541348388 541348388	\$ 1054800000\$	1708731554
136-B-002 MSAX 36-3	GOVERNMENT OF DENMARK COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	G 052152 061052 063060	\$ 2300000000\$	2300000000\$	183149900	\$ 541348388	\$ 46850100\$	95700707
	TOTAL		\$ 3330000000\$	3330000000\$	2228349900\$	541348388\$	560301712\$	1804432261
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
136-B-003 ICAX 36-4	GOVERNMENT OF DENMARK CEMENT MILL 3.000% 39 MOS/ 3.000% 11 YR 9 MO	G 030756 030756 063059	\$ 231644357\$	231644357\$	231644357	\$ 000\$	\$ 000\$	43440885
	TOTAL		\$ 231644357\$	231644357\$	231644357\$	000\$	000\$	43440885
	COUNTRY TOTAL DENMARK DOLLARS AND DOLLARS EQUIVALENTS		\$ 3561644357\$	3561644357\$	2459994257\$	541348388\$	560301712\$	1847873146
	FINLAND							
	LOANS REPAYABLE IN DOLLARS							
137-G-001 ICAX 37-1	GOVERNMENT OF FINLAND POWER CONSTRUCTION 3.000% 48 MOS/ 3.000% 36 YR 0 MO	G 021758 021758 050162	\$ 1400000000\$	1400000000\$	333117316	\$ 000\$	\$ 1066882684\$	780442560

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
FINLAND								
LOANS REPAYABLE IN DOLLARS								
	TOTAL		\$ 140000000\$	140000000\$	333117316\$	000\$	1066882684\$	750442560
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
137-G-003 ICAX 37-2	GOVERNMENT OF FINLAND SHIP CONSTRUCTION 5.000% 50 MOS/ 5.000% 25 YR 10 MO	P 052159 052259 010164	470884928\$	470884928\$	191904416	\$	278980512\$	424052951
	TOTAL		\$ 470884928\$	470884928\$	191904416\$	000\$	278980512\$	424052951
LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
FINNISH MARKKAA								
137-G-010	SUOMEN VIENTILUOTTU OY SALE OF HOSPITAL HOUSING 4.750% 6 MOS/ 4.750% 10 YR 0 MO	P 072066 101066 122267	118422678 36903296\$	118422678 36903296\$	118422678 29764514	7138782CR	000	29549505 7246622
	TOTAL FINNISH MARKKAA		118422678	118422678	118422678	000	000	29549505
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 36903296\$	36903296\$	29764514\$	000\$	000\$	7246622
						7138782CR		
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
FINNISH MARKKAA								
137-E-002 C-37-1	OY ESSO AB PETROLEUM DISTR. FACILITIES 7.250% 24 MOS/ 7.250% 10 YR 0 MO	P 052059 052059 080162	340000000 106206635\$	340000000 106206635\$	340000000 93687814	12518821CR	000	182821164 54392913
137-E-004 C-37-3	OY KUTOMOTUOTE AB COTTON TEXTILES FACILITIES 7.000% 12 MOS/ 7.000% 9 YR 6 MO	P 091960 091960 093061	50000000 15618623\$	50000000 15618623\$	50000000 14079499	1539124CR	000	20250616 6084036
137-E-005 C-37-2	SINGER SEWING MACHINE CO WORKING CAPITAL 7.000% 24 MOS/ 7.000% 4 YR 0 MO	P 100460 100460 061562	50000000 15618623\$	50000000 15618623\$	50000000 14977660	640963CR	000	15559816 4769838
137-E-006 C-37-5	OY ESSO AB PETROLEUM DISTR. FACILITIES 6.000% 35 MOS/ 6.000% 9 YR 6 MO	P 072461 072461 080164	320000000 99959186\$	320000000 99959186\$	320000000 85200339	14758847CR	000	146669539 42500448

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
FINLAND								
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
FINNISH MARKKAA								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
137-E-007	DY GULF OIL AB P	020801	64000000	64000000	64000000		000	21443507
C-37-4	PETROLEUM DISTR. FACILITIES	060615	19991837\$	19991837\$	17972397		\$	6452862
	6.000% 21 MOS/ 6.000% 7 YR 6 MO	060163				\$ 2019440CR		
137-E-008	DY ESSO AB P	102965	320900000	320900000	320900000		000	123546499
	PLANT EXPANSION	113065	100240322\$	100240322\$	82418879		\$	32925260
	7.000% 24 MOS/ 7.000% 7 YR 0 MO	030268				\$ 17821443CR		
137-E-009	STD. ELECTRIC PUHELINTEOLLISUU P	101565	102688000	102688000	102688000		000	38599853
	WORKING CAPITAL	032566	32076903\$	32076903\$	26504324		\$	10262252
	7.000% 24 MOS/ 7.000% 7 YR 0 MO	061468				\$ 5572579CR		
	TOTAL FINNISH MARKKAA		1247588000	1247588000	1247588000	000	000	548891044
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 389712129\$	389712129\$	354840912\$	000\$	000\$	157367009
	EXCHANGE RATE ADJUSTMENTS					\$ 54871217CR		
	COUNTRY TOTAL FINLAND		\$ 2297500353\$	2297500353\$	889627158\$	000\$	1345863196\$	1369129742
	DOLLARS AND DOLLARS EQUIVALENTS					\$ 62099999CR		
	EXCHANGE RATE ADJUSTMENTS							
FRANCE								
LOANS REPAYABLE IN DOLLARS								
138-B-001	GOVERNMENT OF FRANCE G	102948	17200000000\$	17200000000\$	17200000000		\$	000\$ 4214702052
ECAX 38-18	COMMODITY ASSISTANCE	102948						
	2.500% 72 MOS/ 2.500% 29 YR 0 MO	063056						
138-B-002	GOVERNMENT OF FRANCE G	121850	10400000000\$	10400000000\$	10400000000		\$	000\$ 254845962
ECAX 38-3	COMMODITY ASSISTANCE	121850						
	2.500% 66 MOS/ 2.500% 29 YR 6 MO	063056						
138-B-003	GOVERNMENT OF FRANCE G	041852	43200000000\$	43200000000\$	43200000000		\$	000\$ 650258904
MSAX 38-4	COMMODITY ASSISTANCE	041852						
	2.500% 90 MOS/ 2.500% 27 YR 6 MO	063060						

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	FRANCE							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		\$ 2256000000	\$ 2256000000	\$ 2256000000	000	000	5119806918
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	FRENCH FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
138-E-004 C-38-8	SOCIETE FRANCAISE CASE DE MAT. P AGRIC. & IND. MACH. FACILITIES 8.000% 24 MOS/ 8.000% 8 YR 0 MO	080163 010959 020164	600000000 142759159	600000000 142759159	600000000 118574517		000	59218750 12401438
138-E-005 C-38-1	COMPAGNIE INTERNACIONALE P AGRIC. EQUIP. FACILITIES 7.500% 18 MOS/ 7.500% 6 YR 6 MO	011259 011259 020161	800000000 190345559	800000000 190345559	800000000 163003991	24184652CR 27341568CR	000	344937499 72220359
138-E-006 C-38-7	BENDIX, S.A. P AUTOMOTIVE PARTS FACILITIES 7.500% 18 MOS/ 7.500% 6 YR 6 MO	011559 011559 020160	630000000 149697127	630000000 149697127	630000000 128472649	21424478CR	000	215971874 45226274
138-E-007 C-38-5	WORTHINGTON, S.A. P REFRIGERATION FACILITIES 7.500% 18 MOS/ 7.500% 3 YR 6 MO	020959 020959 020161	200000000 47586390	200000000 47586390	200000000 40784968	6801422CR	000	63658333 13351164
138-E-008 C-38-5	DEWALCO, S.A.R.L. P PLASTIC PKG. MAT. FACILITIES 7.500% 18 MOS/ 7.500% 3 YR 6 MO	052059 052059 020161	185000000 44017410	185000000 44017410	185000000 37726095	6291315CR	000	37431688 7838844
138-E-009 C-38-4	ABBOTT, S.A. P PHARMACEUTICALS FACILITIES 7.500% 18 MOS/ 7.500% 3 YR 6 MO	052659 052659 020161	95000000 22603535	95000000 22603535	95000000 19372860	3230675CR	000	20136042 4216838
138-E-010 C-38-9	LANAT. CAISSE ENREGISTREUSE SA P BUS. MACH. ASSEMBLY PLANT 7.500% 18 MOS/ 7.500% 5 YR 6 MO	082059 082059 020162	200000000 47586390	200000000 47586390	200000000 40784968	6801422CR	000	45193056 9464214
	TOTAL FRENCH FRANCS		2710000000	2710000000	2710000000	000	000	766547222
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 644795580	\$ 644795580	\$ 548720048	000	000	164701131
	EXCHANGE RATE ADJUSTMENTS					96075532CR		
	COUNTRY TOTAL FRANCE		\$ 23204795580	\$ 23204795580	\$ 23108720048	000	000	5284508049
	DOLLARS AND DOLLARS EQUIVALENTS							

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	FRANCE							
	EXCHANGE RATE ADJUSTMENTS					\$ 96075532CR		
	GERMANY							
	LOANS REPAYABLE IN DOLLARS							
109-B-001 MSAX 09-1	GOVERNMENT OF GERMANY COMMODITY ASSISTANCE 2.500% 97 MOS/ 2.500% 26 YR 11 MO	G 031552 050752 063060	\$ 1690000000	\$ 1690000000	\$ 1690000000	\$	000\$	523835918
	TOTAL		\$ 1690000000	\$ 1690000000	\$ 1690000000	000\$	000\$	523835918
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DEUTSCHE MARKS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
109-B-002	V.A.W. EXP BASIC MINING FACILITIES 6.500% 18 MOS/ 6.500% 9 YR 0 MO	P 062953 062953 062955	1000000000	1000000000	1000000000		000	261218748
			\$ 238095237	\$ 238095237	\$ 238095237		\$	52194940
	TOTAL DEUTSCHE MARKS		1000000000	1000000000	1000000000	000	000	261218748
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 238095237	\$ 238095237	\$ 238095237	000\$	000\$	52194940
	COUNTRY TOTAL GERMANY DOLLARS AND DOLLARS EQUIVALENTS		\$ 1928095237	\$ 1928095237	\$ 1928095237	000\$	000\$	586030858
	ICELAND							
	LOANS REPAYABLE IN DOLLARS							
143-B-001 ECAX 43-18	GOVERNMENT OF ICELAND COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	G 061648 072248 063056	\$ 230000000	\$ 230000000	\$ 209462187	\$	205378135	101332452
143-B-002 ECAX 43-3	GOVERNMENT OF ICELAND COMMODITY ASSISTANCE 2.500% 64 MOS/ 2.500% 27 YR 8 MO	G 062950 071450 063056	\$ 200000000	\$ 200000000	\$ 183600000	\$	164000000	87661412
143-B-003 MSAX 43-4	GOVERNMENT OF ICELAND COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	G 050852 062452 063060	\$ 100000000	\$ 100000000	\$ 79631700	\$	203683000	41006887

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	ICELAND							
	LOANS REPAYABLE IN DOLLARS							
143-8-006 ICAX 43-7	GOVERNMENT OF ICELAND DEVELOPMENT BANK 3.000% 36 MOS/ 3.000% 17 YR 1 MO	G 050957 051057 011651	445580628\$	445580628\$	445580628		000\$	139831243
143-8-007 ICAX 43-8	ICELAND BANK OF DEVELOPMENT NON-PROJECT ASSISTANCE 4.000% 24 MOS/ 4.000% 18 YR 0 MO	G 122357 122757 100150	499992634\$	499992634\$	499992634		000\$	234193668
143-8-010 ICAX 43-11	GOVERNMENT OF ICELAND COMMODITY ASSISTANCE 3.500% 12 MOS/ 3.500% 17 YR 0 MO	G 080659 062359 030151	299930239\$	299930239\$	299930239		000\$	96906829
143-8-011 ICAX 43-12	GOVERNMENT OF ICELAND COMMODITY ASSISTANCE 3.500% 12 MOS/ 3.500% 17 YR 0 MO	G 012850 012960 080151	297381591\$	297381591\$	297381591		000\$	124291827
	TOTAL		2072885092\$	2072885092\$	2015578979\$		000\$	573061136
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
143-8-004 ICAX 43-5	GOVERNMENT OF ICELAND DEVELOPMENT BANK 4.000% 24 MOS/ 4.000% 21 YR 0 MO	G 122856 122856 070159	399980191\$	399980191\$	399980191		000\$	163973019
143-G-005 ICAX 43-6	GOVERNMENT OF ICELAND DEVELOPMENT BANK 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G 042657 043057 120151	188578345\$	188578345\$	188578345		000\$	67383055
143-G-008 ICAX 43-9	ICELAND BANK OF DEVELOPMENT ECONOMIC DEVELOPMENT PURPOSES 4.000% 48 MOS/ 5.000% 16 YR 0 MO	G 080758 080758 020153	142810977\$	142810977\$	142810977		000\$	85231551
143-G-009 ICAX 43-10	GOVERNMENT OF ICELAND DEVELOPMENT BANK 3.500% 48 MOS/ 3.500% 16 YR 0 MO	G 040959 041059 010154	144008904\$	144008904\$	144008904		000\$	72274098
143-G-017	ICELAND BANK OF DEVELOPMENT COMMODITY ASSISTANCE .750% 36 MOS/ .750% 17 YR 0 MO	G 120862 122162 122865	27613103\$	27613103\$	21739831		5873272\$	2913145

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ICELAND								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
TOTAL			\$ 902991520\$	902991520\$	897118248\$	000\$	5873272\$	391775868
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
ICELANDIC KRONA			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
143-G-012	ICELAND BANK OF DEVELOPMENT	G 060960	8520177	8520177	7062178		1457999	4920937
ICAX 43-13	COMMODITY ASSISTANCE	060960\$	20103247\$	20103247\$	4569858	\$	199999\$	6970279
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	100166				\$ 15333390CR		
143-G-013	ICELAND BANK OF DEVELOPMENT	G 020761	49969582	49969582	47030200		2939382	28313884
ICAX 43-14	PROJECT ASSISTANCE	020861\$	117902578\$	117902578\$	33283430	\$	403207\$	4255431
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	090165				\$ 84215941LR		
143-G-014	ICELAND BANK OF DEVELOPMENT	G 061561	51691937	51691937	40081983		11609954	28910076
ICAX 43-15	COMMODITY ASSISTANCE	062761\$	121966453\$	121966453\$	26443706	\$	1592586\$	39447874
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	010167				\$ 93930161CR		
143-G-015	ICELAND BANK OF DEVELOPMENT	G 050962	3112062	3112062	2504177		607885	1771665
AID 43-16	PROJECT ASSISTANCE	052962\$	7342871\$	7342871\$	1552757	\$	83386\$	2401876
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	050167				\$ 5706718CR		
143-G-016	ICELAND BANK OF DEVELOPMENT	G 050962	50842930	50842930	40784324		10058606	27750125
AID 43-17	PROJECT ASSISTANCE	052962\$	119963232\$	119963232\$	26587077	\$	1379781\$	37891374
	4.000% 48 MOS/ 4.000% 15 YR 6 MO	060167				\$ 91996374CR		
143-G-018	ICELAND BANK OF DEVELOPMENT	G 022463	57606608	57606608	42144975		15461633	30687599
	PROJECT ASSISTANCE	031463\$	135922041\$	135922041\$	28411033	\$	2120937\$	40353232
	4.000% 36 MOS/ 4.000% 16 YR 6 MO	112766				\$ 105390071CR		
143-G-019	ICELAND BANK OF DEVELOPMENT	G 032664	27305937	27305937	16383562		10922375	14046069
	ECONOMIC DEVELOPMENT	041564\$	64428004\$	64428004\$	10352088	\$	1458268\$	16551625
	4.000% 36 MOS/ 4.000% 17 YR 0 MO	120767				\$ 52577648CR		
143-G-020	GOVERNMENT OF ICELAND	G 080965	25139593	25139593	12968838		12170755	13176769
	ECONOMIC DEVELOPMENT PROJECTS	080965\$	59316543\$	59316543\$	7589969	\$	1669513\$	14136488
	4.125% 36 MOS/ 4.125% 17 YR 0 MO	010469				\$ 50057061CR		
TOTAL ICELANDIC KRONA			274188826	274188826	208960237	000	65228589	149576924
TOTAL U.S. DOLLARS EQUIVALENT			\$ 646944969\$	646944969\$	138789928\$	000\$	8947677\$	200306179

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	ICELAND							
	EXCHANGE RATE ADJUSTMENTS					\$ 499207354CR		
	COUNTRY TOTAL ICELAND DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 3622821581\$	3622821581\$	3051487155\$	000\$ 499207354CR	72127062\$	1417908165
	IRELAND, REPUBLIC OF							
	LOANS REPAYABLE IN DOLLARS							
144-B-001 ECAX 44-16	GOVERNMENT OF IRELAND COMMODITY ASSISTANCE 2.500% 86 MOS/ 2.500% 27 YR10 MO LESS SOLD NET TOTAL	G 102248\$ 102848 063056	8630000000\$	8630000000\$	5926668586		\$ 2703331414\$	4511020230
			8630000000	8630000000	5926668586	1458642782 1458642782	1244688632	4511020230
144-B-002 ECAX 44-3	GOVERNMENT OF IRELAND COMMODITY ASSISTANCE 2.500% 70 MOS/ 2.500% 27 YR 2 MO LESS SOLD NET TOTAL	G 061550\$ 063050 063056	4190000000\$	4190000000\$	3006000000		\$ 1184000000\$	2248230585
			4190000000	4190000000	3006000000	432400000 432400000	751600000	2248230585
	TOTAL		\$ 12820000000\$	12820000000\$	8932668586\$	1891042782\$	1996288632\$	6759250815
	COUNTRY TOTAL IRELAND, REPUBLIC OF DOLLARS AND DOLLARS EQUIVALENTS	OF	\$ 12820000000\$	12820000000\$	8932668586\$	1891042782\$	1996288632\$	6759250815
	ITALY							
	LOANS REPAYABLE IN DOLLARS							
145-B-001 ECAX 45-16	GOVERNMENT OF ITALY COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 31 YR 0 MO	G 102948\$ 102948 063056	6700000000\$	6700000000\$	6700000000		\$ 000\$	1625052055
145-B-002 ECAX 45-3	GOVERNMENT OF ITALY COMMODITY ASSISTANCE 2.500% 72 MOS/ 2.500% 14 YR 0 MO	G 091350\$ 091350 063056	6000000000\$	6000000000\$	6000000000		\$ 000\$	145542875

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
ITALY								
LOANS REPAYABLE IN DOLLARS								
145-8-003 MSAX 45-4	GOVERNMENT OF ITALY COMMODITY ASSISTANCE 2.500% 84 MUS/ 2.500% 1 YR 66 MO	G 062752\$ 062752 063060	2260000000\$	2260000000\$	2260000000		\$ 000\$	338247976
145-G-004 ICAX 45-5	GOVERNMENT OF ITALY PROJECT ASSISTANCE 3.000% 66 MOS/ 3.000% 34 YR 6 MO	G 062857\$ 062857 020162	3000000000\$	3000000000\$	3000000000		\$ 000\$	132239431
145-G-005 ICAX 45-6	GOVERNMENT OF ITALY PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 36 YR 0 MO	G 051658\$ 051658 120162	5545413254\$	5545413254\$	5545413254		\$ 000\$	78502380
145-G-009 ICAX 45-8	GOVERNMENT OF ITALY PROJECT ASSISTANCE 4.000% 12 MOS/ 4.000% 29 YR 0 MO	G 030361\$ 030361 070162	707404520\$	707404520\$	707404520		\$ 000\$	1493410
	TOTAL		\$ 18812817774\$	18812817774\$	18812817774\$	000\$	000\$	2321078127
COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ITALIAN LIRE								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
145-E-006 C-45-1	SUPERMARKETS ITALIANI S.P.A. CONSTR. OF SUPERMARKETS 7.000% 30 MOS/ 7.000% 3 YR 6 MO	P 080159\$ 080159\$ 020162	6250000000	6250000000	6250000000		000	22946975000 \$ 66881396
145-E-007 C-45-3	FACE STANDARD, S.P.A. TELECOMMUNICATIONS 7.000% 6 MOS/ 7.000% 5 YR 6 MO	P 080159\$ 080159\$ 080161	6000000000	6000000000	6000000000		000	19975890600 \$ 32106497
145-E-008 C-45-2	CABOT ITALIANA S.P.A. CARBON BLACK PROD. FACILITIES 7.000% 24 MUS/ 7.000% 4 YR 0 MO	P 100159\$ 100159\$ 020162	6000000000	6000000000	6000000000		000	16530164400 \$ 26568311
145-E-010 C-45-6	MAGRINI S.P.A. ELEC. SWITCH GEAR MFG. PLANT 6.750% 22 MOS/ 6.750% 6 YR 2 MO	P 120860\$ 032861\$ 013163	4500000000	4500000000	4500000000		000	17002716400 \$ 27315104
	TOTAL ITALIAN LIRE		22750000000	22750000000	22750000000	000	000	76455748400
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 365812204\$	365812204\$	364933786\$	000\$	000\$	122871308

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	ITALY							
	EXCHANGE RATE ADJUSTMENTS					\$ 878418CR		
	COUNTRY TOTAL ITALY							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 19178629978	\$ 19178629978	\$ 19177751560	000\$	000\$	244394435
	EXCHANGE RATE ADJUSTMENTS					\$ 878418CR		
	LUXEMBOURG							
	LOANS REPAYABLE IN DOLLARS							
146-B-001 ECAX 46-1	GOVERNMENT OF LUXEMBOURG COMMODITY ASSISTANCE 2.500% 83 MOS/ 2.500% 28 YR 1 MO	G 111648 063056	300000000\$	300000000\$	271770000	\$	28230000\$	147621899
	TOTAL		\$ 300000000\$	300000000\$	271770000\$	000\$	28230000\$	147621899
	COUNTRY TOTAL LUXEMBOURG							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 300000000\$	300000000\$	271770000\$	000\$	28230000\$	147621899
	MALTA							
	LOANS REPAYABLE IN DOLLARS							
134-K-001	GOVERNMENT OF MALTA PURCHASE COMMODITIES & SERVICE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 020173 061573 111385	499315429\$	499315429\$	000	\$	499315429\$	51620801
	TOTAL		\$ 499315429\$	499315429\$	000\$	000\$	499315429\$	51620801
	COUNTRY TOTAL MALTA							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 499315429\$	499315429\$	000\$	000\$	499315429\$	51620801
	NETHERLANDS							
	LOANS REPAYABLE IN DOLLARS							
147-A-004 DLF 28	GOVERNMENT OF NETHERLANDS EMIGRANT RESETTLEMENT 4.500% 12 MOS/ 4.250% 20 YR 0 MO	G 060658 012159 040461	300000000\$	300000000\$	300000000	\$	000\$	14176723

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
NETHERLANDS								
LOANS REPAYABLE IN DOLLARS								
147-8-001 ECAX 47-1E	GOVERNMENT OF NETHERLANDS COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 31 YR 0 MO	G 102748\$ 102848 063056	1295000000\$	1295000000\$	1295000000		000\$	4352371424
147-8-002 ECAX 47-3	GOVERNMENT OF NETHERLANDS COMMODITY ASSISTANCE 2.500% 60 MOS/ 2.500% 30 YR 0 MO	G 100650\$ 100650 063056	400000000\$	400000000\$	400000000		000\$	87160116
147-8-003 MSAX 47-4	GOVERNMENT OF NETHERLANDS COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	G 041052\$ 041052 063060	1600000000\$	1600000000\$	1600000000		000\$	194803082
	TOTAL		1525000000\$	1525000000\$	1525000000\$	000\$	000\$	4648511345
	COUNTRY TOTAL NETHERLANDS DOLLARS AND DOLLARS EQUIVALENTS		1525000000\$	1525000000\$	1525000000\$	000\$	000\$	4648511345
NORWAY								
LOANS REPAYABLE IN DOLLARS								
148-8-001 ECAX 48-1	GOVERNMENT OF NORWAY COMMODITY ASSISTANCE 2.500% 89 MOS/ 2.500% 26 YR 7 MO LESS SOLD NET TOTAL	G 102848\$ 102948 063056	3500000000\$	3500000000\$	2999999994	187500000 187500000	500000006\$	1501955307
148-8-002 MSAX 48-2	GOVERNMENT OF NORWAY COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 26 YR 6 MO	G 042452\$ 052352 063060	2400000000\$	2400000000\$	191113500		48886500\$	99859829
148-8-003 MSAX 48-3	GOVERNMENT OF NORWAY COMMODITY ASSISTANCE 2.500% 36 MOS/ 2.500% 10 YR 0 MO	G 063052\$ 063052 063056	1800000000\$	1800000000\$	180000000		000\$	32616370
	TOTAL		3920000000\$	3920000000\$	3371113494\$	187500000\$	361386506\$	1634481506
	COUNTRY TOTAL NORWAY							

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	NORWAY							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 3920000000\$	3920000000\$	3371113494\$	187500000\$	361386506\$	1634431506
	POLAND							
	LOANS REPAYABLE IN DOLLARS							
180-B-001 SPF-1	GOVERNMENT OF POLAND COMMODITY ASSISTANCE 4.500% 60 MOS/ 4.500% 20 YR 0 MO	G 060757\$ 060757 091562	2999999892\$	2999999892\$	2778441206		22158686\$	2110577111
180-B-002 SPF-2	GOVERNMENT OF POLAND COMMODITY ASSISTANCE 4.500% 51 MOS/ 4.500% 20 YR 9 MO	G 021558\$ 021558 051563	2500000000\$	2500000000\$	2226077528		273922472\$	1693503357
180-B-003 SPF-3	GOVERNMENT OF POLAND COMMODITY ASSISTANCE 4.500% 60 MOS/ 4.500% 20 YR 0 MO	G 061059\$ 061059 091564	599994555\$	599994555\$	472950972		127043583\$	392356548
	TOTAL		\$ 6099994447\$	6099994447\$	5477469706\$	000\$	622524741\$	4196437016
	COUNTRY TOTAL POLAND DOLLARS AND DOLLARS EQUIVALENTS		\$ 6099994447\$	6099994447\$	5477469706\$	000\$	622524741\$	4196437016
	PORTUGAL							
	LOANS REPAYABLE IN DOLLARS							
150-B-001 ECAX 50-1	GOVERNMENT OF PORTUGAL COMMODITY ASSISTANCE 2.500% 73 MOS/ 2.500% 27 YR 5 MO LESS SOLD NET TOTAL	G 051250\$ 051550 063056	2750000000\$	2750000000\$	2230994563	188608830 188608830	519005437\$ 330396607	1278237858 1278237858
150-B-002 ECAX 50-3	GOVERNMENT OF PORTUGAL COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 27 YR 6 MO	G 081051\$ 122851 063056	855100000\$	855100000\$	752364662		102735338\$	399698878
150-K-006	GOVERNMENT OF PORTUGAL SCHOOL CONSTRUCTION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G 063076\$ 081376 102782	1046630288\$	1046630288\$	000		1046630288\$	131327116

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	PORTUGAL							
	LOANS REPAYABLE IN DOLLARS							
150-K-007	GOVERNMENT OF PORTUGAL BASIC SANITATION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G 062576\$ 061376 021683	689104828\$	689104828\$	000		\$ 689104828\$	54474650
150-K-008	GOVERNMENT OF PORTUGAL LOW-INCOME FAMILIES HOUSING 5.000% 60 MUS/ 5.000% 20 YR 0 MO	G 092976\$ 030477 032983	987679700\$	987679700\$	000		\$ 987679700\$	79462138
150-K-009	GOVERNMENT OF PORTUGAL SCHOOL CONSTRUCTION II 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G 091677\$ 093077 031484	1500000000\$	1027410644\$	000		\$ 1027410644\$	62045023
150-K-010	GOVERNMENT OF PORTUGAL BASIC SANITATION II 5.000% 60 MUS/ 5.000% 20 YR 0 MO	G 092677\$ 093077 022684	1200000000\$	515994611\$	000		\$ 515994611\$	18108463
150-K-011	GOVERNMENT OF PORTUGAL HEALTH SECTOR SUPPORT 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G 092677\$ 093077 032184	1700000000\$	582426652\$	000		\$ 582426652\$	23602843
150-K-012	GOVERNMENT OF PORTUGAL RURAL VOCATIONAL EDUCATION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G 092177\$ 093077 020584	600000000\$	291852698\$	000		\$ 291852698\$	11282534
150-K-013	BANK OF PORTUGAL SECURITY SUPPORTING ASSISTANCE 8.150% 36 MOS/ 8.150% 7 YR 0 MO	G 110777\$ 030178 051281	3000000000\$	3000000000\$	1489902452		\$ 2851009754\$	7029095660
150-Z-004	GOVERNMENT OF PORTUGAL CONSULTING SERVICES LOAN 5.000% 60 MUS/ 5.000% 20 YR 0 MO	G 022675\$ 022875 120783	100000000\$	52253816\$	000		\$ 52253816\$	4914680
150-Z-005	GOVERNMENT OF PORTUGAL HOUSING FOR LOW-INC.FAMILIES 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G 022875\$ 063075 022681	1325000000\$	1325000000\$	18904909		\$ 1306095091\$	235595317
	TOTAL		\$ 42753514816\$	40123453237\$	4492166586\$	188608830\$	35442677821\$	9327865160
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
150-G-003 ICAX 50-4	GOVERNMENT OF PORTUGAL FOOD STORAGE FACILITIES 4.000% 49 MOS/ 4.000% 35 YR11 MO	G 101256\$ 013157 120161	340000000\$	340000000\$	181643844		\$ 158356156\$	152241601

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
PORTUGAL								
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
	TOTAL		\$ 340000000\$	340000000\$	181643844\$	000\$	158356156\$	152241601
COUNTRY TOTAL PORTUGAL DOLLARS AND DOLLARS EQUIVALENTS								
			\$ 43093514816\$	40463453237\$	4673810430\$	188608830\$	35601033977\$	9480106761
SPAIN								
LOANS REPAYABLE IN DOLLARS								
152-A-046 DLF 51	SPANISH NATL RAILWAYS RAILWAY REHABILITATION 3.500% 56 MOS/ 3.500% 15 YR 4 MO	G 121256\$ 060559 090164	342007549\$	342007549\$	342007549	\$	000\$	96751217
152-B-001 ECAX 52-1	BANCO DE ESPANA COTTON 3.000% 58 MOS/ 3.000% 15 YR 2 MO	G 020851\$ 061451 060556	499975005\$	499975005\$	499975005	\$	000\$	217403524
152-B-002 ECAX 52-2	BANCO DE ESPANA FERTILIZER 3.000% 58 MOS/ 3.000% 20 YR 2 MO	G 020851\$ 060751 053056	349958338\$	349958338\$	349958338	\$	000\$	152151087
152-B-003 ECAX 52-3	BANCO DE ESPANA TRACTOR AND SPARE PARTS 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 020851\$ 061451 060256	344492898\$	344492898\$	344492898	\$	000\$	142889465
152-B-004 ECAX 52-4	SOCIEDAD IBERICA DEL NITROGENO EQUIP. MACH. FOR MFG. FERTILIZ 3.000% 48 MOS/ 3.000% 21 YR 0 MO	G 020851\$ 060151 052956	69857935\$	69857935\$	69857935	\$	000\$	26602643
152-B-005 ECAX 52-5	BANCO DE ESPANA WHEAT 3.000% 58 MOS/ 3.000% 20 YR 2 MO	G 051551\$ 052951 050156	722177695\$	722177695\$	722177695	\$	000\$	313574822
152-B-006 ECAX 52-6	CENTRAL SIDERURGICA S.A. ET AL COAL 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 062951\$ 100951 100556	349545060\$	349545060\$	349545060	\$	000\$	148081484

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
SPAIN								
LUANS REPAYABLE IN DOLLARS								
152-8-007 ECAX 52-8	KED NAC DE LOS FERROCAKRILES RAILWAY EQUIPMENT 3.000% 54 MOS/ 3.000% 19 YR 6 MO	G 071851\$ 081751 072956	826289420\$	826289420\$	826289420		\$ 000\$	326368306
152-8-008 ECAX 52-9A	COMPANIA ESPANOLA DE MINAS MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 072651\$ 032852 032157	19913114\$	19913114\$	19913114		\$ 000\$	7964475
152-8-009 ECAX 52-9B	BANCO DE ESPANA MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 050852\$ 050852 031557	113662897\$	113662897\$	113662897		\$ 000\$	45709288
152-8-010 ECAX 52-9C	CIA, MINERA MONTANAS DEL SUR S MINING EQUIPMENT 3.000% 56 MOS/ 3.000% 20 YR 4 MO	G 032852\$ 032852 110956	22196138\$	22196138\$	22196138		\$ 000\$	8051405
152-8-011 ECAX 52-9D	AGROMAN EMPRESA CONSTRUCTORS MINING EQUIPMENT 3.000% 50 MOS/ 3.000% 19 YR 6 MO	G 032852\$ 032852 021057	16337402\$	16337402\$	16337402		\$ 000\$	6589655
152-8-012 ECAX 52-9E	BANCO DE ESPANA MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 072651\$ 032852 021057	141676380\$	141676380\$	141676380		\$ 000\$	53118768
152-8-013 ECAX 52-10	UNION ELECTRICA MADRILENA ELECTRICAL EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 080151\$ 081751 080956	233790874\$	233790874\$	233790874		\$ 000\$	89999935
152-8-014 ECAX 52-11	ALTOS HORNOS DE VIZCAYA S.A. EQUIP FOR FERTIL & STEEL PLANT 3.000% 39 MOS/ 3.000% 21 YR 9 MO	G 080651\$ 062352 091556	379965445\$	379965445\$	379965445		\$ 000\$	115442048
152-8-015 ECAX 52-13	EMPRESA NACIONAL DE ELECTRICID FLOATING POWER PLANTS 3.000% 59 MOS/ 3.000% 19 YR 7 MO	G 080951\$ 090651 082856	72791188\$	72791188\$	72791188		\$ 000\$	29085877
152-8-016 ECAX 52-14	EMPRESA NACIONAL DE ELECTRICID EQUIP. FOR STEAM PLANT 3.000% 59 MOS/ 3.000% 19 YR 7 MO	G 080951\$ 090651 082856	103245240\$	103245240\$	103245240		\$ 000\$	42434409

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-8-017 ECAX 52-15	POTASAS ESPANOLAS S.A. ET AL MINING EQUIPMENT 3.000% 54 MOS/ 3.000% 20 YR 6 MO	G 0821515 032752 020257	1499088835	1499088835	149908883		0005	56195061
152-8-018 ECAX 52-15	CONSEJO DE ADMIN DE LAS MINAS MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 15 YR 0 MO	G 0328525 032852 031057	86554925	86554925	8655492		0005	3427547
152-8-019 ECAX 52-16	EMPRESA NACIONAL CALVO SUTELO EQUIP. FOR POWER PLANT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 1128515 051652 050357	629740835	629740835	62974083		0005	24049913
152-8-020 ECAX 52-17	UNIDAD ELECTRICA S.A. ET AL ELECTRICAL EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 1205515 082552 042157	1970970755	1970970755	197097075		0005	73628838
152-8-021 MSA-X-52-1	BANCO DE ESPANA OAK STAVES 3.000% 52 MOS/ 3.000% 20 YR 8 MO	G 0115525 063052 042057	474154865	474154865	47415486		0005	20082278
152-8-022 ECAX 52-19	BANCO DE ESPANA TIN PLATE 3.000% 51 MOS/ 3.000% 20 YR 9 MO	G 0122525 040252 032257	1995759145	1995759145	199575914		0005	81496516
152-8-023 ECAX 52-20	EMPRESA NACIONAL CALVO SUTELO EQUIP FOR POWER PLANT & MINING 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 0131525 051652 050357	1663268735	1663268735	166326873		0005	65816514
152-8-024 MSAX 52-22	CIA. ESPANOLA DE PETROLEOS S.A STEEL PLATES FOR TANKER 3.000% 60 MOS/ 3.000% 15 YR 0 MO	G 0717525 111052 090157	343481935	343481935	34348193		0005	13822040
152-8-025 MSAX 52-23	BANCO DE ESPANA FARM MACH, SEED PROCESSING EQU 3.000% 55 MOS/ 3.000% 20 YR 5 MO	G 0725525 112652 120157	2990312285	2990312285	299031228		0005	125295656
152-8-026 MSAX 52-24	HIDRU NITRO ESPANOLA S.A. AMMONIUM SULPHATE PROJECT 3.000% 39 MOS/ 3.000% 19 YR 9 MO	G 0725525 112652 013158	1836756065	1836756065	183675606		0005	58830540

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT.						
	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-B-027 MSAX 52-25	ARAZABAL S.A. DE VITORIA AGRICULTURAL SHOP MACH. 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 081952\$ 013150 100157	15900000\$	15900000\$	15900000		\$ 000\$	6005852
152-B-028 MSAX 52-26	ANGNIMA HULLENAS DEITURON GEN DEV & ENLARG OF COAL MINES 3.000% 48 MOS/ 3.000% 21 YR 0 MO	G 123152\$ 123053 121558	47400000\$	47400000\$	47400000		\$ 000\$	18521761
152-B-029 MSAX 52-27	FABRICA DE MIERIES S.A. GEN DEV & ENLARG OF COAL MINES 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 123152\$ 041053 040158	85031679\$	85031679\$	85031679		\$ 000\$	31892134
152-B-030 MSAX 52-28	CARBONES DE LANGREU, S.A. GEN DEV & ENLARG OF COAL MINES 3.000% 48 MOS/ 3.000% 19 YR 0 MO	G 123152\$ 061253 060158	12951693\$	12951693\$	12951693		\$ 000\$	4682748
152-B-031 MSAX 52-29	SOC. MET. DURD FELGUERA GEN DEV & ENLARG OF COAL MINES 3.000% 52 MOS/ 3.000% 19 YR 2 MO	G 123152\$ 071553 071558	72294608\$	72294608\$	72294608		\$ 000\$	27876783
152-B-032 MSAX 52-30	MINAS DE FIGAREDO, S.A. GEN DEV & ENLARG OF COAL MINES 3.000% 52 MOS/ 3.000% 20 YR 8 MO	G 123152\$ 110253 110158	36754182\$	36754182\$	36754182		\$ 000\$	14392258
152-B-033 MSAX 52-31	EMPRESA NACIONAL SIDERURGICA GEN DEV & ENLARG OF COAL MINES 3.000% 48 MOS/ 3.000% 21 YR 0 MO	G 123152\$ 070153 071558	44011711\$	44011711\$	44011711		\$ 000\$	16516616
152-B-034 MSAX 52-33	FRUTUS ESPAÑOLES, S.A. ENLARGING FOOD PROCESS. PLANT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 123152\$ 123152 041558	17403847\$	17403847\$	17403847		\$ 000\$	7396150
152-B-035 MSAX 52-34	EMPRESA NACIONAL ELCANO STEEL FOR CONSTR. OF TANKER 3.000% 53 MOS/ 3.000% 20 YR 7 MO	G 123152\$ 072853 071558	49998233\$	49998233\$	49998233		\$ 000\$	20833603
152-B-036 FOAX 52-35	FLUORUROS, S.A. FLUORSPAR MINING 3.000% 52 MOS/ 3.000% 20 YR 8 MO	G 100653\$ 021854 110158	39914840\$	39914840\$	39914840		\$ 000\$	16264583

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OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
SPAIN								
LOANS REPAYABLE IN DOLLARS								
152-B-037 FOXX 52-36	CENTRAL SIDERURGICA S.A. COAL & COKING COAL 3.000% 52 MOS/ 3.000% 20 YR 8 MO	G 100653\$ 031654 110158	179662058\$	179662058\$	179662058		000\$	74940513
152-B-038 ICAX 52-37	INDUS. SUBSID. DE AVIACION S.A AUTOMOBILE INDUSTRY 3.000% 60 MOS/ 3.000% 20 YR 0 MO	G 051457\$ 051457 040162	10364194\$	10364194\$	10214828		149366\$	4346735
TOTAL			\$ 6568578456\$	6568578456\$	6568429090\$		000\$	2588533869
LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
152-A-046A DLF 51	SPANISH NATL. RAILWAYS RAILWAY REHABILITATION 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 121258\$ 060559 030160	1134265822\$	1134265822\$	1134265822		000\$	351417937
152-A-047 DLF 112	UNION ELECTRICA MADRILENA HYDROELECTRIC PLANT 5.750% 32 MOS/ 5.750% 2 YR 4 MO	P 121759\$ 032360 050163	167935928\$	167935928\$	167935928		000\$	45535382
152-A-048 DLF 128	ISODEL SPRACHER, S. A. ELECTRIC SWITCHGEAR 5.750% 32 MOS/ 5.750% 10 YR 4 MO	P 050660\$ 061460 090163	34027444\$	34027444\$	34027444		000\$	15111025
152-B-039 ICAX 52-10	GOVERNMENT OF SPAIN COMMODITY ASSISTANCE 4.000% 39 MOS/ 4.000% 34 YR 9 MO	G 082255\$ 120655 033159	2000000000\$	2000000000\$	652675880		1347324120\$	1345266474
152-G-040 ICAX 52-10	GOVERNMENT OF SPAIN COMMODITY ASSISTANCE 4.000% 12 MOS/ 4.000% 39 YR 0 MO	G 082255\$ 096155 042059	964861272\$	964861272\$	341968356		622892916\$	645277957
152-G-041 ICAX 52-10	GOVERNMENT OF SPAIN PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 110558\$ 110558 050163	7434324352\$	7434324352\$	1577008440		5857315912\$	4038007479
152-G-042 ICAX 52-10	GOVERNMENT OF SPAIN PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	G 042458\$ 110558 060164	1938630988\$	1938630988\$	697548473		1241082515\$	1459847911

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NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
SPAIN								
LOANS REPAYABLE IN LOCAL CURRENCY M/MOV								
152-G-043 ICAX 52-10	GOVERNMENT OF SPAIN PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	G 091158 110558 040165	871428693\$	871428693\$	293464175		577964518\$	641507674
152-G-044 ICAX 52-10	GOVERNMENT OF SPAIN PROJECT ASSISTANCE 4.000% 48 MOS/ 5.000% 26 YR 0 MO	G 110558 041059 080165	363200874\$	363200874\$	114274628		248926246\$	256274226
152-G-045 ICAX 52-10	GOVERNMENT OF SPAIN PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 21 YR 0 MO	G 030559 042859 050165	3297668091\$	3297668091\$	1833372634		1464295457\$	1875716832
TOTAL			18206343464\$	18206343454\$	6846541780\$	000\$	11359801684\$	10673962697
LOANS REPAYABLE IN LOCAL CURRENCY M/D MOV								
SPANISH PESETAS			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
152-G-049 ICAX 52-10	GOVERNMENT OF SPAIN COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 071560 072060 110166	180632680428	180632680428	62545894500		118086765928	118494487069
			3018712102\$	3018712102\$	922072850	811690548CR	1284948704\$	1627769691
152-G-050 ICAX 52-10	GOVERNMENT OF SPAIN PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G 052261 081161 090167	139790186184	139790186184	42198919004		97591267180	83736096250
			2336157143\$	2336157143\$	624577083	649651147CR	1061928913\$	1282248477
TOTAL SPANISH PESETAS			320422866612	320422866612	104744813504	000	215678053108	202230583319
TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS			5354869245\$	5354869245\$	1546649933\$	000\$	2346877617\$	3110018168
						1461341695CR		
COUNTRY TOTAL SPAIN DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS			30129791165\$	30129791165\$	14961620803\$	000\$	13706828667\$	16372514934
						1461341695CR		
SWEDEN								
LOANS REPAYABLE IN DOLLARS								
153-B-001 ECAX 53-1	GOVERNMENT OF SWEDEN COMMODITY ASSISTANCE 2.500% 12 MOS/ 2.500% 34 YR 0 MO	G 102848 102848 063056	2040000000\$	2040000000\$	2040000000		000\$	474450000

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NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	SWEDEN							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		\$ 204000000	\$ 204000000	\$ 204000000	000	000	474430000
	COUNTRY TOTAL SWEDEN DOLLARS AND DOLLARS EQUIVALENTS		\$ 204000000	\$ 204000000	\$ 204000000	000	000	474430000
	UNITED KINGDOM							
	LOANS REPAYABLE IN DOLLARS							
157-B-001 ECAX 57-18	GOVT OF THE UNITED KINGDOM COMMODITY ASSISTANCE 2.500% 90 MDS/ 2.500% 27 YR 6 MO	G 102648 092050 063056	\$ 322700000	\$ 322700000	\$ 272681500		\$ 500185000	1766623366
157-B-002 ECAX 57-3	GOVT OF THE UNITED KINGDOM COMMODITY ASSISTANCE 2.500% 68 MDS/ 2.500% 29 YR 4 MO	G 021750 092050 063056	\$ 142000000	\$ 142000000	\$ 119990000		\$ 220100000	777379973
157-B-003 MSAX 57-4	GOVT OF THE UNITED KINGDOM COMMODITY ASSISTANCE 2.500% 99 MDS/ 2.500% 26 YR 9 MO	G 041152 032752 063060	\$ 479000000	\$ 479000000	\$ 289795000		\$ 189205000	2481462371
	TOTAL		\$ 384800000	\$ 384800000	\$ 313660000	000	\$ 711400000	20925076002
	COUNTRY TOTAL UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENTS		\$ 384800000	\$ 384800000	\$ 313660000	000	\$ 711400000	20925076002
	YUGOSLAVIA							
	LOANS REPAYABLE IN DOLLARS							
158-A-008 DLF 31	GOVERNMENT OF YUGOSLAVIA PANCEVO FERTILIZER PLANT 5.500% 7 MDS/ 5.500% 19 YR 5 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 091858 010859 120159	\$ 558795330	\$ 558795330	\$ 510356589		\$ 484387413	299304322
			22429294	22429294				22429294
			70868035	70868035				
			510356589	510356589	510356589	000	000	321733616

STATUS OF LOANS BY COUNTRY AS OF

06-30-81

REGION: NEAR EAST

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	YUGOSLAVIA							
	LOANS REPAYABLE IN DOLLARS							
158-A-008R	GOVERNMENT OF YUGOSLAVIA RESCHEDULED LOAN 5.000% 25 MUS/ 5.000% 9 YR11 MO	G 101871\$ 101871 123173	70868035\$	70868035\$	52138622		\$ 18729413\$	21285723
158-A-013 DLF 85	GOVERNMENT OF YUGOSLAVIA TREBISNJICA HYDROELEC POWER 3.500% 12 MOS/ 3.500% 24 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 062459\$ 121759 012762	316959093\$	316959093\$	000		\$ 316959093\$	170407812
			12652691	12652691				12652691
			12652691	12652691				
			316959093	316959093	000	000	316959093	183060503
158-A-013R	GOVERNMENT OF YUGOSLAVIA RESCHEDULED LOAN 5.000% 25 MUS/ 5.000% 9 YR11 MO	G 101871\$ 101871 123173	12652691\$	12652691\$	9320960		\$ 3331731\$	3802156
158-A-014 DLF 117	GOVERNMENT OF YUGOSLAVIA DIESEL LOCOMOTIVES 2ND 3.500% 6 MUS/ 3.500% 14 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 040860\$ 062360 061961	368713822\$	368713822\$	326012601		\$ 42701221\$	109344970
			6382327	6382327				6382327
			49083548	49083548				
			326012601	326012601	326012601	000	000	115727297
158-A-014R	GOVERNMENT OF YUGOSLAVIA RESCHEDULED LOAN 5.000% 25 MUS/ 5.000% 9 YR11 MO	G 101871\$ 101871 123173	49083548\$	49083548\$	36111468		\$ 12972080\$	14742592
158-A-018 DLF 135	GOVERNMENT OF YUGOSLAVIA ZAGREB PLASTICS-CHEMICALS 5.750% 12 MOS/ 5.750% 14 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	G 051660\$ 091660 020862	574809429\$	574809429\$	505470290		\$ 69339134\$	249201984
			20215585	20215585				20215585
			89554724	89554724				
			505470290	505470290	505470290	000	000	269417569
158-A-018R	GOVERNMENT OF YUGOSLAVIA RESCHEDULED LOAN 5.000% 25 MUS/ 5.000% 9 YR11 MO	G 101871\$ 101871 123173	89554724\$	89554724\$	65866687		\$ 23668037\$	26898377

STATUS OF LOANS BY COUNTRY AS OF

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REGION: NEAR EAST

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	YUGOSLAVIA							
	LUANS REPAYABLE IN DOLLARS							
	TOTAL		\$ 1880957571\$	1880957571\$	1505297217\$	000\$	375460354\$	956467833
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
158-A-008A DLF 31	GOVERNMENT OF YUGOSLAVIA PANCEVO FERTILIZER PLANT 5.500% 7 MUS/ 5.500% 19 YR 5 MO	G 091858\$ 010859 120159	1676385991\$	1676385991\$	1676385991	\$	000\$	966463295
158-A-011 DLF 65	GOVERNMENT OF YUGOSLAVIA DIESEL LOCOMOTIVES 1ST 3.500% 6 MUS/ 3.500% 15 YR 0 MO	G 011659\$ 061259 060160	499225034\$	499225034\$	499225034	\$	000\$	150526986
158-A-012 DLF 84	GOVERNMENT OF YUGOSLAVIA KOSOVO ELECTRIC POWER 1ST 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 061059\$ 093059 060160	873391656\$	873391656\$	873391656	\$	000\$	309550863
158-A-013A DLF 85	GOVERNMENT OF YUGOSLAVIA TREBISNJICA HYDROELEC POWER 3.500% 12 MUS/ 3.500% 24 YR 0 MO	G 062459\$ 121759 012762	1125000000\$	1125000000\$	1053509011	\$	71490989\$	415975105
158-A-014A DLF 117	GOVERNMENT OF YUGOSLAVIA DIESEL LOCOMOTIVES 2ND 3.500% 6 MOS/ 3.500% 14 YR 6 MO	G 040860\$ 062360 061961	1106141466\$	1106141466\$	1106141466	\$	000\$	347563390
158-A-018A DLF 135	GOVERNMENT OF YUGOSLAVIA ZAGREB PLASTICS CHEMICALS 5.750% 12 MOS/ 5.750% 14 YR 0 MO	G 051660\$ 091660 020862	1724428282\$	1724428282\$	1724428282	\$	000\$	811101617
158-A-020 DLF 164	GOVERNMENT OF YUGOSLAVIA SISAK IRON WORKS 5.750% 12 MOS/ 5.750% 14 YR 0 MO	G 102160\$ 032161 071562	849973822\$	849973822\$	849973822	\$	000\$	418166966
158-A-021 DLF 168	GOVERNMENT OF YUGOSLAVIA DIESEL LOCOMOTIVES 3RD 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G 120960\$ 032161 091562	517463910\$	517463910\$	517463910	\$	000\$	164245556
158-A-022 DLF 173	GOVERNMENT OF YUGOSLAVIA KOSOVO ELECTRIC POWER 2ND 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 120660\$ 032161 081562	1379832557\$	1379832557\$	1329238268	\$	50594289\$	507694668

STATUS OF LOANS BY COUNTRY AS OF

06-30-81

REGION: NEAR EAST

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
YUGOSLAVIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/MJV								
158-B-007 ICAX 58-7	GOVERNMENT OF YUGOSLAVIA COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 052458 052958 120162	246320148\$	246320148\$	57156965		\$ 189163183\$	183381574
158-B-010 ICAX 58-9	GOVERNMENT OF YUGOSLAVIA COMMODITY ASSISTANCE 3.500% 49 MOS/ 3.500% 35 YR 11 MO	G 040659 041459 070163	502439080\$	502439080\$	100948679		\$ 401490401\$	354031091
158-B-015 ICAX 58-10	GOVERNMENT OF YUGOSLAVIA COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 071360 072960 100164	300000000\$	300000000\$	50813517		\$ 249186483\$	203564320
158-B-019 ICAX 58-13	GOVERNMENT OF YUGOSLAVIA COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 11 YR 0 MO	G 032161 032161 080165	1771435635\$	1771435635\$	273785787		\$ 1497649848\$	1137079697
TOTAL			\$ 12572037581\$	12572037581\$	10112462388\$	000\$	2459575193\$	5969345330
LOANS REPAYABLE IN LOCAL CURRENCY W/D MJV								
YUGOSLAV DINARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-B-001 ICAX 58-1	GOVERNMENT OF YUGOSLAVIA COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 2 YR 0 MO	G 111456 120356 100162	712500000	712500000	1601791929		5523208071	5183420218
			1489735645\$	1489735645\$	98896494	\$ 1225225716CR	165613435\$	407069578
158-B-003 ICAX 58-3	GOVERNMENT OF YUGOSLAVIA COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 071057 111257 100162	6337087513	6337087513	2482788928		3854298585	4113079856
			1324994458\$	1324994458\$	176155241	\$ 1033268046CR	115571171\$	330847234
158-B-007A JCAX58-7	GOVERNMENT OF YUGOSLOVIA COMMODITY ASSISTANCE 3.500% 24 MOS/ 3.500% 36 YR 0 MO	G 052958 052958 120162	2374206584	2374206584	550919269		1823287315	1578159181
			496412657\$	496412657\$	33349230	\$ 408392144CR	54071283\$	125809104
158-B-010A	GOVERNMENT OF YUGOSLOVIA COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G 043067 043067 070167	1225928946	1225928946	246308878		979620068	807498682
			256324217\$	256324217\$	14981010	\$ 211969292CR	29373915\$	64835735
158-B-029 158B019	GOVERNMENT OF YUGOSLAVIA PROJECT LOAN 3.500% 42 MOS/ 3.500% 36 YR 6 MO	G 000000 123074 113079	4137882405	4137882405	116686293		4021196112	680990497
			233394903\$	233394903\$	4930690	\$ 107888618CR	120575595\$	33772321

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REGION: NEAR EAST

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREEMENT DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
YUGOSLAVIA								
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
YUGOSLAV DINARS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-G-002	GOVERNMENT OF YUGOSLAVIA	G 112156	4275000000	4275000000	906835742		3368164256	3042654381
ICAX 58-2	PROJECT ASSISTANCE	120356	565471243	565471243	54654047		100994430	252798990
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	010163				\$ 409822166	CR	
158-G-004	GOVERNMENT OF YUGOSLAVIA	G 100357	35382921973	35382921973	7501293177		27881628796	24986026321
ICAX 58-4	PROJECT ASSISTANCE	111257	4660239738	4660239738	451943195		836030848	1906411395
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	010163				\$ 3392265695	CR	
158-G-005	GOVERNMENT OF YUGOSLAVIA	G 050158	2707500000	2707500000	530434730		2177065270	2830040141
ICAX 58-5	PROJECT ASSISTANCE	052258	358131788	358131788	31801715		65279318	226982354
	5.000% 48 MOS/ 5.000% 36 YR 0 MO	010163				\$ 261050755	CR	
158-G-006	GOVERNMENT OF YUGOSLAVIA	G 050158	21042990718	21042990718	9683921149		11359069569	18682740336
ICAX 58-6	PROJECT ASSISTANCE	052258	2783440030	2783440030	580590550		340601786	1495477948
	5.000% 48 MOS/ 5.000% 26 YR 0 MO	010163				\$ 1862247694	CR	
158-G-009	GOVERNMENT OF YUGOSLAVIA	G 022759	33033092558	33033092558	12495235346		20537857212	20336810235
ICAX 58-8	PROJECT ASSISTANCE	031059	4369418461	4369418461	724602748		615827802	1576741304
	3.500% 60 MOS/ 3.500% 25 YR 0 MO	020165				\$ 3028987911	CR	
158-G-016	GOVERNMENT OF YUGOSLAVIA	G 082960	168630000	168630000	38297974		130332026	101805283
ICAX 58-11	PROJECT ASSISTANCE	082960	22305361	22305361	2092367		3908006	7152463
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	030169				\$ 16304938	CR	
158-G-017	GOVERNMENT OF YUGOSLAVIA	G 080860	4203914590	4203914590	1231831200		2972063390	2678549673
ICAX 58-12	PROJECT ASSISTANCE	082960	556068494	556068494	68053315		89117942	194151811
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	120167				\$ 398897237	CR	
158-G-023	GOVERNMENT OF YUGOSLAVIA	G 090761	20568274742	20568274742	6128302039		14439972703	12628031648
ICAX 58-14	PROJECT ASSISTANCE	090761	2720647460	2720647460	338561434		432982689	901572759
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	110167				\$ 1949103337	CR	
158-G-024	GOVERNMENT OF YUGOSLAVIA	G 081362	38031558597	38031558597	9851179324		26180379273	22401014517
ICAX 58-15	PROJECT ASSISTANCE	081362	5030585433	5030585433	546393269		844988883	1563236606
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	100168				\$ 3639203281	CR	
158-G-026	GOVERNMENT OF YUGOSLAVIA	G 020163	59611736096	59611736096	13119762500		46491973596	6015588060
	PROJECT ASSISTANCE	030563	7798777893	7798777893	704688529		1394062176	392865939
	.750% 36 MOS/ .750% 27 YR 0 MO	061669				\$ 5699847188	CR	

STATUS OF LOANS BY COUNTRY AS OF

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REGION: NEAR EAST

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	YUGOSLAVIA							
	LUANS REPAYABLE IN LOCAL CURRENCY W/D MOV YUGOSLAV DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-G-027	GOVERNMENT OF YUGOSLAVIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G 100865 110505\$ 060870	10918091355 1444179344\$	10918091355 1444179344\$	4565747289 204071931		6352344066 1904750845	940996673 61060607
158-G-028	GOVERNMENT OF YUGOSLAVIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G 122165 122705\$ 070769	1875000000 2058138442\$	1875000000 2058138442\$	8182637224 489685547		10567362776 3164624525	1407530720 69173181
	TOTAL YUGOSLAV DINARS		269893816077	269893816077	79233972991		190659843086	128414942622
	TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		\$ 36188265567\$	\$ 36188265567\$	4585631912\$	\$ 25885696840CR	000\$ 5716936315\$	9610329329
	COUNTRY TOTAL YUGOSLAVIA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$ 50641260719\$	\$ 50641260719\$	16203391517\$	\$ 25885696840CR	000\$ 6552172362\$	16536342492
	EUROPEAN COAL & STEEL COMMUNITY							
	LUANS REPAYABLE IN DOLLARS							
198-B-001 ECSC-1	EUROPEAN COAL & STEEL COMMUNIT G PRODUCTION OF RAW MATERIALS 3.875% 40 MOS/ 3.875% 21 YR 0 MO	042354\$ 042354\$ 050158	1000000000\$	1000000000\$	1000000000		\$ 000\$	5896156084
	TOTAL		\$ 1000000000\$	\$ 1000000000\$	1000000000\$		000\$ 000\$	5896156084
	COUNTRY TOTAL EUROPEAN COAL & STEEL C DOLLARS AND DOLLARS EQUIVALENTS		\$ 1000000000\$	\$ 1000000000\$	1000000000\$		000\$ 000\$	5896156084
	GRAND TOTAL - NEAR EAST							
	DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		\$1124954665400\$	\$1011194395029\$	\$302227701469\$	\$ 6224527496\$	\$ 638023025284\$	\$251145647223
						\$ 64719140780CR		

STATUS OF LOANS BY COUNTRY AS OF

06-30-81

REGION: NON-REGIONAL

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
FRANCE								
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
FRENCH FRANCS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-8-017	GOVERNMENT OF FRANCE G	062953	2637264271	2637264271	2637264271		000	1617620992
	EXP BASIC MINING FACILITIES	062953	7535061875	7535061875	556471438			408082950
	5.000% 48 MOS/ 5.000% 18 YR 0 MO	063057				197034749CR		
682-8-001	GOVERNMENT OF FRANCE G	062954	496413228	496413228	496413228		000	440178556
	EXP BASIC MINING FACILITIES	062954	1418302435	1418302435	115444953			102367106
	5.000% 66 MUS/ 5.000% 4 YR 6 MO	063071				26385290CR		
	TOTAL FRENCH FRANCS		3133677499	3133677499	3133677499	000	000	2257799548
	TOTAL U.S. DOLLARS EQUIVALENT		895336430\$	895336430\$	671916391\$	000\$	000\$	510450042
	EXCHANGE RATE ADJUSTMENTS					223420039CR		
	COUNTRY TOTAL FRANCE							
	DOLLARS AND DOLLARS EQUIVALENTS		895336430\$	895336430\$	671916391\$	000\$	000\$	510450042
	EXCHANGE RATE ADJUSTMENTS					223420039CR		
PORTUGAL								
LOANS REPAYABLE IN DOLLARS								
659-8-002	GOVERNMENT OF PORTUGAL G	101350	642196815	642196815	64219681		000\$	24547266
	DEVELOPMENT OF PORT OF BEIRA	101350						
	2.500% 12 MOS/ 2.500% 9 YR 0 MO	090161						
	TOTAL		642196815	642196815	642196815	000\$	000\$	24547266
LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
PORTUGUESE ESCUDOS								
			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
659-8-001	GOVERNMENT OF PORTUGAL G	050950	500000000	500000000	500000000		000	60431286
	DEVELOPMENT OF PORT OF BEIRA	101350	1315789475	1315789475	131578947			15902970
	2.500% 48 MOS/ 2.500% 5 YR 0 MO	123062						
	TOTAL PORTUGUESE ESCUDOS		500000000	500000000	500000000	000	000	60431286
	TOTAL U.S. DOLLARS EQUIVALENT		1315789475	1315789475	1315789475	000\$	000\$	15902970
	COUNTRY TOTAL PORTUGAL							

STATUS OF LOANS BY COUNTRY AS OF

06-30-81

REGION: NUN-REGIONAL

LOAN NUMBER	NAME OF BORROWER/CODE	AUTH. DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
NEW	TITLE OF LOAN	AGREE. DATE						
OLD	INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	INITIAL AMORT. DT						
	PORTUGAL							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 195798628\$	195798628\$	195798628\$	000\$	000\$	40450236
	UNITED KINGDOM							
	LUANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	BRITISH POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
614-B-001	FED. OF RHODESIA & NYASALAND DEVELOP OF RHODESIA RAILWAY 4.750% 36 MOS/ 4.750% 17 YR 0 MO	G 062954 062954 063057	357142857 997237616\$	357142857 997237616\$	285714085 762735462	\$ 87135181CR	71428772 147366973\$	188274157 518997488
615-B-001	GOVT OF THE UNITED KINGDOM DEVEL OF MOMBASA & TANGA PORTS 5.000% 12 MOS/ 5.000% 12 YR 0 MO	G 062653 062653 063056	239000000 669269096\$	239000000 669269096\$	239000000 606694118	\$ 62574978CR	000 \$	155479941 420678960
	TOTAL BRITISH POUNDS		596142857	596142857	524714085	000	71428772	343754096
	TOTAL U.S. DOLLARS EQUIVALENT		\$ 1666506712\$	1666506712\$	1369429580\$	000\$	147366973\$	939676446
	EXCHANGE RATE ADJUSTMENTS					\$ 149710159CR		
	COUNTRY TOTAL UNITED KINGDOM							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 1666506712\$	1666506712\$	1369429580\$	000\$	147366973\$	939676446
	EXCHANGE RATE ADJUSTMENTS					\$ 149710159CR		
	INTERREGIONAL ACTIVITIES							
	LUANS REPAYABLE IN DOLLARS							
099-B-001 ICA H-1	PEOPLE TO PEOPLE FOUNDATION OPERATING HOSPITAL SHIP 1.000% 6 MOS/ 1.000% 4 YR 6 MO	P 122960 122960 122961	3000000\$	3000000\$	3000000	\$	000\$	000
	TOTAL		\$ 3000000\$	3000000\$	3000000\$	000\$	000\$	000
	COUNTRY TOTAL INTERREGIONAL ACTIVITIES							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 3000000\$	3000000\$	3000000\$	000\$	000\$	000
	GRAND TOTAL - NON-REGIONAL							
	DOLLARS AND DOLLARS EQUIVALENTS		\$ 2760641770\$	2760641770\$	2240144599\$	000\$	147366973\$	1490576726
	EXCHANGE RATE ADJUSTMENTS					\$ 373130198CR		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	BOTSWANA				
633-H-001	REPAYABLE IN DOLLARS	226,373.15	226,373.15		
		226,373.15	226,373.15		
	GRAND TOTAL FOR BOTSWANA DOLLARS AND \$ EQUIV	226,373.15	226,373.15		
	CAPE VERDE ISLANDS				
655-Z-001	REPAYABLE IN DOLLARS			3,000,000.00	
				3,000,000.00	
	GRAND TOTAL FOR CAPE VERDE ISLANDS DOLLARS AND \$ EQUIV			3,000,000.00	
	ETHIOPIA				
663-H-011 663-H-012	REPAYABLE IN DOLLARS				
663-A-003	REPAYABLE IN L.C. W/MOV			20,965.37	3,320.94
				20,965.37	3,320.94
	GRAND TOTAL FOR ETHIOPIA DOLLARS AND \$ EQUIV			20,965.37	3,320.94
	GHANA				
641-H-003	REPAYABLE IN DOLLARS	6,917,753.83	6,917,753.83		
		6,917,753.83	6,917,753.83		
641-E-010 641-E-010R 641-E-018R	REPAYABLE IN L.C. W/U MOV	257,337.50	257,337.50		381,429.50
		386,126.50	386,126.50		
	TOTAL DOLLARS EQUIVALENT	565,434.09	565,434.09	643,464.00	
	GRAND TOTAL FOR GHANA DOLLARS AND \$ EQUIV	7,483,187.92	7,483,187.92	566,429.57	335,765.40
				566,429.57	335,765.40
	GUINEA				
675-K-004	REPAYABLE IN DOLLARS	37,242.87	37,242.87	754,027.34	176,823.62
		37,242.87	37,242.87	754,027.34	176,823.62
	GRAND TOTAL FOR GUINEA				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE		
	DOLLARS AND \$ EQUIV	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
		37,242.87	37,242.87	754,027.34	176,823.62
	IVORY COAST				
681-H-003	REPAYABLE IN DOLLARS				
	GRAND TOTAL FOR IVORY COAST DOLLARS AND \$ EQUIV				
	KENYA				
615-H-002	REPAYABLE IN DOLLARS				
	GRAND TOTAL FOR KENYA DOLLARS AND \$ EQUIV				
	LIBERIA				
669-A-001	REPAYABLE IN DOLLARS			158,039.61	106,359.92
669-H-005					
669-H-008					
669-H-009					
669-H-021					
	GRAND TOTAL FOR LIBERIA DOLLARS AND \$ EQUIV			158,039.61	106,359.92
	MADAGASCAR				
687-H-001	REPAYABLE IN DOLLARS				
687-H-001A					
687-H-002					
687-W-005					
	GRAND TOTAL FOR MADAGASCAR DOLLARS AND \$ EQUIV				
	NIGERIA				
620-H-006	REPAYABLE IN DOLLARS				
	GRAND TOTAL FOR NIGERIA DOLLARS AND \$ EQUIV				
	SOMALIA				
	REPAYABLE IN DOLLARS				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
649-H-004 649-H-005				
	GRAND TOTAL FOR SOMALIA DOLLARS AND \$ EQUIV			
	SUDAN			
	REPAYABLE IN DOLLARS			
650-A-001	2,778,741.92	2,778,741.92	6,131,854.16	670,784.55
650-A-001N	211,045.88	211,045.88		
650-H-003	2,989,787.80	2,989,787.80	6,131,854.16	670,784.55
	REPAYABLE IN L.C. W/O MOV			
650-E-007			156,794.00	52,197.87
			450,557.47	152,180.37
			450,557.47	152,180.37
	TOTAL DOLLARS EQUIVALENT			
	GRAND TOTAL FOR SUDAN DOLLARS AND \$ EQUIV			
	2,989,787.80	2,989,787.80	6,582,411.63	822,964.92
	UGANDA			
	REPAYABLE IN DOLLARS			
617-H-001				
	GRAND TOTAL FOR UGANDA DOLLARS AND \$ EQUIV			
	ZAIRE			
	REPAYABLE IN DOLLARS			
660-H-008	50,125.63	50,125.63		
660-H-008	576,928.26	576,928.26		
660-H-011	555,291.17	555,291.17		
660-H-012	76,160.25	76,160.25		
660-H-013	1,920,166.93	1,920,166.93		
660-K-002	2,206,555.52	2,206,555.52		
660-K-003	2,118,019.18	2,118,019.18		
660-K-006	1,713,580.61	1,713,580.61		
660-K-009	169,350.88	169,350.88		
660-K-010	379,013.19	379,013.19		
660-K-015	512,765.45	512,765.45		
660-K-017	3,498.12	3,498.12		
660-T-014	62,538.45	62,538.45		
660-T-016	10,343,993.64	10,343,993.64		
	GRAND TOTAL FOR ZAIRE DOLLARS AND \$ EQUIV			
	10,343,993.64	10,343,993.64		
	AFRICA REGIONAL			
	REPAYABLE IN DOLLARS			

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
698-H-009				
698-W-016				
TOTAL				
GRAND TOTAL FOR AFRICA REGIONAL DOLLARS AND \$ EQUIV				
GRAND TOTAL FOR AFRICA	21,080,585.38	21,080,585.38	11,081,873.52	1,445,234.80

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	BANGLADESH			
	REPAYABLE IN DOLLARS			
388-A-008N	19,184.86	19,184.86		
388-H-009N	9,565,485.95	9,565,485.95		
	9,584,670.81	9,584,670.81		
	REPAYABLE IN L.C. W/O MOV			
388-E-146N	971,761.19	971,761.19		
	129,051.95	129,051.95		
	TOTAL DOLLARS EQUIVALENT			
	GRAND TOTAL FOR BANGLADESH			
	DOLLARS AND \$ EQUIV			
	9,713,722.76	9,713,722.76		
	CHINA, REPUBLIC OF			
	REPAYABLE IN DOLLARS			
484-A-007			50,162.74	22,399.31
			50,162.74	22,399.31
	REPAYABLE IN L.C. W/MOV			
484-A-008	126,114.63	126,114.63		
	126,114.63	126,114.63		
	GRAND TOTAL FOR CHINA, REPUBLIC OF			
	DOLLARS AND \$ EQUIV			
	126,114.63	126,114.63	50,162.74	22,399.31
	INDIA			
	REPAYABLE IN DOLLARS			
386-B-001	54,069,826.47	54,069,826.47		
386-H-052	232,018.42	232,018.42		
386-H-055	2,363,954.43	2,363,954.43		
386-H-056	131,024.97	131,024.97		
386-H-057	43,213.55	43,213.55		
386-H-058	620,277.09	620,277.09		
386-H-059				
386-H-059	38,944.04	38,944.04		
386-H-060				
386-H-060	88,103.72	88,103.72		
386-H-061	198,487.23	198,487.23		
386-H-062				
386-H-062	192,028.08	192,028.08		
386-H-063				
386-H-063	192,764.99	192,764.99		
386-H-066				
386-H-066	171,488.79	171,488.79		
386-H-067				
386-H-067	196,798.25	196,798.25		
386-H-068	85,118.56	85,118.56		
386-H-069	155,412.33	155,412.33		

CAPITALIZED INTEREST SCHEDULE

PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
386-E-100	2,632,812.50	2,632,812.50		
386-E-105	1,528,399.77	1,528,399.77		
386-E-123	2,001,905.43	2,001,905.43		
386-E-123A	1,144,330.43	1,144,330.43		
386-E-124			4,000,000.00	2,171,143.01
386-E-127	413,888.00	413,888.00		
386-E-175			620,000.00	279,560.31
386-E-179				3,008,736.86
386-E-206	1,092,376.00	1,092,376.00		
TOTAL DOLLARS EQUIVALENT	1,482,010.36	1,482,010.36	2,394,832.53	2,032,273.67
GRAND TOTAL FOR INDIA DOLLARS AND \$ EQUIV	104,803,382.03	104,803,382.03	2,394,832.53	2,032,273.67
INDONESIA				
REPAYABLE IN DOLLARS				
497-B-001	2,204,088.49	2,204,088.49		
497-K-013	1,948,704.50	1,948,704.50		
	4,152,792.99	4,152,792.99		
GRAND TOTAL FOR INDONESIA DOLLARS AND \$ EQUIV	4,152,792.99	4,152,792.99		
JAPAN				
REPAYABLE IN L.C. W/MOV				
488-G-001			13,624,145.71	
488-G-002			11,291,301.49	
			24,915,447.20	
GRAND TOTAL FOR JAPAN DOLLARS AND \$ EQUIV			24,915,447.20	
KOREA				
REPAYABLE IN DOLLARS				
489-A-004				
489-A-007				
489-H-015				
GRAND TOTAL FOR KOREA DOLLARS AND \$ EQUIV				
NEPAL				
REPAYABLE IN DOLLARS				
367-H-003				
REPAYABLE IN L.C. W/O MOV				
367-D-004				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
TOTAL DOLLARS EQUIVALENT				
GRAND TOTAL FOR NEPAL				
DOLLARS AND \$ EQUIV				
PAKISTAN				
REPAYABLE IN DOLLARS				
391-A-032				
391-A-032R	2,068.22	2,068.22		
391-A-032	399,210.16	399,210.16		
391-A-167R	2,261.31	2,261.31		
391-B-001	3,252,297.85	3,252,297.85		
391-H-039	4,830,563.41	4,830,563.41		
391-H-039R	123,860.19	123,860.19		
391-H-042				
391-H-042	341,035.99	341,035.99		
391-H-043	142,348.10	142,348.10		
391-H-043R	4,114.71	4,114.71		
391-H-045	1,325,642.13	1,325,642.13		
391-H-045R	27,733.24	27,733.24		
391-H-046	2,119,992.01	2,119,992.01		
391-H-046R	37,258.01	37,258.01		
391-H-052	9,734.64	9,734.64		
391-H-052R	66.16	66.16		
391-H-053	101,540.60	101,540.60		
391-H-053R	1,860.55	1,860.55		
391-H-054	75,606.37	75,606.37		
391-H-054R	554.34	554.34		
391-H-055	211,544.37	211,544.37		
391-H-055R	1,061.03	1,061.03		
391-H-056	1,649,919.26	1,649,919.26		
391-H-056R	21,454.49	21,454.49		
391-H-057	52,800.06	52,800.06		
391-H-057R	727.34	727.34		
391-H-058	40,808.49	40,808.49		
391-H-058R	473.98	473.98		
391-H-059	95,753.61	95,753.61		
391-H-059R	1,318.42	1,318.42		
391-H-060	13,027.33	13,027.33		
391-H-060R	65.34	65.34		
391-H-062	97,831.74	97,831.74		
391-H-062R	1,347.78	1,347.78		
391-H-066	3,819,018.43	3,819,018.43		
391-H-066R	26,217.72	26,217.72		
391-H-068	33,596.53	33,596.53		
391-H-068R	462.86	462.86		
391-H-069	126,171.81	126,171.81		
391-H-069R	632.82	632.82		
391-H-070	367,158.97	367,158.97		
391-H-070R	1,973.77	1,973.77		
391-H-071	155,442.81	155,442.81		

CAPITALIZED INTEREST SCHEDULE

PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
391-H-071R	1,676.16	1,676.16		
391-H-072	105,603.48	105,603.48		
391-H-072R	529.67	529.67		
391-H-073	29,321.96	29,321.96		
391-H-073R	403.98	403.98		
391-H-07R				
391-H-078R	299.46	299.46		
391-H-078	59,704.41	59,704.41		
391-H-079	45,269.74	45,269.74		
391-H-079R	243.36	243.36		
391-H-080	10,991,702.28	10,991,702.28		
391-H-080R	54,278.44	54,278.44		
391-H-081	82,049.04	82,049.04		
391-H-081A	8,902.98	8,902.98		
391-H-081R	1,104.09	1,104.09		
391-H-082	182,839.78	182,839.78		
391-H-082R	2,890.28	2,890.28		
391-H-083	362,917.14	362,917.14		
391-H-083R	1,821.27	1,821.27		
391-H-084	548,130.99	548,130.99		
391-H-084R	5,014.84	5,014.84		
391-H-085	168,785.83	168,785.83		
391-H-085R	847.81	847.81		
391-H-086				
391-H-086R	621.52	621.52		
391-H-086	115,616.47	115,616.47		
391-H-087	229,316.15	229,316.15		
391-H-087R	1,134.82	1,134.82		
391-H-088	156,520.35	156,520.35		
391-H-088R	841.41	841.41		
391-H-089	184,953.75	184,953.75		
391-H-089R	2,933.82	2,933.82		
391-H-090	323,349.51	323,349.51		
391-H-090R	1,739.72	1,739.72		
391-H-091	47,878.92	47,878.92		
391-H-091R	635.29	635.29		
391-H-092	272,203.55	272,203.55		
391-H-092R	5,204.21	5,204.21		
391-H-094	52,334.08	52,334.08		
391-H-094R	719.99	719.99		
391-H-096	14,544,140.52	14,544,140.52		
391-H-096R	64,518.47	64,518.47		
391-H-102	247,393.95	247,393.95		
391-H-102R	1,776.15	1,776.15		
391-H-103	16,695.93	16,695.93		
391-H-103R	111.77	111.77		
391-H-104	79,582.79	79,582.79		
391-H-104R	532.77	532.77		
391-H-106	144,820.85	144,820.85		
391-H-106R	969.50	969.50		
391-H-107	178,995.85	178,995.85		

CAPITALIZED INTEREST SCHEDULE

PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
391-H-107R	1,198.29	1,198.29		
391-H-115	5,092,475.59	5,092,475.59		
391-H-115R	28,497.10	28,497.10		
391-H-117	7,615,124.28	7,615,124.28		
391-H-117R	47,607.04	47,607.04		
391-H-121	6,271,445.12	6,271,445.12		
391-H-121R	38,760.37	38,760.37		
391-H-124	32,781.08	32,781.08		
391-H-124R	611.68	611.68		
391-H-126	95,025.54	95,025.54		
391-H-126R	621.95	621.95		
391-H-127	1,782,647.67	1,782,647.67		
391-H-127R	13,154.50	13,154.50		
391-H-128	157,860.49	157,860.49		
391-H-128R	2,317.93	2,317.93		
391-H-129	518,394.73	518,394.73		
391-H-129R	3,679.88	3,679.88		
391-H-131	17,132,805.04	17,132,805.04		
391-H-131R	253,535.37	253,535.37		
391-H-135	507,411.27	507,411.27		
391-H-135R	11,932.74	11,932.74		
391-H-136	57,039.74	57,039.74		
391-H-136R	2,102.23	2,102.23		
391-H-139	1,294.88	1,294.88		
391-H-139R	47.73	47.73		
391-H-140	10,006,534.86	10,006,534.86		
391-H-140R	149,132.61	149,132.61		
391-H-141A	35,175.00	35,175.00		
391-H-142	166,150.39	166,150.39		
391-H-142R	3,078.55	3,078.55		
391-H-143	6,278.28	6,278.28		
391-H-143R	195.05	195.05		
391-H-144	2,910,173.41	2,910,173.41		
391-H-144R	39,374.85	39,374.85		
391-H-148	14,185,917.37	14,185,917.37		
391-H-148R	183,053.82	183,053.82		
391-H-152	5,300,793.54	5,300,793.54		
391-H-153	3,314,238.98	3,314,238.98		
391-H-154	2,069,244.64	2,069,244.64		
391-H-158R	123.76	123.76		
391-H-168R	1,119,439.59	1,119,439.59		
391-H-169R	4,039.03	4,039.03		
391-P-141	241,200.00	241,200.00		
391-P-141A	280,595.55	280,595.55		
391-P-141B	100,902.00	100,902.00		
	128,630,449.57	128,630,449.57		
	REPAYABLE IN L.C. W/O MOV			
391-E-030	345,676.00	345,676.00		
391-E-031	584,114.00	584,114.00		
391-E-036	33,472.60	33,472.60		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
391-E-048	210,602.00	210,602.00		
391-E-074	331,441.67	331,441.67		
391-E-077	268,838.00	268,838.00		
391-E-097	152,422.00	152,422.00		
391-E-098				
391-E-113			600,000.00	249,637.29
			54,545.45	22,694.29
TOTAL DOLLARS EQUIVALENT	333,172.83	333,172.83	54,545.45	22,694.29
GRAND TOTAL FOR PAKISTAN DOLLARS AND \$ EQUIV	128,963,622.40	128,963,622.40	54,545.45	22,694.29
PHILIPPINES				
REPAYABLE IN DOLLARS				
492-A-006	1,019,157.47	1,019,157.47		2,294,707.47
492-A-007	1,281,286.86	1,281,286.86		
492-H-012				
	2,300,444.33	2,300,444.33		2,294,707.47
REPAYABLE IN L.C. W/O MOV				
492-E-015			2,278,333.33	4,019,180.40
492-E-021	1,465,774.63	1,465,774.63		
TOTAL DOLLARS EQUIVALENT	227,040.67	227,040.67	336,533.72	593,675.09
GRAND TOTAL FOR PHILIPPINES DOLLARS AND \$ EQUIV	2,527,485.00	2,527,485.00	336,533.72	593,675.09
SRI LANKA				
REPAYABLE IN L.C. W/MOV				
383-A-002	76,930.26	76,930.26		1.92
383-A-002R				
383-A-004	40,142.31	40,142.31		
383-A-007	3,374.85	3,374.85		
383-B-001	206,066.12	206,066.12		
383-G-005	229,528.17	229,528.17		
383-G-006	392,611.70	392,611.70		
TOTAL	948,653.41	948,653.41		1.92
GRAND TOTAL FOR SRI LANKA DOLLARS AND \$ EQUIV	948,653.41	948,653.41		1.92
GRAND TOTAL FOR ASIA	251,235,773.22	251,235,773.22	27,751,521.64	4,965,751.75

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	ARGENTINA			
	REPAYABLE IN DOLLARS			
510-L-011				
510-L-012				
510-L-013				
	GRAND TOTAL FOR ARGENTINA DOLLARS AND \$ EQUIV			
	BOLIVIA			
	REPAYABLE IN DOLLARS			
511-L-005			109,362.56	
511-L-014				
511-L-029				
511-L-031			109,362.56	
	REPAYABLE IN L.C. W/MOV			
511-A-001	493,745.52	493,745.52		
511-A-005	83,030.69	83,030.69	1,833,030.69	131,819.34
	576,776.21	576,776.21	1,833,030.69	131,819.34
	GRAND TOTAL FOR BOLIVIA DOLLARS AND \$ EQUIV			
	576,776.21	576,776.21	1,942,393.25	131,819.34
	BRAZIL			
	REPAYABLE IN DOLLARS			
512-L-007	506,997.72	506,997.72		
512-L-007				
512-L-008				
512-L-009				
512-L-011	981,249.21	981,249.21		
512-L-011				
512-L-014				
512-L-018				
512-L-020				
512-L-022	298,751.67	298,751.67		
512-L-022				
512-L-023	1,111,554.02	1,111,554.02		
512-L-023				
512-L-025				
512-L-026				
512-L-027	180,673.24	180,673.24		
512-L-027				
512-L-033				
512-L-038				
512-L-041				
512-L-047				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
512-L-050				
512-L-051				
512-L-053				
512-L-057				
512-L-058				
512-L-059				
512-L-062				
512-L-063				
512-L-063	30,524.75	30,524.75		
512-L-066	4,894,089.28	4,894,089.28		
512-L-066				
512-L-069				
512-L-070				
512-L-075				
512-L-082				
512-L-083				
512-L-085				
512-L-087				
512-L-088				
	8,003,839.89	8,003,839.89		
	REPAYABLE IN L.C. W/O MOV			
512-A-003	6,083.63	6,083.63		
512-G-030	447,834.42	447,834.42		
512-G-045	247,199.95	247,199.95		
512-G-048	1,149,609.10	1,149,609.10		
512-G-071	408,079.14	408,079.14		
	627,585.88	627,585.88		
	TOTAL DOLLARS EQUIVALENT			
	GRAND TOTAL FOR BRAZIL			
	8,631,425.77	8,631,425.77		
	DOLLARS AND \$ EQUIV			
	CHILE			
	REPAYABLE IN DOLLARS			
513-A-009	310,181.20	310,181.20		
513-A-010	165,926.13	165,926.13		
513-B-004	77,166.93	77,166.93		
513-L-017	1,166,439.11	1,166,439.11		
513-L-018	1,028,315.64	1,028,315.64		
513-L-019	52,177.68	52,177.68		
513-L-020				
513-L-020	40,765.76	40,765.76		
513-L-021	44,744.15	44,744.15		
513-L-022				
513-L-022	334,873.42	334,873.42		
513-L-023	2,624,897.07	2,624,897.07		
513-L-024	98,646.62	98,646.62		
513-L-025	3,734,518.20	3,734,518.20		
513-L-026	148,913.60	148,913.60		
513-L-028	134,334.13	134,334.13		

CAPITALIZED INTEREST SCHEDULE

PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
513-L-030	3,071,530.97	3,071,530.97		
513-L-031	345,117.54	345,117.54		
513-L-033	3,911.07	3,911.07		
513-L-034	376,912.27	376,912.27		
513-L-036	600,806.07	600,806.07		
513-L-037	837,382.55	837,382.55		
513-L-040	888,009.88	888,009.88		
513-L-041	1,588,759.31	1,588,759.31		
513-M-011	2,992,915.86	2,992,915.86		
513-T-065				
	20,667,245.16	20,667,245.16		
	REPAYABLE IN L.C. W/MOV			
513-A-006	551,395.97	551,395.97		
513-A-009A	31,750.00	31,750.00		
513-A-010A	100,151.30	100,151.30		
513-B-002	32,841.63	32,841.63		
513-G-003	2,404,686.68	2,404,686.68		
	3,120,825.58	3,120,825.58		
	GRAND TOTAL FOR CHILE DOLLARS AND \$ EQUIV			
	23,788,070.74	23,788,070.74		
	COLUMBIA			
	REPAYABLE IN DOLLARS			
514-L-026				
514-L-029				
514-L-035				
514-L-036				
514-L-037				
514-L-038				
514-L-040				
514-L-056				
514-L-057				
	REPAYABLE IN L.C. W/O MOV			
514-E-018	169,008.67	169,008.67		
514-E-045				1,444,092.13
				62,922.13
				62,922.13
	TOTAL DOLLARS EQUIVALENT			
	16,934.74	16,934.74		
	GRAND TOTAL FOR COLUMBIA DOLLARS AND \$ EQUIV			
	16,934.74	16,934.74		62,922.13
	COSTA RICA			
	REPAYABLE IN DOLLARS			
515-A-002			296,883.18	71,913.58
515-L-005				
515-L-010				
515-L-019				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
			296,883.18	71,913.58
	GRAND TOTAL FOR COSTA RICA DOLLARS AND \$ EQUIV		296,883.18	71,913.58
	DOMINICAN REPUBLIC REPAYABLE IN DOLLARS			
517-L-002 517-L-008 517-L-010 517-L-018 517-L-026				
	GRAND TOTAL FOR DOMINICAN REPUBLIC DOLLARS AND \$ EQUIV			
	ECUADOR REPAYABLE IN DOLLARS			
518-L-014				
	GRAND TOTAL FOR ECUADOR DOLLARS AND \$ EQUIV			
	GUATEMALA REPAYABLE IN DOLLARS			
520-A-001		33,633.69		
		33,633.69		
	GRAND TOTAL FOR GUATEMALA DOLLARS AND \$ EQUIV	33,633.69		
	HAITI REPAYABLE IN L.C. W/MOV			
521-A-001 521-A-002 521-A-003		882,037.72		
		13,108.01		
		895,145.73		
	GRAND TOTAL FOR HAITI DOLLARS AND \$ EQUIV	895,145.73	236,809.54	236,809.54
	HONDURAS REPAYABLE IN DOLLARS			
522-K-007 522-L-010 522-L-016 522-L-021 522-T-033				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE		
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	GRAND TOTAL FOR HONDURAS DOLLARS AND \$ EQUIV				
	MEXICO				
	REPAYABLE IN DOLLARS				
523-L-020A		1,500,000.00	1,500,000.00		
523-L-024		400,000.00	400,000.00		
		1,900,000.00	1,900,000.00		
	GRAND TOTAL FOR MEXICO DOLLARS AND \$ EQUIV	1,900,000.00	1,900,000.00		
	NICARAGUA				
	REPAYABLE IN DOLLARS				
524-L-008					
524-L-009					
524-L-010					
524-L-015					
524-L-016					
524-L-017					
524-L-018					
524-L-019					
524-L-021					
	GRAND TOTAL FOR NICARAGUA DOLLARS AND \$ EQUIV				
	PANAMA				
	REPAYABLE IN DOLLARS				
525-L-005					
525-L-006					
525-L-014					
525-L-015					
525-L-019					
525-L-026					
525-L-028		846,636.18	846,636.18		
525-L-028					
525-L-038					
	GRAND TOTAL FOR PANAMA DOLLARS AND \$ EQUIV	846,636.18	846,636.18		
	PARAGUAY				
	REPAYABLE IN DOLLARS				
526-A-005		131,611.47	131,611.47		
526-A-006		8,136.13	8,136.13		
		139,747.60	139,747.60		
	REPAYABLE IN L.C. W/MOV				

CAPITALIZED INTEREST SCHEDULE

PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
526-A-006A	6,484.92	6,484.92		
	6,484.92	6,484.92		
526-E-010			96,697,332.92	48,704,287.30
			721,621.88	363,464.83
TOTAL DOLLARS EQUIVALENT			721,621.88	363,464.83
GRAND TOTAL FOR PARAGUAY DOLLARS AND \$ EQUIV	146,232.52	146,232.52	721,621.88	363,464.83
PERU				
REPAYABLE IN DOLLARS				
527-L-022	55,495.71	55,495.71		
527-L-023	18,500.67	18,500.67		
527-L-024				
527-L-024	14,176.32	14,176.32		
527-L-025	180,416.41	180,416.41		
527-L-025	14,334.31	14,334.31		
527-L-027	32,361.24	32,361.24		
527-L-028	97,509.13	97,509.13		
	412,793.79	412,793.79		
GRAND TOTAL FOR PERU DOLLARS AND \$ EQUIV	412,793.79	412,793.79		
URUGUAY				
REPAYABLE IN DOLLARS				
528-L-015				
528-T-025				
528-A-002A				
TOTAL				
REPAYABLE IN L.C. W/MOV	9,343.62	9,343.62		
	9,343.62	9,343.62		
GRAND TOTAL FOR URUGUAY DOLLARS AND \$ EQUIV	9,343.62	9,343.62		
GRAND TOTAL FOR LATIN AMERICA	37,256,992.99	37,256,992.99	3,197,707.65	630,119.88

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	EGYPT			
	REPAYABLE IN DOLLARS			
263-H-014				
263-H-014				
263-H-015	107,392.38	107,392.38		
263-H-020	44,611.33	44,611.33		
263-H-022	1,145,372.97	1,145,372.97		
263-H-022				
263-K-016	215,856.24	215,856.24		
263-K-019	2,278,338.09	2,278,338.09		
	1,115,313.49	1,115,313.49		
	4,906,884.50	4,906,884.50		
	GRAND TOTAL FOR EGYPT DOLLARS AND \$ EQUIV			
	4,906,884.50	4,906,884.50		
	CYPRUS			
	REPAYABLE IN L.C. W/O MOV			
233-E-003			67,500.00	13,627.43
			177,165.35	35,767.52
			177,165.35	35,767.52
	TOTAL DOLLARS EQUIVALENT			
	GRAND TOTAL FOR CYPRUS DOLLARS AND \$ EQUIV			
			177,165.35	35,767.52
	IRAN			
	REPAYABLE IN L.C. W/O MOV			
265-E-021			4,500,000.00	5,295,452.02
			60,000.00	70,606.02
			60,000.00	70,606.02
	TOTAL DOLLARS EQUIVALENT			
	GRAND TOTAL FOR IRAN DOLLARS AND \$ EQUIV			
			60,000.00	70,606.02
	ISRAEL			
	REPAYABLE IN DOLLARS			
271-G-062			1,987,896.56	350,452.37
271-G-072			333,087.83	1,965.17
271-G-084			2,749,364.20	254,808.74
271-G-090			3,071,851.85	299,210.25
271-G-099			1,135,135.16	54,890.77
271-G-100			5,189,476.00	485,772.17
271-G-104			1,750,352.00	89,819.43
271-G-114			576,576.57	24,010.88
271-G-115			2,829,320.00	274,655.60
271-G-118			3,795,163.59	371,778.12
271-G-121			900,644.29	96,426.71
271-G-124			1,833,333.33	136,168.93
271-G-125			353,453.13	16,375.05
271-G-127			764,934.50	40,468.19

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
271-G-128			2,482,217.37	222,525.93
271-G-136			129,969.48	5,334.07
271-G-137			64,185.08	2,704.35
			29,946,960.94	2,727,426.73
271-E-019	REPAYABLE IN L.C. W/D MOV		1,561.50	571.90
	TOTAL DOLLARS EQUIVALENT		4,461.42	1,633.99
	GRAND TOTAL FOR ISRAEL DOLLARS AND \$ EQUIV		4,461.42	1,633.99
	MOROCCO			
608-E-033	REPAYABLE IN L.C. W/D MOV		3,290,000.00	570,523.42
	TOTAL DOLLARS EQUIVALENT		704,496.78	122,167.75
	GRAND TOTAL FOR MURROCCO DOLLARS AND \$ EQUIV		704,496.78	122,167.75
	SYRIA			
276-G-002	REPAYABLE IN L.C. W/D MOV			
276-G-005	1,208,292.24	1,208,292.24		
276-G-006	4,677,320.06	4,677,320.06		
	7,032,441.50	7,032,441.50		
	TOTAL DOLLARS EQUIVALENT		3,521,283.20	3,521,283.20
	GRAND TOTAL FOR SYRIA DOLLARS AND \$ EQUIV		3,521,283.20	3,521,283.20
	TUNISIA			
664-A-003	REPAYABLE IN DOLLARS		2,043,267.64	2,043,267.64
664-H-017	119,807.74	119,807.74		
664-H-021				
664-H-034				
	2,163,075.38	2,163,075.38		
664-E-022	REPAYABLE IN L.C. W/D MOV		1,952.66	
664-E-030			53,650.00	
	TOTAL DOLLARS EQUIVALENT		102,190.47	102,190.47
	GRAND TOTAL FOR TUNISIA DOLLARS AND \$ EQUIV		2,163,075.38	2,163,075.38
	TURKEY			
	REPAYABLE IN DOLLARS			

CAPITALIZED INTEREST SCHEDULE

PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
277-A-020	2,378,736.19	2,378,736.19		
277-A-096R	360,984.39	360,984.39		
277-A-097R	3,379.07	3,379.07		
277-A-106R	254,171.93	254,171.93		
277-A-107R	26,229.05	26,229.05		
277-B-001	8,411,500.00	8,411,500.00		
277-B-002	8,450,199.41	8,450,199.41		
277-B-003	2,893,476.12	2,893,476.12		
277-B-098R	175,558.11	175,558.11		
277-B-099R	1,625.54	1,625.54		
277-B-108R	61,957.42	61,957.42		
277-B-109R	7,317.90	7,317.90		
277-H-033	189,737.29	189,737.29		
277-H-035	436,965.10	436,965.10		
277-H-036	5,732.73	5,732.73		
277-H-042	51,018.15	51,018.15		
277-H-043	715,776.69	715,776.69		
277-H-044	343,080.05	343,080.05		
277-H-048	4,187,069.99	4,187,069.99		
277-H-049				
277-H-049	313,260.52	313,260.52		
277-H-050				
277-H-050	155,316.74	155,316.74		
277-H-051	49,771.99	49,771.99		
277-H-052	16,998.51	16,998.51		
277-H-053	961,835.40	961,835.40		
277-H-054	215,781.34	215,781.34		
277-H-056	340,415.54	340,415.54		
277-H-058	5,243,512.21	5,243,512.21		
277-H-059	169,329.19	169,329.19		
277-H-060	320,696.82	320,696.82		
277-H-062	176,258.60	176,258.60		
277-H-063	2,180,305.82	2,180,305.82		
277-H-066	4,756,129.03	4,756,129.03		
277-H-068	120,657.77	120,657.77		
277-H-069	851,481.01	851,481.01		
277-H-070	2,214,435.15	2,214,435.15		
277-H-071	1,059,266.56	1,059,266.56		
277-H-074	5,324,042.38	5,324,042.38		
277-H-076	1,743,579.33	1,743,579.33		
277-H-077	130,058.96	130,058.96		
277-H-078	724,212.11	724,212.11		
277-H-080	197,683.97	197,683.97		
277-H-081	178,494.48	178,494.48		
277-H-082	195,438.95	195,438.95		
277-H-083	226,842.49	226,842.49		
277-H-084	473,725.07	473,725.07		
277-H-085	2,782,958.29	2,782,958.29		
277-H-086	179,045.64	179,045.64		
277-H-087	299,013.07	299,013.07		
277-H-088	771,191.83	771,191.83		

CAPITALIZED INTEREST SCHEDULE

PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
277-H-089	2,869,374.33	2,869,374.33		
277-H-091	3,751,097.79	3,751,097.79		
277-H-092	1,450,801.71	1,450,801.71		
277-H-093	2,794,737.48	2,794,737.48		
277-H-094	538,404.69	538,404.69		
277-H-100R	1,139,681.74	1,139,681.74		
277-H-101R	99,684.40	99,684.40		
277-H-110R	647,908.20	647,908.20		
277-H-111R	87,153.79	87,153.79		
277-K-095	560,926.64	560,926.64		
277-K-102R	14,657.36	14,657.36		
277-K-103R	102.90	102.90		
277-K-104	6,577,500.00	6,577,500.00		
277-K-105	4,487,671.23	4,487,671.23		
277-K-112R	7,952.04	7,952.04		
277-K-113R	1,057.87	1,057.87		
	86,354,966.07	86,354,966.07		
	REPAYABLE IN L.C. W/MOV			
277-A-020A	18,705,006.00	18,705,006.00		
277-A-021	455,127.51	455,127.51		
	19,160,133.51	19,160,133.51		
	REPAYABLE IN L.C. W/D MOV			
277-E-034	3,834,557.17	3,834,557.17		
277-E-046	1,667,834.04	1,667,834.04		
277-E-047	82,285,428.03	82,285,428.03		
	6,752,978.18	6,752,978.18		
	TOTAL DOLLARS EQUIVALENT			
	GRAND TOTAL FOR TURKEY			
	DOLLARS AND \$ EQUIV	112,268,077.76	112,268,077.76	
	YUGOSLAVIA			
	REPAYABLE IN DOLLARS			
158-A-008	224,292.94	224,292.94		
158-A-013	126,526.91	126,526.91		
158-A-014	63,823.27	63,823.27		
158-A-018	202,155.65	202,155.85		
	616,798.97	616,798.97		
	GRAND TOTAL FOR YUGOSLAVIA			
	DOLLARS AND \$ EQUIV	616,798.97	616,798.97	
	GRAND TOTAL FOR NEAR EAST			
	123,476,119.81	123,476,119.81	30,995,274.96	2,957,602.01

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
ALLIANCE FOR PROGRESS				
REPAYABLE IN DOLLARS				
TOTAL	28,284,324.90	28,284,324.90	109,362.56	
DEVELOPMENT LOAN FUND	28,284,324.90	28,284,324.90	109,362.56	
REPAYABLE IN DOLLARS				
TOTAL	244,937,682.48	244,937,682.48		
OTHER AID LOANS	244,937,682.48	244,937,682.48		
REPAYABLE IN DOLLARS				
TOTAL	29,677,467.73	29,677,467.73	3,754,027.34	176,823.62
PL 480 - OTHER THAN COOLEY	29,677,467.73	29,677,467.73	3,754,027.34	176,823.62
REPAYABLE IN DOLLARS				
			29,946,960.94	2,727,426.73
REPAYABLE IN L.C. W/MOV				
	3,026,826.55	3,026,826.55	24,915,447.20	
REPAYABLE IN L.C. W/O MOV				
TOTAL	4,131,683.68	4,131,683.68		
PL 480 - COOLEY	7,158,510.23	7,158,510.23	54,802,408.14	2,727,426.73
REPAYABLE IN L.C. W/O MOV				
TOTAL	9,506,622.82	9,506,622.82	5,572,834.64	
DEVELOPMENT LOAN FUND - LIQUIDATING	9,506,622.82	9,506,622.82	5,572,834.64	
REPAYABLE IN DOLLARS				
	12,046,012.54	12,046,012.54	6,636,939.69	3,166,164.83
REPAYABLE IN L.C. W/MOV				
	21,577,743.31	21,577,743.31	2,090,805.60	135,142.20
REPAYABLE IN L.C. W/O MOV				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
TOTAL PREDECESSOR AGENCY LOANS	17,185.40 33,640,941.25	17,185.40 33,640,941.25	8,727,745.29	3,301,307.03
REPAYABLE IN DOLLARS	79,605,014.24	79,605,014.24		
REPAYABLE IN L.C. W/MOV	238,907.75	238,907.75		
TOTAL	79,843,921.99	79,843,921.99	73,026,377.97	6,205,557.38
GRAND TOTAL	433,049,471.40	433,049,471.40		

LEGISLATIVE HISTORY

P.L. 86-735, INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM ACT (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM A FY 1961 APPROPRIATION (P.L. 87-41, MAY 27, 1961), AND ARE LIMITED TO THE LATIN AMERICA AREA. INCLUDED IN THIS GROUP IS ONE LOAN TO CHILE FOR EARTHQUAKE RECONSTRUCTION AND DEVELOPMENT IN THE AMOUNT OF \$100 MILLION, AND LOANS TO THREE OTHER COUNTRIES TOTALING \$5,040,000. ALL OF THESE LOANS CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM. IN ADDITION, THE FAA FOR 1961 INCLUDED FUNDS APPROPRIATED FOR DEVELOPMENT LOANS (H LOANS), ALLIANCE FOR PROGRESS (L LOANS), SUPPORTING ASSISTANCE (K LOANS) AND CONTINGENCY FUND (N LOANS).

P.L. 87-195, FOREIGN ASSISTANCE ACT OF 1961 (FY 1962) *

FY 1962 APPROPRIATION ACT PROVIDED \$1,112,500,000 FOR DEVELOPMENT LOANS. DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS LOANS ARE REPAYED IN U.S. DOLLARS. LOANS FUNDED FROM OTHER (GRANT) APPROPRIATIONS DID NOT CARRY THIS RESTRICTION. INTEREST RATES AND TERMS OF REPAYMENT, INCLUDING GRACE PERIODS FOR INITIAL INSTALLMENTS OF PRINCIPAL REPAYMENT WERE ESTABLISHED ON A CASE-BY-CASE BASIS, DEPENDING ON THE BORROWER AND THE NATURE OF THE PROJECT.

P.L. 87-565, FOREIGN ASSISTANCE ACT OF 1962 (FY 1963) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961. LOAN FUNDS APPROPRIATED FOR FY 1963 INCLUDED \$975 MILLION FOR DEVELOPMENT LOANS AND \$425 MILLION FOR PROGRESS LOANS. REPAYMENTS ON DLF LOANS FROM LATIN AMERICAN BORROWERS WERE AVAILABLE TO THE ALLIANCE FOR PROGRESS APPROPRIATION FOR ADDITIONAL LOANS. BOTH OF THESE FUNDS ARE IN THE NATURE OF REVOLVING FUNDS. THE INTEREST RATES AND GENERAL TERMS OF FY 1963 LOANS PARALLEL THE TERMS IN FY 1962 LOANS.

P.L. 88-205, FOREIGN ASSISTANCE ACT OF 1963 (FY 1964) *

* THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THIS LEGISLATION PROVIDED FOR \$687,300,000 FOR DEVELOPMENT LOANS AND \$375 MILLION FOR ALLIANCE FOR PROGRESS LOANS. LOAN REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2% PER ANNUM, THEREAFTER.

P.L. 88-633, FOREIGN ASSISTANCE ACT OF 1964 (FY 1965) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THE PUBLIC LAW APPROPRIATED \$773,727,600 FOR DEVELOPMENT LOANS AND \$425 MILLION FOR ALLIANCE FOR PROGRESS LOANS. REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2-1/2% PER ANNUM, THEREAFTER.

P.L. 89-171, FOREIGN ASSISTANCE ACT OF 1965 (FY 1966) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING \$618,225,000 FOR DEVELOPMENT LOANS AND \$435,125,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1966 CARRY THE SAME TERMS AS THE LOANS FOR FY 1965.

P.L. 89-583, FOREIGN ASSISTANCE ACT OF 1966 (FY 1967) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING \$500 MILLION FOR DEVELOPMENT LOANS AND \$420,300,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1967 CARRY THE SAME TERMS AS THE FY 1966 LOANS.

LEGISLATIVE HISTORY - (Cont'd)

P.L. 90-137, FOREIGN ASSISTANCE ACT OF 1967 (FY 1968) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING \$435 MILLION FOR DEVELOPMENT LOANS AND \$389 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201 (D) WAS AMENDED TO INCREASE THE GRACE PERIOD INTEREST RATE FROM 1 PER CENT TO 2 PER CENT PER ANNUM. IN GENERAL, LOANS FOR FY 1968 CARRY THE SAME TERMS AS THE FY 1967 LOANS.

P.L. 90-554, FOREIGN ASSISTANCE ACT OF 1968 (FY 1969) *

THIS ACT AMENDED P.L. 87-195, AS AMENDED, AUTHORIZING \$300 MILLION FOR DEVELOPMENT LOANS AND \$255 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201 (D) WAS AMENDED TO INCREASE THE AMORTIZATION PERIOD INTEREST RATE FROM 2-1/2 PER CENT TO 3 PER CENT PER ANNUM. GRACE PERIOD INTEREST RATE OF 2 PER CENT PER ANNUM RETAINED. IN GENERAL, LOANS FOR FY 1969 CARRY THE SAME TERMS AS THE FY 1968 LOANS.

P.L. 91-175, FOREIGN ASSISTANCE ACT OF 1969 (FY 1970 AND FY 1971) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS \$350 MILLION FOR THE FISCAL YEAR 1970 AND \$350 MILLION FOR THE FISCAL YEAR 1971. AUTHORIZED FOR THE ALLIANCE FOR PROGRESS WAS \$428,250,000 FOR THE FISCAL YEAR 1970 AND \$428,250,000 FOR FISCAL YEAR 1971. SECTION 203 OF THE ACT WAS AMENDED TO PROVIDE THAT DOLLAR RECEIPTS FROM LOANS MADE PURSUANT TO THE FAA OF 1961 AND FROM LOANS MADE UNDER THE MUTUAL SECURITY ACT OF 1954 WERE TO BE MADE AVAILABLE FOR (1) THE PURPOSES OF THIS SECTION; (2) FOR LOANS UNDER TITLE VI (ALLIANCE FOR PROGRESS); AND (3) TO PAY IN AS CAPITAL FOR THE OVERSEAS PRIVATE INVESTMENT CORPORATION \$20 MILLION FOR FISCAL YEAR 1970 AND \$20 MILLION FOR FISCAL YEAR 1971.

P.L. 92-226, FOREIGN ASSISTANCE ACT OF 1971 (FY 1972 AND FY 1973) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS \$250 MILLION AND FOR ALLIANCE FOR PROGRESS \$295 MILLION FOR FISCAL YEAR 1973. SECTION 203 OF THE ACT WAS AMENDED TO INCLUDE FISCAL YEARS 1972 AND 1973.

P.L. 93-189, FOREIGN ASSISTANCE ACT OF 1973 (FY 1974 AND FY 1975) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING DEVELOPMENT ASSISTANCE FOR BOTH LOANS AND GRANTS TOTALLING \$618 MILLION, UNDER THE FOLLOWING FUNCTIONAL CATEGORIES FOR EACH OF THE FISCAL YEARS 1974 AND 1975:

SECTION 103 - FOOD AND NUTRITION	-	\$291 MILLION
SECTION 104 - POPULATION AND PLANNING	-	145 MILLION
SECTION 105 - EDUCATION AND HUMAN RESOURCES	-	90 MILLION
SECTION 106 - SELECTED DEVELOPMENT PROBLEMS	-	53 MILLION
SECTION 107 - SELECTED COUNTRIES AND ORGANIZATIONS	-	39 MILLION
		<hr/>
		\$618 MILLION

UNDER THESE SECTIONS, FY 1974 APPROPRIATIONS ACT LIMITED THE GRANTS TO NOT MORE THAN \$300 MILLION. THIS ACT DID NOT PROVIDE FOR SEPARATE AUTHORIZATIONS UNDER SECTIONS 202 AND 252 FOR DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS DEVELOPMENT LOANS AS IN THE PREVIOUS YEARS. SECTION 203 OF THE ACT WAS AMENDED TO READ: "NOT MORE THAN 50 PER CENT OF DOLLAR RECEIPTS SCHEDULED TO BE PAID DURING EACH OF FY 1974 AND FY 1975 FROM LOANS MADE PURSUANT TO THIS PART AND FROM LOANS UNDER PREDECESSOR FOREIGN ASSISTANCE LEGISLATION ARE AUTHORIZED TO BE MADE AVAILABLE FOR SUCH PURPOSES OF MAKING LOANS UNDER THE ABOVE FUNCTIONAL CODES." UNDER THIS SECTION, REFLOW AMOUNTS AVAILABLE TO AID FOR NEW LOANS ARE \$167,884,500 IN FY 1974 AND \$197,194,000 IN FY 1975.

LEGISLATIVE HISTORY - (Cont'd)

P.L. 94-330, FOREIGN ASSISTANCE ACT 1976 AND THE PERIOD ENDED SEPTEMBER 30, 1976* - (Cont'd)

THE ACT WAIVED AND FORGAVE ALL AMOUNTS DUE AND OWING MADE FOR THE BENEFIT OF CERTAIN ISRAELI BORROWERS FROM FUNDS MADE AVAILABLE UNDER TITLE I OF THE AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT AS OF 1954 (P.L. 480).

IN ADDITION, THE ACT PROVIDED THAT AS OF SEPTEMBER 30, 1976, NO PART OF ANY APPROPRIATION CONTAINED IN THE ACT WOULD BE USED TO FURNISH ASSISTANCE TO ANY COUNTRY WHICH WAS IN DEFAULT DURING A PERIOD IN EXCESS OF ONE CALENDAR YEAR IN PAYMENT TO THE UNITED STATES OF PRINCIPAL OR INTEREST ON ANY LOAN MADE TO SUCH COUNTRY BY THE UNITED STATES PURSUANT TO A PROGRAM FOR WHICH FUNDS ARE APPROPRIATED UNDER THIS ACT UNLESS (1) SUCH DEBT HAS BEEN DISPUTED BY SUCH COUNTRY PRIOR TO THE ENACTMENT OF THIS ACT OR (2) SUCH COUNTRY HAS EITHER ARRANGED TO MAKE PAYMENT OF THE AMOUNT IN ARREARS OR OTHERWISE TAKEN APPROPRIATE STEPS, WHICH MAY INCLUDE RENEGOTIATION, TO CURE THE EXISTING DEFAULT.

P.L. 94-441, FOREIGN ASSISTANCE ACT OF 1976 (FY 1977)

FISCAL YEAR 1977 APPROPRIATIONS ACT PROVIDES NEW OBLIGATIONAL AUTHORITY OF NOT LESS THAN \$300 MILLION FOR LOANS TO CARRY OUT THE PROVISIONS OF SECTIONS 103 - 106, PROVIDED THAT THE AMOUNTS PROVIDED FOR LOANS UNDER THESE SECTIONS SHALL REMAIN AVAILABLE UNTIL EXPENDED AND PROVIDED FURTHER THAT NOT MORE THAN \$210 MILLION SHALL BE AVAILABLE FOR LOANS REPAYABLE WITHIN FORTY YEARS FOLLOWING THE DATE ON WHICH THE FUNDS WERE INITIALLY MADE AVAILABLE AND NOT TO EXCEED \$60 MILLION REPAYABLE WITHIN THIRTY YEARS AND \$30 MILLION REPAYABLE WITHIN TWENTY YEARS.

* INCLUDES SUPPORTING ASSISTANCE AND CONTINGENCY FUNDING.

LEGISLATIVE HISTORY

(CONTINUED)

PUBLIC LAW 480 . . . INCLUDES LOANS CODED AS TYPE "C", "D", "E", AND "G" AS DEFINED IN THE FOREWORD OF THIS REPORT.

P.L. 480, AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT OF 1954, AS AMENDED

A.I.D. IS THE IMPLEMENTING AGENCY FOR SECTION 104 (C, F AND G) LOANS TO GOVERNMENTS AND SECTION 104 (E), "COOLEY" LOANS TO PRIVATE ENTERPRISE. LOANS AUTHORIZED BY SALES AGREEMENTS SIGNED PRIOR TO FY 1959 CARRY MAINTENANCE OF VALUE PROVISIONS AND ARE STATED IN TERMS OF U.S. DOLLARS. LOANS FUNDED BY SALES AGREEMENTS EXECUTED IN FY 1959 OR LATER, DO NOT CARRY MOV PROVISIONS AND, HENCE, ARE STATED IN UNITS OF FOREIGN CURRENCY. NON-MOV LOANS WERE STATISTICALLY COMPUTED FOR REPORTING PURPOSES THROUGH DECEMBER 31, 1961 AT EXCHANGE RATES PREVAILING AT TIME OF SIGNATURE OF THE SALES AGREEMENT. HOWEVER, COMMENCING JANUARY 1, 1962, DOLLAR EQUIVALENTS OF COLLECTIONS, DISBURSEMENTS AND OUTSTANDING BALANCES, ARE COMPUTED AT RATES PRESCRIBED FROM TIME TO TIME PURSUANT TO TREASURY CIRCULAR 930.

LOAN TERMS AS TO INTEREST RATES, GRACE PERIODS, AND REPAYMENT OF PRINCIPAL VARY TOO GREATLY TO PERMIT GENERAL STATEMENTS HEREIN, REGARDING P.L. 480 LOAN TERMS. THE TERMS ARE SET BY THE NATIONAL ADVISORY COMMITTEE ON INTERNATIONAL MONETARY AND FINANCIAL PROBLEMS (NAC), AND ARE REVISED BY THE NAC FROM TIME TO TIME.

THIS REPORT ENCOMPASSES THE LOAN ACTIVITIES OF, AND LOAN PROGRAMS ADMINISTERED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT, INCLUDING PREDECESSOR AGENCIES. IT INCLUDES LOANS FUNDED FROM PUBLIC AUTHORITY, FOREIGN ASSISTANCE APPROPRIATIONS AND FOREIGN CURRENCY PROCEEDS OF AGRICULTURAL COMMODITY SALES UNDER PUBLIC LAW 480, AS AMENDED.

FOLLOWING IS A BRIEF RESUME OF THE LEGISLATIVE HISTORY REGARDING PUBLIC LAWS AFFECTING PREDECESSOR AGENCIES.

PREDECESSOR AGENCIES - (INCLUDING THE DEVELOPMENT LOAN FUND) - INCLUDES LOANS CODED AS TYPE "A" AND "B" AS DEFINED IN THE FOREWORD OF THIS REPORT

P.L. 80-472, ECONOMIC COOPERATION ACT OF 1948, AS AMENDED

COUNTRY LOANS TOTALING \$1,139,758,164.65 WERE DISBURSED, AND WERE FUNDED TO THE EXTENT OF \$1,121,989,664.73 FROM PUBLIC DEBT AUTHORITY AND THE BALANCE OF \$17,768,499.82 FROM ECA APPROPRIATIONS. THE FULL AMOUNT OF THE BORROWING AUTHORITY OF \$1,122,200,000.00 WAS NOT UTILIZED DUE TO LIQUIDATION OF UNDERLYING PROCUREMENT AUTHORIZATIONS AND TECHNICAL ASSISTANCE AUTHORIZATIONS IN LESSER AMOUNTS THAN ORIGINALLY OBLIGATED. PAYMENTS ARE DUE ON JUNE 30 AND DECEMBER 31 OF EACH YEAR. INTEREST AND PRINCIPAL REPAYMENTS ARE DUE IN U. S. DOLLARS. THE REPAYMENT PERIODS FOR THESE LOANS VARY FROM EIGHTEEN TO FORTY-FIVE YEARS, WITH THE MAJORITY REPAYABLE IN THIRTY-FIVE YEARS.

BASIC MATERIAL PROGRAM LOANS

THIS REPORT INCLUDES LOANS MADE UNDER P.L. 472 UNDER THE BASIC MATERIAL PROGRAM. THE LOANS WERE MADE FOR THE EXPANSION OF MINING FACILITIES AND WERE FUNDED INITIALLY FROM THE "U. S. PORTION COUNTERPART FUNDS" OF THE FORMER ECA. SUBSEQUENTLY, CERTAIN OF SUCH LOANS WERE MADE FROM APPROPRIATED FUNDS, UNDER AUTHORITY OF SECTION 514 OF THE MUTUAL SECURITY ACT, AS AMENDED. THESE LOANS WERE PREVIOUSLY REPORTED ONLY TO CERTAIN REGULATORY U. S. AGENCIES, BUT ARE NOW INCLUDED IN THIS REPORT.

P.L. 81-329, MUTUAL DEFENSE ASSISTANCE ACT OF 1949

THESE LOANS WERE FUNDED FROM APPROPRIATED FUNDS TO IMPLEMENT WHEAT SHIPMENTS TO AFGHANISTAN AND PAKISTAN DURING THE PERIOD THAT THESE COUNTRY PROGRAMS WERE OPERATED BY THE FORMER ICA IN THE DEPARTMENT OF STATE. INTEREST AND PRINCIPAL ARE REPAYABLE IN U. S. DOLLARS. PRINCIPAL IS REPAYABLE IN THIRTY-FIVE AND FORTY-FIVE YEARS, RESPECTIVELY.

LEGISLATIVE HISTORY

(CONTINUED)

P.L. 81-759, APPROPRIATION ACT OF 1951

THERE ARE 37 SUBAUTHORIZATIONS TO PRIVATE SPANISH ENTERPRISES, WITH REPAYMENT UNCONDITIONALLY GUARANTEED BY THE GOVERNMENT OF SPAIN. THIS SPECIAL LOAN PROGRAM WAS AUTHORIZED BY P.L. 759 PRIOR TO THE TIME SPAIN BECAME A COOPERATING COUNTRY UNDER THE FOREIGN ASSISTANCE PROGRAM. REPAYMENTS UNDER THE LOAN ARE DUE IN U. S. DOLLARS. THE INDIVIDUAL LOANS ARE REPAYABLE IN APPROXIMATELY TWENTY-FIVE YEARS.

P.L. 82-48, INDIA EMERGENCY FOOD AID ACT OF 1951

THIS ACT AUTHORIZED THE FURNISHING OF \$190 MILLION WHEAT ASSISTANCE TO INDIA, AND PROVIDED THAT THE UNOBLIGATED BALANCE OF THE APPROPRIATION FOR EUROPEAN ECONOMIC ASSISTANCE, AS OF JUNE 30, 1951, BE USED FOR THIS PURPOSE, AND THAT TO THE EXTENT OF THE SHORTFALL IN UNOBLIGATED APPROPRIATION, THE BALANCE COULD BE FUNDED FROM PUBLIC DEBT AUTHORITY. FINAL DISBURSEMENTS AMOUNTED TO \$189,656,420.78, FUNDED TO THE EXTENT OF \$162,402,104.78 FROM APPROPRIATIONS AND \$27,254,316.00 FROM PUBLIC DEBT AUTHORITY. REPAYMENTS UNDER THE LOAN AGREEMENT ARE DUE IN U. S. DOLLARS. REPAYMENT PERIOD WAS ORIGINALLY FOR THIRTY-FIVE YEARS BUT HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 82-165, MUTUAL SECURITY ACT OF 1951, AS AMENDED

THIS ACT PROVIDED FOR A MINIMUM OF 10 PER CENTUM OF THE ASSISTANCE THEREUNDER TO BE PROVIDED ON TERMS OF CREDIT. MOST OF THE LOAN AGREEMENTS SIGNED UNDER THIS AUTHORITY CONTAIN UNIFORM TERMS OF INTEREST AND PRINCIPAL AMORTIZATION. INTEREST ACCRUED FROM JUNE 30, 1956 WITH THE FIRST PAYMENT DUE ON DECEMBER 31, 1956, AND SEMIANNUALLY THEREAFTER. PRINCIPAL WAS REPAYABLE IN U. S. DOLLARS, IN GRADUATED AMOUNTS COMMENCING JUNE 30, 1960 AND SEMIANNUALLY THEREAFTER UNTIL FINAL PAYMENT ON JUNE 30, 1987. THESE LOANS ARE REPAYABLE IN THIRTY-FIVE YEARS WITH THE EXCEPTION OF ONE LOAN WHICH HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 83-118, MUTUAL SECURITY ACT OF 1953

FUNDS FROM THREE FY 1954 APPROPRIATIONS WHICH IMPLEMENTED P.L. 83-118 WERE UTILIZED TO FINANCE A LOAN TO THE EUROPEAN COAL AND STEEL COMMUNITY. ADVANCES WERE MADE ON THE BASIS OF FIRM CONSTRUCTION AND EXPANSION PROJECTS SUBMITTED BY THE ESC TO THE FORMER FOA. A COMMITMENT FEE OF 1/2% PER MONTH WAS COLLECTED ON THE UNDISBURSED BALANCE OF THE LOAN COMMITMENT UNTIL THE LOAN WAS FULLY DRAWN DOWN; INTEREST ACCRUED ON EACH ADVANCE FROM THE DATE OF DISBURSEMENT. PRINCIPAL WAS REPAYABLE IN 22 ANNUAL INSTALLMENTS, COMMENCING MAY 1, 1958 AND ENDING MAY 1, 1979, AT GRADUATED PERCENTAGES OF PRINCIPAL, RANGING FROM 2.9% TO 6.6% PER INSTALLMENT. INTEREST ACCRUED AT 3-7/8% ON UNPAID BALANCES OUTSTANDING, AND IS DUE ON MAY 1, EACH YEAR. IN ORDER TO ENCOURAGE FURTHER FINANCING BY PRIVATE ENTITIES, THE COLLATERAL DEPOSITED BY THE OPERATING ENTERPRISES SECURES THE UNITED STATES AND SUCH SUPPLEMENTAL FINANCING INSTITUTIONS. REPAYMENTS ARE DUE IN DOLLARS.

P.L. 83-665, MUTUAL SECURITY ACT OF 1954 (FY 1955)

SECTION 505 (B) OF THIS ACT PROVIDED THAT A MINIMUM OF \$200 MILLION OF MUTUAL SECURITY ASSISTANCE SHALL BE ON TERMS OF DOLLAR REPAYMENT. THE ACTUAL AMOUNT OF LOANS AUTHORIZED UNDER THIS ACT WAS \$210,163,744 OF WHICH THE FORMER FOA ENTERED INTO AGREEMENTS TOTALING \$194.5 MILLION AND DEFENSE DEPARTMENT FURNISHED ASSISTANCE UNDER TITLE I OF THE ACT IN THE AMOUNT OF \$15,663,744. MOST OF THE COUNTRY LOANS UNDER THIS ACT CARRY A THREE-YEAR GRACE PERIOD FOR THE ACCRUAL OF INTEREST WITH AN ADDITIONAL SIX-MONTH PERIOD FOR THE FIRST PAYMENT OF INTEREST, AND A FURTHER GRACE PERIOD OF SIX MONTHS FOR THE FIRST PAYMENT OF PRINCIPAL. REPAYMENTS WERE MADE AT THE OPTION OF THE COUNTRY-BORROWER IN U. S. DOLLARS, WITH INTEREST AT 3% PER ANNUM OR, IF IN THE CURRENCY OF THE BORROWER, INTEREST AT 4% PER ANNUM. SEVERAL OF THE LOANS, HOWEVER, REQUIRE REPAYMENTS SOLELY IN U. S. DOLLARS AND GRACE PERIODS RUN FROM THE DATE OF THE EXECUTION OF EACH LOAN AGREEMENT. INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS OR SECTION 402 LOCAL CURRENCY SALES PROCEEDS, OR A COMBINATION OF BOTH. THESE LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS, ONE OF WHICH IS REPAYABLE IN NINE YEARS AND THE OTHER IN THIRTY-FIVE YEARS.

P.L. 84-138, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1956)

THIS ACT DID NOT SPECIFY A MINIMUM TARGET FOR ASSISTANCE ON TERMS OF REPAYMENT, BUT PROVIDED THAT ICA WOULD FURNISH ASSISTANCE ON LOAN TERMS TO THE MAXIMUM EXTENT POSSIBLE. THE GRACE PERIODS FOR INTEREST AND INITIAL REPAYMENT OF PRINCIPAL WERE SIMILAR TO THOSE UNDER P.L. 655; NAMELY, THREE AND FOUR YEARS, RESPECTIVELY. HOWEVER, THE BASIC DATE FOR THE RESPECTIVE GRACE PERIODS IS THE END OF THE MONTH IN WHICH THE

LEGISLATIVE HISTORY

(CONTINUED)

FIRST DISBURSEMENT WAS MADE UNDER THE LOAN, RATHER THAN THE DATE OF THE INDIVIDUAL LOAN AGREEMENTS. WITH THE EXCEPTION OF SEVERAL LOANS, THE AGREEMENTS PERMIT COUNTRY BORROWERS TO MAKE PAYMENTS IN U. S. DOLLARS OR IN LOCAL CURRENCY, WITH RELATED INTEREST RATES AS DESCRIBED FOR P.L. 665 LOANS, ABOVE. ALTHOUGH COUNTRY BORROWERS COULD EXERCISE THEIR OPTION ON EACH AMORTIZATION INSTALLMENT DUE DATE, THE PAYMENT OF BOTH INTEREST AND PRINCIPAL HAD TO BE MADE IN THE SAME CURRENCY. INDIVIDUAL LOANS WERE FUNDED EITHER FROM DOLLAR APPROPRIATIONS, SECTION 402, LOCAL CURRENCIES, OR A COMBINATION OF BOTH SOURCES. LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS: ONE OF WHICH WAS REPAYABLE IN FIFTEEN YEARS AND THE OTHER IN TWENTY-FIVE YEARS.

P.L. 84-726, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1957)

LOANS UNDER THIS HEADING ARE MSP LOANS FUNDED FROM FY 1957 APPROPRIATIONS. THE GRACE PERIODS, OPTIONAL CURRENCY PROVISIONS AND DUE DATE FORMULAS ARE SIMILAR TO THE TERMS IN THE FY 1965 MSP LOAN AGREEMENTS. HOWEVER, THE ACT NOT ONLY REQUIRED THAT MAXIMUM ASSISTANCE BE EXTENDED ON TERMS OF REPAYMENT BUT IMPOSED FURTHER SPECIFIC LIMITATIONS ON THE USES OF FY 1957 APPROPRIATED FUNDS. THESE LIMITATIONS ARE (1) ALL DEVELOPMENT ASSISTANCE (TITLE II) DISBURSEMENTS SHALL BE MADE ON TERMS OF REPAYMENT EXCEPT FOR EXPENDITURES FOR THE SECTION 402, SURPLUS AGRICULTURAL COMMODITY DISPOSAL PROGRAM; AND (2) 75% OF THE ASSISTANCE TO COUNTRIES IN THE LATIN AMERICA AREA FROM DEFENSE SUPPORT APPROPRIATIONS, WERE REQUIRED TO BE ON TERMS OF REPAYMENT (LOANS). INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS, SECTION 402 LOCAL CURRENCIES, OR COMBINATION OF BOTH SOURCES. THE REPAYMENT PERIODS VARY FROM TWENTY TO FORTY YEARS.

ALSO FINANCED FROM THE MSA APPROPRIATION WAS THE DEVELOPMENT LOAN FUND (NOW THE DLF LIQUIDATION ACCOUNT) WHICH WAS OPERATED AS A U. S. GOVERNMENT CORPORATION UNTIL NOVEMBER 3, 1961, AT WHICH TIME, THE CHARTER WAS RESCINDED AND IT WAS MERGED WITH A.I.D. WHEREAS MSA LOANS WERE MADE ALMOST EXCLUSIVELY TO CENTRAL FOREIGN GOVERNMENTS, DLF LOANS WERE ALSO MADE TO NON-GOVERNMENTAL BORROWERS. INTEREST RATES, GRACE PERIODS AND TERMS OF REPAYMENT WERE ESTABLISHED ON A LOAN-BY-LOAN BASIS.

P.L. 84-141, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1958)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1958 APPROPRIATIONS. SECTION 400(B) OF THE ACT AUTHORIZED \$25 MILLION FOR ECONOMIC DEVELOPMENT IN LATIN AMERICA, "PROVIDED, THAT ASSISTANCE EMPHASIZE LOANS RATHER THAN GRANTS WHEREVER POSSIBLE, AND NOT LESS THAN 90% OF THE FUNDS MADE AVAILABLE FOR ASSISTANCE UNDER THIS SUBSECTION WOULD BE AVAILABLE ONLY FOR ASSISTANCE FURNISHED ON TERMS OF REPAYMENT IN ACCORDANCE WITH . . . SECTION 505." PURSUANT TO NAC DECISION, THE INTEREST RATES OF 3% AND 4% FOR REPAYMENTS IN DOLLARS AND LOCAL CURRENCY, RESPECTIVELY, WERE INCREASED TO 4% AND 5%; AND, THE THREE-YEAR GRACE PERIOD FOR ACCRUAL OF INTEREST CONTAINED IN PRIOR YEAR LOAN AGREEMENTS WAS ELIMINATED IN THE LOAN AGREEMENTS EXECUTED UNDER AUTHORITY OF THIS ACT. LOAN AGREEMENTS CARRY THE PROVISION FOR A FOUR-YEAR GRACE PERIOD FOR THE INITIAL AMORTIZATION INSTALLMENT OF PRINCIPAL ON THE LOAN. REPAYMENT PERIODS VARY FROM TEN TO FORTY YEARS.

P.L. 85-477, MUTUAL SECURITY ACT OF 1954, AMENDED (FY 1959)

LOANS REPORTED UNDER THIS ACT WERE FUNDED FROM FY 1959 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1958 LOANS WITH INTEREST RATES OF 3-1/2%, 4% AND 4-1/2%, AND A GRACE PERIOD OF FOUR YEARS FOR PAYMENT OF INITIAL PRINCIPAL INSTALLMENT WITH THE EXCEPTION OF ONE LOAN WHICH IS LIMITED TO ONE YEAR. INTEREST ACCRUED FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER THE LOAN, AND IS PAYABLE SEMI-ANNUALLY, THEREAFTER. REPAYMENT PERIODS VARY FROM EIGHTEEN TO FORTY YEARS.

P.L. 86-108, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1960)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1960 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1959 LOANS. PRINCIPAL REPAYMENTS VARY FROM 15 TO 40 YEARS, INCLUDING A GRACE PERIOD OF 4 YEARS FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER EACH LOAN; EXCEPTING ONE LOAN WHICH HAS A GRACE PERIOD OF ONLY ONE YEAR. LOANS FUNDED FROM SECTION 402 LOCAL CURRENCY PROCEEDS ARE REPAYABLE IN LOCAL CURRENCY, WITHOUT MAINTENANCE OF VALUE. DOLLAR DISBURSEMENTS FOR COMMODITIES OTHER THAN SECTION 402, ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE. DOLLAR AID LOANS ARE REPAYABLE IN DOLLARS. INTEREST AND PRINCIPAL ARE PAYABLE SEMIANNUALLY, DEPENDING UPON THE TERMS OF THE PARTICULAR LOAN AGREEMENTS.

LEGISLATIVE HISTORY

(CONTINUED)

P.L. 86-472, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1961 APPROPRIATIONS. INTEREST IS PAYABLE SEMIANNUALLY OR ANNUALLY AND THE RATES ARE 3-½%, 4% AND 5-3/4%, EXCEPT ONE LOAN TO PEOPLE-TO-PEOPLE FOUNDATIONS, WHICH IS NONINTEREST BEARING. LOANS ARE REPAYABLE SEMIANNUALLY OR ANNUALLY OVER PERIODS OF FROM 5 TO 40 YEARS WITH GRACE PERIODS VARYING FROM 1 TO 4 YEARS.

F O O T N O T E S

- 1/ INCLUDES CAPITALIZED INTEREST.
- 2/ PAGE V : INCLUDES \$167,325,248.87 PRINCIPAL REPAYMENTS AND \$144,480,665.66 INTEREST COLLECTIONS IN U.S.DOLLARS.
- 3/ PAGE V : INCLUDES 2,253,198.69 PRINCIPAL REPAYMENTS AND 1,765,444.75 INTEREST COLLECTIONS IN U.S.DOLLARS.
- 4/ PAGE V : INCLUDES 1,588,119.84 PRINCIPAL REPAYMENTS AND 260,248.17 INTEREST COLLECTIONS IN U.S.DOLLARS.
- 5/ PAGE V : INCLUDES 612,319.23 PRINCIPAL REPAYMENTS AND 317,431.63 INTEREST COLLECTIONS IN LOCAL CURRENCY.
- 6/ PAGE V : INCLUDES 44,656,298.18 PRINCIPAL REPAYMENTS AND 16,620,546.38 INTEREST COLLECTIONS IN U.S.DOLLARS.
- 7/ PAGE V : INCLUDES 45,318,835.64 PRINCIPAL REPAYMENTS AND 47,930,469.78 INTEREST COLLECTIONS IN U.S.DOLLARS.
- 8/ 271-G-103: 50% REPAYABLE IN U.S.DOLLARS AND 50% REPAYABLE IN ISRAELI POUNDS. DOLLAR EQUIVALENTS INCLUDE U.S. DOLLAR PRINCIPAL \$2,221,815.10 AND INTEREST \$ 1,674,325.32.
- 9/ 650-A-001: A.I.D. HAS SOLD ITS ENTIRE INTEREST IN SUDAN TEXTILE, LTD. FOR CASH AND PROMISORY NOTES TOTALING \$6,625,021.46.
- 10/ (A) A.I.D. SIGNED A REORGANIZATION AGREEMENT WITH BATAAN PULP AND PAPER MILLS UNDER WHICH PREFERRED STOCK CLASS B WAS ACCEPTED FOR BALANCE OUTSTANDING OF LOAN 492-E-021. SUBSEQUENTLY, HOWEVER, THIS PREFERRED STOCK WAS WRITTEN OFF. (B) LOAN 492-H-012 WAS REPAID. (C) LOAN 492-A-006 WAS CONVERTED TO AL LOCAL CURRENCY LOAN (492-A-006A), FOR 20,472,261 PESOS PLUS PREFERRED STOCK CLASS A VALUED AT 17,800,552.50 PESOS (CONVERTIBLE TO LOCAL CURRENCY CAPITAL STOCK BUT HAVING NO RIGHT TO DIVIDENDS). THIS PREFERRED STOCK WAS CONVERTED INTO LOAN 492-A-006B ON DEC. 26, 1976. THE NET RESULT OF THIS CONVERSION IS A WRITE-OFF OF \$2,294,707.47 IN INTEREST AND \$409,802.46 IN PRINCIPAL.
- 11/ MATURITIES SOLD TO THE FEDERAL REPUBLIC OF GERMANY ON JUNE 15, 1971:
- | | | | |
|-------------------|-----------|-------------------------|------------------------------------|
| BELGIUM | 132-B-001 | \$ 3,165,000.00 | |
| DENMARK | 136-B-001 | 5,413,483.88 | A.I.D. AS AGENT FOR THE PURCHASER, |
| IRELAND | 144-B-001 | 14,586,427.82 | WILL COLLECT AND REMIT TO THE PUR- |
| IRELAND | 144-B-002 | 4,324,000.00 | CHASER AMOUNTS DUE IN ACCORDANCE |
| NORWAY | 148-B-001 | 1,875,000.00 | |
| PORTUGAL | 150-B-001 | <u>1,886,088.30</u> | WITH PURCHASE AGREEMENT. |
| TOTAL AMOUNT SOLD | | <u>\$ 31,250,000.00</u> | |
- 12/ AMOUNT DOES NOT REPRESENT ACTUAL WRITE-OFF OF UNCOLLECTIBLE DEBT: IT REPRESENTS DISCOUNT GRANTED THE GOVERNMENT OF JAPAN FOR PREPAYMENT OF THEIR LOANS.
- 13/ REPAYMENT WAIVED BY CONGRESSIONAL ACTION.

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